

# Global IQF Cheese Market Size, Manufacturers, Opportunities and Forecast to 2030

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## Abstracts

### Summary

Individual Quick Freezing, usually abbreviated IQF, is a freezing method used in food processing industry. Products commonly frozen with IQF technologies are typically smaller pieces of food products and can range from all types of berries, fruits and vegetables diced or sliced, seafood such as shrimps and small fish, meat, poultry and even pasta, cheese and grains. Products that have been subjected to IQF are referred to as Individually Quick Frozen or IQF'd.

There has been a constant growth in the cheese industry over the last 10 years, fueled by the increasing demand for ready to eat meals, healthy snacks, organic cheese as well as higher demands from frozen pizza producers.

Today's consumers ask for convenience, thus manufacturers offer products and packaging solutions that are portable and easy to use. Many manufacturers are trying to make capital on snacking and ready-to-go cheese products as this trend is growing.

Delivering premium quality cheese products is not always easy though, since cheese, as well as most food products cannot last for too long. New product developments around the world are focusing on alternative processing solutions that preserve the cheese qualities while making is easy to use and to preserve.

IQF technology comes with the best solution for this market, with IQF cheese opening up a large market share for fine cheeses and delicate cheese products. Consumers all over the world are able to buy and consume cheese products that were very exclusive, with the help of IQF technology. Also, IQF cheese is a new and high quality frozen

product that fits very well in the existing frozen product range for ready meals and ready-to-go products such as IQF vegetables, IQF fruits, IQF meat and IQF seafood. IQF cheese is used for pizza, pasta, salads, antipasti, sandwiches, soups and bakery.

The fact that IQF cheese is easy to use and spread on other food products by the cheese processors, has also contributed to the popularity of IQF cheese on the market of frozen dairies. Choosing the right IQF freezing equipment and method is essential though to the cheese processors, as cheese is a difficult product to preserve.

The Individual Quick Frozen (IQF) Cheese market covers IQF Cow Cheese, IQF Goat Cheese, etc. The typical players include Fonterra, Granarolo SpA, Eurial GIE, Dairy Kompany, Couturier North America, etc.

According to APO Research, The global IQF Cheese market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for IQF Cheese is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for IQF Cheese is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for IQF Cheese is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of IQF Cheese include Fonterra, Granarolo, Eurial, CASA Radicci, Ets Freddy Baines, Consorzio Dal Molise, Quelac, St. Paul and Europomella, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for IQF Cheese, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their

position in the current marketplace, and make informed business decisions regarding IQF Cheese.

The IQF Cheese market size, estimations, and forecasts are provided in terms of sales volume (MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global IQF Cheese market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Fonterra

Granarolo

Eurial

CASA Radicci

Ets Freddy Baines

Consorzio Dal Molise

Quelac

St. Paul

Europomella

### IQF Cheese segment by Type

IQF Cow Cheese

IQF Goat Cheese

### IQF Cheese segment by Application

Commercial

Household

### IQF Cheese Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

## Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

## Latin America

Mexico

Brazil

Argentina

## Middle East & Africa

Turkey

Saudi Arabia

UAE

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global IQF Cheese market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of IQF Cheese and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of IQF Cheese.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

### Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market

segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of IQF Cheese manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of IQF Cheese in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.

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