

# Global Infrared Gas Sensor Market Analysis and Forecast 2024-2030

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# **Abstracts**

Infrared Gas Sensors utilize only part of the infrared spectrum, corresponding to wavelengths which are absorbed by the gas to be detected. The optical bandwidth of a laser source is sufficiently narrow for it to be used directly, but with wideband sources such as thermal sources or even LED's some additional wavelength selection in the optical path is required to achieve usable sensitivity and selectivity. The optical bandwidth of a sensor should ideally be matched to the absorption band of the gas (matching system bandwidth to the information carrying bandwidth) which is typically in the tens or low hundreds of nanometers.

Wavelength selection can be achieved using prisms or diffraction gratings, these being termed dispersive systems since they separate wavelengths spatially. Alternatively, a non-dispersive element may be used such as a multilayer thin film filter.

Nowadays commercial single gas IR gas sensors, as opposed to analytical instruments, are all based on NDIR techniques.

According to APO Research, The global Infrared Gas Sensor market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Europe is the largest Infrared Gas Sensor market with about 43% market share. North America is follower, accounting for about 23% market share.

The key players are Alphasense, CityTechnology Ltd, Drager, GSS, GE, Senseair, Dynament, SGX Sensortech (IS), SmartGAS, Mipex, Clairair, Heimann, M-U-T, Edinburgh Sensors, Hanwei, NE Sensor etc. Top 3 companies occupied about 33%



market share.

In terms of production side, this report researches the Infrared Gas Sensor production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Infrared Gas Sensor by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Infrared Gas Sensor, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Infrared Gas Sensor, also provides the consumption of main regions and countries. Of the upcoming market potential for Infrared Gas Sensor, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Infrared Gas Sensor sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Infrared Gas Sensor market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Infrared Gas Sensor sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Alphasense, CityTechnology Ltd, Drager, GSS, GE, Senseair, Dynament, SGX Sensortech (IS) and SmartGAS, etc.



# Infrared Gas Sensor segment by Company

Alphasense
CityTechnology Ltd
Drager
GSS
GE
Senseair
Dynament
SGX Sensortech (IS)
SmartGAS
Mipex
Clairair
Heimann
M-U-T
Edinburgh Sensors
Hanwei
NE Sensor
Infrared Gas Sensor segment by Type

CO<sub>2</sub>



Combustible Gases
Others
Infrared Gas Sensor segment by Application
Industrial
Residential
Infrared Gas Sensor segment by Region
North America
U.S.
Canada
Europe
Germany
France
U.K.
Italy
Russia
Asia-Pacific
China
Japan
South Korea



India
Australia
China Taiwan
Indonesia
Thailand
Malaysia
Latin America
Mexico
Brazil
Argentina
Middle East & Africa
Turkey
Saudi Arabia
UAE

# Study Objectives

- 1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
- 2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
- 3. To split the breakdown data by regions, type, manufacturers, and Application.



- 4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify significant trends, drivers, influence factors in global and regions.
- 6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

# Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Infrared Gas Sensor market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Infrared Gas Sensor and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Infrared Gas Sensor.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.



# Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Infrared Gas Sensor production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Infrared Gas Sensor in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Infrared Gas Sensor manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Infrared Gas Sensor sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales,



and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.

Chapter 15: The main concluding insights of the report.



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