

Global Hot-Melt Based Packaging Adhesives Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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Abstracts

The hot melt adhesives are defined as adhesives that melt and flow on application of heat and solidify on cooling to give a strong adhesion. They are applied in a molten state at temperatures that range from 120°C to 180°C depending on applications and materials to be bonded.

Hot-melt adhesives are composed of three main components: a high-molecular-weight polymer that provides the adhesives' main structure and mechanical properties, a resin/tackifier that provides wetting and adhesion properties, and a plasticizer (or wax) that controls viscosity.

According to APO Research, The global Hot-Melt Based Packaging Adhesives market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

In Southeast Asia, Hot-Melt Based Packaging Adhesives key players include Henkel, H. B. Fuller, Bostik (Arkema), etc. Global top three manufacturers hold a share nearly 45%.

Indonesia is the largest market, with a share over 20%, followed by Thailand, and Malaysia, both have a share about 30 percent.

In terms of product, EVA HMA is the largest segment, with a share about 45%. And in terms of application, the largest application is Case and Carton, followed by Plastic Packaging, Labeling, Line Packaging, etc.

This report presents an overview of global market for Hot-Melt Based Packaging



Adhesives, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Hot-Melt Based Packaging Adhesives, also provides the sales of main regions and countries. Of the upcoming market potential for Hot-Melt Based Packaging Adhesives, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Hot-Melt Based Packaging Adhesives sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Hot-Melt Based Packaging Adhesives market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Hot-Melt Based Packaging Adhesives sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Henkel, H. B. Fuller, Bostik (Arkema), 3M, Sika, Beardow Adams, Jowat, Avery Dennison and Adtek Malaysia, etc.

Hot-Melt Based Packaging Adhesives segment by Company

Henkel
H. B. Fuller
Bostik (Arkema)

3M



Sika
Beardow Adams
Jowat
Avery Dennison
Adtek Malaysia
Cherng Tay Technology
Star Bond (Thailand)
Makro Rekat Sekawa
Yenom
PT.MORESCO MACRO ADHESIVE
Tex Year Industries
Nan Pao
Paramelt
Hot-Melt Based Packaging Adhesives segment by Type
EVA HMA
SBC HMA
PA HMA
APAO HMA
POE HMA



Other

China

Hot-Melt Based Packaging Adhesives segment by Application	
Case & Carton	
Plastic Packaging	
Labeling	
Line Packaging	
Others	
Hot-Melt Based Packaging Adhesives segment by Region	
North America	
U.S.	
Canada	
Europe	
Germany	
France	
U.K.	
Italy	
Russia	
Asia-Pacific	



Japan
South Korea
India
Australia
China Taiwan
Indonesia
Thailand
Malaysia
Latin America
Mexico
Brazil
Argentina
Middle East & Africa
Turkey
Saudi Arabia
UAE

Study Objectives

1. To analyze and research the global Hot-Melt Based Packaging Adhesives status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.



- 2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions Hot-Melt Based Packaging Adhesives market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify Hot-Melt Based Packaging Adhesives significant trends, drivers, influence factors in global and regions.
- 6. To analyze Hot-Melt Based Packaging Adhesives competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Hot-Melt Based Packaging Adhesives market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Hot-Melt Based Packaging Adhesives and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.



- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Hot-Melt Based Packaging Adhesives.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Provides an overview of the Hot-Melt Based Packaging Adhesives market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Hot-Melt Based Packaging Adhesives industry.

Chapter 3: Detailed analysis of Hot-Melt Based Packaging Adhesives manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Hot-Melt Based Packaging Adhesives in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Hot-Melt Based Packaging Adhesives in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.



Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Chapter 10: Concluding Insights.



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