

# Global Heat Exchanger Market Size, Manufacturers, Opportunities and Forecast to 2030

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# Abstracts

Summary

Heat Exchangers is a piece of equipment built for efficient heat transfer from one medium to another. Heat exchangers are devices whose primary responsibility is the transfer (exchange) of heat, typically from one fluid to another. However, they are not only used in heating applications, such as space heaters, but are also used in cooling applications, such as refrigerators and air conditioners.

According to APO Research, The global Heat Exchanger market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Heat Exchanger is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Heat Exchanger is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Heat Exchanger is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Heat Exchanger include Alfa Laval, Kelvion (GEA), SPX, IHI, Danfoss (Sondex), SPX-Flow, DOOSAN, API and KNM, etc. In 2023, the



world's top three vendors accounted for approximately % of the revenue.

#### Report Scope

This report aims to provide a comprehensive presentation of the global market for Heat Exchanger, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Heat Exchanger.

The Heat Exchanger market size, estimations, and forecasts are provided in terms of sales volume (Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Heat Exchanger market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more indepth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Alfa Laval Kelvion (GEA) SPX IHI



# Danfoss (Sondex)

SPX-Flow

DOOSAN

API

KNM

Funke

Xylem

Thermowave

Hisaka

SWEP

LARSEN & TOUBRO

Accessen

THT

Hitachi Zosen

LANPEC

Siping ViEX

Beichen

Lanzhou LS

Defon



Ormandy

FL-HTEP

Heat Exchanger segment by Type

#### Shell & Tube Heat Exchanger

Plate Heat Exchanger

Air Cooled Heat Exchanger

Other Types

#### Heat Exchanger segment by Application

Petrochemical

Electric Power & Metallurgy

Shipbuilding Industry

Mechanical Industry

**Central Heating** 

Food Industry

**Other Applications** 

Heat Exchanger Segment by Region

North America

U.S.



#### Canada

# Europe

Germany

#### France

U.K.

Italy

#### Russia

#### Asia-Pacific

China

Japan

#### South Korea

#### India

#### Australia

#### China Taiwan

#### Indonesia

# Thailand

#### Malaysia

Latin America

Mexico

Brazil



Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

#### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Heat Exchanger market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Heat Exchanger and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.



4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Heat Exchanger.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

#### **Chapter Outline**

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Heat Exchanger manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Heat Exchanger in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.



Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.



# Contents

# **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Heat Exchanger Market Size Estimates and Forecasts (2019-2030)
  - 1.2.2 Global Heat Exchanger Sales Estimates and Forecasts (2019-2030)
- 1.3 Heat Exchanger Market by Type
- 1.3.1 Shell & Tube Heat Exchanger
- 1.3.2 Plate Heat Exchanger
- 1.3.3 Air Cooled Heat Exchanger
- 1.3.4 Other Types
- 1.4 Global Heat Exchanger Market Size by Type
- 1.4.1 Global Heat Exchanger Market Size Overview by Type (2019-2030)
- 1.4.2 Global Heat Exchanger Historic Market Size Review by Type (2019-2024)
- 1.4.3 Global Heat Exchanger Forecasted Market Size by Type (2025-2030)
- 1.5 Key Regions Market Size by Type
  - 1.5.1 North America Heat Exchanger Sales Breakdown by Type (2019-2024)
  - 1.5.2 Europe Heat Exchanger Sales Breakdown by Type (2019-2024)
  - 1.5.3 Asia-Pacific Heat Exchanger Sales Breakdown by Type (2019-2024)
  - 1.5.4 Latin America Heat Exchanger Sales Breakdown by Type (2019-2024)
  - 1.5.5 Middle East and Africa Heat Exchanger Sales Breakdown by Type (2019-2024)

# **2 GLOBAL MARKET DYNAMICS**

- 2.1 Heat Exchanger Industry Trends
- 2.2 Heat Exchanger Industry Drivers
- 2.3 Heat Exchanger Industry Opportunities and Challenges
- 2.4 Heat Exchanger Industry Restraints

# **3 MARKET COMPETITIVE LANDSCAPE BY COMPANY**

- 3.1 Global Top Players by Heat Exchanger Revenue (2019-2024)
- 3.2 Global Top Players by Heat Exchanger Sales (2019-2024)
- 3.3 Global Top Players by Heat Exchanger Price (2019-2024)
- 3.4 Global Heat Exchanger Industry Company Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Heat Exchanger Key Company Manufacturing Sites & Headquarters
- 3.6 Global Heat Exchanger Company, Product Type & Application



3.7 Global Heat Exchanger Company Commercialization Time

- 3.8 Market Competitive Analysis
- 3.8.1 Global Heat Exchanger Market CR5 and HHI
- 3.8.2 Global Top 5 and 10 Heat Exchanger Players Market Share by Revenue in 2023
- 3.8.3 2023 Heat Exchanger Tier 1, Tier 2, and Tier

# 4 HEAT EXCHANGER REGIONAL STATUS AND OUTLOOK

4.1 Global Heat Exchanger Market Size and CAGR by Region: 2019 VS 2023 VS 2030

- 4.2 Global Heat Exchanger Historic Market Size by Region
- 4.2.1 Global Heat Exchanger Sales in Volume by Region (2019-2024)
- 4.2.2 Global Heat Exchanger Sales in Value by Region (2019-2024)

4.2.3 Global Heat Exchanger Sales (Volume & Value), Price and Gross Margin (2019-2024)

4.3 Global Heat Exchanger Forecasted Market Size by Region

- 4.3.1 Global Heat Exchanger Sales in Volume by Region (2025-2030)
- 4.3.2 Global Heat Exchanger Sales in Value by Region (2025-2030)

4.3.3 Global Heat Exchanger Sales (Volume & Value), Price and Gross Margin (2025-2030)

# **5 HEAT EXCHANGER BY APPLICATION**

- 5.1 Heat Exchanger Market by Application
  - 5.1.1 Petrochemical
  - 5.1.2 Electric Power & Metallurgy
  - 5.1.3 Shipbuilding Industry
  - 5.1.4 Mechanical Industry
  - 5.1.5 Central Heating
  - 5.1.6 Food Industry
  - 5.1.7 Other Applications
- 5.2 Global Heat Exchanger Market Size by Application
- 5.2.1 Global Heat Exchanger Market Size Overview by Application (2019-2030)
- 5.2.2 Global Heat Exchanger Historic Market Size Review by Application (2019-2024)
- 5.2.3 Global Heat Exchanger Forecasted Market Size by Application (2025-2030)
- 5.3 Key Regions Market Size by Application
  - 5.3.1 North America Heat Exchanger Sales Breakdown by Application (2019-2024)
  - 5.3.2 Europe Heat Exchanger Sales Breakdown by Application (2019-2024)
  - 5.3.3 Asia-Pacific Heat Exchanger Sales Breakdown by Application (2019-2024)
  - 5.3.4 Latin America Heat Exchanger Sales Breakdown by Application (2019-2024)



5.3.5 Middle East and Africa Heat Exchanger Sales Breakdown by Application (2019-2024)

# **6 COMPANY PROFILES**

- 6.1 Alfa Laval
  - 6.1.1 Alfa Laval Comapny Information
  - 6.1.2 Alfa Laval Business Overview
  - 6.1.3 Alfa Laval Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
  - 6.1.4 Alfa Laval Heat Exchanger Product Portfolio
  - 6.1.5 Alfa Laval Recent Developments
- 6.2 Kelvion (GEA)
- 6.2.1 Kelvion (GEA) Comapny Information
- 6.2.2 Kelvion (GEA) Business Overview
- 6.2.3 Kelvion (GEA) Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
- 6.2.4 Kelvion (GEA) Heat Exchanger Product Portfolio
- 6.2.5 Kelvion (GEA) Recent Developments

6.3 SPX

- 6.3.1 SPX Comapny Information
- 6.3.2 SPX Business Overview
- 6.3.3 SPX Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
- 6.3.4 SPX Heat Exchanger Product Portfolio
- 6.3.5 SPX Recent Developments

6.4 IHI

- 6.4.1 IHI Comapny Information
- 6.4.2 IHI Business Overview
- 6.4.3 IHI Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
- 6.4.4 IHI Heat Exchanger Product Portfolio
- 6.4.5 IHI Recent Developments
- 6.5 Danfoss (Sondex)
- 6.5.1 Danfoss (Sondex) Comapny Information
- 6.5.2 Danfoss (Sondex) Business Overview
- 6.5.3 Danfoss (Sondex) Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
- 6.5.4 Danfoss (Sondex) Heat Exchanger Product Portfolio
- 6.5.5 Danfoss (Sondex) Recent Developments

6.6 SPX-Flow

- 6.6.1 SPX-Flow Comapny Information
- 6.6.2 SPX-Flow Business Overview



- 6.6.3 SPX-Flow Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
- 6.6.4 SPX-Flow Heat Exchanger Product Portfolio
- 6.6.5 SPX-Flow Recent Developments
- 6.7 DOOSAN
  - 6.7.1 DOOSAN Comapny Information
  - 6.7.2 DOOSAN Business Overview
  - 6.7.3 DOOSAN Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
- 6.7.4 DOOSAN Heat Exchanger Product Portfolio
- 6.7.5 DOOSAN Recent Developments
- 6.8 API
  - 6.8.1 API Comapny Information
  - 6.8.2 API Business Overview
  - 6.8.3 API Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
  - 6.8.4 API Heat Exchanger Product Portfolio
- 6.8.5 API Recent Developments
- 6.9 KNM
  - 6.9.1 KNM Comapny Information
  - 6.9.2 KNM Business Overview
  - 6.9.3 KNM Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
  - 6.9.4 KNM Heat Exchanger Product Portfolio
- 6.9.5 KNM Recent Developments
- 6.10 Funke
  - 6.10.1 Funke Comapny Information
  - 6.10.2 Funke Business Overview
  - 6.10.3 Funke Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
  - 6.10.4 Funke Heat Exchanger Product Portfolio
  - 6.10.5 Funke Recent Developments
- 6.11 Xylem
  - 6.11.1 Xylem Comapny Information
  - 6.11.2 Xylem Business Overview
  - 6.11.3 Xylem Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
  - 6.11.4 Xylem Heat Exchanger Product Portfolio
  - 6.11.5 Xylem Recent Developments
- 6.12 Thermowave
  - 6.12.1 Thermowave Comapny Information
  - 6.12.2 Thermowave Business Overview
  - 6.12.3 Thermowave Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
  - 6.12.4 Thermowave Heat Exchanger Product Portfolio
  - 6.12.5 Thermowave Recent Developments



#### 6.13 Hisaka

- 6.13.1 Hisaka Comapny Information
- 6.13.2 Hisaka Business Overview
- 6.13.3 Hisaka Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
- 6.13.4 Hisaka Heat Exchanger Product Portfolio
- 6.13.5 Hisaka Recent Developments

# 6.14 SWEP

- 6.14.1 SWEP Comapny Information
- 6.14.2 SWEP Business Overview
- 6.14.3 SWEP Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
- 6.14.4 SWEP Heat Exchanger Product Portfolio
- 6.14.5 SWEP Recent Developments
- 6.15 LARSEN & TOUBRO
- 6.15.1 LARSEN & TOUBRO Comapny Information
- 6.15.2 LARSEN & TOUBRO Business Overview
- 6.15.3 LARSEN & TOUBRO Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
- 6.15.4 LARSEN & TOUBRO Heat Exchanger Product Portfolio
- 6.15.5 LARSEN & TOUBRO Recent Developments
- 6.16 Accessen
  - 6.16.1 Accessen Comapny Information
  - 6.16.2 Accessen Business Overview
  - 6.16.3 Accessen Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
  - 6.16.4 Accessen Heat Exchanger Product Portfolio
- 6.16.5 Accessen Recent Developments
- 6.17 THT
  - 6.17.1 THT Comapny Information
  - 6.17.2 THT Business Overview
  - 6.17.3 THT Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
  - 6.17.4 THT Heat Exchanger Product Portfolio
  - 6.17.5 THT Recent Developments

### 6.18 Hitachi Zosen

- 6.18.1 Hitachi Zosen Comapny Information
- 6.18.2 Hitachi Zosen Business Overview
- 6.18.3 Hitachi Zosen Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
- 6.18.4 Hitachi Zosen Heat Exchanger Product Portfolio
- 6.18.5 Hitachi Zosen Recent Developments

6.19 LANPEC

6.19.1 LANPEC Comapny Information



- 6.19.2 LANPEC Business Overview
- 6.19.3 LANPEC Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
- 6.19.4 LANPEC Heat Exchanger Product Portfolio
- 6.19.5 LANPEC Recent Developments
- 6.20 Siping ViEX
  - 6.20.1 Siping ViEX Comapny Information
  - 6.20.2 Siping ViEX Business Overview
  - 6.20.3 Siping ViEX Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
- 6.20.4 Siping ViEX Heat Exchanger Product Portfolio
- 6.20.5 Siping ViEX Recent Developments
- 6.21 Beichen
  - 6.21.1 Beichen Comapny Information
  - 6.21.2 Beichen Business Overview
  - 6.21.3 Beichen Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
- 6.21.4 Beichen Heat Exchanger Product Portfolio
- 6.21.5 Beichen Recent Developments
- 6.22 Lanzhou LS
  - 6.22.1 Lanzhou LS Comapny Information
  - 6.22.2 Lanzhou LS Business Overview
  - 6.22.3 Lanzhou LS Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
  - 6.22.4 Lanzhou LS Heat Exchanger Product Portfolio
- 6.22.5 Lanzhou LS Recent Developments
- 6.23 Defon
  - 6.23.1 Defon Comapny Information
  - 6.23.2 Defon Business Overview
  - 6.23.3 Defon Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
  - 6.23.4 Defon Heat Exchanger Product Portfolio
- 6.23.5 Defon Recent Developments
- 6.24 Ormandy
  - 6.24.1 Ormandy Comapny Information
  - 6.24.2 Ormandy Business Overview
  - 6.24.3 Ormandy Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
  - 6.24.4 Ormandy Heat Exchanger Product Portfolio
- 6.24.5 Ormandy Recent Developments
- 6.25 FL-HTEP
  - 6.25.1 FL-HTEP Comapny Information
  - 6.25.2 FL-HTEP Business Overview
  - 6.25.3 FL-HTEP Heat Exchanger Sales, Revenue and Gross Margin (2019-2024)
  - 6.25.4 FL-HTEP Heat Exchanger Product Portfolio



6.25.5 FL-HTEP Recent Developments

# 7 NORTH AMERICA BY COUNTRY

7.1 North America Heat Exchanger Sales by Country

7.1.1 North America Heat Exchanger Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.1.2 North America Heat Exchanger Sales by Country (2019-2024)

7.1.3 North America Heat Exchanger Sales Forecast by Country (2025-2030)

7.2 North America Heat Exchanger Market Size by Country

7.2.1 North America Heat Exchanger Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.2.2 North America Heat Exchanger Market Size by Country (2019-2024)

7.2.3 North America Heat Exchanger Market Size Forecast by Country (2025-2030)

# **8 EUROPE BY COUNTRY**

8.1 Europe Heat Exchanger Sales by Country

8.1.1 Europe Heat Exchanger Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.1.2 Europe Heat Exchanger Sales by Country (2019-2024)

8.1.3 Europe Heat Exchanger Sales Forecast by Country (2025-2030)

8.2 Europe Heat Exchanger Market Size by Country

8.2.1 Europe Heat Exchanger Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.2.2 Europe Heat Exchanger Market Size by Country (2019-2024)

8.2.3 Europe Heat Exchanger Market Size Forecast by Country (2025-2030)

# 9 ASIA-PACIFIC BY COUNTRY

9.1 Asia-Pacific Heat Exchanger Sales by Country

9.1.1 Asia-Pacific Heat Exchanger Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.1.2 Asia-Pacific Heat Exchanger Sales by Country (2019-2024)

9.1.3 Asia-Pacific Heat Exchanger Sales Forecast by Country (2025-2030)

9.2 Asia-Pacific Heat Exchanger Market Size by Country

9.2.1 Asia-Pacific Heat Exchanger Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.2.2 Asia-Pacific Heat Exchanger Market Size by Country (2019-2024)



9.2.3 Asia-Pacific Heat Exchanger Market Size Forecast by Country (2025-2030)

### **10 LATIN AMERICA BY COUNTRY**

10.1 Latin America Heat Exchanger Sales by Country

10.1.1 Latin America Heat Exchanger Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.1.2 Latin America Heat Exchanger Sales by Country (2019-2024)

10.1.3 Latin America Heat Exchanger Sales Forecast by Country (2025-2030)

10.2 Latin America Heat Exchanger Market Size by Country

10.2.1 Latin America Heat Exchanger Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.2.2 Latin America Heat Exchanger Market Size by Country (2019-2024)

10.2.3 Latin America Heat Exchanger Market Size Forecast by Country (2025-2030)

### 11 MIDDLE EAST AND AFRICA BY COUNTRY

11.1 Middle East and Africa Heat Exchanger Sales by Country

11.1.1 Middle East and Africa Heat Exchanger Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.1.2 Middle East and Africa Heat Exchanger Sales by Country (2019-2024)

11.1.3 Middle East and Africa Heat Exchanger Sales Forecast by Country (2025-2030)

11.2 Middle East and Africa Heat Exchanger Market Size by Country

11.2.1 Middle East and Africa Heat Exchanger Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.2.2 Middle East and Africa Heat Exchanger Market Size by Country (2019-2024)

11.2.3 Middle East and Africa Heat Exchanger Market Size Forecast by Country (2025-2030)

### **12 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

- 12.1 Heat Exchanger Value Chain Analysis
  - 12.1.1 Heat Exchanger Key Raw Materials
  - 12.1.2 Key Raw Materials Price
  - 12.1.3 Raw Materials Key Suppliers
  - 12.1.4 Manufacturing Cost Structure
  - 12.1.5 Heat Exchanger Production Mode & Process

12.2 Heat Exchanger Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share



12.2.2 Heat Exchanger Distributors12.2.3 Heat Exchanger Customers

#### **13 CONCLUDING INSIGHTS**

#### **14 APPENDIX**

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
- 14.5.1 Secondary Sources
- 14.5.2 Primary Sources
- 14.6 Disclaimer



# **List Of Tables**

# LIST OF TABLES

Table 1. Major Company of Shell & Tube Heat Exchanger Table 2. Major Company of Plate Heat Exchanger Table 3. Major Company of Air Cooled Heat Exchanger Table 4. Major Company of Other Types Table 5. Global Heat Exchanger Sales by Type (2019 VS 2023 VS 2030) & (US\$ Million) Table 6. Global Heat Exchanger Sales by Type (2019-2024) & (Units) Table 7. Global Heat Exchanger Sales Market Share in Volume by Type (2019-2024) Table 8. Global Heat Exchanger Sales by Type (2019-2024) & (US\$ Million) Table 9. Global Heat Exchanger Sales Market Share in Value by Type (2019-2024) Table 10. Global Heat Exchanger Price by Type (2019-2024) & (USD/Unit) Table 11. Global Heat Exchanger Sales by Type (2025-2030) & (Units) Table 12. Global Heat Exchanger Sales Market Share in Volume by Type (2025-2030) Table 13. Global Heat Exchanger Sales by Type (2025-2030) & (US\$ Million) Table 14. Global Heat Exchanger Sales Market Share in Value by Type (2025-2030) Table 15. Global Heat Exchanger Price by Type (2025-2030) & (USD/Unit) Table 16. North America Heat Exchanger Sales by Type (2019-2024) & (Units) Table 17. North America Heat Exchanger Sales by Type (2019-2024) & (US\$ Million) Table 18. Europe Heat Exchanger Sales by Type (2019-2024) & (Units) Table 19. Europe Heat Exchanger Sales by Type (2019-2024) & (US\$ Million) Table 20. Asia-Pacific Heat Exchanger Sales by Type (2019-2024) & (Units) Table 21. Asia-Pacific Heat Exchanger Sales by Type (2019-2024) & (US\$ Million) Table 22. Latin America Heat Exchanger Sales by Type (2019-2024) & (Units) Table 23. Latin America Heat Exchanger Sales by Type (2019-2024) & (US\$ Million) Table 24. Middle East and Africa Heat Exchanger Sales by Type (2019-2024) & (Units) Table 25. Middle East and Africa Heat Exchanger Sales by Type (2019-2024) & (US\$ Million) Table 26. Heat Exchanger Industry Trends Table 27. Heat Exchanger Industry Drivers Table 28. Heat Exchanger Industry Opportunities and Challenges Table 29. Heat Exchanger Industry Restraints Table 30. Global Heat Exchanger Sales Revenue by Company (US\$ Million) & (2019-2024)Table 31. Global Heat Exchanger Revenue Market Share by Company (2019-2024) Table 32. Global Heat Exchanger Sales by Company (2019-2024) & (Units)



Table 33. Global Heat Exchanger Sales Share by Company (2019-2024) Table 34. Global Heat Exchanger Market Price by Company (2019-2024) & (USD/Unit) Table 35. Global Heat Exchanger Industry Company Ranking, 2022 VS 2023 VS 2024 Table 36. Global Heat Exchanger Key Company Manufacturing Sites & Headquarters Table 37. Global Heat Exchanger Company, Product Type & Application Table 38. Global Heat Exchanger Company Commercialization Time Table 39. Global Company Market Concentration Ratio (CR5 and HHI) Table 40. Global Heat Exchanger by Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023) Table 41. Global Heat Exchanger Market Size Comparison by Region (US\$ Million): 2019 VS 2023 VS 2030 Table 42. Global Heat Exchanger Sales by Region (2019-2024) & (Units) Table 43. Global Heat Exchanger Sales Market Share in Volume by Region (2019-2024)Table 44. Global Heat Exchanger Sales by Region (2019-2024) & (US\$ Million) Table 45. Global Heat Exchanger Sales Market Share in Value by Region (2019-2024) Table 46. Global Heat Exchanger Sales (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024) Table 47. Global Heat Exchanger Sales by Region (2025-2030) & (Units) Table 48. Global Heat Exchanger Sales Market Share in Volume by Region (2025 - 2030)Table 49. Global Heat Exchanger Sales by Region (2025-2030) & (US\$ Million) Table 50. Global Heat Exchanger Sales Market Share in Value by Region (2025-2030) Table 51. Global Heat Exchanger Sales (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2025-2030) Table 52. Global Heat Exchanger Sales by Application (2019 VS 2023 VS 2030) & (US\$ Million) Table 53. Global Heat Exchanger Sales by Application (2019-2024) & (Units) Table 54. Global Heat Exchanger Sales Market Share in Volume by Application (2019-2024)Table 55. Global Heat Exchanger Sales by Application (2019-2024) & (US\$ Million) Table 56. Global Heat Exchanger Sales Market Share in Value by Application (2019-2024)Table 57. Global Heat Exchanger Price by Application (2019-2024) & (USD/Unit) Table 58. Global Heat Exchanger Sales by Application (2025-2030) & (Units) Table 59. Global Heat Exchanger Sales Market Share in Volume by Application (2025 - 2030)

Table 60. Global Heat Exchanger Sales by Application (2025-2030) & (US\$ Million)Table 61. Global Heat Exchanger Sales Market Share in Value by Application



(2025-2030)

Table 62. Global Heat Exchanger Price by Application (2025-2030) & (USD/Unit)

Table 63. North America Heat Exchanger Sales by Application (2019-2024) & (Units) Table 64. North America Heat Exchanger Sales by Application (2019-2024) & (US\$

Million)

Table 65. Europe Heat Exchanger Sales by Application (2019-2024) & (Units)

Table 66. Europe Heat Exchanger Sales by Application (2019-2024) & (US\$ Million)

Table 67. Asia-Pacific Heat Exchanger Sales by Application (2019-2024) & (Units)

Table 68. Asia-Pacific Heat Exchanger Sales by Application (2019-2024) & (US\$ Million)

Table 69. Latin America Heat Exchanger Sales by Application (2019-2024) & (Units)

Table 70. Latin America Heat Exchanger Sales by Application (2019-2024) & (US\$ Million)

Table 71. Middle East and Africa Heat Exchanger Sales by Application (2019-2024) & (Units)

Table 72. Middle East and Africa Heat Exchanger Sales by Application (2019-2024) & (US\$ Million)

Table 73. Alfa Laval Company Information

Table 74. Alfa Laval Business Overview

Table 75. Alfa Laval Heat Exchanger Sales (Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 76. Alfa Laval Heat Exchanger Product Portfolio

Table 77. Alfa Laval Recent Development

Table 78. Kelvion (GEA) Company Information

Table 79. Kelvion (GEA) Business Overview

Table 80. Kelvion (GEA) Heat Exchanger Sales (Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 81. Kelvion (GEA) Heat Exchanger Product Portfolio

Table 82. Kelvion (GEA) Recent Development

Table 83. SPX Company Information

Table 84. SPX Business Overview

Table 85. SPX Heat Exchanger Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 86. SPX Heat Exchanger Product Portfolio

Table 87. SPX Recent Development

Table 88. IHI Company Information

Table 89. IHI Business Overview

Table 90. IHI Heat Exchanger Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)



- Table 91. IHI Heat Exchanger Product Portfolio
- Table 92. IHI Recent Development
- Table 93. Danfoss (Sondex) Company Information
- Table 94. Danfoss (Sondex) Business Overview
- Table 95. Danfoss (Sondex) Heat Exchanger Sales (Units), Revenue (US\$ Million),
- Price (USD/Unit) and Gross Margin (2019-2024)
- Table 96. Danfoss (Sondex) Heat Exchanger Product Portfolio
- Table 97. Danfoss (Sondex) Recent Development
- Table 98. SPX-Flow Company Information
- Table 99. SPX-Flow Business Overview
- Table 100. SPX-Flow Heat Exchanger Sales (Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 101. SPX-Flow Heat Exchanger Product Portfolio
- Table 102. SPX-Flow Recent Development
- Table 103. DOOSAN Company Information
- Table 104. DOOSAN Business Overview
- Table 105. DOOSAN Heat Exchanger Sales (Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 106. DOOSAN Heat Exchanger Product Portfolio
- Table 107. DOOSAN Recent Development
- Table 108. API Company Information
- Table 109. API Business Overview

Table 110. API Heat Exchanger Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

- Table 111. API Heat Exchanger Product Portfolio
- Table 112. API Recent Development
- Table 113. KNM Company Information
- Table 114. KNM Business Overview
- Table 115. KNM Heat Exchanger Sales (Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 116. KNM Heat Exchanger Product Portfolio
- Table 117. KNM Recent Development
- Table 118. Funke Company Information
- Table 119. Funke Business Overview
- Table 120. Funke Heat Exchanger Sales (Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 121. Funke Heat Exchanger Product Portfolio
- Table 122. Funke Recent Development
- Table 123. Xylem Company Information



Table 124. Xylem Business Overview

Table 125. Xylem Heat Exchanger Sales (Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

- Table 126. Xylem Heat Exchanger Product Portfolio
- Table 127. Xylem Recent Development
- Table 128. Thermowave Company Information
- Table 129. Thermowave Business Overview
- Table 130. Thermowave Heat Exchanger Sales (Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 131. Thermowave Heat Exchanger Product Portfolio
- Table 132. Thermowave Recent Development
- Table 133. Hisaka Company Information
- Table 134. Hisaka Business Overview
- Table 135. Hisaka Heat Exchanger Sales (Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 136. Hisaka Heat Exchanger Product Portfolio
- Table 137. Hisaka Recent Development
- Table 138. SWEP Company Information
- Table 139. SWEP Business Overview
- Table 140. SWEP Heat Exchanger Sales (Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 141. SWEP Heat Exchanger Product Portfolio
- Table 142. SWEP Recent Development
- Table 143. LARSEN & TOUBRO Company Information
- Table 144. LARSEN & TOUBRO Business Overview
- Table 145. LARSEN & TOUBRO Heat Exchanger Sales (Units), Revenue (US\$ Million),
- Price (USD/Unit) and Gross Margin (2019-2024)
- Table 146. LARSEN & TOUBRO Heat Exchanger Product Portfolio
- Table 147. LARSEN & TOUBRO Recent Development
- Table 148. Accessen Company Information
- Table 149. Accessen Business Overview
- Table 150. Accessen Heat Exchanger Sales (Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 151. Accessen Heat Exchanger Product Portfolio
- Table 152. Accessen Recent Development
- Table 153. THT Company Information
- Table 154. THT Business Overview

Table 155. THT Heat Exchanger Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)



- Table 156. THT Heat Exchanger Product Portfolio
- Table 157. THT Recent Development
- Table 158. Hitachi Zosen Company Information
- Table 159. Hitachi Zosen Business Overview
- Table 160. Hitachi Zosen Heat Exchanger Sales (Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 161. Hitachi Zosen Heat Exchanger Product Portfolio
- Table 162. Hitachi Zosen Recent Development
- Table 163. LANPEC Company Information
- Table 164. LANPEC Business Overview
- Table 165. LANPEC Heat Exchanger Sales (Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 166. LANPEC Heat Exchanger Product Portfolio
- Table 167. LANPEC Recent Development
- Table 168. Siping ViEX Company Information
- Table 169. Siping ViEX Business Overview
- Table 170. Siping ViEX Heat Exchanger Sales (Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 171. Siping ViEX Heat Exchanger Product Portfolio
- Table 172. Siping ViEX Recent Development
- Table 173. Beichen Company Information
- Table 174. Beichen Business Overview
- Table 175. Beichen Heat Exchanger Sales (Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 176. Beichen Heat Exchanger Product Portfolio
- Table 177. Beichen Recent Development
- Table 178. Lanzhou LS Company Information
- Table 179. Lanzhou LS Business Overview

Table 180. Lanzhou LS Heat Exchanger Sales (Units), Revenue (US\$ Million), Price

- (USD/Unit) and Gross Margin (2019-2024)
- Table 181. Lanzhou LS Heat Exchanger Product Portfolio
- Table 182. Lanzhou LS Recent Development
- Table 183. Defon Company Information
- Table 184. Defon Business Overview
- Table 185. Defon Heat Exchanger Sales (Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 186. Defon Heat Exchanger Product Portfolio
- Table 187. Defon Recent Development
- Table 188. Ormandy Company Information



Table 189. Ormandy Business Overview

Table 190. Ormandy Heat Exchanger Sales (Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 191. Ormandy Heat Exchanger Product Portfolio

Table 192. Ormandy Recent Development

Table 193. FL-HTEP Company Information

Table 194. FL-HTEP Business Overview

Table 195. FL-HTEP Heat Exchanger Sales (Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 196. FL-HTEP Heat Exchanger Product Portfolio

Table 197. FL-HTEP Recent Development

Table 198. North America Heat Exchanger Market Size Growth Rate (CAGR) by Country (Units): 2019 VS 2023 VS 2030

Table 199. North America Heat Exchanger Sales by Country (2019-2024) & (Units)

Table 200. North America Heat Exchanger Sales Market Share by Country (2019-2024)

Table 201. North America Heat Exchanger Sales Forecast by Country (2025-2030) & (Units)

Table 202. North America Heat Exchanger Sales Market Share Forecast by Country (2025-2030)

Table 203. North America Heat Exchanger Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 204. North America Heat Exchanger Market Size by Country (2019-2024) & (US\$ Million)

Table 205. North America Heat Exchanger Market Share by Country (2019-2024)

Table 206. North America Heat Exchanger Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 207. North America Heat Exchanger Market Share Forecast by Country (2025-2030)

Table 208. Europe Heat Exchanger Market Size Growth Rate (CAGR) by Country (Units): 2019 VS 2023 VS 2030

Table 209. Europe Heat Exchanger Sales by Country (2019-2024) & (Units)

Table 210. Europe Heat Exchanger Sales Market Share by Country (2019-2024)

Table 211. Europe Heat Exchanger Sales Forecast by Country (2025-2030) & (Units)

Table 212. Europe Heat Exchanger Sales Market Share Forecast by Country (2025-2030)

Table 213. Europe Heat Exchanger Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 214. Europe Heat Exchanger Market Size by Country (2019-2024) & (US\$ Million)



Table 215. Europe Heat Exchanger Market Share by Country (2019-2024) Table 216. Europe Heat Exchanger Market Size Forecast by Country (2025-2030) & (US\$ Million)

 Table 217. Europe Heat Exchanger Market Share Forecast by Country (2025-2030)

Table 218. Asia-Pacific Heat Exchanger Market Size Growth Rate (CAGR) by Country (Units): 2019 VS 2023 VS 2030

Table 219. Asia-Pacific Heat Exchanger Sales by Country (2019-2024) & (Units)

Table 220. Asia-Pacific Heat Exchanger Sales Market Share by Country (2019-2024)

Table 221. Asia-Pacific Heat Exchanger Sales Forecast by Country (2025-2030) & (Units)

Table 222. Asia-Pacific Heat Exchanger Sales Market Share Forecast by Country (2025-2030)

Table 223. Asia-Pacific Heat Exchanger Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 224. Asia-Pacific Heat Exchanger Market Size by Country (2019-2024) & (US\$ Million)

Table 225. Asia-Pacific Heat Exchanger Market Share by Country (2019-2024)

Table 226. Asia-Pacific Heat Exchanger Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 227. Asia-Pacific Heat Exchanger Market Share Forecast by Country (2025-2030) Table 228. Latin America Heat Exchanger Market Size Growth Rate (CAGR) by Country (Units): 2019 VS 2023 VS 2030

Table 229. Latin America Heat Exchanger Sales by Country (2019-2024) & (Units)

Table 230. Latin America Heat Exchanger Sales Market Share by Country (2019-2024)

Table 231. Latin America Heat Exchanger Sales Forecast by Country (2025-2030) & (Units)

Table 232. Latin America Heat Exchanger Sales Market Share Forecast by Country (2025-2030)

Table 233. Latin America Heat Exchanger Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 234. Latin America Heat Exchanger Market Size by Country (2019-2024) & (US\$ Million)

Table 235. Latin America Heat Exchanger Market Share by Country (2019-2024)

Table 236. Latin America Heat Ex



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