

# Global HEAR (High Erucic Acid Rapeseed) Market by Size, by Type, by Application, by Region, History and Forecast 2019-2030

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## Abstracts

### Summary

High erucic acid rapeseed (HEAR) is a specialty rapeseed selected for its high erucic content. It has over 50% erucic acid and is grown as a key ingredient for plastics, personal care products and pharmaceuticals. The seed, the crop and the oil are visually similar to canola, therefore every step of the supply chain demands robust and effective identity preservation processes.

According to APO Research, The global HEAR (High Erucic Acid Rapeseed) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for HEAR (High Erucic Acid Rapeseed) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for HEAR (High Erucic Acid Rapeseed) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for HEAR (High Erucic Acid Rapeseed) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for HEAR (High Erucic Acid Rapeseed) is estimated to increase from \$



million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of HEAR (High Erucic Acid Rapeseed) include Bunge North America, Perdue Agribusiness, NatureScrops, Vantage Performance Materials and Premium crops, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the HEAR (High Erucic Acid Rapeseed) production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of HEAR (High Erucic Acid Rapeseed) by region (region level and country level), by company, by type and by application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for HEAR (High Erucic Acid Rapeseed), capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of HEAR (High Erucic Acid Rapeseed), also provides the consumption of main regions and countries. Of the upcoming market potential for HEAR (High Erucic Acid Rapeseed), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the HEAR (High Erucic Acid Rapeseed) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global HEAR (High Erucic Acid Rapeseed) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by type and by application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for HEAR (High



Erucic Acid Rapeseed) sales, projected growth trends, production technology, application and end-user industry.

HEAR (High Erucic Acid Rapeseed) segment by Company

Bunge North America

Perdue Agribusiness

NatureScrops

Vantage Performance Materials

Premium crops

HEAR (High Erucic Acid Rapeseed) segment by Type

Erucic Acid 43% to 50%

Erucic Acid Above 50%

HEAR (High Erucic Acid Rapeseed) segment by Application

High Temperature Lubricants

Plastic

Printing Ink

Personal Care

Others

HEAR (High Erucic Acid Rapeseed) segment by Region

North America

Global HEAR (High Erucic Acid Rapeseed) Market by Size, by Type, by Application, by Region, History and Foreca...



U.S.

Canada

#### Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America



Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.

2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.

3. To split the breakdown data by regions, type, manufacturers, and Application.

4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.

5. To identify significant trends, drivers, influence factors in global and regions.

6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global HEAR (High Erucic Acid Rapeseed) market, and introduces in detail the market share, industry ranking,



competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of HEAR (High Erucic Acid Rapeseed) and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of HEAR (High Erucic Acid Rapeseed).

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

#### **Chapter Outline**

Chapter 1: Provides an overview of the HEAR (High Erucic Acid Rapeseed) market, including product definition, global market growth prospects, production value, capacity, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global HEAR (High Erucic Acid Rapeseed) industry.

Chapter 3: Detailed analysis of HEAR (High Erucic Acid Rapeseed) market competition landscape. Including HEAR (High Erucic Acid Rapeseed) manufacturers' output value, output and average price from 2019 to 2024, as well as competition analysis indicators such as origin, product type, application, merger and acquisition information, etc.



Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 7: Production/Production Value of HEAR (High Erucic Acid Rapeseed) by region. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 8: Consumption of HEAR (High Erucic Acid Rapeseed) in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights of the report.



# Contents

### **1 MARKET OVERVIEW**

1.1 Product Definition

1.2 Global Market Growth Prospects

1.2.1 Global HEAR (High Erucic Acid Rapeseed) Production Value Estimates and Forecasts (2019-2030)

1.2.2 Global HEAR (High Erucic Acid Rapeseed) Production Capacity Estimates and Forecasts (2019-2030)

1.2.3 Global HEAR (High Erucic Acid Rapeseed) Production Estimates and Forecasts (2019-2030)

1.2.4 Global HEAR (High Erucic Acid Rapeseed) Market Average Price (2019-2030)

1.3 Assumptions and Limitations

1.4 Study Goals and Objectives

### 2 GLOBAL HEAR (HIGH ERUCIC ACID RAPESEED) MARKET DYNAMICS

2.1 HEAR (High Erucic Acid Rapeseed) Industry Trends

- 2.2 HEAR (High Erucic Acid Rapeseed) Industry Drivers
- 2.3 HEAR (High Erucic Acid Rapeseed) Industry Opportunities and Challenges

2.4 HEAR (High Erucic Acid Rapeseed) Industry Restraints

### 3 HEAR (HIGH ERUCIC ACID RAPESEED) MARKET BY MANUFACTURERS

3.1 Global HEAR (High Erucic Acid Rapeseed) Production Value by Manufacturers (2019-2024)

3.2 Global HEAR (High Erucic Acid Rapeseed) Production by Manufacturers (2019-2024)

3.3 Global HEAR (High Erucic Acid Rapeseed) Average Price by Manufacturers (2019-2024)

3.4 Global HEAR (High Erucic Acid Rapeseed) Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

3.5 Global HEAR (High Erucic Acid Rapeseed) Key Manufacturers Manufacturing Sites & Headquarters

3.6 Global HEAR (High Erucic Acid Rapeseed) Manufacturers, Product Type & Application

3.7 Global HEAR (High Erucic Acid Rapeseed) Manufacturers Commercialization Time 3.8 Market Competitive Analysis



3.8.1 Global HEAR (High Erucic Acid Rapeseed) Market CR5 and HHI

3.8.2 Global Top 5 and 10 HEAR (High Erucic Acid Rapeseed) Players Market Share by Production Value in 2023

3.8.3 2023 HEAR (High Erucic Acid Rapeseed) Tier 1, Tier 2, and Tier

### 4 HEAR (HIGH ERUCIC ACID RAPESEED) MARKET BY TYPE

4.1 HEAR (High Erucic Acid Rapeseed) Type Introduction

4.1.1 Erucic Acid 43% to 50%

4.1.2 Erucic Acid Above 50%

4.2 Global HEAR (High Erucic Acid Rapeseed) Production by Type

4.2.1 Global HEAR (High Erucic Acid Rapeseed) Production by Type (2019 VS 2023 VS 2030)

4.2.2 Global HEAR (High Erucic Acid Rapeseed) Production by Type (2019-2030) 4.2.3 Global HEAR (High Erucic Acid Rapeseed) Production Market Share by Type (2019-2030)

4.3 Global HEAR (High Erucic Acid Rapeseed) Production Value by Type

4.3.1 Global HEAR (High Erucic Acid Rapeseed) Production Value by Type (2019 VS 2023 VS 2030)

4.3.2 Global HEAR (High Erucic Acid Rapeseed) Production Value by Type (2019-2030)

4.3.3 Global HEAR (High Erucic Acid Rapeseed) Production Value Market Share by Type (2019-2030)

### 5 HEAR (HIGH ERUCIC ACID RAPESEED) MARKET BY APPLICATION

5.1 HEAR (High Erucic Acid Rapeseed) Application Introduction

- 5.1.1 High Temperature Lubricants
- 5.1.2 Plastic
- 5.1.3 Printing Ink
- 5.1.4 Personal Care
- 5.1.5 Others

5.2 Global HEAR (High Erucic Acid Rapeseed) Production by Application

5.2.1 Global HEAR (High Erucic Acid Rapeseed) Production by Application (2019 VS 2023 VS 2030)

5.2.2 Global HEAR (High Erucic Acid Rapeseed) Production by Application (2019-2030)

5.2.3 Global HEAR (High Erucic Acid Rapeseed) Production Market Share by Application (2019-2030)



5.3 Global HEAR (High Erucic Acid Rapeseed) Production Value by Application

5.3.1 Global HEAR (High Erucic Acid Rapeseed) Production Value by Application (2019 VS 2023 VS 2030)

5.3.2 Global HEAR (High Erucic Acid Rapeseed) Production Value by Application (2019-2030)

5.3.3 Global HEAR (High Erucic Acid Rapeseed) Production Value Market Share by Application (2019-2030)

### **6 COMPANY PROFILES**

6.1 Bunge North America

6.1.1 Bunge North America Comapny Information

6.1.2 Bunge North America Business Overview

6.1.3 Bunge North America HEAR (High Erucic Acid Rapeseed) Production, Value and Gross Margin (2019-2024)

6.1.4 Bunge North America HEAR (High Erucic Acid Rapeseed) Product Portfolio

6.1.5 Bunge North America Recent Developments

6.2 Perdue Agribusiness

6.2.1 Perdue Agribusiness Comapny Information

6.2.2 Perdue Agribusiness Business Overview

6.2.3 Perdue Agribusiness HEAR (High Erucic Acid Rapeseed) Production, Value and Gross Margin (2019-2024)

6.2.4 Perdue Agribusiness HEAR (High Erucic Acid Rapeseed) Product Portfolio

6.2.5 Perdue Agribusiness Recent Developments

6.3 NatureScrops

6.3.1 NatureScrops Comapny Information

6.3.2 NatureScrops Business Overview

6.3.3 NatureScrops HEAR (High Erucic Acid Rapeseed) Production, Value and Gross Margin (2019-2024)

6.3.4 NatureScrops HEAR (High Erucic Acid Rapeseed) Product Portfolio

6.3.5 NatureScrops Recent Developments

6.4 Vantage Performance Materials

6.4.1 Vantage Performance Materials Comapny Information

6.4.2 Vantage Performance Materials Business Overview

6.4.3 Vantage Performance Materials HEAR (High Erucic Acid Rapeseed) Production, Value and Gross Margin (2019-2024)

6.4.4 Vantage Performance Materials HEAR (High Erucic Acid Rapeseed) Product Portfolio

6.4.5 Vantage Performance Materials Recent Developments



6.5 Premium crops

6.5.1 Premium crops Comapny Information

6.5.2 Premium crops Business Overview

6.5.3 Premium crops HEAR (High Erucic Acid Rapeseed) Production, Value and Gross Margin (2019-2024)

6.5.4 Premium crops HEAR (High Erucic Acid Rapeseed) Product Portfolio

6.5.5 Premium crops Recent Developments

### 7 GLOBAL HEAR (HIGH ERUCIC ACID RAPESEED) PRODUCTION BY REGION

7.1 Global HEAR (High Erucic Acid Rapeseed) Production by Region: 2019 VS 2023 VS 2030

7.2 Global HEAR (High Erucic Acid Rapeseed) Production by Region (2019-2030)7.2.1 Global HEAR (High Erucic Acid Rapeseed) Production by Region: 2019-2024

7.2.2 Global HEAR (High Erucic Acid Rapeseed) Production by Region (2025-2030) 7.3 Global HEAR (High Erucic Acid Rapeseed) Production by Region: 2019 VS 2023

VS 2030

7.4 Global HEAR (High Erucic Acid Rapeseed) Production Value by Region (2019-2030)

7.4.1 Global HEAR (High Erucic Acid Rapeseed) Production Value by Region: 2019-2024

7.4.2 Global HEAR (High Erucic Acid Rapeseed) Production Value by Region (2025-2030)

7.5 Global HEAR (High Erucic Acid Rapeseed) Market Price Analysis by Region (2019-2024)

7.6 Regional Production Value Trends (2019-2030)

7.6.1 North America HEAR (High Erucic Acid Rapeseed) Production Value (2019-2030)

7.6.2 Europe HEAR (High Erucic Acid Rapeseed) Production Value (2019-2030)

7.6.3 Asia-Pacific HEAR (High Erucic Acid Rapeseed) Production Value (2019-2030)

7.6.4 Latin America HEAR (High Erucic Acid Rapeseed) Production Value (2019-2030)

7.6.5 Middle East & Africa HEAR (High Erucic Acid Rapeseed) Production Value (2019-2030)

### 8 GLOBAL HEAR (HIGH ERUCIC ACID RAPESEED) CONSUMPTION BY REGION

8.1 Global HEAR (High Erucic Acid Rapeseed) Consumption by Region: 2019 VS 2023 VS 2030

8.2 Global HEAR (High Erucic Acid Rapeseed) Consumption by Region (2019-2030)



8.2.1 Global HEAR (High Erucic Acid Rapeseed) Consumption by Region (2019-2024)

8.2.2 Global HEAR (High Erucic Acid Rapeseed) Consumption by Region (2025-2030)8.3 North America

8.3.1 North America HEAR (High Erucic Acid Rapeseed) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.3.2 North America HEAR (High Erucic Acid Rapeseed) Consumption by Country (2019-2030)

8.3.3 U.S.

8.3.4 Canada

8.4 Europe

8.4.1 Europe HEAR (High Erucic Acid Rapeseed) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.4.2 Europe HEAR (High Erucic Acid Rapeseed) Consumption by Country (2019-2030)

8.4.3 Germany

- 8.4.4 France
- 8.4.5 U.K.
- 8.4.6 Italy
- 8.4.7 Netherlands
- 8.5 Asia Pacific

8.5.1 Asia Pacific HEAR (High Erucic Acid Rapeseed) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.5.2 Asia Pacific HEAR (High Erucic Acid Rapeseed) Consumption by Country (2019-2030)

- 8.5.3 China
- 8.5.4 Japan
- 8.5.5 South Korea
- 8.5.6 Southeast Asia
- 8.5.7 India

8.5.8 Australia

8.6 LAMEA

8.6.1 LAMEA HEAR (High Erucic Acid Rapeseed) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.6.2 LAMEA HEAR (High Erucic Acid Rapeseed) Consumption by Country (2019-2030)

- 8.6.3 Mexico
- 8.6.4 Brazil
- 8.6.5 Turkey
- 8.6.6 GCC Countries



#### 9 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 9.1 HEAR (High Erucic Acid Rapeseed) Value Chain Analysis
- 9.1.1 HEAR (High Erucic Acid Rapeseed) Key Raw Materials
- 9.1.2 Raw Materials Key Suppliers
- 9.1.3 Manufacturing Cost Structure
- 9.1.4 HEAR (High Erucic Acid Rapeseed) Production Mode & Process
- 9.2 HEAR (High Erucic Acid Rapeseed) Sales Channels Analysis
- 9.2.1 Direct Comparison with Distribution Share
- 9.2.2 HEAR (High Erucic Acid Rapeseed) Distributors
- 9.2.3 HEAR (High Erucic Acid Rapeseed) Customers

#### **10 CONCLUDING INSIGHTS**

#### **11 APPENDIX**

- 11.1 Reasons for Doing This Study
- 11.2 Research Methodology
- 11.3 Research Process
- 11.4 Authors List of This Report
- 11.5 Data Source
- 11.5.1 Secondary Sources
- 11.5.2 Primary Sources
- 11.6 Disclaimer



# **List Of Tables**

### LIST OF TABLES

Table 1. HEAR (High Erucic Acid Rapeseed) Industry Trends Table 2. HEAR (High Erucic Acid Rapeseed) Industry Drivers Table 3. HEAR (High Erucic Acid Rapeseed) Industry Opportunities and Challenges Table 4. HEAR (High Erucic Acid Rapeseed) Industry Restraints Table 5. Global HEAR (High Erucic Acid Rapeseed) Production Value by Manufacturers (US\$ Million) & (2019-2024) Table 6. Global HEAR (High Erucic Acid Rapeseed) Production Value Market Share by Manufacturers (2019-2024) Table 7. Global HEAR (High Erucic Acid Rapeseed) Production by Manufacturers (K MT) & (2019-2024) Table 8. Global HEAR (High Erucic Acid Rapeseed) Production Market Share by Manufacturers Table 9. Global HEAR (High Erucic Acid Rapeseed) Average Price (USD/MT) of Manufacturers (2019-2024) Table 10. Global HEAR (High Erucic Acid Rapeseed) Industry Manufacturers Ranking, 2022 VS 2023 VS 2024 Table 11. Global HEAR (High Erucic Acid Rapeseed) Industry Manufacturers Ranking, 2022 VS 2023 VS 2024 Table 12. Global HEAR (High Erucic Acid Rapeseed) Key Manufacturers Manufacturing Sites & Headquarters Table 13. Global HEAR (High Erucic Acid Rapeseed) Manufacturers, Product Type & Application Table 14. Global HEAR (High Erucic Acid Rapeseed) Manufacturers Commercialization Time Table 15. Global Manufacturers Market Concentration Ratio (CR5 and HHI) Table 16. Global HEAR (High Erucic Acid Rapeseed) by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2023) Table 17. Major Manufacturers of Erucic Acid 43% to 50% Table 18. Major Manufacturers of Erucic Acid Above 50% Table 19. Global HEAR (High Erucic Acid Rapeseed) Production by type 2019 VS 2023 VS 2030 (K MT) Table 20. Global HEAR (High Erucic Acid Rapeseed) Production by type (2019-2024) & (KMT) Table 21. Global HEAR (High Erucic Acid Rapeseed) Production by type (2025-2030) & (KMT)



Table 22. Global HEAR (High Erucic Acid Rapeseed) Production Market Share by type (2019-2024)

Table 23. Global HEAR (High Erucic Acid Rapeseed) Production Market Share by type (2025-2030)

Table 24. Global HEAR (High Erucic Acid Rapeseed) Production Value by type 2019 VS 2023 VS 2030 (K MT)

Table 25. Global HEAR (High Erucic Acid Rapeseed) Production Value by type (2019-2024) & (K MT)

Table 26. Global HEAR (High Erucic Acid Rapeseed) Production Value by type (2025-2030) & (K MT)

Table 27. Global HEAR (High Erucic Acid Rapeseed) Production Value Market Share by type (2019-2024)

Table 28. Global HEAR (High Erucic Acid Rapeseed) Production Value Market Share by type (2025-2030)

Table 29. Major Manufacturers of High Temperature Lubricants

Table 30. Major Manufacturers of Plastic

Table 31. Major Manufacturers of Printing Ink

Table 32. Major Manufacturers of Personal Care

Table 33. Major Manufacturers of Others

Table 34. Global HEAR (High Erucic Acid Rapeseed) Production by application 2019 VS 2023 VS 2030 (K MT)

Table 35. Global HEAR (High Erucic Acid Rapeseed) Production by application (2019-2024) & (K MT)

Table 36. Global HEAR (High Erucic Acid Rapeseed) Production by application (2025-2030) & (K MT)

Table 37. Global HEAR (High Erucic Acid Rapeseed) Production Market Share by application (2019-2024)

Table 38. Global HEAR (High Erucic Acid Rapeseed) Production Market Share by application (2025-2030)

Table 39. Global HEAR (High Erucic Acid Rapeseed) Production Value by application 2019 VS 2023 VS 2030 (K MT)

Table 40. Global HEAR (High Erucic Acid Rapeseed) Production Value by application (2019-2024) & (K MT)

Table 41. Global HEAR (High Erucic Acid Rapeseed) Production Value by application (2025-2030) & (K MT)

Table 42. Global HEAR (High Erucic Acid Rapeseed) Production Value Market Share by application (2019-2024)

Table 43. Global HEAR (High Erucic Acid Rapeseed) Production Value Market Share by application (2025-2030)



Table 44. Bunge North America Company Information

- Table 45. Bunge North America Business Overview
- Table 46. Bunge North America HEAR (High Erucic Acid Rapeseed) Production (K MT),
- Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 47. Bunge North America HEAR (High Erucic Acid Rapeseed) Product Portfolio

- Table 48. Bunge North America Recent Development
- Table 49. Perdue Agribusiness Company Information
- Table 50. Perdue Agribusiness Business Overview
- Table 51. Perdue Agribusiness HEAR (High Erucic Acid Rapeseed) Production (K MT),
- Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 52. Perdue Agribusiness HEAR (High Erucic Acid Rapeseed) Product Portfolio
- Table 53. Perdue Agribusiness Recent Development
- Table 54. NatureScrops Company Information
- Table 55. NatureScrops Business Overview
- Table 56. NatureScrops HEAR (High Erucic Acid Rapeseed) Production (K MT), Value
- (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 57. NatureScrops HEAR (High Erucic Acid Rapeseed) Product Portfolio
- Table 58. NatureScrops Recent Development
- Table 59. Vantage Performance Materials Company Information
- Table 60. Vantage Performance Materials Business Overview
- Table 61. Vantage Performance Materials HEAR (High Erucic Acid Rapeseed)
- Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 62. Vantage Performance Materials HEAR (High Erucic Acid Rapeseed) Product Portfolio

Table 63. Vantage Performance Materials Recent Development

- Table 64. Premium crops Company Information
- Table 65. Premium crops Business Overview

Table 66. Premium crops HEAR (High Erucic Acid Rapeseed) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

- Table 67. Premium crops HEAR (High Erucic Acid Rapeseed) Product Portfolio
- Table 68. Premium crops Recent Development
- Table 69. Global HEAR (High Erucic Acid Rapeseed) Production by Region: 2019 VS 2023 VS 2030 (K MT)
- Table 70. Global HEAR (High Erucic Acid Rapeseed) Production by Region (2019-2024) & (K MT)
- Table 71. Global HEAR (High Erucic Acid Rapeseed) Production Market Share by Region (2019-2024)

Table 72. Global HEAR (High Erucic Acid Rapeseed) Production Forecast by Region (2025-2030) & (K MT)



Table 73. Global HEAR (High Erucic Acid Rapeseed) Production Market Share Forecast by Region (2025-2030)

Table 74. Global HEAR (High Erucic Acid Rapeseed) Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 75. Global HEAR (High Erucic Acid Rapeseed) Production Value by Region (2019-2024) & (US\$ Million)

Table 76. Global HEAR (High Erucic Acid Rapeseed) Production Value Forecast by Region (2025-2030) & (US\$ Million)

Table 77. Global HEAR (High Erucic Acid Rapeseed) Production Value Share Forecast by Region: (2025-2030) & (US\$ Million)

Table 78. Global HEAR (High Erucic Acid Rapeseed) Market Average Price (USD/MT) by Region (2019-2024)

Table 79. Global HEAR (High Erucic Acid Rapeseed) Market Average Price (USD/MT) by Region (2025-2030)

Table 80. Global HEAR (High Erucic Acid Rapeseed) Consumption by Region: 2019 VS 2023 VS 2030 (K MT)

Table 81. Global HEAR (High Erucic Acid Rapeseed) Consumption by Region (2019-2024) & (K MT)

Table 82. Global HEAR (High Erucic Acid Rapeseed) Consumption Market Share by Region (2019-2024)

Table 83. Global HEAR (High Erucic Acid Rapeseed) Consumption Forecasted by Region (2025-2030) & (K MT)

Table 84. Global HEAR (High Erucic Acid Rapeseed) Consumption Forecasted Market Share by Region (2025-2030)

Table 85. North America HEAR (High Erucic Acid Rapeseed) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K MT)

Table 86. North America HEAR (High Erucic Acid Rapeseed) Consumption by Country (2019-2024) & (K MT)

Table 87. North America HEAR (High Erucic Acid Rapeseed) Consumption by Country (2025-2030) & (K MT)

Table 88. Europe HEAR (High Erucic Acid Rapeseed) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K MT)

Table 89. Europe HEAR (High Erucic Acid Rapeseed) Consumption by Country (2019-2024) & (K MT)

Table 90. Europe HEAR (High Erucic Acid Rapeseed) Consumption by Country (2025-2030) & (K MT)

Table 91. Asia Pacific HEAR (High Erucic Acid Rapeseed) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K MT)

Table 92. Asia Pacific HEAR (High Erucic Acid Rapeseed) Consumption by Country



(2019-2024) & (K MT)

Table 93. Asia Pacific HEAR (High Erucic Acid Rapeseed) Consumption by Country (2025-2030) & (K MT)

Table 94. LAMEA HEAR (High Erucic Acid Rapeseed) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K MT)

Table 95. LAMEA HEAR (High Erucic Acid Rapeseed) Consumption by Country (2019-2024) & (K MT)

Table 96. LAMEA HEAR (High Erucic Acid Rapeseed) Consumption by Country (2025-2030) & (K MT)

Table 97. Key Raw Materials

Table 98. Raw Materials Key Suppliers

Table 99. HEAR (High Erucic Acid Rapeseed) Distributors List

Table 100. HEAR (High Erucic Acid Rapeseed) Customers List

Table 101. Research Programs/Design for This Report

Table 102. Authors List of This Report

Table 103. Secondary Sources

Table 104. Primary Sources



# **List Of Figures**

#### **LIST OF FIGURES**

Figure 1. HEAR (High Erucic Acid Rapeseed) Product Picture

Figure 2. Global HEAR (High Erucic Acid Rapeseed) Production Value (US\$ Million), 2019 VS 2023 VS 2030

Figure 3. Global HEAR (High Erucic Acid Rapeseed) Production Value (2019-2030) & (US\$ Million)

Figure 4. Global HEAR (High Erucic Acid Rapeseed) Production Capacity (2019-2030) & (K MT)

Figure 5. Global HEAR (High Erucic Acid Rapeseed) Production (2019-2030) & (K MT) Figure 6. Global HEAR (High Erucic Acid Rapeseed) Average Price (USD/MT) & (2019-2030)

Figure 7. Global Top 5 and 10 HEAR (High Erucic Acid Rapeseed) Players Market Share by Production Value in 2023

Figure 8. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023

Figure 9. Erucic Acid 43% to 50% Picture

Figure 10. Erucic Acid Above 50% Picture

Figure 11. Global HEAR (High Erucic Acid Rapeseed) Production by Type (2019 VS 2023 VS 2030) & (K MT)

Figure 12. Global HEAR (High Erucic Acid Rapeseed) Production Market Share 2019 VS 2023 VS 2030

Figure 13. Global HEAR (High Erucic Acid Rapeseed) Production Market Share by Type (2019-2030)

Figure 14. Global HEAR (High Erucic Acid Rapeseed) Production Value by Type (2019 VS 2023 VS 2030) & (K MT)

Figure 15. Global HEAR (High Erucic Acid Rapeseed) Production Value Share 2019 VS 2023 VS 2030

Figure 16. Global HEAR (High Erucic Acid Rapeseed) Production Value Share by Type (2019-2030)

Figure 17. High Temperature Lubricants Picture

Figure 18. Plastic Picture

Figure 19. Printing Ink Picture

Figure 20. Personal Care Picture

Figure 21. Others Picture

Figure 22. Global HEAR (High Erucic Acid Rapeseed) Production by Application (2019 VS 2023 VS 2030) & (K MT)

Figure 23. Global HEAR (High Erucic Acid Rapeseed) Production Market Share 2019

Global HEAR (High Erucic Acid Rapeseed) Market by Size, by Type, by Application, by Region, History and Foreca...



VS 2023 VS 2030

Figure 24. Global HEAR (High Erucic Acid Rapeseed) Production Market Share by Application (2019-2030)

Figure 25. Global HEAR (High Erucic Acid Rapeseed) Production Value by Application (2019 VS 2023 VS 2030) & (K MT)

Figure 26. Global HEAR (High Erucic Acid Rapeseed) Production Value Share 2019 VS 2023 VS 2030

Figure 27. Global HEAR (High Erucic Acid Rapeseed) Production Value Share by Application (2019-2030)

Figure 28. Global HEAR (High Erucic Acid Rapeseed) Production by Region: 2019 VS 2023 VS 2030 (K MT)

Figure 29. Global HEAR (High Erucic Acid Rapeseed) Production Market Share by Region: 2019 VS 2023 VS 2030

Figure 30. Global HEAR (High Erucic Acid Rapeseed) Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 31. Global HEAR (High Erucic Acid Rapeseed) Production Value Share by Region: 2019 VS 2023 VS 2030

Figure 32. North America HEAR (High Erucic Acid Rapeseed) Production Value (2019-2030) & (US\$ Million)

Figure 33. Europe HEAR (High Erucic Acid Rapeseed) Production Value (2019-2030) & (US\$ Million)

Figure 34. Asia-Pacific HEAR (High Erucic Acid Rapeseed) Production Value (2019-2030) & (US\$ Million)

Figure 35. Latin America HEAR (High Erucic Acid Rapeseed) Production Value (2019-2030) & (US\$ Million)

Figure 36. Middle East & Africa HEAR (High Erucic Acid Rapeseed) Production Value (2019-2030) & (US\$ Million)

Figure 37. North America HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 38. North America HEAR (High Erucic Acid Rapeseed) Consumption Market Share by Country (2019-2030)

Figure 39. U.S. HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 40. Canada HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 41. Europe HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 42. Europe HEAR (High Erucic Acid Rapeseed) Consumption Market Share by Country (2019-2030)



Figure 43. Germany HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 44. France HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 45. U.K. HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 46. Italy HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 47. Netherlands HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 48. Asia Pacific HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 49. Asia Pacific HEAR (High Erucic Acid Rapeseed) Consumption Market Share by Country (2019-2030)

Figure 50. China HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 51. Japan HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 52. South Korea HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 53. Southeast Asia HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 54. India HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 55. Australia HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 56. LAMEA HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 57. LAMEA HEAR (High Erucic Acid Rapeseed) Consumption Market Share by Country (2019-2030)

Figure 58. Mexico HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 59. Brazil HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 60. Turkey HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 61. GCC Countries HEAR (High Erucic Acid Rapeseed) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 62. HEAR (High Erucic Acid Rapeseed) Value Chain



- Figure 63. Manufacturing Cost Structure
- Figure 64. HEAR (High Erucic Acid Rapeseed) Production Mode & Process
- Figure 65. Direct Comparison with Distribution Share
- Figure 66. Distributors Profiles
- Figure 67. Years Considered
- Figure 68. Research Process
- Figure 69. Key Executives Interviewed



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