

# Global Material Handling Robots Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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## Abstracts

Material handling robots are used in various streams such as pick and place, palletizing/depalletizing, and the packaging sector. They are used to improve material handling efficiency, flexibility, and constancy in the manufacturing processes. The use of material handling robots in a production plant not only reduces the ergonomic threats but also helps to improve the lean management system of the business.

Material handling robots can manage case-picking functions and can also handle carts for contentment centers or manufacturing process for parts to the lines of operation. The lifting capacity of material handling robots can be over 150 lbs (68 kg). The twin arm manipulator can lift and handle almost every warehoused material. These robots help reduce workplace fatigue and injury.

Increases in the number of manufacturing facilities and the growth of production plants are among the major drivers of the material handling robotics market. The ability to simplify and decrease time consumption in production functions, while enhancing dependability, accuracy, and the involvement of low task force are the additional market drivers. The development of the material handling robotics market is expected to rise due to the suitability and the substantial cost reduction offered by these robots. Sorting systems, sliding belts, picking systems, and material putting robots are some of the material handling robots that have gained significance in recent years. The initial investment required for material handling robots is high, but in the long run these robots provide a competitive edge.

According to APO Research, The global Material Handling Robots market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual

Growth Rate (CAGR) of % during the forecast period.

Global Material Handling Robots key players include FANUC(Japan), ABB(Switzerland), Yaskawa (Motoman)(Japan), KUKA(Germany), etc. Global four five manufacturers hold a share over 60%.

Japan is the largest market, with a share about 40%, followed by China, and Europe, both have a share about 25 percent.

In terms of product, Articulated Material Handling Robots is the largest segment, with a share over 80%. And in terms of application, the largest application is Automotive, followed by Electrical and Electronics, Chemical, Rubber and Plastic, etc.

This report presents an overview of global market for Material Handling Robots, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Material Handling Robots, also provides the sales of main regions and countries. Of the upcoming market potential for Material Handling Robots, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Material Handling Robots sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Material Handling Robots market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Material Handling Robots sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including FANUC (Japan), KUKA (Germany), ABB (Switzerland), Yaskawa (Motoman)(Japan), Nachi (Japan),

Kawasaki Robotics(Japan), Comau (Italy), EPSON Robots (Japan) and Staubli (Switzerland), etc.

### Material Handling Robots segment by Company

FANUC (Japan)

KUKA (Germany)

ABB (Switzerland)

Yaskawa (Motoman)(Japan)

Nachi (Japan)

Kawasaki Robotics(Japan)

Comau (Italy)

EPSON Robots (Japan)

Staubli (Switzerland)

Omron Adept Technologies (US)

DENSO Robotics (Japan)

OTC Daihen (Japan)

Toshiba (Japan)

Mitsubishi Electric (Japan)

Universal Robots (Denmark)

Hyundai Robotics (Korea)

Siasun (China)

Anhui EFORT Intelligent Equipment (China)

Estun Automation (China)

Guangzhou CNC Equipment (China)

STEP Electric Corporation (China)

#### Material Handling Robots segment by Type

Articulated Material Handling Robots

SCARA Material Handling Robot

Parallel Material Handling Robot

#### Material Handling Robots segment by Application

Automotive

Chemical, Rubber and Plastic

Electrical and Electronics

Metal and Machinery

Food, Beverages and Pharmaceuticals

Others

#### Material Handling Robots segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global Material Handling Robots status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Material Handling Robots market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Material Handling Robots significant trends, drivers, influence factors in global and regions.
6. To analyze Material Handling Robots competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Material Handling Robots market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation,

expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Material Handling Robots and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Material Handling Robots.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the Material Handling Robots market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Material Handling Robots industry.

Chapter 3: Detailed analysis of Material Handling Robots manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Material Handling Robots in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Material Handling Robots in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Chapter 10: Concluding Insights.



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