

# Global Power Management Integrated Circuit (PMIC) Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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## Abstracts

Power Management Integrated Circuits (PMIC) are used to manage power requirements and to support voltage scaling and power delivery sequencing in power electronic devices. They are the key components in any electronic device with a power supply, battery, or power cord and they optimize power usage.

According to APO Research, The global Power Management Integrated Circuit (PMIC) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global Power Management Integrated Circuit (PMIC) key players include Qualcomm, TI, Dialog, etc. Global top three manufacturers hold a share over 30%.

Asia-Pacific is the largest market, with a share over 30%, followed by North America and Europe, both have a share over 45 percent.

In terms of product, Voltage Regulators is the largest segment, with a share over 40%. And in terms of application, the largest application is Telecom & Networking, followed by Automotive, Consumer Electronics, Industrial & Healthcare, etc.

This report presents an overview of global market for Power Management Integrated Circuit (PMIC), sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Power Management Integrated Circuit

(PMIC), also provides the sales of main regions and countries. Of the upcoming market potential for Power Management Integrated Circuit (PMIC), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Power Management Integrated Circuit (PMIC) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Power Management Integrated Circuit (PMIC) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Power Management Integrated Circuit (PMIC) sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Texas Instruments, Qualcomm, Analog Devices, STMicroelectronics, ON Semi, Infineon, NXP, Toshiba and Maxim Integrated, etc.

#### Power Management Integrated Circuit (PMIC) segment by Company

Texas Instruments

Qualcomm

Analog Devices

STMicroelectronics

ON Semi

Infineon

NXP

Toshiba

Maxim Integrated

Dialog Semiconductor

Renesas

Skyworks

MediaTek Inc.

Microchip

ROHM

Cypress Semiconductor

Power Integrations

Silergy

On-Bright Electronics

Alpha and Omega Semiconductor

## Power Management Integrated Circuit (PMIC) segment by Type

Smart Home ICs

Standard Power ICs

Mobile Digital ICs

Industrial Driver ICs

Others

## Power Management Integrated Circuit (PMIC) segment by Application

Adapter and Charger

Consumer Electronics

LED Lighting

Vehicle Electronics

Industry

Others

## Power Management Integrated Circuit (PMIC) segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Study Objectives

1. To analyze and research the global Power Management Integrated Circuit (PMIC) status and future forecast, involving, sales, revenue, growth rate (CAGR), market share,

*Global Power Management Integrated Circuit (PMIC) Market Size, Manufacturers, Growth Analysis Industry Forecas...*

historical and forecast.

2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Power Management Integrated Circuit (PMIC) market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Power Management Integrated Circuit (PMIC) significant trends, drivers, influence factors in global and regions.
6. To analyze Power Management Integrated Circuit (PMIC) competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

#### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Power Management Integrated Circuit (PMIC) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Power Management Integrated Circuit (PMIC) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Power Management Integrated Circuit (PMIC).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the Power Management Integrated Circuit (PMIC) market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Power Management Integrated Circuit (PMIC) industry.

Chapter 3: Detailed analysis of Power Management Integrated Circuit (PMIC) manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Power Management Integrated Circuit (PMIC) in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Power Management Integrated Circuit (PMIC) in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin,

product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Chapter 10: Concluding Insights.



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