

# Global HVDC Converter Station Market Size, Manufacturers, Opportunities and Forecast to 2030

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# Abstracts

Summary

An HVDC converter station (or simply converter station) is a specialised type of substation which forms the terminal equipment for a high-voltage direct current (HVDC) transmission line. It converts direct current to alternating current or the reverse.

According to APO Research, The global HVDC Converter Station market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for HVDC Converter Station is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for HVDC Converter Station is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for HVDC Converter Station is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of HVDC Converter Station include ABB, Siemens, GE & Alstom Energy, BHEL, Orano, Hitachi, Toshiba and Mitsubishi, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.



Report Scope

This report aims to provide a comprehensive presentation of the global market for HVDC Converter Station, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding HVDC Converter Station.

The HVDC Converter Station market size, estimations, and forecasts are provided in terms of sales volume (K Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global HVDC Converter Station market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

ABB Siemens GE & Alstom Energy BHEL Orano



Hitachi

Toshiba

Mitsubishi

#### HVDC Converter Station segment by Type

0-500MW

501MW-999MW

1000MW-2000MW

2000+ MW

#### HVDC Converter Station segment by Application

**Underground Power links** 

Powering Island and Remote Loads

**Connecting Wind Farms** 

Interconnecting Networks

Oil & Gas Platforms

HVDC Converter Station Segment by Region

North America

U.S.

Canada

Global HVDC Converter Station Market Size, Manufacturers, Opportunities and Forecast to 2030



#### Europe

Germany

France

U.K.

Italy

Russia

#### Asia-Pacific

China

Japan

South Korea

#### India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil



Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

#### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global HVDC Converter Station market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of HVDC Converter Station and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest



developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of HVDC Converter Station.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

#### Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of HVDC Converter Station manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of HVDC Converter Station in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and



market dynamics.

Chapter 13: Concluding Insights of the report.



# Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects

1.2.1 Global HVDC Converter Station Market Size Estimates and Forecasts (2019-2030)

1.2.2 Global HVDC Converter Station Sales Estimates and Forecasts (2019-2030)

1.3 HVDC Converter Station Market by Type

- 1.3.1 0-500MW
- 1.3.2 501MW-999MW
- 1.3.3 1000MW-2000MW
- 1.3.4 2000+ MW

1.4 Global HVDC Converter Station Market Size by Type

1.4.1 Global HVDC Converter Station Market Size Overview by Type (2019-2030)

1.4.2 Global HVDC Converter Station Historic Market Size Review by Type (2019-2024)

1.4.3 Global HVDC Converter Station Forecasted Market Size by Type (2025-2030)1.5 Key Regions Market Size by Type

- 1.5.1 North America HVDC Converter Station Sales Breakdown by Type (2019-2024)
- 1.5.2 Europe HVDC Converter Station Sales Breakdown by Type (2019-2024)
- 1.5.3 Asia-Pacific HVDC Converter Station Sales Breakdown by Type (2019-2024)
- 1.5.4 Latin America HVDC Converter Station Sales Breakdown by Type (2019-2024)

1.5.5 Middle East and Africa HVDC Converter Station Sales Breakdown by Type (2019-2024)

# **2 GLOBAL MARKET DYNAMICS**

- 2.1 HVDC Converter Station Industry Trends
- 2.2 HVDC Converter Station Industry Drivers
- 2.3 HVDC Converter Station Industry Opportunities and Challenges
- 2.4 HVDC Converter Station Industry Restraints

# 3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

- 3.1 Global Top Players by HVDC Converter Station Revenue (2019-2024)
- 3.2 Global Top Players by HVDC Converter Station Sales (2019-2024)
- 3.3 Global Top Players by HVDC Converter Station Price (2019-2024)



3.4 Global HVDC Converter Station Industry Company Ranking, 2022 VS 2023 VS 2024

3.5 Global HVDC Converter Station Key Company Manufacturing Sites & Headquarters

- 3.6 Global HVDC Converter Station Company, Product Type & Application
- 3.7 Global HVDC Converter Station Company Commercialization Time

3.8 Market Competitive Analysis

3.8.1 Global HVDC Converter Station Market CR5 and HHI

3.8.2 Global Top 5 and 10 HVDC Converter Station Players Market Share by Revenue in 2023

3.8.3 2023 HVDC Converter Station Tier 1, Tier 2, and Tier

# 4 HVDC CONVERTER STATION REGIONAL STATUS AND OUTLOOK

4.1 Global HVDC Converter Station Market Size and CAGR by Region: 2019 VS 2023 VS 2030

4.2 Global HVDC Converter Station Historic Market Size by Region

4.2.1 Global HVDC Converter Station Sales in Volume by Region (2019-2024)

4.2.2 Global HVDC Converter Station Sales in Value by Region (2019-2024)

4.2.3 Global HVDC Converter Station Sales (Volume & Value), Price and Gross Margin (2019-2024)

4.3 Global HVDC Converter Station Forecasted Market Size by Region

4.3.1 Global HVDC Converter Station Sales in Volume by Region (2025-2030)

4.3.2 Global HVDC Converter Station Sales in Value by Region (2025-2030)

4.3.3 Global HVDC Converter Station Sales (Volume & Value), Price and Gross Margin (2025-2030)

# **5 HVDC CONVERTER STATION BY APPLICATION**

- 5.1 HVDC Converter Station Market by Application
  - 5.1.1 Underground Power links
  - 5.1.2 Powering Island and Remote Loads
  - 5.1.3 Connecting Wind Farms
  - 5.1.4 Interconnecting Networks
  - 5.1.5 Oil & Gas Platforms

5.2 Global HVDC Converter Station Market Size by Application

5.2.1 Global HVDC Converter Station Market Size Overview by Application (2019-2030)

5.2.2 Global HVDC Converter Station Historic Market Size Review by Application (2019-2024)



5.2.3 Global HVDC Converter Station Forecasted Market Size by Application (2025-2030)

5.3 Key Regions Market Size by Application

5.3.1 North America HVDC Converter Station Sales Breakdown by Application (2019-2024)

5.3.2 Europe HVDC Converter Station Sales Breakdown by Application (2019-2024)

5.3.3 Asia-Pacific HVDC Converter Station Sales Breakdown by Application (2019-2024)

5.3.4 Latin America HVDC Converter Station Sales Breakdown by Application (2019-2024)

5.3.5 Middle East and Africa HVDC Converter Station Sales Breakdown by Application (2019-2024)

# **6 COMPANY PROFILES**

6.1 ABB

- 6.1.1 ABB Comapny Information
- 6.1.2 ABB Business Overview
- 6.1.3 ABB HVDC Converter Station Sales, Revenue and Gross Margin (2019-2024)
- 6.1.4 ABB HVDC Converter Station Product Portfolio
- 6.1.5 ABB Recent Developments
- 6.2 Siemens
  - 6.2.1 Siemens Comapny Information
  - 6.2.2 Siemens Business Overview
- 6.2.3 Siemens HVDC Converter Station Sales, Revenue and Gross Margin

(2019-2024)

- 6.2.4 Siemens HVDC Converter Station Product Portfolio
- 6.2.5 Siemens Recent Developments

6.3 GE & Alstom Energy

- 6.3.1 GE & Alstom Energy Comapny Information
- 6.3.2 GE & Alstom Energy Business Overview

6.3.3 GE & Alstom Energy HVDC Converter Station Sales, Revenue and Gross Margin (2019-2024)

- 6.3.4 GE & Alstom Energy HVDC Converter Station Product Portfolio
- 6.3.5 GE & Alstom Energy Recent Developments

6.4 BHEL

- 6.4.1 BHEL Comapny Information
- 6.4.2 BHEL Business Overview
- 6.4.3 BHEL HVDC Converter Station Sales, Revenue and Gross Margin (2019-2024)



- 6.4.4 BHEL HVDC Converter Station Product Portfolio
- 6.4.5 BHEL Recent Developments

#### 6.5 Orano

- 6.5.1 Orano Comapny Information
- 6.5.2 Orano Business Overview
- 6.5.3 Orano HVDC Converter Station Sales, Revenue and Gross Margin (2019-2024)
- 6.5.4 Orano HVDC Converter Station Product Portfolio
- 6.5.5 Orano Recent Developments

#### 6.6 Hitachi

- 6.6.1 Hitachi Comapny Information
- 6.6.2 Hitachi Business Overview
- 6.6.3 Hitachi HVDC Converter Station Sales, Revenue and Gross Margin (2019-2024)
- 6.6.4 Hitachi HVDC Converter Station Product Portfolio
- 6.6.5 Hitachi Recent Developments

6.7 Toshiba

- 6.7.1 Toshiba Comapny Information
- 6.7.2 Toshiba Business Overview
- 6.7.3 Toshiba HVDC Converter Station Sales, Revenue and Gross Margin

(2019-2024)

- 6.7.4 Toshiba HVDC Converter Station Product Portfolio
- 6.7.5 Toshiba Recent Developments

6.8 Mitsubishi

- 6.8.1 Mitsubishi Comapny Information
- 6.8.2 Mitsubishi Business Overview

6.8.3 Mitsubishi HVDC Converter Station Sales, Revenue and Gross Margin

(2019-2024)

- 6.8.4 Mitsubishi HVDC Converter Station Product Portfolio
- 6.8.5 Mitsubishi Recent Developments

# 7 NORTH AMERICA BY COUNTRY

7.1 North America HVDC Converter Station Sales by Country

7.1.1 North America HVDC Converter Station Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.1.2 North America HVDC Converter Station Sales by Country (2019-2024)

7.1.3 North America HVDC Converter Station Sales Forecast by Country (2025-2030)

7.2 North America HVDC Converter Station Market Size by Country

7.2.1 North America HVDC Converter Station Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030



7.2.2 North America HVDC Converter Station Market Size by Country (2019-2024)7.2.3 North America HVDC Converter Station Market Size Forecast by Country (2025-2030)

### **8 EUROPE BY COUNTRY**

8.1 Europe HVDC Converter Station Sales by Country

8.1.1 Europe HVDC Converter Station Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.1.2 Europe HVDC Converter Station Sales by Country (2019-2024)

8.1.3 Europe HVDC Converter Station Sales Forecast by Country (2025-2030)

8.2 Europe HVDC Converter Station Market Size by Country

8.2.1 Europe HVDC Converter Station Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.2.2 Europe HVDC Converter Station Market Size by Country (2019-2024)

8.2.3 Europe HVDC Converter Station Market Size Forecast by Country (2025-2030)

# 9 ASIA-PACIFIC BY COUNTRY

9.1 Asia-Pacific HVDC Converter Station Sales by Country

9.1.1 Asia-Pacific HVDC Converter Station Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.1.2 Asia-Pacific HVDC Converter Station Sales by Country (2019-2024)

9.1.3 Asia-Pacific HVDC Converter Station Sales Forecast by Country (2025-2030)9.2 Asia-Pacific HVDC Converter Station Market Size by Country

9.2.1 Asia-Pacific HVDC Converter Station Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.2.2 Asia-Pacific HVDC Converter Station Market Size by Country (2019-2024)

9.2.3 Asia-Pacific HVDC Converter Station Market Size Forecast by Country (2025-2030)

# **10 LATIN AMERICA BY COUNTRY**

10.1 Latin America HVDC Converter Station Sales by Country

10.1.1 Latin America HVDC Converter Station Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.1.2 Latin America HVDC Converter Station Sales by Country (2019-2024)

10.1.3 Latin America HVDC Converter Station Sales Forecast by Country (2025-2030)

10.2 Latin America HVDC Converter Station Market Size by Country



10.2.1 Latin America HVDC Converter Station Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.2.2 Latin America HVDC Converter Station Market Size by Country (2019-2024)

10.2.3 Latin America HVDC Converter Station Market Size Forecast by Country (2025-2030)

# 11 MIDDLE EAST AND AFRICA BY COUNTRY

11.1 Middle East and Africa HVDC Converter Station Sales by Country

11.1.1 Middle East and Africa HVDC Converter Station Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.1.2 Middle East and Africa HVDC Converter Station Sales by Country (2019-2024)

11.1.3 Middle East and Africa HVDC Converter Station Sales Forecast by Country (2025-2030)

11.2 Middle East and Africa HVDC Converter Station Market Size by Country 11.2.1 Middle East and Africa HVDC Converter Station Market Size Growth Rate

(CAGR) by Country: 2019 VS 2023 VS 2030

11.2.2 Middle East and Africa HVDC Converter Station Market Size by Country (2019-2024)

11.2.3 Middle East and Africa HVDC Converter Station Market Size Forecast by Country (2025-2030)

# **12 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

12.1 HVDC Converter Station Value Chain Analysis

12.1.1 HVDC Converter Station Key Raw Materials

12.1.2 Key Raw Materials Price

- 12.1.3 Raw Materials Key Suppliers
- 12.1.4 Manufacturing Cost Structure

12.1.5 HVDC Converter Station Production Mode & Process

12.2 HVDC Converter Station Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 HVDC Converter Station Distributors

12.2.3 HVDC Converter Station Customers

# **13 CONCLUDING INSIGHTS**

# **14 APPENDIX**

Global HVDC Converter Station Market Size, Manufacturers, Opportunities and Forecast to 2030



- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
- 14.5.1 Secondary Sources
- 14.5.2 Primary Sources
- 14.6 Disclaimer



# **List Of Tables**

# LIST OF TABLES

Table 1. Major Company of 0-500MW

Table 2. Major Company of 501MW-999MW

Table 3. Major Company of 1000MW-2000MW

Table 4. Major Company of 2000+ MW

Table 5. Global HVDC Converter Station Sales by Type (2019 VS 2023 VS 2030) & (US\$ Million)

Table 6. Global HVDC Converter Station Sales by Type (2019-2024) & (K Units)

Table 7. Global HVDC Converter Station Sales Market Share in Volume by Type (2019-2024)

Table 8. Global HVDC Converter Station Sales by Type (2019-2024) & (US\$ Million) Table 9. Global HVDC Converter Station Sales Market Share in Value by Type (2019-2024)

Table 10. Global HVDC Converter Station Price by Type (2019-2024) & (USD/Unit)

 Table 11. Global HVDC Converter Station Sales by Type (2025-2030) & (K Units)

Table 12. Global HVDC Converter Station Sales Market Share in Volume by Type(2025-2030)

Table 13. Global HVDC Converter Station Sales by Type (2025-2030) & (US\$ Million) Table 14. Global HVDC Converter Station Sales Market Share in Value by Type (2025-2030)

Table 15. Global HVDC Converter Station Price by Type (2025-2030) & (USD/Unit) Table 16. North America HVDC Converter Station Sales by Type (2019-2024) & (K Units)

Table 17. North America HVDC Converter Station Sales by Type (2019-2024) & (US\$ Million)

Table 18. Europe HVDC Converter Station Sales by Type (2019-2024) & (K Units)

Table 19. Europe HVDC Converter Station Sales by Type (2019-2024) & (US\$ Million)

Table 20. Asia-Pacific HVDC Converter Station Sales by Type (2019-2024) & (K Units)

Table 21. Asia-Pacific HVDC Converter Station Sales by Type (2019-2024) & (US\$Million)

Table 22. Latin America HVDC Converter Station Sales by Type (2019-2024) & (K Units)

Table 23. Latin America HVDC Converter Station Sales by Type (2019-2024) & (US\$ Million)

Table 24. Middle East and Africa HVDC Converter Station Sales by Type (2019-2024) & (K Units)



Table 25. Middle East and Africa HVDC Converter Station Sales by Type (2019-2024) & (US\$ Million)

 Table 26. HVDC Converter Station Industry Trends

Table 27. HVDC Converter Station Industry Drivers

Table 28. HVDC Converter Station Industry Opportunities and Challenges

Table 29. HVDC Converter Station Industry Restraints

Table 30. Global HVDC Converter Station Sales Revenue by Company (US\$ Million) & (2019-2024)

Table 31. Global HVDC Converter Station Revenue Market Share by Company (2019-2024)

Table 32. Global HVDC Converter Station Sales by Company (2019-2024) & (K Units)

Table 33. Global HVDC Converter Station Sales Share by Company (2019-2024)

Table 34. Global HVDC Converter Station Market Price by Company (2019-2024) & (USD/Unit)

Table 35. Global HVDC Converter Station Industry Company Ranking, 2022 VS 2023 VS 2024

Table 36. Global HVDC Converter Station Key Company Manufacturing Sites & Headquarters

Table 37. Global HVDC Converter Station Company, Product Type & Application

Table 38. Global HVDC Converter Station Company Commercialization Time

Table 39. Global Company Market Concentration Ratio (CR5 and HHI)

Table 40. Global HVDC Converter Station by Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)

Table 41. Global HVDC Converter Station Market Size Comparison by Region (US\$ Million): 2019 VS 2023 VS 2030

Table 42. Global HVDC Converter Station Sales by Region (2019-2024) & (K Units) Table 43. Global HVDC Converter Station Sales Market Share in Volume by Region (2019-2024)

Table 44. Global HVDC Converter Station Sales by Region (2019-2024) & (US\$ Million) Table 45. Global HVDC Converter Station Sales Market Share in Value by Region (2019-2024)

Table 46. Global HVDC Converter Station Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 47. Global HVDC Converter Station Sales by Region (2025-2030) & (K Units) Table 48. Global HVDC Converter Station Sales Market Share in Volume by Region (2025-2030)

Table 49. Global HVDC Converter Station Sales by Region (2025-2030) & (US\$ Million) Table 50. Global HVDC Converter Station Sales Market Share in Value by Region (2025-2030)



Table 51. Global HVDC Converter Station Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2025-2030)

Table 52. Global HVDC Converter Station Sales by Application (2019 VS 2023 VS 2030) & (US\$ Million)

Table 53. Global HVDC Converter Station Sales by Application (2019-2024) & (K Units) Table 54. Global HVDC Converter Station Sales Market Share in Volume by Application (2019-2024)

Table 55. Global HVDC Converter Station Sales by Application (2019-2024) & (US\$ Million)

Table 56. Global HVDC Converter Station Sales Market Share in Value by Application (2019-2024)

Table 57. Global HVDC Converter Station Price by Application (2019-2024) & (USD/Unit)

Table 58. Global HVDC Converter Station Sales by Application (2025-2030) & (K Units) Table 59. Global HVDC Converter Station Sales Market Share in Volume by Application (2025-2030)

Table 60. Global HVDC Converter Station Sales by Application (2025-2030) & (US\$ Million)

Table 61. Global HVDC Converter Station Sales Market Share in Value by Application (2025-2030)

Table 62. Global HVDC Converter Station Price by Application (2025-2030) & (USD/Unit)

Table 63. North America HVDC Converter Station Sales by Application (2019-2024) & (K Units)

Table 64. North America HVDC Converter Station Sales by Application (2019-2024) & (US\$ Million)

Table 65. Europe HVDC Converter Station Sales by Application (2019-2024) & (K Units) Table 66. Europe HVDC Converter Station Sales by Application (2019-2024) & (US\$ Million)

Table 67. Asia-Pacific HVDC Converter Station Sales by Application (2019-2024) & (K Units)

Table 68. Asia-Pacific HVDC Converter Station Sales by Application (2019-2024) & (US\$ Million)

Table 69. Latin America HVDC Converter Station Sales by Application (2019-2024) & (K Units)

Table 70. Latin America HVDC Converter Station Sales by Application (2019-2024) & (US\$ Million)

Table 71. Middle East and Africa HVDC Converter Station Sales by Application (2019-2024) & (K Units)



Table 72. Middle East and Africa HVDC Converter Station Sales by Application

- (2019-2024) & (US\$ Million)
- Table 73. ABB Company Information
- Table 74. ABB Business Overview

Table 75. ABB HVDC Converter Station Sales (K Units), Revenue (US\$ Million), Price

- (USD/Unit) and Gross Margin (2019-2024)
- Table 76. ABB HVDC Converter Station Product Portfolio
- Table 77. ABB Recent Development
- Table 78. Siemens Company Information
- Table 79. Siemens Business Overview
- Table 80. Siemens HVDC Converter Station Sales (K Units), Revenue (US\$ Million),
- Price (USD/Unit) and Gross Margin (2019-2024)
- Table 81. Siemens HVDC Converter Station Product Portfolio
- Table 82. Siemens Recent Development
- Table 83. GE & Alstom Energy Company Information
- Table 84. GE & Alstom Energy Business Overview
- Table 85. GE & Alstom Energy HVDC Converter Station Sales (K Units), Revenue (US\$
- Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 86. GE & Alstom Energy HVDC Converter Station Product Portfolio
- Table 87. GE & Alstom Energy Recent Development
- Table 88. BHEL Company Information
- Table 89. BHEL Business Overview
- Table 90. BHEL HVDC Converter Station Sales (K Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 91. BHEL HVDC Converter Station Product Portfolio
- Table 92. BHEL Recent Development
- Table 93. Orano Company Information
- Table 94. Orano Business Overview
- Table 95. Orano HVDC Converter Station Sales (K Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 96. Orano HVDC Converter Station Product Portfolio
- Table 97. Orano Recent Development
- Table 98. Hitachi Company Information
- Table 99. Hitachi Business Overview
- Table 100. Hitachi HVDC Converter Station Sales (K Units), Revenue (US\$ Million),
- Price (USD/Unit) and Gross Margin (2019-2024)
- Table 101. Hitachi HVDC Converter Station Product Portfolio
- Table 102. Hitachi Recent Development
- Table 103. Toshiba Company Information



Table 104. Toshiba Business Overview

Table 105. Toshiba HVDC Converter Station Sales (K Units), Revenue (US\$ Million),

Price (USD/Unit) and Gross Margin (2019-2024)

Table 106. Toshiba HVDC Converter Station Product Portfolio

Table 107. Toshiba Recent Development

Table 108. Mitsubishi Company Information

Table 109. Mitsubishi Business Overview

Table 110. Mitsubishi HVDC Converter Station Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 111. Mitsubishi HVDC Converter Station Product Portfolio

Table 112. Mitsubishi Recent Development

Table 113. North America HVDC Converter Station Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 114. North America HVDC Converter Station Sales by Country (2019-2024) & (K Units)

Table 115. North America HVDC Converter Station Sales Market Share by Country (2019-2024)

Table 116. North America HVDC Converter Station Sales Forecast by Country (2025-2030) & (K Units)

Table 117. North America HVDC Converter Station Sales Market Share Forecast by Country (2025-2030)

Table 118. North America HVDC Converter Station Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 119. North America HVDC Converter Station Market Size by Country (2019-2024) & (US\$ Million)

Table 120. North America HVDC Converter Station Market Share by Country (2019-2024)

Table 121. North America HVDC Converter Station Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 122. North America HVDC Converter Station Market Share Forecast by Country (2025-2030)

Table 123. Europe HVDC Converter Station Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 124. Europe HVDC Converter Station Sales by Country (2019-2024) & (K Units)

Table 125. Europe HVDC Converter Station Sales Market Share by Country(2019-2024)

Table 126. Europe HVDC Converter Station Sales Forecast by Country (2025-2030) & (K Units)

Table 127. Europe HVDC Converter Station Sales Market Share Forecast by Country



(2025-2030)

Table 128. Europe HVDC Converter Station Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 129. Europe HVDC Converter Station Market Size by Country (2019-2024) & (US\$ Million)

Table 130. Europe HVDC Converter Station Market Share by Country (2019-2024)

Table 131. Europe HVDC Converter Station Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 132. Europe HVDC Converter Station Market Share Forecast by Country (2025-2030)

Table 133. Asia-Pacific HVDC Converter Station Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 134. Asia-Pacific HVDC Converter Station Sales by Country (2019-2024) & (K Units)

Table 135. Asia-Pacific HVDC Converter Station Sales Market Share by Country (2019-2024)

Table 136. Asia-Pacific HVDC Converter Station Sales Forecast by Country (2025-2030) & (K Units)

Table 137. Asia-Pacific HVDC Converter Station Sales Market Share Forecast by Country (2025-2030)

Table 138. Asia-Pacific HVDC Converter Station Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 139. Asia-Pacific HVDC Converter Station Market Size by Country (2019-2024) & (US\$ Million)

Table 140. Asia-Pacific HVDC Converter Station Market Share by Country (2019-2024)

Table 141. Asia-Pacific HVDC Converter Station Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 142. Asia-Pacific HVDC Converter Station Market Share Forecast by Country (2025-2030)

Table 143. Latin America HVDC Converter Station Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 144. Latin America HVDC Converter Station Sales by Country (2019-2024) & (K Units)

Table 145. Latin America HVDC Converter Station Sales Market Share by Country (2019-2024)

Table 146. Latin America HVDC Converter Station Sales Forecast by Country(2025-2030) & (K Units)

Table 147. Latin America HVDC Converter Station Sales Market Share Forecast by Country (2025-2030)



Table 148. Latin America HVDC Converter Station Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 149. Latin America HVDC Converter Station Market Size by Country (2019-2024) & (US\$ Million)

Table 150. Latin America HVDC Converter Station Market Share by Country (2019-2024)

Table 151. Latin America HVDC Converter Station Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 152. Latin America HVDC Converter Station Market Share Forecast by Country (2025-2030)

Table 153. Middle East and Africa HVDC Converter Station Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 154. Middle East and Africa HVDC Converter Station Sales by Country (2019-2024) & (K Units)

Table 155. Middle East and Africa HVDC Converter Station Sales Market Share by Country (2019-2024)

Table 156. Middle East and Africa HVDC Converter Station Sales Forecast by Country (2025-2030) & (K Units)

Table 157. Middle East and Africa HVDC Converter Station Sales Market Share Forecast by Country (2025-2030)

Table 158. Middle East and Africa HVDC Converter Station Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 159. Middle East and Africa HVDC Converter Station Market Size by Country (2019-2024) & (US\$ Million)

Table 160. Middle East and Africa HVDC Converter Station Market Share by Country (2019-2024)

Table 161. Middle East and Africa HVDC Converter Station Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 162. Middle East and Africa HVDC Converter Station Market Share Forecast by Country (2025-2030)

- Table 163. Key Raw Materials
- Table 164. Raw Materials Key Suppliers

Table 165. HVDC Converter Station Distributors List

 Table 166. HVDC Converter Station Customers List

Table 167. Research Programs/Design for This Report

Table 168. Authors List of This Report

Table 169. Secondary Sources

Table 170. Primary Sources



# **List Of Figures**

### LIST OF FIGURES

Figure 1. HVDC Converter Station Product Picture

Figure 2. Global HVDC Converter Station Market Size (US\$ Million), 2019 VS 2023 VS 2030

- Figure 3. Global HVDC Converter Station Market Size (2019-2030) & (US\$ Million)
- Figure 4. Global HVDC Converter Station Sales (2019-2030) & (K Units)
- Figure 5. Product Picture of 0-500MW
- Figure 6. Global 0-500MW Sales YoY Growth (2019-2030) & (K Units)
- Figure 7. Product Picture of 501MW-999MW
- Figure 8. Global 501MW-999MW Sales YoY Growth (2019-2030) & (K Units)
- Figure 9. Product Picture of 1000MW-2000MW
- Figure 10. Global 1000MW-2000MW Sales YoY Growth (2019-2030) & (K Units)
- Figure 11. Product Picture of 2000+ MW
- Figure 12. Global 2000+ MW Sales YoY Growth (2019-2030) & (K Units)
- Figure 13. Global HVDC Converter Station Market Size Overview by Type (2019-2030) & (US\$ Million)
- Figure 14. Global HVDC Converter Station Market Share by Type 2023 VS 2030
- Figure 15. North America HVDC Converter Station Sales Market Share in Volume by Type in 2023
- Figure 16. North America HVDC Converter Station Sales Market Share in Value by Type in 2023
- Figure 17. Europe HVDC Converter Station Sales Market Share in Volume by Type in 2023
- Figure 18. Europe HVDC Converter Station Sales Market Share in Value by Type in 2023
- Figure 19. Asia-Pacific HVDC Converter Station Sales Market Share in Volume by Type in 2023
- Figure 20. Asia-Pacific HVDC Converter Station Sales Market Share in Value by Type in 2023
- Figure 21. Latin America HVDC Converter Station Sales Market Share in Volume by Type in 2023
- Figure 22. Latin America HVDC Converter Station Sales Market Share in Value by Type in 2023
- Figure 23. Middle East and Africa HVDC Converter Station Sales Market Share in Volume by Type in 2023
- Figure 24. Middle East and Africa HVDC Converter Station Sales Market Share in Value



by Type in 2023

Figure 25. Global Top 5 and 10 HVDC Converter Station Players Market Share by Revenue in 2023

Figure 26. Company Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023

Figure 27. Product Picture of Underground Power links

Figure 28. Global Underground Power links Sales YoY Growth (2019-2030) & (K Units)

Figure 29. Product Picture of Powering Island and Remote Loads

Figure 30. Global Powering Island and Remote Loads Sales YoY Growth (2019-2030) & (K Units)

Figure 31. Product Picture of Connecting Wind Farms

Figure 32. Global Connecting Wind Farms Sales YoY Growth (2019-2030) & (K Units)

Figure 33. Product Picture of Interconnecting Networks

Figure 34. Global Interconnecting Networks Sales YoY Growth (2019-2030) & (K Units)

Figure 35. Product Picture of Oil & Gas Platforms

Figure 36. Global Oil & Gas Platforms Sales YoY Growth (2019-2030) & (K Units)

Figure 37. Global HVDC Converter Station Market Size Overview by Application (2019-2030) & (US\$ Million)

Figure 38. Global HVDC Converter Station Market Share by Application 2023 VS 2030 Figure 39. North America HVDC Converter Station Sales Market Share in Volume by Application in 2023

Figure 40. North America HVDC Converter Station Sales Market Share in Value by Application in 2023

Figure 41. Europe HVDC Converter Station Sales Market Share in Volume by Application in 2023

Figure 42. Europe HVDC Converter Station Sales Market Share in Value by Application in 2023

Figure 43. Asia-Pacific HVDC Converter Station Sales Market Share in Volume by Application in 2023

Figure 44. Asia-Pacific HVDC Converter Station Sales Market Share in Value by Application in 2023

Figure 45. Latin America HVDC Converter Station Sales Market Share in Volume by Application in 2023

Figure 46. Latin America HVDC Converter Station Sales Market Share in Value by Application in 2023

Figure 47. Middle East and Africa HVDC Converter Station Sales Market Share in Volume by Application in 2023

Figure 48. Middle East and Africa HVDC Converter Station Sales Market Share in Value by Application in 2023

Figure 49. North America HVDC Converter Station Sales by Country: 2019 VS 2023 VS



2030 (K Units)

Figure 50. North America HVDC Converter Station Sales Share by Country: 2019 VS 2023 VS 2030

Figure 51. North America HVDC Converter Station Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 52. North America HVDC Converter Station Market Share by Country: 2019 VS 2023 VS 2030

Figure 53. Europe HVDC Converter Station Sales by Country: 2019 VS 2023 VS 2030 (K Units)

Figure 54. Europe HVDC Converter Station Sales Share by Country: 2019 VS 2023 VS 2030

Figure 55. Europe HVDC Converter Station Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 56. Europe HVDC Converter Station Market Share by Country: 2019 VS 2023 VS 2030

Figure 57. Asia-Pacific HVDC Converter Station Sales by Country: 2019 VS 2023 VS 2030 (K Units)

Figure 58. Asia-Pacific HVDC Converter Station Sales Share by Country: 2019 VS 2023 VS 2030

Figure 59. Asia-Pacific HVDC Converter Station Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 60. Asia-Pacific HVDC Converter Station Market Share by Country: 2019 VS 2023 VS 2030

Figure 61. Latin America HVDC Converter Station Sales by Country: 2019 VS 2023 VS 2030 (K Units)

Figure 62. Latin America HVDC Converter Station Sales Share by Country: 2019 VS 2023 VS 2030

Figure 63. Latin America HVDC Converter Station Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 64. Latin America HVDC Converter Station Market Share by Country: 2019 VS 2023 VS 2030

Figure 65. Middle East and Africa HVDC Converter Station Sales by Country: 2019 VS 2023 VS 2030 (K Units)

Figure 66. Middle East and Africa HVDC Converter Station Sales Share by Country: 2019 VS 2023 VS 2030

Figure 67. Middle East and Africa HVDC Converter Station Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 68. Middle East and Africa HVDC Converter Station Market Share by Country: 2019 VS 2023 VS 2030



- Figure 69. HVDC Converter Station Value Chain
- Figure 70. Key Raw Materials Price
- Figure 71. Manufacturing Cost Structure
- Figure 72. HVDC Converter Station Production Mode & Process
- Figure 73. Direct Comparison with Distribution Share
- Figure 74. Distributors Profiles
- Figure 75. Years Considered
- Figure 76. Research Process
- Figure 77. Key Executives Interviewed



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