

Global Lab-on-a-chip (LOC) Market Analysis and Forecast 2024-2030

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Abstracts

This report studies the Lab-on-a-chip (LOC) market. A lab-on-a-chip (LOC) is a device that integrates one or several laboratory functions on a single integrated circuit (commonly called a 'chip') of only millimeters to a few square centimeters to achieve automation and high-throughput screening. LOCs can handle extremely small fluid volumes down to less than pico-liters. Lab-on-a-chip devices are a subset of microelectromechanical systems (MEMS) devices and sometimes called 'micro total analysis systems' (μ TAS). LOCs may use microfluidics, the physics, manipulation and study of minute amounts of fluids. However, strictly regarded 'lab-on-a-chip' indicates generally the scaling of single or multiple lab processes down to chip-format, whereas ' μ TAS' is dedicated to the integration of the total sequence of lab processes to perform chemical analysis. The term 'lab-on-a-chip' was introduced when it turned out that μ TAS technologies were applicable for more than only analysis purposes.

According to APO Research, The global Lab-on-a-chip (LOC) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global Lab-on-a-chip (LOC) key players include Danaher, Thermo Fisher Scientific, Roche, etc. Global top three manufacturers hold a share over 50%.

United States is the largest market, with a share about 35%, followed by China and Europe, both have a share over 40 percent.

In terms of product, Instruments is the largest segment, with a share over 55%. And in terms of application, the largest application is Diagnostics, followed by Genomics and Proteomics, Drug Discovery, etc.



Report Includes

This report presents an overview of global market for Lab-on-a-chip (LOC), market size. Analyses of the global market trends, with historic market revenue data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Lab-on-a-chip (LOC), also provides the revenue of main regions and countries. Of the upcoming market potential for Lab-on-a-chip (LOC), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Lab-on-a-chip (LOC) revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Lab-on-a-chip (LOC) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, revenue, and growth rate, from 2019 to 2030. Evaluation and forecast the market size for Lab-on-achip (LOC) revenue, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Danaher, Thermo Fisher Scientific, Roche, Abbott Laboratories, Bio-Rad Laboratories, Becton, Dickinson, PerkinElmer, Agilent Technologies and IDEX Corporation, etc.

Lab-on-a-chip (LOC) segment by Company

Danaher

Thermo Fisher Scientific

Roche



Abbott Laboratories

, 10.				
Bio	Bio-Rad Laboratories			
Be	cton, Dickinson			
Pe	rkinElmer			
Agi	ilent Technologies			
IDE	EX Corporation			
Flu	idigm Corporation			
Lab-on-a-chip (LOC) segment by Type				
Re	agents & Consumables			
Sof	ftware & Services			
Ins	truments			
Lab-on-a-c	chip (LOC) segment by Application			
Ge	nomics and Proteomics			
Dia	agnostics			
Dru	ug Discovery			
Oth	ners			
Lab-on-a-chip (LOC) segment by Region				
No	rth America			



U.S.
Canada
Europe
Germany
France
U.K.
Italy
Russia
Asia-Pacific
China
Japan
South Korea
India
Australia
China Taiwan
Indonesia
Thailand
Malaysia
Latin America
Mexico



Brazil			
Argentina			
Middle East & Af	rica		
Turkey			
Saudi Arabia			
UAE			

Study Objectives

- 1. To analyze and research the global status and future forecast, involving growth rate (CAGR), market share, historical and forecast.
- 2. To present the key players, revenue, market share, and Recent Developments.
- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify significant trends, drivers, influence factors in global and regions.
- 6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Lab-on-a-chip (LOC) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify



the main competitors and deeply understand the competition pattern of the market.

- 2. This report will help stakeholders to understand the global industry status and trends of Lab-on-a-chip (LOC) and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in market size), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Lab-on-a-chip (LOC).
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Revenue of Lab-on-a-chip (LOC) in global and regional level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.



Chapter 4: Detailed analysis of Lab-on-a-chip (LOC) company competitive landscape, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 5: Provides the analysis of various market segments by type, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 6: Provides the analysis of various market segments by application, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 7: Provides profiles of key companies, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Lab-on-a-chip (LOC) revenue, gross margin, and recent development, etc.

Chapter 8: North America (US & Canada) by type, by application and by country, revenue for each segment.

Chapter 9: Europe by type, by application and by country, revenue for each segment.

Chapter 10: China type, by application, revenue for each segment.

Chapter 11: Asia (excluding China) type, by application and by region, revenue for each segment.

Chapter 12: Middle East, Africa, and Latin America type, by application and by country, revenue for each segment.

Chapter 13: The main concluding insights of the report.

Chapter 13: The main concluding insights of the report.



Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Lab-on-a-chip (LOC) Market by Type
 - 1.2.1 Global Lab-on-a-chip (LOC) Market Size by Type, 2019 VS 2023 VS 2030
 - 1.2.2 Reagents & Consumables
 - 1.2.3 Software & Services
 - 1.2.4 Instruments
- 1.3 Lab-on-a-chip (LOC) Market by Application
 - 1.3.1 Global Lab-on-a-chip (LOC) Market Size by Application, 2019 VS 2023 VS 2030
 - 1.3.2 Genomics and Proteomics
 - 1.3.3 Diagnostics
 - 1.3.4 Drug Discovery
 - 1.3.5 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

2 LAB-ON-A-CHIP (LOC) MARKET DYNAMICS

- 2.1 Lab-on-a-chip (LOC) Industry Trends
- 2.2 Lab-on-a-chip (LOC) Industry Drivers
- 2.3 Lab-on-a-chip (LOC) Industry Opportunities and Challenges
- 2.4 Lab-on-a-chip (LOC) Industry Restraints

3 GLOBAL GROWTH PERSPECTIVE

- 3.1 Global Lab-on-a-chip (LOC) Market Perspective (2019-2030)
- 3.2 Global Lab-on-a-chip (LOC) Growth Trends by Region
 - 3.2.1 Global Lab-on-a-chip (LOC) Market Size by Region: 2019 VS 2023 VS 2030
 - 3.2.2 Global Lab-on-a-chip (LOC) Market Size by Region (2019-2024)
 - 3.2.3 Global Lab-on-a-chip (LOC) Market Size by Region (2025-2030)

4 COMPETITIVE LANDSCAPE BY PLAYERS

- 4.1 Global Lab-on-a-chip (LOC) Revenue by Players
 - 4.1.1 Global Lab-on-a-chip (LOC) Revenue by Players (2019-2024)
 - 4.1.2 Global Lab-on-a-chip (LOC) Revenue Market Share by Players (2019-2024)



- 4.1.3 Global Lab-on-a-chip (LOC) Players Revenue Share Top 10 and Top 5 in 2023
- 4.2 Global Lab-on-a-chip (LOC) Key Players Ranking, 2022 VS 2023 VS 2024
- 4.3 Global Lab-on-a-chip (LOC) Key Players Headquarters & Area Served
- 4.4 Global Lab-on-a-chip (LOC) Players, Product Type & Application
- 4.5 Global Lab-on-a-chip (LOC) Players Commercialization Time
- 4.6 Market Competitive Analysis
 - 4.6.1 Global Lab-on-a-chip (LOC) Market CR5 and HHI
- 4.6.2 Global Top 5 and 10 Lab-on-a-chip (LOC) Players Market Share by Revenue in 2023
- 4.6.3 2023 Lab-on-a-chip (LOC) Tier 1, Tier 2, and Tier

5 LAB-ON-A-CHIP (LOC) MARKET SIZE BY TYPE

- 5.1 Global Lab-on-a-chip (LOC) Revenue by Type (2019 VS 2023 VS 2030)
- 5.2 Global Lab-on-a-chip (LOC) Revenue by Type (2019-2030)
- 5.3 Global Lab-on-a-chip (LOC) Revenue Market Share by Type (2019-2030)

6 LAB-ON-A-CHIP (LOC) MARKET SIZE BY APPLICATION

- 6.1 Global Lab-on-a-chip (LOC) Revenue by Application (2019 VS 2023 VS 2030)
- 6.2 Global Lab-on-a-chip (LOC) Revenue by Application (2019-2030)
- 6.3 Global Lab-on-a-chip (LOC) Revenue Market Share by Application (2019-2030)

7 COMPANY PROFILES

- 7.1 Danaher
 - 7.1.1 Danaher Comapny Information
 - 7.1.2 Danaher Business Overview
 - 7.1.3 Danaher Lab-on-a-chip (LOC) Revenue and Gross Margin (2019-2024)
 - 7.1.4 Danaher Lab-on-a-chip (LOC) Product Portfolio
 - 7.1.5 Danaher Recent Developments
- 7.2 Thermo Fisher Scientific
 - 7.2.1 Thermo Fisher Scientific Comapny Information
 - 7.2.2 Thermo Fisher Scientific Business Overview
- 7.2.3 Thermo Fisher Scientific Lab-on-a-chip (LOC) Revenue and Gross Margin (2019-2024)
- 7.2.4 Thermo Fisher Scientific Lab-on-a-chip (LOC) Product Portfolio
- 7.2.5 Thermo Fisher Scientific Recent Developments
- 7.3 Roche



- 7.3.1 Roche Comapny Information
- 7.3.2 Roche Business Overview
- 7.3.3 Roche Lab-on-a-chip (LOC) Revenue and Gross Margin (2019-2024)
- 7.3.4 Roche Lab-on-a-chip (LOC) Product Portfolio
- 7.3.5 Roche Recent Developments
- 7.4 Abbott Laboratories
 - 7.4.1 Abbott Laboratories Comapny Information
 - 7.4.2 Abbott Laboratories Business Overview
- 7.4.3 Abbott Laboratories Lab-on-a-chip (LOC) Revenue and Gross Margin (2019-2024)
- 7.4.4 Abbott Laboratories Lab-on-a-chip (LOC) Product Portfolio
- 7.4.5 Abbott Laboratories Recent Developments
- 7.5 Bio-Rad Laboratories
 - 7.5.1 Bio-Rad Laboratories Comapny Information
 - 7.5.2 Bio-Rad Laboratories Business Overview
- 7.5.3 Bio-Rad Laboratories Lab-on-a-chip (LOC) Revenue and Gross Margin (2019-2024)
- 7.5.4 Bio-Rad Laboratories Lab-on-a-chip (LOC) Product Portfolio
- 7.5.5 Bio-Rad Laboratories Recent Developments
- 7.6 Becton, Dickinson
 - 7.6.1 Becton, Dickinson Comapny Information
 - 7.6.2 Becton, Dickinson Business Overview
 - 7.6.3 Becton, Dickinson Lab-on-a-chip (LOC) Revenue and Gross Margin (2019-2024)
 - 7.6.4 Becton, Dickinson Lab-on-a-chip (LOC) Product Portfolio
 - 7.6.5 Becton, Dickinson Recent Developments
- 7.7 PerkinElmer
 - 7.7.1 PerkinElmer Comapny Information
 - 7.7.2 PerkinElmer Business Overview
 - 7.7.3 PerkinElmer Lab-on-a-chip (LOC) Revenue and Gross Margin (2019-2024)
 - 7.7.4 PerkinElmer Lab-on-a-chip (LOC) Product Portfolio
 - 7.7.5 PerkinElmer Recent Developments
- 7.8 Agilent Technologies
 - 7.8.1 Agilent Technologies Comapny Information
 - 7.8.2 Agilent Technologies Business Overview
- 7.8.3 Agilent Technologies Lab-on-a-chip (LOC) Revenue and Gross Margin (2019-2024)
 - 7.8.4 Agilent Technologies Lab-on-a-chip (LOC) Product Portfolio
- 7.8.5 Agilent Technologies Recent Developments
- 7.9 IDEX Corporation



- 7.9.1 IDEX Corporation Comapny Information
- 7.9.2 IDEX Corporation Business Overview
- 7.9.3 IDEX Corporation Lab-on-a-chip (LOC) Revenue and Gross Margin (2019-2024)
- 7.9.4 IDEX Corporation Lab-on-a-chip (LOC) Product Portfolio
- 7.9.5 IDEX Corporation Recent Developments
- 7.10 Fluidigm Corporation
 - 7.10.1 Fluidigm Corporation Comapny Information
 - 7.10.2 Fluidigm Corporation Business Overview
- 7.10.3 Fluidigm Corporation Lab-on-a-chip (LOC) Revenue and Gross Margin (2019-2024)
 - 7.10.4 Fluidigm Corporation Lab-on-a-chip (LOC) Product Portfolio
 - 7.10.5 Fluidigm Corporation Recent Developments

8 NORTH AMERICA

- 8.1 North America Lab-on-a-chip (LOC) Revenue (2019-2030)
- 8.2 North America Lab-on-a-chip (LOC) Revenue by Type (2019-2030)
 - 8.2.1 North America Lab-on-a-chip (LOC) Revenue by Type (2019-2024)
 - 8.2.2 North America Lab-on-a-chip (LOC) Revenue by Type (2025-2030)
- 8.3 North America Lab-on-a-chip (LOC) Revenue Share by Type (2019-2030)
- 8.4 North America Lab-on-a-chip (LOC) Revenue by Application (2019-2030)
 - 8.4.1 North America Lab-on-a-chip (LOC) Revenue by Application (2019-2024)
 - 8.4.2 North America Lab-on-a-chip (LOC) Revenue by Application (2025-2030)
- 8.5 North America Lab-on-a-chip (LOC) Revenue Share by Application (2019-2030)
- 8.6 North America Lab-on-a-chip (LOC) Revenue by Country
- 8.6.1 North America Lab-on-a-chip (LOC) Revenue by Country (2019 VS 2023 VS 2030)
 - 8.6.2 North America Lab-on-a-chip (LOC) Revenue by Country (2019-2024)
 - 8.6.3 North America Lab-on-a-chip (LOC) Revenue by Country (2025-2030)
 - 8.6.4 U.S.
 - 8.6.5 Canada

9 EUROPE

- 9.1 Europe Lab-on-a-chip (LOC) Revenue (2019-2030)
- 9.2 Europe Lab-on-a-chip (LOC) Revenue by Type (2019-2030)
 - 9.2.1 Europe Lab-on-a-chip (LOC) Revenue by Type (2019-2024)
 - 9.2.2 Europe Lab-on-a-chip (LOC) Revenue by Type (2025-2030)
- 9.3 Europe Lab-on-a-chip (LOC) Revenue Share by Type (2019-2030)



- 9.4 Europe Lab-on-a-chip (LOC) Revenue by Application (2019-2030)
 - 9.4.1 Europe Lab-on-a-chip (LOC) Revenue by Application (2019-2024)
 - 9.4.2 Europe Lab-on-a-chip (LOC) Revenue by Application (2025-2030)
- 9.5 Europe Lab-on-a-chip (LOC) Revenue Share by Application (2019-2030)
- 9.6 Europe Lab-on-a-chip (LOC) Revenue by Country
- 9.6.1 Europe Lab-on-a-chip (LOC) Revenue by Country (2019 VS 2023 VS 2030)
- 9.6.2 Europe Lab-on-a-chip (LOC) Revenue by Country (2019-2024)
- 9.6.3 Europe Lab-on-a-chip (LOC) Revenue by Country (2025-2030)
- 9.6.4 Germany
- 9.6.5 France
- 9.6.6 U.K.
- 9.6.7 Italy
- 9.6.8 Russia

10 CHINA

- 10.1 China Lab-on-a-chip (LOC) Revenue (2019-2030)
- 10.2 China Lab-on-a-chip (LOC) Revenue by Type (2019-2030)
- 10.2.1 China Lab-on-a-chip (LOC) Revenue by Type (2019-2024)
- 10.2.2 China Lab-on-a-chip (LOC) Revenue by Type (2025-2030)
- 10.3 China Lab-on-a-chip (LOC) Revenue Share by Type (2019-2030)
- 10.4 China Lab-on-a-chip (LOC) Revenue by Application (2019-2030)
- 10.4.1 China Lab-on-a-chip (LOC) Revenue by Application (2019-2024)
- 10.4.2 China Lab-on-a-chip (LOC) Revenue by Application (2025-2030)
- 10.5 China Lab-on-a-chip (LOC) Revenue Share by Application (2019-2030)

11 ASIA (EXCLUDING CHINA)

- 11.1 Asia Lab-on-a-chip (LOC) Revenue (2019-2030)
- 11.2 Asia Lab-on-a-chip (LOC) Revenue by Type (2019-2030)
 - 11.2.1 Asia Lab-on-a-chip (LOC) Revenue by Type (2019-2024)
- 11.2.2 Asia Lab-on-a-chip (LOC) Revenue by Type (2025-2030)
- 11.3 Asia Lab-on-a-chip (LOC) Revenue Share by Type (2019-2030)
- 11.4 Asia Lab-on-a-chip (LOC) Revenue by Application (2019-2030)
 - 11.4.1 Asia Lab-on-a-chip (LOC) Revenue by Application (2019-2024)
- 11.4.2 Asia Lab-on-a-chip (LOC) Revenue by Application (2025-2030)
- 11.5 Asia Lab-on-a-chip (LOC) Revenue Share by Application (2019-2030)
- 11.6 Asia Lab-on-a-chip (LOC) Revenue by Country
 - 11.6.1 Asia Lab-on-a-chip (LOC) Revenue by Country (2019 VS 2023 VS 2030)



- 11.6.2 Asia Lab-on-a-chip (LOC) Revenue by Country (2019-2024)
- 11.6.3 Asia Lab-on-a-chip (LOC) Revenue by Country (2025-2030)
- 11.6.4 Japan
- 11.6.5 South Korea
- 11.6.6 India
- 11.6.7 Australia
- 11.6.8 China Taiwan
- 11.6.9 Southeast Asia

12 MIDDLE EAST, AFRICA, LATIN AMERICA

- 12.1 MEALA Lab-on-a-chip (LOC) Revenue (2019-2030)
- 12.2 MEALA Lab-on-a-chip (LOC) Revenue by Type (2019-2030)
 - 12.2.1 MEALA Lab-on-a-chip (LOC) Revenue by Type (2019-2024)
- 12.2.2 MEALA Lab-on-a-chip (LOC) Revenue by Type (2025-2030)
- 12.3 MEALA Lab-on-a-chip (LOC) Revenue Share by Type (2019-2030)
- 12.4 MEALA Lab-on-a-chip (LOC) Revenue by Application (2019-2030)
 - 12.4.1 MEALA Lab-on-a-chip (LOC) Revenue by Application (2019-2024)
 - 12.4.2 MEALA Lab-on-a-chip (LOC) Revenue by Application (2025-2030)
- 12.5 MEALA Lab-on-a-chip (LOC) Revenue Share by Application (2019-2030)
- 12.6 MEALA Lab-on-a-chip (LOC) Revenue by Country
 - 12.6.1 MEALA Lab-on-a-chip (LOC) Revenue by Country (2019 VS 2023 VS 2030)
 - 12.6.2 MEALA Lab-on-a-chip (LOC) Revenue by Country (2019-2024)
 - 12.6.3 MEALA Lab-on-a-chip (LOC) Revenue by Country (2025-2030)
 - 12.6.4 Mexico
 - 12.6.5 Brazil
 - 12.6.6 Israel
 - 12.6.7 Argentina
 - 12.6.8 Colombia
 - 12.6.9 Turkey
 - 12.6.10 Saudi Arabia
 - 12.6.11 UAE

13 CONCLUDING INSIGHTS

14 APPENDIX

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology



- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
 - 14.5.1 Secondary Sources
 - 14.5.2 Primary Sources
- 14.6 Disclaimer



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