

# Global Medical Nonwovens Market Size, Manufacturers, Opportunities and Forecast to 2030

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## Abstracts

Nonwovens are the materials of choice for many wound care, surgical, and ostomy dressing applications because of recent formulation and manufacturing advancements and materials properties—absorbent, bacterial barrier, soft and stretchable, and liquid repellent.

According to APO Research, The global Medical Nonwovens market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Medical Nonwovens main players are Cardinal Health, Berry Plastics, 3M, Molnlycke Health Care, Halyard Health, etc. Top five companies hold a share above 30%. North America is the largest market, with a share about 35%.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Medical Nonwovens, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Medical Nonwovens.

The Medical Nonwovens market size, estimations, and forecasts are provided in terms of sales volume (K MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Medical Nonwovens market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a

more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Cardinal Health

Berry Plastics

3M

Molnlycke Health Care

Halyard Health

Hartmann

Ahlstrom

Domtar Corporation

Medtronic

B. Braun

Intco Medical

Hogy Medical

Advanced Fabrics (SAAF)

Ansell Healthcare

Medline Industries

#### Medical Nonwovens segment by Type

Drylaid

Airlaid

Wetlaid

Spunlaid

#### Medical Nonwovens segment by Application

Level 1 Surgical Gowns

Level 2 Surgical Gowns

Level 3 Surgical Gowns

Level 4 Surgical Gowns

Surgical Mask

#### Medical Nonwovens Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Medical Nonwovens market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Medical Nonwovens and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Medical Nonwovens.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Medical Nonwovens manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Medical Nonwovens in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Medical Nonwovens Market Size Estimates and Forecasts (2019-2030)
  - 1.2.2 Global Medical Nonwovens Sales Estimates and Forecasts (2019-2030)
- 1.3 Medical Nonwovens Market by Type
  - 1.3.1 Drylaid
  - 1.3.2 Airlaid
  - 1.3.3 Wetlaid
  - 1.3.4 Spunlaid
- 1.4 Global Medical Nonwovens Market Size by Type
  - 1.4.1 Global Medical Nonwovens Market Size Overview by Type (2019-2030)
  - 1.4.2 Global Medical Nonwovens Historic Market Size Review by Type (2019-2024)
  - 1.4.3 Global Medical Nonwovens Forecasted Market Size by Type (2025-2030)
- 1.5 Key Regions Market Size by Type
  - 1.5.1 North America Medical Nonwovens Sales Breakdown by Type (2019-2024)
  - 1.5.2 Europe Medical Nonwovens Sales Breakdown by Type (2019-2024)
  - 1.5.3 Asia-Pacific Medical Nonwovens Sales Breakdown by Type (2019-2024)
  - 1.5.4 Latin America Medical Nonwovens Sales Breakdown by Type (2019-2024)
  - 1.5.5 Middle East and Africa Medical Nonwovens Sales Breakdown by Type (2019-2024)

### 2 GLOBAL MARKET DYNAMICS

- 2.1 Medical Nonwovens Industry Trends
- 2.2 Medical Nonwovens Industry Drivers
- 2.3 Medical Nonwovens Industry Opportunities and Challenges
- 2.4 Medical Nonwovens Industry Restraints

### 3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

- 3.1 Global Top Players by Medical Nonwovens Revenue (2019-2024)
- 3.2 Global Top Players by Medical Nonwovens Sales (2019-2024)
- 3.3 Global Top Players by Medical Nonwovens Price (2019-2024)
- 3.4 Global Medical Nonwovens Industry Company Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Medical Nonwovens Key Company Manufacturing Sites & Headquarters



- 3.6 Global Medical Nonwovens Company, Product Type & Application
- 3.7 Global Medical Nonwovens Company Commercialization Time
- 3.8 Market Competitive Analysis
  - 3.8.1 Global Medical Nonwovens Market CR5 and HHI
  - 3.8.2 Global Top 5 and 10 Medical Nonwovens Players Market Share by Revenue in 2023
  - 3.8.3 2023 Medical Nonwovens Tier 1, Tier 2, and Tier

## **4 MEDICAL NONWOVENS REGIONAL STATUS AND OUTLOOK**

- 4.1 Global Medical Nonwovens Market Size and CAGR by Region: 2019 VS 2023 VS 2030
- 4.2 Global Medical Nonwovens Historic Market Size by Region
  - 4.2.1 Global Medical Nonwovens Sales in Volume by Region (2019-2024)
  - 4.2.2 Global Medical Nonwovens Sales in Value by Region (2019-2024)
  - 4.2.3 Global Medical Nonwovens Sales (Volume & Value), Price and Gross Margin (2019-2024)
- 4.3 Global Medical Nonwovens Forecasted Market Size by Region
  - 4.3.1 Global Medical Nonwovens Sales in Volume by Region (2025-2030)
  - 4.3.2 Global Medical Nonwovens Sales in Value by Region (2025-2030)
  - 4.3.3 Global Medical Nonwovens Sales (Volume & Value), Price and Gross Margin (2025-2030)

## **5 MEDICAL NONWOVENS BY APPLICATION**

- 5.1 Medical Nonwovens Market by Application
  - 5.1.1 Level 1 Surgical Gowns
  - 5.1.2 Level 2 Surgical Gowns
  - 5.1.3 Level 3 Surgical Gowns
  - 5.1.4 Level 4 Surgical Gowns
  - 5.1.5 Surgical Mask
- 5.2 Global Medical Nonwovens Market Size by Application
  - 5.2.1 Global Medical Nonwovens Market Size Overview by Application (2019-2030)
  - 5.2.2 Global Medical Nonwovens Historic Market Size Review by Application (2019-2024)
  - 5.2.3 Global Medical Nonwovens Forecasted Market Size by Application (2025-2030)
- 5.3 Key Regions Market Size by Application
  - 5.3.1 North America Medical Nonwovens Sales Breakdown by Application (2019-2024)
  - 5.3.2 Europe Medical Nonwovens Sales Breakdown by Application (2019-2024)

- 5.3.3 Asia-Pacific Medical Nonwovens Sales Breakdown by Application (2019-2024)
- 5.3.4 Latin America Medical Nonwovens Sales Breakdown by Application (2019-2024)
- 5.3.5 Middle East and Africa Medical Nonwovens Sales Breakdown by Application (2019-2024)

## **6 COMPANY PROFILES**

### **6.1 Cardinal Health**

- 6.1.1 Cardinal Health Company Information
- 6.1.2 Cardinal Health Business Overview
- 6.1.3 Cardinal Health Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
- 6.1.4 Cardinal Health Medical Nonwovens Product Portfolio
- 6.1.5 Cardinal Health Recent Developments

### **6.2 Berry Plastics**

- 6.2.1 Berry Plastics Company Information
- 6.2.2 Berry Plastics Business Overview
- 6.2.3 Berry Plastics Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
- 6.2.4 Berry Plastics Medical Nonwovens Product Portfolio
- 6.2.5 Berry Plastics Recent Developments

### **6.3 3M**

- 6.3.1 3M Company Information
- 6.3.2 3M Business Overview
- 6.3.3 3M Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
- 6.3.4 3M Medical Nonwovens Product Portfolio
- 6.3.5 3M Recent Developments

### **6.4 Molnlycke Health Care**

- 6.4.1 Molnlycke Health Care Company Information
- 6.4.2 Molnlycke Health Care Business Overview
- 6.4.3 Molnlycke Health Care Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
- 6.4.4 Molnlycke Health Care Medical Nonwovens Product Portfolio
- 6.4.5 Molnlycke Health Care Recent Developments

### **6.5 Halyard Health**

- 6.5.1 Halyard Health Company Information
- 6.5.2 Halyard Health Business Overview
- 6.5.3 Halyard Health Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)

- 6.5.4 Halyard Health Medical Nonwovens Product Portfolio
- 6.5.5 Halyard Health Recent Developments
- 6.6 Hartmann
  - 6.6.1 Hartmann Company Information
  - 6.6.2 Hartmann Business Overview
  - 6.6.3 Hartmann Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
  - 6.6.4 Hartmann Medical Nonwovens Product Portfolio
  - 6.6.5 Hartmann Recent Developments
- 6.7 Ahlstrom
  - 6.7.1 Ahlstrom Company Information
  - 6.7.2 Ahlstrom Business Overview
  - 6.7.3 Ahlstrom Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
  - 6.7.4 Ahlstrom Medical Nonwovens Product Portfolio
  - 6.7.5 Ahlstrom Recent Developments
- 6.8 Domtar Corporation
  - 6.8.1 Domtar Corporation Company Information
  - 6.8.2 Domtar Corporation Business Overview
  - 6.8.3 Domtar Corporation Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
  - 6.8.4 Domtar Corporation Medical Nonwovens Product Portfolio
  - 6.8.5 Domtar Corporation Recent Developments
- 6.9 Medtronic
  - 6.9.1 Medtronic Company Information
  - 6.9.2 Medtronic Business Overview
  - 6.9.3 Medtronic Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
  - 6.9.4 Medtronic Medical Nonwovens Product Portfolio
  - 6.9.5 Medtronic Recent Developments
- 6.10 B. Braun
  - 6.10.1 B. Braun Company Information
  - 6.10.2 B. Braun Business Overview
  - 6.10.3 B. Braun Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
  - 6.10.4 B. Braun Medical Nonwovens Product Portfolio
  - 6.10.5 B. Braun Recent Developments
- 6.11 Intco Medical
  - 6.11.1 Intco Medical Company Information
  - 6.11.2 Intco Medical Business Overview
  - 6.11.3 Intco Medical Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
  - 6.11.4 Intco Medical Medical Nonwovens Product Portfolio

- 6.11.5 Intco Medical Recent Developments
- 6.12 Hogy Medical
  - 6.12.1 Hogy Medical Company Information
  - 6.12.2 Hogy Medical Business Overview
  - 6.12.3 Hogy Medical Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
  - 6.12.4 Hogy Medical Medical Nonwovens Product Portfolio
  - 6.12.5 Hogy Medical Recent Developments
- 6.13 Advanced Fabrics (SAAF)
  - 6.13.1 Advanced Fabrics (SAAF) Company Information
  - 6.13.2 Advanced Fabrics (SAAF) Business Overview
  - 6.13.3 Advanced Fabrics (SAAF) Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
  - 6.13.4 Advanced Fabrics (SAAF) Medical Nonwovens Product Portfolio
  - 6.13.5 Advanced Fabrics (SAAF) Recent Developments
- 6.14 Ansell Healthcare
  - 6.14.1 Ansell Healthcare Company Information
  - 6.14.2 Ansell Healthcare Business Overview
  - 6.14.3 Ansell Healthcare Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
  - 6.14.4 Ansell Healthcare Medical Nonwovens Product Portfolio
  - 6.14.5 Ansell Healthcare Recent Developments
- 6.15 Medline Industries
  - 6.15.1 Medline Industries Company Information
  - 6.15.2 Medline Industries Business Overview
  - 6.15.3 Medline Industries Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
  - 6.15.4 Medline Industries Medical Nonwovens Product Portfolio
  - 6.15.5 Medline Industries Recent Developments

## **7 NORTH AMERICA BY COUNTRY**

- 7.1 North America Medical Nonwovens Sales by Country
  - 7.1.1 North America Medical Nonwovens Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
  - 7.1.2 North America Medical Nonwovens Sales by Country (2019-2024)
  - 7.1.3 North America Medical Nonwovens Sales Forecast by Country (2025-2030)
- 7.2 North America Medical Nonwovens Market Size by Country
  - 7.2.1 North America Medical Nonwovens Market Size Growth Rate (CAGR) by

Country: 2019 VS 2023 VS 2030

7.2.2 North America Medical Nonwovens Market Size by Country (2019-2024)

7.2.3 North America Medical Nonwovens Market Size Forecast by Country  
(2025-2030)

## **8 EUROPE BY COUNTRY**

8.1 Europe Medical Nonwovens Sales by Country

8.1.1 Europe Medical Nonwovens Sales Growth Rate (CAGR) by Country: 2019 VS  
2023 VS 2030

8.1.2 Europe Medical Nonwovens Sales by Country (2019-2024)

8.1.3 Europe Medical Nonwovens Sales Forecast by Country (2025-2030)

8.2 Europe Medical Nonwovens Market Size by Country

8.2.1 Europe Medical Nonwovens Market Size Growth Rate (CAGR) by Country: 2019  
VS 2023 VS 2030

8.2.2 Europe Medical Nonwovens Market Size by Country (2019-2024)

8.2.3 Europe Medical Nonwovens Market Size Forecast by Country (2025-2030)

## **9 ASIA-PACIFIC BY COUNTRY**

9.1 Asia-Pacific Medical Nonwovens Sales by Country

9.1.1 Asia-Pacific Medical Nonwovens Sales Growth Rate (CAGR) by Country: 2019  
VS 2023 VS 2030

9.1.2 Asia-Pacific Medical Nonwovens Sales by Country (2019-2024)

9.1.3 Asia-Pacific Medical Nonwovens Sales Forecast by Country (2025-2030)

9.2 Asia-Pacific Medical Nonwovens Market Size by Country

9.2.1 Asia-Pacific Medical Nonwovens Market Size Growth Rate (CAGR) by Country:  
2019 VS 2023 VS 2030

9.2.2 Asia-Pacific Medical Nonwovens Market Size by Country (2019-2024)

9.2.3 Asia-Pacific Medical Nonwovens Market Size Forecast by Country (2025-2030)

## **10 LATIN AMERICA BY COUNTRY**

10.1 Latin America Medical Nonwovens Sales by Country

10.1.1 Latin America Medical Nonwovens Sales Growth Rate (CAGR) by Country:  
2019 VS 2023 VS 2030

10.1.2 Latin America Medical Nonwovens Sales by Country (2019-2024)

10.1.3 Latin America Medical Nonwovens Sales Forecast by Country (2025-2030)

10.2 Latin America Medical Nonwovens Market Size by Country

10.2.1 Latin America Medical Nonwovens Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.2.2 Latin America Medical Nonwovens Market Size by Country (2019-2024)

10.2.3 Latin America Medical Nonwovens Market Size Forecast by Country (2025-2030)

## **11 MIDDLE EAST AND AFRICA BY COUNTRY**

11.1 Middle East and Africa Medical Nonwovens Sales by Country

11.1.1 Middle East and Africa Medical Nonwovens Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.1.2 Middle East and Africa Medical Nonwovens Sales by Country (2019-2024)

11.1.3 Middle East and Africa Medical Nonwovens Sales Forecast by Country (2025-2030)

11.2 Middle East and Africa Medical Nonwovens Market Size by Country

11.2.1 Middle East and Africa Medical Nonwovens Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.2.2 Middle East and Africa Medical Nonwovens Market Size by Country (2019-2024)

11.2.3 Middle East and Africa Medical Nonwovens Market Size Forecast by Country (2025-2030)

## **12 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

12.1 Medical Nonwovens Value Chain Analysis

12.1.1 Medical Nonwovens Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Medical Nonwovens Production Mode & Process

12.2 Medical Nonwovens Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Medical Nonwovens Distributors

12.2.3 Medical Nonwovens Customers

## **13 CONCLUDING INSIGHTS**

## **14 APPENDIX**

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
  - 14.5.1 Secondary Sources
  - 14.5.2 Primary Sources
- 14.6 Disclaimer

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