

# Global Photomask Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

https://marketpublishers.com/r/G568F1E772D9EN.html

Date: April 2024

Pages: 133

Price: US\$ 4,250.00 (Single User License)

ID: G568F1E772D9EN

# **Abstracts**

Photomasks are high-purity quartz or glass plates that contain a pattern of ICs. These are used in the reproduction of pattern structures for manufacturing printed circuit boards, electronic circuits, and LCD displays, and for the serial production of reticles and other microstructures.

Photomasks are used at wavelengths of 365 nm, 248 nm, and 193 nm. ICs are manufactured layer by layer, where each layer requires a unique photomask. As current generation ICs typically have 25-60 layers, the manufacturing process of photomasks has become complex.

According to APO Research, The global Photomask market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global core photomask manufacturers include Photronics, Toppan etc. The top 3 companies hold a share about 36%.

Asia-Pacific is the largest market, with a share over 73%, followed by North America, both have a share about 20 percent.

In terms of product, quartz mask is the largest segment, with a share over 95%. And in terms of application, the largest application is semiconductor, followed by flat panel display, touch industry, circuit board.

This report presents an overview of global market for Photomask, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data



for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Photomask, also provides the sales of main regions and countries. Of the upcoming market potential for Photomask, and key regions or countries of focus to forecast this market into various segments and subsegments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Photomask sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Photomask market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Photomask sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Photronics, Toppan, DNP, Hoya, SK-Electronics, LG Innotek, ????, ???? and Nippon Filcon, etc.

Photomask segment by Company

Photronics

Toppan

DNP

Hoya

SK-Electronics

LG Innotek



|                                  | ????               |  |
|----------------------------------|--------------------|--|
|                                  | ????               |  |
|                                  | Nippon Filcon      |  |
|                                  | Compugraphics      |  |
|                                  | ????               |  |
| Photomask segment by Type        |                    |  |
|                                  | Quartz Mask        |  |
|                                  | Soda Mask          |  |
|                                  | Toppan             |  |
|                                  | Film               |  |
| Photomask segment by Application |                    |  |
|                                  | Semiconductor      |  |
|                                  | Flat Panel Display |  |
|                                  | Touch Industry     |  |
|                                  | Circuit Board      |  |
| Photomask segment by Region      |                    |  |
|                                  | North America      |  |
|                                  | U.S.               |  |
|                                  |                    |  |



| Canada        |
|---------------|
| Europe        |
| Germany       |
| France        |
| U.K.          |
| Italy         |
| Russia        |
| Asia-Pacific  |
| China         |
| Japan         |
| South Korea   |
| India         |
| Australia     |
| China Taiwan  |
| Indonesia     |
| Thailand      |
| Malaysia      |
| Latin America |
| Mexico        |
| Brazil        |



| Argentina            |
|----------------------|
| Middle East & Africa |
| Turkey               |
| Saudi Arabia         |
| UAE                  |
|                      |

## Study Objectives

- 1. To analyze and research the global Photomask status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
- 2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions Photomask market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify Photomask significant trends, drivers, influence factors in global and regions.
- 6. To analyze Photomask competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Photomask market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and



deeply understand the competition pattern of the market.

- 2. This report will help stakeholders to understand the global industry status and trends of Photomask and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Photomask.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the Photomask market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Photomask industry.

Chapter 3: Detailed analysis of Photomask manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.



Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Photomask in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Photomask in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Chapter 10: Concluding Insights.



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