

# Global IQF Cheese Market by Size, by Type, by Application, by Region, History and Forecast 2019-2030

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## Abstracts

### Summary

Individual Quick Freezing, usually abbreviated IQF, is a freezing method used in food processing industry. Products commonly frozen with IQF technologies are typically smaller pieces of food products and can range from all types of berries, fruits and vegetables diced or sliced, seafood such as shrimps and small fish, meat, poultry and even pasta, cheese and grains. Products that have been subjected to IQF are referred to as Individually Quick Frozen or IQF'd.

There has been a constant growth in the cheese industry over the last 10 years, fueled by the increasing demand for ready to eat meals, healthy snacks, organic cheese as well as higher demands from frozen pizza producers.

Today's consumers ask for convenience, thus manufacturers offer products and packaging solutions that are portable and easy to use. Many manufacturers are trying to make capital on snacking and ready-to-go cheese products as this trend is growing.

Delivering premium quality cheese products is not always easy though, since cheese, as well as most food products cannot last for too long. New product developments around the world are focusing on alternative processing solutions that preserve the cheese qualities while making is easy to use and to preserve.

IQF technology comes with the best solution for this market, with IQF cheese opening up a large market share for fine cheeses and delicate cheese products. Consumers all over the world are able to buy and consume cheese products that were very exclusive,

with the help of IQF technology. Also, IQF cheese is a new and high quality frozen product that fits very well in the existing frozen product range for ready meals and ready-to-go products such as IQF vegetables, IQF fruits, IQF meat and IQF seafood. IQF cheese is used for pizza, pasta, salads, antipasti, sandwiches, soups and bakery.

The fact that IQF cheese is easy to use and spread on other food products by the cheese processors, has also contributed to the popularity of IQF cheese on the market of frozen dairies. Choosing the right IQF freezing equipment and method is essential though to the cheese processors, as cheese is a difficult product to preserve.

The Individual Quick Frozen (IQF) Cheese market covers IQF Cow Cheese, IQF Goat Cheese, etc. The typical players include Fonterra, Granarolo SpA, Eurial GIE, Dairy Kompany, Couturier North America, etc.

According to APO Research, The global IQF Cheese market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for IQF Cheese is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for IQF Cheese is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for IQF Cheese is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for IQF Cheese is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of IQF Cheese include Fonterra, Granarolo, Eurial, CASA Radicci, Ets Freddy Baines, Consorzio Dal Molise, Quelac, St. Paul and Europomella, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for IQF Cheese, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of IQF Cheese, also provides the sales of main regions and countries. Of the upcoming market potential for IQF Cheese, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the IQF Cheese sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global IQF Cheese market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for IQF Cheese sales, projected growth trends, production technology, application and end-user industry.

#### IQF Cheese segment by Company

Fonterra

Granarolo

Eurial

CASA Radicci

Ets Freddy Baines

Consorzio Dal Molise

Quelac

St. Paul

Europomella

#### IQF Cheese segment by Type

IQF Cow Cheese

IQF Goat Cheese

#### IQF Cheese segment by Application

Commercial

Household

#### IQF Cheese segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

## Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

## Latin America

Mexico

Brazil

Argentina

## Middle East & Africa

Turkey

Saudi Arabia

UAE

## Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

#### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global IQF Cheese market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of IQF Cheese and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of IQF Cheese.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the IQF Cheese market, including product definition, global market growth prospects, market size, sales, and average price forecasts (2019-2030).

Chapter 2: Provides the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of IQF Cheese manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales of IQF Cheese in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space of each country in the world.

Chapter 7: Revenue of IQF Cheese in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space of each country in the world.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin,

product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights of the report



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Global IQF Cheese Market Size, 2019 VS 2023 VS 2030
- 1.3 Global IQF Cheese Market Size Estimates and Forecasts (2019-2030)
- 1.4 Global IQF Cheese Sales Estimates and Forecasts (2019-2030)
- 1.5 Global IQF Cheese Market Average Price (2019-2030)
- 1.6 Assumptions and Limitations
- 1.7 Study Goals and Objectives

### **2 GLOBAL IQF CHEESE MARKET DYNAMICS**

- 2.1 IQF Cheese Industry Trends
- 2.2 IQF Cheese Industry Drivers
- 2.3 IQF Cheese Industry Opportunities and Challenges
- 2.4 IQF Cheese Industry Restraints

### **3 IQF CHEESE MARKET BY MANUFACTURERS**

- 3.1 Global IQF Cheese Revenue by Manufacturers (2019-2024)
- 3.2 Global IQF Cheese Sales by Manufacturers (2019-2024)
- 3.3 Global IQF Cheese Average Sales Price by Manufacturers (2019-2024)
- 3.4 Global IQF Cheese Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global IQF Cheese Key Manufacturers Manufacturing Sites & Headquarters
- 3.6 Global IQF Cheese Manufacturers, Product Type & Application
- 3.7 Global IQF Cheese Manufacturers Commercialization Time
- 3.8 Market Competitive Analysis
  - 3.8.1 Global IQF Cheese Market CR5 and HHI
  - 3.8.2 Global Top 5 and 10 IQF Cheese Players Market Share by Revenue in 2023
  - 3.8.3 2023 IQF Cheese Tier 1, Tier 2, and Tier

### **4 IQF CHEESE MARKET BY TYPE**

- 4.1 IQF Cheese Type Introduction
  - 4.1.1 IQF Cow Cheese
  - 4.1.2 IQF Goat Cheese
- 4.2 Global IQF Cheese Sales by Type

- 4.2.1 Global IQF Cheese Sales by Type (2019 VS 2023 VS 2030)
- 4.2.2 Global IQF Cheese Sales by Type (2019-2030)
- 4.2.3 Global IQF Cheese Sales Market Share by Type (2019-2030)
- 4.3 Global IQF Cheese Revenue by Type
  - 4.3.1 Global IQF Cheese Revenue by Type (2019 VS 2023 VS 2030)
  - 4.3.2 Global IQF Cheese Revenue by Type (2019-2030)
  - 4.3.3 Global IQF Cheese Revenue Market Share by Type (2019-2030)

## **5 IQF CHEESE MARKET BY APPLICATION**

- 5.1 IQF Cheese Application Introduction
  - 5.1.1 Commercial
  - 5.1.2 Household
- 5.2 Global IQF Cheese Sales by Application
  - 5.2.1 Global IQF Cheese Sales by Application (2019 VS 2023 VS 2030)
  - 5.2.2 Global IQF Cheese Sales by Application (2019-2030)
  - 5.2.3 Global IQF Cheese Sales Market Share by Application (2019-2030)
- 5.3 Global IQF Cheese Revenue by Application
  - 5.3.1 Global IQF Cheese Revenue by Application (2019 VS 2023 VS 2030)
  - 5.3.2 Global IQF Cheese Revenue by Application (2019-2030)
  - 5.3.3 Global IQF Cheese Revenue Market Share by Application (2019-2030)

## **6 GLOBAL IQF CHEESE SALES BY REGION**

- 6.1 Global IQF Cheese Sales by Region: 2019 VS 2023 VS 2030
- 6.2 Global IQF Cheese Sales by Region (2019-2030)
  - 6.2.1 Global IQF Cheese Sales by Region (2019-2024)
  - 6.2.2 Global IQF Cheese Sales Forecasted by Region (2025-2030)
- 6.3 North America
  - 6.3.1 North America IQF Cheese Sales Growth Rate by Country: 2019 VS 2023 VS 2030
  - 6.3.2 North America IQF Cheese Sales by Country (2019-2030)
  - 6.3.3 U.S.
  - 6.3.4 Canada
- 6.4 Europe
  - 6.4.1 Europe IQF Cheese Sales Growth Rate by Country: 2019 VS 2023 VS 2030
  - 6.4.2 Europe IQF Cheese Sales by Country (2019-2030)
  - 6.4.3 Germany
  - 6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Netherlands

6.5 Asia Pacific

6.5.1 Asia Pacific IQF Cheese Sales Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific IQF Cheese Sales by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 Southeast Asia

6.5.7 India

6.5.8 Australia

6.6 LAMEA

6.6.1 LAMEA IQF Cheese Sales Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 LAMEA IQF Cheese Sales by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.6 GCC Countries

## **7 GLOBAL IQF CHEESE REVENUE BY REGION**

7.1 Global IQF Cheese Revenue by Region

7.1.1 Global IQF Cheese Revenue by Region: 2019 VS 2023 VS 2030

7.1.2 Global IQF Cheese Revenue by Region (2019-2024)

7.1.3 Global IQF Cheese Revenue by Region (2025-2030)

7.1.4 Global IQF Cheese Revenue Market Share by Region (2019-2030)

7.2 North America

7.2.1 North America IQF Cheese Revenue (2019-2030)

7.2.2 North America IQF Cheese Revenue Share by Country: 2019 VS 2023 VS 2030

7.3 Europe

7.3.1 Europe IQF Cheese Revenue (2019-2030)

7.3.2 Europe IQF Cheese Revenue Share by Country: 2019 VS 2023 VS 2030

7.4 Asia-Pacific

7.4.1 Asia-Pacific IQF Cheese Revenue (2019-2030)

7.4.2 Asia-Pacific IQF Cheese Revenue Share by Country: 2019 VS 2023 VS 2030

7.5 LAMEA

7.5.1 LAMEA IQF Cheese Revenue (2019-2030)

7.5.2 LAMEA IQF Cheese Revenue Share by Country: 2019 VS 2023 VS 2030

## 8 COMPANY PROFILES

### 8.1 Fonterra

- 8.1.1 Fonterra Company Information
- 8.1.2 Fonterra Business Overview
- 8.1.3 Fonterra IQF Cheese Sales, Price, Revenue and Gross Margin (2019-2024)
- 8.1.4 Fonterra IQF Cheese Product Portfolio
- 8.1.5 Fonterra Recent Developments

### 8.2 Granarolo

- 8.2.1 Granarolo Company Information
- 8.2.2 Granarolo Business Overview
- 8.2.3 Granarolo IQF Cheese Sales, Price, Revenue and Gross Margin (2019-2024)
- 8.2.4 Granarolo IQF Cheese Product Portfolio
- 8.2.5 Granarolo Recent Developments

### 8.3 Eurial

- 8.3.1 Eurial Company Information
- 8.3.2 Eurial Business Overview
- 8.3.3 Eurial IQF Cheese Sales, Price, Revenue and Gross Margin (2019-2024)
- 8.3.4 Eurial IQF Cheese Product Portfolio
- 8.3.5 Eurial Recent Developments

### 8.4 CASA Radicci

- 8.4.1 CASA Radicci Company Information
- 8.4.2 CASA Radicci Business Overview
- 8.4.3 CASA Radicci IQF Cheese Sales, Price, Revenue and Gross Margin (2019-2024)
- 8.4.4 CASA Radicci IQF Cheese Product Portfolio
- 8.4.5 CASA Radicci Recent Developments

### 8.5 Ets Freddy Baines

- 8.5.1 Ets Freddy Baines Company Information
- 8.5.2 Ets Freddy Baines Business Overview
- 8.5.3 Ets Freddy Baines IQF Cheese Sales, Price, Revenue and Gross Margin (2019-2024)
- 8.5.4 Ets Freddy Baines IQF Cheese Product Portfolio
- 8.5.5 Ets Freddy Baines Recent Developments

### 8.6 Consorzio Dal Molise

- 8.6.1 Consorzio Dal Molise Company Information
- 8.6.2 Consorzio Dal Molise Business Overview
- 8.6.3 Consorzio Dal Molise IQF Cheese Sales, Price, Revenue and Gross Margin

(2019-2024)

8.6.4 Consorzio Dal Molise IQF Cheese Product Portfolio

8.6.5 Consorzio Dal Molise Recent Developments

8.7 Quelac

8.7.1 Quelac Company Information

8.7.2 Quelac Business Overview

8.7.3 Quelac IQF Cheese Sales, Price, Revenue and Gross Margin (2019-2024)

8.7.4 Quelac IQF Cheese Product Portfolio

8.7.5 Quelac Recent Developments

8.8 St. Paul

8.8.1 St. Paul Company Information

8.8.2 St. Paul Business Overview

8.8.3 St. Paul IQF Cheese Sales, Price, Revenue and Gross Margin (2019-2024)

8.8.4 St. Paul IQF Cheese Product Portfolio

8.8.5 St. Paul Recent Developments

8.9 Europomella

8.9.1 Europomella Company Information

8.9.2 Europomella Business Overview

8.9.3 Europomella IQF Cheese Sales, Price, Revenue and Gross Margin (2019-2024)

8.9.4 Europomella IQF Cheese Product Portfolio

8.9.5 Europomella Recent Developments

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

9.1 IQF Cheese Value Chain Analysis

9.1.1 IQF Cheese Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 IQF Cheese Production Mode & Process

9.2 IQF Cheese Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 IQF Cheese Distributors

9.2.3 IQF Cheese Customers

## **10 CONCLUDING INSIGHTS**

## **11 APPENDIX**

11.1 Reasons for Doing This Study

- 11.2 Research Methodology
- 11.3 Research Process
- 11.4 Authors List of This Report
- 11.5 Data Source
  - 11.5.1 Secondary Sources
  - 11.5.2 Primary Sources
- 11.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. IQF Cheese Industry Trends

Table 2. IQF Cheese Industry Drivers

Table 3. IQF Cheese Industry Opportunities and Challenges

Table 4. IQF Cheese Industry Restraints

Table 5. Global IQF Cheese Revenue by Manufacturers (US\$ Million) & (2019-2024)

Table 6. Global IQF Cheese Revenue Market Share by Manufacturers (2019-2024)

Table 7. Global IQF Cheese Sales by Manufacturers (MT) & (2019-2024)

Table 8. Global IQF Cheese Sales Market Share by Manufacturers

Table 9. Global IQF Cheese Average Sales Price (USD/MT) of Manufacturers (2019-2024)

Table 10. Global IQF Cheese Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 11. Global IQF Cheese Key Manufacturers Manufacturing Sites & Headquarters

Table 12. Global IQF Cheese Manufacturers, Product Type & Application

Table 13. Global IQF Cheese Manufacturers Commercialization Time

Table 14. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Global IQF Cheese by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)

Table 16. Major Manufacturers of IQF Cow Cheese

Table 17. Major Manufacturers of IQF Goat Cheese

Table 18. Global IQF Cheese Sales by Type 2019 VS 2023 VS 2030 (MT)

Table 19. Global IQF Cheese Sales by Type (2019-2024) & (MT)

Table 20. Global IQF Cheese Sales by Type (2025-2030) & (MT)

Table 21. Global IQF Cheese Sales Market Share by Type (2019-2024)

Table 22. Global IQF Cheese Sales Market Share by Type (2025-2030)

Table 23. Global IQF Cheese Revenue by Type 2019 VS 2023 VS 2030 (MT)

Table 24. Global IQF Cheese Revenue by Type (2019-2024) & (MT)

Table 25. Global IQF Cheese Revenue by Type (2025-2030) & (MT)

Table 26. Global IQF Cheese Revenue Market Share by Type (2019-2024)

Table 27. Global IQF Cheese Revenue Market Share by Type (2025-2030)

Table 28. Major Manufacturers of Commercial

Table 29. Major Manufacturers of Household

Table 30. Global IQF Cheese Sales by Application 2019 VS 2023 VS 2030 (MT)

Table 31. Global IQF Cheese Sales by Application (2019-2024) & (MT)

Table 32. Global IQF Cheese Sales by Application (2025-2030) & (MT)

Table 33. Global IQF Cheese Sales Market Share by Application (2019-2024)



- Table 34. Global IQF Cheese Sales Market Share by Application (2025-2030)
- Table 35. Global IQF Cheese Revenue by Application 2019 VS 2023 VS 2030 (MT)
- Table 36. Global IQF Cheese Revenue by Application (2019-2024) & (MT)
- Table 37. Global IQF Cheese Revenue by Application (2025-2030) & (MT)
- Table 38. Global IQF Cheese Revenue Market Share by Application (2019-2024)
- Table 39. Global IQF Cheese Revenue Market Share by Application (2025-2030)
- Table 40. Global IQF Cheese Sales by Region: 2019 VS 2023 VS 2030 (MT)
- Table 41. Global IQF Cheese Sales by Region (2019-2024) & (MT)
- Table 42. Global IQF Cheese Sales Market Share by Region (2019-2024)
- Table 43. Global IQF Cheese Sales Forecasted by Region (2025-2030) & (MT)
- Table 44. Global IQF Cheese Sales Forecasted Market Share by Region (2025-2030)
- Table 45. North America IQF Cheese Sales Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)
- Table 46. North America IQF Cheese Sales by Country (2019-2024) & (MT)
- Table 47. North America IQF Cheese Sales by Country (2025-2030) & (MT)
- Table 48. Europe IQF Cheese Sales Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)
- Table 49. Europe IQF Cheese Sales by Country (2019-2024) & (MT)
- Table 50. Europe IQF Cheese Sales by Country (2025-2030) & (MT)
- Table 51. Asia Pacific IQF Cheese Sales Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)
- Table 52. Asia Pacific IQF Cheese Sales by Country (2019-2024) & (MT)
- Table 53. Asia Pacific IQF Cheese Sales by Country (2025-2030) & (MT)
- Table 54. LAMEA IQF Cheese Sales Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)
- Table 55. LAMEA IQF Cheese Sales by Country (2019-2024) & (MT)
- Table 56. LAMEA IQF Cheese Sales by Country (2025-2030) & (MT)
- Table 57. Global IQF Cheese Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 58. Global IQF Cheese Revenue by Region (2019-2024) & (US\$ Million)
- Table 59. Global IQF Cheese Revenue by Region (2025-2030) & (US\$ Million)
- Table 60. Global IQF Cheese Revenue Market Share by Region (2019-2024)
- Table 61. Global IQF Cheese Revenue Market Share by Region (2025-2030)
- Table 62. Fonterra Company Information
- Table 63. Fonterra Business Overview
- Table 64. Fonterra IQF Cheese Sales (MT), Price (USD/MT), Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 65. Fonterra IQF Cheese Product Portfolio
- Table 66. Fonterra Recent Development



- Table 67. Granarolo Company Information
- Table 68. Granarolo Business Overview
- Table 69. Granarolo IQF Cheese Sales (MT), Price (USD/MT), Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 70. Granarolo IQF Cheese Product Portfolio
- Table 71. Granarolo Recent Development
- Table 72. Eurial Company Information
- Table 73. Eurial Business Overview
- Table 74. Eurial IQF Cheese Sales (MT), Price (USD/MT), Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 75. Eurial IQF Cheese Product Portfolio
- Table 76. Eurial Recent Development
- Table 77. CASA Radicci Company Information
- Table 78. CASA Radicci Business Overview
- Table 79. CASA Radicci IQF Cheese Sales (MT), Price (USD/MT), Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 80. CASA Radicci IQF Cheese Product Portfolio
- Table 81. CASA Radicci Recent Development
- Table 82. Ets Freddy Baines Company Information
- Table 83. Ets Freddy Baines Business Overview
- Table 84. Ets Freddy Baines IQF Cheese Sales (MT), Price (USD/MT), Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 85. Ets Freddy Baines IQF Cheese Product Portfolio
- Table 86. Ets Freddy Baines Recent Development
- Table 87. Consorzio Dal Molise Company Information
- Table 88. Consorzio Dal Molise Business Overview
- Table 89. Consorzio Dal Molise IQF Cheese Sales (MT), Price (USD/MT), Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 90. Consorzio Dal Molise IQF Cheese Product Portfolio
- Table 91. Consorzio Dal Molise Recent Development
- Table 92. Quelac Company Information
- Table 93. Quelac Business Overview
- Table 94. Quelac IQF Cheese Sales (MT), Price (USD/MT), Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 95. Quelac IQF Cheese Product Portfolio
- Table 96. Quelac Recent Development
- Table 97. St. Paul Company Information
- Table 98. St. Paul Business Overview
- Table 99. St. Paul IQF Cheese Sales (MT), Price (USD/MT), Revenue (US\$ Million) and

Gross Margin (2019-2024)

Table 100. St. Paul IQF Cheese Product Portfolio

Table 101. St. Paul Recent Development

Table 102. Europomella Company Information

Table 103. Europomella Business Overview

Table 104. Europomella IQF Cheese Sales (MT), Price (USD/MT), Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 105. Europomella IQF Cheese Product Portfolio

Table 106. Europomella Recent Development

Table 107. Key Raw Materials

Table 108. Raw Materials Key Suppliers

Table 109. IQF Cheese Distributors List

Table 110. IQF Cheese Customers List

Table 111. Research Programs/Design for This Report

Table 112. Authors List of This Report

Table 113. Secondary Sources

Table 114. Primary Sources

## List Of Figures

### LIST OF FIGURES

- Figure 1. IQF Cheese Product Picture
- Figure 2. Global IQF Cheese Market Size (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global IQF Cheese Market Size (2019-2030) & (US\$ Million)
- Figure 4. Global IQF Cheese Sales (2019-2030) & (MT)
- Figure 5. Global IQF Cheese Average Price (USD/MT) & (2019-2030)
- Figure 6. Global Top 5 and 10 IQF Cheese Players Market Share by Revenue in 2023
- Figure 7. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 8. IQF Cow Cheese Picture
- Figure 9. IQF Goat Cheese Picture
- Figure 10. Global IQF Cheese Sales by Type (2019 VS 2023 VS 2030) & (MT)
- Figure 11. Global IQF Cheese Sales Market Share 2019 VS 2023 VS 2030
- Figure 12. Global IQF Cheese Sales Market Share by Type (2019-2030)
- Figure 13. Global IQF Cheese Revenue by Type (2019 VS 2023 VS 2030) & (MT)
- Figure 14. Global IQF Cheese Revenue Market Share 2019 VS 2023 VS 2030
- Figure 15. Global IQF Cheese Revenue Market Share by Type (2019-2030)
- Figure 16. Commercial Picture
- Figure 17. Household Picture
- Figure 18. Global IQF Cheese Sales by Application (2019 VS 2023 VS 2030) & (MT)
- Figure 19. Global IQF Cheese Sales Market Share 2019 VS 2023 VS 2030
- Figure 20. Global IQF Cheese Sales Market Share by Application (2019-2030)
- Figure 21. Global IQF Cheese Revenue by Application (2019 VS 2023 VS 2030) & (MT)
- Figure 22. Global IQF Cheese Revenue Market Share 2019 VS 2023 VS 2030
- Figure 23. Global IQF Cheese Revenue Market Share by Application (2019-2030)
- Figure 24. North America IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 25. North America IQF Cheese Sales Market Share by Country (2019-2030)
- Figure 26. U.S. IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 27. Canada IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 28. Europe IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 29. Europe IQF Cheese Sales Market Share by Country (2019-2030)
- Figure 30. Germany IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 31. France IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 32. U.K. IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 33. Italy IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 34. Netherlands IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 35. Asia Pacific IQF Cheese Sales and Growth Rate (2019-2030) & (MT)

- Figure 36. Asia Pacific IQF Cheese Sales Market Share by Country (2019-2030)
- Figure 37. China IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 38. Japan IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 39. South Korea IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 40. Southeast Asia IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 41. India IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 42. Australia IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 43. LAMEA IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 44. LAMEA IQF Cheese Sales Market Share by Country (2019-2030)
- Figure 45. Mexico IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 46. Brazil IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 47. Turkey IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 48. GCC Countries IQF Cheese Sales and Growth Rate (2019-2030) & (MT)
- Figure 49. Global IQF Cheese Revenue (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 50. Global IQF Cheese Revenue Market Share by Region in Percentage: 2023 Versus 2030
- Figure 51. North America IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Figure 52. North America IQF Cheese Revenue Share by Country: 2019 VS 2023 VS 2030
- Figure 53. Europe IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Figure 54. Europe IQF Cheese Revenue Share by Country: 2019 VS 2023 VS 2030
- Figure 55. Asia-Pacific IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Figure 56. Asia-Pacific IQF Cheese Revenue Share by Country: 2019 VS 2023 VS 2030
- Figure 57. LAMEA IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Figure 58. LAMEA IQF Cheese Revenue Share by Country: 2019 VS 2023 VS 2030
- Figure 59. IQF Cheese Value Chain
- Figure 60. Manufacturing Cost Structure
- Figure 61. IQF Cheese Production Mode & Process
- Figure 62. Direct Comparison with Distribution Share
- Figure 63. Distributors Profiles
- Figure 64. Years Considered
- Figure 65. Research Process
- Figure 66. Key Executives Interviewed

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