

# Global Industrial Power Tools Market Size, Manufacturers, Opportunities and Forecast to 2030

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## **Abstracts**

An Industrial Power Tools is a tool that is actuated by an additional power source and mechanism other than the solely manual labor used with hand tools. The most common types of Industrial Power Tools use electric motors. Internal combustion engines and compressed air are also commonly used. Other power sources include steam engines, direct burning of fuels and propellants, or even natural power sources like wind or moving water. Tools directly driven by animal power are not generally considered Industrial Power Tools. Industrial Power Tools are used in industry, in construction, in the garden, for housework tasks such as cooking, cleaning, and around the house for purposes of driving (fasteners), drilling, cutting, shaping, sanding, grinding, routing, polishing, painting, heating and more. Industrial Power Tools are classified as either stationary or portable, where portable means hand-held. Portable Industrial Power Tools have obvious advantages in mobility. Stationary Industrial Power Tools however often have advantages in speed and accuracy, and some stationary Industrial Power Tools can produce objects that cannot be made in any other way. Stationary Industrial Power Tools for metalworking are usually called machine tools. The term machine tool is not usually applied to stationary Industrial Power Tools for woodworking, although such usage is occasionally heard, and in some cases, such as drill presses and bench grinders, exactly the same tool is used for both woodworking and metalworking.

According to APO Research, The global Industrial Power Tools market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Industrial Power Tools key players include TTI, Stanley Black?Decker (DeWalt), Bosch, Makita, HiKOKI, etc. Global top five manufacturers hold a share nearly 60%.



Europe is the largest market, with a share about 25%, followed by China, and Japan, both have a share about 40 percent.

In terms of product, Lithium-Ion Battery is the largest segment, with a share over 75%. And in terms of Field, the largest Field is Construction, followed by Industrial, etc.

#### Report Scope

This report aims to provide a comprehensive presentation of the global market for Industrial Power Tools, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Industrial Power Tools.

The Industrial Power Tools market size, estimations, and forecasts are provided in terms of sales volume (M Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Industrial Power Tools market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

#### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Stanley Black? Decker (DeWalt)

Bosch



TTI
Makita
HiKOKI
Hilti
Einhell
Snap-on
DEVON (Chevron Group)
Festool
Apex Tool Group
Dongcheng
C. & E. Fein
Zhejiang Crown
Positec Group
Jiangsu Jinding
KEN
Industrial Power Tools segment by Type
Lithium-Ion Battery
Ni-Cad Battery
NiMH Battery



# Others Industrial Power Tools segment by Field Construction Industrial Others Industrial Power Tools Segment by Region North America U.S. Canada Europe Germany France U.K. Italy Russia Asia-Pacific China Japan



South Korea			
India			
Australia			
China Taiwan			
Indonesia			
Thailand			
Malaysia			
Latin America			
Mexico			
Brazil			
Argentina			
Middle East & Af	rica		
Turkey			
Saudi Arabia			
UAE			

# Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.



#### Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Industrial Power Tools market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Industrial Power Tools and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market
- 5. This report helps stakeholders to gain insights into which regions to target globally
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Industrial Power Tools.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

#### Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.



Chapter 3: Detailed analysis of Industrial Power Tools manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Industrial Power Tools in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.



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