

Global Modular Data Centers Market Analysis and Forecast 2024-2030

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Abstracts

A modular data center system is a portable method of deploying data center capacity. A modular data center can be placed anywhere data capacity is needed.

Modular data center systems consist of purpose-engineered modules and components to offer scalable data center capacity with multiple power and cooling options. Modules can be shipped to be added, integrated or retrofitted into an existing data center or combined into a system of modules. Modular data centers typically consist of standardized components.

Modular data centers are often marketed as converged infrastructure, promoting economies of scale and efficient energy usage, including considerations regarding the external environment.

According to APO Research, The global Modular Data Centers market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Leading modular data center players in Latin America include HUAWEI, CommScope Holding, Dell, Aceco TI, IBM, Eaton, and Bladeroom, with the top three accounting for about 30% of the market.

Report Includes

This report presents an overview of global market for Modular Data Centers, market size. Analyses of the global market trends, with historic market revenue data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Modular Data Centers, also provides the revenue of main regions and countries. Of the upcoming market potential for Modular Data Centers, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Modular Data Centers revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Modular Data Centers market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, revenue, and growth rate, from 2019 to 2030. Evaluation and forecast the market size for Modular Data Centers revenue, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Huawei Technologies Co., Ltd., International Business Machines Corporation, Eaton Corporation PLC, Bladeroom, Cannon Technologies Ltd., Commscope Holding Company, Inc., Dell Inc., Flexenclosure AB and Hewlett Packard Enterprise Development Lp, etc.

Modular Data Centers segment by Company

Huawei Technologies Co., Ltd.

International Business Machines Corporation

Eaton Corporation PLC

Bladeroom

Cannon Technologies Ltd.

Commscope Holding Company, Inc.

Dell Inc.

Flexenclosure AB

Hewlett Packard Enterprise Development Lp

Rittal GmbH & Co. Kg

Schneider Electric SE

Vertiv Co.

Baselayer Technology, LLC

Cisco

Aceco TI

Active Power

Datapod

ZTE

Modular Data Centers segment by Type

380V/50Hz

480V/60Hz

Others

Modular Data Centers segment by Application

Finance

Government and Defense

Telecom

Education

Others

Modular Data Centers segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving growth rate (CAGR), market share, historical and forecast.
2. To present the key players, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.

5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Modular Data Centers market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Modular Data Centers and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in market size), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Modular Data Centers.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different

market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Revenue of Modular Data Centers in global and regional level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 4: Detailed analysis of Modular Data Centers company competitive landscape, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 5: Provides the analysis of various market segments by type, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 6: Provides the analysis of various market segments by application, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 7: Provides profiles of key companies, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Modular Data Centers revenue, gross margin, and recent development, etc.

Chapter 8: North America (US & Canada) by type, by application and by country, revenue for each segment.

Chapter 9: Europe by type, by application and by country, revenue for each segment.

Chapter 10: China type, by application, revenue for each segment.

Chapter 11: Asia (excluding China) type, by application and by region, revenue for each

segment.

Chapter 12: Middle East, Africa, and Latin America type, by application and by country, revenue for each segment.

Chapter 13: The main concluding insights of the report.

Chapter 13: The main concluding insights of the report.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Modular Data Centers Market by Type
 - 1.2.1 Global Modular Data Centers Market Size by Type, 2019 VS 2023 VS 2030
 - 1.2.2 380V/50Hz
 - 1.2.3 480V/60Hz
 - 1.2.4 Others
- 1.3 Modular Data Centers Market by Application
 - 1.3.1 Global Modular Data Centers Market Size by Application, 2019 VS 2023 VS 2030
 - 1.3.2 Finance
 - 1.3.3 Government and Defense
 - 1.3.4 Telecom
 - 1.3.5 Education
 - 1.3.6 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

2 MODULAR DATA CENTERS MARKET DYNAMICS

- 2.1 Modular Data Centers Industry Trends
- 2.2 Modular Data Centers Industry Drivers
- 2.3 Modular Data Centers Industry Opportunities and Challenges
- 2.4 Modular Data Centers Industry Restraints

3 GLOBAL GROWTH PERSPECTIVE

- 3.1 Global Modular Data Centers Market Perspective (2019-2030)
- 3.2 Global Modular Data Centers Growth Trends by Region
 - 3.2.1 Global Modular Data Centers Market Size by Region: 2019 VS 2023 VS 2030
 - 3.2.2 Global Modular Data Centers Market Size by Region (2019-2024)
 - 3.2.3 Global Modular Data Centers Market Size by Region (2025-2030)

4 COMPETITIVE LANDSCAPE BY PLAYERS

- 4.1 Global Modular Data Centers Revenue by Players

- 4.1.1 Global Modular Data Centers Revenue by Players (2019-2024)
- 4.1.2 Global Modular Data Centers Revenue Market Share by Players (2019-2024)
- 4.1.3 Global Modular Data Centers Players Revenue Share Top 10 and Top 5 in 2023
- 4.2 Global Modular Data Centers Key Players Ranking, 2022 VS 2023 VS 2024
- 4.3 Global Modular Data Centers Key Players Headquarters & Area Served
- 4.4 Global Modular Data Centers Players, Product Type & Application
- 4.5 Global Modular Data Centers Players Commercialization Time
- 4.6 Market Competitive Analysis
 - 4.6.1 Global Modular Data Centers Market CR5 and HHI
 - 4.6.2 Global Top 5 and 10 Modular Data Centers Players Market Share by Revenue in 2023
 - 4.6.3 2023 Modular Data Centers Tier 1, Tier 2, and Tier

5 MODULAR DATA CENTERS MARKET SIZE BY TYPE

- 5.1 Global Modular Data Centers Revenue by Type (2019 VS 2023 VS 2030)
- 5.2 Global Modular Data Centers Revenue by Type (2019-2030)
- 5.3 Global Modular Data Centers Revenue Market Share by Type (2019-2030)

6 MODULAR DATA CENTERS MARKET SIZE BY APPLICATION

- 6.1 Global Modular Data Centers Revenue by Application (2019 VS 2023 VS 2030)
- 6.2 Global Modular Data Centers Revenue by Application (2019-2030)
- 6.3 Global Modular Data Centers Revenue Market Share by Application (2019-2030)

7 COMPANY PROFILES

- 7.1 Huawei Technologies Co., Ltd.
 - 7.1.1 Huawei Technologies Co., Ltd. Company Information
 - 7.1.2 Huawei Technologies Co., Ltd. Business Overview
 - 7.1.3 Huawei Technologies Co., Ltd. Modular Data Centers Revenue and Gross Margin (2019-2024)
 - 7.1.4 Huawei Technologies Co., Ltd. Modular Data Centers Product Portfolio
 - 7.1.5 Huawei Technologies Co., Ltd. Recent Developments
- 7.2 International Business Machines Corporation
 - 7.2.1 International Business Machines Corporation Company Information
 - 7.2.2 International Business Machines Corporation Business Overview
 - 7.2.3 International Business Machines Corporation Modular Data Centers Revenue and Gross Margin (2019-2024)

7.2.4 International Business Machines Corporation Modular Data Centers Product Portfolio

7.2.5 International Business Machines Corporation Recent Developments

7.3 Eaton Corporation PLC

7.3.1 Eaton Corporation PLC Company Information

7.3.2 Eaton Corporation PLC Business Overview

7.3.3 Eaton Corporation PLC Modular Data Centers Revenue and Gross Margin (2019-2024)

7.3.4 Eaton Corporation PLC Modular Data Centers Product Portfolio

7.3.5 Eaton Corporation PLC Recent Developments

7.4 Bladroom

7.4.1 Bladroom Company Information

7.4.2 Bladroom Business Overview

7.4.3 Bladroom Modular Data Centers Revenue and Gross Margin (2019-2024)

7.4.4 Bladroom Modular Data Centers Product Portfolio

7.4.5 Bladroom Recent Developments

7.5 Cannon Technologies Ltd.

7.5.1 Cannon Technologies Ltd. Company Information

7.5.2 Cannon Technologies Ltd. Business Overview

7.5.3 Cannon Technologies Ltd. Modular Data Centers Revenue and Gross Margin (2019-2024)

7.5.4 Cannon Technologies Ltd. Modular Data Centers Product Portfolio

7.5.5 Cannon Technologies Ltd. Recent Developments

7.6 Commscope Holding Company, Inc.

7.6.1 Commscope Holding Company, Inc. Company Information

7.6.2 Commscope Holding Company, Inc. Business Overview

7.6.3 Commscope Holding Company, Inc. Modular Data Centers Revenue and Gross Margin (2019-2024)

7.6.4 Commscope Holding Company, Inc. Modular Data Centers Product Portfolio

7.6.5 Commscope Holding Company, Inc. Recent Developments

7.7 Dell Inc.

7.7.1 Dell Inc. Company Information

7.7.2 Dell Inc. Business Overview

7.7.3 Dell Inc. Modular Data Centers Revenue and Gross Margin (2019-2024)

7.7.4 Dell Inc. Modular Data Centers Product Portfolio

7.7.5 Dell Inc. Recent Developments

7.8 Flexenclosure AB

7.8.1 Flexenclosure AB Company Information

7.8.2 Flexenclosure AB Business Overview

- 7.8.3 Flexenclosure AB Modular Data Centers Revenue and Gross Margin (2019-2024)
- 7.8.4 Flexenclosure AB Modular Data Centers Product Portfolio
- 7.8.5 Flexenclosure AB Recent Developments
- 7.9 Hewlett Packard Enterprise Development Lp
 - 7.9.1 Hewlett Packard Enterprise Development Lp Company Information
 - 7.9.2 Hewlett Packard Enterprise Development Lp Business Overview
 - 7.9.3 Hewlett Packard Enterprise Development Lp Modular Data Centers Revenue and Gross Margin (2019-2024)
 - 7.9.4 Hewlett Packard Enterprise Development Lp Modular Data Centers Product Portfolio
 - 7.9.5 Hewlett Packard Enterprise Development Lp Recent Developments
- 7.10 Rittal GmbH & Co. Kg
 - 7.10.1 Rittal GmbH & Co. Kg Company Information
 - 7.10.2 Rittal GmbH & Co. Kg Business Overview
 - 7.10.3 Rittal GmbH & Co. Kg Modular Data Centers Revenue and Gross Margin (2019-2024)
 - 7.10.4 Rittal GmbH & Co. Kg Modular Data Centers Product Portfolio
 - 7.10.5 Rittal GmbH & Co. Kg Recent Developments
- 7.11 Schneider Electric SE
 - 7.11.1 Schneider Electric SE Company Information
 - 7.11.2 Schneider Electric SE Business Overview
 - 7.11.3 Schneider Electric SE Modular Data Centers Revenue and Gross Margin (2019-2024)
 - 7.11.4 Schneider Electric SE Modular Data Centers Product Portfolio
 - 7.11.5 Schneider Electric SE Recent Developments
- 7.12 Vertiv Co.
 - 7.12.1 Vertiv Co. Company Information
 - 7.12.2 Vertiv Co. Business Overview
 - 7.12.3 Vertiv Co. Modular Data Centers Revenue and Gross Margin (2019-2024)
 - 7.12.4 Vertiv Co. Modular Data Centers Product Portfolio
 - 7.12.5 Vertiv Co. Recent Developments
- 7.13 Baselay Technology, LLC
 - 7.13.1 Baselay Technology, LLC Company Information
 - 7.13.2 Baselay Technology, LLC Business Overview
 - 7.13.3 Baselay Technology, LLC Modular Data Centers Revenue and Gross Margin (2019-2024)
 - 7.13.4 Baselay Technology, LLC Modular Data Centers Product Portfolio
 - 7.13.5 Baselay Technology, LLC Recent Developments

7.14 Cisco

7.14.1 Cisco Company Information

7.14.2 Cisco Business Overview

7.14.3 Cisco Modular Data Centers Revenue and Gross Margin (2019-2024)

7.14.4 Cisco Modular Data Centers Product Portfolio

7.14.5 Cisco Recent Developments

7.15 Aceco TI

7.15.1 Aceco TI Company Information

7.15.2 Aceco TI Business Overview

7.15.3 Aceco TI Modular Data Centers Revenue and Gross Margin (2019-2024)

7.15.4 Aceco TI Modular Data Centers Product Portfolio

7.15.5 Aceco TI Recent Developments

7.16 Active Power

7.16.1 Active Power Company Information

7.16.2 Active Power Business Overview

7.16.3 Active Power Modular Data Centers Revenue and Gross Margin (2019-2024)

7.16.4 Active Power Modular Data Centers Product Portfolio

7.16.5 Active Power Recent Developments

7.17 Datapod

7.17.1 Datapod Company Information

7.17.2 Datapod Business Overview

7.17.3 Datapod Modular Data Centers Revenue and Gross Margin (2019-2024)

7.17.4 Datapod Modular Data Centers Product Portfolio

7.17.5 Datapod Recent Developments

7.18 ZTE

7.18.1 ZTE Company Information

7.18.2 ZTE Business Overview

7.18.3 ZTE Modular Data Centers Revenue and Gross Margin (2019-2024)

7.18.4 ZTE Modular Data Centers Product Portfolio

7.18.5 ZTE Recent Developments

8 NORTH AMERICA

8.1 North America Modular Data Centers Revenue (2019-2030)

8.2 North America Modular Data Centers Revenue by Type (2019-2030)

8.2.1 North America Modular Data Centers Revenue by Type (2019-2024)

8.2.2 North America Modular Data Centers Revenue by Type (2025-2030)

8.3 North America Modular Data Centers Revenue Share by Type (2019-2030)

8.4 North America Modular Data Centers Revenue by Application (2019-2030)

- 8.4.1 North America Modular Data Centers Revenue by Application (2019-2024)
- 8.4.2 North America Modular Data Centers Revenue by Application (2025-2030)
- 8.5 North America Modular Data Centers Revenue Share by Application (2019-2030)
- 8.6 North America Modular Data Centers Revenue by Country
 - 8.6.1 North America Modular Data Centers Revenue by Country (2019 VS 2023 VS 2030)
 - 8.6.2 North America Modular Data Centers Revenue by Country (2019-2024)
 - 8.6.3 North America Modular Data Centers Revenue by Country (2025-2030)
 - 8.6.4 U.S.
 - 8.6.5 Canada

9 EUROPE

- 9.1 Europe Modular Data Centers Revenue (2019-2030)
- 9.2 Europe Modular Data Centers Revenue by Type (2019-2030)
 - 9.2.1 Europe Modular Data Centers Revenue by Type (2019-2024)
 - 9.2.2 Europe Modular Data Centers Revenue by Type (2025-2030)
- 9.3 Europe Modular Data Centers Revenue Share by Type (2019-2030)
- 9.4 Europe Modular Data Centers Revenue by Application (2019-2030)
 - 9.4.1 Europe Modular Data Centers Revenue by Application (2019-2024)
 - 9.4.2 Europe Modular Data Centers Revenue by Application (2025-2030)
- 9.5 Europe Modular Data Centers Revenue Share by Application (2019-2030)
- 9.6 Europe Modular Data Centers Revenue by Country
 - 9.6.1 Europe Modular Data Centers Revenue by Country (2019 VS 2023 VS 2030)
 - 9.6.2 Europe Modular Data Centers Revenue by Country (2019-2024)
 - 9.6.3 Europe Modular Data Centers Revenue by Country (2025-2030)
 - 9.6.4 Germany
 - 9.6.5 France
 - 9.6.6 U.K.
 - 9.6.7 Italy
 - 9.6.8 Russia

10 CHINA

- 10.1 China Modular Data Centers Revenue (2019-2030)
- 10.2 China Modular Data Centers Revenue by Type (2019-2030)
 - 10.2.1 China Modular Data Centers Revenue by Type (2019-2024)
 - 10.2.2 China Modular Data Centers Revenue by Type (2025-2030)
- 10.3 China Modular Data Centers Revenue Share by Type (2019-2030)

- 10.4 China Modular Data Centers Revenue by Application (2019-2030)
 - 10.4.1 China Modular Data Centers Revenue by Application (2019-2024)
 - 10.4.2 China Modular Data Centers Revenue by Application (2025-2030)
- 10.5 China Modular Data Centers Revenue Share by Application (2019-2030)

11 ASIA (EXCLUDING CHINA)

- 11.1 Asia Modular Data Centers Revenue (2019-2030)
- 11.2 Asia Modular Data Centers Revenue by Type (2019-2030)
 - 11.2.1 Asia Modular Data Centers Revenue by Type (2019-2024)
 - 11.2.2 Asia Modular Data Centers Revenue by Type (2025-2030)
- 11.3 Asia Modular Data Centers Revenue Share by Type (2019-2030)
- 11.4 Asia Modular Data Centers Revenue by Application (2019-2030)
 - 11.4.1 Asia Modular Data Centers Revenue by Application (2019-2024)
 - 11.4.2 Asia Modular Data Centers Revenue by Application (2025-2030)
- 11.5 Asia Modular Data Centers Revenue Share by Application (2019-2030)
- 11.6 Asia Modular Data Centers Revenue by Country
 - 11.6.1 Asia Modular Data Centers Revenue by Country (2019 VS 2023 VS 2030)
 - 11.6.2 Asia Modular Data Centers Revenue by Country (2019-2024)
 - 11.6.3 Asia Modular Data Centers Revenue by Country (2025-2030)
 - 11.6.4 Japan
 - 11.6.5 South Korea
 - 11.6.6 India
 - 11.6.7 Australia
 - 11.6.8 China Taiwan
 - 11.6.9 Southeast Asia

12 MIDDLE EAST, AFRICA, LATIN AMERICA

- 12.1 MEALA Modular Data Centers Revenue (2019-2030)
- 12.2 MEALA Modular Data Centers Revenue by Type (2019-2030)
 - 12.2.1 MEALA Modular Data Centers Revenue by Type (2019-2024)
 - 12.2.2 MEALA Modular Data Centers Revenue by Type (2025-2030)
- 12.3 MEALA Modular Data Centers Revenue Share by Type (2019-2030)
- 12.4 MEALA Modular Data Centers Revenue by Application (2019-2030)
 - 12.4.1 MEALA Modular Data Centers Revenue by Application (2019-2024)
 - 12.4.2 MEALA Modular Data Centers Revenue by Application (2025-2030)
- 12.5 MEALA Modular Data Centers Revenue Share by Application (2019-2030)
- 12.6 MEALA Modular Data Centers Revenue by Country

12.6.1 MEALA Modular Data Centers Revenue by Country (2019 VS 2023 VS 2030)

12.6.2 MEALA Modular Data Centers Revenue by Country (2019-2024)

12.6.3 MEALA Modular Data Centers Revenue by Country (2025-2030)

12.6.4 Mexico

12.6.5 Brazil

12.6.6 Israel

12.6.7 Argentina

12.6.8 Colombia

12.6.9 Turkey

12.6.10 Saudi Arabia

12.6.11 UAE

13 CONCLUDING INSIGHTS

14 APPENDIX

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

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