

# Global Programmatic Display Market Analysis and Forecast 2024-2030

https://marketpublishers.com/r/G01E3087EF6EEN.html

Date: April 2024

Pages: 135

Price: US\$ 4,950.00 (Single User License)

ID: G01E3087EF6EEN

# **Abstracts**

Programmatic Advertising is the automation of the buying and selling of desktop display, video, FBX, and mobile ads using real-time-bidding. Programmatic describes how online campaigns are booked, flighted, analyzed, and optimized via demand-side software (DSP) interfaces and algorithms.

Programmatic advertising sprang to life as an automated way to buy and sell ad inventory through exchanges that connect advertisers to publishers. The exchanges started with search, but today they cover all channels, from display, social, and mobile to television, radio, and outdoor.

According to APO Research, The global Programmatic Display market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global Programmatic Display key players include Facebook, Google (Doubleclick), Amazon, Alibaba, Tencent, etc. Global top five manufacturers hold a share about 55%.

North America is the largest market, with a share about 55%, followed by Europe and Asia-Pacific, both have a share over 40 percent.

In terms of product, Real Time Bidding (RTB) is the largest segment, with a share over 50%. And in terms of application, the largest application is E-commerce Ads, followed by Travel Ads.

Report Includes



This report presents an overview of global market for Programmatic Display, market size. Analyses of the global market trends, with historic market revenue data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Programmatic Display, also provides the revenue of main regions and countries. Of the upcoming market potential for Programmatic Display, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Programmatic Display revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Programmatic Display market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, revenue, and growth rate, from 2019 to 2030. Evaluation and forecast the market size for Programmatic Display revenue, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Facebook, Google (Doubleclick), Amazon, Alibaba, Adobe Systems Incorporated, Tencent, Baidu, ByteDance and Verizon Communications, etc.

Programmatic Display segment by Company

Facebook

Google (Doubleclick)

Alibaba

Amazon

Adobe Systems Incorporated



Tencent	
Baidu	
ByteDance	
Verizon Communications	
eBay	
Expedia	
MediaMath	
The Trade Desk	
Xandr	
Rakuten	
Programmatic Display segment by Type	
Real Time Bidding (RTB)	
Programmatic Direct	
Private Exchange Buying (PMP)	
Programmatic Display segment by Application	
E-commerce Ads	
Travel Ads	
Game Ads	



Others

Programmatic Display segment by Region	
North America	
U.S.	
Canada	
Europe	
Germany	
France	
U.K.	
Italy	
Russia	
Asia-Pacific	
China	
Japan	
South Korea	
India	
Australia	
China Taiwan	

Indonesia



Thailand		
Malaysia		
Latin America		
Mexico		
Brazil		
Argentina		
Middle East & Africa		
Turkey		
Saudi Arabia		
UAE		
Study Objectives		
1. To analyze and research the global status and future forecast, involving growth rate (CAGR), market share, historical and forecast.		
2. To present the key players, revenue, market share, and Recent Developments.		

- 2. To
- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify significant trends, drivers, influence factors in global and regions.
- 6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

# Reasons to Buy This Report



- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Programmatic Display market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Programmatic Display and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in market size), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Programmatic Display.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

# **Chapter Outline**

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by



manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Revenue of Programmatic Display in global and regional level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 4: Detailed analysis of Programmatic Display company competitive landscape, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 5: Provides the analysis of various market segments by type, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 6: Provides the analysis of various market segments by application, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 7: Provides profiles of key companies, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Programmatic Display revenue, gross margin, and recent development, etc.

Chapter 8: North America (US & Canada) by type, by application and by country, revenue for each segment.

Chapter 9: Europe by type, by application and by country, revenue for each segment.

Chapter 10: China type, by application, revenue for each segment.

Chapter 11: Asia (excluding China) type, by application and by region, revenue for each segment.

Chapter 12: Middle East, Africa, and Latin America type, by application and by country, revenue for each segment.

Chapter 13: The main concluding insights of the report.



Chapter 13: The main concluding insights of the report.



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