

Global Polymer Modified Bitumen Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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Abstracts

Summary

Polymer Modified Bitumen has high elasticity and thermal stability. An asphalt concrete surface based on PMB is highly resistant to the formation of ruts, withstands high traffic loads, and is crack-resistant at low temperatures. There are three main components in PMB production. Firstly, conventional asphalt is used as a base. Secondly, there is a plasticizer which gives the bitumen plasticity and improves dilution of the polymer. And the third component is the polymer itself. The process used to produce PMB involves mixing these three components using a specific production process.

According to APO Research, The global Polymer Modified Bitumen market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for Polymer Modified Bitumen is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Polymer Modified Bitumen is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Polymer Modified Bitumen is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Polymer Modified Bitumen is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Polymer Modified Bitumen include Total, Shell, SK, Exxon Mobil, TIPCO ASPHALT, Colas, Nynas, Gazprom Neft PJSC and Lagan Asphalt Group, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for Polymer Modified Bitumen, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Polymer Modified Bitumen, also provides the sales of main regions and countries. Of the upcoming market potential for Polymer Modified Bitumen, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Polymer Modified Bitumen sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Polymer Modified Bitumen market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Polymer Modified Bitumen sales, projected growth trends, production technology, application and end-user industry.

Polymer Modified Bitumen segment by Company

Total

Shell

SK

Exxon Mobil

TIPCO ASPHALT

Colas

Nynas

Gazprom Neft PJSC

Lagan Asphalt Group

Baolirus

Nichireki

Guochuang Hi-Tech

Xi'an Guolin Industry

Polymer Modified Bitumen segment by Type

SBS Modified Bitumen

Plastomer Modified Bitumen

Crumb Rubber Modified Bitumen

Others

Polymer Modified Bitumen segment by Application

Road Construction and Paving

Roofing

Others

Polymer Modified Bitumen segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global Polymer Modified Bitumen status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Polymer Modified Bitumen market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Polymer Modified Bitumen significant trends, drivers, influence factors in global and regions.

6. To analyze Polymer Modified Bitumen competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Polymer Modified Bitumen market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Polymer Modified Bitumen and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Polymer Modified Bitumen.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Provides an overview of the Polymer Modified Bitumen market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Polymer Modified Bitumen industry.

Chapter 3: Detailed analysis of Polymer Modified Bitumen manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Polymer Modified Bitumen in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Polymer Modified Bitumen in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Polymer Modified Bitumen Sales Value (2019-2030)
 - 1.2.2 Global Polymer Modified Bitumen Sales Volume (2019-2030)
 - 1.2.3 Global Polymer Modified Bitumen Sales Average Price (2019-2030)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

2 POLYMER MODIFIED BITUMEN MARKET DYNAMICS

- 2.1 Polymer Modified Bitumen Industry Trends
- 2.2 Polymer Modified Bitumen Industry Drivers
- 2.3 Polymer Modified Bitumen Industry Opportunities and Challenges
- 2.4 Polymer Modified Bitumen Industry Restraints

3 POLYMER MODIFIED BITUMEN MARKET BY COMPANY

- 3.1 Global Polymer Modified Bitumen Company Revenue Ranking in 2023
- 3.2 Global Polymer Modified Bitumen Revenue by Company (2019-2024)
- 3.3 Global Polymer Modified Bitumen Sales Volume by Company (2019-2024)
- 3.4 Global Polymer Modified Bitumen Average Price by Company (2019-2024)
- 3.5 Global Polymer Modified Bitumen Company Ranking, 2022 VS 2023 VS 2024
- 3.6 Global Polymer Modified Bitumen Company Manufacturing Base & Headquarters
- 3.7 Global Polymer Modified Bitumen Company, Product Type & Application
- 3.8 Global Polymer Modified Bitumen Company Commercialization Time
- 3.9 Market Competitive Analysis
 - 3.9.1 Global Polymer Modified Bitumen Market CR5 and HHI
 - 3.9.2 Global Top 5 and 10 Company Market Share by Revenue in 2023
 - 3.9.3 2023 Polymer Modified Bitumen Tier 1, Tier 2, and Tier
- 3.10 Mergers & Acquisitions, Expansion

4 POLYMER MODIFIED BITUMEN MARKET BY TYPE

- 4.1 Polymer Modified Bitumen Type Introduction
 - 4.1.1 SBS Modified Bitumen

- 4.1.2 Plastomer Modified Bitumen
- 4.1.3 Crumb Rubber Modified Bitumen
- 4.1.4 Others
- 4.2 Global Polymer Modified Bitumen Sales Volume by Type
 - 4.2.1 Global Polymer Modified Bitumen Sales Volume by Type (2019 VS 2023 VS 2030)
 - 4.2.2 Global Polymer Modified Bitumen Sales Volume by Type (2019-2030)
 - 4.2.3 Global Polymer Modified Bitumen Sales Volume Share by Type (2019-2030)
- 4.3 Global Polymer Modified Bitumen Sales Value by Type
 - 4.3.1 Global Polymer Modified Bitumen Sales Value by Type (2019 VS 2023 VS 2030)
 - 4.3.2 Global Polymer Modified Bitumen Sales Value by Type (2019-2030)
 - 4.3.3 Global Polymer Modified Bitumen Sales Value Share by Type (2019-2030)

5 POLYMER MODIFIED BITUMEN MARKET BY APPLICATION

- 5.1 Polymer Modified Bitumen Application Introduction
 - 5.1.1 Road Construction and Paving
 - 5.1.2 Roofing
 - 5.1.3 Others
- 5.2 Global Polymer Modified Bitumen Sales Volume by Application
 - 5.2.1 Global Polymer Modified Bitumen Sales Volume by Application (2019 VS 2023 VS 2030)
 - 5.2.2 Global Polymer Modified Bitumen Sales Volume by Application (2019-2030)
 - 5.2.3 Global Polymer Modified Bitumen Sales Volume Share by Application (2019-2030)
- 5.3 Global Polymer Modified Bitumen Sales Value by Application
 - 5.3.1 Global Polymer Modified Bitumen Sales Value by Application (2019 VS 2023 VS 2030)
 - 5.3.2 Global Polymer Modified Bitumen Sales Value by Application (2019-2030)
 - 5.3.3 Global Polymer Modified Bitumen Sales Value Share by Application (2019-2030)

6 POLYMER MODIFIED BITUMEN MARKET BY REGION

- 6.1 Global Polymer Modified Bitumen Sales by Region: 2019 VS 2023 VS 2030
- 6.2 Global Polymer Modified Bitumen Sales by Region (2019-2030)
 - 6.2.1 Global Polymer Modified Bitumen Sales by Region: 2019-2024
 - 6.2.2 Global Polymer Modified Bitumen Sales by Region (2025-2030)
- 6.3 Global Polymer Modified Bitumen Sales Value by Region: 2019 VS 2023 VS 2030
- 6.4 Global Polymer Modified Bitumen Sales Value by Region (2019-2030)

- 6.4.1 Global Polymer Modified Bitumen Sales Value by Region: 2019-2024
- 6.4.2 Global Polymer Modified Bitumen Sales Value by Region (2025-2030)
- 6.5 Global Polymer Modified Bitumen Market Price Analysis by Region (2019-2024)
- 6.6 North America
 - 6.6.1 North America Polymer Modified Bitumen Sales Value (2019-2030)
 - 6.6.2 North America Polymer Modified Bitumen Sales Value Share by Country, 2023 VS 2030
- 6.7 Europe
 - 6.7.1 Europe Polymer Modified Bitumen Sales Value (2019-2030)
 - 6.7.2 Europe Polymer Modified Bitumen Sales Value Share by Country, 2023 VS 2030
- 6.8 Asia-Pacific
 - 6.8.1 Asia-Pacific Polymer Modified Bitumen Sales Value (2019-2030)
 - 6.8.2 Asia-Pacific Polymer Modified Bitumen Sales Value Share by Country, 2023 VS 2030
- 6.9 Latin America
 - 6.9.1 Latin America Polymer Modified Bitumen Sales Value (2019-2030)
 - 6.9.2 Latin America Polymer Modified Bitumen Sales Value Share by Country, 2023 VS 2030
- 6.10 Middle East & Africa
 - 6.10.1 Middle East & Africa Polymer Modified Bitumen Sales Value (2019-2030)
 - 6.10.2 Middle East & Africa Polymer Modified Bitumen Sales Value Share by Country, 2023 VS 2030

7 POLYMER MODIFIED BITUMEN MARKET BY COUNTRY

- 7.1 Global Polymer Modified Bitumen Sales by Country: 2019 VS 2023 VS 2030
- 7.2 Global Polymer Modified Bitumen Sales Value by Country: 2019 VS 2023 VS 2030
- 7.3 Global Polymer Modified Bitumen Sales by Country (2019-2030)
 - 7.3.1 Global Polymer Modified Bitumen Sales by Country (2019-2024)
 - 7.3.2 Global Polymer Modified Bitumen Sales by Country (2025-2030)
- 7.4 Global Polymer Modified Bitumen Sales Value by Country (2019-2030)
 - 7.4.1 Global Polymer Modified Bitumen Sales Value by Country (2019-2024)
 - 7.4.2 Global Polymer Modified Bitumen Sales Value by Country (2025-2030)
- 7.5 USA
 - 7.5.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)
 - 7.5.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030
 - 7.5.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030
- 7.6 Canada

- 7.6.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)
- 7.6.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030
- 7.6.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030
- 7.7 Germany
 - 7.7.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)
 - 7.7.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030
 - 7.7.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030
- 7.8 France
 - 7.8.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)
 - 7.8.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030
 - 7.8.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030
- 7.9 U.K.
 - 7.9.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)
 - 7.9.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030
 - 7.9.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030
- 7.10 Italy
 - 7.10.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)
 - 7.10.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030
 - 7.10.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030
- 7.11 Netherlands
 - 7.11.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)
 - 7.11.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030
 - 7.11.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030
- 7.12 Nordic Countries
 - 7.12.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)
 - 7.12.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030
 - 7.12.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030
- 7.13 China
 - 7.13.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)
 - 7.13.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030
 - 7.13.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030

7.14 Japan

7.14.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)

7.14.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030

7.14.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030

7.15 South Korea

7.15.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)

7.15.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030

7.15.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030

7.16 Southeast Asia

7.16.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)

7.16.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030

7.16.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030

7.17 India

7.17.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)

7.17.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030

7.17.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030

7.18 Australia

7.18.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)

7.18.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030

7.18.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030

7.19 Mexico

7.19.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)

7.19.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030

7.19.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030

7.20 Brazil

7.20.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)

7.20.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030

7.20.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030

7.21 Turkey

7.21.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)

7.21.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030

7.21.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030

2030

7.22 Saudi Arabia

7.22.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)

7.22.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030

7.22.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS

2030

7.23 UAE

7.23.1 Global Polymer Modified Bitumen Sales Value Growth Rate (2019-2030)

7.23.2 Global Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030

7.23.3 Global Polymer Modified Bitumen Sales Value Share by Application, 2023 VS

2030

8 COMPANY PROFILES

8.1 Total

8.1.1 Total Company Information

8.1.2 Total Business Overview

8.1.3 Total Polymer Modified Bitumen Sales, Value and Gross Margin (2019-2024)

8.1.4 Total Polymer Modified Bitumen Product Portfolio

8.1.5 Total Recent Developments

8.2 Shell

8.2.1 Shell Company Information

8.2.2 Shell Business Overview

8.2.3 Shell Polymer Modified Bitumen Sales, Value and Gross Margin (2019-2024)

8.2.4 Shell Polymer Modified Bitumen Product Portfolio

8.2.5 Shell Recent Developments

8.3 SK

8.3.1 SK Company Information

8.3.2 SK Business Overview

8.3.3 SK Polymer Modified Bitumen Sales, Value and Gross Margin (2019-2024)

8.3.4 SK Polymer Modified Bitumen Product Portfolio

8.3.5 SK Recent Developments

8.4 Exxon Mobil

8.4.1 Exxon Mobil Company Information

8.4.2 Exxon Mobil Business Overview

8.4.3 Exxon Mobil Polymer Modified Bitumen Sales, Value and Gross Margin
(2019-2024)

8.4.4 Exxon Mobil Polymer Modified Bitumen Product Portfolio

8.4.5 Exxon Mobil Recent Developments

8.5 TIPCO ASPHALT

8.5.1 TIPCO ASPHALT Company Information

8.5.2 TIPCO ASPHALT Business Overview

8.5.3 TIPCO ASPHALT Polymer Modified Bitumen Sales, Value and Gross Margin (2019-2024)

8.5.4 TIPCO ASPHALT Polymer Modified Bitumen Product Portfolio

8.5.5 TIPCO ASPHALT Recent Developments

8.6 Colas

8.6.1 Colas Company Information

8.6.2 Colas Business Overview

8.6.3 Colas Polymer Modified Bitumen Sales, Value and Gross Margin (2019-2024)

8.6.4 Colas Polymer Modified Bitumen Product Portfolio

8.6.5 Colas Recent Developments

8.7 Nynas

8.7.1 Nynas Company Information

8.7.2 Nynas Business Overview

8.7.3 Nynas Polymer Modified Bitumen Sales, Value and Gross Margin (2019-2024)

8.7.4 Nynas Polymer Modified Bitumen Product Portfolio

8.7.5 Nynas Recent Developments

8.8 Gazprom Neft PJSC

8.8.1 Gazprom Neft PJSC Company Information

8.8.2 Gazprom Neft PJSC Business Overview

8.8.3 Gazprom Neft PJSC Polymer Modified Bitumen Sales, Value and Gross Margin (2019-2024)

8.8.4 Gazprom Neft PJSC Polymer Modified Bitumen Product Portfolio

8.8.5 Gazprom Neft PJSC Recent Developments

8.9 Lagan Asphalt Group

8.9.1 Lagan Asphalt Group Company Information

8.9.2 Lagan Asphalt Group Business Overview

8.9.3 Lagan Asphalt Group Polymer Modified Bitumen Sales, Value and Gross Margin (2019-2024)

8.9.4 Lagan Asphalt Group Polymer Modified Bitumen Product Portfolio

8.9.5 Lagan Asphalt Group Recent Developments

8.10 Baolirus

8.10.1 Baolirus Company Information

8.10.2 Baolirus Business Overview

8.10.3 Baolirus Polymer Modified Bitumen Sales, Value and Gross Margin (2019-2024)

8.10.4 Baolirus Polymer Modified Bitumen Product Portfolio

8.10.5 Baolirus Recent Developments

8.11 Nichireki

8.11.1 Nichireki Company Information

8.11.2 Nichireki Business Overview

8.11.3 Nichireki Polymer Modified Bitumen Sales, Value and Gross Margin (2019-2024)

8.11.4 Nichireki Polymer Modified Bitumen Product Portfolio

8.11.5 Nichireki Recent Developments

8.12 Guochuang Hi-Tech

8.12.1 Guochuang Hi-Tech Company Information

8.12.2 Guochuang Hi-Tech Business Overview

8.12.3 Guochuang Hi-Tech Polymer Modified Bitumen Sales, Value and Gross Margin (2019-2024)

8.12.4 Guochuang Hi-Tech Polymer Modified Bitumen Product Portfolio

8.12.5 Guochuang Hi-Tech Recent Developments

8.13 Xi'an Guolin Industry

8.13.1 Xi'an Guolin Industry Company Information

8.13.2 Xi'an Guolin Industry Business Overview

8.13.3 Xi'an Guolin Industry Polymer Modified Bitumen Sales, Value and Gross Margin (2019-2024)

8.13.4 Xi'an Guolin Industry Polymer Modified Bitumen Product Portfolio

8.13.5 Xi'an Guolin Industry Recent Developments

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS

9.1 Polymer Modified Bitumen Value Chain Analysis

9.1.1 Polymer Modified Bitumen Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 Polymer Modified Bitumen Sales Mode & Process

9.2 Polymer Modified Bitumen Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Polymer Modified Bitumen Distributors

9.2.3 Polymer Modified Bitumen Customers

10 CONCLUDING INSIGHTS

11 APPENDIX

11.1 Reasons for Doing This Study

11.2 Research Methodology

11.3 Research Process

11.4 Authors List of This Report

11.5 Data Source

11.5.1 Secondary Sources

11.5.2 Primary Sources

List Of Tables

LIST OF TABLES

- Table 1. Polymer Modified Bitumen Industry Trends
- Table 2. Polymer Modified Bitumen Industry Drivers
- Table 3. Polymer Modified Bitumen Industry Opportunities and Challenges
- Table 4. Polymer Modified Bitumen Industry Restraints
- Table 5. Global Polymer Modified Bitumen Revenue by Company (US\$ Million) & (2019-2024)
- Table 6. Global Polymer Modified Bitumen Revenue Share by Company (2019-2024)
- Table 7. Global Polymer Modified Bitumen Sales Volume by Company (Kiloton) & (2019-2024)
- Table 8. Global Polymer Modified Bitumen Sales Volume Share by Company (2019-2024)
- Table 9. Global Polymer Modified Bitumen Average Price (US\$/Ton) of Company (2019-2024)
- Table 10. Global Polymer Modified Bitumen Company Ranking, 2022 VS 2023 VS 2024 & (US\$ Million)
- Table 11. Global Polymer Modified Bitumen Key Company Manufacturing Base & Headquarters
- Table 12. Global Polymer Modified Bitumen Company, Product Type & Application
- Table 13. Global Polymer Modified Bitumen Company Commercialization Time
- Table 14. Global Company Market Concentration Ratio (CR5 and HHI)
- Table 15. Global Polymer Modified Bitumen by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on Revenue of 2023)
- Table 16. Mergers & Acquisitions, Expansion
- Table 17. Major Companies of SBS Modified Bitumen
- Table 18. Major Companies of Plastomer Modified Bitumen
- Table 19. Major Companies of Crumb Rubber Modified Bitumen
- Table 20. Major Companies of Others
- Table 21. Global Polymer Modified Bitumen Sales Volume by Type 2019 VS 2023 VS 2030 (Kiloton)
- Table 22. Global Polymer Modified Bitumen Sales Volume by Type (2019-2024) & (Kiloton)
- Table 23. Global Polymer Modified Bitumen Sales Volume by Type (2025-2030) & (Kiloton)
- Table 24. Global Polymer Modified Bitumen Sales Volume Share by Type (2019-2024)
- Table 25. Global Polymer Modified Bitumen Sales Volume Share by Type (2025-2030)

Table 26. Global Polymer Modified Bitumen Sales Value by Type 2019 VS 2023 VS 2030 (US\$ Million)

Table 27. Global Polymer Modified Bitumen Sales Value by Type (2019-2024) & (US\$ Million)

Table 28. Global Polymer Modified Bitumen Sales Value by Type (2025-2030) & (US\$ Million)

Table 29. Global Polymer Modified Bitumen Sales Value Share by Type (2019-2024)

Table 30. Global Polymer Modified Bitumen Sales Value Share by Type (2025-2030)

Table 31. Major Companies of Road Construction and Paving

Table 32. Major Companies of Roofing

Table 33. Major Companies of Others

Table 34. Global Polymer Modified Bitumen Sales Volume by Application 2019 VS 2023 VS 2030 (Kiloton)

Table 35. Global Polymer Modified Bitumen Sales Volume by Application (2019-2024) & (Kiloton)

Table 36. Global Polymer Modified Bitumen Sales Volume by Application (2025-2030) & (Kiloton)

Table 37. Global Polymer Modified Bitumen Sales Volume Share by Application (2019-2024)

Table 38. Global Polymer Modified Bitumen Sales Volume Share by Application (2025-2030)

Table 39. Global Polymer Modified Bitumen Sales Value by Application 2019 VS 2023 VS 2030 (US\$ Million)

Table 40. Global Polymer Modified Bitumen Sales Value by Application (2019-2024) & (US\$ Million)

Table 41. Global Polymer Modified Bitumen Sales Value by Application (2025-2030) & (US\$ Million)

Table 42. Global Polymer Modified Bitumen Sales Value Share by Application (2019-2024)

Table 43. Global Polymer Modified Bitumen Sales Value Share by Application (2025-2030)

Table 44. Global Polymer Modified Bitumen Sales by Region: 2019 VS 2023 VS 2030 (Kiloton)

Table 45. Global Polymer Modified Bitumen Sales by Region (2019-2024) & (Kiloton)

Table 46. Global Polymer Modified Bitumen Sales Market Share by Region (2019-2024)

Table 47. Global Polymer Modified Bitumen Sales by Region (2025-2030) & (Kiloton)

Table 48. Global Polymer Modified Bitumen Sales Market Share by Region (2025-2030)

Table 49. Global Polymer Modified Bitumen Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 50. Global Polymer Modified Bitumen Sales Value by Region (2019-2024) & (US\$ Million)

Table 51. Global Polymer Modified Bitumen Sales Value Share by Region (2019-2024)

Table 52. Global Polymer Modified Bitumen Sales Value by Region (2025-2030) & (US\$ Million)

Table 53. Global Polymer Modified Bitumen Sales Value Share by Region (2025-2030)

Table 54. Global Polymer Modified Bitumen Market Average Price (US\$/Ton) by Region (2019-2024)

Table 55. Global Polymer Modified Bitumen Market Average Price (US\$/Ton) by Region (2025-2030)

Table 56. Global Polymer Modified Bitumen Sales by Country: 2019 VS 2023 VS 2030 (Kiloton)

Table 57. Global Polymer Modified Bitumen Sales Value by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Table 58. Global Polymer Modified Bitumen Sales by Country (2019-2024) & (Kiloton)

Table 59. Global Polymer Modified Bitumen Sales Market Share by Country (2019-2024)

Table 60. Global Polymer Modified Bitumen Sales by Country (2025-2030) & (Kiloton)

Table 61. Global Polymer Modified Bitumen Sales Market Share by Country (2025-2030)

Table 62. Global Polymer Modified Bitumen Sales Value by Country (2019-2024) & (US\$ Million)

Table 63. Global Polymer Modified Bitumen Sales Value Market Share by Country (2019-2024)

Table 64. Global Polymer Modified Bitumen Sales Value by Country (2025-2030) & (US\$ Million)

Table 65. Global Polymer Modified Bitumen Sales Value Market Share by Country (2025-2030)

Table 66. Total Company Information

Table 67. Total Business Overview

Table 68. Total Polymer Modified Bitumen Sales (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 69. Total Polymer Modified Bitumen Product Portfolio

Table 70. Total Recent Development

Table 71. Shell Company Information

Table 72. Shell Business Overview

Table 73. Shell Polymer Modified Bitumen Sales (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 74. Shell Polymer Modified Bitumen Product Portfolio

- Table 75. Shell Recent Development
- Table 76. SK Company Information
- Table 77. SK Business Overview
- Table 78. SK Polymer Modified Bitumen Sales (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 79. SK Polymer Modified Bitumen Product Portfolio
- Table 80. SK Recent Development
- Table 81. Exxon Mobil Company Information
- Table 82. Exxon Mobil Business Overview
- Table 83. Exxon Mobil Polymer Modified Bitumen Sales (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 84. Exxon Mobil Polymer Modified Bitumen Product Portfolio
- Table 85. Exxon Mobil Recent Development
- Table 86. TISCO ASPHALT Company Information
- Table 87. TISCO ASPHALT Business Overview
- Table 88. TISCO ASPHALT Polymer Modified Bitumen Sales (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 89. TISCO ASPHALT Polymer Modified Bitumen Product Portfolio
- Table 90. TISCO ASPHALT Recent Development
- Table 91. Colas Company Information
- Table 92. Colas Business Overview
- Table 93. Colas Polymer Modified Bitumen Sales (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 94. Colas Polymer Modified Bitumen Product Portfolio
- Table 95. Colas Recent Development
- Table 96. Nynas Company Information
- Table 97. Nynas Business Overview
- Table 98. Nynas Polymer Modified Bitumen Sales (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 99. Nynas Polymer Modified Bitumen Product Portfolio
- Table 100. Nynas Recent Development
- Table 101. Gazprom Neft PJSC Company Information
- Table 102. Gazprom Neft PJSC Business Overview
- Table 103. Gazprom Neft PJSC Polymer Modified Bitumen Sales (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 104. Gazprom Neft PJSC Polymer Modified Bitumen Product Portfolio
- Table 105. Gazprom Neft PJSC Recent Development
- Table 106. Lagan Asphalt Group Company Information
- Table 107. Lagan Asphalt Group Business Overview

Table 108. Lagan Asphalt Group Polymer Modified Bitumen Sales (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 109. Lagan Asphalt Group Polymer Modified Bitumen Product Portfolio

Table 110. Lagan Asphalt Group Recent Development

Table 111. Baolirus Company Information

Table 112. Baolirus Business Overview

Table 113. Baolirus Polymer Modified Bitumen Sales (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 114. Baolirus Polymer Modified Bitumen Product Portfolio

Table 115. Baolirus Recent Development

Table 116. Nichireki Company Information

Table 117. Nichireki Business Overview

Table 118. Nichireki Polymer Modified Bitumen Sales (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 119. Nichireki Polymer Modified Bitumen Product Portfolio

Table 120. Nichireki Recent Development

Table 121. Guochuang Hi-Tech Company Information

Table 122. Guochuang Hi-Tech Business Overview

Table 123. Guochuang Hi-Tech Polymer Modified Bitumen Sales (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 124. Guochuang Hi-Tech Polymer Modified Bitumen Product Portfolio

Table 125. Guochuang Hi-Tech Recent Development

Table 126. Xi'an Guolin Industry Company Information

Table 127. Xi'an Guolin Industry Business Overview

Table 128. Xi'an Guolin Industry Polymer Modified Bitumen Sales (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 129. Xi'an Guolin Industry Polymer Modified Bitumen Product Portfolio

Table 130. Xi'an Guolin Industry Recent Development

Table 131. Key Raw Materials

Table 132. Raw Materials Key Suppliers

Table 133. Polymer Modified Bitumen Distributors List

Table 134. Polymer Modified Bitumen Customers List

Table 135. Research Programs/Design for This Report

Table 136. Authors List of This Report

Table 137. Secondary Sources

Table 138. Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. Polymer Modified Bitumen Product Picture
- Figure 2. Global Polymer Modified Bitumen Sales Value (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Polymer Modified Bitumen Sales Value (2019-2030) & (US\$ Million)
- Figure 4. Global Polymer Modified Bitumen Sales (2019-2030) & (Kiloton)
- Figure 5. Global Polymer Modified Bitumen Sales Average Price (US\$/Ton) & (2019-2030)
- Figure 6. Global Polymer Modified Bitumen Company Revenue Ranking in 2023 (US\$ Million)
- Figure 7. Global Top 5 and 10 Company Market Share by Revenue in 2023 (US\$ Million)
- Figure 8. Company Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 9. SBS Modified Bitumen Picture
- Figure 10. Plastomer Modified Bitumen Picture
- Figure 11. Crumb Rubber Modified Bitumen Picture
- Figure 12. Others Picture
- Figure 13. Global Polymer Modified Bitumen Sales Volume by Type (2019 VS 2023 VS 2030) & (Kiloton)
- Figure 14. Global Polymer Modified Bitumen Sales Volume Share 2019 VS 2023 VS 2030
- Figure 15. Global Polymer Modified Bitumen Sales Volume Share by Type (2019-2030)
- Figure 16. Global Polymer Modified Bitumen Sales Value by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 17. Global Polymer Modified Bitumen Sales Value Share 2019 VS 2023 VS 2030
- Figure 18. Global Polymer Modified Bitumen Sales Value Share by Type (2019-2030)
- Figure 19. Road Construction and Paving Picture
- Figure 20. Roofing Picture
- Figure 21. Others Picture
- Figure 22. Global Polymer Modified Bitumen Sales Volume by Application (2019 VS 2023 VS 2030) & (Kiloton)
- Figure 23. Global Polymer Modified Bitumen Sales Volume Share 2019 VS 2023 VS 2030
- Figure 24. Global Polymer Modified Bitumen Sales Volume Share by Application (2019-2030)
- Figure 25. Global Polymer Modified Bitumen Sales Value by Application (2019 VS 2023

VS 2030) & (US\$ Million)

Figure 26. Global Polymer Modified Bitumen Sales Value Share 2019 VS 2023 VS 2030

Figure 27. Global Polymer Modified Bitumen Sales Value Share by Application (2019-2030)

Figure 28. Global Polymer Modified Bitumen Sales by Region: 2019 VS 2023 VS 2030 (Kiloton)

Figure 29. Global Polymer Modified Bitumen Sales Market Share by Region: 2019 VS 2023 VS 2030

Figure 30. Global Polymer Modified Bitumen Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 31. Global Polymer Modified Bitumen Sales Value Share by Region: 2019 VS 2023 VS 2030

Figure 32. North America Polymer Modified Bitumen Sales Value (2019-2030) & (US\$ Million)

Figure 33. North America Polymer Modified Bitumen Sales Value Share by Country (%), 2023 VS 2030

Figure 34. Europe Polymer Modified Bitumen Sales Value (2019-2030) & (US\$ Million)

Figure 35. Europe Polymer Modified Bitumen Sales Value Share by Country (%), 2023 VS 2030

Figure 36. Asia-Pacific Polymer Modified Bitumen Sales Value (2019-2030) & (US\$ Million)

Figure 37. Asia-Pacific Polymer Modified Bitumen Sales Value Share by Country (%), 2023 VS 2030

Figure 38. Latin America Polymer Modified Bitumen Sales Value (2019-2030) & (US\$ Million)

Figure 39. Latin America Polymer Modified Bitumen Sales Value Share by Country (%), 2023 VS 2030

Figure 40. Middle East & Africa Polymer Modified Bitumen Sales Value (2019-2030) & (US\$ Million)

Figure 41. Middle East & Africa Polymer Modified Bitumen Sales Value Share by Country (%), 2023 VS 2030

Figure 42. USA Polymer Modified Bitumen Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 43. USA Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 44. USA Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 45. Canada Polymer Modified Bitumen Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 46. Canada Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 47. Canada Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 48. Germany Polymer Modified Bitumen Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 49. Germany Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 50. Germany Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 51. France Polymer Modified Bitumen Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 52. France Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 53. France Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 54. U.K. Polymer Modified Bitumen Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 55. U.K. Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 56. U.K. Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 57. Italy Polymer Modified Bitumen Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 58. Italy Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 59. Italy Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 60. Netherlands Polymer Modified Bitumen Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 61. Netherlands Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 62. Netherlands Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 63. Nordic Countries Polymer Modified Bitumen Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 64. Nordic Countries Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 65. Nordic Countries Polymer Modified Bitumen Sales Value Share by

Application, 2023 VS 2030 & (%)

Figure 66. China Polymer Modified Bitumen Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 67. China Polymer Modified Bitumen Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 68. China Polymer Modified Bitumen Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 69. Japan Polymer Modified Bitumen

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