

# Global Hemodialysis Market Size, Manufacturers, Opportunities and Forecast to 2030

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## Abstracts

Hemodialysis is used for hemodialysis equipment. Referred to hemodialysis, also known as the popular saying artificial kidney, dialysis is a blood purification technology. The principle of using semi-permeable membrane, by diffusion, convection, and the body of harmful metabolic wastes and excess electrolytes too much out of the body, to achieve the purpose of purifying the blood and suck up water and electrolyte and acid-base balance correction purposes. According to the different treatment methods, divided into intermittent hemodialysis and continuous hemodialysis treatment. In addition to chronic renal failure replacement therapy used, but also widely used in different causes of acute renal failure, multiple organ failure, severe trauma, acute necrotizing pancreatitis, hyperkalemia, hypernatremia, acute alcoholism, etc. . Hemodialysis can reduce the symptoms and prolong survival time, and it is the effective measures to rescue of acute and chronic renal failure.

According to APO Research, The global Hemodialysis market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Europe is the largest Hemodialysis market with about 42% market share. US is follower, accounting for about 29% market share.

The key players are Fresenius, Baxter & Gambro, B.Braun, Nikkiso, Toray, Nipro, Bellco, Asahi Kasei, WEGO, Shanwaishan, Jihua etc. Top 3 companies occupied about 81% market share.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Hemodialysis, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Hemodialysis.

The Hemodialysis market size, estimations, and forecasts are provided in terms of sales volume (K Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Hemodialysis market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Fresenius

Baxter & Gambro

B.Braum

Nikkiso

Toray

Nipro

Bellco

Asahi Kasei

WEGO

Shanwaishan

Jihua

#### Hemodialysis segment by Type

Hemodialysis Machine (HD)

Hemodiafiltration Machine (HF)

Bedside Hemodiafiltration Machines (Bedside Machines or Bedside Blood Filtration)

#### Hemodialysis segment by Application

Acute Renal Failure

Chronic Renal Failure

Acute Drug Poisoning or Poison

Others

#### Hemodialysis Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Hemodialysis market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Hemodialysis and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Hemodialysis.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Hemodialysis manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Hemodialysis in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Hemodialysis Market Size Estimates and Forecasts (2019-2030)
  - 1.2.2 Global Hemodialysis Sales Estimates and Forecasts (2019-2030)
- 1.3 Hemodialysis Market by Type
  - 1.3.1 Hemodialysis Machine (HD)
  - 1.3.2 Hemodiafiltration Machine (HF)
  - 1.3.3 Bedside Hemodiafiltration Machines (Bedside Machines or Bedside Blood Filtration)
- 1.4 Global Hemodialysis Market Size by Type
  - 1.4.1 Global Hemodialysis Market Size Overview by Type (2019-2030)
  - 1.4.2 Global Hemodialysis Historic Market Size Review by Type (2019-2024)
  - 1.4.3 Global Hemodialysis Forecasted Market Size by Type (2025-2030)
- 1.5 Key Regions Market Size by Type
  - 1.5.1 North America Hemodialysis Sales Breakdown by Type (2019-2024)
  - 1.5.2 Europe Hemodialysis Sales Breakdown by Type (2019-2024)
  - 1.5.3 Asia-Pacific Hemodialysis Sales Breakdown by Type (2019-2024)
  - 1.5.4 Latin America Hemodialysis Sales Breakdown by Type (2019-2024)
  - 1.5.5 Middle East and Africa Hemodialysis Sales Breakdown by Type (2019-2024)

### 2 GLOBAL MARKET DYNAMICS

- 2.1 Hemodialysis Industry Trends
- 2.2 Hemodialysis Industry Drivers
- 2.3 Hemodialysis Industry Opportunities and Challenges
- 2.4 Hemodialysis Industry Restraints

### 3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

- 3.1 Global Top Players by Hemodialysis Revenue (2019-2024)
- 3.2 Global Top Players by Hemodialysis Sales (2019-2024)
- 3.3 Global Top Players by Hemodialysis Price (2019-2024)
- 3.4 Global Hemodialysis Industry Company Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Hemodialysis Key Company Manufacturing Sites & Headquarters
- 3.6 Global Hemodialysis Company, Product Type & Application



### 3.7 Global Hemodialysis Company Commercialization Time

### 3.8 Market Competitive Analysis

#### 3.8.1 Global Hemodialysis Market CR5 and HHI

#### 3.8.2 Global Top 5 and 10 Hemodialysis Players Market Share by Revenue in 2023

#### 3.8.3 2023 Hemodialysis Tier 1, Tier 2, and Tier

## 4 HEMODIALYSIS REGIONAL STATUS AND OUTLOOK

### 4.1 Global Hemodialysis Market Size and CAGR by Region: 2019 VS 2023 VS 2030

### 4.2 Global Hemodialysis Historic Market Size by Region

#### 4.2.1 Global Hemodialysis Sales in Volume by Region (2019-2024)

#### 4.2.2 Global Hemodialysis Sales in Value by Region (2019-2024)

#### 4.2.3 Global Hemodialysis Sales (Volume & Value), Price and Gross Margin (2019-2024)

### 4.3 Global Hemodialysis Forecasted Market Size by Region

#### 4.3.1 Global Hemodialysis Sales in Volume by Region (2025-2030)

#### 4.3.2 Global Hemodialysis Sales in Value by Region (2025-2030)

#### 4.3.3 Global Hemodialysis Sales (Volume & Value), Price and Gross Margin (2025-2030)

## 5 HEMODIALYSIS BY APPLICATION

### 5.1 Hemodialysis Market by Application

#### 5.1.1 Acute Renal Failure

#### 5.1.2 Chronic Renal Failure

#### 5.1.3 Acute Drug Poisoning or Poison

#### 5.1.4 Others

### 5.2 Global Hemodialysis Market Size by Application

#### 5.2.1 Global Hemodialysis Market Size Overview by Application (2019-2030)

#### 5.2.2 Global Hemodialysis Historic Market Size Review by Application (2019-2024)

#### 5.2.3 Global Hemodialysis Forecasted Market Size by Application (2025-2030)

### 5.3 Key Regions Market Size by Application

#### 5.3.1 North America Hemodialysis Sales Breakdown by Application (2019-2024)

#### 5.3.2 Europe Hemodialysis Sales Breakdown by Application (2019-2024)

#### 5.3.3 Asia-Pacific Hemodialysis Sales Breakdown by Application (2019-2024)

#### 5.3.4 Latin America Hemodialysis Sales Breakdown by Application (2019-2024)

#### 5.3.5 Middle East and Africa Hemodialysis Sales Breakdown by Application (2019-2024)

## 6 COMPANY PROFILES

### 6.1 Fresenius

- 6.1.1 Fresenius Comapny Information
- 6.1.2 Fresenius Business Overview
- 6.1.3 Fresenius Hemodialysis Sales, Revenue and Gross Margin (2019-2024)
- 6.1.4 Fresenius Hemodialysis Product Portfolio
- 6.1.5 Fresenius Recent Developments

### 6.2 Baxter & Gambro

- 6.2.1 Baxter & Gambro Comapny Information
- 6.2.2 Baxter & Gambro Business Overview
- 6.2.3 Baxter & Gambro Hemodialysis Sales, Revenue and Gross Margin (2019-2024)
- 6.2.4 Baxter & Gambro Hemodialysis Product Portfolio
- 6.2.5 Baxter & Gambro Recent Developments

### 6.3 B.Braum

- 6.3.1 B.Braum Comapny Information
- 6.3.2 B.Braum Business Overview
- 6.3.3 B.Braum Hemodialysis Sales, Revenue and Gross Margin (2019-2024)
- 6.3.4 B.Braum Hemodialysis Product Portfolio
- 6.3.5 B.Braum Recent Developments

### 6.4 Nikkiso

- 6.4.1 Nikkiso Comapny Information
- 6.4.2 Nikkiso Business Overview
- 6.4.3 Nikkiso Hemodialysis Sales, Revenue and Gross Margin (2019-2024)
- 6.4.4 Nikkiso Hemodialysis Product Portfolio
- 6.4.5 Nikkiso Recent Developments

### 6.5 Toray

- 6.5.1 Toray Comapny Information
- 6.5.2 Toray Business Overview
- 6.5.3 Toray Hemodialysis Sales, Revenue and Gross Margin (2019-2024)
- 6.5.4 Toray Hemodialysis Product Portfolio
- 6.5.5 Toray Recent Developments

### 6.6 Nipro

- 6.6.1 Nipro Comapny Information
- 6.6.2 Nipro Business Overview
- 6.6.3 Nipro Hemodialysis Sales, Revenue and Gross Margin (2019-2024)
- 6.6.4 Nipro Hemodialysis Product Portfolio
- 6.6.5 Nipro Recent Developments

### 6.7 Bellco

- 6.7.1 Bellco Comapny Information
- 6.7.2 Bellco Business Overview
- 6.7.3 Bellco Hemodialysis Sales, Revenue and Gross Margin (2019-2024)
- 6.7.4 Bellco Hemodialysis Product Portfolio
- 6.7.5 Bellco Recent Developments
- 6.8 Asahi Kasei
  - 6.8.1 Asahi Kasei Comapny Information
  - 6.8.2 Asahi Kasei Business Overview
  - 6.8.3 Asahi Kasei Hemodialysis Sales, Revenue and Gross Margin (2019-2024)
  - 6.8.4 Asahi Kasei Hemodialysis Product Portfolio
  - 6.8.5 Asahi Kasei Recent Developments
- 6.9 WEGO
  - 6.9.1 WEGO Comapny Information
  - 6.9.2 WEGO Business Overview
  - 6.9.3 WEGO Hemodialysis Sales, Revenue and Gross Margin (2019-2024)
  - 6.9.4 WEGO Hemodialysis Product Portfolio
  - 6.9.5 WEGO Recent Developments
- 6.10 Shanwaishan
  - 6.10.1 Shanwaishan Comapny Information
  - 6.10.2 Shanwaishan Business Overview
  - 6.10.3 Shanwaishan Hemodialysis Sales, Revenue and Gross Margin (2019-2024)
  - 6.10.4 Shanwaishan Hemodialysis Product Portfolio
  - 6.10.5 Shanwaishan Recent Developments
- 6.11 Jihua
  - 6.11.1 Jihua Comapny Information
  - 6.11.2 Jihua Business Overview
  - 6.11.3 Jihua Hemodialysis Sales, Revenue and Gross Margin (2019-2024)
  - 6.11.4 Jihua Hemodialysis Product Portfolio
  - 6.11.5 Jihua Recent Developments

## **7 NORTH AMERICA BY COUNTRY**

- 7.1 North America Hemodialysis Sales by Country
  - 7.1.1 North America Hemodialysis Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
  - 7.1.2 North America Hemodialysis Sales by Country (2019-2024)
  - 7.1.3 North America Hemodialysis Sales Forecast by Country (2025-2030)
- 7.2 North America Hemodialysis Market Size by Country
  - 7.2.1 North America Hemodialysis Market Size Growth Rate (CAGR) by Country: 2019

VS 2023 VS 2030

7.2.2 North America Hemodialysis Market Size by Country (2019-2024)

7.2.3 North America Hemodialysis Market Size Forecast by Country (2025-2030)

## **8 EUROPE BY COUNTRY**

8.1 Europe Hemodialysis Sales by Country

8.1.1 Europe Hemodialysis Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.1.2 Europe Hemodialysis Sales by Country (2019-2024)

8.1.3 Europe Hemodialysis Sales Forecast by Country (2025-2030)

8.2 Europe Hemodialysis Market Size by Country

8.2.1 Europe Hemodialysis Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.2.2 Europe Hemodialysis Market Size by Country (2019-2024)

8.2.3 Europe Hemodialysis Market Size Forecast by Country (2025-2030)

## **9 ASIA-PACIFIC BY COUNTRY**

9.1 Asia-Pacific Hemodialysis Sales by Country

9.1.1 Asia-Pacific Hemodialysis Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.1.2 Asia-Pacific Hemodialysis Sales by Country (2019-2024)

9.1.3 Asia-Pacific Hemodialysis Sales Forecast by Country (2025-2030)

9.2 Asia-Pacific Hemodialysis Market Size by Country

9.2.1 Asia-Pacific Hemodialysis Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.2.2 Asia-Pacific Hemodialysis Market Size by Country (2019-2024)

9.2.3 Asia-Pacific Hemodialysis Market Size Forecast by Country (2025-2030)

## **10 LATIN AMERICA BY COUNTRY**

10.1 Latin America Hemodialysis Sales by Country

10.1.1 Latin America Hemodialysis Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.1.2 Latin America Hemodialysis Sales by Country (2019-2024)

10.1.3 Latin America Hemodialysis Sales Forecast by Country (2025-2030)

10.2 Latin America Hemodialysis Market Size by Country

10.2.1 Latin America Hemodialysis Market Size Growth Rate (CAGR) by Country:

2019 VS 2023 VS 2030

10.2.2 Latin America Hemodialysis Market Size by Country (2019-2024)

10.2.3 Latin America Hemodialysis Market Size Forecast by Country (2025-2030)

## **11 MIDDLE EAST AND AFRICA BY COUNTRY**

11.1 Middle East and Africa Hemodialysis Sales by Country

11.1.1 Middle East and Africa Hemodialysis Sales Growth Rate (CAGR) by Country:  
2019 VS 2023 VS 2030

11.1.2 Middle East and Africa Hemodialysis Sales by Country (2019-2024)

11.1.3 Middle East and Africa Hemodialysis Sales Forecast by Country (2025-2030)

11.2 Middle East and Africa Hemodialysis Market Size by Country

11.2.1 Middle East and Africa Hemodialysis Market Size Growth Rate (CAGR) by  
Country: 2019 VS 2023 VS 2030

11.2.2 Middle East and Africa Hemodialysis Market Size by Country (2019-2024)

11.2.3 Middle East and Africa Hemodialysis Market Size Forecast by Country  
(2025-2030)

## **12 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

12.1 Hemodialysis Value Chain Analysis

12.1.1 Hemodialysis Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Hemodialysis Production Mode & Process

12.2 Hemodialysis Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Hemodialysis Distributors

12.2.3 Hemodialysis Customers

## **13 CONCLUDING INSIGHTS**

## **14 APPENDIX**

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

## 14.5 Data Source

### 14.5.1 Secondary Sources

### 14.5.2 Primary Sources

## 14.6 Disclaimer

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