

Global Hot Melt Adhesives Market Analysis and Forecast 2024-2030

<https://marketpublishers.com/r/GA48CECD5AFEEN.html>

Date: April 2024

Pages: 212

Price: US\$ 4,950.00 (Single User License)

ID: GA48CECD5AFEEN

Abstracts

Summary

The hot melt adhesives are defined as adhesives that melt and flow on application of heat and solidify on cooling to give a strong adhesion. They are applied in a molten state at temperatures that range from 120°C to 180°C depending on applications and materials to be bonded.

Hot-melt adhesives are composed of three main components: a high-molecular-weight polymer that provides the adhesives' main structure and mechanical properties, a resin/tackifier that provides wetting and adhesion properties, and a plasticizer (or wax) that controls viscosity. The defining component of the hot melt and the basis by which it is segmented is the polymer, the most commonly used being polyamides, polyesters, ethylene-vinyl acetates, polyurethanes, and various block copolymers.

According to APO Research, The global Hot Melt Adhesives market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Hot Melt Adhesives is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Hot Melt Adhesives is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Hot Melt Adhesives is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Hot Melt Adhesives is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Hot Melt Adhesives include Henkel, H. B. Fuller, Bostik(Arkema), 3M, Beardow Adams, Jowat, Avery Dennison, DOW Corning and Kleiberit, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Hot Melt Adhesives production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Hot Melt Adhesives by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Hot Melt Adhesives, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Hot Melt Adhesives, also provides the consumption of main regions and countries. Of the upcoming market potential for Hot Melt Adhesives, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Hot Melt Adhesives sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Hot Melt Adhesives market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies

in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Hot Melt Adhesives sales, projected growth trends, production technology, application and end-user industry.

Hot Melt Adhesives segment by Company

Henkel

H. B. Fuller

Bostik(Arkema)

3M

Beardow Adams

Jowat

Avery Dennison

DOW Corning

Kleiberit

Sika AG

Tex Year Industries

Nanpao

Tianyang

Renhe

CherngTay Technology

Zhejiang Good

Huate

Hot Melt Adhesives segment by Type

EVA HMA

POE HMA

SBS HMA

SIS HMA

SEBS HMA

PU HMA

APAO HMA

Polyamide HMA

Polyimide HMA

Other

Hot Melt Adhesives segment by Application

Paper Packaging

Bookbinding

Label & Tape

Hygiene

Transportation

Construction

Woodworking

Textile/Footwear

Others

Hot Melt Adhesives segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity

and challenge, restraints, and risks.

5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Hot Melt Adhesives market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Hot Melt Adhesives and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Hot Melt Adhesives.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Hot Melt Adhesives production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Hot Melt Adhesives in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Hot Melt Adhesives manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Hot Melt Adhesives sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Hot Melt Adhesives Market by Type
 - 1.2.1 Global Hot Melt Adhesives Market Size by Type, 2019 VS 2023 VS 2030
 - 1.2.2 EVA HMA
 - 1.2.3 POE HMA
 - 1.2.4 SBS HMA
 - 1.2.5 SIS HMA
 - 1.2.6 SEBS HMA
 - 1.2.7 PU HMA
 - 1.2.8 APAO HMA
 - 1.2.9 Polyamide HMA
 - 1.2.10 Polyimide HMA
 - 1.2.11 Other
- 1.3 Hot Melt Adhesives Market by Application
 - 1.3.1 Global Hot Melt Adhesives Market Size by Application, 2019 VS 2023 VS 2030
 - 1.3.2 Paper Packaging
 - 1.3.3 Bookbinding
 - 1.3.4 Label & Tape
 - 1.3.5 Hygiene
 - 1.3.6 Transportation
 - 1.3.7 Construction
 - 1.3.8 Woodworking
 - 1.3.9 Textile/Footwear
 - 1.3.10 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

2 HOT MELT ADHESIVES MARKET DYNAMICS

- 2.1 Hot Melt Adhesives Industry Trends
- 2.2 Hot Melt Adhesives Industry Drivers
- 2.3 Hot Melt Adhesives Industry Opportunities and Challenges
- 2.4 Hot Melt Adhesives Industry Restraints

3 GLOBAL HOT MELT ADHESIVES PRODUCTION OVERVIEW

- 3.1 Global Hot Melt Adhesives Production Capacity (2019-2030)
- 3.2 Global Hot Melt Adhesives Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Hot Melt Adhesives Production by Region
 - 3.3.1 Global Hot Melt Adhesives Production by Region (2019-2024)
 - 3.3.2 Global Hot Melt Adhesives Production by Region (2025-2030)
 - 3.3.3 Global Hot Melt Adhesives Production Market Share by Region (2019-2030)
- 3.4 North America
- 3.5 Europe
- 3.6 China
- 3.7 Japan

4 GLOBAL MARKET GROWTH PROSPECTS

- 4.1 Global Hot Melt Adhesives Revenue Estimates and Forecasts (2019-2030)
- 4.2 Global Hot Melt Adhesives Revenue by Region
 - 4.2.1 Global Hot Melt Adhesives Revenue by Region: 2019 VS 2023 VS 2030
 - 4.2.2 Global Hot Melt Adhesives Revenue by Region (2019-2024)
 - 4.2.3 Global Hot Melt Adhesives Revenue by Region (2025-2030)
 - 4.2.4 Global Hot Melt Adhesives Revenue Market Share by Region (2019-2030)
- 4.3 Global Hot Melt Adhesives Sales Estimates and Forecasts 2019-2030
- 4.4 Global Hot Melt Adhesives Sales by Region
 - 4.4.1 Global Hot Melt Adhesives Sales by Region: 2019 VS 2023 VS 2030
 - 4.4.2 Global Hot Melt Adhesives Sales by Region (2019-2024)
 - 4.4.3 Global Hot Melt Adhesives Sales by Region (2025-2030)
 - 4.4.4 Global Hot Melt Adhesives Sales Market Share by Region (2019-2030)
- 4.5 US & Canada
- 4.6 Europe
- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 5.1 Global Hot Melt Adhesives Revenue by Manufacturers
 - 5.1.1 Global Hot Melt Adhesives Revenue by Manufacturers (2019-2024)
 - 5.1.2 Global Hot Melt Adhesives Revenue Market Share by Manufacturers (2019-2024)
 - 5.1.3 Global Hot Melt Adhesives Manufacturers Revenue Share Top 10 and Top 5 in

2023

5.2 Global Hot Melt Adhesives Sales by Manufacturers

5.2.1 Global Hot Melt Adhesives Sales by Manufacturers (2019-2024)

5.2.2 Global Hot Melt Adhesives Sales Market Share by Manufacturers (2019-2024)

5.2.3 Global Hot Melt Adhesives Manufacturers Sales Share Top 10 and Top 5 in 2023

5.3 Global Hot Melt Adhesives Sales Price by Manufacturers (2019-2024)

5.4 Global Hot Melt Adhesives Key Manufacturers Ranking, 2022 VS 2023 VS 2024

5.5 Global Hot Melt Adhesives Key Manufacturers Manufacturing Sites & Headquarters

5.6 Global Hot Melt Adhesives Manufacturers, Product Type & Application

5.7 Global Hot Melt Adhesives Manufacturers Commercialization Time

5.8 Market Competitive Analysis

5.8.1 Global Hot Melt Adhesives Market CR5 and HHI

5.8.2 2023 Hot Melt Adhesives Tier 1, Tier 2, and Tier

6 HOT MELT ADHESIVES MARKET BY TYPE

6.1 Global Hot Melt Adhesives Revenue by Type

6.1.1 Global Hot Melt Adhesives Revenue by Type (2019 VS 2023 VS 2030)

6.1.2 Global Hot Melt Adhesives Revenue by Type (2019-2030) & (US\$ Million)

6.1.3 Global Hot Melt Adhesives Revenue Market Share by Type (2019-2030)

6.2 Global Hot Melt Adhesives Sales by Type

6.2.1 Global Hot Melt Adhesives Sales by Type (2019 VS 2023 VS 2030)

6.2.2 Global Hot Melt Adhesives Sales by Type (2019-2030) & (K MT)

6.2.3 Global Hot Melt Adhesives Sales Market Share by Type (2019-2030)

6.3 Global Hot Melt Adhesives Price by Type

7 HOT MELT ADHESIVES MARKET BY APPLICATION

7.1 Global Hot Melt Adhesives Revenue by Application

7.1.1 Global Hot Melt Adhesives Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global Hot Melt Adhesives Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global Hot Melt Adhesives Revenue Market Share by Application (2019-2030)

7.2 Global Hot Melt Adhesives Sales by Application

7.2.1 Global Hot Melt Adhesives Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global Hot Melt Adhesives Sales by Application (2019-2030) & (K MT)

7.2.3 Global Hot Melt Adhesives Sales Market Share by Application (2019-2030)

7.3 Global Hot Melt Adhesives Price by Application

8 COMPANY PROFILES

8.1 Henkel

8.1.1 Henkel Company Information

8.1.2 Henkel Business Overview

8.1.3 Henkel Hot Melt Adhesives Sales, Revenue, Price and Gross Margin
(2019-2024)

8.1.4 Henkel Hot Melt Adhesives Product Portfolio

8.1.5 Henkel Recent Developments

8.2 H. B. Fuller

8.2.1 H. B. Fuller Company Information

8.2.2 H. B. Fuller Business Overview

8.2.3 H. B. Fuller Hot Melt Adhesives Sales, Revenue, Price and Gross Margin
(2019-2024)

8.2.4 H. B. Fuller Hot Melt Adhesives Product Portfolio

8.2.5 H. B. Fuller Recent Developments

8.3 Bostik(Arkema)

8.3.1 Bostik(Arkema) Company Information

8.3.2 Bostik(Arkema) Business Overview

8.3.3 Bostik(Arkema) Hot Melt Adhesives Sales, Revenue, Price and Gross Margin
(2019-2024)

8.3.4 Bostik(Arkema) Hot Melt Adhesives Product Portfolio

8.3.5 Bostik(Arkema) Recent Developments

8.4 3M

8.4.1 3M Company Information

8.4.2 3M Business Overview

8.4.3 3M Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)

8.4.4 3M Hot Melt Adhesives Product Portfolio

8.4.5 3M Recent Developments

8.5 Beardow Adams

8.5.1 Beardow Adams Company Information

8.5.2 Beardow Adams Business Overview

8.5.3 Beardow Adams Hot Melt Adhesives Sales, Revenue, Price and Gross Margin
(2019-2024)

8.5.4 Beardow Adams Hot Melt Adhesives Product Portfolio

8.5.5 Beardow Adams Recent Developments

8.6 Jowat

8.6.1 Jowat Company Information

8.6.2 Jowat Business Overview

8.6.3 Jowat Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)

- 8.6.4 Jowat Hot Melt Adhesives Product Portfolio
- 8.6.5 Jowat Recent Developments
- 8.7 Avery Dennison
 - 8.7.1 Avery Dennison Company Information
 - 8.7.2 Avery Dennison Business Overview
 - 8.7.3 Avery Dennison Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.7.4 Avery Dennison Hot Melt Adhesives Product Portfolio
 - 8.7.5 Avery Dennison Recent Developments
- 8.8 DOW Corning
 - 8.8.1 DOW Corning Company Information
 - 8.8.2 DOW Corning Business Overview
 - 8.8.3 DOW Corning Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.8.4 DOW Corning Hot Melt Adhesives Product Portfolio
 - 8.8.5 DOW Corning Recent Developments
- 8.9 Kleiberit
 - 8.9.1 Kleiberit Company Information
 - 8.9.2 Kleiberit Business Overview
 - 8.9.3 Kleiberit Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.9.4 Kleiberit Hot Melt Adhesives Product Portfolio
 - 8.9.5 Kleiberit Recent Developments
- 8.10 Sika AG
 - 8.10.1 Sika AG Company Information
 - 8.10.2 Sika AG Business Overview
 - 8.10.3 Sika AG Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.10.4 Sika AG Hot Melt Adhesives Product Portfolio
 - 8.10.5 Sika AG Recent Developments
- 8.11 Tex Year Industries
 - 8.11.1 Tex Year Industries Company Information
 - 8.11.2 Tex Year Industries Business Overview
 - 8.11.3 Tex Year Industries Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.11.4 Tex Year Industries Hot Melt Adhesives Product Portfolio
 - 8.11.5 Tex Year Industries Recent Developments
- 8.12 Nanpao
 - 8.12.1 Nanpao Company Information

- 8.12.2 Nanpao Business Overview
- 8.12.3 Nanpao Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.12.4 Nanpao Hot Melt Adhesives Product Portfolio
- 8.12.5 Nanpao Recent Developments
- 8.13 Tianyang
 - 8.13.1 Tianyang Company Information
 - 8.13.2 Tianyang Business Overview
 - 8.13.3 Tianyang Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.13.4 Tianyang Hot Melt Adhesives Product Portfolio
 - 8.13.5 Tianyang Recent Developments
- 8.14 Renhe
 - 8.14.1 Renhe Company Information
 - 8.14.2 Renhe Business Overview
 - 8.14.3 Renhe Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.14.4 Renhe Hot Melt Adhesives Product Portfolio
 - 8.14.5 Renhe Recent Developments
- 8.15 CherngTay Technology
 - 8.15.1 CherngTay Technology Company Information
 - 8.15.2 CherngTay Technology Business Overview
 - 8.15.3 CherngTay Technology Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.15.4 CherngTay Technology Hot Melt Adhesives Product Portfolio
 - 8.15.5 CherngTay Technology Recent Developments
- 8.16 Zhejiang Good
 - 8.16.1 Zhejiang Good Company Information
 - 8.16.2 Zhejiang Good Business Overview
 - 8.16.3 Zhejiang Good Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.16.4 Zhejiang Good Hot Melt Adhesives Product Portfolio
 - 8.16.5 Zhejiang Good Recent Developments
- 8.17 Huate
 - 8.17.1 Huate Company Information
 - 8.17.2 Huate Business Overview
 - 8.17.3 Huate Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.17.4 Huate Hot Melt Adhesives Product Portfolio

8.17.5 Huate Recent Developments

9 NORTH AMERICA

9.1 North America Hot Melt Adhesives Market Size by Type

9.1.1 North America Hot Melt Adhesives Revenue by Type (2019-2030)

9.1.2 North America Hot Melt Adhesives Sales by Type (2019-2030)

9.1.3 North America Hot Melt Adhesives Price by Type (2019-2030)

9.2 North America Hot Melt Adhesives Market Size by Application

9.2.1 North America Hot Melt Adhesives Revenue by Application (2019-2030)

9.2.2 North America Hot Melt Adhesives Sales by Application (2019-2030)

9.2.3 North America Hot Melt Adhesives Price by Application (2019-2030)

9.3 North America Hot Melt Adhesives Market Size by Country

9.3.1 North America Hot Melt Adhesives Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

9.3.2 North America Hot Melt Adhesives Sales by Country (2019 VS 2023 VS 2030)

9.3.3 North America Hot Melt Adhesives Price by Country (2019-2030)

9.3.4 U.S.

9.3.5 Canada

10 EUROPE

10.1 Europe Hot Melt Adhesives Market Size by Type

10.1.1 Europe Hot Melt Adhesives Revenue by Type (2019-2030)

10.1.2 Europe Hot Melt Adhesives Sales by Type (2019-2030)

10.1.3 Europe Hot Melt Adhesives Price by Type (2019-2030)

10.2 Europe Hot Melt Adhesives Market Size by Application

10.2.1 Europe Hot Melt Adhesives Revenue by Application (2019-2030)

10.2.2 Europe Hot Melt Adhesives Sales by Application (2019-2030)

10.2.3 Europe Hot Melt Adhesives Price by Application (2019-2030)

10.3 Europe Hot Melt Adhesives Market Size by Country

10.3.1 Europe Hot Melt Adhesives Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

10.3.2 Europe Hot Melt Adhesives Sales by Country (2019 VS 2023 VS 2030)

10.3.3 Europe Hot Melt Adhesives Price by Country (2019-2030)

10.3.4 Germany

10.3.5 France

10.3.6 U.K.

10.3.7 Italy

10.3.8 Russia

11 CHINA

11.1 China Hot Melt Adhesives Market Size by Type

11.1.1 China Hot Melt Adhesives Revenue by Type (2019-2030)

11.1.2 China Hot Melt Adhesives Sales by Type (2019-2030)

11.1.3 China Hot Melt Adhesives Price by Type (2019-2030)

11.2 China Hot Melt Adhesives Market Size by Application

11.2.1 China Hot Melt Adhesives Revenue by Application (2019-2030)

11.2.2 China Hot Melt Adhesives Sales by Application (2019-2030)

11.2.3 China Hot Melt Adhesives Price by Application (2019-2030)

12 ASIA (EXCLUDING CHINA)

12.1 Asia Hot Melt Adhesives Market Size by Type

12.1.1 Asia Hot Melt Adhesives Revenue by Type (2019-2030)

12.1.2 Asia Hot Melt Adhesives Sales by Type (2019-2030)

12.1.3 Asia Hot Melt Adhesives Price by Type (2019-2030)

12.2 Asia Hot Melt Adhesives Market Size by Application

12.2.1 Asia Hot Melt Adhesives Revenue by Application (2019-2030)

12.2.2 Asia Hot Melt Adhesives Sales by Application (2019-2030)

12.2.3 Asia Hot Melt Adhesives Price by Application (2019-2030)

12.3 Asia Hot Melt Adhesives Market Size by Country

12.3.1 Asia Hot Melt Adhesives Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

12.3.2 Asia Hot Melt Adhesives Sales by Country (2019 VS 2023 VS 2030)

12.3.3 Asia Hot Melt Adhesives Price by Country (2019-2030)

12.3.4 Japan

12.3.5 South Korea

12.3.6 India

12.3.7 Australia

12.3.8 China Taiwan

12.3.9 Southeast Asia

13 MIDDLE EAST, AFRICA AND LATIN AMERICA

13.1 Middle East, Africa and Latin America Hot Melt Adhesives Market Size by Type

13.1.1 Middle East, Africa and Latin America Hot Melt Adhesives Revenue by Type

(2019-2030)

13.1.2 Middle East, Africa and Latin America Hot Melt Adhesives Sales by Type

(2019-2030)

13.1.3 Middle East, Africa and Latin America Hot Melt Adhesives Price by Type

(2019-2030)

13.2 Middle East, Africa and Latin America Hot Melt Adhesives Market Size by Application

13.2.1 Middle East, Africa and Latin America Hot Melt Adhesives Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America Hot Melt Adhesives Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America Hot Melt Adhesives Price by Application (2019-2030)

13.3 Middle East, Africa and Latin America Hot Melt Adhesives Market Size by Country

13.3.1 Middle East, Africa and Latin America Hot Melt Adhesives Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Hot Melt Adhesives Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Hot Melt Adhesives Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel

13.3.7 Argentina

13.3.8 Colombia

13.3.9 Turkey

13.3.10 Saudi Arabia

13.3.11 UAE

14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

14.1 Hot Melt Adhesives Value Chain Analysis

14.1.1 Hot Melt Adhesives Key Raw Materials

14.1.2 Raw Materials Key Suppliers

14.1.3 Manufacturing Cost Structure

14.1.4 Hot Melt Adhesives Production Mode & Process

14.2 Hot Melt Adhesives Sales Channels Analysis

14.2.1 Direct Comparison with Distribution Share

14.2.2 Hot Melt Adhesives Distributors

14.2.3 Hot Melt Adhesives Customers

15 CONCLUDING INSIGHTS

16 APPENDIX

16.1 Reasons for Doing This Study

16.2 Research Methodology

16.3 Research Process

16.4 Authors List of This Report

16.5 Data Source

16.5.1 Secondary Sources

16.5.2 Primary Sources

16.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Hot Melt Adhesives Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Table 2. Global Hot Melt Adhesives Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Table 3. EVA HMA Major Manufacturers
- Table 4. POE HMA Major Manufacturers
- Table 5. SBS HMA Major Manufacturers
- Table 6. SIS HMA Major Manufacturers
- Table 7. SEBS HMA Major Manufacturers
- Table 8. PU HMA Major Manufacturers
- Table 9. APAO HMA Major Manufacturers
- Table 10. Polyamide HMA Major Manufacturers
- Table 11. Polyimide HMA Major Manufacturers
- Table 12. Other Major Manufacturers
- Table 13. Global Hot Melt Adhesives Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030
- Table 14. Paper Packaging Major Manufacturers
- Table 15. Bookbinding Major Manufacturers
- Table 16. Label & Tape Major Manufacturers
- Table 17. Hygiene Major Manufacturers
- Table 18. Transportation Major Manufacturers
- Table 19. Construction Major Manufacturers
- Table 20. Woodworking Major Manufacturers
- Table 21. Textile/Footwear Major Manufacturers
- Table 22. Others Major Manufacturers
- Table 23. Hot Melt Adhesives Industry Trends
- Table 24. Hot Melt Adhesives Industry Drivers
- Table 25. Hot Melt Adhesives Industry Opportunities and Challenges
- Table 26. Hot Melt Adhesives Industry Restraints
- Table 27. Global Hot Melt Adhesives Production Growth Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (K MT)
- Table 28. Global Hot Melt Adhesives Production by Region (2019-2024) & (K MT)
- Table 29. Global Hot Melt Adhesives Production by Region (2025-2030) & (K MT)
- Table 30. Global Hot Melt Adhesives Production Market Share by Region (2019-2024)
- Table 31. Global Hot Melt Adhesives Production Market Share by Region (2025-2030)

Table 32. Global Hot Melt Adhesives Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 33. Global Hot Melt Adhesives Revenue by Region (2019-2024) & (US\$ Million)

Table 34. Global Hot Melt Adhesives Revenue by Region (2025-2030) & (US\$ Million)

Table 35. Global Hot Melt Adhesives Revenue Market Share by Region (2019-2024)

Table 36. Global Hot Melt Adhesives Revenue Market Share by Region (2025-2030)

Table 37. Global Hot Melt Adhesives Sales Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (K MT)

Table 38. Global Hot Melt Adhesives Sales by Region (2019-2024) & (K MT)

Table 39. Global Hot Melt Adhesives Sales by Region (2025-2030) & (K MT)

Table 40. Global Hot Melt Adhesives Sales Market Share by Region (2019-2024)

Table 41. Global Hot Melt Adhesives Sales Market Share by Region (2025-2030)

Table 42. Global Hot Melt Adhesives Revenue by Manufacturers (US\$ Million) & (2019-2024)

Table 43. Global Hot Melt Adhesives Revenue Market Share by Manufacturers (2019-2024)

Table 44. Global Hot Melt Adhesives Sales by Manufacturers (US\$ Million) & (2019-2024)

Table 45. Global Hot Melt Adhesives Sales Market Share by Manufacturers (2019-2024)

Table 46. Global Hot Melt Adhesives Sales Price (USD/MT) of Manufacturers (2019-2024)

Table 47. Global Hot Melt Adhesives Key Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 48. Global Hot Melt Adhesives Key Manufacturers Manufacturing Sites & Headquarters

Table 49. Global Hot Melt Adhesives Manufacturers, Product Type & Application

Table 50. Global Hot Melt Adhesives Manufacturers Commercialization Time

Table 51. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 52. Global Hot Melt Adhesives by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)

Table 53. Global Hot Melt Adhesives Revenue by Type 2019 VS 2023 VS 2030 (US\$ Million)

Table 54. Global Hot Melt Adhesives Revenue by Type (2019-2024) & (US\$ Million)

Table 55. Global Hot Melt Adhesives Revenue by Type (2025-2030) & (US\$ Million)

Table 56. Global Hot Melt Adhesives Revenue Market Share by Type (2019-2024)

Table 57. Global Hot Melt Adhesives Revenue Market Share by Type (2025-2030)

Table 58. Global Hot Melt Adhesives Sales by Type 2019 VS 2023 VS 2030 (K MT)

Table 59. Global Hot Melt Adhesives Sales by Type (2019-2024) & (K MT)

- Table 60. Global Hot Melt Adhesives Sales by Type (2025-2030) & (K MT)
- Table 61. Global Hot Melt Adhesives Sales Market Share by Type (2019-2024)
- Table 62. Global Hot Melt Adhesives Sales Market Share by Type (2025-2030)
- Table 63. Global Hot Melt Adhesives Price by Type (2019-2024) & (USD/MT)
- Table 64. Global Hot Melt Adhesives Price by Type (2025-2030) & (USD/MT)
- Table 65. Global Hot Melt Adhesives Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)
- Table 66. Global Hot Melt Adhesives Revenue by Application (2019-2024) & (US\$ Million)
- Table 67. Global Hot Melt Adhesives Revenue by Application (2025-2030) & (US\$ Million)
- Table 68. Global Hot Melt Adhesives Revenue Market Share by Application (2019-2024)
- Table 69. Global Hot Melt Adhesives Revenue Market Share by Application (2025-2030)
- Table 70. Global Hot Melt Adhesives Sales by Application 2019 VS 2023 VS 2030 (K MT)
- Table 71. Global Hot Melt Adhesives Sales by Application (2019-2024) & (K MT)
- Table 72. Global Hot Melt Adhesives Sales by Application (2025-2030) & (K MT)
- Table 73. Global Hot Melt Adhesives Sales Market Share by Application (2019-2024)
- Table 74. Global Hot Melt Adhesives Sales Market Share by Application (2025-2030)
- Table 75. Global Hot Melt Adhesives Price by Application (2019-2024) & (USD/MT)
- Table 76. Global Hot Melt Adhesives Price by Application (2025-2030) & (USD/MT)
- Table 77. Henkel Company Information
- Table 78. Henkel Business Overview
- Table 79. Henkel Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 80. Henkel Hot Melt Adhesives Product Portfolio
- Table 81. Henkel Recent Development
- Table 82. H. B. Fuller Company Information
- Table 83. H. B. Fuller Business Overview
- Table 84. H. B. Fuller Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 85. H. B. Fuller Hot Melt Adhesives Product Portfolio
- Table 86. H. B. Fuller Recent Development
- Table 87. Bostik(Arkema) Company Information
- Table 88. Bostik(Arkema) Business Overview
- Table 89. Bostik(Arkema) Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 90. Bostik(Arkema) Hot Melt Adhesives Product Portfolio

Table 91. Bostik(Arkema) Recent Development

Table 92. 3M Company Information

Table 93. 3M Business Overview

Table 94. 3M Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 95. 3M Hot Melt Adhesives Product Portfolio

Table 96. 3M Recent Development

Table 97. Beardow Adams Company Information

Table 98. Beardow Adams Business Overview

Table 99. Beardow Adams Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 100. Beardow Adams Hot Melt Adhesives Product Portfolio

Table 101. Beardow Adams Recent Development

Table 102. Jowat Company Information

Table 103. Jowat Business Overview

Table 104. Jowat Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 105. Jowat Hot Melt Adhesives Product Portfolio

Table 106. Jowat Recent Development

Table 107. Avery Dennison Company Information

Table 108. Avery Dennison Business Overview

Table 109. Avery Dennison Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 110. Avery Dennison Hot Melt Adhesives Product Portfolio

Table 111. Avery Dennison Recent Development

Table 112. DOW Corning Company Information

Table 113. DOW Corning Business Overview

Table 114. DOW Corning Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 115. DOW Corning Hot Melt Adhesives Product Portfolio

Table 116. DOW Corning Recent Development

Table 117. Kleiberit Company Information

Table 118. Kleiberit Business Overview

Table 119. Kleiberit Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 120. Kleiberit Hot Melt Adhesives Product Portfolio

Table 121. Kleiberit Recent Development

Table 122. Sika AG Company Information

- Table 123. Sika AG Business Overview
- Table 124. Sika AG Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 125. Sika AG Hot Melt Adhesives Product Portfolio
- Table 126. Sika AG Recent Development
- Table 127. Tex Year Industries Company Information
- Table 128. Tex Year Industries Business Overview
- Table 129. Tex Year Industries Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 130. Tex Year Industries Hot Melt Adhesives Product Portfolio
- Table 131. Tex Year Industries Recent Development
- Table 132. Nanpao Company Information
- Table 133. Nanpao Business Overview
- Table 134. Nanpao Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 135. Nanpao Hot Melt Adhesives Product Portfolio
- Table 136. Nanpao Recent Development
- Table 137. Tianyang Company Information
- Table 138. Tianyang Business Overview
- Table 139. Tianyang Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 140. Tianyang Hot Melt Adhesives Product Portfolio
- Table 141. Tianyang Recent Development
- Table 142. Renhe Company Information
- Table 143. Renhe Business Overview
- Table 144. Renhe Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 145. Renhe Hot Melt Adhesives Product Portfolio
- Table 146. Renhe Recent Development
- Table 147. ChergTay Technology Company Information
- Table 148. ChergTay Technology Business Overview
- Table 149. ChergTay Technology Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 150. ChergTay Technology Hot Melt Adhesives Product Portfolio
- Table 151. ChergTay Technology Recent Development
- Table 152. Zhejiang Good Company Information
- Table 153. Zhejiang Good Business Overview
- Table 154. Zhejiang Good Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

- Table 155. Zhejiang Good Hot Melt Adhesives Product Portfolio
- Table 156. Zhejiang Good Recent Development
- Table 157. Huate Company Information
- Table 158. Huate Business Overview
- Table 159. Huate Hot Melt Adhesives Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 160. Huate Hot Melt Adhesives Product Portfolio
- Table 161. Huate Recent Development
- Table 162. North America Hot Melt Adhesives Revenue by Type (2019-2024) & (US\$ Million)
- Table 163. North America Hot Melt Adhesives Revenue by Type (2025-2030) & (US\$ Million)
- Table 164. North America Hot Melt Adhesives Sales by Type (2019-2024) & (K MT)
- Table 165. North America Hot Melt Adhesives Sales by Type (2025-2030) & (K MT)
- Table 166. North America Hot Melt Adhesives Sales Price by Type (2019-2024) & (USD/MT)
- Table 167. North America Hot Melt Adhesives Sales Price by Type (2025-2030) & (USD/MT)
- Table 168. North America Hot Melt Adhesives Revenue by Application (2019-2024) & (US\$ Million)
- Table 169. North America Hot Melt Adhesives Revenue by Application (2025-2030) & (US\$ Million)
- Table 170. North America Hot Melt Adhesives Sales by Application (2019-2024) & (K MT)
- Table 171. North America Hot Melt Adhesives Sales by Application (2025-2030) & (K MT)
- Table 172. North America Hot Melt Adhesives Sales Price by Application (2019-2024) & (USD/MT)
- Table 173. North America Hot Melt Adhesives Sales Price by Application (2025-2030) & (USD/MT)
- Table 174. North America Hot Melt Adhesives Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 175. North America Hot Melt Adhesives Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 176. North America Hot Melt Adhesives Revenue Grow Rate by Country (2025-2030) & (US\$ Million)
- Table 177. North America Hot Melt Adhesives Sales by Country (2019 VS 2023 VS 2030) & (K MT)
- Table 178. North America Hot Melt Adhesives Sales by Country (2019-2024) & (K MT)

- Table 179. North America Hot Melt Adhesives Sales by Country (2025-2030) & (K MT)
- Table 180. North America Hot Melt Adhesives Sales Price by Country (2019-2024) & (USD/MT)
- Table 181. North America Hot Melt Adhesives Sales Price by Country (2025-2030) & (USD/MT)
- Table 182. U.S. Hot Melt Adhesives Revenue (2019-2030) & (US\$ Million)
- Table 183. Canada Hot Melt Adhesives Revenue (2019-2030) & (US\$ Million)
- Table 184. Europe Hot Melt Adhesives Revenue by Type (2019-2024) & (US\$ Million)
- Table 185. Europe Hot Melt Adhesives Revenue by Type (2025-2030) & (US\$ Million)
- Table 186. Europe Hot Melt Adhesives Sales by Type (2019-2024) & (K MT)
- Table 187. Europe Hot Melt Adhesives Sales by Type (2025-2030) & (K MT)
- Table 188. Europe Hot Melt Adhesives Sales Price by Type (2019-2024) & (USD/MT)
- Table 189. Europe Hot Melt Adhesives Sales Price by Type (2025-2030) & (USD/MT)
- Table 190. Europe Hot Melt Adhesives Revenue by Application (2019-2024) & (US\$ Million)
- Table 191. Europe Hot Melt Adhesives Revenue by Application (2025-2030) & (US\$ Million)
- Table 192. Europe Hot Melt Adhesives Sales by Application (2019-2024) & (K MT)
- Table 193. Europe Hot Melt Adhesives Sales by Application (2025-2030) & (K MT)
- Table 194. Europe Hot Melt Adhesives Sales Price by Application (2019-2024) & (USD/MT)
- Table 195. Europe Hot Melt Adhesives Sales Price by Application (2025-2030) & (USD/MT)
- Table 196. Europe Hot Melt Adhesives Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 197. Europe Hot Melt Adhesives Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 198. Europe Hot Melt Adhesives Revenue Grow Rate by Country (2025-2030) & (US\$ Million)
- Table 199. Europe Hot Melt Adhesives Sales by Country (2019 VS 2023 VS 2030) & (K MT)
- Table 200. Europe Hot Melt Adhesives Sales by Country (2019-2024) & (K MT)
- Table 201. Europe Hot Melt Adhesives Sales by Country (2025-2030) & (K MT)
- Table 202. Europe Hot Melt Adhesives Sales Price by Country (2019-2024) & (USD/MT)
- Table 203. Europe Hot Melt Adhesives Sales Price by Country (2025-2030) & (USD/MT)
- Table 204. Germany Hot Melt Adhesives Revenue (2019-2030) & (US\$ Million)
- Table 205. France Hot Melt Adhesives Revenue (2019-2030) & (US\$ Million)

Table 206. Hot Melt Adhesives Revenue (2019-2030) & (US\$ Million)

Table 207. Hot Melt Adhesives Revenue (2019-2030) & (US\$ Million)

Table 208. Hot Melt Adhesives Revenue (2019-2030) & (US\$ Million)

Table 209. China Hot Melt Adhesives Revenue by Type (2019-2024) & (US\$ Million)

Table 210. China Hot Melt Adhesives Revenue by Type (2025-2030) & (US\$ Million)

Table 211. China Hot Melt Adhesives Sales by Type (2019-2024) & (K MT)

Table 212. China Hot Melt Adhesives Sales by Type (2025-2030) & (K MT)

Table 213. China Hot Melt Adhesives Sales Price by Type (2019-2024) & (USD/MT)

Table 214. China Hot Melt Adhesives Sales Price by Type (2025-2030) & (USD/MT)

Table 215. China Hot Melt Adhesives Revenue

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