

# Global Pheromones Market Analysis and Forecast 2024-2030

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## Abstracts

### Summary

Pheromones are chemicals produced as messengers that affect the behavior of other individuals of insects or other animals. They are usually wind borne but may be placed on soil, vegetation or various items. Each species of insect relies on some one hundred chemicals in its life, to engage in such routine activities as finding food and mates, aggregating to take advantage of food resources, protecting sites of oviposition, and escaping predation. It has been found that pheromones may convey different signals when presented in combinations or concentrations. Pheromones differ from sight or sound signals in a number of ways. They travel slowly, do not fade quickly, and are effective over a long range. Sound and sight receptors are not needed for pheromone detection, and pheromone direction is not to straight lines.

According to APO Research, The global Pheromones market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Pheromones is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Pheromones is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Pheromones is estimated to increase from \$ million in 2024 to

reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Pheromones is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Pheromones include Shin-Etsu, Suterra, Bedoukian Research, SEDQ, Pherobank, Isagro, Russell Ipm and Wanhedaye, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Pheromones production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Pheromones by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Pheromones, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Pheromones, also provides the consumption of main regions and countries. Of the upcoming market potential for Pheromones, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Pheromones sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Pheromones market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Pheromones

sales, projected growth trends, production technology, application and end-user industry.

#### Pheromones segment by Company

Shin-Etsu

Suterra

Bedoukian Research

SEDQ

Pherobank

Isagro

Russell Ipm

Wanhedaye

#### Pheromones segment by Type

Sex Pheromones

Aggregation Pheromones

Others

#### Pheromones segment by Application

Gypsy Moth

Codling Moth

Vine & Berry moths

Others

## Pheromones segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Pheromones market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Pheromones and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Pheromones.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the

driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Pheromones production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Pheromones in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Pheromones manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Pheromones sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Pheromones Market by Type
  - 1.2.1 Global Pheromones Market Size by Type, 2019 VS 2023 VS 2030
  - 1.2.2 Sex Pheromones
  - 1.2.3 Aggregation Pheromones
  - 1.2.4 Others
- 1.3 Pheromones Market by Application
  - 1.3.1 Global Pheromones Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 Gypsy Moth
  - 1.3.3 Codling Moth
  - 1.3.4 Vine & Berry moths
  - 1.3.5 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### **2 PHEROMONES MARKET DYNAMICS**

- 2.1 Pheromones Industry Trends
- 2.2 Pheromones Industry Drivers
- 2.3 Pheromones Industry Opportunities and Challenges
- 2.4 Pheromones Industry Restraints

### **3 GLOBAL PHEROMONES PRODUCTION OVERVIEW**

- 3.1 Global Pheromones Production Capacity (2019-2030)
- 3.2 Global Pheromones Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Pheromones Production by Region
  - 3.3.1 Global Pheromones Production by Region (2019-2024)
  - 3.3.2 Global Pheromones Production by Region (2025-2030)
  - 3.3.3 Global Pheromones Production Market Share by Region (2019-2030)
- 3.4 North America
- 3.5 Europe
- 3.6 China
- 3.7 Japan

## **4 GLOBAL MARKET GROWTH PROSPECTS**

- 4.1 Global Pheromones Revenue Estimates and Forecasts (2019-2030)
- 4.2 Global Pheromones Revenue by Region
  - 4.2.1 Global Pheromones Revenue by Region: 2019 VS 2023 VS 2030
  - 4.2.2 Global Pheromones Revenue by Region (2019-2024)
  - 4.2.3 Global Pheromones Revenue by Region (2025-2030)
  - 4.2.4 Global Pheromones Revenue Market Share by Region (2019-2030)
- 4.3 Global Pheromones Sales Estimates and Forecasts 2019-2030
- 4.4 Global Pheromones Sales by Region
  - 4.4.1 Global Pheromones Sales by Region: 2019 VS 2023 VS 2030
  - 4.4.2 Global Pheromones Sales by Region (2019-2024)
  - 4.4.3 Global Pheromones Sales by Region (2025-2030)
  - 4.4.4 Global Pheromones Sales Market Share by Region (2019-2030)
- 4.5 US & Canada
- 4.6 Europe
- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

## **5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

- 5.1 Global Pheromones Revenue by Manufacturers
  - 5.1.1 Global Pheromones Revenue by Manufacturers (2019-2024)
  - 5.1.2 Global Pheromones Revenue Market Share by Manufacturers (2019-2024)
  - 5.1.3 Global Pheromones Manufacturers Revenue Share Top 10 and Top 5 in 2023
- 5.2 Global Pheromones Sales by Manufacturers
  - 5.2.1 Global Pheromones Sales by Manufacturers (2019-2024)
  - 5.2.2 Global Pheromones Sales Market Share by Manufacturers (2019-2024)
  - 5.2.3 Global Pheromones Manufacturers Sales Share Top 10 and Top 5 in 2023
- 5.3 Global Pheromones Sales Price by Manufacturers (2019-2024)
- 5.4 Global Pheromones Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- 5.5 Global Pheromones Key Manufacturers Manufacturing Sites & Headquarters
- 5.6 Global Pheromones Manufacturers, Product Type & Application
- 5.7 Global Pheromones Manufacturers Commercialization Time
- 5.8 Market Competitive Analysis
  - 5.8.1 Global Pheromones Market CR5 and HHI
  - 5.8.2 2023 Pheromones Tier 1, Tier 2, and Tier

## **6 PHEROMONES MARKET BY TYPE**

### 6.1 Global Pheromones Revenue by Type

6.1.1 Global Pheromones Revenue by Type (2019 VS 2023 VS 2030)

6.1.2 Global Pheromones Revenue by Type (2019-2030) & (US\$ Million)

6.1.3 Global Pheromones Revenue Market Share by Type (2019-2030)

### 6.2 Global Pheromones Sales by Type

6.2.1 Global Pheromones Sales by Type (2019 VS 2023 VS 2030)

6.2.2 Global Pheromones Sales by Type (2019-2030) & (MT)

6.2.3 Global Pheromones Sales Market Share by Type (2019-2030)

### 6.3 Global Pheromones Price by Type

## **7 PHEROMONES MARKET BY APPLICATION**

### 7.1 Global Pheromones Revenue by Application

7.1.1 Global Pheromones Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global Pheromones Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global Pheromones Revenue Market Share by Application (2019-2030)

### 7.2 Global Pheromones Sales by Application

7.2.1 Global Pheromones Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global Pheromones Sales by Application (2019-2030) & (MT)

7.2.3 Global Pheromones Sales Market Share by Application (2019-2030)

### 7.3 Global Pheromones Price by Application

## **8 COMPANY PROFILES**

### 8.1 Shin-Etsu

8.1.1 Shin-Etsu Company Information

8.1.2 Shin-Etsu Business Overview

8.1.3 Shin-Etsu Pheromones Sales, Revenue, Price and Gross Margin (2019-2024)

8.1.4 Shin-Etsu Pheromones Product Portfolio

8.1.5 Shin-Etsu Recent Developments

### 8.2 Suterra

8.2.1 Suterra Company Information

8.2.2 Suterra Business Overview

8.2.3 Suterra Pheromones Sales, Revenue, Price and Gross Margin (2019-2024)

8.2.4 Suterra Pheromones Product Portfolio

8.2.5 Suterra Recent Developments

### 8.3 Bedoukian Research

- 8.3.1 Bedoukian Research Comapny Information
- 8.3.2 Bedoukian Research Business Overview
- 8.3.3 Bedoukian Research Pheromones Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.3.4 Bedoukian Research Pheromones Product Portfolio
- 8.3.5 Bedoukian Research Recent Developments
- 8.4 SEDQ
  - 8.4.1 SEDQ Comapny Information
  - 8.4.2 SEDQ Business Overview
  - 8.4.3 SEDQ Pheromones Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.4.4 SEDQ Pheromones Product Portfolio
  - 8.4.5 SEDQ Recent Developments
- 8.5 Pherobank
  - 8.5.1 Pherobank Comapny Information
  - 8.5.2 Pherobank Business Overview
  - 8.5.3 Pherobank Pheromones Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.5.4 Pherobank Pheromones Product Portfolio
  - 8.5.5 Pherobank Recent Developments
- 8.6 Isagro
  - 8.6.1 Isagro Comapny Information
  - 8.6.2 Isagro Business Overview
  - 8.6.3 Isagro Pheromones Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.6.4 Isagro Pheromones Product Portfolio
  - 8.6.5 Isagro Recent Developments
- 8.7 Russell Ipm
  - 8.7.1 Russell Ipm Comapny Information
  - 8.7.2 Russell Ipm Business Overview
  - 8.7.3 Russell Ipm Pheromones Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.7.4 Russell Ipm Pheromones Product Portfolio
  - 8.7.5 Russell Ipm Recent Developments
- 8.8 Wanhedaye
  - 8.8.1 Wanhedaye Comapny Information
  - 8.8.2 Wanhedaye Business Overview
  - 8.8.3 Wanhedaye Pheromones Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.8.4 Wanhedaye Pheromones Product Portfolio
  - 8.8.5 Wanhedaye Recent Developments

## **9 NORTH AMERICA**

## 9.1 North America Pheromones Market Size by Type

9.1.1 North America Pheromones Revenue by Type (2019-2030)

9.1.2 North America Pheromones Sales by Type (2019-2030)

9.1.3 North America Pheromones Price by Type (2019-2030)

## 9.2 North America Pheromones Market Size by Application

9.2.1 North America Pheromones Revenue by Application (2019-2030)

9.2.2 North America Pheromones Sales by Application (2019-2030)

9.2.3 North America Pheromones Price by Application (2019-2030)

## 9.3 North America Pheromones Market Size by Country

9.3.1 North America Pheromones Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

9.3.2 North America Pheromones Sales by Country (2019 VS 2023 VS 2030)

9.3.3 North America Pheromones Price by Country (2019-2030)

9.3.4 U.S.

9.3.5 Canada

## 10 EUROPE

### 10.1 Europe Pheromones Market Size by Type

10.1.1 Europe Pheromones Revenue by Type (2019-2030)

10.1.2 Europe Pheromones Sales by Type (2019-2030)

10.1.3 Europe Pheromones Price by Type (2019-2030)

### 10.2 Europe Pheromones Market Size by Application

10.2.1 Europe Pheromones Revenue by Application (2019-2030)

10.2.2 Europe Pheromones Sales by Application (2019-2030)

10.2.3 Europe Pheromones Price by Application (2019-2030)

### 10.3 Europe Pheromones Market Size by Country

10.3.1 Europe Pheromones Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

10.3.2 Europe Pheromones Sales by Country (2019 VS 2023 VS 2030)

10.3.3 Europe Pheromones Price by Country (2019-2030)

10.3.4 Germany

10.3.5 France

10.3.6 U.K.

10.3.7 Italy

10.3.8 Russia

## 11 CHINA

### 11.1 China Pheromones Market Size by Type

- 11.1.1 China Pheromones Revenue by Type (2019-2030)
- 11.1.2 China Pheromones Sales by Type (2019-2030)
- 11.1.3 China Pheromones Price by Type (2019-2030)
- 11.2 China Pheromones Market Size by Application
  - 11.2.1 China Pheromones Revenue by Application (2019-2030)
  - 11.2.2 China Pheromones Sales by Application (2019-2030)
  - 11.2.3 China Pheromones Price by Application (2019-2030)

## **12 ASIA (EXCLUDING CHINA)**

- 12.1 Asia Pheromones Market Size by Type
  - 12.1.1 Asia Pheromones Revenue by Type (2019-2030)
  - 12.1.2 Asia Pheromones Sales by Type (2019-2030)
  - 12.1.3 Asia Pheromones Price by Type (2019-2030)
- 12.2 Asia Pheromones Market Size by Application
  - 12.2.1 Asia Pheromones Revenue by Application (2019-2030)
  - 12.2.2 Asia Pheromones Sales by Application (2019-2030)
  - 12.2.3 Asia Pheromones Price by Application (2019-2030)
- 12.3 Asia Pheromones Market Size by Country
  - 12.3.1 Asia Pheromones Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
  - 12.3.2 Asia Pheromones Sales by Country (2019 VS 2023 VS 2030)
  - 12.3.3 Asia Pheromones Price by Country (2019-2030)
  - 12.3.4 Japan
  - 12.3.5 South Korea
  - 12.3.6 India
  - 12.3.7 Australia
  - 12.3.8 China Taiwan
  - 12.3.9 Southeast Asia

## **13 MIDDLE EAST, AFRICA AND LATIN AMERICA**

- 13.1 Middle East, Africa and Latin America Pheromones Market Size by Type
  - 13.1.1 Middle East, Africa and Latin America Pheromones Revenue by Type (2019-2030)
  - 13.1.2 Middle East, Africa and Latin America Pheromones Sales by Type (2019-2030)
  - 13.1.3 Middle East, Africa and Latin America Pheromones Price by Type (2019-2030)
- 13.2 Middle East, Africa and Latin America Pheromones Market Size by Application
  - 13.2.1 Middle East, Africa and Latin America Pheromones Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America Pheromones Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America Pheromones Price by Application (2019-2030)

13.3 Middle East, Africa and Latin America Pheromones Market Size by Country

13.3.1 Middle East, Africa and Latin America Pheromones Revenue Growth Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Pheromones Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Pheromones Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel

13.3.7 Argentina

13.3.8 Colombia

13.3.9 Turkey

13.3.10 Saudi Arabia

13.3.11 UAE

## **14 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

14.1 Pheromones Value Chain Analysis

14.1.1 Pheromones Key Raw Materials

14.1.2 Raw Materials Key Suppliers

14.1.3 Manufacturing Cost Structure

14.1.4 Pheromones Production Mode & Process

14.2 Pheromones Sales Channels Analysis

14.2.1 Direct Comparison with Distribution Share

14.2.2 Pheromones Distributors

14.2.3 Pheromones Customers

## **15 CONCLUDING INSIGHTS**

## **16 APPENDIX**

16.1 Reasons for Doing This Study

16.2 Research Methodology

16.3 Research Process

16.4 Authors List of This Report

16.5 Data Source

16.5.1 Secondary Sources

16.5.2 Primary Sources

16.6 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. Global Pheromones Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 2. Global Pheromones Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 3. Sex Pheromones Major Manufacturers

Table 4. Aggregation Pheromones Major Manufacturers

Table 5. Others Major Manufacturers

Table 6. Global Pheromones Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030

Table 7. Gypsy Moth Major Manufacturers

Table 8. Codling Moth Major Manufacturers

Table 9. Vine & Berry moths Major Manufacturers

Table 10. Others Major Manufacturers

Table 11. Pheromones Industry Trends

Table 12. Pheromones Industry Drivers

Table 13. Pheromones Industry Opportunities and Challenges

Table 14. Pheromones Industry Restraints

Table 15. Global Pheromones Production Growth Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (MT)

Table 16. Global Pheromones Production by Region (2019-2024) & (MT)

Table 17. Global Pheromones Production by Region (2025-2030) & (MT)

Table 18. Global Pheromones Production Market Share by Region (2019-2024)

Table 19. Global Pheromones Production Market Share by Region (2025-2030)

Table 20. Global Pheromones Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 21. Global Pheromones Revenue by Region (2019-2024) & (US\$ Million)

Table 22. Global Pheromones Revenue by Region (2025-2030) & (US\$ Million)

Table 23. Global Pheromones Revenue Market Share by Region (2019-2024)

Table 24. Global Pheromones Revenue Market Share by Region (2025-2030)

Table 25. Global Pheromones Sales Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (MT)

Table 26. Global Pheromones Sales by Region (2019-2024) & (MT)

Table 27. Global Pheromones Sales by Region (2025-2030) & (MT)

Table 28. Global Pheromones Sales Market Share by Region (2019-2024)

Table 29. Global Pheromones Sales Market Share by Region (2025-2030)

- Table 30. Global Pheromones Revenue by Manufacturers (US\$ Million) & (2019-2024)
- Table 31. Global Pheromones Revenue Market Share by Manufacturers (2019-2024)
- Table 32. Global Pheromones Sales by Manufacturers (US\$ Million) & (2019-2024)
- Table 33. Global Pheromones Sales Market Share by Manufacturers (2019-2024)
- Table 34. Global Pheromones Sales Price (USD/MT) of Manufacturers (2019-2024)
- Table 35. Global Pheromones Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 36. Global Pheromones Key Manufacturers Manufacturing Sites & Headquarters
- Table 37. Global Pheromones Manufacturers, Product Type & Application
- Table 38. Global Pheromones Manufacturers Commercialization Time
- Table 39. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 40. Global Pheromones by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)
- Table 41. Global Pheromones Revenue by Type 2019 VS 2023 VS 2030 (US\$ Million)
- Table 42. Global Pheromones Revenue by Type (2019-2024) & (US\$ Million)
- Table 43. Global Pheromones Revenue by Type (2025-2030) & (US\$ Million)
- Table 44. Global Pheromones Revenue Market Share by Type (2019-2024)
- Table 45. Global Pheromones Revenue Market Share by Type (2025-2030)
- Table 46. Global Pheromones Sales by Type 2019 VS 2023 VS 2030 (MT)
- Table 47. Global Pheromones Sales by Type (2019-2024) & (MT)
- Table 48. Global Pheromones Sales by Type (2025-2030) & (MT)
- Table 49. Global Pheromones Sales Market Share by Type (2019-2024)
- Table 50. Global Pheromones Sales Market Share by Type (2025-2030)
- Table 51. Global Pheromones Price by Type (2019-2024) & (USD/MT)
- Table 52. Global Pheromones Price by Type (2025-2030) & (USD/MT)
- Table 53. Global Pheromones Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)
- Table 54. Global Pheromones Revenue by Application (2019-2024) & (US\$ Million)
- Table 55. Global Pheromones Revenue by Application (2025-2030) & (US\$ Million)
- Table 56. Global Pheromones Revenue Market Share by Application (2019-2024)
- Table 57. Global Pheromones Revenue Market Share by Application (2025-2030)
- Table 58. Global Pheromones Sales by Application 2019 VS 2023 VS 2030 (MT)
- Table 59. Global Pheromones Sales by Application (2019-2024) & (MT)
- Table 60. Global Pheromones Sales by Application (2025-2030) & (MT)
- Table 61. Global Pheromones Sales Market Share by Application (2019-2024)
- Table 62. Global Pheromones Sales Market Share by Application (2025-2030)
- Table 63. Global Pheromones Price by Application (2019-2024) & (USD/MT)
- Table 64. Global Pheromones Price by Application (2025-2030) & (USD/MT)
- Table 65. Shin-Etsu Company Information
- Table 66. Shin-Etsu Business Overview

Table 67. Shin-Etsu Pheromones Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 68. Shin-Etsu Pheromones Product Portfolio

Table 69. Shin-Etsu Recent Development

Table 70. Suterra Company Information

Table 71. Suterra Business Overview

Table 72. Suterra Pheromones Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 73. Suterra Pheromones Product Portfolio

Table 74. Suterra Recent Development

Table 75. Bedoukian Research Company Information

Table 76. Bedoukian Research Business Overview

Table 77. Bedoukian Research Pheromones Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 78. Bedoukian Research Pheromones Product Portfolio

Table 79. Bedoukian Research Recent Development

Table 80. SEDQ Company Information

Table 81. SEDQ Business Overview

Table 82. SEDQ Pheromones Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 83. SEDQ Pheromones Product Portfolio

Table 84. SEDQ Recent Development

Table 85. Pherobank Company Information

Table 86. Pherobank Business Overview

Table 87. Pherobank Pheromones Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 88. Pherobank Pheromones Product Portfolio

Table 89. Pherobank Recent Development

Table 90. Isagro Company Information

Table 91. Isagro Business Overview

Table 92. Isagro Pheromones Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 93. Isagro Pheromones Product Portfolio

Table 94. Isagro Recent Development

Table 95. Russell Ipm Company Information

Table 96. Russell Ipm Business Overview

Table 97. Russell Ipm Pheromones Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 98. Russell Ipm Pheromones Product Portfolio

- Table 99. Russell Ipm Recent Development
- Table 100. Wanhedaye Company Information
- Table 101. Wanhedaye Business Overview
- Table 102. Wanhedaye Pheromones Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 103. Wanhedaye Pheromones Product Portfolio
- Table 104. Wanhedaye Recent Development
- Table 105. North America Pheromones Revenue by Type (2019-2024) & (US\$ Million)
- Table 106. North America Pheromones Revenue by Type (2025-2030) & (US\$ Million)
- Table 107. North America Pheromones Sales by Type (2019-2024) & (MT)
- Table 108. North America Pheromones Sales by Type (2025-2030) & (MT)
- Table 109. North America Pheromones Sales Price by Type (2019-2024) & (USD/MT)
- Table 110. North America Pheromones Sales Price by Type (2025-2030) & (USD/MT)
- Table 111. North America Pheromones Revenue by Application (2019-2024) & (US\$ Million)
- Table 112. North America Pheromones Revenue by Application (2025-2030) & (US\$ Million)
- Table 113. North America Pheromones Sales by Application (2019-2024) & (MT)
- Table 114. North America Pheromones Sales by Application (2025-2030) & (MT)
- Table 115. North America Pheromones Sales Price by Application (2019-2024) & (USD/MT)
- Table 116. North America Pheromones Sales Price by Application (2025-2030) & (USD/MT)
- Table 117. North America Pheromones Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 118. North America Pheromones Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 119. North America Pheromones Revenue Grow Rate by Country (2025-2030) & (US\$ Million)
- Table 120. North America Pheromones Sales by Country (2019 VS 2023 VS 2030) & (MT)
- Table 121. North America Pheromones Sales by Country (2019-2024) & (MT)
- Table 122. North America Pheromones Sales by Country (2025-2030) & (MT)
- Table 123. North America Pheromones Sales Price by Country (2019-2024) & (USD/MT)
- Table 124. North America Pheromones Sales Price by Country (2025-2030) & (USD/MT)
- Table 125. U.S. Pheromones Revenue (2019-2030) & (US\$ Million)
- Table 126. Canada Pheromones Revenue (2019-2030) & (US\$ Million)

- Table 127. Europe Pheromones Revenue by Type (2019-2024) & (US\$ Million)
- Table 128. Europe Pheromones Revenue by Type (2025-2030) & (US\$ Million)
- Table 129. Europe Pheromones Sales by Type (2019-2024) & (MT)
- Table 130. Europe Pheromones Sales by Type (2025-2030) & (MT)
- Table 131. Europe Pheromones Sales Price by Type (2019-2024) & (USD/MT)
- Table 132. Europe Pheromones Sales Price by Type (2025-2030) & (USD/MT)
- Table 133. Europe Pheromones Revenue by Application (2019-2024) & (US\$ Million)
- Table 134. Europe Pheromones Revenue by Application (2025-2030) & (US\$ Million)
- Table 135. Europe Pheromones Sales by Application (2019-2024) & (MT)
- Table 136. Europe Pheromones Sales by Application (2025-2030) & (MT)
- Table 137. Europe Pheromones Sales Price by Application (2019-2024) & (USD/MT)
- Table 138. Europe Pheromones Sales Price by Application (2025-2030) & (USD/MT)
- Table 139. Europe Pheromones Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 140. Europe Pheromones Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 141. Europe Pheromones Revenue Grow Rate by Country (2025-2030) & (US\$ Million)
- Table 142. Europe Pheromones Sales by Country (2019 VS 2023 VS 2030) & (MT)
- Table 143. Europe Pheromones Sales by Country (2019-2024) & (MT)
- Table 144. Europe Pheromones Sales by Country (2025-2030) & (MT)
- Table 145. Europe Pheromones Sales Price by Country (2019-2024) & (USD/MT)
- Table 146. Europe Pheromones Sales Price by Country (2025-2030) & (USD/MT)
- Table 147. Germany Pheromones Revenue (2019-2030) & (US\$ Million)
- Table 148. France Pheromones Revenue (2019-2030) & (US\$ Million)
- Table 149. Pheromones Revenue (2019-2030) & (US\$ Million)
- Table 150. Pheromones Revenue (2019-2030) & (US\$ Million)
- Table 151. Pheromones Revenue (2019-2030) & (US\$ Million)
- Table 152. China Pheromones Revenue by Type (2019-2024) & (US\$ Million)
- Table 153. China Pheromones Revenue by Type (2025-2030) & (US\$ Million)
- Table 154. China Pheromones Sales by Type (2019-2024) & (MT)
- Table 155. China Pheromones Sales by Type (2025-2030) & (MT)
- Table 156. China Pheromones Sales Price by Type (2019-2024) & (USD/MT)
- Table 157. China Pheromones Sales Price by Type (2025-2030) & (USD/MT)
- Table 158. China Pheromones Revenue by Application (2019-2024) & (US\$ Million)
- Table 159. China Pheromones Revenue by Application (2025-2030) & (US\$ Million)
- Table 160. China Pheromones Sales by Application (2019-2024) & (MT)
- Table 161. China Pheromones Sales by Application (2025-2030) & (MT)
- Table 162. China Pheromones Sales Price by Application (2019-2024) & (USD/MT)

- Table 163. China Pheromones Sales Price by Application (2025-2030) & (USD/MT)
- Table 164. Asia Pheromones Revenue by Type (2019-2024) & (US\$ Million)
- Table 165. Asia Pheromones Revenue by Type (2025-2030) & (US\$ Million)
- Table 166. Asia Pheromones Sales by Type (2019-2024) & (MT)
- Table 167. Asia Pheromones Sales by Type (2025-2030) & (MT)
- Table 168. Asia Pheromones Sales Price by Type (2019-2024) & (USD/MT)
- Table 169. Asia Pheromones Sales Price by Type (2025-2030) & (USD/MT)
- Table 170. Asia Pheromones Revenue by Application (2019-2024) & (US\$ Million)
- Table 171. Asia Pheromones Revenue by Application (2025-2030) & (US\$ Million)
- Table 172. Asia Pheromones Sales by Application (2019-2024) & (MT)
- Table 173. Asia Pheromones Sales by Application (2025-2030) & (MT)
- Table 174. Asia Pheromones Sales Price by Application (2019-2024) & (USD/MT)
- Table 175. Asia Pheromones Sales Price by Application (2025-2030) & (USD/MT)
- Table 176. Asia Pheromones Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 177. Asia Pheromones Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 178. Asia Pheromones Revenue Grow Rate by Country (2025-2030) & (US\$ Million)
- Table 179. Asia Pheromones Sales by Country (2019 VS 2023 VS 2030) & (MT)
- Table 180. Asia Pheromones Sales by Country (2019-2024) & (MT)
- Table 181. Asia Pheromones Sales by Country (2025-2030) & (MT)
- Table 182. Asia Pheromones Sales Price by Country (2019-2024) & (USD/MT)
- Table 183. Asia Pheromones Sales Price by Country (2025-2030) & (USD/MT)
- Table 184. Japan Pheromones Revenue (2019-2030) & (US\$ Million)
- Table 185. South Korea Pheromones Revenue (2019-2030) & (US\$ Million)
- Table 186. Pheromones Revenue (2019-2030) & (US\$ Million)
- Table 187. Pheromones Revenue (2019-2030) & (US\$ Million)
- Table 188. Pheromones Revenue (2019-2030) & (US\$ Million)
- Table 189. Pheromones Revenue (2019-2030) & (US\$ Million)
- Table 190. Pheromones Revenue (2019-2030) & (US\$ Million)
- Table 191. Pheromones Revenue (2019-2030) & (US\$ Million)
- Table 192. MEALA Pheromones Revenue by Type (2019-2024) & (US\$ Million)
- Table 193. MEALA Pheromones Revenue by Type (2025-2030) & (US\$ Million)
- Table 194. MEALA Pheromones Sales by Type (2019-2024) & (MT)
- Table 195. MEALA Pheromones Sales by Type (2025-2030) & (MT)
- Table 196. MEALA Pheromones Sales Price by Type (2019-2024) & (USD/MT)
- Table 197. MEALA Pheromones Sales Price by Type (2025-2030) & (USD/MT)
- Table 198. MEALA Pheromones Revenue by Application (2019-2024) & (US\$ Million)

Table 199. MEALA Pheromones Revenue by Application (2025-2030) & (US\$ Million)

Table 200. MEALA Pheromones Sales by Application (2019-2024) & (MT)

Table 201. MEALA Pheromones Sales by Application (2025-2030) & (MT)

Table 202. MEALA Pheromones Sales Price by Application (2019-2024) & (USD/MT)

Table 203. MEALA Pheromones Sales Price by Application (2025-2030) & (USD/MT)

Table 204. MEALA Pheromones Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 205. MEALA Pheromones Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 206. MEALA Pheromones Revenue Grow Rate by Country (2025-2030) & (US\$ Million)

Table 207. MEALA Pheromones Sales by Country (2019 VS 2023 VS 2030) & (MT)

Table 208. MEALA Pheromones Sales by Country (2019-2024) & (MT)

Table 209. MEALA Pheromones Sales by Country (2025-2030) & (MT)

Table 210. MEALA Pheromones Sales Price by Country (2019-2024) & (USD/MT)

Table 211. MEALA Pheromones Sales Price by Country (2025-2030) & (USD/MT)

Table 212. Mexico Pheromones Revenue (2019-2030) & (US\$ Million)

Table 213. Brazil Pheromones Revenue (2019-2030) & (US\$ Million)

Table 214. Israel Pheromones Revenue (2019-2030) & (US\$ Million)

Table 215. Argentina Pheromones Revenue (2019-2030) & (US\$ Million)

Table 216. Colombia Pheromones Revenue (2019-2030) & (US\$ Million)

Table 217. Turkey Pheromones Revenue (2019-2030) & (US\$ Million)

Table 218. Saudi Arabia Pheromones Revenue (2019-2030) & (US\$ Million)

Table 219. UAE Pheromones Revenue (2019-2030) & (US\$ Million)

Table 220. Key Raw Materials

Table 221. Raw Materials Key Suppliers

Table 222. Pheromones Distributors List

Table 223. Pheromones Customers List

Table 224. Research Programs/Design for This Report

Table 225. Authors List of This Report

Table 226. Secondary Sources

Table 227. Primary Sources

## List Of Figures

### LIST OF FIGURES

- Figure 1. Pheromones Product Picture
- Figure 2. Global Pheromones Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Pheromones Market Size Share 2019 VS 2023 VS 2030
- Figure 4. Sex Pheromones Picture
- Figure 5. Aggregation Pheromones Picture
- Figure 6. Others Picture
- Figure 7. Global Pheromones Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030
- Figure 8. Global Pheromones Market Size Share 2019 VS 2023 VS 2030
- Figure 9. Gypsy Moth Picture
- Figure 10. Codling Moth Picture
- Figure 11. Vine & Berry moths Picture
- Figure 12. Others Picture
- Figure 13. Global Pheromones Capacity, Production and Utilization (2019-2030) & (MT)
- Figure 14. Global Pheromones Production by Region: 2019 VS 2023 VS 2030 (MT)
- Figure 15. Global Pheromones Production Market Share by Region: 2023 Versus 2030
- Figure 16. Global Pheromones Production Market Share by Region (2019-2030)
- Figure 17. North America Pheromones Production Growth Rate (2019-2030) & (MT)
- Figure 18. North America Major Manufacturers
- Figure 19. Europe Major Manufacturers
- Figure 20. China Major Manufacturers
- Figure 21. Japan Major Manufacturers
- Figure 22. Region Five Pheromones Production Growth Rate (2019-2030) & (MT)
- Figure 23. Region Six Pheromones Production Growth Rate (2019-2030) & (MT)
- Figure 24. Region Seven Pheromones Production Growth Rate (2019-2030) & (MT)
- Figure 25. Region Eight Pheromones Production Growth Rate (2019-2030) & (MT)
- Figure 26. Region Nine Pheromones Production Growth Rate (2019-2030) & (MT)
- Figure 27. Global Pheromones Revenue (US\$ Million), 2019 VS 2023 VS 2030
- Figure 28. Global Pheromones Revenue (2019-2030) & (US\$ Million)
- Figure 29. Global Pheromones Revenue (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 30. Global Pheromones Revenue Market Share by Region: 2023 Versus 2030
- Figure 31. Global Pheromones Revenue Market Share by Region (2019-2030)
- Figure 32. Global Pheromones Sales (2019-2030) & (MT)



- Figure 33. Global Pheromones Sales (CAGR) by Region: 2019 VS 2023 VS 2030 (MT)
- Figure 34. Global Pheromones Sales Market Share by Region (2019-2030)
- Figure 35. US & Canada Pheromones Sales YoY (2019-2030) & (MT)
- Figure 36. Europe Pheromones Sales YoY (2019-2030) & (MT)
- Figure 37. China Pheromones Sales YoY (2019-2030) & (MT)
- Figure 38. Asia (Excluding China) Pheromones Sales YoY (2019-2030) & (MT)
- Figure 39. Middle East, Africa and Latin America (Excluding China) Pheromones Sales YoY (2019-2030) & (MT)
- Figure 40. Global Pheromones Manufacturers Revenue Share Top 10 and Top 5 in 2023
- Figure 41. Global Pheromones Manufacturers Sales Share Top 10 and Top 5 in 2023
- Figure 42. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 43. Global Pheromones Revenue by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 44. Global Pheromones Revenue Market Share 2019 VS 2023 VS 2030
- Figure 45. Global Pheromones Revenue Market Share by Type (2019-2030)
- Figure 46. Global Pheromones Sales by Type (2019 VS 2023 VS 2030) & (MT)
- Figure 47. Global Pheromones Sales Market Share by Type 2019 VS 2023 VS 2030
- Figure 48. Global Pheromones Sales Market Share by Type (2019-2030)
- Figure 49. Global Pheromones Revenue by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 50. Global Pheromones Revenue Market Share by Application 2019 VS 2023 VS 2030
- Figure 51. Global Pheromones Revenue Market Share by Application (2019-2030)
- Figure 52. Global Pheromones Sales by Application (2019 VS 2023 VS 2030) & (MT)
- Figure 53. Global Pheromones Sales Market Share by Application 2019 VS 2023 VS 2030
- Figure 54. Global Pheromones Sales Market Share by Application (2019-2030)
- Figure 55. North America Pheromones Revenue Share by Type (2019-2030)
- Figure 56. North America Pheromones Sales Share by Type (2019-2030)
- Figure 57. North America Pheromones Revenue Share by Application (2019-2030)
- Figure 58. North America Pheromones Sales Share by Application (2019-2030)
- Figure 59. North America Pheromones Revenue Share by Country (2019-2030)
- Figure 60. North America Pheromones Sales Share by Country (2019-2030)
- Figure 61. Europe Pheromones Reven

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