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Global Healthcare RCM Outsourcing Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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Abstracts

Summary

Healthcare industry is undergoing a transition with increased competition among healthcare service providers. Currently, companies are more focused on providing quality care at lower price to their patients. Increasing healthcare cost is an alarming concern in this industry. In order to achieve cost savings, the industry players have introduced significant innovations in non-clinical solutions such as simplified administrative costs. The administrative components comprise all the services that range from front-end to back-end services. The process starts from gathering information from patients, documentation record, submitting, analyzing, and eventually paying for medical bills. This whole spectrum of administrative services is considered as healthcare RCM. Revenue cycle management (RCM) is the fundamental process that enables a to be paid for providing their services. For most healthcare providers, RCM includes everything from pre-registering a patient all the way through the final zero balance invoicing for a particular visit.

According to APO Research, The global Healthcare RCM Outsourcing market is projected to grow from US$ million in 2024 to US$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for Healthcare RCM Outsourcing is estimated to increase from $ million in 2024 to reach $ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Healthcare RCM Outsourcing is estimated to increase from $

million in 2024 to reach $ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Healthcare RCM Outsourcing is estimated to increase from $ million in 2024 to reach $ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Healthcare RCM Outsourcing is estimated to increase from $ million in 2024 to reach $ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global companies of Healthcare RCM Outsourcing include Conifer Health Solutions, nthrive (Medassets + Precyse), optum360, GeBBS Healthcare, Change Healthcare (Emdeon), McKesson RelayHealth, Parallon (HCA), MedData (Cardon Outreach) and MedAssist (Firstsource), etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for Healthcare RCM Outsourcing, revenue and gross margin. Analyses of the global market trends, with historic market revenue for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Healthcare RCM Outsourcing, also provides the value of main regions and countries. Of the upcoming market potential for Healthcare RCM Outsourcing, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Healthcare RCM Outsourcing revenue, market share and industry ranking of main companies, data from 2019 to 2024. Identification of the major stakeholders in the global Healthcare RCM Outsourcing market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

All companies have demonstrated varying levels of sales growth and profitability over the past six years, while some companies have experienced consistent growth, others

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have shown fluctuations in performance. The overall trend suggests a positive outlook for the global Healthcare RCM Outsourcing company landscape, with companies adapting to market dynamics and maintaining profitability amidst changing conditions.

Healthcare RCM Outsourcing segment by Company

Conifer Health Solutions

nthrive (Medassets + Precyse)

optum360

GeBBS Healthcare

Change Healthcare (Emdeon)

McKesson RelayHealth

Parallon (HCA)

MedData (Cardon Outreach)

MedAssist (Firstsource)

Availity

The SSI

Accretive Health (R1 RCM Inc)

Cerner

Healthcare RCM Outsourcing segment by Type

Pre-intervention

Intervention

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Post-intervention

Healthcare RCM Outsourcing segment by Application

Small & Rural Hospitals

Community Hospitals

Large Hospitals & Academic Medical Centers

Healthcare RCM Outsourcing segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

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India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global Healthcare RCM Outsourcing status and future forecast, involving, revenue, growth rate (CAGR), market share, historical and forecast.

2. To present the Healthcare RCM Outsourcing key companies, revenue, market share, and recent developments.

3. To split the Healthcare RCM Outsourcing breakdown data by regions, type,

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companies, and application.

4. To analyze the global and key regions Healthcare RCM Outsourcing market potential and advantage, opportunity and challenge, restraints, and risks.

5. To identify Healthcare RCM Outsourcing significant trends, drivers, influence factors in global and regions.

6. To analyze Healthcare RCM Outsourcing competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Healthcare RCM Outsourcing market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Healthcare RCM Outsourcing and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Healthcare RCM Outsourcing.

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7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the report scope of the report, global total market size.

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Healthcare RCM Outsourcing industry.

Chapter 3: Detailed analysis of Healthcare RCM Outsourcing company competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales value of Healthcare RCM Outsourcing in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of key country in the world.

Chapter 7: Sales value of Healthcare RCM Outsourcing in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 9: Concluding Insights.

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Contents

1 MARKET OVERVIEW

1.1 Product Definition
1.2 Global Healthcare RCM Outsourcing Market Size, 2019 VS 2023 VS 2030
1.3 Global Healthcare RCM Outsourcing Market Size (2019-2030)
1.4 Assumptions and Limitations
1.5 Study Goals and Objectives

2 HEALTHCARE RCM OUTSOURCING MARKET DYNAMICS

2.1 Healthcare RCM Outsourcing Industry Trends
2.2 Healthcare RCM Outsourcing Industry Drivers
2.3 Healthcare RCM Outsourcing Industry Opportunities and Challenges
2.4 Healthcare RCM Outsourcing Industry Restraints

3 HEALTHCARE RCM OUTSOURCING MARKET BY COMPANY

3.1 Global Healthcare RCM Outsourcing Company Revenue Ranking in 2023
3.2 Global Healthcare RCM Outsourcing Revenue by Company (2019-2024)
3.3 Global Healthcare RCM Outsourcing Company Ranking, 2022 VS 2023 VS 2024
3.4 Global Healthcare RCM Outsourcing Company Manufacturing Base & Headquarters
3.5 Global Healthcare RCM Outsourcing Company, Product Type & Application
3.6 Global Healthcare RCM Outsourcing Company Commercialization Time
3.7 Market Competitive Analysis
  3.7.1 Global Healthcare RCM Outsourcing Market CR5 and HHI
  3.7.2 Global Top 5 and 10 Company Market Share by Revenue in 2023
  3.7.3 2023 Healthcare RCM Outsourcing Tier 1, Tier 2, and Tier
3.8 Mergers & Acquisitions, Expansion

4 HEALTHCARE RCM OUTSOURCING MARKET BY TYPE

4.1 Healthcare RCM Outsourcing Type Introduction
  4.1.1 Pre-intervention
  4.1.2 Intervention
  4.1.3 Post-intervention
4.2 Global Healthcare RCM Outsourcing Sales Value by Type
  4.2.1 Global Healthcare RCM Outsourcing Sales Value by Type (2019 VS 2023 VS

+44 20 8123 2220
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2030)
4.2.2 Global Healthcare RCM Outsourcing Sales Value by Type (2019-2030)
4.2.3 Global Healthcare RCM Outsourcing Sales Value Share by Type (2019-2030)

5 HEALTHCARE RCM OUTSOURCING MARKET BY APPLICATION

5.1 Healthcare RCM Outsourcing Application Introduction
5.1.1 Small & Rural Hospitals
5.1.2 Community Hospitals
5.1.3 Large Hospitals & Academic Medical Centers
5.2 Global Healthcare RCM Outsourcing Sales Value by Application
5.2.1 Global Healthcare RCM Outsourcing Sales Value by Application (2019 VS 2023 VS 2030)
5.2.2 Global Healthcare RCM Outsourcing Sales Value by Application (2019-2030)
5.2.3 Global Healthcare RCM Outsourcing Sales Value Share by Application (2019-2030)

6 HEALTHCARE RCM OUTSOURCING MARKET BY REGION

6.1 Global Healthcare RCM Outsourcing Sales Value by Region: 2019 VS 2023 VS 2030
6.2 Global Healthcare RCM Outsourcing Sales Value by Region (2019-2030)
6.2.1 Global Healthcare RCM Outsourcing Sales Value by Region: 2019-2024
6.2.2 Global Healthcare RCM Outsourcing Sales Value by Region (2025-2030)
6.3 North America
6.3.1 North America Healthcare RCM Outsourcing Sales Value (2019-2030)
6.3.2 North America Healthcare RCM Outsourcing Sales Value Share by Country, 2023 VS 2030
6.4 Europe
6.4.1 Europe Healthcare RCM Outsourcing Sales Value (2019-2030)
6.4.2 Europe Healthcare RCM Outsourcing Sales Value Share by Country, 2023 VS 2030
6.5 Asia-Pacific
6.5.1 Asia-Pacific Healthcare RCM Outsourcing Sales Value (2019-2030)
6.5.2 Asia-Pacific Healthcare RCM Outsourcing Sales Value Share by Country, 2023 VS 2030
6.6 Latin America
6.6.1 Latin America Healthcare RCM Outsourcing Sales Value (2019-2030)
6.6.2 Latin America Healthcare RCM Outsourcing Sales Value Share by Country, 2023

+44 20 8123 2220
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VS 2030
6.7 Middle East & Africa
6.7.1 Middle East & Africa Healthcare RCM Outsourcing Sales Value (2019-2030)
6.7.2 Middle East & Africa Healthcare RCM Outsourcing Sales Value Share by Country, 2023 VS 2030

7 HEALTHCARE RCM OUTSOURCING MARKET BY COUNTRY

7.1 Global Healthcare RCM Outsourcing Sales Value by Country: 2019 VS 2023 VS 2030
7.2 Global Healthcare RCM Outsourcing Sales Value by Country (2019-2030)
7.2.1 Global Healthcare RCM Outsourcing Sales Value by Country (2019-2024)
7.2.2 Global Healthcare RCM Outsourcing Sales Value by Country (2025-2030)
7.3 USA
7.3.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.3.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.3.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.4 Canada
7.4.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.4.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.4.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.5 Germany
7.5.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.5.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.5.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.6 France
7.6.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.6.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.6.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.7 U.K.
7.7.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.7.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.7.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.8 Italy

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7.8.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.8.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.8.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.9 Netherlands
7.9.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.9.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.9.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.10 Nordic Countries
7.10.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.10.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.10.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.11 China
7.11.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.11.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.11.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.12 Japan
7.12.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.12.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.12.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.13 South Korea
7.13.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.13.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.13.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.14 Southeast Asia
7.14.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.14.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.14.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030

+44 20 8123 2220
info@marketpublishers.com

7.15 India
7.15.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.15.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.15.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.16 Australia
7.16.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.16.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.16.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.17 Mexico
7.17.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.17.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.17.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.18 Brazil
7.18.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.18.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.18.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.19 Turkey
7.19.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.19.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.19.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.20 Saudi Arabia
7.20.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.20.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030
7.20.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030
7.21 UAE
7.21.1 Global Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030)
7.21.2 Global Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS

+44 20 8123 2220
info@marketpublishers.com

2030
7.21.3 Global Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030

8 COMPANY PROFILES

8.1 Conifer Health Solutions
8.1.1 Conifer Health Solutions Comapny Information
8.1.2 Conifer Health Solutions Business Overview
8.1.3 Conifer Health Solutions Healthcare RCM Outsourcing Revenue and Gross Margin (2019-2024)
8.1.4 Conifer Health Solutions Healthcare RCM Outsourcing Product Portfolio
8.1.5 Conifer Health Solutions Recent Developments
8.2 nthrive (Medassets + Precyse)
8.2.1 nthrive (Medassets + Precyse) Comapny Information
8.2.2 nthrive (Medassets + Precyse) Business Overview
8.2.3 nthrive (Medassets + Precyse) Healthcare RCM Outsourcing Revenue and Gross Margin (2019-2024)
8.2.4 nthrive (Medassets + Precyse) Healthcare RCM Outsourcing Product Portfolio
8.2.5 nthrive (Medassets + Precyse) Recent Developments
8.3 optum360
8.3.1 optum360 Comapny Information
8.3.2 optum360 Business Overview
8.3.3 optum360 Healthcare RCM Outsourcing Revenue and Gross Margin (2019-2024)
8.3.4 optum360 Healthcare RCM Outsourcing Product Portfolio
8.3.5 optum360 Recent Developments
8.4 GeBBS Healthcare
8.4.1 GeBBS Healthcare Comapny Information
8.4.2 GeBBS Healthcare Business Overview
8.4.3 GeBBS Healthcare Healthcare RCM Outsourcing Revenue and Gross Margin (2019-2024)
8.4.4 GeBBS Healthcare Healthcare RCM Outsourcing Product Portfolio
8.4.5 GeBBS Healthcare Recent Developments
8.5 Change Healthcare (Emdeon)
8.5.1 Change Healthcare (Emdeon) Comapny Information
8.5.2 Change Healthcare (Emdeon) Business Overview
8.5.3 Change Healthcare (Emdeon) Healthcare RCM Outsourcing Revenue and Gross Margin (2019-2024)

+44 20 8123 2220
info@marketpublishers.com

8.5.4 Change Healthcare (Emdeon) Healthcare RCM Outsourcing Product Portfolio
8.5.5 Change Healthcare (Emdeon) Recent Developments
8.6 McKesson RelayHealth
8.6.1 McKesson RelayHealth Comapny Information
8.6.2 McKesson RelayHealth Business Overview
8.6.3 McKesson RelayHealth Healthcare RCM Outsourcing Revenue and Gross Margin (2019-2024)
8.6.4 McKesson RelayHealth Healthcare RCM Outsourcing Product Portfolio
8.6.5 McKesson RelayHealth Recent Developments
8.7 Parallon (HCA)
8.7.1 Parallon (HCA) Comapny Information
8.7.2 Parallon (HCA) Business Overview
8.7.3 Parallon (HCA) Healthcare RCM Outsourcing Revenue and Gross Margin (2019-2024)
8.7.4 Parallon (HCA) Healthcare RCM Outsourcing Product Portfolio
8.7.5 Parallon (HCA) Recent Developments
8.8 MedData (Cardon Outreach)
8.8.1 MedData (Cardon Outreach) Comapny Information
8.8.2 MedData (Cardon Outreach) Business Overview
8.8.3 MedData (Cardon Outreach) Healthcare RCM Outsourcing Revenue and Gross Margin (2019-2024)
8.8.4 MedData (Cardon Outreach) Healthcare RCM Outsourcing Product Portfolio
8.8.5 MedData (Cardon Outreach) Recent Developments
8.9 MedAssist (Firstsource)
8.9.1 MedAssist (Firstsource) Comapny Information
8.9.2 MedAssist (Firstsource) Business Overview
8.9.3 MedAssist (Firstsource) Healthcare RCM Outsourcing Revenue and Gross Margin (2019-2024)
8.9.4 MedAssist (Firstsource) Healthcare RCM Outsourcing Product Portfolio
8.9.5 MedAssist (Firstsource) Recent Developments
8.10 Availity
8.10.1 Availity Comapny Information
8.10.2 Availity Business Overview
8.10.3 Availity Healthcare RCM Outsourcing Revenue and Gross Margin (2019-2024)
8.10.4 Availity Healthcare RCM Outsourcing Product Portfolio
8.10.5 Availity Recent Developments
8.11 The SSI
8.11.1 The SSI Comapny Information
8.11.2 The SSI Business Overview

+44 20 8123 2220
info@marketpublishers.com

8.11.3 The SSI Healthcare RCM Outsourcing Revenue and Gross Margin (2019-2024)
8.11.4 The SSI Healthcare RCM Outsourcing Product Portfolio
8.11.5 The SSI Recent Developments
8.12 Accretive Health (R1 RCM Inc)
8.12.1 Accretive Health (R1 RCM Inc) Comapny Information
8.12.2 Accretive Health (R1 RCM Inc) Business Overview
8.12.3 Accretive Health (R1 RCM Inc) Healthcare RCM Outsourcing Revenue and Gross Margin (2019-2024)
8.12.4 Accretive Health (R1 RCM Inc) Healthcare RCM Outsourcing Product Portfolio
8.12.5 Accretive Health (R1 RCM Inc) Recent Developments
8.13 Cerner
8.13.1 Cerner Comapny Information
8.13.2 Cerner Business Overview
8.13.3 Cerner Healthcare RCM Outsourcing Revenue and Gross Margin (2019-2024)
8.13.4 Cerner Healthcare RCM Outsourcing Product Portfolio
8.13.5 Cerner Recent Developments

9 CONCLUDING INSIGHTS

10 APPENDIX

10.1 Reasons for Doing This Study
10.2 Research Methodology
10.3 Research Process
10.4 Authors List of This Report
10.5 Data Source
10.5.1 Secondary Sources
10.5.2 Primary Sources

+44 20 8123 2220
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Healthcare RCM Outsourcing Industry Trends
Table 2. Healthcare RCM Outsourcing Industry Drivers
Table 3. Healthcare RCM Outsourcing Industry Opportunities and Challenges
Table 4. Healthcare RCM Outsourcing Industry Restraints
Table 5. Global Healthcare RCM Outsourcing Revenue by Company (US$ Million) & (2019-2024)
Table 6. Global Healthcare RCM Outsourcing Revenue Share by Company (2019-2024)
Table 7. Global Healthcare RCM Outsourcing Company Ranking, 2022 VS 2023 VS 2024 & (US$ Million)
Table 8. Global Healthcare RCM Outsourcing Key Company Manufacturing Base & Headquarters
Table 9. Global Healthcare RCM Outsourcing Company, Product Type & Application
Table 10. Global Healthcare RCM Outsourcing Company Commercialization Time
Table 11. Global Company Market Concentration Ratio (CR5 and HHI)
Table 12. Global Healthcare RCM Outsourcing by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on Revenue of 2023)
Table 13. Mergers & Acquisitions, Expansion
Table 14. Major Companies of Pre-intervention
Table 15. Major Companies of Intervention
Table 16. Major Companies of Post-intervention
Table 17. Global Healthcare RCM Outsourcing Sales Value by Type 2019 VS 2023 VS 2030 (US$ Million)
Table 18. Global Healthcare RCM Outsourcing Sales Value by Type (2019-2024) & (US$ Million)
Table 19. Global Healthcare RCM Outsourcing Sales Value by Type (2025-2030) & (US$ Million)
Table 20. Global Healthcare RCM Outsourcing Sales Value Share by Type (2019-2024)
Table 21. Global Healthcare RCM Outsourcing Sales Value Share by Type (2025-2030)
Table 22. Major Companies of Small & Rural Hospitals
Table 23. Major Companies of Community Hospitals
Table 24. Major Companies of Large Hospitals & Academic Medical Centers
Table 25. Global Healthcare RCM Outsourcing Sales Value by Application 2019 VS 2023 VS 2030 (US$ Million)
Table 26. Global Healthcare RCM Outsourcing Sales Value by Application (2019-2024) & (US$ Million)

+44 20 8123 2220
info@marketpublishers.com

Table 27. Global Healthcare RCM Outsourcing Sales Value by Application (2025-2030) & (US$ Million)
Table 28. Global Healthcare RCM Outsourcing Sales Value Share by Application (2019-2024)
Table 29. Global Healthcare RCM Outsourcing Sales Value Share by Application (2025-2030)
Table 30. Global Healthcare RCM Outsourcing Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US$ Million)
Table 31. Global Healthcare RCM Outsourcing Sales Value by Region (2019-2024) & (US$ Million)
Table 32. Global Healthcare RCM Outsourcing Sales Value Share by Region (2019-2024)
Table 33. Global Healthcare RCM Outsourcing Sales Value by Region (2025-2030) & (US$ Million)
Table 34. Global Healthcare RCM Outsourcing Sales Value Share by Region (2025-2030)
Table 35. Global Healthcare RCM Outsourcing Sales Value by Country: 2019 VS 2023 VS 2030 (US$ Million)
Table 36. Global Healthcare RCM Outsourcing Sales Value by Country (2019-2024) & (US$ Million)
Table 37. Global Healthcare RCM Outsourcing Sales Value Market Share by Country (2019-2024)
Table 38. Global Healthcare RCM Outsourcing Sales Value by Country (2025-2030) & (US$ Million)
Table 39. Global Healthcare RCM Outsourcing Sales Value Market Share by Country (2025-2030)
Table 40. Conifer Health Solutions Company Information
Table 41. Conifer Health Solutions Business Overview
Table 42. Conifer Health Solutions Healthcare RCM Outsourcing Revenue (US$ Million) and Gross Margin (2019-2024)
Table 43. Conifer Health Solutions Healthcare RCM Outsourcing Product Portfolio
Table 44. Conifer Health Solutions Recent Development
Table 45. nthrive (Medassets + Precyse) Company Information
Table 46. nthrive (Medassets + Precyse) Business Overview
Table 47. nthrive (Medassets + Precyse) Healthcare RCM Outsourcing Revenue (US$ Million) and Gross Margin (2019-2024)
Table 48. nthrive (Medassets + Precyse) Healthcare RCM Outsourcing Product Portfolio
Table 49. nthrive (Medassets + Precyse) Recent Development

+44 20 8123 2220
info@marketpublishers.com

Table 50. optum360 Company Information
Table 51. optum360 Business Overview
Table 52. optum360 Healthcare RCM Outsourcing Revenue (US$ Million) and Gross Margin (2019-2024)
Table 53. optum360 Healthcare RCM Outsourcing Product Portfolio
Table 54. optum360 Recent Development
Table 55. GeBBS Healthcare Company Information
Table 56. GeBBS Healthcare Business Overview
Table 57. GeBBS Healthcare Healthcare RCM Outsourcing Revenue (US$ Million) and Gross Margin (2019-2024)
Table 58. GeBBS Healthcare Healthcare RCM Outsourcing Product Portfolio
Table 59. GeBBS Healthcare Recent Development
Table 60. Change Healthcare (Emdeon) Company Information
Table 61. Change Healthcare (Emdeon) Business Overview
Table 62. Change Healthcare (Emdeon) Healthcare RCM Outsourcing Revenue (US$ Million) and Gross Margin (2019-2024)
Table 63. Change Healthcare (Emdeon) Healthcare RCM Outsourcing Product Portfolio
Table 64. Change Healthcare (Emdeon) Recent Development
Table 65. McKesson RelayHealth Company Information
Table 66. McKesson RelayHealth Business Overview
Table 67. McKesson RelayHealth Healthcare RCM Outsourcing Revenue (US$ Million) and Gross Margin (2019-2024)
Table 68. McKesson RelayHealth Healthcare RCM Outsourcing Product Portfolio
Table 69. McKesson RelayHealth Recent Development
Table 70. Parallon (HCA) Company Information
Table 71. Parallon (HCA) Business Overview
Table 72. Parallon (HCA) Healthcare RCM Outsourcing Revenue (US$ Million) and Gross Margin (2019-2024)
Table 73. Parallon (HCA) Healthcare RCM Outsourcing Product Portfolio
Table 74. Parallon (HCA) Recent Development
Table 75. MedData (Cardon Outreach) Company Information
Table 76. MedData (Cardon Outreach) Business Overview
Table 77. MedData (Cardon Outreach) Healthcare RCM Outsourcing Revenue (US$ Million) and Gross Margin (2019-2024)
Table 78. MedData (Cardon Outreach) Healthcare RCM Outsourcing Product Portfolio
Table 79. MedData (Cardon Outreach) Recent Development
Table 80. MedAssist (Firstsource) Company Information
Table 81. MedAssist (Firstsource) Business Overview
Table 82. MedAssist (Firstsource) Healthcare RCM Outsourcing Revenue (US$ Million)

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and Gross Margin (2019-2024)
Table 83. MedAssist (Firstsource) Healthcare RCM Outsourcing Product Portfolio
Table 84. MedAssist (Firstsource) Recent Development
Table 85. Availity Company Information
Table 86. Availity Business Overview
Table 87. Availity Healthcare RCM Outsourcing Revenue (US$ Million) and Gross Margin (2019-2024)
Table 88. Availity Healthcare RCM Outsourcing Product Portfolio
Table 89. Availity Recent Development
Table 90. The SSI Company Information
Table 91. The SSI Business Overview
Table 92. The SSI Healthcare RCM Outsourcing Sales (K Units), Value (US$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 93. The SSI Healthcare RCM Outsourcing Product Portfolio
Table 94. The SSI Recent Development
Table 95. Accretive Health (R1 RCM Inc) Company Information
Table 96. Accretive Health (R1 RCM Inc) Business Overview
Table 97. Accretive Health (R1 RCM Inc) Healthcare RCM Outsourcing Sales (K Units), Value (US$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 98. Accretive Health (R1 RCM Inc) Healthcare RCM Outsourcing Product Portfolio
Table 99. Accretive Health (R1 RCM Inc) Recent Development
Table 100. Cerner Company Information
Table 101. Cerner Business Overview
Table 102. Cerner Healthcare RCM Outsourcing Sales (K Units), Value (US$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 103. Cerner Healthcare RCM Outsourcing Product Portfolio
Table 104. Cerner Recent Development
Table 105. Research Programs/Design for This Report
Table 106. Authors List of This Report
Table 107. Secondary Sources
Table 108. Primary Sources

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List Of Figures

LIST OF FIGURES

Figure 1. Healthcare RCM Outsourcing Product Picture
Figure 2. Global Healthcare RCM Outsourcing Market Size (US$ Million), 2019 VS 2023 VS 2030
Figure 3. Global Healthcare RCM Outsourcing Market Size (2019-2030) & (US$ Million)
Figure 4. Global Healthcare RCM Outsourcing Company Revenue Ranking in 2023 (US$ Million)
Figure 5. Global Top 5 and 10 Company Market Share by Revenue in 2023 (US$ Million)
Figure 6. Company Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
Figure 7. Pre-intervention Picture
Figure 8. Intervention Picture
Figure 9. Post-intervention Picture
Figure 10. Global Healthcare RCM Outsourcing Sales Value by Type (2019 VS 2023 VS 2030) & (US$ Million)
Figure 11. Global Healthcare RCM Outsourcing Sales Value Share 2019 VS 2023 VS 2030
Figure 12. Global Healthcare RCM Outsourcing Sales Value Share by Type (2019-2030)
Figure 13. Small & Rural Hospitals Picture
Figure 14. Community Hospitals Picture
Figure 15. Large Hospitals & Academic Medical Centers Picture
Figure 16. Global Healthcare RCM Outsourcing Sales Value by Application (2019 VS 2023 VS 2030) & (US$ Million)
Figure 17. Global Healthcare RCM Outsourcing Sales Value Share 2019 VS 2023 VS 2030
Figure 18. Global Healthcare RCM Outsourcing Sales Value Share by Application (2019-2030)
Figure 19. Global Healthcare RCM Outsourcing Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US$ Million)
Figure 20. Global Healthcare RCM Outsourcing Sales Value Share by Region: 2019 VS 2023 VS 2030
Figure 21. North America Healthcare RCM Outsourcing Sales Value (2019-2030) & (US$ Million)
Figure 22. North America Healthcare RCM Outsourcing Sales Value Share by Country (%), 2023 VS 2030

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Figure 23. Europe Healthcare RCM Outsourcing Sales Value (2019-2030) & (US$ Million)
Figure 24. Europe Healthcare RCM Outsourcing Sales Value Share by Country (%), 2023 VS 2030
Figure 25. Asia-Pacific Healthcare RCM Outsourcing Sales Value (2019-2030) & (US$ Million)
Figure 26. Asia-Pacific Healthcare RCM Outsourcing Sales Value Share by Country (%), 2023 VS 2030
Figure 27. Latin America Healthcare RCM Outsourcing Sales Value (2019-2030) & (US$ Million)
Figure 28. Latin America Healthcare RCM Outsourcing Sales Value Share by Country (%), 2023 VS 2030
Figure 29. Middle East & Africa Healthcare RCM Outsourcing Sales Value (2019-2030) & (US$ Million)
Figure 30. Middle East & Africa Healthcare RCM Outsourcing Sales Value Share by Country (%), 2023 VS 2030
Figure 31. USA Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 32. USA Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 33. USA Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 34. Canada Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 35. Canada Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 36. Canada Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 37. Germany Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 38. Germany Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 39. Germany Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 40. France Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 41. France Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 42. France Healthcare RCM Outsourcing Sales Value Share by Application,

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2023 VS 2030 & (%)
Figure 43. U.K. Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 44. U.K. Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 45. U.K. Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 46. Italy Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 47. Italy Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 48. Italy Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 49. Netherlands Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 50. Netherlands Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 51. Netherlands Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 52. Nordic Countries Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 53. Nordic Countries Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 54. Nordic Countries Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 55. China Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 56. China Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 57. China Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 58. Japan Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 59. Japan Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 60. Japan Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 61. South Korea Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)

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Figure 62. South Korea Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 63. South Korea Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 64. Southeast Asia Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 65. Southeast Asia Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 66. Southeast Asia Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 67. India Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 68. India Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 69. India Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 70. Australia Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 71. Australia Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 72. Australia Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 73. Mexico Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 74. Mexico Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 75. Mexico Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 76. Brazil Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 77. Brazil Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 78. Brazil Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 79. Turkey Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 80. Turkey Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 81. Turkey Healthcare RCM Outsourcing Sales Value Share by Application,

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2023 VS 2030 & (%)
Figure 82. Saudi Arabia Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 83. Saudi Arabia Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 84. Saudi Arabia Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 85. UAE Healthcare RCM Outsourcing Sales Value Growth Rate (2019-2030) & (US$ Million)
Figure 86. UAE Healthcare RCM Outsourcing Sales Value Share by Type, 2023 VS 2030 & (%)
Figure 87. UAE Healthcare RCM Outsourcing Sales Value Share by Application, 2023 VS 2030 & (%)
Figure 88. Years Considered
Figure 89. Research Process
Figure 90. Key Executives Interviewed

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