

# Global Hardware-based Full Disk Encryption Market Analysis and Forecast 2024-2030

https://marketpublishers.com/r/G5CF65D863D5EN.html

Date: April 2024 Pages: 129 Price: US\$ 4,950.00 (Single User License) ID: G5CF65D863D5EN

## Abstracts

This report studies the Hardware-based Full Disk Encryption market, Hardware-based Full Disk Encryption (FDE) is available from many hard disk drive (HDD) vendors, including: Seagate Technology, Western Digital, Samsung, Toshiba and also solid-state drive vendors such as SanDisk, Samsung, Micron and Integral Memory. The symmetric encryption key is maintained independently from the CPU, thus removing computer memory as a potential attack vector.

Full-disk encryption is encryption at the hardware level. FDE works by automatically converting data on a hard drive into a form that cannot be understood by anyone who doesn't have the key to "undo" the conversion.

According to APO Research, The global Hardware-based Full Disk Encryption market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Southeast Asia is the largest region of Hardware-based Full Disk Encryption, with a market share about 35%, followed by China, Europe and North America, etc. Seagate Technology PLC, Western Digital Corp, Samsung Electronics, Toshiba and Kingston are the top 5 manufacturers of industry, and they had about 75% combined market share.

In terms of production side, this report researches the Hardware-based Full Disk Encryption production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Hardware-based Full



Disk Encryption by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Hardware-based Full Disk Encryption, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Hardware-based Full Disk Encryption, also provides the consumption of main regions and countries. Of the upcoming market potential for Hardware-based Full Disk Encryption, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Hardware-based Full Disk Encryption sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Hardware-based Full Disk Encryption market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Hardware-based Full Disk Encryption sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Seagate Technology PLC, Western Digital Corp, Samsung Electronics, Toshiba, Kingston, Micron Technology Inc and Intel, etc.

Hardware-based Full Disk Encryption segment by Company

Seagate Technology PLC

Western Digital Corp



Samsung Electronics

Toshiba

Kingston

Micron Technology Inc

Intel

Hardware-based Full Disk Encryption segment by Type

Hard Disk Drive (HDD) FDE

Solid State Drives (SSD) FDE

Hardware-based Full Disk Encryption segment by Application

IT & Telecom

BFSI

Government & Public Utilities

Manufacturing Enterprise

Others

Hardware-based Full Disk Encryption segment by Region

North America

U.S.

Canada



Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

#### Australia

China Taiwan

Indonesia

Thailand

## Malaysia

Latin America

Mexico

Brazil

Argentina



Middle East & Africa

Turkey

Saudi Arabia

UAE

**Study Objectives** 

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.

2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.

3. To split the breakdown data by regions, type, manufacturers, and Application.

4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.

5. To identify significant trends, drivers, influence factors in global and regions.

6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Hardware-based Full Disk Encryption market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.



2. This report will help stakeholders to understand the global industry status and trends of Hardware-based Full Disk Encryption and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Hardware-based Full Disk Encryption.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

#### Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Hardware-based Full Disk Encryption production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Hardware-based Full Disk Encryption in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the



market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Hardware-based Full Disk Encryption manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Hardware-based Full Disk Encryption sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.



Chapter 15: The main concluding insights of the report.



## Contents

## **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Hardware-based Full Disk Encryption Market by Type
- 1.2.1 Global Hardware-based Full Disk Encryption Market Size by Type, 2019 VS 2023 VS 2030
- 1.2.2 Hard Disk Drive (HDD) FDE
- 1.2.3 Solid State Drives (SSD) FDE
- 1.3 Hardware-based Full Disk Encryption Market by Application
- 1.3.1 Global Hardware-based Full Disk Encryption Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 IT & Telecom
  - 1.3.3 BFSI
  - 1.3.4 Government & Public Utilities
  - 1.3.5 Manufacturing Enterprise
  - 1.3.6 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

## 2 HARDWARE-BASED FULL DISK ENCRYPTION MARKET DYNAMICS

- 2.1 Hardware-based Full Disk Encryption Industry Trends
- 2.2 Hardware-based Full Disk Encryption Industry Drivers
- 2.3 Hardware-based Full Disk Encryption Industry Opportunities and Challenges
- 2.4 Hardware-based Full Disk Encryption Industry Restraints

## 3 GLOBAL HARDWARE-BASED FULL DISK ENCRYPTION PRODUCTION OVERVIEW

- 3.1 Global Hardware-based Full Disk Encryption Production Capacity (2019-2030)
- 3.2 Global Hardware-based Full Disk Encryption Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Hardware-based Full Disk Encryption Production by Region
- 3.3.1 Global Hardware-based Full Disk Encryption Production by Region (2019-2024)
- 3.3.2 Global Hardware-based Full Disk Encryption Production by Region (2025-2030)
- 3.3.3 Global Hardware-based Full Disk Encryption Production Market Share by Region (2019-2030)



- 3.4 North America
- 3.5 Europe
- 3.6 China
- 3.7 Southeast Asia

## **4 GLOBAL MARKET GROWTH PROSPECTS**

4.1 Global Hardware-based Full Disk Encryption Revenue Estimates and Forecasts (2019-2030)

4.2 Global Hardware-based Full Disk Encryption Revenue by Region

4.2.1 Global Hardware-based Full Disk Encryption Revenue by Region: 2019 VS 2023 VS 2030

- 4.2.2 Global Hardware-based Full Disk Encryption Revenue by Region (2019-2024)
- 4.2.3 Global Hardware-based Full Disk Encryption Revenue by Region (2025-2030)

4.2.4 Global Hardware-based Full Disk Encryption Revenue Market Share by Region (2019-2030)

4.3 Global Hardware-based Full Disk Encryption Sales Estimates and Forecasts 2019-2030

4.4 Global Hardware-based Full Disk Encryption Sales by Region

4.4.1 Global Hardware-based Full Disk Encryption Sales by Region: 2019 VS 2023 VS 2030

4.4.2 Global Hardware-based Full Disk Encryption Sales by Region (2019-2024)

4.4.3 Global Hardware-based Full Disk Encryption Sales by Region (2025-2030)

4.4.4 Global Hardware-based Full Disk Encryption Sales Market Share by Region (2019-2030)

4.5 US & Canada

- 4.6 Europe
- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

## **5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

5.1 Global Hardware-based Full Disk Encryption Revenue by Manufacturers

5.1.1 Global Hardware-based Full Disk Encryption Revenue by Manufacturers (2019-2024)

5.1.2 Global Hardware-based Full Disk Encryption Revenue Market Share by Manufacturers (2019-2024)

5.1.3 Global Hardware-based Full Disk Encryption Manufacturers Revenue Share Top



10 and Top 5 in 2023

5.2 Global Hardware-based Full Disk Encryption Sales by Manufacturers

5.2.1 Global Hardware-based Full Disk Encryption Sales by Manufacturers (2019-2024)

5.2.2 Global Hardware-based Full Disk Encryption Sales Market Share by Manufacturers (2019-2024)

5.2.3 Global Hardware-based Full Disk Encryption Manufacturers Sales Share Top 10 and Top 5 in 2023

5.3 Global Hardware-based Full Disk Encryption Sales Price by Manufacturers (2019-2024)

5.4 Global Hardware-based Full Disk Encryption Key Manufacturers Ranking, 2022 VS 2023 VS 2024

5.5 Global Hardware-based Full Disk Encryption Key Manufacturers Manufacturing Sites & Headquarters

5.6 Global Hardware-based Full Disk Encryption Manufacturers, Product Type & Application

5.7 Global Hardware-based Full Disk Encryption Manufacturers Commercialization Time

5.8 Market Competitive Analysis

5.8.1 Global Hardware-based Full Disk Encryption Market CR5 and HHI

5.8.2 2023 Hardware-based Full Disk Encryption Tier 1, Tier 2, and Tier

## 6 HARDWARE-BASED FULL DISK ENCRYPTION MARKET BY TYPE

6.1 Global Hardware-based Full Disk Encryption Revenue by Type

6.1.1 Global Hardware-based Full Disk Encryption Revenue by Type (2019 VS 2023 VS 2030)

6.1.2 Global Hardware-based Full Disk Encryption Revenue by Type (2019-2030) & (US\$ Million)

6.1.3 Global Hardware-based Full Disk Encryption Revenue Market Share by Type (2019-2030)

6.2 Global Hardware-based Full Disk Encryption Sales by Type

6.2.1 Global Hardware-based Full Disk Encryption Sales by Type (2019 VS 2023 VS 2030)

6.2.2 Global Hardware-based Full Disk Encryption Sales by Type (2019-2030) & (M Units)

6.2.3 Global Hardware-based Full Disk Encryption Sales Market Share by Type (2019-2030)

6.3 Global Hardware-based Full Disk Encryption Price by Type



#### 7 HARDWARE-BASED FULL DISK ENCRYPTION MARKET BY APPLICATION

7.1 Global Hardware-based Full Disk Encryption Revenue by Application

7.1.1 Global Hardware-based Full Disk Encryption Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global Hardware-based Full Disk Encryption Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global Hardware-based Full Disk Encryption Revenue Market Share by Application (2019-2030)

7.2 Global Hardware-based Full Disk Encryption Sales by Application

7.2.1 Global Hardware-based Full Disk Encryption Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global Hardware-based Full Disk Encryption Sales by Application (2019-2030) & (M Units)

7.2.3 Global Hardware-based Full Disk Encryption Sales Market Share by Application (2019-2030)

7.3 Global Hardware-based Full Disk Encryption Price by Application

#### **8 COMPANY PROFILES**

8.1 Seagate Technology PLC

8.1.1 Seagate Technology PLC Comapny Information

8.1.2 Seagate Technology PLC Business Overview

8.1.3 Seagate Technology PLC Hardware-based Full Disk Encryption Sales, Revenue, Price and Gross Margin (2019-2024)

8.1.4 Seagate Technology PLC Hardware-based Full Disk Encryption Product Portfolio

8.1.5 Seagate Technology PLC Recent Developments

8.2 Western Digital Corp

8.2.1 Western Digital Corp Comapny Information

8.2.2 Western Digital Corp Business Overview

8.2.3 Western Digital Corp Hardware-based Full Disk Encryption Sales, Revenue, Price and Gross Margin (2019-2024)

8.2.4 Western Digital Corp Hardware-based Full Disk Encryption Product Portfolio

8.2.5 Western Digital Corp Recent Developments

8.3 Samsung Electronics

- 8.3.1 Samsung Electronics Comapny Information
- 8.3.2 Samsung Electronics Business Overview
- 8.3.3 Samsung Electronics Hardware-based Full Disk Encryption Sales, Revenue,



Price and Gross Margin (2019-2024)

8.3.4 Samsung Electronics Hardware-based Full Disk Encryption Product Portfolio

8.3.5 Samsung Electronics Recent Developments

8.4 Toshiba

- 8.4.1 Toshiba Comapny Information
- 8.4.2 Toshiba Business Overview

8.4.3 Toshiba Hardware-based Full Disk Encryption Sales, Revenue, Price and Gross Margin (2019-2024)

8.4.4 Toshiba Hardware-based Full Disk Encryption Product Portfolio

8.4.5 Toshiba Recent Developments

8.5 Kingston

8.5.1 Kingston Comapny Information

8.5.2 Kingston Business Overview

8.5.3 Kingston Hardware-based Full Disk Encryption Sales, Revenue, Price and Gross Margin (2019-2024)

8.5.4 Kingston Hardware-based Full Disk Encryption Product Portfolio

8.5.5 Kingston Recent Developments

8.6 Micron Technology Inc

8.6.1 Micron Technology Inc Comapny Information

8.6.2 Micron Technology Inc Business Overview

8.6.3 Micron Technology Inc Hardware-based Full Disk Encryption Sales, Revenue, Price and Gross Margin (2019-2024)

8.6.4 Micron Technology Inc Hardware-based Full Disk Encryption Product Portfolio

8.6.5 Micron Technology Inc Recent Developments

8.7 Intel

8.7.1 Intel Comapny Information

8.7.2 Intel Business Overview

8.7.3 Intel Hardware-based Full Disk Encryption Sales, Revenue, Price and Gross Margin (2019-2024)

8.7.4 Intel Hardware-based Full Disk Encryption Product Portfolio

8.7.5 Intel Recent Developments

## 9 NORTH AMERICA

9.1 North America Hardware-based Full Disk Encryption Market Size by Type

9.1.1 North America Hardware-based Full Disk Encryption Revenue by Type (2019-2030)

9.1.2 North America Hardware-based Full Disk Encryption Sales by Type (2019-2030) 9.1.3 North America Hardware-based Full Disk Encryption Price by Type (2019-2030)



9.2 North America Hardware-based Full Disk Encryption Market Size by Application9.2.1 North America Hardware-based Full Disk Encryption Revenue by Application(2019-2030)

9.2.2 North America Hardware-based Full Disk Encryption Sales by Application (2019-2030)

9.2.3 North America Hardware-based Full Disk Encryption Price by Application (2019-2030)

9.3 North America Hardware-based Full Disk Encryption Market Size by Country9.3.1 North America Hardware-based Full Disk Encryption Revenue Grow Rate byCountry (2019 VS 2023 VS 2030)

9.3.2 North America Hardware-based Full Disk Encryption Sales by Country (2019 VS 2023 VS 2030)

9.3.3 North America Hardware-based Full Disk Encryption Price by Country (2019-2030)

9.3.4 U.S.

9.3.5 Canada

## **10 EUROPE**

10.1 Europe Hardware-based Full Disk Encryption Market Size by Type

10.1.1 Europe Hardware-based Full Disk Encryption Revenue by Type (2019-2030)

10.1.2 Europe Hardware-based Full Disk Encryption Sales by Type (2019-2030)

10.1.3 Europe Hardware-based Full Disk Encryption Price by Type (2019-2030)

10.2 Europe Hardware-based Full Disk Encryption Market Size by Application

10.2.1 Europe Hardware-based Full Disk Encryption Revenue by Application (2019-2030)

10.2.2 Europe Hardware-based Full Disk Encryption Sales by Application (2019-2030)

10.2.3 Europe Hardware-based Full Disk Encryption Price by Application (2019-2030) 10.3 Europe Hardware-based Full Disk Encryption Market Size by Country

10.3.1 Europe Hardware-based Full Disk Encryption Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

10.3.2 Europe Hardware-based Full Disk Encryption Sales by Country (2019 VS 2023 VS 2030)

10.3.3 Europe Hardware-based Full Disk Encryption Price by Country (2019-2030) 10.3.4 Germany

10.3.5 France

- 10.3.6 U.K.
- 10.3.7 Italy
- 10.3.8 Russia



#### 11 CHINA

- 11.1 China Hardware-based Full Disk Encryption Market Size by Type
- 11.1.1 China Hardware-based Full Disk Encryption Revenue by Type (2019-2030)
- 11.1.2 China Hardware-based Full Disk Encryption Sales by Type (2019-2030)
- 11.1.3 China Hardware-based Full Disk Encryption Price by Type (2019-2030)
- 11.2 China Hardware-based Full Disk Encryption Market Size by Application
- 11.2.1 China Hardware-based Full Disk Encryption Revenue by Application (2019-2030)
- 11.2.2 China Hardware-based Full Disk Encryption Sales by Application (2019-2030)
- 11.2.3 China Hardware-based Full Disk Encryption Price by Application (2019-2030)

## **12 ASIA (EXCLUDING CHINA)**

12.1 Asia Hardware-based Full Disk Encryption Market Size by Type

12.1.1 Asia Hardware-based Full Disk Encryption Revenue by Type (2019-2030)

- 12.1.2 Asia Hardware-based Full Disk Encryption Sales by Type (2019-2030)
- 12.1.3 Asia Hardware-based Full Disk Encryption Price by Type (2019-2030)
- 12.2 Asia Hardware-based Full Disk Encryption Market Size by Application
- 12.2.1 Asia Hardware-based Full Disk Encryption Revenue by Application (2019-2030)
- 12.2.2 Asia Hardware-based Full Disk Encryption Sales by Application (2019-2030)
- 12.2.3 Asia Hardware-based Full Disk Encryption Price by Application (2019-2030)
- 12.3 Asia Hardware-based Full Disk Encryption Market Size by Country
- 12.3.1 Asia Hardware-based Full Disk Encryption Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

12.3.2 Asia Hardware-based Full Disk Encryption Sales by Country (2019 VS 2023 VS 2030)

12.3.3 Asia Hardware-based Full Disk Encryption Price by Country (2019-2030)

- 12.3.4 Japan
- 12.3.5 South Korea
- 12.3.6 India
- 12.3.7 Australia
- 12.3.8 China Taiwan
- 12.3.9 Southeast Asia

## 13 MIDDLE EAST, AFRICA AND LATIN AMERICA

13.1 Middle East, Africa and Latin America Hardware-based Full Disk Encryption



Market Size by Type

13.1.1 Middle East, Africa and Latin America Hardware-based Full Disk Encryption Revenue by Type (2019-2030)

13.1.2 Middle East, Africa and Latin America Hardware-based Full Disk Encryption Sales by Type (2019-2030)

13.1.3 Middle East, Africa and Latin America Hardware-based Full Disk Encryption Price by Type (2019-2030)

13.2 Middle East, Africa and Latin America Hardware-based Full Disk Encryption Market Size by Application

13.2.1 Middle East, Africa and Latin America Hardware-based Full Disk Encryption Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America Hardware-based Full Disk Encryption Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America Hardware-based Full Disk Encryption Price by Application (2019-2030)

13.3 Middle East, Africa and Latin America Hardware-based Full Disk Encryption Market Size by Country

13.3.1 Middle East, Africa and Latin America Hardware-based Full Disk Encryption Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Hardware-based Full Disk Encryption Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Hardware-based Full Disk Encryption Price by Country (2019-2030)

- 13.3.4 Mexico
- 13.3.5 Brazil
- 13.3.6 Israel
- 13.3.7 Argentina
- 13.3.8 Colombia
- 13.3.9 Turkey
- 13.3.10 Saudi Arabia
- 13.3.11 UAE

## 14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

14.1 Hardware-based Full Disk Encryption Value Chain Analysis

- 14.1.1 Hardware-based Full Disk Encryption Key Raw Materials
- 14.1.2 Raw Materials Key Suppliers
- 14.1.3 Manufacturing Cost Structure
- 14.1.4 Hardware-based Full Disk Encryption Production Mode & Process



- 14.2 Hardware-based Full Disk Encryption Sales Channels Analysis
  - 14.2.1 Direct Comparison with Distribution Share
  - 14.2.2 Hardware-based Full Disk Encryption Distributors
  - 14.2.3 Hardware-based Full Disk Encryption Customers

#### **15 CONCLUDING INSIGHTS**

#### **16 APPENDIX**

- 16.1 Reasons for Doing This Study
- 16.2 Research Methodology
- 16.3 Research Process
- 16.4 Authors List of This Report
- 16.5 Data Source
- 16.5.1 Secondary Sources
- 16.5.2 Primary Sources
- 16.6 Disclaimer



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