

# Global Lab-on-a-chip (LOC) Market by Size, by Type, by Application, by Region, History and Forecast 2019-2030

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## Abstracts

This report studies the Lab-on-a-chip (LOC) market. A lab-on-a-chip (LOC) is a device that integrates one or several laboratory functions on a single integrated circuit (commonly called a 'chip') of only millimeters to a few square centimeters to achieve automation and high-throughput screening. LOCs can handle extremely small fluid volumes down to less than pico-liters. Lab-on-a-chip devices are a subset of microelectromechanical systems (MEMS) devices and sometimes called 'micro total analysis systems' ( $\mu$ TAS). LOCs may use microfluidics, the physics, manipulation and study of minute amounts of fluids. However, strictly regarded 'lab-on-a-chip' indicates generally the scaling of single or multiple lab processes down to chip-format, whereas ' $\mu$ TAS' is dedicated to the integration of the total sequence of lab processes to perform chemical analysis. The term 'lab-on-a-chip' was introduced when it turned out that  $\mu$ TAS technologies were applicable for more than only analysis purposes.

According to APO Research, The global Lab-on-a-chip (LOC) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global Lab-on-a-chip (LOC) key players include Danaher, Thermo Fisher Scientific, Roche, etc. Global top three manufacturers hold a share over 50%.

United States is the largest market, with a share about 35%, followed by China and Europe, both have a share over 40 percent.

In terms of product, Instruments is the largest segment, with a share over 55%. And in terms of application, the largest application is Diagnostics, followed by Genomics and

Proteomics, Drug Discovery, etc.

## Report Includes

This report presents an overview of global market for Lab-on-a-chip (LOC), market size. Analyses of the global market trends, with historic market revenue data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Lab-on-a-chip (LOC), also provides the revenue of main regions and countries. Of the upcoming market potential for Lab-on-a-chip (LOC), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Lab-on-a-chip (LOC) revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Lab-on-a-chip (LOC) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, revenue, and growth rate, from 2019 to 2030. Evaluation and forecast the market size for Lab-on-a-chip (LOC) revenue, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Danaher, Thermo Fisher Scientific, Roche, Abbott Laboratories, Bio-Rad Laboratories, Becton, Dickinson, PerkinElmer, Agilent Technologies and IDEX Corporation, etc.

## Lab-on-a-chip (LOC) segment by Company

Danaher

Thermo Fisher Scientific

Roche

Abbott Laboratories

Bio-Rad Laboratories

Becton, Dickinson

PerkinElmer

Agilent Technologies

IDEX Corporation

Fluidigm Corporation

#### Lab-on-a-chip (LOC) segment by Type

Reagents & Consumables

Software & Services

Instruments

#### Lab-on-a-chip (LOC) segment by Application

Genomics and Proteomics

Diagnostics

Drug Discovery

Others

#### Lab-on-a-chip (LOC) segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Lab-on-a-chip (LOC) market, and introduces in detail the market share, industry ranking, competitor

ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Lab-on-a-chip (LOC) and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Lab-on-a-chip (LOC).

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. Revenue of Lab-on-a-chip (LOC) in global and regional level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Lab-on-a-chip (LOC) industry.

Chapter 3: Detailed analysis of Lab-on-a-chip (LOC) companies' competitive landscape,

revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Provides profiles of key companies, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Lab-on-a-chip (LOC) revenue, gross margin, and recent development, etc.

Chapter 7: North America (US & Canada) by type, by application and by country, revenue for each segment.

Chapter 8: Europe by type, by application and by country, revenue for each segment.

Chapter 9: China by type, and by application, revenue for each segment.

Chapter 10: Asia (excluding China) by type, by application and by region, revenue for each segment.

Chapter 11: MEALA by type, by application and by country, revenue for each segment.

Chapter 12: Concluding Insights of the report.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Market Analysis by Type
  - 1.2.1 Global Lab-on-a-chip (LOC) Market Size Growth Rate by Type: 2019 VS 2023 VS 2030
  - 1.2.2 Reagents & Consumables
  - 1.2.3 Software & Services
  - 1.2.4 Instruments
- 1.3 Market Analysis by Application
  - 1.3.1 Global Lab-on-a-chip (LOC) Market Size Growth Rate by Application: 2019 VS 2023 VS 2030
  - 1.3.2 Genomics and Proteomics
  - 1.3.3 Diagnostics
  - 1.3.4 Drug Discovery
  - 1.3.5 Others
- 1.4 Global Market Growth Prospects
- 1.5 Global Lab-on-a-chip (LOC) Growth Trends by Region
  - 1.5.1 Global Lab-on-a-chip (LOC) Market Size by Region: 2019 VS 2023 VS 2030
  - 1.5.2 Lab-on-a-chip (LOC) Market Size by Region (2019-2024)
  - 1.5.3 Lab-on-a-chip (LOC) Market Size by Region (2025-2030)
- 1.6 Assumptions and Limitations
- 1.7 Study Goals and Objectives
- 1.8 Years Considered

### 2 GLOBAL LAB-ON-A-CHIP (LOC) MARKET DYNAMICS

- 2.1 Lab-on-a-chip (LOC) Industry Trends
- 2.2 Lab-on-a-chip (LOC) Industry Drivers
- 2.3 Lab-on-a-chip (LOC) Industry Opportunities and Challenges
- 2.4 Lab-on-a-chip (LOC) Industry Restraints

### 3 COMPETITIVE LANDSCAPE BY COMPANY

- 3.1 Global Lab-on-a-chip (LOC) Revenue by Company (2019-2024)
- 3.2 Global Lab-on-a-chip (LOC) Players Revenue Ranking, 2022 VS 2023 VS 2024
- 3.3 Global Lab-on-a-chip (LOC) Key Company Head office and Area Served



3.4 Global Lab-on-a-chip (LOC) Company, Product Type & Application

3.5 Global Lab-on-a-chip (LOC) Company Commercialization Time

3.6 Market Competitive Analysis

3.6.1 Global Lab-on-a-chip (LOC) Market CR5 and HHI

3.6.2 Global Top 5 and 10 Lab-on-a-chip (LOC) Players Market Share by Revenue in 2023

3.6.3 2023 Lab-on-a-chip (LOC) Tier 1, Tier 2, and Tier

## **4 LAB-ON-A-CHIP (LOC) MARKET BY TYPE**

4.1 Global Lab-on-a-chip (LOC) Market Size by Type (2019 VS 2023 VS 2030)

4.2 Global Lab-on-a-chip (LOC) Market Size by Type (2019-2030)

4.3 Global Lab-on-a-chip (LOC) Market Size Share by Type (2019-2030)

## **5 LAB-ON-A-CHIP (LOC) MARKET BY APPLICATION**

5.1 Global Lab-on-a-chip (LOC) Market Size by Application (2019 VS 2023 VS 2030)

5.2 Global Lab-on-a-chip (LOC) Market Size by Application (2019-2030)

5.3 Global Lab-on-a-chip (LOC) Market Size Share by Application (2019-2030)

## **6 COMPANY PROFILES**

6.1 Danaher

6.1.1 Danaher Company Information

6.1.2 Danaher Business Overview

6.1.3 Danaher Lab-on-a-chip (LOC) Revenue and Gross Margin (US\$ Million) & (2019-2024)

6.1.4 Danaher Lab-on-a-chip (LOC) Product Portfolio

6.1.5 Danaher Recent Developments

6.2 Thermo Fisher Scientific

6.2.1 Thermo Fisher Scientific Company Information

6.2.2 Thermo Fisher Scientific Business Overview

6.2.3 Thermo Fisher Scientific Lab-on-a-chip (LOC) Revenue and Gross Margin (US\$ Million) & (2019-2024)

6.2.4 Thermo Fisher Scientific Lab-on-a-chip (LOC) Product Portfolio

6.2.5 Thermo Fisher Scientific Recent Developments

6.3 Roche

6.3.1 Roche Company Information

6.3.2 Roche Business Overview

6.3.3 Roche Lab-on-a-chip (LOC) Revenue and Gross Margin (US\$ Million) & (2019-2024)

6.3.4 Roche Lab-on-a-chip (LOC) Product Portfolio

6.3.5 Roche Recent Developments

6.4 Abbott Laboratories

6.4.1 Abbott Laboratories Company Information

6.4.2 Abbott Laboratories Business Overview

6.4.3 Abbott Laboratories Lab-on-a-chip (LOC) Revenue and Gross Margin (US\$ Million) & (2019-2024)

6.4.4 Abbott Laboratories Lab-on-a-chip (LOC) Product Portfolio

6.4.5 Abbott Laboratories Recent Developments

6.5 Bio-Rad Laboratories

6.5.1 Bio-Rad Laboratories Company Information

6.5.2 Bio-Rad Laboratories Business Overview

6.5.3 Bio-Rad Laboratories Lab-on-a-chip (LOC) Revenue and Gross Margin (US\$ Million) & (2019-2024)

6.5.4 Bio-Rad Laboratories Lab-on-a-chip (LOC) Product Portfolio

6.5.5 Bio-Rad Laboratories Recent Developments

6.6 Becton, Dickinson

6.6.1 Becton, Dickinson Company Information

6.6.2 Becton, Dickinson Business Overview

6.6.3 Becton, Dickinson Lab-on-a-chip (LOC) Revenue and Gross Margin (US\$ Million) & (2019-2024)

6.6.4 Becton, Dickinson Lab-on-a-chip (LOC) Product Portfolio

6.6.5 Becton, Dickinson Recent Developments

6.7 PerkinElmer

6.7.1 PerkinElmer Company Information

6.7.2 PerkinElmer Business Overview

6.7.3 PerkinElmer Lab-on-a-chip (LOC) Revenue and Gross Margin (US\$ Million) & (2019-2024)

6.7.4 PerkinElmer Lab-on-a-chip (LOC) Product Portfolio

6.7.5 PerkinElmer Recent Developments

6.8 Agilent Technologies

6.8.1 Agilent Technologies Company Information

6.8.2 Agilent Technologies Business Overview

6.8.3 Agilent Technologies Lab-on-a-chip (LOC) Revenue and Gross Margin (US\$ Million) & (2019-2024)

6.8.4 Agilent Technologies Lab-on-a-chip (LOC) Product Portfolio

6.8.5 Agilent Technologies Recent Developments

## 6.9 IDEX Corporation

6.9.1 IDEX Corporation Company Information

6.9.2 IDEX Corporation Business Overview

6.9.3 IDEX Corporation Lab-on-a-chip (LOC) Revenue and Gross Margin (US\$ Million) & (2019-2024)

6.9.4 IDEX Corporation Lab-on-a-chip (LOC) Product Portfolio

6.9.5 IDEX Corporation Recent Developments

## 6.10 Fluidigm Corporation

6.10.1 Fluidigm Corporation Company Information

6.10.2 Fluidigm Corporation Business Overview

6.10.3 Fluidigm Corporation Lab-on-a-chip (LOC) Revenue and Gross Margin (US\$ Million) & (2019-2024)

6.10.4 Fluidigm Corporation Lab-on-a-chip (LOC) Product Portfolio

6.10.5 Fluidigm Corporation Recent Developments

## 7 NORTH AMERICA

7.1 North America Lab-on-a-chip (LOC) Market Size (2019-2030)

7.2 North America Lab-on-a-chip (LOC) Market Size by Type

7.2.1 North America Lab-on-a-chip (LOC) Market Size by Type (2019-2024)

7.2.2 North America Lab-on-a-chip (LOC) Market Size by Type (2025-2030)

7.2.3 North America Lab-on-a-chip (LOC) Market Share by Type (2019-2030)

7.3 North America Lab-on-a-chip (LOC) Market Size by Application

7.3.1 North America Lab-on-a-chip (LOC) Market Size by Application (2019-2024)

7.3.2 North America Lab-on-a-chip (LOC) Market Size by Application (2025-2030)

7.3.3 North America Lab-on-a-chip (LOC) Market Share by Application (2019-2030)

7.4 North America Lab-on-a-chip (LOC) Market Size by Country

7.4.1 North America Lab-on-a-chip (LOC) Market Size by Country (2019 VS 2023 VS 2030)

7.4.2 North America Lab-on-a-chip (LOC) Market Size by Country (2019-2024)

7.4.3 North America Lab-on-a-chip (LOC) Market Size by Country (2025-2030)

7.4.4 North America Lab-on-a-chip (LOC) Market Share by Country (2019-2030)

7.4.5 United States

7.4.6 Canada

## 8 EUROPE

8.1 Europe Lab-on-a-chip (LOC) Market Size (2019-2030)

8.2 Europe Lab-on-a-chip (LOC) Market Size by Type

- 8.2.1 Europe Lab-on-a-chip (LOC) Market Size by Type (2019-2024)
- 8.2.2 Europe Lab-on-a-chip (LOC) Market Size by Type (2025-2030)
- 8.2.3 Europe Lab-on-a-chip (LOC) Market Share by Type (2019-2030)
- 8.3 Europe Lab-on-a-chip (LOC) Market Size by Application
  - 8.3.1 Europe Lab-on-a-chip (LOC) Market Size by Application (2019-2024)
  - 8.3.2 Europe Lab-on-a-chip (LOC) Market Size by Application (2025-2030)
  - 8.3.3 Europe Lab-on-a-chip (LOC) Market Share by Application (2019-2030)
- 8.4 Europe Lab-on-a-chip (LOC) Market Size by Country
  - 8.4.1 Europe Lab-on-a-chip (LOC) Market Size by Country (2019 VS 2023 VS 2030)
  - 8.4.2 Europe Lab-on-a-chip (LOC) Market Size by Country (2019-2024)
  - 8.4.3 Europe Lab-on-a-chip (LOC) Market Size by Country (2025-2030)
  - 8.4.4 Europe Lab-on-a-chip (LOC) Market Share by Country (2019-2030)
  - 8.4.5 Germany
  - 8.4.6 France
  - 8.4.7 U.K.
  - 8.4.8 Italy
  - 8.4.9 Russia
  - 8.4.10 Nordic Countries

## **9 CHINA**

- 9.1 China Lab-on-a-chip (LOC) Market Size (2019-2030)
- 9.2 China Lab-on-a-chip (LOC) Market Size by Type
  - 9.2.1 China Lab-on-a-chip (LOC) Market Size by Type (2019-2024)
  - 9.2.2 China Lab-on-a-chip (LOC) Market Size by Type (2025-2030)
  - 9.2.3 China Lab-on-a-chip (LOC) Market Share by Type (2019-2030)
- 9.3 China Lab-on-a-chip (LOC) Market Size by Application
  - 9.3.1 China Lab-on-a-chip (LOC) Market Size by Application (2019-2024)
  - 9.3.2 China Lab-on-a-chip (LOC) Market Size by Application (2025-2030)
  - 9.3.3 China Lab-on-a-chip (LOC) Market Share by Application (2019-2030)

## **10 ASIA**

- 10.1 Asia Lab-on-a-chip (LOC) Market Size (2019-2030)
- 10.2 Asia Lab-on-a-chip (LOC) Market Size by Type
  - 10.2.1 Asia Lab-on-a-chip (LOC) Market Size by Type (2019-2024)
  - 10.2.2 Asia Lab-on-a-chip (LOC) Market Size by Type (2025-2030)
  - 10.2.3 Asia Lab-on-a-chip (LOC) Market Share by Type (2019-2030)
- 10.3 Asia Lab-on-a-chip (LOC) Market Size by Application

- 10.3.1 Asia Lab-on-a-chip (LOC) Market Size by Application (2019-2024)
- 10.3.2 Asia Lab-on-a-chip (LOC) Market Size by Application (2025-2030)
- 10.3.3 Asia Lab-on-a-chip (LOC) Market Share by Application (2019-2030)
- 10.4 Asia Lab-on-a-chip (LOC) Market Size by Country
  - 10.4.1 Asia Lab-on-a-chip (LOC) Market Size by Country (2019 VS 2023 VS 2030)
  - 10.4.2 Asia Lab-on-a-chip (LOC) Market Size by Country (2019-2024)
  - 10.4.3 Asia Lab-on-a-chip (LOC) Market Size by Country (2025-2030)
  - 10.4.4 Asia Lab-on-a-chip (LOC) Market Share by Country (2019-2030)
  - 10.4.5 Japan
  - 10.4.6 South Korea
  - 10.4.7 China Taiwan
  - 10.4.8 Southeast Asia
  - 10.4.9 India
  - 10.4.10 Australia

## **11 MEALA**

- 11.1 MEALA Lab-on-a-chip (LOC) Market Size (2019-2030)
- 11.2 MEALA Lab-on-a-chip (LOC) Market Size by Type
  - 11.2.1 MEALA Lab-on-a-chip (LOC) Market Size by Type (2019-2024)
  - 11.2.2 MEALA Lab-on-a-chip (LOC) Market Size by Type (2025-2030)
  - 11.2.3 MEALA Lab-on-a-chip (LOC) Market Share by Type (2019-2030)
- 11.3 MEALA Lab-on-a-chip (LOC) Market Size by Application
  - 11.3.1 MEALA Lab-on-a-chip (LOC) Market Size by Application (2019-2024)
  - 11.3.2 MEALA Lab-on-a-chip (LOC) Market Size by Application (2025-2030)
  - 11.3.3 MEALA Lab-on-a-chip (LOC) Market Share by Application (2019-2030)
- 11.4 MEALA Lab-on-a-chip (LOC) Market Size by Country
  - 11.4.1 MEALA Lab-on-a-chip (LOC) Market Size by Country (2019 VS 2023 VS 2030)
  - 11.4.2 MEALA Lab-on-a-chip (LOC) Market Size by Country (2019-2024)
  - 11.4.3 MEALA Lab-on-a-chip (LOC) Market Size by Country (2025-2030)
  - 11.4.4 MEALA Lab-on-a-chip (LOC) Market Share by Country (2019-2030)
  - 11.4.5 Brazil
  - 11.4.6 Mexico
  - 11.4.7 Turkey
  - 11.4.8 Israel
  - 11.4.9 GCC Countries

## **12 CONCLUDING INSIGHTS**

## **13 APPENDIX**

13.1 Reasons for Doing This Study

13.2 Research Methodology

13.3 Research Process

13.4 Authors List of This Report

13.5 Data Source

13.5.1 Secondary Sources

13.5.2 Primary Sources

13.6 Disclaimer

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