

Global HPMC Market by Size, by Type, by Application, by Region, History and Forecast 2019-2030

<https://marketpublishers.com/r/G4DEC47A4260EN.html>

Date: April 2024

Pages: 197

Price: US\$ 3,950.00 (Single User License)

ID: G4DEC47A4260EN

Abstracts

Summary

HPMC is short for hydroxypropyl methylcellulose, which is a semisynthetic, inert, viscoelastic polymer used as an ophthalmic lubricant, as well as an excipient and controlled-delivery component in oral medicaments, found in a variety of commercial products.

According to APO Research, The global HPMC market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for HPMC is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for HPMC is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for HPMC is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for HPMC is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of HPMC include Ashland, DuPont, Shin-Etsu, LOTTE Fine Chemical, Hercules-Tianpu, Shandong Guangda Technology, Shandong Yiteng

New Material, Celotech and Gemez Chemical, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the HPMC production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of HPMC by region (region level and country level), by company, by type and by application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for HPMC, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of HPMC, also provides the consumption of main regions and countries. Of the upcoming market potential for HPMC, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the HPMC sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global HPMC market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by type and by application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for HPMC sales, projected growth trends, production technology, application and end-user industry.

HPMC segment by Company

Ashland

DuPont

Shin-Etsu

LOTTE Fine Chemical

Hercules-Tianpu

Shandong Guangda Technology

Shandong Yiteng New Material

Celotech

Gemez Chemical

Tai'an Ruitai

Xinjiang Su nok cotton Industry

Shandong Head

Zouping Fuhai Technology Development

Henan Tiansheng Chemical Industry

Shandong Tines Cellulose

Zhejiang Kehong Chemical

Hopetop Pharmaceutical

Shijiazhuang Ruixin

Shandong Ningjin Dexin

HPMC segment by Type

Industrial Grade

Food Grade

Pharmaceutical Grade

HPMC segment by Application

Construction

Coatings

Personal Care

Pharmaceutical

Others

HPMC segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving, production,

value, consumption, growth rate (CAGR), market share, historical and forecast.

2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global HPMC market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of HPMC and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of HPMC.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Provides an overview of the HPMC market, including product definition, global market growth prospects, production value, capacity, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global HPMC industry.

Chapter 3: Detailed analysis of HPMC market competition landscape. Including HPMC manufacturers' output value, output and average price from 2019 to 2024, as well as competition analysis indicators such as origin, product type, application, merger and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 7: Production/Production Value of HPMC by region. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 8: Consumption of HPMC in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development

prospects, market space, and production of each country in the world.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights of the report.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global HPMC Production Value Estimates and Forecasts (2019-2030)
 - 1.2.2 Global HPMC Production Capacity Estimates and Forecasts (2019-2030)
 - 1.2.3 Global HPMC Production Estimates and Forecasts (2019-2030)
 - 1.2.4 Global HPMC Market Average Price (2019-2030)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

2 GLOBAL HPMC MARKET DYNAMICS

- 2.1 HPMC Industry Trends
- 2.2 HPMC Industry Drivers
- 2.3 HPMC Industry Opportunities and Challenges
- 2.4 HPMC Industry Restraints

3 HPMC MARKET BY MANUFACTURERS

- 3.1 Global HPMC Production Value by Manufacturers (2019-2024)
- 3.2 Global HPMC Production by Manufacturers (2019-2024)
- 3.3 Global HPMC Average Price by Manufacturers (2019-2024)
- 3.4 Global HPMC Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global HPMC Key Manufacturers Manufacturing Sites & Headquarters
- 3.6 Global HPMC Manufacturers, Product Type & Application
- 3.7 Global HPMC Manufacturers Commercialization Time
- 3.8 Market Competitive Analysis
 - 3.8.1 Global HPMC Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 HPMC Players Market Share by Production Value in 2023
 - 3.8.3 2023 HPMC Tier 1, Tier 2, and Tier

4 HPMC MARKET BY TYPE

- 4.1 HPMC Type Introduction
 - 4.1.1 Industrial Grade
 - 4.1.2 Food Grade

- 4.1.3 Pharmaceutical Grade
- 4.2 Global HPMC Production by Type
 - 4.2.1 Global HPMC Production by Type (2019 VS 2023 VS 2030)
 - 4.2.2 Global HPMC Production by Type (2019-2030)
 - 4.2.3 Global HPMC Production Market Share by Type (2019-2030)
- 4.3 Global HPMC Production Value by Type
 - 4.3.1 Global HPMC Production Value by Type (2019 VS 2023 VS 2030)
 - 4.3.2 Global HPMC Production Value by Type (2019-2030)
 - 4.3.3 Global HPMC Production Value Market Share by Type (2019-2030)

5 HPMC MARKET BY APPLICATION

- 5.1 HPMC Application Introduction
 - 5.1.1 Construction
 - 5.1.2 Coatings
 - 5.1.3 Personal Care
 - 5.1.4 Pharmaceutical
 - 5.1.5 Others
- 5.2 Global HPMC Production by Application
 - 5.2.1 Global HPMC Production by Application (2019 VS 2023 VS 2030)
 - 5.2.2 Global HPMC Production by Application (2019-2030)
 - 5.2.3 Global HPMC Production Market Share by Application (2019-2030)
- 5.3 Global HPMC Production Value by Application
 - 5.3.1 Global HPMC Production Value by Application (2019 VS 2023 VS 2030)
 - 5.3.2 Global HPMC Production Value by Application (2019-2030)
 - 5.3.3 Global HPMC Production Value Market Share by Application (2019-2030)

6 COMPANY PROFILES

- 6.1 Ashland
 - 6.1.1 Ashland Company Information
 - 6.1.2 Ashland Business Overview
 - 6.1.3 Ashland HPMC Production, Value and Gross Margin (2019-2024)
 - 6.1.4 Ashland HPMC Product Portfolio
 - 6.1.5 Ashland Recent Developments
- 6.2 DuPont
 - 6.2.1 DuPont Company Information
 - 6.2.2 DuPont Business Overview
 - 6.2.3 DuPont HPMC Production, Value and Gross Margin (2019-2024)

- 6.2.4 DuPont HPMC Product Portfolio
- 6.2.5 DuPont Recent Developments
- 6.3 Shin-Etsu
 - 6.3.1 Shin-Etsu Company Information
 - 6.3.2 Shin-Etsu Business Overview
 - 6.3.3 Shin-Etsu HPMC Production, Value and Gross Margin (2019-2024)
 - 6.3.4 Shin-Etsu HPMC Product Portfolio
 - 6.3.5 Shin-Etsu Recent Developments
- 6.4 LOTTE Fine Chemical
 - 6.4.1 LOTTE Fine Chemical Company Information
 - 6.4.2 LOTTE Fine Chemical Business Overview
 - 6.4.3 LOTTE Fine Chemical HPMC Production, Value and Gross Margin (2019-2024)
 - 6.4.4 LOTTE Fine Chemical HPMC Product Portfolio
 - 6.4.5 LOTTE Fine Chemical Recent Developments
- 6.5 Hercules-Tianpu
 - 6.5.1 Hercules-Tianpu Company Information
 - 6.5.2 Hercules-Tianpu Business Overview
 - 6.5.3 Hercules-Tianpu HPMC Production, Value and Gross Margin (2019-2024)
 - 6.5.4 Hercules-Tianpu HPMC Product Portfolio
 - 6.5.5 Hercules-Tianpu Recent Developments
- 6.6 Shandong Guangda Technology
 - 6.6.1 Shandong Guangda Technology Company Information
 - 6.6.2 Shandong Guangda Technology Business Overview
 - 6.6.3 Shandong Guangda Technology HPMC Production, Value and Gross Margin (2019-2024)
 - 6.6.4 Shandong Guangda Technology HPMC Product Portfolio
 - 6.6.5 Shandong Guangda Technology Recent Developments
- 6.7 Shandong Yiteng New Material
 - 6.7.1 Shandong Yiteng New Material Company Information
 - 6.7.2 Shandong Yiteng New Material Business Overview
 - 6.7.3 Shandong Yiteng New Material HPMC Production, Value and Gross Margin (2019-2024)
 - 6.7.4 Shandong Yiteng New Material HPMC Product Portfolio
 - 6.7.5 Shandong Yiteng New Material Recent Developments
- 6.8 Celotech
 - 6.8.1 Celotech Company Information
 - 6.8.2 Celotech Business Overview
 - 6.8.3 Celotech HPMC Production, Value and Gross Margin (2019-2024)
 - 6.8.4 Celotech HPMC Product Portfolio

- 6.8.5 Celotech Recent Developments
- 6.9 Gemez Chemical
 - 6.9.1 Gemez Chemical Comapny Information
 - 6.9.2 Gemez Chemical Business Overview
 - 6.9.3 Gemez Chemical HPMC Production, Value and Gross Margin (2019-2024)
 - 6.9.4 Gemez Chemical HPMC Product Portfolio
 - 6.9.5 Gemez Chemical Recent Developments
- 6.10 Tai'an Ruitai
 - 6.10.1 Tai'an Ruitai Comapny Information
 - 6.10.2 Tai'an Ruitai Business Overview
 - 6.10.3 Tai'an Ruitai HPMC Production, Value and Gross Margin (2019-2024)
 - 6.10.4 Tai'an Ruitai HPMC Product Portfolio
 - 6.10.5 Tai'an Ruitai Recent Developments
- 6.11 Xinjiang Su nok cotton Industry
 - 6.11.1 Xinjiang Su nok cotton Industry Comapny Information
 - 6.11.2 Xinjiang Su nok cotton Industry Business Overview
 - 6.11.3 Xinjiang Su nok cotton Industry HPMC Production, Value and Gross Margin (2019-2024)
 - 6.11.4 Xinjiang Su nok cotton Industry HPMC Product Portfolio
 - 6.11.5 Xinjiang Su nok cotton Industry Recent Developments
- 6.12 Shandong Head
 - 6.12.1 Shandong Head Comapny Information
 - 6.12.2 Shandong Head Business Overview
 - 6.12.3 Shandong Head HPMC Production, Value and Gross Margin (2019-2024)
 - 6.12.4 Shandong Head HPMC Product Portfolio
 - 6.12.5 Shandong Head Recent Developments
- 6.13 Zouping Fuhai Technology Development
 - 6.13.1 Zouping Fuhai Technology Development Comapny Information
 - 6.13.2 Zouping Fuhai Technology Development Business Overview
 - 6.13.3 Zouping Fuhai Technology Development HPMC Production, Value and Gross Margin (2019-2024)
 - 6.13.4 Zouping Fuhai Technology Development HPMC Product Portfolio
 - 6.13.5 Zouping Fuhai Technology Development Recent Developments
- 6.14 Henan Tiansheng Chemical Industry
 - 6.14.1 Henan Tiansheng Chemical Industry Comapny Information
 - 6.14.2 Henan Tiansheng Chemical Industry Business Overview
 - 6.14.3 Henan Tiansheng Chemical Industry HPMC Production, Value and Gross Margin (2019-2024)
 - 6.14.4 Henan Tiansheng Chemical Industry HPMC Product Portfolio

- 6.14.5 Henan Tiansheng Chemical Industry Recent Developments
- 6.15 Shandong Tines Cellulose
 - 6.15.1 Shandong Tines Cellulose Company Information
 - 6.15.2 Shandong Tines Cellulose Business Overview
 - 6.15.3 Shandong Tines Cellulose HPMC Production, Value and Gross Margin (2019-2024)
 - 6.15.4 Shandong Tines Cellulose HPMC Product Portfolio
 - 6.15.5 Shandong Tines Cellulose Recent Developments
- 6.16 Zhejiang Kehong Chemical
 - 6.16.1 Zhejiang Kehong Chemical Company Information
 - 6.16.2 Zhejiang Kehong Chemical Business Overview
 - 6.16.3 Zhejiang Kehong Chemical HPMC Production, Value and Gross Margin (2019-2024)
 - 6.16.4 Zhejiang Kehong Chemical HPMC Product Portfolio
 - 6.16.5 Zhejiang Kehong Chemical Recent Developments
- 6.17 Hopetop Pharmaceutical
 - 6.17.1 Hopetop Pharmaceutical Company Information
 - 6.17.2 Hopetop Pharmaceutical Business Overview
 - 6.17.3 Hopetop Pharmaceutical HPMC Production, Value and Gross Margin (2019-2024)
 - 6.17.4 Hopetop Pharmaceutical HPMC Product Portfolio
 - 6.17.5 Hopetop Pharmaceutical Recent Developments
- 6.18 Shijiazhuang Ruixin
 - 6.18.1 Shijiazhuang Ruixin Company Information
 - 6.18.2 Shijiazhuang Ruixin Business Overview
 - 6.18.3 Shijiazhuang Ruixin HPMC Production, Value and Gross Margin (2019-2024)
 - 6.18.4 Shijiazhuang Ruixin HPMC Product Portfolio
 - 6.18.5 Shijiazhuang Ruixin Recent Developments
- 6.19 Shandong Ningjin Dexin
 - 6.19.1 Shandong Ningjin Dexin Company Information
 - 6.19.2 Shandong Ningjin Dexin Business Overview
 - 6.19.3 Shandong Ningjin Dexin HPMC Production, Value and Gross Margin (2019-2024)
 - 6.19.4 Shandong Ningjin Dexin HPMC Product Portfolio
 - 6.19.5 Shandong Ningjin Dexin Recent Developments

7 GLOBAL HPMC PRODUCTION BY REGION

7.1 Global HPMC Production by Region: 2019 VS 2023 VS 2030

- 7.2 Global HPMC Production by Region (2019-2030)
 - 7.2.1 Global HPMC Production by Region: 2019-2024
 - 7.2.2 Global HPMC Production by Region (2025-2030)
- 7.3 Global HPMC Production by Region: 2019 VS 2023 VS 2030
- 7.4 Global HPMC Production Value by Region (2019-2030)
 - 7.4.1 Global HPMC Production Value by Region: 2019-2024
 - 7.4.2 Global HPMC Production Value by Region (2025-2030)
- 7.5 Global HPMC Market Price Analysis by Region (2019-2024)
- 7.6 Regional Production Value Trends (2019-2030)
 - 7.6.1 North America HPMC Production Value (2019-2030)
 - 7.6.2 Europe HPMC Production Value (2019-2030)
 - 7.6.3 Asia-Pacific HPMC Production Value (2019-2030)
 - 7.6.4 Latin America HPMC Production Value (2019-2030)
 - 7.6.5 Middle East & Africa HPMC Production Value (2019-2030)

8 GLOBAL HPMC CONSUMPTION BY REGION

- 8.1 Global HPMC Consumption by Region: 2019 VS 2023 VS 2030
- 8.2 Global HPMC Consumption by Region (2019-2030)
 - 8.2.1 Global HPMC Consumption by Region (2019-2024)
 - 8.2.2 Global HPMC Consumption by Region (2025-2030)
- 8.3 North America
 - 8.3.1 North America HPMC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
 - 8.3.2 North America HPMC Consumption by Country (2019-2030)
 - 8.3.3 U.S.
 - 8.3.4 Canada
- 8.4 Europe
 - 8.4.1 Europe HPMC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
 - 8.4.2 Europe HPMC Consumption by Country (2019-2030)
 - 8.4.3 Germany
 - 8.4.4 France
 - 8.4.5 U.K.
 - 8.4.6 Italy
 - 8.4.7 Netherlands
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific HPMC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
 - 8.5.2 Asia Pacific HPMC Consumption by Country (2019-2030)

- 8.5.3 China
- 8.5.4 Japan
- 8.5.5 South Korea
- 8.5.6 Southeast Asia
- 8.5.7 India
- 8.5.8 Australia
- 8.6 LAMEA
 - 8.6.1 LAMEA HPMC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
 - 8.6.2 LAMEA HPMC Consumption by Country (2019-2030)
 - 8.6.3 Mexico
 - 8.6.4 Brazil
 - 8.6.5 Turkey
 - 8.6.6 GCC Countries

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 9.1 HPMC Value Chain Analysis
 - 9.1.1 HPMC Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Manufacturing Cost Structure
 - 9.1.4 HPMC Production Mode & Process
- 9.2 HPMC Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 HPMC Distributors
 - 9.2.3 HPMC Customers

10 CONCLUDING INSIGHTS

11 APPENDIX

- 11.1 Reasons for Doing This Study
- 11.2 Research Methodology
- 11.3 Research Process
- 11.4 Authors List of This Report
- 11.5 Data Source
 - 11.5.1 Secondary Sources
 - 11.5.2 Primary Sources
- 11.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. HPMC Industry Trends
- Table 2. HPMC Industry Drivers
- Table 3. HPMC Industry Opportunities and Challenges
- Table 4. HPMC Industry Restraints
- Table 5. Global HPMC Production Value by Manufacturers (US\$ Million) & (2019-2024)
- Table 6. Global HPMC Production Value Market Share by Manufacturers (2019-2024)
- Table 7. Global HPMC Production by Manufacturers (MT) & (2019-2024)
- Table 8. Global HPMC Production Market Share by Manufacturers
- Table 9. Global HPMC Average Price (USD/MT) of Manufacturers (2019-2024)
- Table 10. Global HPMC Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 11. Global HPMC Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 12. Global HPMC Key Manufacturers Manufacturing Sites & Headquarters
- Table 13. Global HPMC Manufacturers, Product Type & Application
- Table 14. Global HPMC Manufacturers Commercialization Time
- Table 15. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16. Global HPMC by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2023)
- Table 17. Major Manufacturers of Industrial Grade
- Table 18. Major Manufacturers of Food Grade
- Table 19. Major Manufacturers of Pharmaceutical Grade
- Table 20. Global HPMC Production by type 2019 VS 2023 VS 2030 (MT)
- Table 21. Global HPMC Production by type (2019-2024) & (MT)
- Table 22. Global HPMC Production by type (2025-2030) & (MT)
- Table 23. Global HPMC Production Market Share by type (2019-2024)
- Table 24. Global HPMC Production Market Share by type (2025-2030)
- Table 25. Global HPMC Production Value by type 2019 VS 2023 VS 2030 (MT)
- Table 26. Global HPMC Production Value by type (2019-2024) & (MT)
- Table 27. Global HPMC Production Value by type (2025-2030) & (MT)
- Table 28. Global HPMC Production Value Market Share by type (2019-2024)
- Table 29. Global HPMC Production Value Market Share by type (2025-2030)
- Table 30. Major Manufacturers of Construction
- Table 31. Major Manufacturers of Coatings
- Table 32. Major Manufacturers of Personal Care
- Table 33. Major Manufacturers of Pharmaceutical
- Table 34. Major Manufacturers of Others

- Table 35. Global HPMC Production by application 2019 VS 2023 VS 2030 (MT)
- Table 36. Global HPMC Production by application (2019-2024) & (MT)
- Table 37. Global HPMC Production by application (2025-2030) & (MT)
- Table 38. Global HPMC Production Market Share by application (2019-2024)
- Table 39. Global HPMC Production Market Share by application (2025-2030)
- Table 40. Global HPMC Production Value by application 2019 VS 2023 VS 2030 (MT)
- Table 41. Global HPMC Production Value by application (2019-2024) & (MT)
- Table 42. Global HPMC Production Value by application (2025-2030) & (MT)
- Table 43. Global HPMC Production Value Market Share by application (2019-2024)
- Table 44. Global HPMC Production Value Market Share by application (2025-2030)
- Table 45. Ashland Company Information
- Table 46. Ashland Business Overview
- Table 47. Ashland HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 48. Ashland HPMC Product Portfolio
- Table 49. Ashland Recent Development
- Table 50. DuPont Company Information
- Table 51. DuPont Business Overview
- Table 52. DuPont HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 53. DuPont HPMC Product Portfolio
- Table 54. DuPont Recent Development
- Table 55. Shin-Etsu Company Information
- Table 56. Shin-Etsu Business Overview
- Table 57. Shin-Etsu HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 58. Shin-Etsu HPMC Product Portfolio
- Table 59. Shin-Etsu Recent Development
- Table 60. LOTTE Fine Chemical Company Information
- Table 61. LOTTE Fine Chemical Business Overview
- Table 62. LOTTE Fine Chemical HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 63. LOTTE Fine Chemical HPMC Product Portfolio
- Table 64. LOTTE Fine Chemical Recent Development
- Table 65. Hercules-Tianpu Company Information
- Table 66. Hercules-Tianpu Business Overview
- Table 67. Hercules-Tianpu HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 68. Hercules-Tianpu HPMC Product Portfolio

- Table 69. Hercules-Tianpu Recent Development
- Table 70. Shandong Guangda Technology Company Information
- Table 71. Shandong Guangda Technology Business Overview
- Table 72. Shandong Guangda Technology HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 73. Shandong Guangda Technology HPMC Product Portfolio
- Table 74. Shandong Guangda Technology Recent Development
- Table 75. Shandong Yiteng New Material Company Information
- Table 76. Shandong Yiteng New Material Business Overview
- Table 77. Shandong Yiteng New Material HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 78. Shandong Yiteng New Material HPMC Product Portfolio
- Table 79. Shandong Yiteng New Material Recent Development
- Table 80. Celotech Company Information
- Table 81. Celotech Business Overview
- Table 82. Celotech HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 83. Celotech HPMC Product Portfolio
- Table 84. Celotech Recent Development
- Table 85. Gemez Chemical Company Information
- Table 86. Gemez Chemical Business Overview
- Table 87. Gemez Chemical HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 88. Gemez Chemical HPMC Product Portfolio
- Table 89. Gemez Chemical Recent Development
- Table 90. Tai'an Ruitai Company Information
- Table 91. Tai'an Ruitai Business Overview
- Table 92. Tai'an Ruitai HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 93. Tai'an Ruitai HPMC Product Portfolio
- Table 94. Tai'an Ruitai Recent Development
- Table 95. Xinjiang Su nok cotton Industry Company Information
- Table 96. Xinjiang Su nok cotton Industry Business Overview
- Table 97. Xinjiang Su nok cotton Industry HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 98. Xinjiang Su nok cotton Industry HPMC Product Portfolio
- Table 99. Xinjiang Su nok cotton Industry Recent Development
- Table 100. Shandong Head Company Information
- Table 101. Shandong Head Business Overview

Table 102. Shandong Head HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 103. Shandong Head HPMC Product Portfolio

Table 104. Shandong Head Recent Development

Table 105. Zouping Fuhai Technology Development Company Information

Table 106. Zouping Fuhai Technology Development Business Overview

Table 107. Zouping Fuhai Technology Development HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 108. Zouping Fuhai Technology Development HPMC Product Portfolio

Table 109. Zouping Fuhai Technology Development Recent Development

Table 110. Henan Tiansheng Chemical Industry Company Information

Table 111. Henan Tiansheng Chemical Industry Business Overview

Table 112. Henan Tiansheng Chemical Industry HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 113. Henan Tiansheng Chemical Industry HPMC Product Portfolio

Table 114. Henan Tiansheng Chemical Industry Recent Development

Table 115. Shandong Tines Cellulose Company Information

Table 116. Shandong Tines Cellulose Business Overview

Table 117. Shandong Tines Cellulose HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 118. Shandong Tines Cellulose HPMC Product Portfolio

Table 119. Shandong Tines Cellulose Recent Development

Table 120. Zhejiang Kehong Chemical Company Information

Table 121. Zhejiang Kehong Chemical Business Overview

Table 122. Zhejiang Kehong Chemical HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 123. Zhejiang Kehong Chemical HPMC Product Portfolio

Table 124. Zhejiang Kehong Chemical Recent Development

Table 125. Hopetop Pharmaceutical Company Information

Table 126. Hopetop Pharmaceutical Business Overview

Table 127. Hopetop Pharmaceutical HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 128. Hopetop Pharmaceutical HPMC Product Portfolio

Table 129. Hopetop Pharmaceutical Recent Development

Table 130. Shijiazhuang Ruixin Company Information

Table 131. Shijiazhuang Ruixin Business Overview

Table 132. Shijiazhuang Ruixin HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 133. Shijiazhuang Ruixin HPMC Product Portfolio

- Table 134. Shijiazhuang Ruixin Recent Development
- Table 135. Shandong Ningjin Dexin Company Information
- Table 136. Shandong Ningjin Dexin Business Overview
- Table 137. Shandong Ningjin Dexin HPMC Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 138. Shandong Ningjin Dexin HPMC Product Portfolio
- Table 139. Shandong Ningjin Dexin Recent Development
- Table 140. Global HPMC Production by Region: 2019 VS 2023 VS 2030 (MT)
- Table 141. Global HPMC Production by Region (2019-2024) & (MT)
- Table 142. Global HPMC Production Market Share by Region (2019-2024)
- Table 143. Global HPMC Production Forecast by Region (2025-2030) & (MT)
- Table 144. Global HPMC Production Market Share Forecast by Region (2025-2030)
- Table 145. Global HPMC Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 146. Global HPMC Production Value by Region (2019-2024) & (US\$ Million)
- Table 147. Global HPMC Production Value Forecast by Region (2025-2030) & (US\$ Million)
- Table 148. Global HPMC Production Value Share Forecast by Region: (2025-2030) & (US\$ Million)
- Table 149. Global HPMC Market Average Price (USD/MT) by Region (2019-2024)
- Table 150. Global HPMC Market Average Price (USD/MT) by Region (2025-2030)
- Table 151. Global HPMC Consumption by Region: 2019 VS 2023 VS 2030 (MT)
- Table 152. Global HPMC Consumption by Region (2019-2024) & (MT)
- Table 153. Global HPMC Consumption Market Share by Region (2019-2024)
- Table 154. Global HPMC Consumption Forecasted by Region (2025-2030) & (MT)
- Table 155. Global HPMC Consumption Forecasted Market Share by Region (2025-2030)
- Table 156. North America HPMC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)
- Table 157. North America HPMC Consumption by Country (2019-2024) & (MT)
- Table 158. North America HPMC Consumption by Country (2025-2030) & (MT)
- Table 159. Europe HPMC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)
- Table 160. Europe HPMC Consumption by Country (2019-2024) & (MT)
- Table 161. Europe HPMC Consumption by Country (2025-2030) & (MT)
- Table 162. Asia Pacific HPMC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)
- Table 163. Asia Pacific HPMC Consumption by Country (2019-2024) & (MT)
- Table 164. Asia Pacific HPMC Consumption by Country (2025-2030) & (MT)

Table 165. LAMEA HPMC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)

Table 166. LAMEA HPMC Consumption by Country (2019-2024) & (MT)

Table 167. LAMEA HPMC Consumption by Country (2025-2030) & (MT)

Table 168. Key Raw Materials

Table 169. Raw Materials Key Suppliers

Table 170. HPMC Distributors List

Table 171. HPMC Customers List

Table 172. Research Programs/Design for This Report

Table 173. Authors List of This Report

Table 174. Secondary Sources

Table 175. Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. HPMC Product Picture
- Figure 2. Global HPMC Production Value (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global HPMC Production Value (2019-2030) & (US\$ Million)
- Figure 4. Global HPMC Production Capacity (2019-2030) & (MT)
- Figure 5. Global HPMC Production (2019-2030) & (MT)
- Figure 6. Global HPMC Average Price (USD/MT) & (2019-2030)
- Figure 7. Global Top 5 and 10 HPMC Players Market Share by Production Value in 2023
- Figure 8. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 9. Industrial Grade Picture
- Figure 10. Food Grade Picture
- Figure 11. Pharmaceutical Grade Picture
- Figure 12. Global HPMC Production by Type (2019 VS 2023 VS 2030) & (MT)
- Figure 13. Global HPMC Production Market Share 2019 VS 2023 VS 2030
- Figure 14. Global HPMC Production Market Share by Type (2019-2030)
- Figure 15. Global HPMC Production Value by Type (2019 VS 2023 VS 2030) & (MT)
- Figure 16. Global HPMC Production Value Share 2019 VS 2023 VS 2030
- Figure 17. Global HPMC Production Value Share by Type (2019-2030)
- Figure 18. Construction Picture
- Figure 19. Coatings Picture
- Figure 20. Personal Care Picture
- Figure 21. Pharmaceutical Picture
- Figure 22. Others Picture
- Figure 23. Global HPMC Production by Application (2019 VS 2023 VS 2030) & (MT)
- Figure 24. Global HPMC Production Market Share 2019 VS 2023 VS 2030
- Figure 25. Global HPMC Production Market Share by Application (2019-2030)
- Figure 26. Global HPMC Production Value by Application (2019 VS 2023 VS 2030) & (MT)
- Figure 27. Global HPMC Production Value Share 2019 VS 2023 VS 2030
- Figure 28. Global HPMC Production Value Share by Application (2019-2030)
- Figure 29. Global HPMC Production by Region: 2019 VS 2023 VS 2030 (MT)
- Figure 30. Global HPMC Production Market Share by Region: 2019 VS 2023 VS 2030
- Figure 31. Global HPMC Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 32. Global HPMC Production Value Share by Region: 2019 VS 2023 VS 2030

- Figure 33. North America HPMC Production Value (2019-2030) & (US\$ Million)
- Figure 34. Europe HPMC Production Value (2019-2030) & (US\$ Million)
- Figure 35. Asia-Pacific HPMC Production Value (2019-2030) & (US\$ Million)
- Figure 36. Latin America HPMC Production Value (2019-2030) & (US\$ Million)
- Figure 37. Middle East & Africa HPMC Production Value (2019-2030) & (US\$ Million)
- Figure 38. North America HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 39. North America HPMC Consumption Market Share by Country (2019-2030)
- Figure 40. U.S. HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 41. Canada HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 42. Europe HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 43. Europe HPMC Consumption Market Share by Country (2019-2030)
- Figure 44. Germany HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 45. France HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 46. U.K. HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 47. Italy HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 48. Netherlands HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 49. Asia Pacific HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 50. Asia Pacific HPMC Consumption Market Share by Country (2019-2030)
- Figure 51. China HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 52. Japan HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 53. South Korea HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 54. Southeast Asia HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 55. India HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 56. Australia HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 57. LAMEA HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 58. LAMEA HPMC Consumption Market Share by Country (2019-2030)
- Figure 59. Mexico HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 60. Brazil HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 61. Turkey HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 62. GCC Countries HPMC Consumption and Growth Rate (2019-2030) & (MT)
- Figure 63. HPMC Value Chain
- Figure 64. Manufacturing Cost Structure
- Figure 65. HPMC Production Mode & Process
- Figure 66. Direct Comparison with Distribution Share
- Figure 67. Distributors Profiles
- Figure 68. Years Considered
- Figure 69. Research Process
- Figure 70. Key Executives Interviewed

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