

Global IQF Cheese Market Analysis and Forecast 2024-2030

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Abstracts

Summary

Individual Quick Freezing, usually abbreviated IQF, is a freezing method used in food processing industry. Products commonly frozen with IQF technologies are typically smaller pieces of food products and can range from all types of berries, fruits and vegetables diced or sliced, seafood such as shrimps and small fish, meat, poultry and even pasta, cheese and grains. Products that have been subjected to IQF are referred to as Individually Quick Frozen or IQF'd.

There has been a constant growth in the cheese industry over the last 10 years, fueled by the increasing demand for ready to eat meals, healthy snacks, organic cheese as well as higher demands from frozen pizza producers.

Today's consumers ask for convenience, thus manufacturers offer products and packaging solutions that are portable and easy to use. Many manufacturers are trying to make capital on snacking and ready—to—go cheese products as this trend is growing.

Delivering premium quality cheese products is not always easy though, since cheese, as well as most food products cannot last for too long. New product developments around the world are focusing on alternative processing solutions that preserve the cheese qualities while making is easy to use and to preserve.

IQF technology comes with the best solution for this market, with IQF cheese opening up a large market share for fine cheeses and delicate cheese products. Consumers all over the world are able to buy and consume cheese products that were very exclusive, with the help of IQF technology. Also, IQF cheese is a new and high quality frozen



product that fits very well in the existing frozen product range for ready meals and ready-to-go products such as IQF vegetables, IQF fruits, IQF meat and IQF seafood. IQF cheese is used for pizza, pasta, salads, antipasti, sandwiches, soups and bakery.

The fact that IQF cheese is easy to use and spread on other food products by the cheese processors, has also contributed to the popularity of IQF cheese on the market of frozen dairies. Choosing the right IQF freezing equipment and method is essential though to the cheese processors, as cheese is a difficult product to preserve.

The Individual Quick Frozen (IQF) Cheese market covers IQF Cow Cheese, IQF Goat Cheese, etc. The typical players include Fonterra, Granarolo SpA, Eurial GIE, Dairy Kompany, Couturier North America, etc.

According to APO Research, The global IQF Cheese market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for IQF Cheese is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for IQF Cheese is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for IQF Cheese is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for IQF Cheese is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of IQF Cheese include Fonterra, Granarolo, Eurial, CASA Radicci, Ets Freddy Baines, Consorzio Dal Molise, Quelac, St. Paul and Europomella, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for IQF Cheese, sales, revenue and



price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of IQF Cheese, also provides the sales of main regions and countries. Of the upcoming market potential for IQF Cheese, and key regions or countries of focus to forecast this market into various segments and subsegments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the IQF Cheese sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global IQF Cheese market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for IQF Cheese sales, projected growth trends, production technology, application and end-user industry.

Fonterra

Granarolo

Eurial

CASA Radicci

Ets Freddy Baines

Consorzio Dal Molise

Quelac

IQF Cheese segment by Company



St. Paul
Europomella
IQF Cheese segment by Type
IQF Cow Cheese
IQF Goat Cheese
IQF Cheese segment by Application
Commercial
Household
nousenoid
IQF Cheese segment by Region
North America
U.S.
Canada
Europe
Germany
France
U.K.
Italy
Russia



Asia-Pacific		
China		
Japan		
South Korea		
India		
Australia		
China Taiwan		
Indonesia		
Thailand		
Malaysia		
Latin America		
Mexico		
Brazil		
Argentina		
Middle East & Africa		
Turkey		
Saudi Arabia		
UAE		

Study Objectives



- 1. To analyze and research the global status and future forecast, involving growth rate (CAGR), market share, historical and forecast.
- 2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify significant trends, drivers, influence factors in global and regions.
- 6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global IQF Cheese market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of IQF Cheese and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.



- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of IQF Cheese.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Sales (consumption), revenue of IQF Cheese in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 4: Detailed analysis of IQF Cheese manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 5: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 6: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 7: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, IQF Cheese sales, revenue, price, gross margin, and recent



development, etc.

Chapter 8: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 9: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 10: China type, by application, sales, and revenue for each segment.

Chapter 11: Asia (excluding China) type, by application and by region, sales, and revenue for each segment.

Chapter 12: Middle East, Africa, and Latin America type, by application and by country, sales, and revenue for each segment.

Chapter 13: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 14: The main concluding insights of the report.



Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 IQF Cheese Market by Type
 - 1.2.1 Global IQF Cheese Market Size by Type, 2019 VS 2023 VS 2030
 - 1.2.2 IQF Cow Cheese
 - 1.2.3 IQF Goat Cheese
- 1.3 IQF Cheese Market by Application
 - 1.3.1 Global IQF Cheese Market Size by Application, 2019 VS 2023 VS 2030
 - 1.3.2 Commercial
 - 1.3.3 Household
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

2 IQF CHEESE MARKET DYNAMICS

- 2.1 IQF Cheese Industry Trends
- 2.2 IQF Cheese Industry Drivers
- 2.3 IQF Cheese Industry Opportunities and Challenges
- 2.4 IQF Cheese Industry Restraints

3 GLOBAL MARKET GROWTH PROSPECTS

- 3.1 Global IQF Cheese Revenue Estimates and Forecasts (2019-2030)
- 3.2 Global IQF Cheese Revenue by Region
 - 3.2.1 Global IQF Cheese Revenue by Region: 2019 VS 2023 VS 2030
 - 3.2.2 Global IQF Cheese Revenue by Region (2019-2024)
 - 3.2.3 Global IQF Cheese Revenue by Region (2025-2030)
- 3.2.4 Global IQF Cheese Revenue Market Share by Region (2019-2030)
- 3.3 Global IQF Cheese Sales Estimates and Forecasts 2019-2030
- 3.4 Global IQF Cheese Sales by Region
 - 3.4.1 Global IQF Cheese Sales by Region: 2019 VS 2023 VS 2030
 - 3.4.2 Global IQF Cheese Sales by Region (2019-2024)
 - 3.4.3 Global IQF Cheese Sales by Region (2025-2030)
 - 3.4.4 Global IQF Cheese Sales Market Share by Region (2019-2030)
- 3.5 US & Canada
- 3.6 Europe



- 3.7 China
- 3.8 Asia (Excluding China)
- 3.9 Middle East, Africa and Latin America

4 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 4.1 Global IQF Cheese Revenue by Manufacturers
 - 4.1.1 Global IQF Cheese Revenue by Manufacturers (2019-2024)
 - 4.1.2 Global IQF Cheese Revenue Market Share by Manufacturers (2019-2024)
 - 4.1.3 Global IQF Cheese Manufacturers Revenue Share Top 10 and Top 5 in 2023
- 4.2 Global IQF Cheese Sales by Manufacturers
 - 4.2.1 Global IQF Cheese Sales by Manufacturers (2019-2024)
 - 4.2.2 Global IQF Cheese Sales Market Share by Manufacturers (2019-2024)
- 4.2.3 Global IQF Cheese Manufacturers Sales Share Top 10 and Top 5 in 2023
- 4.3 Global IQF Cheese Sales Price by Manufacturers (2019-2024)
- 4.4 Global IQF Cheese Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- 4.5 Global IQF Cheese Key Manufacturers Manufacturing Sites & Headquarters
- 4.6 Global IQF Cheese Manufacturers, Product Type & Application
- 4.7 Global IQF Cheese Manufacturers Commercialization Time
- 4.8 Market Competitive Analysis
 - 4.8.1 Global IQF Cheese Market CR5 and HHI
 - 4.8.2 2023 IQF Cheese Tier 1, Tier 2, and Tier

5 IQF CHEESE MARKET BY TYPE

- 5.1 Global IQF Cheese Revenue by Type
 - 5.1.1 Global IQF Cheese Revenue by Type (2019 VS 2023 VS 2030)
 - 5.1.2 Global IQF Cheese Revenue by Type (2019-2030) & (US\$ Million)
 - 5.1.3 Global IQF Cheese Revenue Market Share by Type (2019-2030)
- 5.2 Global IQF Cheese Sales by Type
 - 5.2.1 Global IQF Cheese Sales by Type (2019 VS 2023 VS 2030)
 - 5.2.2 Global IQF Cheese Sales by Type (2019-2030) & (MT)
 - 5.2.3 Global IQF Cheese Sales Market Share by Type (2019-2030)
- 5.3 Global IQF Cheese Price by Type

6 IQF CHEESE MARKET BY APPLICATION

- 6.1 Global IQF Cheese Revenue by Application
 - 6.1.1 Global IQF Cheese Revenue by Application (2019 VS 2023 VS 2030)



- 6.1.2 Global IQF Cheese Revenue by Application (2019-2030) & (US\$ Million)
- 6.1.3 Global IQF Cheese Revenue Market Share by Application (2019-2030)
- 6.2 Global IQF Cheese Sales by Application
 - 6.2.1 Global IQF Cheese Sales by Application (2019 VS 2023 VS 2030)
 - 6.2.2 Global IQF Cheese Sales by Application (2019-2030) & (MT)
 - 6.2.3 Global IQF Cheese Sales Market Share by Application (2019-2030)
- 6.3 Global IQF Cheese Price by Application

7 COMPANY PROFILES

- 7.1 Fonterra
 - 7.1.1 Fonterra Comapny Information
 - 7.1.2 Fonterra Business Overview
 - 7.1.3 Fonterra IQF Cheese Sales, Revenue, Price and Gross Margin (2019-2024)
 - 7.1.4 Fonterra IQF Cheese Product Portfolio
 - 7.1.5 Fonterra Recent Developments
- 7.2 Granarolo
 - 7.2.1 Granarolo Comapny Information
 - 7.2.2 Granarolo Business Overview
 - 7.2.3 Granarolo IQF Cheese Sales, Revenue, Price and Gross Margin (2019-2024)
 - 7.2.4 Granarolo IQF Cheese Product Portfolio
 - 7.2.5 Granarolo Recent Developments
- 7.3 Eurial
 - 7.3.1 Eurial Comapny Information
 - 7.3.2 Eurial Business Overview
 - 7.3.3 Eurial IQF Cheese Sales, Revenue, Price and Gross Margin (2019-2024)
 - 7.3.4 Eurial IQF Cheese Product Portfolio
 - 7.3.5 Eurial Recent Developments
- 7.4 CASA Radicci
 - 7.4.1 CASA Radicci Comapny Information
 - 7.4.2 CASA Radicci Business Overview
- 7.4.3 CASA Radicci IQF Cheese Sales, Revenue, Price and Gross Margin (2019-2024)
 - 7.4.4 CASA Radicci IQF Cheese Product Portfolio
 - 7.4.5 CASA Radicci Recent Developments
- 7.5 Ets Freddy Baines
 - 7.5.1 Ets Freddy Baines Comapny Information
 - 7.5.2 Ets Freddy Baines Business Overview
 - 7.5.3 Ets Freddy Baines IQF Cheese Sales, Revenue, Price and Gross Margin



(2019-2024)

- 7.5.4 Ets Freddy Baines IQF Cheese Product Portfolio
- 7.5.5 Ets Freddy Baines Recent Developments
- 7.6 Consorzio Dal Molise
 - 7.6.1 Consorzio Dal Molise Comapny Information
 - 7.6.2 Consorzio Dal Molise Business Overview
- 7.6.3 Consorzio Dal Molise IQF Cheese Sales, Revenue, Price and Gross Margin (2019-2024)
- 7.6.4 Consorzio Dal Molise IQF Cheese Product Portfolio
- 7.6.5 Consorzio Dal Molise Recent Developments
- 7.7 Quelac
 - 7.7.1 Quelac Comapny Information
 - 7.7.2 Quelac Business Overview
- 7.7.3 Quelac IQF Cheese Sales, Revenue, Price and Gross Margin (2019-2024)
- 7.7.4 Quelac IQF Cheese Product Portfolio
- 7.7.5 Quelac Recent Developments
- 7.8 St. Paul
 - 7.8.1 St. Paul Comapny Information
- 7.8.2 St. Paul Business Overview
- 7.8.3 St. Paul IQF Cheese Sales, Revenue, Price and Gross Margin (2019-2024)
- 7.8.4 St. Paul IQF Cheese Product Portfolio
- 7.8.5 St. Paul Recent Developments
- 7.9 Europomella
 - 7.9.1 Europomella Comapny Information
 - 7.9.2 Europomella Business Overview
 - 7.9.3 Europomella IQF Cheese Sales, Revenue, Price and Gross Margin (2019-2024)
 - 7.9.4 Europomella IQF Cheese Product Portfolio
 - 7.9.5 Europomella Recent Developments

8 NORTH AMERICA

- 8.1 North America IQF Cheese Market Size by Type
 - 8.1.1 North America IQF Cheese Revenue by Type (2019-2030)
 - 8.1.2 North America IQF Cheese Sales by Type (2019-2030)
 - 8.1.3 North America IQF Cheese Price by Type (2019-2030)
- 8.2 North America IQF Cheese Market Size by Application
 - 8.2.1 North America IQF Cheese Revenue by Application (2019-2030)
 - 8.2.2 North America IQF Cheese Sales by Application (2019-2030)
 - 8.2.3 North America IQF Cheese Price by Application (2019-2030)



- 8.3 North America IQF Cheese Market Size by Country
- 8.3.1 North America IQF Cheese Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
 - 8.3.2 North America IQF Cheese Sales by Country (2019 VS 2023 VS 2030)
 - 8.3.3 North America IQF Cheese Price by Country (2019-2030)
 - 8.3.4 U.S.
 - 8.3.5 Canada

9 EUROPE

- 9.1 Europe IQF Cheese Market Size by Type
 - 9.1.1 Europe IQF Cheese Revenue by Type (2019-2030)
 - 9.1.2 Europe IQF Cheese Sales by Type (2019-2030)
 - 9.1.3 Europe IQF Cheese Price by Type (2019-2030)
- 9.2 Europe IQF Cheese Market Size by Application
 - 9.2.1 Europe IQF Cheese Revenue by Application (2019-2030)
 - 9.2.2 Europe IQF Cheese Sales by Application (2019-2030)
 - 9.2.3 Europe IQF Cheese Price by Application (2019-2030)
- 9.3 Europe IQF Cheese Market Size by Country
 - 9.3.1 Europe IQF Cheese Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
 - 9.3.2 Europe IQF Cheese Sales by Country (2019 VS 2023 VS 2030)
 - 9.3.3 Europe IQF Cheese Price by Country (2019-2030)
 - 9.3.4 Germany
 - 9.3.5 France
 - 9.3.6 U.K.
 - 9.3.7 Italy
 - 9.3.8 Russia

10 CHINA

- 10.1 China IQF Cheese Market Size by Type
 - 10.1.1 China IQF Cheese Revenue by Type (2019-2030)
 - 10.1.2 China IQF Cheese Sales by Type (2019-2030)
 - 10.1.3 China IQF Cheese Price by Type (2019-2030)
- 10.2 China IQF Cheese Market Size by Application
 - 10.2.1 China IQF Cheese Revenue by Application (2019-2030)
 - 10.2.2 China IQF Cheese Sales by Application (2019-2030)
 - 10.2.3 China IQF Cheese Price by Application (2019-2030)



11 ASIA (EXCLUDING CHINA)

- 11.1 Asia IQF Cheese Market Size by Type
 - 11.1.1 Asia IQF Cheese Revenue by Type (2019-2030)
 - 11.1.2 Asia IQF Cheese Sales by Type (2019-2030)
 - 11.1.3 Asia IQF Cheese Price by Type (2019-2030)
- 11.2 Asia IQF Cheese Market Size by Application
 - 11.2.1 Asia IQF Cheese Revenue by Application (2019-2030)
 - 11.2.2 Asia IQF Cheese Sales by Application (2019-2030)
 - 11.2.3 Asia IQF Cheese Price by Application (2019-2030)
- 11.3 Asia IQF Cheese Market Size by Country
 - 11.3.1 Asia IQF Cheese Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
 - 11.3.2 Asia IQF Cheese Sales by Country (2019 VS 2023 VS 2030)
 - 11.3.3 Asia IQF Cheese Price by Country (2019-2030)
 - 11.3.4 Japan
 - 11.3.5 South Korea
 - 11.3.6 India
 - 11.3.7 Australia
 - 11.3.8 China Taiwan
 - 11.3.9 Southeast Asia

12 MIDDLE EAST, AFRICA AND LATIN AMERICA

- 12.1 MEALA IQF Cheese Market Size by Type
 - 12.1.1 MEALA IQF Cheese Revenue by Type (2019-2030)
 - 12.1.2 MEALA IQF Cheese Sales by Type (2019-2030)
 - 12.1.3 MEALA IQF Cheese Price by Type (2019-2030)
- 12.2 MEALA IQF Cheese Market Size by Application
- 12.2.1 MEALA IQF Cheese Revenue by Application (2019-2030)
- 12.2.2 MEALA IQF Cheese Sales by Application (2019-2030)
- 12.2.3 MEALA IQF Cheese Price by Application (2019-2030)
- 12.3 MEALA IQF Cheese Market Size by Country
 - 12.3.1 MEALA IQF Cheese Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
 - 12.3.2 MEALA IQF Cheese Sales by Country (2019 VS 2023 VS 2030)
 - 12.3.3 MEALA IQF Cheese Price by Country (2019-2030)
 - 12.3.4 Mexico
 - 12.3.5 Brazil
 - 12.3.6 Israel
 - 12.3.7 Argentina



- 12.3.8 Colombia
- 12.3.9 Turkey
- 12.3.10 Saudi Arabia
- 12.3.11 UAE

13 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 13.1 IQF Cheese Value Chain Analysis
 - 13.1.1 IQF Cheese Key Raw Materials
 - 13.1.2 Raw Materials Key Suppliers
 - 13.1.3 Manufacturing Cost Structure
 - 13.1.4 IQF Cheese Production Mode & Process
- 13.2 IQF Cheese Sales Channels Analysis
 - 13.2.1 Direct Comparison with Distribution Share
 - 13.2.2 IQF Cheese Distributors
 - 13.2.3 IQF Cheese Customers

14 CONCLUDING INSIGHTS

15 APPENDIX

- 15.1 Reasons for Doing This Study
- 15.2 Research Methodology
- 15.3 Research Process
- 15.4 Authors List of This Report
- 15.5 Data Source
 - 15.5.1 Secondary Sources
 - 15.5.2 Primary Sources
- 15.6 Disclaimer



List Of Tables

LIST OF TABLES

- Table 1. Global IQF Cheese Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Table 2. IQF Cow Cheese Major Manufacturers
- Table 3. IQF Goat Cheese Major Manufacturers
- Table 4. Global IQF Cheese Market Size Growth Rate by Application (US\$ Million),
- 2019 VS 2023 VS 2030
- Table 5. Commercial Major Manufacturers
- Table 6. Household Major Manufacturers
- Table 7. IQF Cheese Industry Trends
- Table 8. IQF Cheese Industry Drivers
- Table 9. IQF Cheese Industry Opportunities and Challenges
- Table 10. IQF Cheese Industry Restraints
- Table 11. Global IQF Cheese Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 12. Global IQF Cheese Revenue by Region (2019-2024) & (US\$ Million)
- Table 13. Global IQF Cheese Revenue by Region (2025-2030) & (US\$ Million)
- Table 14. Global IQF Cheese Revenue Market Share by Region (2019-2024)
- Table 15. Global IQF Cheese Revenue Market Share by Region (2025-2030)
- Table 16. Global IQF Cheese Sales Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (MT)
- Table 17. Global IQF Cheese Sales by Region (2019-2024) & (MT)
- Table 18. Global IQF Cheese Sales by Region (2025-2030) & (MT)
- Table 19. Global IQF Cheese Sales Market Share by Region (2019-2024)
- Table 20. Global IQF Cheese Sales Market Share by Region (2025-2030)
- Table 21. Global IQF Cheese Revenue by Manufacturers (US\$ Million) & (2019-2024)
- Table 22. Global IQF Cheese Revenue Market Share by Manufacturers (2019-2024)
- Table 23. Global IQF Cheese Sales by Manufacturers (US\$ Million) & (2019-2024)
- Table 24. Global IQF Cheese Sales Market Share by Manufacturers (2019-2024)
- Table 25. Global IQF Cheese Sales Price (USD/MT) of Manufacturers (2019-2024)
- Table 26. Global IQF Cheese Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 27. Global IQF Cheese Key Manufacturers Manufacturing Sites & Headquarters
- Table 28. Global IQF Cheese Manufacturers, Product Type & Application
- Table 29. Global IQF Cheese Manufacturers Commercialization Time
- Table 30. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 31. Global IQF Cheese by Manufacturers Type (Tier 1, Tier 2, and Tier 3) &



(based on the Revenue of 2023)

- Table 32. Global IQF Cheese Revenue by Type 2019 VS 2023 VS 2030 (US\$ Million)
- Table 33. Global IQF Cheese Revenue by Type (2019-2024) & (US\$ Million)
- Table 34. Global IQF Cheese Revenue by Type (2025-2030) & (US\$ Million)
- Table 35. Global IQF Cheese Revenue Market Share by Type (2019-2024)
- Table 36. Global IQF Cheese Revenue Market Share by Type (2025-2030)
- Table 37. Global IQF Cheese Sales by Type 2019 VS 2023 VS 2030 (MT)
- Table 38. Global IQF Cheese Sales by Type (2019-2024) & (MT)
- Table 39. Global IQF Cheese Sales by Type (2025-2030) & (MT)
- Table 40. Global IQF Cheese Sales Market Share by Type (2019-2024)
- Table 41. Global IQF Cheese Sales Market Share by Type (2025-2030)
- Table 42. Global IQF Cheese Price by Type (2019-2024) & (USD/MT)
- Table 43. Global IQF Cheese Price by Type (2025-2030) & (USD/MT)
- Table 44. Global IQF Cheese Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)
- Table 45. Global IQF Cheese Revenue by Application (2019-2024) & (US\$ Million)
- Table 46. Global IQF Cheese Revenue by Application (2025-2030) & (US\$ Million)
- Table 47. Global IQF Cheese Revenue Market Share by Application (2019-2024)
- Table 48. Global IQF Cheese Revenue Market Share by Application (2025-2030)
- Table 49. Global IQF Cheese Sales by Application 2019 VS 2023 VS 2030 (MT)
- Table 50. Global IQF Cheese Sales by Application (2019-2024) & (MT)
- Table 51. Global IQF Cheese Sales by Application (2025-2030) & (MT)
- Table 52. Global IQF Cheese Sales Market Share by Application (2019-2024)
- Table 53. Global IQF Cheese Sales Market Share by Application (2025-2030)
- Table 54. Global IQF Cheese Price by Application (2019-2024) & (USD/MT)
- Table 55. Global IQF Cheese Price by Application (2025-2030) & (USD/MT)
- Table 56. Fonterra Company Information
- Table 57. Fonterra Business Overview
- Table 58. Fonterra IQF Cheese Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 59. Fonterra IQF Cheese Product Portfolio
- Table 60. Fonterra Recent Development
- Table 61. Granarolo Company Information
- Table 62. Granarolo Business Overview
- Table 63. Granarolo IQF Cheese Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 64. Granarolo IQF Cheese Product Portfolio
- Table 65. Granarolo Recent Development
- Table 66. Eurial Company Information



Table 67. Eurial Business Overview

Table 68. Eurial IQF Cheese Sales (MT), Revenue (US\$ Million), Price (USD/MT) and

Gross Margin (2019-2024)

Table 69. Eurial IQF Cheese Product Portfolio

Table 70. Eurial Recent Development

Table 71. CASA Radicci Company Information

Table 72. CASA Radicci Business Overview

Table 73. CASA Radicci IQF Cheese Sales (MT), Revenue (US\$ Million), Price

(USD/MT) and Gross Margin (2019-2024)

Table 74. CASA Radicci IQF Cheese Product Portfolio

Table 75. CASA Radicci Recent Development

Table 76. Ets Freddy Baines Company Information

Table 77. Ets Freddy Baines Business Overview

Table 78. Ets Freddy Baines IQF Cheese Sales (MT), Revenue (US\$ Million), Price

(USD/MT) and Gross Margin (2019-2024)

Table 79. Ets Freddy Baines IQF Cheese Product Portfolio

Table 80. Ets Freddy Baines Recent Development

Table 81. Consorzio Dal Molise Company Information

Table 82. Consorzio Dal Molise Business Overview

Table 83. Consorzio Dal Molise IQF Cheese Sales (MT), Revenue (US\$ Million), Price

(USD/MT) and Gross Margin (2019-2024)

Table 84. Consorzio Dal Molise IQF Cheese Product Portfolio

Table 85. Consorzio Dal Molise Recent Development

Table 86. Quelac Company Information

Table 87. Quelac Business Overview

Table 88. Quelac IQF Cheese Sales (MT), Revenue (US\$ Million), Price (USD/MT) and

Gross Margin (2019-2024)

Table 89. Quelac IQF Cheese Product Portfolio

Table 90. Quelac Recent Development

Table 91. St. Paul Company Information

Table 92. St. Paul Business Overview

Table 93. St. Paul IQF Cheese Sales (MT), Revenue (US\$ Million), Price (USD/MT) and

Gross Margin (2019-2024)

Table 94. St. Paul IQF Cheese Product Portfolio

Table 95. St. Paul Recent Development

Table 96. Europomella Company Information

Table 97. Europomella Business Overview

Table 98. Europomella IQF Cheese Sales (MT), Revenue (US\$ Million), Price

(USD/MT) and Gross Margin (2019-2024)



- Table 99. Europomella IQF Cheese Product Portfolio
- Table 100. Europomella Recent Development
- Table 101. North America IQF Cheese Revenue by Type (2019-2024) & (US\$ Million)
- Table 102. North America IQF Cheese Revenue by Type (2025-2030) & (US\$ Million)
- Table 103. North America IQF Cheese Sales by Type (2019-2024) & (MT)
- Table 104. North America IQF Cheese Sales by Type (2025-2030) & (MT)
- Table 105. North America IQF Cheese Sales Price by Type (2019-2024) & (USD/MT)
- Table 106. North America IQF Cheese Sales Price by Type (2025-2030) & (USD/MT)
- Table 107. North America IQF Cheese Revenue by Application (2019-2024) & (US\$ Million)
- Table 108. North America IQF Cheese Revenue by Application (2025-2030) & (US\$ Million)
- Table 109. North America IQF Cheese Sales by Application (2019-2024) & (MT)
- Table 110. North America IQF Cheese Sales by Application (2025-2030) & (MT)
- Table 111. North America IQF Cheese Sales Price by Application (2019-2024) & (USD/MT)
- Table 112. North America IQF Cheese Sales Price by Application (2025-2030) & (USD/MT)
- Table 113. North America IQF Cheese Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 114. North America IQF Cheese Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 115. North America IQF Cheese Revenue Grow Rate by Country (2025-2030) & (US\$ Million)
- Table 116. North America IQF Cheese Sales by Country (2019 VS 2023 VS 2030) & (MT)
- Table 117. North America IQF Cheese Sales by Country (2019-2024) & (MT)
- Table 118. North America IQF Cheese Sales by Country (2025-2030) & (MT)
- Table 119. North America IQF Cheese Sales Price by Country (2019-2024) & (USD/MT)
- Table 120. North America IQF Cheese Sales Price by Country (2025-2030) & (USD/MT)
- Table 121. US IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Table 122. Canada IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Table 123. Europe IQF Cheese Revenue by Type (2019-2024) & (US\$ Million)
- Table 124. Europe IQF Cheese Revenue by Type (2025-2030) & (US\$ Million)
- Table 125. Europe IQF Cheese Sales by Type (2019-2024) & (MT)
- Table 126. Europe IQF Cheese Sales by Type (2025-2030) & (MT)
- Table 127. Europe IQF Cheese Sales Price by Type (2019-2024) & (USD/MT)
- Table 128. Europe IQF Cheese Sales Price by Type (2025-2030) & (USD/MT)
- Table 129. Europe IQF Cheese Revenue by Application (2019-2024) & (US\$ Million)



- Table 130. Europe IQF Cheese Revenue by Application (2025-2030) & (US\$ Million)
- Table 131. Europe IQF Cheese Sales by Application (2019-2024) & (MT)
- Table 132. Europe IQF Cheese Sales by Application (2025-2030) & (MT)
- Table 133. Europe IQF Cheese Sales Price by Application (2019-2024) & (USD/MT)
- Table 134. Europe IQF Cheese Sales Price by Application (2025-2030) & (USD/MT)
- Table 135. Europe IQF Cheese Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 136. Europe IQF Cheese Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 137. Europe IQF Cheese Revenue Grow Rate by Country (2025-2030) & (US\$ Million)
- Table 138. Europe IQF Cheese Sales by Country (2019 VS 2023 VS 2030) & (MT)
- Table 139. Europe IQF Cheese Sales by Country (2019-2024) & (MT)
- Table 140. Europe IQF Cheese Sales by Country (2025-2030) & (MT)
- Table 141. Europe IQF Cheese Sales Price by Country (2019-2024) & (USD/MT)
- Table 142. Europe IQF Cheese Sales Price by Country (2025-2030) & (USD/MT)
- Table 143. Germany IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Table 144. France IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Table 145. IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Table 146. IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Table 147. IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Table 148. China IQF Cheese Revenue by Type (2019-2024) & (US\$ Million)
- Table 149. China IQF Cheese Revenue by Type (2025-2030) & (US\$ Million)
- Table 150. China IQF Cheese Sales by Type (2019-2024) & (MT)
- Table 151. China IQF Cheese Sales by Type (2025-2030) & (MT)
- Table 152. China IQF Cheese Sales Price by Type (2019-2024) & (USD/MT)
- Table 153. China IQF Cheese Sales Price by Type (2025-2030) & (USD/MT)
- Table 154. China IQF Cheese Revenue by Application (2019-2024) & (US\$ Million)
- Table 155. China IQF Cheese Revenue by Application (2025-2030) & (US\$ Million)
- Table 156. China IQF Cheese Sales by Application (2019-2024) & (MT)
- Table 157. China IQF Cheese Sales by Application (2025-2030) & (MT)
- Table 158. China IQF Cheese Sales Price by Application (2019-2024) & (USD/MT)
- Table 159. China IQF Cheese Sales Price by Application (2025-2030) & (USD/MT)
- Table 160. Asia IQF Cheese Revenue by Type (2019-2024) & (US\$ Million)
- Table 161. Asia IQF Cheese Revenue by Type (2025-2030) & (US\$ Million)
- Table 162. Asia IQF Cheese Sales by Type (2019-2024) & (MT)
- Table 163. Asia IQF Cheese Sales by Type (2025-2030) & (MT)
- Table 164. Asia IQF Cheese Sales Price by Type (2019-2024) & (USD/MT)
- Table 165. Asia IQF Cheese Sales Price by Type (2025-2030) & (USD/MT)



- Table 166. Asia IQF Cheese Revenue by Application (2019-2024) & (US\$ Million)
- Table 167. Asia IQF Cheese Revenue by Application (2025-2030) & (US\$ Million)
- Table 168. Asia IQF Cheese Sales by Application (2019-2024) & (MT)
- Table 169. Asia IQF Cheese Sales by Application (2025-2030) & (MT)
- Table 170. Asia IQF Cheese Sales Price by Application (2019-2024) & (USD/MT)
- Table 171. Asia IQF Cheese Sales Price by Application (2025-2030) & (USD/MT)
- Table 172. Asia IQF Cheese Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 173. Asia IQF Cheese Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 174. Asia IQF Cheese Revenue Grow Rate by Country (2025-2030) & (US\$ Million)
- Table 175. Asia IQF Cheese Sales by Country (2019 VS 2023 VS 2030) & (MT)
- Table 176. Asia IQF Cheese Sales by Country (2019-2024) & (MT)
- Table 177. Asia IQF Cheese Sales by Country (2025-2030) & (MT)
- Table 178. Asia IQF Cheese Sales Price by Country (2019-2024) & (USD/MT)
- Table 179. Asia IQF Cheese Sales Price by Country (2025-2030) & (USD/MT)
- Table 180. Japan IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Table 181. South Korea IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Table 182. IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Table 183. IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Table 184. IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Table 185. IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Table 186. IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Table 187. IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Table 188. MEALA IQF Cheese Revenue by Type (2019-2024) & (US\$ Million)
- Table 189. MEALA IQF Cheese Revenue by Type (2025-2030) & (US\$ Million)
- Table 190. MEALA IQF Cheese Sales by Type (2019-2024) & (MT)
- Table 191. MEALA IQF Cheese Sales by Type (2025-2030) & (MT)
- Table 192. MEALA IQF Cheese Sales Price by Type (2019-2024) & (USD/MT)
- Table 193. MEALA IQF Cheese Sales Price by Type (2025-2030) & (USD/MT)
- Table 194. MEALA IQF Cheese Revenue by Application (2019-2024) & (US\$ Million)
- Table 195. MEALA IQF Cheese Revenue by Application (2025-2030) & (US\$ Million)
- Table 196. MEALA IQF Cheese Sales by Application (2019-2024) & (MT)
- Table 197. MEALA IQF Cheese Sales by Application (2025-2030) & (MT)
- Table 198. MEALA IQF Cheese Sales Price by Application (2019-2024) & (USD/MT)
- Table 199. MEALA IQF Cheese Sales Price by Application (2025-2030) & (USD/MT)
- Table 200. MEALA IQF Cheese Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)



Table 201. MEALA IQF Cheese Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 202. MEALA IQF Cheese Revenue Grow Rate by Country (2025-2030) & (US\$ Million)

Table 203. MEALA IQF Cheese Sales by Country (2019 VS 2023 VS 2030) & (MT)

Table 204. MEALA IQF Cheese Sales by Country (2019-2024) & (MT)

Table 205. MEALA IQF Cheese Sales by Country (2025-2030) & (MT)

Table 206. MEALA IQF Cheese Sales Price by Country (2019-2024) & (USD/MT)

Table 207. MEALA IQF Cheese Sales Price by Country (2025-2030) & (USD/MT)

Table 208. Mexico IQF Cheese Revenue (2019-2030) & (US\$ Million)

Table 209. Brazil IQF Cheese Revenue (2019-2030) & (US\$ Million)

Table 210. Israel IQF Cheese Revenue (2019-2030) & (US\$ Million)

Table 211. Argentina IQF Cheese Revenue (2019-2030) & (US\$ Million)

Table 212. Colombia IQF Cheese Revenue (2019-2030) & (US\$ Million)

Table 213. Turkey IQF Cheese Revenue (2019-2030) & (US\$ Million)

Table 214. Saudi Arabia IQF Cheese Revenue (2019-2030) & (US\$ Million)

Table 215. UAE IQF Cheese Revenue (2019-2030) & (US\$ Million)

Table 216. Key Raw Materials

Table 217. Raw Materials Key Suppliers

Table 218. IQF Cheese Distributors List

Table 219. IQF Cheese Customers List

Table 220. Research Programs/Design for This Report

Table 221. Authors List of This Report

Table 222. Secondary Sources

Table 223. Primary Sources



List Of Figures

LIST OF FIGURES

- Figure 1. IQF Cheese Product Picture
- Figure 2. Global IQF Cheese Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global IQF Cheese Market Size Share 2019 VS 2023 VS 2030
- Figure 4. IQF Cow Cheese Picture
- Figure 5. IQF Goat Cheese Picture
- Figure 6. Global IQF Cheese Market Size Growth Rate by Application (US\$ Million),
- 2019 VS 2023 VS 2030
- Figure 7. Global IQF Cheese Market Size Share 2019 VS 2023 VS 2030
- Figure 8. Commercial Picture
- Figure 9. Household Picture
- Figure 10. Global IQF Cheese Revenue (US\$ Million), 2019 VS 2023 VS 2030
- Figure 11. Global IQF Cheese Revenue (2019-2030) & (US\$ Million)
- Figure 12. Global IQF Cheese Revenue (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 13. Global IQF Cheese Revenue Market Share by Region: 2023 Versus 2030
- Figure 14. Global IQF Cheese Revenue Market Share by Region (2019-2030)
- Figure 15. Global IQF Cheese Sales (2019-2030) & (MT)
- Figure 16. Global IQF Cheese Sales (CAGR) by Region: 2019 VS 2023 VS 2030 (MT)
- Figure 17. Global IQF Cheese Sales Market Share by Region (2019-2030)
- Figure 18. US & Canada IQF Cheese Sales YoY (2019-2030) & (MT)
- Figure 19. Europe IQF Cheese Sales YoY (2019-2030) & (MT)
- Figure 20. China IQF Cheese Sales YoY (2019-2030) & (MT)
- Figure 21. Asia (Excluding China) IQF Cheese Sales YoY (2019-2030) & (MT)
- Figure 22. Middle East, Africa and Latin America (Excluding China) IQF Cheese Sales YoY (2019-2030) & (MT)
- Figure 23. Global IQF Cheese Manufacturers Revenue Share Top 10 and Top 5 in 2023
- Figure 24. Global IQF Cheese Manufacturers Sales Share Top 10 and Top 5 in 2023
- Figure 25. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 26. Global IQF Cheese Revenue by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 27. Global IQF Cheese Revenue Market Share by Type 2019 VS 2023 VS 2030
- Figure 28. Global IQF Cheese Revenue Market Share by Type (2019-2030)
- Figure 29. Global IQF Cheese Sales by Type (2019 VS 2023 VS 2030) & (MT)
- Figure 30. Global IQF Cheese Sales Market Share by Type 2019 VS 2023 VS 2030



- Figure 31. Global IQF Cheese Sales Market Share by Type (2019-2030)
- Figure 32. Global IQF Cheese Revenue by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 33. Global IQF Cheese Revenue Market Share by Application 2019 VS 2023 VS 2030
- Figure 34. Global IQF Cheese Revenue Market Share by Application (2019-2030)
- Figure 35. Global IQF Cheese Sales by Application (2019 VS 2023 VS 2030) & (MT)
- Figure 36. Global IQF Cheese Sales Market Share by Application 2019 VS 2023 VS 2030
- Figure 37. Global IQF Cheese Sales Market Share by Application (2019-2030)
- Figure 38. North America IQF Cheese Revenue Share by Type (2019-2030)
- Figure 39. North America IQF Cheese Sales Share by Type (2019-2030)
- Figure 40. North America IQF Cheese Revenue Share by Application (2019-2030)
- Figure 41. North America IQF Cheese Sales Share by Application (2019-2030)
- Figure 42. North America IQF Cheese Revenue Share by Country (2019-2030)
- Figure 43. North America IQF Cheese Sales Share by Country (2019-2030)
- Figure 44. Europe IQF Cheese Revenue Share by Type (2019-2030)
- Figure 45. Europe IQF Cheese Sales Share by Type (2019-2030)
- Figure 46. Europe IQF Cheese Revenue Share by Application (2019-2030)
- Figure 47. Europe IQF Cheese Sales Share by Application (2019-2030)
- Figure 48. Europe IQF Cheese Revenue Share by Country (2019-2030)
- Figure 49. Europe IQF Cheese Sales Share by Country (2019-2030)
- Figure 50. China IQF Cheese Revenue Share by Type (2019-2030)
- Figure 51. China IQF Cheese Sales Share by Type (2019-2030)
- Figure 52. China IQF Cheese Revenue Share by Application (2019-2030)
- Figure 53. China IQF Cheese Sales Share by Application (2019-2030)
- Figure 54. Asia IQF Cheese Revenue Share by Type (2019-2030)
- Figure 55. Asia IQF Cheese Sales Share by Type (2019-2030)
- Figure 56. Asia IQF Cheese Revenue Share by Application (2019-2030)
- Figure 57. Asia IQF Cheese Sales Share by Application (2019-2030)
- Figure 58. Asia IQF Cheese Revenue Share by Country (2019-2030)
- Figure 59. Asia IQF Cheese Sales Share by Country (2019-2030)
- Figure 60. MEALA IQF Cheese Revenue Share by Type (2019-2030)
- Figure 61. MEALA IQF Cheese Sales Share by Type (2019-2030)
- Figure 62. MEALA IQF Cheese Revenue Share by Application (2019-2030)
- Figure 63. MEALA IQF Cheese Sales Share by Application (2019-2030)
- Figure 64. MEALA IQF Cheese Revenue Share by Country (2019-2030)
- Figure 65. MEALA IQF Cheese Sales Share by Country (2019-2030)
- Figure 66. IQF Cheese Value Chain



Figure 67. Manufacturing Cost Structure

Figure 68. IQF Cheese Production Mode & Process

Figure 69. Direct Comparison with Distribution Share

Figure 70. Distributors Profiles

Figure 71. Years Considered

Figure 72. Research Process

Figure 73. Key Executives Interviewed



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