

# Global Metal Cutting Fluids Market Analysis and Forecast 2024-2030

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## Abstracts

Metal cutting fluids are an industrial liquid which has higher functions of cooling, lubricating, antirusting and cleaning performance. It is used to cool and lubricate the cutting and the workplace. The use of cutting fluid generally causes economy of tools and it becomes easier to keep tight tolerances and to maintain work piece surface properties without damages.

According to APO Research, The global Metal Cutting Fluids market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Asia Pacific is the largest market, with a share about 47% , followed by Europe and North America, together with a share about 50%.

The key players are Houghton (Gulf Oil), BP, Fuchs, Yushiro Chemical, Quaker, Blaser, Idemitsu Kosan, Daido Chemical Industry, COSMO Oil, Master, Exxon Mobil Corporation, Petrofer, JX NIPPON, KYODO YUSHI, Indian Oil, Total, Milacron, The Lubrizol Corporation, Valvoline, Chevron, Mecom Industries, LUKOIL, NIKKO SANGYO, APAR, HPCL, SINOPEC, Talent, GMERI, Nanjing Kerun Lubricants, Runkang etc. Top 10 companies occupied about 42% market share.

In terms of production side, this report researches the Metal Cutting Fluids production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Metal Cutting Fluids by region (region level and country level), by Company, by Type and by Application. from

2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Metal Cutting Fluids, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Metal Cutting Fluids, also provides the consumption of main regions and countries. Of the upcoming market potential for Metal Cutting Fluids, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Metal Cutting Fluids sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Metal Cutting Fluids market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Metal Cutting Fluids sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Houghton (Gulf Oil), BP, Fuchs, Yushiro Chemical, Quaker, Blaser, Idemitsu Kosan, Daido Chemical Industry and COSMO Oil, etc.

Metal Cutting Fluids segment by Company

Houghton (Gulf Oil)

BP

Fuchs

Yushiro Chemical

Quaker

Blaser

Idemitsu Kosan

Daido Chemical Industry

COSMO Oil

Master

Exxon Mobil Corporation

Petrofer

JX NIPPON

KYODO YUSHI

Indian Oil

Total

Milacron

The Lubrizol Corporation

Valvoline

Chevron

Mecom Industries

LUKOIL

NIKKO SANGYO

APAR

HPCL

SINOPEC

Talent

GMERI

Nanjing Kerun Lubricants

Runkang

ENEOS Corporation

#### Metal Cutting Fluids segment by Type

Emulsion Metal Cutting Fluids

Semi-Synthetic Metal Cutting Fluids

Synthesis Metal Cutting Fluids

Neat Oil Metal Cutting Fluids

#### Metal Cutting Fluids segment by Application

Machinery

Automobile

3C

Others

## Metal Cutting Fluids segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries

and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Metal Cutting Fluids market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Metal Cutting Fluids and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Metal Cutting Fluids.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Metal Cutting Fluids production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Metal Cutting Fluids in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Metal Cutting Fluids manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Metal Cutting Fluids sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.



Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.

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