

# Global HMPE (High Modulus Polyethylene) Ropes Market Analysis and Forecast 2024-2030

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## Abstracts

HMPE is comprised of extremely long molecules (chains) of polyethylene oriented in the same direction, which results in large areas of overlap between the molecules. This overlap greatly increases the bond between the molecules and thereby, the strength of the fibre is greatly increased. When rope is manufactured using this fibre, extremely high strengths can be achieved. Dyneema® is the premium brand for High Modulus Polyethylene fibre.

HMPE (High Modulus PolyEthylene), also known as UHMWPE (Ultra High Molecular Weight PolyEthylene) or HPPE (High Performance PolyEthylene), is a polyolefin resin of very high molecular weight (mass) usually between 2 and 6 million g/mol with extremely long chains produced by gel spinning (wet or dry methods). The longer chain serves to transfer load more effectively to the polymer backbone by strengthening intermolecular interactions. This results in a very tough material, with the highest impact strength of any thermoplastic presently made.

HMPE is odorless, tasteless, and nontoxic. It is highly resistant to corrosive chemicals except oxidizing acids, has extremely low moisture absorption (Hydrophobic), very low coefficient of friction, self-lubricating and highly resistant to abrasion, in some forms being 15 times more resistant to abrasion than carbon steel. Its coefficient of friction is significantly lower than that of nylon and acetal, and is comparable to that of polytetrafluoroethylene (PTFE, Teflon), but HMPE has better abrasion resistance than PTFE. HMPE material floats in water thus gaining another advantage over many other materials such as Polyester, Nylon, Aramids and LCP.

HMPE ropes are increasingly replacing steel and conventional fibers in the shipping and offshore businesses of oil & gas, aquaculture, wind mills and cables and lately,

experimentally, in ships' cranes. These high performance ropes are stronger than steel and ~1/8 of the weight of comparable steel wires.

According to APO Research, The global HMPE (High Modulus Polyethylene) Ropes market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global HMPE (High Modulus Polyethylene) Ropes key players include Lankhorst(WireCo), Samson, Taizhou Hongda, Bridon, etc. Global top four manufacturers hold a share over 30%.

China is the largest market, with a share over 30%, followed by Europe, and North America, both have a share about 40 percent.

In terms of product, 12 Strand is the largest segment, with a share over 45%. And in terms of application, the largest application is Ocean, followed by Leisure, Industrial, Aviation and Military, etc.

In terms of production side, this report researches the HMPE (High Modulus Polyethylene) Ropes production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of HMPE (High Modulus Polyethylene) Ropes by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for HMPE (High Modulus Polyethylene) Ropes, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of HMPE (High Modulus Polyethylene) Ropes, also provides the consumption of main regions and countries. Of the upcoming market potential for HMPE (High Modulus Polyethylene) Ropes, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the HMPE (High Modulus Polyethylene) Ropes sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global HMPE (High Modulus Polyethylene) Ropes market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for HMPE (High Modulus Polyethylene) Ropes sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Lankhorst(WireCo), Samson, Bridon, English Braids, Marlow Ropes, Katradis, Southern Ropes, Taizhou Hongda and Jiangsu Shenyun, etc.

#### HMPE (High Modulus Polyethylene) Ropes segment by Company

Lankhorst(WireCo)

Samson

Bridon

English Braids

Marlow Ropes

Katradis

Southern Ropes

Taizhou Hongda

Jiangsu Shenyun

Hunan Zhongtai

Ningbo Dacheng

Rope Technology

Juli Sling

#### HMPE (High Modulus Polyethylene) Ropes segment by Type

3 Strand

8 Strand

12 Strand

Others

#### HMPE (High Modulus Polyethylene) Ropes segment by Application

Industrial

Ocean

Leisure

Aviation and Military

Other

#### HMPE (High Modulus Polyethylene) Ropes segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global HMPE (High Modulus Polyethylene) Ropes market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of HMPE (High Modulus Polyethylene) Ropes and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of HMPE (High Modulus Polyethylene) Ropes.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: HMPE (High Modulus Polyethylene) Ropes production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of HMPE (High Modulus Polyethylene) Ropes in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and

introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of HMPE (High Modulus Polyethylene) Ropes manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, HMPE (High Modulus Polyethylene) Ropes sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.



Chapter 15: The main concluding insights of the report.

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