

# Global Polymer Capacitor Market Analysis and Forecast 2024-2030

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## Abstracts

### Summary

A polymer capacitor, or more accurately a polymer electrolytic capacitor, is an electrolytic capacitor (e-cap) with a solid electrolyte of a conductive polymer. Polymer electrolytic capacitors are characterized by particularly low internal equivalent series resistances (ESR) and high ripple current ratings. Their electrical parameters have similar temperature dependence, reliability and service life compared to solid tantalum capacitors, but have a much better temperature dependence and a considerably longer service life than aluminum electrolytic capacitors with non-solid electrolytes. In general polymer e-caps have a higher leakage current rating than the other solid or non-solid electrolytic capacitors. Polymer electrolytic capacitors are mainly used in power supplies of integrated electronic circuits as buffer, bypass and decoupling capacitors, especially in devices with flat or compact design. Thus they compete with MLCC capacitors, but offer higher capacitance values than MLCC, and they display no microphonic effect.

According to APO Research, The global Polymer Capacitor market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Polymer Capacitor is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Polymer Capacitor is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Polymer Capacitor is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Polymer Capacitor is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Polymer Capacitor include Murata Manufacturing Co, NCC (Chemi-con), Nichicon, Panasonic Corporation, Kemet, AVX, Vishay, Aapaq Technology Co and Rubycon Corporation, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Polymer Capacitor production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Polymer Capacitor by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Polymer Capacitor, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Polymer Capacitor, also provides the consumption of main regions and countries. Of the upcoming market potential for Polymer Capacitor, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Polymer Capacitor sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Polymer Capacitor market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape

and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Polymer Capacitor sales, projected growth trends, production technology, application and end-user industry.

### Polymer Capacitor segment by Company

Murata Manufacturing Co

NCC (Chemi-con)

Nichicon

Panasonic Corporation

Kemet

AVX

Vishay

Apaq Technology Co

Rubycon Corporation

ROHM Semiconductor

Lelon

Jianghai

Yageo

Aihua Group

Illinois Capacitor

## Polymer Capacitor segment by Type

Polymer Tantalum Electrolytic Capacitor

Polymer Aluminum Electrolytic Capacitor

Others (Hybrid and Niobium)

## Polymer Capacitor segment by Application

Consumer Electronics

Automotive

Industrial

Others

## Polymer Capacitor segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Polymer Capacitor market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Polymer Capacitor and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Polymer Capacitor.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Polymer Capacitor production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Polymer Capacitor in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Polymer Capacitor manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering

the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Polymer Capacitor sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.



## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Polymer Capacitor Market by Type
  - 1.2.1 Global Polymer Capacitor Market Size by Type, 2019 VS 2023 VS 2030
  - 1.2.2 Polymer Tantalum Electrolytic Capacitor
  - 1.2.3 Polymer Aluminum Electrolytic Capacitor
  - 1.2.4 Others (Hybrid and Niobium)
- 1.3 Polymer Capacitor Market by Application
  - 1.3.1 Global Polymer Capacitor Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 Consumer Electronics
  - 1.3.3 Automotive
  - 1.3.4 Industrial
  - 1.3.5 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### 2 POLYMER CAPACITOR MARKET DYNAMICS

- 2.1 Polymer Capacitor Industry Trends
- 2.2 Polymer Capacitor Industry Drivers
- 2.3 Polymer Capacitor Industry Opportunities and Challenges
- 2.4 Polymer Capacitor Industry Restraints

### 3 GLOBAL POLYMER CAPACITOR PRODUCTION OVERVIEW

- 3.1 Global Polymer Capacitor Production Capacity (2019-2030)
- 3.2 Global Polymer Capacitor Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Polymer Capacitor Production by Region
  - 3.3.1 Global Polymer Capacitor Production by Region (2019-2024)
  - 3.3.2 Global Polymer Capacitor Production by Region (2025-2030)
  - 3.3.3 Global Polymer Capacitor Production Market Share by Region (2019-2030)
- 3.4 North America
- 3.5 Europe
- 3.6 Japan
- 3.7 China
- 3.8 Southeast Asia

### 3.9 China Taiwan

## 4 GLOBAL MARKET GROWTH PROSPECTS

- 4.1 Global Polymer Capacitor Revenue Estimates and Forecasts (2019-2030)
- 4.2 Global Polymer Capacitor Revenue by Region
  - 4.2.1 Global Polymer Capacitor Revenue by Region: 2019 VS 2023 VS 2030
  - 4.2.2 Global Polymer Capacitor Revenue by Region (2019-2024)
  - 4.2.3 Global Polymer Capacitor Revenue by Region (2025-2030)
  - 4.2.4 Global Polymer Capacitor Revenue Market Share by Region (2019-2030)
- 4.3 Global Polymer Capacitor Sales Estimates and Forecasts 2019-2030
- 4.4 Global Polymer Capacitor Sales by Region
  - 4.4.1 Global Polymer Capacitor Sales by Region: 2019 VS 2023 VS 2030
  - 4.4.2 Global Polymer Capacitor Sales by Region (2019-2024)
  - 4.4.3 Global Polymer Capacitor Sales by Region (2025-2030)
  - 4.4.4 Global Polymer Capacitor Sales Market Share by Region (2019-2030)
- 4.5 US & Canada
- 4.6 Europe
- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

## 5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 5.1 Global Polymer Capacitor Revenue by Manufacturers
  - 5.1.1 Global Polymer Capacitor Revenue by Manufacturers (2019-2024)
  - 5.1.2 Global Polymer Capacitor Revenue Market Share by Manufacturers (2019-2024)
  - 5.1.3 Global Polymer Capacitor Manufacturers Revenue Share Top 10 and Top 5 in 2023
- 5.2 Global Polymer Capacitor Sales by Manufacturers
  - 5.2.1 Global Polymer Capacitor Sales by Manufacturers (2019-2024)
  - 5.2.2 Global Polymer Capacitor Sales Market Share by Manufacturers (2019-2024)
  - 5.2.3 Global Polymer Capacitor Manufacturers Sales Share Top 10 and Top 5 in 2023
- 5.3 Global Polymer Capacitor Sales Price by Manufacturers (2019-2024)
- 5.4 Global Polymer Capacitor Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- 5.5 Global Polymer Capacitor Key Manufacturers Manufacturing Sites & Headquarters
- 5.6 Global Polymer Capacitor Manufacturers, Product Type & Application
- 5.7 Global Polymer Capacitor Manufacturers Commercialization Time
- 5.8 Market Competitive Analysis

5.8.1 Global Polymer Capacitor Market CR5 and HHI

5.8.2 2023 Polymer Capacitor Tier 1, Tier 2, and Tier

## **6 POLYMER CAPACITOR MARKET BY TYPE**

6.1 Global Polymer Capacitor Revenue by Type

6.1.1 Global Polymer Capacitor Revenue by Type (2019 VS 2023 VS 2030)

6.1.2 Global Polymer Capacitor Revenue by Type (2019-2030) & (US\$ Million)

6.1.3 Global Polymer Capacitor Revenue Market Share by Type (2019-2030)

6.2 Global Polymer Capacitor Sales by Type

6.2.1 Global Polymer Capacitor Sales by Type (2019 VS 2023 VS 2030)

6.2.2 Global Polymer Capacitor Sales by Type (2019-2030) & (M Units)

6.2.3 Global Polymer Capacitor Sales Market Share by Type (2019-2030)

6.3 Global Polymer Capacitor Price by Type

## **7 POLYMER CAPACITOR MARKET BY APPLICATION**

7.1 Global Polymer Capacitor Revenue by Application

7.1.1 Global Polymer Capacitor Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global Polymer Capacitor Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global Polymer Capacitor Revenue Market Share by Application (2019-2030)

7.2 Global Polymer Capacitor Sales by Application

7.2.1 Global Polymer Capacitor Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global Polymer Capacitor Sales by Application (2019-2030) & (M Units)

7.2.3 Global Polymer Capacitor Sales Market Share by Application (2019-2030)

7.3 Global Polymer Capacitor Price by Application

## **8 COMPANY PROFILES**

8.1 Murata Manufacturing Co

8.1.1 Murata Manufacturing Co Company Information

8.1.2 Murata Manufacturing Co Business Overview

8.1.3 Murata Manufacturing Co Polymer Capacitor Sales, Revenue, Price and Gross Margin (2019-2024)

8.1.4 Murata Manufacturing Co Polymer Capacitor Product Portfolio

8.1.5 Murata Manufacturing Co Recent Developments

8.2 NCC (Chemi-con)

8.2.1 NCC (Chemi-con) Company Information

8.2.2 NCC (Chemi-con) Business Overview

8.2.3 NCC (Chemi-con) Polymer Capacitor Sales, Revenue, Price and Gross Margin (2019-2024)

8.2.4 NCC (Chemi-con) Polymer Capacitor Product Portfolio

8.2.5 NCC (Chemi-con) Recent Developments

8.3 Nichicon

8.3.1 Nichicon Company Information

8.3.2 Nichicon Business Overview

8.3.3 Nichicon Polymer Capacitor Sales, Revenue, Price and Gross Margin (2019-2024)

8.3.4 Nichicon Polymer Capacitor Product Portfolio

8.3.5 Nichicon Recent Developments

8.4 Panasonic Corporation

8.4.1 Panasonic Corporation Company Information

8.4.2 Panasonic Corporation Business Overview

8.4.3 Panasonic Corporation Polymer Capacitor Sales, Revenue, Price and Gross Margin (2019-2024)

8.4.4 Panasonic Corporation Polymer Capacitor Product Portfolio

8.4.5 Panasonic Corporation Recent Developments

8.5 Kemet

8.5.1 Kemet Company Information

8.5.2 Kemet Business Overview

8.5.3 Kemet Polymer Capacitor Sales, Revenue, Price and Gross Margin (2019-2024)

8.5.4 Kemet Polymer Capacitor Product Portfolio

8.5.5 Kemet Recent Developments

8.6 AVX

8.6.1 AVX Company Information

8.6.2 AVX Business Overview

8.6.3 AVX Polymer Capacitor Sales, Revenue, Price and Gross Margin (2019-2024)

8.6.4 AVX Polymer Capacitor Product Portfolio

8.6.5 AVX Recent Developments

8.7 Vishay

8.7.1 Vishay Company Information

8.7.2 Vishay Business Overview

8.7.3 Vishay Polymer Capacitor Sales, Revenue, Price and Gross Margin (2019-2024)

8.7.4 Vishay Polymer Capacitor Product Portfolio

8.7.5 Vishay Recent Developments

8.8 Apaq Technology Co

8.8.1 Apaq Technology Co Company Information

8.8.2 Apaq Technology Co Business Overview

8.8.3 Apaq Technology Co Polymer Capacitor Sales, Revenue, Price and Gross Margin (2019-2024)

8.8.4 Apaq Technology Co Polymer Capacitor Product Portfolio

8.8.5 Apaq Technology Co Recent Developments

8.9 Rubycon Corporation

8.9.1 Rubycon Corporation Company Information

8.9.2 Rubycon Corporation Business Overview

8.9.3 Rubycon Corporation Polymer Capacitor Sales, Revenue, Price and Gross Margin (2019-2024)

8.9.4 Rubycon Corporation Polymer Capacitor Product Portfolio

8.9.5 Rubycon Corporation Recent Developments

8.10 ROHM Semiconductor

8.10.1 ROHM Semiconductor Company Information

8.10.2 ROHM Semiconductor Business Overview

8.10.3 ROHM Semiconductor Polymer Capacitor Sales, Revenue, Price and Gross Margin (2019-2024)

8.10.4 ROHM Semiconductor Polymer Capacitor Product Portfolio

8.10.5 ROHM Semiconductor Recent Developments

8.11 Lelon

8.11.1 Lelon Company Information

8.11.2 Lelon Business Overview

8.11.3 Lelon Polymer Capacitor Sales, Revenue, Price and Gross Margin (2019-2024)

8.11.4 Lelon Polymer Capacitor Product Portfolio

8.11.5 Lelon Recent Developments

8.12 Jianghai

8.12.1 Jianghai Company Information

8.12.2 Jianghai Business Overview

8.12.3 Jianghai Polymer Capacitor Sales, Revenue, Price and Gross Margin (2019-2024)

8.12.4 Jianghai Polymer Capacitor Product Portfolio

8.12.5 Jianghai Recent Developments

8.13 Yageo

8.13.1 Yageo Company Information

8.13.2 Yageo Business Overview

8.13.3 Yageo Polymer Capacitor Sales, Revenue, Price and Gross Margin (2019-2024)

8.13.4 Yageo Polymer Capacitor Product Portfolio

8.13.5 Yageo Recent Developments

8.14 Aihua Group

- 8.14.1 Aihua Group Company Information
- 8.14.2 Aihua Group Business Overview
- 8.14.3 Aihua Group Polymer Capacitor Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.14.4 Aihua Group Polymer Capacitor Product Portfolio
- 8.14.5 Aihua Group Recent Developments
- 8.15 Illinois Capacitor
  - 8.15.1 Illinois Capacitor Company Information
  - 8.15.2 Illinois Capacitor Business Overview
  - 8.15.3 Illinois Capacitor Polymer Capacitor Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.15.4 Illinois Capacitor Polymer Capacitor Product Portfolio
  - 8.15.5 Illinois Capacitor Recent Developments

## **9 NORTH AMERICA**

- 9.1 North America Polymer Capacitor Market Size by Type
  - 9.1.1 North America Polymer Capacitor Revenue by Type (2019-2030)
  - 9.1.2 North America Polymer Capacitor Sales by Type (2019-2030)
  - 9.1.3 North America Polymer Capacitor Price by Type (2019-2030)
- 9.2 North America Polymer Capacitor Market Size by Application
  - 9.2.1 North America Polymer Capacitor Revenue by Application (2019-2030)
  - 9.2.2 North America Polymer Capacitor Sales by Application (2019-2030)
  - 9.2.3 North America Polymer Capacitor Price by Application (2019-2030)
- 9.3 North America Polymer Capacitor Market Size by Country
  - 9.3.1 North America Polymer Capacitor Revenue Growth Rate by Country (2019 VS 2023 VS 2030)
  - 9.3.2 North America Polymer Capacitor Sales by Country (2019 VS 2023 VS 2030)
  - 9.3.3 North America Polymer Capacitor Price by Country (2019-2030)
  - 9.3.4 U.S.
  - 9.3.5 Canada

## **10 EUROPE**

- 10.1 Europe Polymer Capacitor Market Size by Type
  - 10.1.1 Europe Polymer Capacitor Revenue by Type (2019-2030)
  - 10.1.2 Europe Polymer Capacitor Sales by Type (2019-2030)
  - 10.1.3 Europe Polymer Capacitor Price by Type (2019-2030)
- 10.2 Europe Polymer Capacitor Market Size by Application

- 10.2.1 Europe Polymer Capacitor Revenue by Application (2019-2030)
- 10.2.2 Europe Polymer Capacitor Sales by Application (2019-2030)
- 10.2.3 Europe Polymer Capacitor Price by Application (2019-2030)
- 10.3 Europe Polymer Capacitor Market Size by Country
  - 10.3.1 Europe Polymer Capacitor Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
  - 10.3.2 Europe Polymer Capacitor Sales by Country (2019 VS 2023 VS 2030)
  - 10.3.3 Europe Polymer Capacitor Price by Country (2019-2030)
  - 10.3.4 Germany
  - 10.3.5 France
  - 10.3.6 U.K.
  - 10.3.7 Italy
  - 10.3.8 Russia

## **11 CHINA**

- 11.1 China Polymer Capacitor Market Size by Type
  - 11.1.1 China Polymer Capacitor Revenue by Type (2019-2030)
  - 11.1.2 China Polymer Capacitor Sales by Type (2019-2030)
  - 11.1.3 China Polymer Capacitor Price by Type (2019-2030)
- 11.2 China Polymer Capacitor Market Size by Application
  - 11.2.1 China Polymer Capacitor Revenue by Application (2019-2030)
  - 11.2.2 China Polymer Capacitor Sales by Application (2019-2030)
  - 11.2.3 China Polymer Capacitor Price by Application (2019-2030)

## **12 ASIA (EXCLUDING CHINA)**

- 12.1 Asia Polymer Capacitor Market Size by Type
  - 12.1.1 Asia Polymer Capacitor Revenue by Type (2019-2030)
  - 12.1.2 Asia Polymer Capacitor Sales by Type (2019-2030)
  - 12.1.3 Asia Polymer Capacitor Price by Type (2019-2030)
- 12.2 Asia Polymer Capacitor Market Size by Application
  - 12.2.1 Asia Polymer Capacitor Revenue by Application (2019-2030)
  - 12.2.2 Asia Polymer Capacitor Sales by Application (2019-2030)
  - 12.2.3 Asia Polymer Capacitor Price by Application (2019-2030)
- 12.3 Asia Polymer Capacitor Market Size by Country
  - 12.3.1 Asia Polymer Capacitor Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
  - 12.3.2 Asia Polymer Capacitor Sales by Country (2019 VS 2023 VS 2030)

12.3.3 Asia Polymer Capacitor Price by Country (2019-2030)

12.3.4 Japan

12.3.5 South Korea

12.3.6 India

12.3.7 Australia

12.3.8 China Taiwan

12.3.9 Southeast Asia

## **13 MIDDLE EAST, AFRICA AND LATIN AMERICA**

13.1 Middle East, Africa and Latin America Polymer Capacitor Market Size by Type

13.1.1 Middle East, Africa and Latin America Polymer Capacitor Revenue by Type (2019-2030)

13.1.2 Middle East, Africa and Latin America Polymer Capacitor Sales by Type (2019-2030)

13.1.3 Middle East, Africa and Latin America Polymer Capacitor Price by Type (2019-2030)

13.2 Middle East, Africa and Latin America Polymer Capacitor Market Size by Application

13.2.1 Middle East, Africa and Latin America Polymer Capacitor Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America Polymer Capacitor Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America Polymer Capacitor Price by Application (2019-2030)

13.3 Middle East, Africa and Latin America Polymer Capacitor Market Size by Country

13.3.1 Middle East, Africa and Latin America Polymer Capacitor Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Polymer Capacitor Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Polymer Capacitor Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel

13.3.7 Argentina

13.3.8 Colombia

13.3.9 Turkey

13.3.10 Saudi Arabia



13.3.11 UAE

## **14 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

14.1 Polymer Capacitor Value Chain Analysis

14.1.1 Polymer Capacitor Key Raw Materials

14.1.2 Raw Materials Key Suppliers

14.1.3 Manufacturing Cost Structure

14.1.4 Polymer Capacitor Production Mode & Process

14.2 Polymer Capacitor Sales Channels Analysis

14.2.1 Direct Comparison with Distribution Share

14.2.2 Polymer Capacitor Distributors

14.2.3 Polymer Capacitor Customers

## **15 CONCLUDING INSIGHTS**

## **16 APPENDIX**

16.1 Reasons for Doing This Study

16.2 Research Methodology

16.3 Research Process

16.4 Authors List of This Report

16.5 Data Source

16.5.1 Secondary Sources

16.5.2 Primary Sources

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Polymer Capacitor Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 2. Global Polymer Capacitor Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 3. Polymer Tantalum Electrolytic Capacitor Major Manufacturers

Table 4. Polymer Aluminum Electrolytic Capacitor Major Manufacturers

Table 5. Others (Hybrid and Niobium) Major Manufacturers

Table 6. Global Polymer Capacitor Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030

Table 7. Consumer Electronics Major Manufacturers

Table 8. Automotive Major Manufacturers

Table 9. Industrial Major Manufacturers

Table 10. Others Major Manufacturers

Table 11. Polymer Capacitor Industry Trends

Table 12. Polymer Capacitor Industry Drivers

Table 13. Polymer Capacitor Industry Opportunities and Challenges

Table 14. Polymer Capacitor Industry Restraints

Table 15. Global Polymer Capacitor Production Growth Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (M Units)

Table 16. Global Polymer Capacitor Production by Region (2019-2024) & (M Units)

Table 17. Global Polymer Capacitor Production by Region (2025-2030) & (M Units)

Table 18. Global Polymer Capacitor Production Market Share by Region (2019-2024)

Table 19. Global Polymer Capacitor Production Market Share by Region (2025-2030)

Table 20. Global Polymer Capacitor Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 21. Global Polymer Capacitor Revenue by Region (2019-2024) & (US\$ Million)

Table 22. Global Polymer Capacitor Revenue by Region (2025-2030) & (US\$ Million)

Table 23. Global Polymer Capacitor Revenue Market Share by Region (2019-2024)

Table 24. Global Polymer Capacitor Revenue Market Share by Region (2025-2030)

Table 25. Global Polymer Capacitor Sales Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (M Units)

Table 26. Global Polymer Capacitor Sales by Region (2019-2024) & (M Units)

Table 27. Global Polymer Capacitor Sales by Region (2025-2030) & (M Units)

Table 28. Global Polymer Capacitor Sales Market Share by Region (2019-2024)

Table 29. Global Polymer Capacitor Sales Market Share by Region (2025-2030)

Table 30. Global Polymer Capacitor Revenue by Manufacturers (US\$ Million) & (2019-2024)

Table 31. Global Polymer Capacitor Revenue Market Share by Manufacturers (2019-2024)

Table 32. Global Polymer Capacitor Sales by Manufacturers (US\$ Million) & (2019-2024)

Table 33. Global Polymer Capacitor Sales Market Share by Manufacturers (2019-2024)

Table 34. Global Polymer Capacitor Sales Price (US\$/Unit) of Manufacturers (2019-2024)

Table 35. Global Polymer Capacitor Key Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 36. Global Polymer Capacitor Key Manufacturers Manufacturing Sites & Headquarters

Table 37. Global Polymer Capacitor Manufacturers, Product Type & Application

Table 38. Global Polymer Capacitor Manufacturers Commercialization Time

Table 39. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 40. Global Polymer Capacitor by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)

Table 41. Global Polymer Capacitor Revenue by Type 2019 VS 2023 VS 2030 (US\$ Million)

Table 42. Global Polymer Capacitor Revenue by Type (2019-2024) & (US\$ Million)

Table 43. Global Polymer Capacitor Revenue by Type (2025-2030) & (US\$ Million)

Table 44. Global Polymer Capacitor Revenue Market Share by Type (2019-2024)

Table 45. Global Polymer Capacitor Revenue Market Share by Type (2025-2030)

Table 46. Global Polymer Capacitor Sales by Type 2019 VS 2023 VS 2030 (M Units)

Table 47. Global Polymer Capacitor Sales by Type (2019-2024) & (M Units)

Table 48. Global Polymer Capacitor Sales by Type (2025-2030) & (M Units)

Table 49. Global Polymer Capacitor Sales Market Share by Type (2019-2024)

Table 50. Global Polymer Capacitor Sales Market Share by Type (2025-2030)

Table 51. Global Polymer Capacitor Price by Type (2019-2024) & (US\$/Unit)

Table 52. Global Polymer Capacitor Price by Type (2025-2030) & (US\$/Unit)

Table 53. Global Polymer Capacitor Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)

Table 54. Global Polymer Capacitor Revenue by Application (2019-2024) & (US\$ Million)

Table 55. Global Polymer Capacitor Revenue by Application (2025-2030) & (US\$ Million)

Table 56. Global Polymer Capacitor Revenue Market Share by Application (2019-2024)

Table 57. Global Polymer Capacitor Revenue Market Share by Application (2025-2030)

Table 58. Global Polymer Capacitor Sales by Application 2019 VS 2023 VS 2030 (M Units)

Table 59. Global Polymer Capacitor Sales by Application (2019-2024) & (M Units)

Table 60. Global Polymer Capacitor Sales by Application (2025-2030) & (M Units)

Table 61. Global Polymer Capacitor Sales Market Share by Application (2019-2024)

Table 62. Global Polymer Capacitor Sales Market Share by Application (2025-2030)

Table 63. Global Polymer Capacitor Price by Application (2019-2024) & (US\$/Unit)

Table 64. Global Polymer Capacitor Price by Application (2025-2030) & (US\$/Unit)

Table 65. Murata Manufacturing Co Company Information

Table 66. Murata Manufacturing Co Business Overview

Table 67. Murata Manufacturing Co Polymer Capacitor Sales (M Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 68. Murata Manufacturing Co Polymer Capacitor Product Portfolio

Table 69. Murata Manufacturing Co Recent Development

Table 70. NCC (Chemi-con) Company Information

Table 71. NCC (Chemi-con) Business Overview

Table 72. NCC (Chemi-con) Polymer Capacitor Sales (M Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 73. NCC (Chemi-con) Polymer Capacitor Product Portfolio

Table 74. NCC (Chemi-con) Recent Development

Table 75. Nichicon Company Information

Table 76. Nichicon Business Overview

Table 77. Nichicon Polymer Capacitor Sales (M Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 78. Nichicon Polymer Capacitor Product Portfolio

Table 79. Nichicon Recent Development

Table 80. Panasonic Corporation Company Information

Table 81. Panasonic Corporation Business Overview

Table 82. Panasonic Corporation Polymer Capacitor Sales (M Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 83. Panasonic Corporation Polymer Capacitor Product Portfolio

Table 84. Panasonic Corporation Recent Development

Table 85. Kemet Company Information

Table 86. Kemet Business Overview

Table 87. Kemet Polymer Capacitor Sales (M Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 88. Kemet Polymer Capacitor Product Portfolio

Table 89. Kemet Recent Development

Table 90. AVX Company Information

Table 91. AVX Business Overview

Table 92. AVX Polymer Capacitor Sales (M Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 93. AVX Polymer Capacitor Product Portfolio

Table 94. AVX Recent Development

Table 95. Vishay Company Information

Table 96. Vishay Business Overview

Table 97. Vishay Polymer Capacitor Sales (M Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 98. Vishay Polymer Capacitor Product Portfolio

Table 99. Vishay Recent Development

Table 100. Apeq Technology Co Company Information

Table 101. Apeq Technology Co Business Overview

Table 102. Apeq Technology Co Polymer Capacitor Sales (M Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 103. Apeq Technology Co Polymer Capacitor Product Portfolio

Table 104. Apeq Technology Co Recent Development

Table 105. Rubycon Corporation Company Information

Table 106. Rubycon Corporation Business Overview

Table 107. Rubycon Corporation Polymer Capacitor Sales (M Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 108. Rubycon Corporation Polymer Capacitor Product Portfolio

Table 109. Rubycon Corporation Recent Development

Table 110. ROHM Semiconductor Company Information

Table 111. ROHM Semiconductor Business Overview

Table 112. ROHM Semiconductor Polymer Capacitor Sales (M Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 113. ROHM Semiconductor Polymer Capacitor Product Portfolio

Table 114. ROHM Semiconductor Recent Development

Table 115. Lelon Company Information

Table 116. Lelon Business Overview

Table 117. Lelon Polymer Capacitor Sales (M Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 118. Lelon Polymer Capacitor Product Portfolio

Table 119. Lelon Recent Development

Table 120. Jianghai Company Information

Table 121. Jianghai Business Overview

Table 122. Jianghai Polymer Capacitor Sales (M Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

- Table 123. Jianghai Polymer Capacitor Product Portfolio
- Table 124. Jianghai Recent Development
- Table 125. Yageo Company Information
- Table 126. Yageo Business Overview
- Table 127. Yageo Polymer Capacitor Sales (M Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)
- Table 128. Yageo Polymer Capacitor Product Portfolio
- Table 129. Yageo Recent Development
- Table 130. Aihua Group Company Information
- Table 131. Aihua Group Business Overview
- Table 132. Aihua Group Polymer Capacitor Sales (M Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)
- Table 133. Aihua Group Polymer Capacitor Product Portfolio
- Table 134. Aihua Group Recent Development
- Table 135. Illinois Capacitor Company Information
- Table 136. Illinois Capacitor Business Overview
- Table 137. Illinois Capacitor Polymer Capacitor Sales (M Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)
- Table 138. Illinois Capacitor Polymer Capacitor Product Portfolio
- Table 139. Illinois Capacitor Recent Development
- Table 140. North America Polymer Capacitor Revenue by Type (2019-2024) & (US\$ Million)
- Table 141. North America Polymer Capacitor Revenue by Type (2025-2030) & (US\$ Million)
- Table 142. North America Polymer Capacitor Sales by Type (2019-2024) & (M Units)
- Table 143. North America Polymer Capacitor Sales by Type (2025-2030) & (M Units)
- Table 144. North America Polymer Capacitor Sales Price by Type (2019-2024) & (US\$/Unit)
- Table 145. North America Polymer Capacitor Sales Price by Type (2025-2030) & (US\$/Unit)
- Table 146. North America Polymer Capacitor Revenue by Application (2019-2024) & (US\$ Million)
- Table 147. North America Polymer Capacitor Revenue by Application (2025-2030) & (US\$ Million)
- Table 148. North America Polymer Capacitor Sales by Application (2019-2024) & (M Units)
- Table 149. North America Polymer Capacitor Sales by Application (2025-2030) & (M Units)
- Table 150. North America Polymer Capacitor Sales Price by Application (2019-2024) &

(US\$/Unit)

Table 151. North America Polymer Capacitor Sales Price by Application (2025-2030) & (US\$/Unit)

Table 152. North America Polymer Capacitor Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 153. North America Polymer Capacitor Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 154. North America Polymer Capacitor Revenue Grow Rate by Country (2025-2030) & (US\$ Million)

Table 155. North America Polymer Capacitor Sales by Country (2019 VS 2023 VS 2030) & (M Units)

Table 156. North America Polymer Capacitor Sales by Country (2019-2024) & (M Units)

Table 157. North America Polymer Capacitor Sales by Country (2025-2030) & (M Units)

Table 158. North America Polymer Capacitor Sales Price by Country (2019-2024) & (US\$/Unit)

Table 159. North America Polymer Capacitor Sales Price by Country (2025-2030) & (US\$/Unit)

Table 160. U.S. Polymer Capacitor Revenue (2019-2030) & (US\$ Million)

Table 161. Canada Polymer Capacitor Revenue (2019-2030) & (US\$ Million)

Table 162. Europe Polymer Capacitor Revenue by Type (2019-2024) & (US\$ Million)

Table 163. Europe Polymer Capacitor Revenue by Type (2025-2030) & (US\$ Million)

Table 164. Europe Polymer Capacitor Sales by Type (2019-2024) & (M Units)

Table 165. Europe Polymer Capacitor Sales by Type (2025-2030) & (M Units)

Table 166. Europe Polymer Capacitor Sales Price by Type (2019-2024) & (US\$/Unit)

Table 167. Europe Polymer Capacitor Sales Price by Type (2025-2030) & (US\$/Unit)

Table 168. Europe Polymer Capacitor Revenue by Application (2019-2024) & (US\$ Million)

Table 169. Europe Polymer Capacitor Revenue by Application (2025-2030) & (US\$ Million)

Table 170. Europe Polymer Capacitor Sales by Application (2019-2024) & (M Units)

Table 171. Europe Polymer Capacitor Sales by Application (2025-2030) & (M Units)

Table 172. Europe Polymer Capacitor Sales Price by Application (2019-2024) & (US\$/Unit)

Table 173. Europe Polymer Capacitor Sales Price by Application (2025-2030) & (US\$/Unit)

Table 174. Europe Polymer Capacitor Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 175. Europe Polymer Capacitor Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 176. Europe Polymer Capacitor Revenue Grow Rate by Country (2025-2030) & (US\$ Million)

Table 177. Europe Polymer Capacitor Sales by Country (2019 VS 2023 VS 2030) & (M Units)

Table 178. Europe Polymer Capacitor Sales by Country (2019-2024) & (M Units)

Table 179. Europe Polymer Capacitor Sales by Country (2025-2030) & (M Units)

Table 180. Europe Polymer Capacitor Sales Price by Country (2019-2024) & (US\$/Unit)

Table 181. Europe Polymer Capacitor Sales Price by Country (2025-2030) & (US\$/Unit)

Table 182. Germany Polymer Capacitor Revenue (2019-2030) & (US\$ Million)

Table 183. France Polymer Capacitor Revenue (2019-2030) & (US\$ Million)

Table 184. Polymer Capacitor Revenue (2019-2030) & (US\$ Million)

Table 185. Polymer Capacitor Revenue (2019-2030) & (US\$ Million)

Table 186. Polymer Capacitor Revenue (2019-2030) & (US\$ Million)

Table 187. China Polymer Capacitor Revenue by Type (2019-2024) & (US\$ Million)

Table 188. China Polymer Capacitor Revenue by Type (2025-2030) & (US\$ Million)

Table 189. China Polymer Capacitor Sales by Type (2019-2024) & (M Units)

Table 190. China Polymer Capacitor Sales by Type (2025-2030) & (M Units)

Table 191. China Polymer Capacitor Sales Price by Type (2019-2024) & (US\$/Unit)

Table 192. China Polymer Capacitor Sales Price by Type (2025-2030) & (US\$/Unit)

Table 193. China Polymer Capacitor Revenue by Application (2019-2024) & (US\$ Million)

Table 194. China Polymer Capacitor Revenue by Application (2025-2030) & (US\$ Million)

Table 195. China Polymer Capacitor Sales by Application (2019-2024) & (M Units)

Table 196. China Polymer Capacitor Sales by Application (2025-2030) & (M Units)

Table 197. China Polymer Capacitor Sales Price by Application (2019-2024) & (US\$/Unit)

Table 198. China Polymer Capacitor Sales Price by Application (2025-2030) & (US\$/Unit)

Table 199. Asia Polymer Capacitor Revenue by Type (2019-2024) & (US\$ Million)

Table 200. Asia Polymer Capacitor Revenue by Type (2025-2030) & (US\$ Million)

Table 201. Asia Polymer Capacitor Sales by Type (2019-2024) & (M Units)

Table 202. Asia Polymer Capacitor Sales by Type (2025-2030) & (M Units)

Table 203. Asia Polymer Capacitor Sales Price by Type (2019-2024) & (US\$/Unit)

Table 204. Asia Polymer Capacitor Sales Price by Type (2025-2030) & (US\$/Unit)

Table 205. Asia Polymer Capacitor Revenue by Application (2019-2024) & (US\$ Million)

Table 206. Asia Polymer Capacitor Revenue by Application (2025-2030) & (US\$ Million)

Table 207. Asia Polymer Capacitor Sales by Application (2019-2024) & (M Units)

Table 208. Asia Polymer Capacitor Sales by Application (2025-2030) & (M Units)



Table 209. Asia Polymer Capacitor Sales Price by Application (2019-2024) & (US\$/Unit)

Table 210. Asia Polymer Capacitor Sales Price by Application (2025-2030) & (US\$/Unit)

Table 211. Asia Polymer Capacitor Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 212. Asia Polymer Capacitor Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 213. Asia Polymer Capacitor Revenue Grow Rate by

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