

Global Paper and Pulp Market Analysis and Forecast 2024-2030

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Abstracts

Summary

Paper pulp is a lignocellulosic fibrous material prepared by chemically or mechanically separating cellulose fibres from wood, fibre crops or waste paper. The wood fiber sources required for pulping are, 45% sawmill residue, 21% logs and chips, and 34% recycled paper. Pulp is one of the most abundant raw materials worldwide.

Paper pulp is the raw material for paper manufacture that contains vegetable, mineral, or man-made fibres. It forms a matted or felted sheet on a screen when moisture is removed.

Wood pulp, the most used paper pulp, is a type of material that is created by processing wood collected from trees, and serves as the basis for the creation of a wide range of paper-based products. Several different processes are utilized to reduce the wood into a form that is ideal for manufacturing different types of paper goods, including paper used in printing books, magazines, and newspapers. The resulting paper product can also be used to create other paper products, including disposable paper plates, paper towels, and other common household items.

According to APO Research, The global Paper and Pulp market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Paper and Pulp is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Paper and Pulp is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Paper and Pulp is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Paper and Pulp is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Paper and Pulp include Stora Enso, RGE, Sappi, UMP, ARAUCO, CMPC, Asia Pulp & Paper, Metsa Fibre and Suzano, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Paper and Pulp production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Paper and Pulp by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Paper and Pulp, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Paper and Pulp, also provides the consumption of main regions and countries. Of the upcoming market potential for Paper and Pulp, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Paper and Pulp sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Paper and Pulp market, and analysis of their competitive

landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Paper and Pulp sales, projected growth trends, production technology, application and end-user industry.

Paper and Pulp segment by Company

Stora Enso

RGE

Sappi

UMP

ARAUCO

CMPC

Asia Pulp & Paper

Metsa Fibre

Suzano

International Paper

Resolute

Ilim

Sodra Cell

Domtar

Nippon Paper

Mercer

Eldorado

Cenibra

Oji Paper

Ence

Canfor

West Fraser

SCA

Kimberly-Clark

WestRock

Sonoco

Chenming

Sun Paper

Yueyang

Yongfeng

Paper and Pulp segment by Type

Bleached Softwood Kraft Pulp (BSK)

Birch Hardwood Kraft Pulp (BHK)

High Yield Pulp (HYP)

Paper and Pulp segment by Application

Printing and Writing Paper

Tissue Paper

Others

Paper and Pulp segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.

3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Paper and Pulp market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Paper and Pulp and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Paper and Pulp.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Paper and Pulp production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Paper and Pulp in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Paper and Pulp manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Paper and Pulp sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Paper and Pulp Market by Type
 - 1.2.1 Global Paper and Pulp Market Size by Type, 2019 VS 2023 VS 2030
 - 1.2.2 Bleached Softwood Kraft Pulp (BSK)
 - 1.2.3 Birch Hardwood Kraft Pulp (BHK)
 - 1.2.4 High Yield Pulp (HYP)
- 1.3 Paper and Pulp Market by Application
 - 1.3.1 Global Paper and Pulp Market Size by Application, 2019 VS 2023 VS 2030
 - 1.3.2 Printing and Writing Paper
 - 1.3.3 Tissue Paper
 - 1.3.4 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

2 PAPER AND PULP MARKET DYNAMICS

- 2.1 Paper and Pulp Industry Trends
- 2.2 Paper and Pulp Industry Drivers
- 2.3 Paper and Pulp Industry Opportunities and Challenges
- 2.4 Paper and Pulp Industry Restraints

3 GLOBAL PAPER AND PULP PRODUCTION OVERVIEW

- 3.1 Global Paper and Pulp Production Capacity (2019-2030)
- 3.2 Global Paper and Pulp Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Paper and Pulp Production by Region
 - 3.3.1 Global Paper and Pulp Production by Region (2019-2024)
 - 3.3.2 Global Paper and Pulp Production by Region (2025-2030)
 - 3.3.3 Global Paper and Pulp Production Market Share by Region (2019-2030)
- 3.4 North America
- 3.5 Europe
- 3.6 Southeast Asia
- 3.7 Middle East & Africa
- 3.8 South America
- 3.9 Japan

3.10 China

3.11 India

4 GLOBAL MARKET GROWTH PROSPECTS

4.1 Global Paper and Pulp Revenue Estimates and Forecasts (2019-2030)

4.2 Global Paper and Pulp Revenue by Region

4.2.1 Global Paper and Pulp Revenue by Region: 2019 VS 2023 VS 2030

4.2.2 Global Paper and Pulp Revenue by Region (2019-2024)

4.2.3 Global Paper and Pulp Revenue by Region (2025-2030)

4.2.4 Global Paper and Pulp Revenue Market Share by Region (2019-2030)

4.3 Global Paper and Pulp Sales Estimates and Forecasts 2019-2030

4.4 Global Paper and Pulp Sales by Region

4.4.1 Global Paper and Pulp Sales by Region: 2019 VS 2023 VS 2030

4.4.2 Global Paper and Pulp Sales by Region (2019-2024)

4.4.3 Global Paper and Pulp Sales by Region (2025-2030)

4.4.4 Global Paper and Pulp Sales Market Share by Region (2019-2030)

4.5 US & Canada

4.6 Europe

4.7 China

4.8 Asia (Excluding China)

4.9 Middle East, Africa and Latin America

5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

5.1 Global Paper and Pulp Revenue by Manufacturers

5.1.1 Global Paper and Pulp Revenue by Manufacturers (2019-2024)

5.1.2 Global Paper and Pulp Revenue Market Share by Manufacturers (2019-2024)

5.1.3 Global Paper and Pulp Manufacturers Revenue Share Top 10 and Top 5 in 2023

5.2 Global Paper and Pulp Sales by Manufacturers

5.2.1 Global Paper and Pulp Sales by Manufacturers (2019-2024)

5.2.2 Global Paper and Pulp Sales Market Share by Manufacturers (2019-2024)

5.2.3 Global Paper and Pulp Manufacturers Sales Share Top 10 and Top 5 in 2023

5.3 Global Paper and Pulp Sales Price by Manufacturers (2019-2024)

5.4 Global Paper and Pulp Key Manufacturers Ranking, 2022 VS 2023 VS 2024

5.5 Global Paper and Pulp Key Manufacturers Manufacturing Sites & Headquarters

5.6 Global Paper and Pulp Manufacturers, Product Type & Application

5.7 Global Paper and Pulp Manufacturers Commercialization Time

5.8 Market Competitive Analysis

- 5.8.1 Global Paper and Pulp Market CR5 and HHI
- 5.8.2 2023 Paper and Pulp Tier 1, Tier 2, and Tier

6 PAPER AND PULP MARKET BY TYPE

- 6.1 Global Paper and Pulp Revenue by Type
 - 6.1.1 Global Paper and Pulp Revenue by Type (2019 VS 2023 VS 2030)
 - 6.1.2 Global Paper and Pulp Revenue by Type (2019-2030) & (US\$ Million)
 - 6.1.3 Global Paper and Pulp Revenue Market Share by Type (2019-2030)
- 6.2 Global Paper and Pulp Sales by Type
 - 6.2.1 Global Paper and Pulp Sales by Type (2019 VS 2023 VS 2030)
 - 6.2.2 Global Paper and Pulp Sales by Type (2019-2030) & (Kiloton)
 - 6.2.3 Global Paper and Pulp Sales Market Share by Type (2019-2030)
- 6.3 Global Paper and Pulp Price by Type

7 PAPER AND PULP MARKET BY APPLICATION

- 7.1 Global Paper and Pulp Revenue by Application
 - 7.1.1 Global Paper and Pulp Revenue by Application (2019 VS 2023 VS 2030)
 - 7.1.2 Global Paper and Pulp Revenue by Application (2019-2030) & (US\$ Million)
 - 7.1.3 Global Paper and Pulp Revenue Market Share by Application (2019-2030)
- 7.2 Global Paper and Pulp Sales by Application
 - 7.2.1 Global Paper and Pulp Sales by Application (2019 VS 2023 VS 2030)
 - 7.2.2 Global Paper and Pulp Sales by Application (2019-2030) & (Kiloton)
 - 7.2.3 Global Paper and Pulp Sales Market Share by Application (2019-2030)
- 7.3 Global Paper and Pulp Price by Application

8 COMPANY PROFILES

- 8.1 Stora Enso
 - 8.1.1 Stora Enso Company Information
 - 8.1.2 Stora Enso Business Overview
 - 8.1.3 Stora Enso Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.1.4 Stora Enso Paper and Pulp Product Portfolio
 - 8.1.5 Stora Enso Recent Developments
- 8.2 RGE
 - 8.2.1 RGE Company Information
 - 8.2.2 RGE Business Overview

- 8.2.3 RGE Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.2.4 RGE Paper and Pulp Product Portfolio
- 8.2.5 RGE Recent Developments
- 8.3 Sappi
 - 8.3.1 Sappi Company Information
 - 8.3.2 Sappi Business Overview
 - 8.3.3 Sappi Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.3.4 Sappi Paper and Pulp Product Portfolio
 - 8.3.5 Sappi Recent Developments
- 8.4 UMP
 - 8.4.1 UMP Company Information
 - 8.4.2 UMP Business Overview
 - 8.4.3 UMP Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.4.4 UMP Paper and Pulp Product Portfolio
 - 8.4.5 UMP Recent Developments
- 8.5 ARAUCO
 - 8.5.1 ARAUCO Company Information
 - 8.5.2 ARAUCO Business Overview
 - 8.5.3 ARAUCO Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.5.4 ARAUCO Paper and Pulp Product Portfolio
 - 8.5.5 ARAUCO Recent Developments
- 8.6 CMPC
 - 8.6.1 CMPC Company Information
 - 8.6.2 CMPC Business Overview
 - 8.6.3 CMPC Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.6.4 CMPC Paper and Pulp Product Portfolio
 - 8.6.5 CMPC Recent Developments
- 8.7 Asia Pulp & Paper
 - 8.7.1 Asia Pulp & Paper Company Information
 - 8.7.2 Asia Pulp & Paper Business Overview
 - 8.7.3 Asia Pulp & Paper Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.7.4 Asia Pulp & Paper Paper and Pulp Product Portfolio
 - 8.7.5 Asia Pulp & Paper Recent Developments
- 8.8 Metsa Fibre
 - 8.8.1 Metsa Fibre Company Information
 - 8.8.2 Metsa Fibre Business Overview
 - 8.8.3 Metsa Fibre Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)

- 8.8.4 Metsa Fibre Paper and Pulp Product Portfolio
- 8.8.5 Metsa Fibre Recent Developments
- 8.9 Suzano
 - 8.9.1 Suzano Company Information
 - 8.9.2 Suzano Business Overview
 - 8.9.3 Suzano Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.9.4 Suzano Paper and Pulp Product Portfolio
 - 8.9.5 Suzano Recent Developments
- 8.10 International Paper
 - 8.10.1 International Paper Company Information
 - 8.10.2 International Paper Business Overview
 - 8.10.3 International Paper Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.10.4 International Paper Paper and Pulp Product Portfolio
 - 8.10.5 International Paper Recent Developments
- 8.11 Resolute
 - 8.11.1 Resolute Company Information
 - 8.11.2 Resolute Business Overview
 - 8.11.3 Resolute Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.11.4 Resolute Paper and Pulp Product Portfolio
 - 8.11.5 Resolute Recent Developments
- 8.12 Ilim
 - 8.12.1 Ilim Company Information
 - 8.12.2 Ilim Business Overview
 - 8.12.3 Ilim Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.12.4 Ilim Paper and Pulp Product Portfolio
 - 8.12.5 Ilim Recent Developments
- 8.13 Sotra Cell
 - 8.13.1 Sotra Cell Company Information
 - 8.13.2 Sotra Cell Business Overview
 - 8.13.3 Sotra Cell Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.13.4 Sotra Cell Paper and Pulp Product Portfolio
 - 8.13.5 Sotra Cell Recent Developments
- 8.14 Domtar
 - 8.14.1 Domtar Company Information
 - 8.14.2 Domtar Business Overview
 - 8.14.3 Domtar Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.14.4 Domtar Paper and Pulp Product Portfolio

- 8.14.5 Domtar Recent Developments
- 8.15 Nippon Paper
 - 8.15.1 Nippon Paper Company Information
 - 8.15.2 Nippon Paper Business Overview
 - 8.15.3 Nippon Paper Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.15.4 Nippon Paper Paper and Pulp Product Portfolio
 - 8.15.5 Nippon Paper Recent Developments
- 8.16 Mercer
 - 8.16.1 Mercer Company Information
 - 8.16.2 Mercer Business Overview
 - 8.16.3 Mercer Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.16.4 Mercer Paper and Pulp Product Portfolio
 - 8.16.5 Mercer Recent Developments
- 8.17 Eldorado
 - 8.17.1 Eldorado Company Information
 - 8.17.2 Eldorado Business Overview
 - 8.17.3 Eldorado Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.17.4 Eldorado Paper and Pulp Product Portfolio
 - 8.17.5 Eldorado Recent Developments
- 8.18 Cenibra
 - 8.18.1 Cenibra Company Information
 - 8.18.2 Cenibra Business Overview
 - 8.18.3 Cenibra Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.18.4 Cenibra Paper and Pulp Product Portfolio
 - 8.18.5 Cenibra Recent Developments
- 8.19 Oji Paper
 - 8.19.1 Oji Paper Company Information
 - 8.19.2 Oji Paper Business Overview
 - 8.19.3 Oji Paper Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.19.4 Oji Paper Paper and Pulp Product Portfolio
 - 8.19.5 Oji Paper Recent Developments
- 8.20 Ence
 - 8.20.1 Ence Company Information
 - 8.20.2 Ence Business Overview
 - 8.20.3 Ence Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.20.4 Ence Paper and Pulp Product Portfolio
 - 8.20.5 Ence Recent Developments

8.21 Canfor

8.21.1 Canfor Company Information

8.21.2 Canfor Business Overview

8.21.3 Canfor Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)

8.21.4 Canfor Paper and Pulp Product Portfolio

8.21.5 Canfor Recent Developments

8.22 West Fraser

8.22.1 West Fraser Company Information

8.22.2 West Fraser Business Overview

8.22.3 West Fraser Paper and Pulp Sales, Revenue, Price and Gross Margin
(2019-2024)

8.22.4 West Fraser Paper and Pulp Product Portfolio

8.22.5 West Fraser Recent Developments

8.23 SCA

8.23.1 SCA Company Information

8.23.2 SCA Business Overview

8.23.3 SCA Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)

8.23.4 SCA Paper and Pulp Product Portfolio

8.23.5 SCA Recent Developments

8.24 Kimberly-Clark

8.24.1 Kimberly-Clark Company Information

8.24.2 Kimberly-Clark Business Overview

8.24.3 Kimberly-Clark Paper and Pulp Sales, Revenue, Price and Gross Margin
(2019-2024)

8.24.4 Kimberly-Clark Paper and Pulp Product Portfolio

8.24.5 Kimberly-Clark Recent Developments

8.25 WestRock

8.25.1 WestRock Company Information

8.25.2 WestRock Business Overview

8.25.3 WestRock Paper and Pulp Sales, Revenue, Price and Gross Margin
(2019-2024)

8.25.4 WestRock Paper and Pulp Product Portfolio

8.25.5 WestRock Recent Developments

8.26 Sonoco

8.26.1 Sonoco Company Information

8.26.2 Sonoco Business Overview

8.26.3 Sonoco Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)

8.26.4 Sonoco Paper and Pulp Product Portfolio

8.26.5 Sonoco Recent Developments

8.27 Chenming

8.27.1 Chenming Company Information

8.27.2 Chenming Business Overview

8.27.3 Chenming Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)

8.27.4 Chenming Paper and Pulp Product Portfolio

8.27.5 Chenming Recent Developments

8.28 Sun Paper

8.28.1 Sun Paper Company Information

8.28.2 Sun Paper Business Overview

8.28.3 Sun Paper Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)

8.28.4 Sun Paper Paper and Pulp Product Portfolio

8.28.5 Sun Paper Recent Developments

8.29 Yueyang

8.29.1 Yueyang Company Information

8.29.2 Yueyang Business Overview

8.29.3 Yueyang Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)

8.29.4 Yueyang Paper and Pulp Product Portfolio

8.29.5 Yueyang Recent Developments

8.30 Yongfeng

8.30.1 Yongfeng Company Information

8.30.2 Yongfeng Business Overview

8.30.3 Yongfeng Paper and Pulp Sales, Revenue, Price and Gross Margin (2019-2024)

8.30.4 Yongfeng Paper and Pulp Product Portfolio

8.30.5 Yongfeng Recent Developments

9 NORTH AMERICA

9.1 North America Paper and Pulp Market Size by Type

9.1.1 North America Paper and Pulp Revenue by Type (2019-2030)

9.1.2 North America Paper and Pulp Sales by Type (2019-2030)

9.1.3 North America Paper and Pulp Price by Type (2019-2030)

9.2 North America Paper and Pulp Market Size by Application

9.2.1 North America Paper and Pulp Revenue by Application (2019-2030)

9.2.2 North America Paper and Pulp Sales by Application (2019-2030)

9.2.3 North America Paper and Pulp Price by Application (2019-2030)

9.3 North America Paper and Pulp Market Size by Country

9.3.1 North America Paper and Pulp Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

9.3.2 North America Paper and Pulp Sales by Country (2019 VS 2023 VS 2030)

9.3.3 North America Paper and Pulp Price by Country (2019-2030)

9.3.4 U.S.

9.3.5 Canada

10 EUROPE

10.1 Europe Paper and Pulp Market Size by Type

10.1.1 Europe Paper and Pulp Revenue by Type (2019-2030)

10.1.2 Europe Paper and Pulp Sales by Type (2019-2030)

10.1.3 Europe Paper and Pulp Price by Type (2019-2030)

10.2 Europe Paper and Pulp Market Size by Application

10.2.1 Europe Paper and Pulp Revenue by Application (2019-2030)

10.2.2 Europe Paper and Pulp Sales by Application (2019-2030)

10.2.3 Europe Paper and Pulp Price by Application (2019-2030)

10.3 Europe Paper and Pulp Market Size by Country

10.3.1 Europe Paper and Pulp Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

10.3.2 Europe Paper and Pulp Sales by Country (2019 VS 2023 VS 2030)

10.3.3 Europe Paper and Pulp Price by Country (2019-2030)

10.3.4 Germany

10.3.5 France

10.3.6 U.K.

10.3.7 Italy

10.3.8 Russia

11 CHINA

11.1 China Paper and Pulp Market Size by Type

11.1.1 China Paper and Pulp Revenue by Type (2019-2030)

11.1.2 China Paper and Pulp Sales by Type (2019-2030)

11.1.3 China Paper and Pulp Price by Type (2019-2030)

11.2 China Paper and Pulp Market Size by Application

11.2.1 China Paper and Pulp Revenue by Application (2019-2030)

11.2.2 China Paper and Pulp Sales by Application (2019-2030)

11.2.3 China Paper and Pulp Price by Application (2019-2030)

12 ASIA (EXCLUDING CHINA)

12.1 Asia Paper and Pulp Market Size by Type

12.1.1 Asia Paper and Pulp Revenue by Type (2019-2030)

12.1.2 Asia Paper and Pulp Sales by Type (2019-2030)

12.1.3 Asia Paper and Pulp Price by Type (2019-2030)

12.2 Asia Paper and Pulp Market Size by Application

12.2.1 Asia Paper and Pulp Revenue by Application (2019-2030)

12.2.2 Asia Paper and Pulp Sales by Application (2019-2030)

12.2.3 Asia Paper and Pulp Price by Application (2019-2030)

12.3 Asia Paper and Pulp Market Size by Country

12.3.1 Asia Paper and Pulp Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

12.3.2 Asia Paper and Pulp Sales by Country (2019 VS 2023 VS 2030)

12.3.3 Asia Paper and Pulp Price by Country (2019-2030)

12.3.4 Japan

12.3.5 South Korea

12.3.6 India

12.3.7 Australia

12.3.8 China Taiwan

12.3.9 Southeast Asia

13 MIDDLE EAST, AFRICA AND LATIN AMERICA

13.1 Middle East, Africa and Latin America Paper and Pulp Market Size by Type

13.1.1 Middle East, Africa and Latin America Paper and Pulp Revenue by Type (2019-2030)

13.1.2 Middle East, Africa and Latin America Paper and Pulp Sales by Type (2019-2030)

13.1.3 Middle East, Africa and Latin America Paper and Pulp Price by Type (2019-2030)

13.2 Middle East, Africa and Latin America Paper and Pulp Market Size by Application

13.2.1 Middle East, Africa and Latin America Paper and Pulp Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America Paper and Pulp Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America Paper and Pulp Price by Application (2019-2030)

13.3 Middle East, Africa and Latin America Paper and Pulp Market Size by Country

13.3.1 Middle East, Africa and Latin America Paper and Pulp Revenue Grow Rate by

Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Paper and Pulp Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Paper and Pulp Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel

13.3.7 Argentina

13.3.8 Colombia

13.3.9 Turkey

13.3.10 Saudi Arabia

13.3.11 UAE

14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

14.1 Paper and Pulp Value Chain Analysis

14.1.1 Paper and Pulp Key Raw Materials

14.1.2 Raw Materials Key Suppliers

14.1.3 Manufacturing Cost Structure

14.1.4 Paper and Pulp Production Mode & Process

14.2 Paper and Pulp Sales Channels Analysis

14.2.1 Direct Comparison with Distribution Share

14.2.2 Paper and Pulp Distributors

14.2.3 Paper and Pulp Customers

15 CONCLUDING INSIGHTS

16 APPENDIX

16.1 Reasons for Doing This Study

16.2 Research Methodology

16.3 Research Process

16.4 Authors List of This Report

16.5 Data Source

16.5.1 Secondary Sources

16.5.2 Primary Sources

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Paper and Pulp Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 2. Global Paper and Pulp Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 3. Bleached Softwood Kraft Pulp (BSK) Major Manufacturers

Table 4. Birch Hardwood Kraft Pulp (BHK) Major Manufacturers

Table 5. High Yield Pulp (HYP) Major Manufacturers

Table 6. Global Paper and Pulp Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030

Table 7. Printing and Writing Paper Major Manufacturers

Table 8. Tissue Paper Major Manufacturers

Table 9. Others Major Manufacturers

Table 10. Paper and Pulp Industry Trends

Table 11. Paper and Pulp Industry Drivers

Table 12. Paper and Pulp Industry Opportunities and Challenges

Table 13. Paper and Pulp Industry Restraints

Table 14. Global Paper and Pulp Production Growth Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (Kiloton)

Table 15. Global Paper and Pulp Production by Region (2019-2024) & (Kiloton)

Table 16. Global Paper and Pulp Production by Region (2025-2030) & (Kiloton)

Table 17. Global Paper and Pulp Production Market Share by Region (2019-2024)

Table 18. Global Paper and Pulp Production Market Share by Region (2025-2030)

Table 19. Global Paper and Pulp Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 20. Global Paper and Pulp Revenue by Region (2019-2024) & (US\$ Million)

Table 21. Global Paper and Pulp Revenue by Region (2025-2030) & (US\$ Million)

Table 22. Global Paper and Pulp Revenue Market Share by Region (2019-2024)

Table 23. Global Paper and Pulp Revenue Market Share by Region (2025-2030)

Table 24. Global Paper and Pulp Sales Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (Kiloton)

Table 25. Global Paper and Pulp Sales by Region (2019-2024) & (Kiloton)

Table 26. Global Paper and Pulp Sales by Region (2025-2030) & (Kiloton)

Table 27. Global Paper and Pulp Sales Market Share by Region (2019-2024)

Table 28. Global Paper and Pulp Sales Market Share by Region (2025-2030)

Table 29. Global Paper and Pulp Revenue by Manufacturers (US\$ Million) &

(2019-2024)

Table 30. Global Paper and Pulp Revenue Market Share by Manufacturers (2019-2024)

Table 31. Global Paper and Pulp Sales by Manufacturers (US\$ Million) & (2019-2024)

Table 32. Global Paper and Pulp Sales Market Share by Manufacturers (2019-2024)

Table 33. Global Paper and Pulp Sales Price (US\$/Ton) of Manufacturers (2019-2024)

Table 34. Global Paper and Pulp Key Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 35. Global Paper and Pulp Key Manufacturers Manufacturing Sites & Headquarters

Table 36. Global Paper and Pulp Manufacturers, Product Type & Application

Table 37. Global Paper and Pulp Manufacturers Commercialization Time

Table 38. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 39. Global Paper and Pulp by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)

Table 40. Global Paper and Pulp Revenue by Type 2019 VS 2023 VS 2030 (US\$ Million)

Table 41. Global Paper and Pulp Revenue by Type (2019-2024) & (US\$ Million)

Table 42. Global Paper and Pulp Revenue by Type (2025-2030) & (US\$ Million)

Table 43. Global Paper and Pulp Revenue Market Share by Type (2019-2024)

Table 44. Global Paper and Pulp Revenue Market Share by Type (2025-2030)

Table 45. Global Paper and Pulp Sales by Type 2019 VS 2023 VS 2030 (Kiloton)

Table 46. Global Paper and Pulp Sales by Type (2019-2024) & (Kiloton)

Table 47. Global Paper and Pulp Sales by Type (2025-2030) & (Kiloton)

Table 48. Global Paper and Pulp Sales Market Share by Type (2019-2024)

Table 49. Global Paper and Pulp Sales Market Share by Type (2025-2030)

Table 50. Global Paper and Pulp Price by Type (2019-2024) & (US\$/Ton)

Table 51. Global Paper and Pulp Price by Type (2025-2030) & (US\$/Ton)

Table 52. Global Paper and Pulp Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)

Table 53. Global Paper and Pulp Revenue by Application (2019-2024) & (US\$ Million)

Table 54. Global Paper and Pulp Revenue by Application (2025-2030) & (US\$ Million)

Table 55. Global Paper and Pulp Revenue Market Share by Application (2019-2024)

Table 56. Global Paper and Pulp Revenue Market Share by Application (2025-2030)

Table 57. Global Paper and Pulp Sales by Application 2019 VS 2023 VS 2030 (Kiloton)

Table 58. Global Paper and Pulp Sales by Application (2019-2024) & (Kiloton)

Table 59. Global Paper and Pulp Sales by Application (2025-2030) & (Kiloton)

Table 60. Global Paper and Pulp Sales Market Share by Application (2019-2024)

Table 61. Global Paper and Pulp Sales Market Share by Application (2025-2030)

Table 62. Global Paper and Pulp Price by Application (2019-2024) & (US\$/Ton)

Table 63. Global Paper and Pulp Price by Application (2025-2030) & (US\$/Ton)

- Table 64. Stora Enso Company Information
- Table 65. Stora Enso Business Overview
- Table 66. Stora Enso Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 67. Stora Enso Paper and Pulp Product Portfolio
- Table 68. Stora Enso Recent Development
- Table 69. RGE Company Information
- Table 70. RGE Business Overview
- Table 71. RGE Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 72. RGE Paper and Pulp Product Portfolio
- Table 73. RGE Recent Development
- Table 74. Sappi Company Information
- Table 75. Sappi Business Overview
- Table 76. Sappi Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 77. Sappi Paper and Pulp Product Portfolio
- Table 78. Sappi Recent Development
- Table 79. UMP Company Information
- Table 80. UMP Business Overview
- Table 81. UMP Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 82. UMP Paper and Pulp Product Portfolio
- Table 83. UMP Recent Development
- Table 84. ARAUCO Company Information
- Table 85. ARAUCO Business Overview
- Table 86. ARAUCO Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 87. ARAUCO Paper and Pulp Product Portfolio
- Table 88. ARAUCO Recent Development
- Table 89. CMPC Company Information
- Table 90. CMPC Business Overview
- Table 91. CMPC Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 92. CMPC Paper and Pulp Product Portfolio
- Table 93. CMPC Recent Development
- Table 94. Asia Pulp & Paper Company Information
- Table 95. Asia Pulp & Paper Business Overview
- Table 96. Asia Pulp & Paper Paper and Pulp Sales (Kiloton), Revenue (US\$ Million),

Price (US\$/Ton) and Gross Margin (2019-2024)

Table 97. Asia Pulp & Paper Paper and Pulp Product Portfolio

Table 98. Asia Pulp & Paper Recent Development

Table 99. Metsa Fibre Company Information

Table 100. Metsa Fibre Business Overview

Table 101. Metsa Fibre Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 102. Metsa Fibre Paper and Pulp Product Portfolio

Table 103. Metsa Fibre Recent Development

Table 104. Suzano Company Information

Table 105. Suzano Business Overview

Table 106. Suzano Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 107. Suzano Paper and Pulp Product Portfolio

Table 108. Suzano Recent Development

Table 109. International Paper Company Information

Table 110. International Paper Business Overview

Table 111. International Paper Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 112. International Paper Paper and Pulp Product Portfolio

Table 113. International Paper Recent Development

Table 114. Resolute Company Information

Table 115. Resolute Business Overview

Table 116. Resolute Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 117. Resolute Paper and Pulp Product Portfolio

Table 118. Resolute Recent Development

Table 119. Ilim Company Information

Table 120. Ilim Business Overview

Table 121. Ilim Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 122. Ilim Paper and Pulp Product Portfolio

Table 123. Ilim Recent Development

Table 124. Sodra Cell Company Information

Table 125. Sodra Cell Business Overview

Table 126. Sodra Cell Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 127. Sodra Cell Paper and Pulp Product Portfolio

Table 128. Sodra Cell Recent Development

- Table 129. Domtar Company Information
- Table 130. Domtar Business Overview
- Table 131. Domtar Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 132. Domtar Paper and Pulp Product Portfolio
- Table 133. Domtar Recent Development
- Table 134. Nippon Paper Company Information
- Table 135. Nippon Paper Business Overview
- Table 136. Nippon Paper Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 137. Nippon Paper Paper and Pulp Product Portfolio
- Table 138. Nippon Paper Recent Development
- Table 139. Mercer Company Information
- Table 140. Mercer Business Overview
- Table 141. Mercer Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 142. Mercer Paper and Pulp Product Portfolio
- Table 143. Mercer Recent Development
- Table 144. Eldorado Company Information
- Table 145. Eldorado Business Overview
- Table 146. Eldorado Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 147. Eldorado Paper and Pulp Product Portfolio
- Table 148. Eldorado Recent Development
- Table 149. Cenibra Company Information
- Table 150. Cenibra Business Overview
- Table 151. Cenibra Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 152. Cenibra Paper and Pulp Product Portfolio
- Table 153. Cenibra Recent Development
- Table 154. Oji Paper Company Information
- Table 155. Oji Paper Business Overview
- Table 156. Oji Paper Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 157. Oji Paper Paper and Pulp Product Portfolio
- Table 158. Oji Paper Recent Development
- Table 159. Ence Company Information
- Table 160. Ence Business Overview
- Table 161. Ence Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price

(US\$/Ton) and Gross Margin (2019-2024)

Table 162. Ence Paper and Pulp Product Portfolio

Table 163. Ence Recent Development

Table 164. Canfor Company Information

Table 165. Canfor Business Overview

Table 166. Canfor Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 167. Canfor Paper and Pulp Product Portfolio

Table 168. Canfor Recent Development

Table 169. West Fraser Company Information

Table 170. West Fraser Business Overview

Table 171. West Fraser Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 172. West Fraser Paper and Pulp Product Portfolio

Table 173. West Fraser Recent Development

Table 174. SCA Company Information

Table 175. SCA Business Overview

Table 176. SCA Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 177. SCA Paper and Pulp Product Portfolio

Table 178. SCA Recent Development

Table 179. Kimberly-Clark Company Information

Table 180. Kimberly-Clark Business Overview

Table 181. Kimberly-Clark Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 182. Kimberly-Clark Paper and Pulp Product Portfolio

Table 183. Kimberly-Clark Recent Development

Table 184. WestRock Company Information

Table 185. WestRock Business Overview

Table 186. WestRock Paper and Pulp Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 187. WestRock Paper and Pulp Product Portfolio

Table 188. WestRock Recent Development

Table 189. Sonoco Company Informat

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