

# Global Infrared Reflective Glazing Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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## **Abstracts**

## Summary

Infrared Reflective Glazing can reflect much of the infrared light and reduce the heat felt if strong sunlight is shining into cars and rooms. Infrared Reflective Glazing limits absorption of infrared radiation within the glass pane and reduce radiation heat losses of glazing. Infrared Reflective Glazing can improve fuel efficiency and reduce greenhouse emissions.

According to APO Research, The global Infrared Reflective Glazing market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for Infrared Reflective Glazing is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Infrared Reflective Glazing is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Infrared Reflective Glazing is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Infrared Reflective Glazing is estimated to increase from \$ million in



2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global companies of Infrared Reflective Glazing include Nippon Sheet Glass Co., Ltd., Eastman Chemical Co(Southwall), Asahi Glass Co Ltd, Saint Gobain, Guardian Industries Corporation, Fuyao Group, Central Glass, Pittsburgh Glass Works, LLC and Xinyi Glass Holdings, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for Infrared Reflective Glazing, revenue and gross margin. Analyses of the global market trends, with historic market revenue for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Infrared Reflective Glazing, also provides the value of main regions and countries. Of the upcoming market potential for Infrared Reflective Glazing, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Infrared Reflective Glazing revenue, market share and industry ranking of main companies, data from 2019 to 2024. Identification of the major stakeholders in the global Infrared Reflective Glazing market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

All companies have demonstrated varying levels of sales growth and profitability over the past six years, while some companies have experienced consistent growth, others have shown fluctuations in performance. The overall trend suggests a positive outlook for the global Infrared Reflective Glazing company landscape, with companies adapting to market dynamics and maintaining profitability amidst changing conditions.

Infrared Reflective Glazing segment by Company

Nippon Sheet Glass Co., Ltd.

Eastman Chemical Co(Southwall)



Asahi Glass Co Ltd

Asam Glass Co Etu		
Saint Gobain		
Guardian Industries Corporation		
Fuyao Group		
Central Glass		
Pittsburgh Glass Works, LLC		
Xinyi Glass Holdings		
Abrisa Technologies		
Infrared Reflective Glazing segment by Type		
Direct-Coat IRR Glazing		
IRR Glazing with IR Film		
Infrared Reflective Glazing segment by Application		
milated Reflective Clazing segment by Application		
Automobiles		
Architecture		
Others		
Infrared Reflective Glazing segment by Region		
North America		

U.S.



	Canada		
Europe			
	Germany		
	France		
	U.K.		
	Italy		
	Russia		
Asia-Pacific			
	China		
	Japan		
	South Korea		
	India		
	Australia		
	China Taiwan		
	Indonesia		
	Thailand		
	Malaysia		
Latin America			

Mexico



	Brazil		
	Argentina		
Middl	dle East & Africa		
	Turkey		
	Turkey		
	Saudi Arabia		
	UAE		
	UAE		

## Study Objectives

- 1. To analyze and research the global Infrared Reflective Glazing status and future forecast, involving, revenue, growth rate (CAGR), market share, historical and forecast.
- 2. To present the Infrared Reflective Glazing key companies, revenue, market share, and recent developments.
- 3. To split the Infrared Reflective Glazing breakdown data by regions, type, companies, and application.
- 4. To analyze the global and key regions Infrared Reflective Glazing market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify Infrared Reflective Glazing significant trends, drivers, influence factors in global and regions.
- 6. To analyze Infrared Reflective Glazing competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Infrared Reflective Glazing market, and introduces in detail the market share, industry ranking, competitor



ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

- 2. This report will help stakeholders to understand the global industry status and trends of Infrared Reflective Glazing and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Infrared Reflective Glazing.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, global total market size.

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Infrared Reflective Glazing industry.

Chapter 3: Detailed analysis of Infrared Reflective Glazing company competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.



Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales value of Infrared Reflective Glazing in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of key country in the world.

Chapter 7: Sales value of Infrared Reflective Glazing in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 9: Concluding Insights.



## **Contents**

#### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Infrared Reflective Glazing Market Size, 2019 VS 2023 VS 2030
- 1.3 Global Infrared Reflective Glazing Market Size (2019-2030)
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

## 2 INFRARED REFLECTIVE GLAZING MARKET DYNAMICS

- 2.1 Infrared Reflective Glazing Industry Trends
- 2.2 Infrared Reflective Glazing Industry Drivers
- 2.3 Infrared Reflective Glazing Industry Opportunities and Challenges
- 2.4 Infrared Reflective Glazing Industry Restraints

#### 3 INFRARED REFLECTIVE GLAZING MARKET BY COMPANY

- 3.1 Global Infrared Reflective Glazing Company Revenue Ranking in 2023
- 3.2 Global Infrared Reflective Glazing Revenue by Company (2019-2024)
- 3.3 Global Infrared Reflective Glazing Company Ranking, 2022 VS 2023 VS 2024
- 3.4 Global Infrared Reflective Glazing Company Manufacturing Base & Headquarters
- 3.5 Global Infrared Reflective Glazing Company, Product Type & Application
- 3.6 Global Infrared Reflective Glazing Company Commercialization Time
- 3.7 Market Competitive Analysis
  - 3.7.1 Global Infrared Reflective Glazing Market CR5 and HHI
  - 3.7.2 Global Top 5 and 10 Company Market Share by Revenue in 2023
  - 3.7.3 2023 Infrared Reflective Glazing Tier 1, Tier 2, and Tier
- 3.8 Mergers & Acquisitions, Expansion

## 4 INFRARED REFLECTIVE GLAZING MARKET BY TYPE

- 4.1 Infrared Reflective Glazing Type Introduction
  - 4.1.1 Direct-Coat IRR Glazing
  - 4.1.2 IRR Glazing with IR Film
- 4.2 Global Infrared Reflective Glazing Sales Value by Type
- 4.2.1 Global Infrared Reflective Glazing Sales Value by Type (2019 VS 2023 VS 2030)
- 4.2.2 Global Infrared Reflective Glazing Sales Value by Type (2019-2030)



4.2.3 Global Infrared Reflective Glazing Sales Value Share by Type (2019-2030)

## 5 INFRARED REFLECTIVE GLAZING MARKET BY APPLICATION

- 5.1 Infrared Reflective Glazing Application Introduction
  - 5.1.1 Automobiles
  - 5.1.2 Architecture
  - 5.1.3 Others
- 5.2 Global Infrared Reflective Glazing Sales Value by Application
- 5.2.1 Global Infrared Reflective Glazing Sales Value by Application (2019 VS 2023 VS 2030)
  - 5.2.2 Global Infrared Reflective Glazing Sales Value by Application (2019-2030)
  - 5.2.3 Global Infrared Reflective Glazing Sales Value Share by Application (2019-2030)

## **6 INFRARED REFLECTIVE GLAZING MARKET BY REGION**

- 6.1 Global Infrared Reflective Glazing Sales Value by Region: 2019 VS 2023 VS 2030
- 6.2 Global Infrared Reflective Glazing Sales Value by Region (2019-2030)
  - 6.2.1 Global Infrared Reflective Glazing Sales Value by Region: 2019-2024
  - 6.2.2 Global Infrared Reflective Glazing Sales Value by Region (2025-2030)
- 6.3 North America
  - 6.3.1 North America Infrared Reflective Glazing Sales Value (2019-2030)
- 6.3.2 North America Infrared Reflective Glazing Sales Value Share by Country, 2023 VS 2030
- 6.4 Europe
  - 6.4.1 Europe Infrared Reflective Glazing Sales Value (2019-2030)
- 6.4.2 Europe Infrared Reflective Glazing Sales Value Share by Country, 2023 VS 2030 6.5 Asia-Pacific
  - 6.5.1 Asia-Pacific Infrared Reflective Glazing Sales Value (2019-2030)
- 6.5.2 Asia-Pacific Infrared Reflective Glazing Sales Value Share by Country, 2023 VS 2030
- 6.6 Latin America
  - 6.6.1 Latin America Infrared Reflective Glazing Sales Value (2019-2030)
- 6.6.2 Latin America Infrared Reflective Glazing Sales Value Share by Country, 2023 VS 2030
- 6.7 Middle East & Africa
  - 6.7.1 Middle East & Africa Infrared Reflective Glazing Sales Value (2019-2030)
- 6.7.2 Middle East & Africa Infrared Reflective Glazing Sales Value Share by Country, 2023 VS 2030



## 7 INFRARED REFLECTIVE GLAZING MARKET BY COUNTRY

- 7.1 Global Infrared Reflective Glazing Sales Value by Country: 2019 VS 2023 VS 2030
- 7.2 Global Infrared Reflective Glazing Sales Value by Country (2019-2030)
- 7.2.1 Global Infrared Reflective Glazing Sales Value by Country (2019-2024)
- 7.2.2 Global Infrared Reflective Glazing Sales Value by Country (2025-2030)

## 7.3 USA

- 7.3.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.3.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.3.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

## 7.4 Canada

- 7.4.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.4.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.4.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

## 7.5 Germany

- 7.5.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.5.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.5.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

#### 7.6 France

- 7.6.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.6.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.6.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

## 7.7 U.K.

- 7.7.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.7.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.7.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

## 7.8 Italy

- 7.8.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.8.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.8.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

## 7.9 Netherlands

7.9.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)



- 7.9.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.9.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

## 7.10 Nordic Countries

- 7.10.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.10.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.10.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

## 7.11 China

- 7.11.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.11.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.11.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

## 7.12 Japan

- 7.12.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.12.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.12.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

#### 7.13 South Korea

- 7.13.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.13.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.13.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

## 7.14 Southeast Asia

- 7.14.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.14.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.14.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

## 7.15 India

- 7.15.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.15.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.15.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

#### 7.16 Australia

- 7.16.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.16.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.16.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

## 7.17 Mexico



- 7.17.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.17.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.17.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

#### 7.18 Brazil

- 7.18.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.18.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.18.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

## 7.19 Turkey

- 7.19.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.19.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.19.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

## 7.20 Saudi Arabia

- 7.20.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.20.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.20.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

## 7.21 UAE

- 7.21.1 Global Infrared Reflective Glazing Sales Value Growth Rate (2019-2030)
- 7.21.2 Global Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030
- 7.21.3 Global Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030

#### **8 COMPANY PROFILES**

- 8.1 Nippon Sheet Glass Co., Ltd.
  - 8.1.1 Nippon Sheet Glass Co., Ltd. Comapny Information
  - 8.1.2 Nippon Sheet Glass Co., Ltd. Business Overview
- 8.1.3 Nippon Sheet Glass Co., Ltd. Infrared Reflective Glazing Revenue and Gross Margin (2019-2024)
  - 8.1.4 Nippon Sheet Glass Co., Ltd. Infrared Reflective Glazing Product Portfolio
  - 8.1.5 Nippon Sheet Glass Co., Ltd. Recent Developments
- 8.2 Eastman Chemical Co(Southwall)
  - 8.2.1 Eastman Chemical Co(Southwall) Comapny Information
  - 8.2.2 Eastman Chemical Co(Southwall) Business Overview
- 8.2.3 Eastman Chemical Co(Southwall) Infrared Reflective Glazing Revenue and Gross Margin (2019-2024)



- 8.2.4 Eastman Chemical Co(Southwall) Infrared Reflective Glazing Product Portfolio
- 8.2.5 Eastman Chemical Co(Southwall) Recent Developments
- 8.3 Asahi Glass Co Ltd
  - 8.3.1 Asahi Glass Co Ltd Comapny Information
  - 8.3.2 Asahi Glass Co Ltd Business Overview
- 8.3.3 Asahi Glass Co Ltd Infrared Reflective Glazing Revenue and Gross Margin (2019-2024)
- 8.3.4 Asahi Glass Co Ltd Infrared Reflective Glazing Product Portfolio
- 8.3.5 Asahi Glass Co Ltd Recent Developments
- 8.4 Saint Gobain
  - 8.4.1 Saint Gobain Comapny Information
  - 8.4.2 Saint Gobain Business Overview
- 8.4.3 Saint Gobain Infrared Reflective Glazing Revenue and Gross Margin (2019-2024)
  - 8.4.4 Saint Gobain Infrared Reflective Glazing Product Portfolio
- 8.4.5 Saint Gobain Recent Developments
- 8.5 Guardian Industries Corporation
  - 8.5.1 Guardian Industries Corporation Comapny Information
  - 8.5.2 Guardian Industries Corporation Business Overview
- 8.5.3 Guardian Industries Corporation Infrared Reflective Glazing Revenue and Gross Margin (2019-2024)
  - 8.5.4 Guardian Industries Corporation Infrared Reflective Glazing Product Portfolio
  - 8.5.5 Guardian Industries Corporation Recent Developments
- 8.6 Fuyao Group
  - 8.6.1 Fuyao Group Comapny Information
  - 8.6.2 Fuyao Group Business Overview
- 8.6.3 Fuyao Group Infrared Reflective Glazing Revenue and Gross Margin (2019-2024)
  - 8.6.4 Fuyao Group Infrared Reflective Glazing Product Portfolio
  - 8.6.5 Fuyao Group Recent Developments
- 8.7 Central Glass
  - 8.7.1 Central Glass Comapny Information
  - 8.7.2 Central Glass Business Overview
- 8.7.3 Central Glass Infrared Reflective Glazing Revenue and Gross Margin (2019-2024)
- 8.7.4 Central Glass Infrared Reflective Glazing Product Portfolio
- 8.7.5 Central Glass Recent Developments
- 8.8 Pittsburgh Glass Works, LLC
  - 8.8.1 Pittsburgh Glass Works, LLC Comapny Information



- 8.8.2 Pittsburgh Glass Works, LLC Business Overview
- 8.8.3 Pittsburgh Glass Works, LLC Infrared Reflective Glazing Revenue and Gross Margin (2019-2024)
- 8.8.4 Pittsburgh Glass Works, LLC Infrared Reflective Glazing Product Portfolio
- 8.8.5 Pittsburgh Glass Works, LLC Recent Developments
- 8.9 Xinyi Glass Holdings
  - 8.9.1 Xinyi Glass Holdings Comapny Information
  - 8.9.2 Xinyi Glass Holdings Business Overview
- 8.9.3 Xinyi Glass Holdings Infrared Reflective Glazing Revenue and Gross Margin (2019-2024)
  - 8.9.4 Xinyi Glass Holdings Infrared Reflective Glazing Product Portfolio
  - 8.9.5 Xinyi Glass Holdings Recent Developments
- 8.10 Abrisa Technologies
  - 8.10.1 Abrisa Technologies Comapny Information
  - 8.10.2 Abrisa Technologies Business Overview
- 8.10.3 Abrisa Technologies Infrared Reflective Glazing Revenue and Gross Margin (2019-2024)
  - 8.10.4 Abrisa Technologies Infrared Reflective Glazing Product Portfolio
  - 8.10.5 Abrisa Technologies Recent Developments

## 9 CONCLUDING INSIGHTS

#### 10 APPENDIX

- 10.1 Reasons for Doing This Study
- 10.2 Research Methodology
- 10.3 Research Process
- 10.4 Authors List of This Report
- 10.5 Data Source
  - 10.5.1 Secondary Sources
  - 10.5.2 Primary Sources



## **List Of Tables**

## LIST OF TABLES

- Table 1. Infrared Reflective Glazing Industry Trends
- Table 2. Infrared Reflective Glazing Industry Drivers
- Table 3. Infrared Reflective Glazing Industry Opportunities and Challenges
- Table 4. Infrared Reflective Glazing Industry Restraints
- Table 5. Global Infrared Reflective Glazing Revenue by Company (US\$ Million) & (2019-2024)
- Table 6. Global Infrared Reflective Glazing Revenue Share by Company (2019-2024)
- Table 7. Global Infrared Reflective Glazing Company Ranking, 2022 VS 2023 VS 2024 & (US\$ Million)
- Table 8. Global Infrared Reflective Glazing Key Company Manufacturing Base & Headquarters
- Table 9. Global Infrared Reflective Glazing Company, Product Type & Application
- Table 10. Global Infrared Reflective Glazing Company Commercialization Time
- Table 11. Global Company Market Concentration Ratio (CR5 and HHI)
- Table 12. Global Infrared Reflective Glazing by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on Revenue of 2023)
- Table 13. Mergers & Acquisitions, Expansion
- Table 14. Major Companies of Direct-Coat IRR Glazing
- Table 15. Major Companies of IRR Glazing with IR Film
- Table 16. Global Infrared Reflective Glazing Sales Value by Type 2019 VS 2023 VS 2030 (US\$ Million)
- Table 17. Global Infrared Reflective Glazing Sales Value by Type (2019-2024) & (US\$ Million)
- Table 18. Global Infrared Reflective Glazing Sales Value by Type (2025-2030) & (US\$ Million)
- Table 19. Global Infrared Reflective Glazing Sales Value Share by Type (2019-2024)
- Table 20. Global Infrared Reflective Glazing Sales Value Share by Type (2025-2030)
- Table 21. Major Companies of Automobiles
- Table 22. Major Companies of Architecture
- Table 23. Major Companies of Others
- Table 24. Global Infrared Reflective Glazing Sales Value by Application 2019 VS 2023 VS 2030 (US\$ Million)
- Table 25. Global Infrared Reflective Glazing Sales Value by Application (2019-2024) & (US\$ Million)
- Table 26. Global Infrared Reflective Glazing Sales Value by Application (2025-2030) &



(US\$ Million)

Table 27. Global Infrared Reflective Glazing Sales Value Share by Application (2019-2024)

Table 28. Global Infrared Reflective Glazing Sales Value Share by Application (2025-2030)

Table 29. Global Infrared Reflective Glazing Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 30. Global Infrared Reflective Glazing Sales Value by Region (2019-2024) & (US\$ Million)

Table 31. Global Infrared Reflective Glazing Sales Value Share by Region (2019-2024)

Table 32. Global Infrared Reflective Glazing Sales Value by Region (2025-2030) & (US\$ Million)

Table 33. Global Infrared Reflective Glazing Sales Value Share by Region (2025-2030)

Table 34. Global Infrared Reflective Glazing Sales Value by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Table 35. Global Infrared Reflective Glazing Sales Value by Country (2019-2024) & (US\$ Million)

Table 36. Global Infrared Reflective Glazing Sales Value Market Share by Country (2019-2024)

Table 37. Global Infrared Reflective Glazing Sales Value by Country (2025-2030) & (US\$ Million)

Table 38. Global Infrared Reflective Glazing Sales Value Market Share by Country (2025-2030)

Table 39. Nippon Sheet Glass Co., Ltd. Company Information

Table 40. Nippon Sheet Glass Co., Ltd. Business Overview

Table 41. Nippon Sheet Glass Co., Ltd. Infrared Reflective Glazing Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 42. Nippon Sheet Glass Co., Ltd. Infrared Reflective Glazing Product Portfolio

Table 43. Nippon Sheet Glass Co., Ltd. Recent Development

Table 44. Eastman Chemical Co(Southwall) Company Information

Table 45. Eastman Chemical Co(Southwall) Business Overview

Table 46. Eastman Chemical Co(Southwall) Infrared Reflective Glazing Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 47. Eastman Chemical Co(Southwall) Infrared Reflective Glazing Product Portfolio

Table 48. Eastman Chemical Co(Southwall) Recent Development

Table 49. Asahi Glass Co Ltd Company Information

Table 50. Asahi Glass Co Ltd Business Overview

Table 51. Asahi Glass Co Ltd Infrared Reflective Glazing Revenue (US\$ Million) and



- Gross Margin (2019-2024)
- Table 52. Asahi Glass Co Ltd Infrared Reflective Glazing Product Portfolio
- Table 53. Asahi Glass Co Ltd Recent Development
- Table 54. Saint Gobain Company Information
- Table 55. Saint Gobain Business Overview
- Table 56. Saint Gobain Infrared Reflective Glazing Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 57. Saint Gobain Infrared Reflective Glazing Product Portfolio
- Table 58. Saint Gobain Recent Development
- Table 59. Guardian Industries Corporation Company Information
- Table 60. Guardian Industries Corporation Business Overview
- Table 61. Guardian Industries Corporation Infrared Reflective Glazing Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 62. Guardian Industries Corporation Infrared Reflective Glazing Product Portfolio
- Table 63. Guardian Industries Corporation Recent Development
- Table 64. Fuyao Group Company Information
- Table 65. Fuyao Group Business Overview
- Table 66. Fuyao Group Infrared Reflective Glazing Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 67. Fuyao Group Infrared Reflective Glazing Product Portfolio
- Table 68. Fuyao Group Recent Development
- Table 69. Central Glass Company Information
- Table 70. Central Glass Business Overview
- Table 71. Central Glass Infrared Reflective Glazing Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 72. Central Glass Infrared Reflective Glazing Product Portfolio
- Table 73. Central Glass Recent Development
- Table 74. Pittsburgh Glass Works, LLC Company Information
- Table 75. Pittsburgh Glass Works, LLC Business Overview
- Table 76. Pittsburgh Glass Works, LLC Infrared Reflective Glazing Revenue (US\$
- Million) and Gross Margin (2019-2024)
- Table 77. Pittsburgh Glass Works, LLC Infrared Reflective Glazing Product Portfolio
- Table 78. Pittsburgh Glass Works, LLC Recent Development
- Table 79. Xinyi Glass Holdings Company Information
- Table 80. Xinyi Glass Holdings Business Overview
- Table 81. Xinyi Glass Holdings Infrared Reflective Glazing Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 82. Xinyi Glass Holdings Infrared Reflective Glazing Product Portfolio
- Table 83. Xinyi Glass Holdings Recent Development



Table 84. Abrisa Technologies Company Information

Table 85. Abrisa Technologies Business Overview

Table 86. Abrisa Technologies Infrared Reflective Glazing Revenue (US\$ Million) and

Gross Margin (2019-2024)

Table 87. Abrisa Technologies Infrared Reflective Glazing Product Portfolio

Table 88. Abrisa Technologies Recent Development

Table 89. Research Programs/Design for This Report

Table 90. Authors List of This Report

Table 91. Secondary Sources

Table 92. Primary Sources



# **List Of Figures**

## LIST OF FIGURES

- Figure 1. Infrared Reflective Glazing Product Picture
- Figure 2. Global Infrared Reflective Glazing Market Size (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Infrared Reflective Glazing Market Size (2019-2030) & (US\$ Million)
- Figure 4. Global Infrared Reflective Glazing Company Revenue Ranking in 2023 (US\$ Million)
- Figure 5. Global Top 5 and 10 Company Market Share by Revenue in 2023 (US\$ Million)
- Figure 6. Company Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 7. Direct-Coat IRR Glazing Picture
- Figure 8. IRR Glazing with IR Film Picture
- Figure 9. Global Infrared Reflective Glazing Sales Value by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 10. Global Infrared Reflective Glazing Sales Value Share 2019 VS 2023 VS 2030
- Figure 11. Global Infrared Reflective Glazing Sales Value Share by Type (2019-2030)
- Figure 12. Automobiles Picture
- Figure 13. Architecture Picture
- Figure 14. Others Picture
- Figure 15. Global Infrared Reflective Glazing Sales Value by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 16. Global Infrared Reflective Glazing Sales Value Share 2019 VS 2023 VS 2030
- Figure 17. Global Infrared Reflective Glazing Sales Value Share by Application (2019-2030)
- Figure 18. Global Infrared Reflective Glazing Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 19. Global Infrared Reflective Glazing Sales Value Share by Region: 2019 VS 2023 VS 2030
- Figure 20. North America Infrared Reflective Glazing Sales Value (2019-2030) & (US\$ Million)
- Figure 21. North America Infrared Reflective Glazing Sales Value Share by Country (%), 2023 VS 2030
- Figure 22. Europe Infrared Reflective Glazing Sales Value (2019-2030) & (US\$ Million)
- Figure 23. Europe Infrared Reflective Glazing Sales Value Share by Country (%), 2023



VS 2030

Figure 24. Asia-Pacific Infrared Reflective Glazing Sales Value (2019-2030) & (US\$ Million)

Figure 25. Asia-Pacific Infrared Reflective Glazing Sales Value Share by Country (%), 2023 VS 2030

Figure 26. Latin America Infrared Reflective Glazing Sales Value (2019-2030) & (US\$ Million)

Figure 27. Latin America Infrared Reflective Glazing Sales Value Share by Country (%), 2023 VS 2030

Figure 28. Middle East & Africa Infrared Reflective Glazing Sales Value (2019-2030) & (US\$ Million)

Figure 29. Middle East & Africa Infrared Reflective Glazing Sales Value Share by Country (%), 2023 VS 2030

Figure 30. USA Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 31. USA Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 32. USA Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 33. Canada Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 34. Canada Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 35. Canada Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 36. Germany Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 37. Germany Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 38. Germany Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 39. France Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 40. France Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 41. France Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 42. U.K. Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)



Figure 43. U.K. Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 44. U.K. Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 45. Italy Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 46. Italy Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 47. Italy Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 48. Netherlands Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 49. Netherlands Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 50. Netherlands Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 51. Nordic Countries Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 52. Nordic Countries Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 53. Nordic Countries Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 54. China Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 55. China Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 56. China Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 57. Japan Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 58. Japan Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 59. Japan Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 60. South Korea Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 61. South Korea Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 62. South Korea Infrared Reflective Glazing Sales Value Share by Application,



2023 VS 2030 & (%)

Figure 63. Southeast Asia Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 64. Southeast Asia Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 65. Southeast Asia Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 66. India Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 67. India Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 68. India Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 69. Australia Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 70. Australia Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 71. Australia Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 72. Mexico Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 73. Mexico Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 74. Mexico Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 75. Brazil Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 76. Brazil Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 77. Brazil Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 78. Turkey Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 79. Turkey Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 80. Turkey Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 81. Saudi Arabia Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)



Figure 82. Saudi Arabia Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 83. Saudi Arabia Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 84. UAE Infrared Reflective Glazing Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 85. UAE Infrared Reflective Glazing Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 86. UAE Infrared Reflective Glazing Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 87. Years Considered

Figure 88. Research Process

Figure 89. Key Executives Interviewed



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