

Global Industrial Gases Market Analysis and Forecast 2024-2030

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Abstracts

Summary

Industrial gas is a generic term for gases (liquefied gases) used widely in all industries for raw materials and intermediate materials in the manufacturing industry, or for quality improvement, energy saving and the safety in manufacturing processes. This does not include city gas (coal gas for domestic use) and LP gas that are mainly used for household energy. Medical gases used in hospitals are included among industrial gases.

According to APO Research, The global Industrial Gases market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Industrial Gases is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Industrial Gases is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Industrial Gases is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Industrial Gases is estimated to increase from \$ million in 2024 to

reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Industrial Gases include Linde Group, Air Liquide, Taiyo Nippon Sanso and Messer, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Industrial Gases production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Industrial Gases by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Industrial Gases, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Industrial Gases, also provides the consumption of main regions and countries. Of the upcoming market potential for Industrial Gases, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Industrial Gases sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Industrial Gases market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Industrial Gases sales, projected growth trends, production technology, application and end-user industry.

Industrial Gases segment by Company

Linde Group

Air Liquide

Taiyo Nippon Sanso

Messer

Industrial Gases segment by Type

Nitrogen

Oxygen

Hydrogen

Carbon Dioxide

Argon

Other

Industrial Gases segment by Application

Steel Industry

Chemical & Energy

Metals

Healthcare

Electronics

Food & Beverage

Automotive

Other

Industrial Gases segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.

6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Industrial Gases market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Industrial Gases and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Industrial Gases.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long

term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Industrial Gases production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Industrial Gases in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Industrial Gases manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Industrial Gases sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Industrial Gases Market by Type
 - 1.2.1 Global Industrial Gases Market Size by Type, 2019 VS 2023 VS 2030
 - 1.2.2 Nitrogen
 - 1.2.3 Oxygen
 - 1.2.4 Hydrogen
 - 1.2.5 Carbon Dioxide
 - 1.2.6 Argon
 - 1.2.7 Other
- 1.3 Industrial Gases Market by Application
 - 1.3.1 Global Industrial Gases Market Size by Application, 2019 VS 2023 VS 2030
 - 1.3.2 Steel Industry
 - 1.3.3 Chemical & Energy
 - 1.3.4 Metals
 - 1.3.5 Healthcare
 - 1.3.6 Electronics
 - 1.3.7 Food & Beverage
 - 1.3.8 Automotive
 - 1.3.9 Other
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

2 INDUSTRIAL GASES MARKET DYNAMICS

- 2.1 Industrial Gases Industry Trends
- 2.2 Industrial Gases Industry Drivers
- 2.3 Industrial Gases Industry Opportunities and Challenges
- 2.4 Industrial Gases Industry Restraints

3 GLOBAL INDUSTRIAL GASES PRODUCTION OVERVIEW

- 3.1 Global Industrial Gases Production Capacity (2019-2030)
- 3.2 Global Industrial Gases Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Industrial Gases Production by Region
 - 3.3.1 Global Industrial Gases Production by Region (2019-2024)

- 3.3.2 Global Industrial Gases Production by Region (2025-2030)
- 3.3.3 Global Industrial Gases Production Market Share by Region (2019-2030)

3.4 North America

3.5 Europe

3.6 China

3.7 Japan

4 GLOBAL MARKET GROWTH PROSPECTS

4.1 Global Industrial Gases Revenue Estimates and Forecasts (2019-2030)

4.2 Global Industrial Gases Revenue by Region

4.2.1 Global Industrial Gases Revenue by Region: 2019 VS 2023 VS 2030

4.2.2 Global Industrial Gases Revenue by Region (2019-2024)

4.2.3 Global Industrial Gases Revenue by Region (2025-2030)

4.2.4 Global Industrial Gases Revenue Market Share by Region (2019-2030)

4.3 Global Industrial Gases Sales Estimates and Forecasts 2019-2030

4.4 Global Industrial Gases Sales by Region

4.4.1 Global Industrial Gases Sales by Region: 2019 VS 2023 VS 2030

4.4.2 Global Industrial Gases Sales by Region (2019-2024)

4.4.3 Global Industrial Gases Sales by Region (2025-2030)

4.4.4 Global Industrial Gases Sales Market Share by Region (2019-2030)

4.5 US & Canada

4.6 Europe

4.7 China

4.8 Asia (Excluding China)

4.9 Middle East, Africa and Latin America

5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

5.1 Global Industrial Gases Revenue by Manufacturers

5.1.1 Global Industrial Gases Revenue by Manufacturers (2019-2024)

5.1.2 Global Industrial Gases Revenue Market Share by Manufacturers (2019-2024)

5.1.3 Global Industrial Gases Manufacturers Revenue Share Top 10 and Top 5 in 2023

5.2 Global Industrial Gases Sales by Manufacturers

5.2.1 Global Industrial Gases Sales by Manufacturers (2019-2024)

5.2.2 Global Industrial Gases Sales Market Share by Manufacturers (2019-2024)

5.2.3 Global Industrial Gases Manufacturers Sales Share Top 10 and Top 5 in 2023

5.3 Global Industrial Gases Sales Price by Manufacturers (2019-2024)

- 5.4 Global Industrial Gases Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- 5.5 Global Industrial Gases Key Manufacturers Manufacturing Sites & Headquarters
- 5.6 Global Industrial Gases Manufacturers, Product Type & Application
- 5.7 Global Industrial Gases Manufacturers Commercialization Time
- 5.8 Market Competitive Analysis
 - 5.8.1 Global Industrial Gases Market CR5 and HHI
 - 5.8.2 2023 Industrial Gases Tier 1, Tier 2, and Tier

6 INDUSTRIAL GASES MARKET BY TYPE

- 6.1 Global Industrial Gases Revenue by Type
 - 6.1.1 Global Industrial Gases Revenue by Type (2019 VS 2023 VS 2030)
 - 6.1.2 Global Industrial Gases Revenue by Type (2019-2030) & (US\$ Million)
 - 6.1.3 Global Industrial Gases Revenue Market Share by Type (2019-2030)
- 6.2 Global Industrial Gases Sales by Type
 - 6.2.1 Global Industrial Gases Sales by Type (2019 VS 2023 VS 2030)
 - 6.2.2 Global Industrial Gases Sales by Type (2019-2030) & (Million m?)
 - 6.2.3 Global Industrial Gases Sales Market Share by Type (2019-2030)
- 6.3 Global Industrial Gases Price by Type

7 INDUSTRIAL GASES MARKET BY APPLICATION

- 7.1 Global Industrial Gases Revenue by Application
 - 7.1.1 Global Industrial Gases Revenue by Application (2019 VS 2023 VS 2030)
 - 7.1.2 Global Industrial Gases Revenue by Application (2019-2030) & (US\$ Million)
 - 7.1.3 Global Industrial Gases Revenue Market Share by Application (2019-2030)
- 7.2 Global Industrial Gases Sales by Application
 - 7.2.1 Global Industrial Gases Sales by Application (2019 VS 2023 VS 2030)
 - 7.2.2 Global Industrial Gases Sales by Application (2019-2030) & (Million m?)
 - 7.2.3 Global Industrial Gases Sales Market Share by Application (2019-2030)
- 7.3 Global Industrial Gases Price by Application

8 COMPANY PROFILES

- 8.1 Linde Group
 - 8.1.1 Linde Group Company Information
 - 8.1.2 Linde Group Business Overview
 - 8.1.3 Linde Group Industrial Gases Sales, Revenue, Price and Gross Margin (2019-2024)

- 8.1.4 Linde Group Industrial Gases Product Portfolio
- 8.1.5 Linde Group Recent Developments
- 8.2 Air Liquide
 - 8.2.1 Air Liquide Company Information
 - 8.2.2 Air Liquide Business Overview
 - 8.2.3 Air Liquide Industrial Gases Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.2.4 Air Liquide Industrial Gases Product Portfolio
 - 8.2.5 Air Liquide Recent Developments
- 8.3 Taiyo Nippon Sanso
 - 8.3.1 Taiyo Nippon Sanso Company Information
 - 8.3.2 Taiyo Nippon Sanso Business Overview
 - 8.3.3 Taiyo Nippon Sanso Industrial Gases Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.3.4 Taiyo Nippon Sanso Industrial Gases Product Portfolio
 - 8.3.5 Taiyo Nippon Sanso Recent Developments
- 8.4 Messer
 - 8.4.1 Messer Company Information
 - 8.4.2 Messer Business Overview
 - 8.4.3 Messer Industrial Gases Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.4.4 Messer Industrial Gases Product Portfolio
 - 8.4.5 Messer Recent Developments

9 NORTH AMERICA

- 9.1 North America Industrial Gases Market Size by Type
 - 9.1.1 North America Industrial Gases Revenue by Type (2019-2030)
 - 9.1.2 North America Industrial Gases Sales by Type (2019-2030)
 - 9.1.3 North America Industrial Gases Price by Type (2019-2030)
- 9.2 North America Industrial Gases Market Size by Application
 - 9.2.1 North America Industrial Gases Revenue by Application (2019-2030)
 - 9.2.2 North America Industrial Gases Sales by Application (2019-2030)
 - 9.2.3 North America Industrial Gases Price by Application (2019-2030)
- 9.3 North America Industrial Gases Market Size by Country
 - 9.3.1 North America Industrial Gases Revenue Growth Rate by Country (2019 VS 2023 VS 2030)
 - 9.3.2 North America Industrial Gases Sales by Country (2019 VS 2023 VS 2030)
 - 9.3.3 North America Industrial Gases Price by Country (2019-2030)
 - 9.3.4 U.S.

9.3.5 Canada

10 EUROPE

10.1 Europe Industrial Gases Market Size by Type

10.1.1 Europe Industrial Gases Revenue by Type (2019-2030)

10.1.2 Europe Industrial Gases Sales by Type (2019-2030)

10.1.3 Europe Industrial Gases Price by Type (2019-2030)

10.2 Europe Industrial Gases Market Size by Application

10.2.1 Europe Industrial Gases Revenue by Application (2019-2030)

10.2.2 Europe Industrial Gases Sales by Application (2019-2030)

10.2.3 Europe Industrial Gases Price by Application (2019-2030)

10.3 Europe Industrial Gases Market Size by Country

10.3.1 Europe Industrial Gases Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

10.3.2 Europe Industrial Gases Sales by Country (2019 VS 2023 VS 2030)

10.3.3 Europe Industrial Gases Price by Country (2019-2030)

10.3.4 Germany

10.3.5 France

10.3.6 U.K.

10.3.7 Italy

10.3.8 Russia

11 CHINA

11.1 China Industrial Gases Market Size by Type

11.1.1 China Industrial Gases Revenue by Type (2019-2030)

11.1.2 China Industrial Gases Sales by Type (2019-2030)

11.1.3 China Industrial Gases Price by Type (2019-2030)

11.2 China Industrial Gases Market Size by Application

11.2.1 China Industrial Gases Revenue by Application (2019-2030)

11.2.2 China Industrial Gases Sales by Application (2019-2030)

11.2.3 China Industrial Gases Price by Application (2019-2030)

12 ASIA (EXCLUDING CHINA)

12.1 Asia Industrial Gases Market Size by Type

12.1.1 Asia Industrial Gases Revenue by Type (2019-2030)

12.1.2 Asia Industrial Gases Sales by Type (2019-2030)

- 12.1.3 Asia Industrial Gases Price by Type (2019-2030)
- 12.2 Asia Industrial Gases Market Size by Application
 - 12.2.1 Asia Industrial Gases Revenue by Application (2019-2030)
 - 12.2.2 Asia Industrial Gases Sales by Application (2019-2030)
 - 12.2.3 Asia Industrial Gases Price by Application (2019-2030)
- 12.3 Asia Industrial Gases Market Size by Country
 - 12.3.1 Asia Industrial Gases Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
 - 12.3.2 Asia Industrial Gases Sales by Country (2019 VS 2023 VS 2030)
 - 12.3.3 Asia Industrial Gases Price by Country (2019-2030)
 - 12.3.4 Japan
 - 12.3.5 South Korea
 - 12.3.6 India
 - 12.3.7 Australia
 - 12.3.8 China Taiwan
 - 12.3.9 Southeast Asia

13 MIDDLE EAST, AFRICA AND LATIN AMERICA

- 13.1 Middle East, Africa and Latin America Industrial Gases Market Size by Type
 - 13.1.1 Middle East, Africa and Latin America Industrial Gases Revenue by Type (2019-2030)
 - 13.1.2 Middle East, Africa and Latin America Industrial Gases Sales by Type (2019-2030)
 - 13.1.3 Middle East, Africa and Latin America Industrial Gases Price by Type (2019-2030)
- 13.2 Middle East, Africa and Latin America Industrial Gases Market Size by Application
 - 13.2.1 Middle East, Africa and Latin America Industrial Gases Revenue by Application (2019-2030)
 - 13.2.2 Middle East, Africa and Latin America Industrial Gases Sales by Application (2019-2030)
 - 13.2.3 Middle East, Africa and Latin America Industrial Gases Price by Application (2019-2030)
- 13.3 Middle East, Africa and Latin America Industrial Gases Market Size by Country
 - 13.3.1 Middle East, Africa and Latin America Industrial Gases Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
 - 13.3.2 Middle East, Africa and Latin America Industrial Gases Sales by Country (2019 VS 2023 VS 2030)
 - 13.3.3 Middle East, Africa and Latin America Industrial Gases Price by Country (2019-2030)

- 13.3.4 Mexico
- 13.3.5 Brazil
- 13.3.6 Israel
- 13.3.7 Argentina
- 13.3.8 Colombia
- 13.3.9 Turkey
- 13.3.10 Saudi Arabia
- 13.3.11 UAE

14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 14.1 Industrial Gases Value Chain Analysis
 - 14.1.1 Industrial Gases Key Raw Materials
 - 14.1.2 Raw Materials Key Suppliers
 - 14.1.3 Manufacturing Cost Structure
 - 14.1.4 Industrial Gases Production Mode & Process
- 14.2 Industrial Gases Sales Channels Analysis
 - 14.2.1 Direct Comparison with Distribution Share
 - 14.2.2 Industrial Gases Distributors
 - 14.2.3 Industrial Gases Customers

15 CONCLUDING INSIGHTS

16 APPENDIX

- 16.1 Reasons for Doing This Study
- 16.2 Research Methodology
- 16.3 Research Process
- 16.4 Authors List of This Report
- 16.5 Data Source
 - 16.5.1 Secondary Sources
 - 16.5.2 Primary Sources
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Industrial Gases Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Table 2. Global Industrial Gases Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Table 3. Nitrogen Major Manufacturers
- Table 4. Oxygen Major Manufacturers
- Table 5. Hydrogen Major Manufacturers
- Table 6. Carbon Dioxide Major Manufacturers
- Table 7. Argon Major Manufacturers
- Table 8. Other Major Manufacturers
- Table 9. Global Industrial Gases Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030
- Table 10. Steel Industry Major Manufacturers
- Table 11. Chemical & Energy Major Manufacturers
- Table 12. Metals Major Manufacturers
- Table 13. Healthcare Major Manufacturers
- Table 14. Electronics Major Manufacturers
- Table 15. Food & Beverage Major Manufacturers
- Table 16. Automotive Major Manufacturers
- Table 17. Other Major Manufacturers
- Table 18. Industrial Gases Industry Trends
- Table 19. Industrial Gases Industry Drivers
- Table 20. Industrial Gases Industry Opportunities and Challenges
- Table 21. Industrial Gases Industry Restraints
- Table 22. Global Industrial Gases Production Growth Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (Million m³)
- Table 23. Global Industrial Gases Production by Region (2019-2024) & (Million m³)
- Table 24. Global Industrial Gases Production by Region (2025-2030) & (Million m³)
- Table 25. Global Industrial Gases Production Market Share by Region (2019-2024)
- Table 26. Global Industrial Gases Production Market Share by Region (2025-2030)
- Table 27. Global Industrial Gases Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 28. Global Industrial Gases Revenue by Region (2019-2024) & (US\$ Million)
- Table 29. Global Industrial Gases Revenue by Region (2025-2030) & (US\$ Million)
- Table 30. Global Industrial Gases Revenue Market Share by Region (2019-2024)

- Table 31. Global Industrial Gases Revenue Market Share by Region (2025-2030)
- Table 32. Global Industrial Gases Sales Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (Million m?)
- Table 33. Global Industrial Gases Sales by Region (2019-2024) & (Million m?)
- Table 34. Global Industrial Gases Sales by Region (2025-2030) & (Million m?)
- Table 35. Global Industrial Gases Sales Market Share by Region (2019-2024)
- Table 36. Global Industrial Gases Sales Market Share by Region (2025-2030)
- Table 37. Global Industrial Gases Revenue by Manufacturers (US\$ Million) & (2019-2024)
- Table 38. Global Industrial Gases Revenue Market Share by Manufacturers (2019-2024)
- Table 39. Global Industrial Gases Sales by Manufacturers (US\$ Million) & (2019-2024)
- Table 40. Global Industrial Gases Sales Market Share by Manufacturers (2019-2024)
- Table 41. Global Industrial Gases Sales Price (USD/m?) of Manufacturers (2019-2024)
- Table 42. Global Industrial Gases Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 43. Global Industrial Gases Key Manufacturers Manufacturing Sites & Headquarters
- Table 44. Global Industrial Gases Manufacturers, Product Type & Application
- Table 45. Global Industrial Gases Manufacturers Commercialization Time
- Table 46. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 47. Global Industrial Gases by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)
- Table 48. Global Industrial Gases Revenue by Type 2019 VS 2023 VS 2030 (US\$ Million)
- Table 49. Global Industrial Gases Revenue by Type (2019-2024) & (US\$ Million)
- Table 50. Global Industrial Gases Revenue by Type (2025-2030) & (US\$ Million)
- Table 51. Global Industrial Gases Revenue Market Share by Type (2019-2024)
- Table 52. Global Industrial Gases Revenue Market Share by Type (2025-2030)
- Table 53. Global Industrial Gases Sales by Type 2019 VS 2023 VS 2030 (Million m?)
- Table 54. Global Industrial Gases Sales by Type (2019-2024) & (Million m?)
- Table 55. Global Industrial Gases Sales by Type (2025-2030) & (Million m?)
- Table 56. Global Industrial Gases Sales Market Share by Type (2019-2024)
- Table 57. Global Industrial Gases Sales Market Share by Type (2025-2030)
- Table 58. Global Industrial Gases Price by Type (2019-2024) & (USD/m?)
- Table 59. Global Industrial Gases Price by Type (2025-2030) & (USD/m?)
- Table 60. Global Industrial Gases Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)
- Table 61. Global Industrial Gases Revenue by Application (2019-2024) & (US\$ Million)
- Table 62. Global Industrial Gases Revenue by Application (2025-2030) & (US\$ Million)

- Table 63. Global Industrial Gases Revenue Market Share by Application (2019-2024)
- Table 64. Global Industrial Gases Revenue Market Share by Application (2025-2030)
- Table 65. Global Industrial Gases Sales by Application 2019 VS 2023 VS 2030 (Million m?)
- Table 66. Global Industrial Gases Sales by Application (2019-2024) & (Million m?)
- Table 67. Global Industrial Gases Sales by Application (2025-2030) & (Million m?)
- Table 68. Global Industrial Gases Sales Market Share by Application (2019-2024)
- Table 69. Global Industrial Gases Sales Market Share by Application (2025-2030)
- Table 70. Global Industrial Gases Price by Application (2019-2024) & (USD/m?)
- Table 71. Global Industrial Gases Price by Application (2025-2030) & (USD/m?)
- Table 72. Linde Group Company Information
- Table 73. Linde Group Business Overview
- Table 74. Linde Group Industrial Gases Sales (Million m?), Revenue (US\$ Million), Price (USD/m?) and Gross Margin (2019-2024)
- Table 75. Linde Group Industrial Gases Product Portfolio
- Table 76. Linde Group Recent Development
- Table 77. Air Liquide Company Information
- Table 78. Air Liquide Business Overview
- Table 79. Air Liquide Industrial Gases Sales (Million m?), Revenue (US\$ Million), Price (USD/m?) and Gross Margin (2019-2024)
- Table 80. Air Liquide Industrial Gases Product Portfolio
- Table 81. Air Liquide Recent Development
- Table 82. Taiyo Nippon Sanso Company Information
- Table 83. Taiyo Nippon Sanso Business Overview
- Table 84. Taiyo Nippon Sanso Industrial Gases Sales (Million m?), Revenue (US\$ Million), Price (USD/m?) and Gross Margin (2019-2024)
- Table 85. Taiyo Nippon Sanso Industrial Gases Product Portfolio
- Table 86. Taiyo Nippon Sanso Recent Development
- Table 87. Messer Company Information
- Table 88. Messer Business Overview
- Table 89. Messer Industrial Gases Sales (Million m?), Revenue (US\$ Million), Price (USD/m?) and Gross Margin (2019-2024)
- Table 90. Messer Industrial Gases Product Portfolio
- Table 91. Messer Recent Development
- Table 92. North America Industrial Gases Revenue by Type (2019-2024) & (US\$ Million)
- Table 93. North America Industrial Gases Revenue by Type (2025-2030) & (US\$ Million)
- Table 94. North America Industrial Gases Sales by Type (2019-2024) & (Million m?)

- Table 95. North America Industrial Gases Sales by Type (2025-2030) & (Million m?)
- Table 96. North America Industrial Gases Sales Price by Type (2019-2024) & (USD/m?)
- Table 97. North America Industrial Gases Sales Price by Type (2025-2030) & (USD/m?)
- Table 98. North America Industrial Gases Revenue by Application (2019-2024) & (US\$ Million)
- Table 99. North America Industrial Gases Revenue by Application (2025-2030) & (US\$ Million)
- Table 100. North America Industrial Gases Sales by Application (2019-2024) & (Million m?)
- Table 101. North America Industrial Gases Sales by Application (2025-2030) & (Million m?)
- Table 102. North America Industrial Gases Sales Price by Application (2019-2024) & (USD/m?)
- Table 103. North America Industrial Gases Sales Price by Application (2025-2030) & (USD/m?)
- Table 104. North America Industrial Gases Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 105. North America Industrial Gases Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 106. North America Industrial Gases Revenue Grow Rate by Country (2025-2030) & (US\$ Million)
- Table 107. North America Industrial Gases Sales by Country (2019 VS 2023 VS 2030) & (Million m?)
- Table 108. North America Industrial Gases Sales by Country (2019-2024) & (Million m?)
- Table 109. North America Industrial Gases Sales by Country (2025-2030) & (Million m?)
- Table 110. North America Industrial Gases Sales Price by Country (2019-2024) & (USD/m?)
- Table 111. North America Industrial Gases Sales Price by Country (2025-2030) & (USD/m?)
- Table 112. U.S. Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 113. Canada Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 114. Europe Industrial Gases Revenue by Type (2019-2024) & (US\$ Million)
- Table 115. Europe Industrial Gases Revenue by Type (2025-2030) & (US\$ Million)
- Table 116. Europe Industrial Gases Sales by Type (2019-2024) & (Million m?)
- Table 117. Europe Industrial Gases Sales by Type (2025-2030) & (Million m?)
- Table 118. Europe Industrial Gases Sales Price by Type (2019-2024) & (USD/m?)
- Table 119. Europe Industrial Gases Sales Price by Type (2025-2030) & (USD/m?)
- Table 120. Europe Industrial Gases Revenue by Application (2019-2024) & (US\$ Million)

Table 121. Europe Industrial Gases Revenue by Application (2025-2030) & (US\$ Million)

Table 122. Europe Industrial Gases Sales by Application (2019-2024) & (Million m?)

Table 123. Europe Industrial Gases Sales by Application (2025-2030) & (Million m?)

Table 124. Europe Industrial Gases Sales Price by Application (2019-2024) & (USD/m?)

Table 125. Europe Industrial Gases Sales Price by Application (2025-2030) & (USD/m?)

Table 126. Europe Industrial Gases Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 127. Europe Industrial Gases Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 128. Europe Industrial Gases Revenue Grow Rate by Country (2025-2030) & (US\$ Million)

Table 129. Europe Industrial Gases Sales by Country (2019 VS 2023 VS 2030) & (Million m?)

Table 130. Europe Industrial Gases Sales by Country (2019-2024) & (Million m?)

Table 131. Europe Industrial Gases Sales by Country (2025-2030) & (Million m?)

Table 132. Europe Industrial Gases Sales Price by Country (2019-2024) & (USD/m?)

Table 133. Europe Industrial Gases Sales Price by Country (2025-2030) & (USD/m?)

Table 134. Germany Industrial Gases Revenue (2019-2030) & (US\$ Million)

Table 135. France Industrial Gases Revenue (2019-2030) & (US\$ Million)

Table 136. Industrial Gases Revenue (2019-2030) & (US\$ Million)

Table 137. Industrial Gases Revenue (2019-2030) & (US\$ Million)

Table 138. Industrial Gases Revenue (2019-2030) & (US\$ Million)

Table 139. China Industrial Gases Revenue by Type (2019-2024) & (US\$ Million)

Table 140. China Industrial Gases Revenue by Type (2025-2030) & (US\$ Million)

Table 141. China Industrial Gases Sales by Type (2019-2024) & (Million m?)

Table 142. China Industrial Gases Sales by Type (2025-2030) & (Million m?)

Table 143. China Industrial Gases Sales Price by Type (2019-2024) & (USD/m?)

Table 144. China Industrial Gases Sales Price by Type (2025-2030) & (USD/m?)

Table 145. China Industrial Gases Revenue by Application (2019-2024) & (US\$ Million)

Table 146. China Industrial Gases Revenue by Application (2025-2030) & (US\$ Million)

Table 147. China Industrial Gases Sales by Application (2019-2024) & (Million m?)

Table 148. China Industrial Gases Sales by Application (2025-2030) & (Million m?)

Table 149. China Industrial Gases Sales Price by Application (2019-2024) & (USD/m?)

Table 150. China Industrial Gases Sales Price by Application (2025-2030) & (USD/m?)

Table 151. Asia Industrial Gases Revenue by Type (2019-2024) & (US\$ Million)

Table 152. Asia Industrial Gases Revenue by Type (2025-2030) & (US\$ Million)

Table 153. Asia Industrial Gases Sales by Type (2019-2024) & (Million m?)

Table 154. Asia Industrial Gases Sales by Type (2025-2030) & (Million m?)

- Table 155. Asia Industrial Gases Sales Price by Type (2019-2024) & (USD/m?)
- Table 156. Asia Industrial Gases Sales Price by Type (2025-2030) & (USD/m?)
- Table 157. Asia Industrial Gases Revenue by Application (2019-2024) & (US\$ Million)
- Table 158. Asia Industrial Gases Revenue by Application (2025-2030) & (US\$ Million)
- Table 159. Asia Industrial Gases Sales by Application (2019-2024) & (Million m?)
- Table 160. Asia Industrial Gases Sales by Application (2025-2030) & (Million m?)
- Table 161. Asia Industrial Gases Sales Price by Application (2019-2024) & (USD/m?)
- Table 162. Asia Industrial Gases Sales Price by Application (2025-2030) & (USD/m?)
- Table 163. Asia Industrial Gases Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 164. Asia Industrial Gases Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 165. Asia Industrial Gases Revenue Grow Rate by Country (2025-2030) & (US\$ Million)
- Table 166. Asia Industrial Gases Sales by Country (2019 VS 2023 VS 2030) & (Million m?)
- Table 167. Asia Industrial Gases Sales by Country (2019-2024) & (Million m?)
- Table 168. Asia Industrial Gases Sales by Country (2025-2030) & (Million m?)
- Table 169. Asia Industrial Gases Sales Price by Country (2019-2024) & (USD/m?)
- Table 170. Asia Industrial Gases Sales Price by Country (2025-2030) & (USD/m?)
- Table 171. Japan Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 172. South Korea Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 173. Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 174. Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 175. Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 176. Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 177. Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 178. Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 179. MEALA Industrial Gases Revenue by Type (2019-2024) & (US\$ Million)
- Table 180. MEALA Industrial Gases Revenue by Type (2025-2030) & (US\$ Million)
- Table 181. MEALA Industrial Gases Sales by Type (2019-2024) & (Million m?)
- Table 182. MEALA Industrial Gases Sales by Type (2025-2030) & (Million m?)
- Table 183. MEALA Industrial Gases Sales Price by Type (2019-2024) & (USD/m?)
- Table 184. MEALA Industrial Gases Sales Price by Type (2025-2030) & (USD/m?)
- Table 185. MEALA Industrial Gases Revenue by Application (2019-2024) & (US\$ Million)
- Table 186. MEALA Industrial Gases Revenue by Application (2025-2030) & (US\$ Million)
- Table 187. MEALA Industrial Gases Sales by Application (2019-2024) & (Million m?)

- Table 188. MEALA Industrial Gases Sales by Application (2025-2030) & (Million m?)
- Table 189. MEALA Industrial Gases Sales Price by Application (2019-2024) & (USD/m?)
- Table 190. MEALA Industrial Gases Sales Price by Application (2025-2030) & (USD/m?)
- Table 191. MEALA Industrial Gases Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 192. MEALA Industrial Gases Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 193. MEALA Industrial Gases Revenue Grow Rate by Country (2025-2030) & (US\$ Million)
- Table 194. MEALA Industrial Gases Sales by Country (2019 VS 2023 VS 2030) & (Million m?)
- Table 195. MEALA Industrial Gases Sales by Country (2019-2024) & (Million m?)
- Table 196. MEALA Industrial Gases Sales by Country (2025-2030) & (Million m?)
- Table 197. MEALA Industrial Gases Sales Price by Country (2019-2024) & (USD/m?)
- Table 198. MEALA Industrial Gases Sales Price by Country (2025-2030) & (USD/m?)
- Table 199. Mexico Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 200. Brazil Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 201. Israel Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 202. Argentina Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 203. Colombia Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 204. Turkey Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 205. Saudi Arabia Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 206. UAE Industrial Gases Revenue (2019-2030) & (US\$ Million)
- Table 207. Key Raw Materials
- Table 208. Raw Materials Key Suppliers
- Table 209. Industrial Gases Distributors List
- Table 210. Industrial Gases Customers List
- Table 211. Research Programs/Design for This Report
- Table 212. Authors List of This Report
- Table 213. Secondary Sources
- Table 214. Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. Industrial Gases Product Picture
- Figure 2. Global Industrial Gases Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Industrial Gases Market Size Share 2019 VS 2023 VS 2030
- Figure 4. Nitrogen Picture
- Figure 5. Oxygen Picture
- Figure 6. Hydrogen Picture
- Figure 7. Carbon Dioxide Picture
- Figure 8. Argon Picture
- Figure 9. Other Picture
- Figure 10. Global Industrial Gases Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030
- Figure 11. Global Industrial Gases Market Size Share 2019 VS 2023 VS 2030
- Figure 12. Steel Industry Picture
- Figure 13. Chemical & Energy Picture
- Figure 14. Metals Picture
- Figure 15. Healthcare Picture
- Figure 16. Electronics Picture
- Figure 17. Food & Beverage Picture
- Figure 18. Automotive Picture
- Figure 19. Other Picture
- Figure 20. Global Industrial Gases Capacity, Production and Utilization (2019-2030) & (Million m³)
- Figure 21. Global Industrial Gases Production by Region: 2019 VS 2023 VS 2030 (Million m³)
- Figure 22. Global Industrial Gases Production Market Share by Region: 2023 Versus 2030
- Figure 23. Global Industrial Gases Production Market Share by Region (2019-2030)
- Figure 24. North America Industrial Gases Production Growth Rate (2019-2030) & (Million m³)
- Figure 25. North America Major Manufacturers
- Figure 26. Europe Major Manufacturers
- Figure 27. China Major Manufacturers
- Figure 28. Japan Major Manufacturers
- Figure 29. Region Five Industrial Gases Production Growth Rate (2019-2030) & (Million

m?)

Figure 30. Region Six Industrial Gases Production Growth Rate (2019-2030) & (Million m?)

Figure 31. Region Seven Industrial Gases Production Growth Rate (2019-2030) & (Million m?)

Figure 32. Region Eight Industrial Gases Production Growth Rate (2019-2030) & (Million m?)

Figure 33. Region Nine Industrial Gases Production Growth Rate (2019-2030) & (Million m?)

Figure 34. Global Industrial Gases Revenue (US\$ Million), 2019 VS 2023 VS 2030

Figure 35. Global Industrial Gases Revenue (2019-2030) & (US\$ Million)

Figure 36. Global Industrial Gases Revenue (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 37. Global Industrial Gases Revenue Market Share by Region: 2023 Versus 2030

Figure 38. Global Industrial Gases Revenue Market Share by Region (2019-2030)

Figure 39. Global Industrial Gases Sales (2019-2030) & (Million m?)

Figure 40. Global Industrial Gases Sales (CAGR) by Region: 2019 VS 2023 VS 2030 (Million m?)

Figure 41. Global Industrial Gases Sales Market Share by Region (2019-2030)

Figure 42. US & Canada Industrial Gases Sales YoY (2019-2030) & (Million m?)

Figure 43. Europe Industrial Gases Sales YoY (2019-2030) & (Million m?)

Figure 44. China Industrial Gases Sales YoY (2019-2030) & (Million m?)

Figure 45. Asia (Excluding China) Industrial Gases Sales YoY (2019-2030) & (Million m?)

Figure 46. Middle East, Africa and Latin America (Excluding China) Industrial Gases Sales YoY (2019-2030) & (Million m?)

Figure 47. Global Industrial Gases Manufacturers Revenue Share Top 10 and Top 5 in 2023

Figure 48. Global Industrial Gases Manufacturers Sales Share Top 10 and Top 5 in 2023

Figure 49. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023

Figure 50. Global Industrial Gases Revenue by Type (2019 VS 2023 VS 2030) & (US\$ Million)

Figure 51. Global Industrial Gases Revenue Market Share 2019 VS 2023 VS 2030

Figure 52. Global Industrial Gases Revenue Market Share by Type (2019-2030)

Figure 53. Global Industrial Gases Sales by Type (2019 VS 2023 VS 2030) & (Million m?)

Figure 54. Global Industrial Gases Sales Market Share by Type 2019 VS 2023 VS 2030

Figure 55. Global Industrial Gases Sal

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