

# Global Power Management Integrated Circuit (PMIC) Market Analysis and Forecast 2024-2030

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### **Abstracts**

Power Management Integrated Circuits (PMIC) are used to manage power requirements and to support voltage scaling and power delivery sequencing in power electronic devices. They are the key components in any electronic device with a power supply, battery, or power cord and they optimize power usage.

According to APO Research, The global Power Management Integrated Circuit (PMIC) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global Power Management Integrated Circuit (PMIC) key players include Qualcomm, TI, Dialog, etc. Global top three manufacturers hold a share over 30%.

Asia-Pacific is the largest market, with a share over 30%, followed by North America and Europe, both have a share over 45 percent.

In terms of product, Voltage Regulators is the largest segment, with a share over 40%. And in terms of application, the largest application is Telecom & Networking, followed by Automotive, Consumer Electronics, Industrial & Healthcare, etc.

In terms of production side, this report researches the Power Management Integrated Circuit (PMIC) production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Power Management Integrated Circuit (PMIC) by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.



This report presents an overview of global market for Power Management Integrated Circuit (PMIC), capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Power Management Integrated Circuit (PMIC), also provides the consumption of main regions and countries. Of the upcoming market potential for Power Management Integrated Circuit (PMIC), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Power Management Integrated Circuit (PMIC) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Power Management Integrated Circuit (PMIC) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Power Management Integrated Circuit (PMIC) sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Texas Instruments, Qualcomm, Analog Devices, STMicroelectronics, ON Semi, Infineon, NXP, Toshiba and Maxim Integrated, etc.

Power Management Integrated Circuit (PMIC) segment by Company

Texas Instruments

Qualcomm

**Analog Devices** 



STMicroelectronics		
ON Semi		
Infineon		
NXP		
Toshiba		
Maxim Integrated		
Dialog Semiconductor		
Renesas		
Skyworks		
MediaTek Inc.		
Microchip		
ROHM		
Cypress Semiconductor		
Power Integrations		
Silergy		
On-Bright Electronics		
Alpha and Omega Semiconductor		
Power Management Integrated Circuit (PMIC) segment by Type		

**Smart Home ICs** 



	Standard Power ICs
	Mobile Digital ICs
	Industrial Driver ICs
	Others
Power	Management Integrated Circuit (PMIC) segment by Application
	Adapter and Charger
	Consumer Electronics
	LED Lighting
	Vehicle Electronics
	Industry
	Others
Power	Management Integrated Circuit (PMIC) segment by Region
	North America
	U.S.
	Canada
	Europe
	Germany
	France
	U.K.



Italy
Russia
Asia-Pacific
China
Japan
South Korea
India
Australia
China Taiwan
Indonesia
Thailand
Malaysia
Latin America
Mexico
Brazil
Argentina
Middle East & Africa
Turkey
Saudi Arabia



### UAE

### Study Objectives

- 1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
- 2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify significant trends, drivers, influence factors in global and regions.
- 6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Power Management Integrated Circuit (PMIC) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Power Management Integrated Circuit (PMIC) and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor



ecosystem, new product development, expansion, and acquisition.

- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Power Management Integrated Circuit (PMIC).
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

### **Chapter Outline**

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Power Management Integrated Circuit (PMIC) production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Power Management Integrated Circuit (PMIC) in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Power Management Integrated Circuit (PMIC) manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.



Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Power Management Integrated Circuit (PMIC) sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

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Chapter 15: The main concluding insights of the report.



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