

# Global Glass-Fiber Reinforced Gypsum Market Analysis and Forecast 2024-2030

<https://marketpublishers.com/r/GFC8B6BA483BEN.html>

Date: April 2024

Pages: 210

Price: US\$ 4,950.00 (Single User License)

ID: GFC8B6BA483BEN

## Abstracts

### Summary

Glass Fiber Reinforced Gypsum is a composite of high strength alpha gypsum reinforced with glassfibers that can be factory molded into virtually any shape or size. GFRG (or GRG) is a non-combustible material (test results of flame spread and smoke development values as per ASTM E-84) and even the largest parts only weigh 2-3 pounds per square foot (10-15 kg/m<sup>2</sup>). Similar to traditional plaster castings but considerably lighter and stronger, Glass Fiber Reinforced Gypsum is typically field finished with any interior paint. Joints can be taped and finishing is similar to drywall finishing. The use of post-consumer recycled material, the fact that GFRG castings are made to size and are designed to minimize excessive framing, makes Glass Fiber Reinforced Gypsum a favorable choice for LEED or green construction projects.

In 1977, glass reinforced gypsum was introduced to the UK from the United States. This was a new concept in building materials. It was a lightweight, strong and durable material. It could be used for both structural and decorative interior construction, and it would prove to be enormously popular throughout the later 20th century. It remains highly popular today, thanks to its flexibility as a material, and the fact that it can be easily used in a very wide range of settings. In fact, as long as it isn't subjected to damp, it can be and is used in all manner of buildings, from casinos and churches, to theatres and shopping centres, hotels and private homes.

According to APO Research, The global Glass-Fiber Reinforced Gypsum market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Glass-Fiber Reinforced Gypsum is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Glass-Fiber Reinforced Gypsum is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Glass-Fiber Reinforced Gypsum is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Glass-Fiber Reinforced Gypsum is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Glass-Fiber Reinforced Gypsum include Saint-Gobain, Formglas, Stromberg Architectural, Knauf Group, Owens Corning, Georgia-Pacific Gypsum, GRG Technologies, Guangzhou Form New Materials and Shanghai Yinqiao Decoration, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Glass-Fiber Reinforced Gypsum production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Glass-Fiber Reinforced Gypsum by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Glass-Fiber Reinforced Gypsum, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Glass-Fiber Reinforced Gypsum, also provides the consumption of main regions and countries. Of the upcoming market potential for Glass-Fiber Reinforced Gypsum, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data

and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Glass-Fiber Reinforced Gypsum sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Glass-Fiber Reinforced Gypsum market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Glass-Fiber Reinforced Gypsum sales, projected growth trends, production technology, application and end-user industry.

#### Glass-Fiber Reinforced Gypsum segment by Company

Saint-Gobain

Formglas

Stromberg Architectural

Knauf Group

Owens Corning

Georgia-Pacific Gypsum

GRG Technologies

Guangzhou Form New Materials

Shanghai Yinqiao Decoration

Yinhu

Plasterceil Industries

Continental Building Products

CHIYODA UTE

Guangzhou City Ping Mei Building Materials

USG

Guheng Group

#### Glass-Fiber Reinforced Gypsum segment by Type

GFRG Board

GFRG Products

#### Glass-Fiber Reinforced Gypsum segment by Application

Casino and Entertainment Center

Large Hotel

Large Public Buildings

Others

#### Glass-Fiber Reinforced Gypsum segment by Region

North America

U.S.

Canada

## Europe

Germany

France

U.K.

Italy

Russia

## Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

## Latin America

Mexico

Brazil

Argentina

## Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Glass-Fiber Reinforced Gypsum market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends

of Glass-Fiber Reinforced Gypsum and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Glass-Fiber Reinforced Gypsum.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Glass-Fiber Reinforced Gypsum production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Glass-Fiber Reinforced Gypsum in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in

the world.

Chapter 5: Detailed analysis of Glass-Fiber Reinforced Gypsum manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Glass-Fiber Reinforced Gypsum sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Glass-Fiber Reinforced Gypsum Market by Type
  - 1.2.1 Global Glass-Fiber Reinforced Gypsum Market Size by Type, 2019 VS 2023 VS 2030
  - 1.2.2 GFRG Board
  - 1.2.3 GFRG Products
- 1.3 Glass-Fiber Reinforced Gypsum Market by Application
  - 1.3.1 Global Glass-Fiber Reinforced Gypsum Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 Casino and Entertainment Center
  - 1.3.3 Large Hotel
  - 1.3.4 Large Public Buildings
  - 1.3.5 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### **2 GLASS-FIBER REINFORCED GYPSUM MARKET DYNAMICS**

- 2.1 Glass-Fiber Reinforced Gypsum Industry Trends
- 2.2 Glass-Fiber Reinforced Gypsum Industry Drivers
- 2.3 Glass-Fiber Reinforced Gypsum Industry Opportunities and Challenges
- 2.4 Glass-Fiber Reinforced Gypsum Industry Restraints

### **3 GLOBAL GLASS-FIBER REINFORCED GYPSUM PRODUCTION OVERVIEW**

- 3.1 Global Glass-Fiber Reinforced Gypsum Production Capacity (2019-2030)
- 3.2 Global Glass-Fiber Reinforced Gypsum Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Glass-Fiber Reinforced Gypsum Production by Region
  - 3.3.1 Global Glass-Fiber Reinforced Gypsum Production by Region (2019-2024)
  - 3.3.2 Global Glass-Fiber Reinforced Gypsum Production by Region (2025-2030)
  - 3.3.3 Global Glass-Fiber Reinforced Gypsum Production Market Share by Region (2019-2030)
- 3.4 North America
- 3.5 Europe

- 3.6 Southeast Asia
- 3.7 Japan
- 3.8 China

## **4 GLOBAL MARKET GROWTH PROSPECTS**

- 4.1 Global Glass-Fiber Reinforced Gypsum Revenue Estimates and Forecasts (2019-2030)
- 4.2 Global Glass-Fiber Reinforced Gypsum Revenue by Region
  - 4.2.1 Global Glass-Fiber Reinforced Gypsum Revenue by Region: 2019 VS 2023 VS 2030
  - 4.2.2 Global Glass-Fiber Reinforced Gypsum Revenue by Region (2019-2024)
  - 4.2.3 Global Glass-Fiber Reinforced Gypsum Revenue by Region (2025-2030)
  - 4.2.4 Global Glass-Fiber Reinforced Gypsum Revenue Market Share by Region (2019-2030)
- 4.3 Global Glass-Fiber Reinforced Gypsum Sales Estimates and Forecasts 2019-2030
- 4.4 Global Glass-Fiber Reinforced Gypsum Sales by Region
  - 4.4.1 Global Glass-Fiber Reinforced Gypsum Sales by Region: 2019 VS 2023 VS 2030
  - 4.4.2 Global Glass-Fiber Reinforced Gypsum Sales by Region (2019-2024)
  - 4.4.3 Global Glass-Fiber Reinforced Gypsum Sales by Region (2025-2030)
  - 4.4.4 Global Glass-Fiber Reinforced Gypsum Sales Market Share by Region (2019-2030)
- 4.5 US & Canada
- 4.6 Europe
- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

## **5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

- 5.1 Global Glass-Fiber Reinforced Gypsum Revenue by Manufacturers
  - 5.1.1 Global Glass-Fiber Reinforced Gypsum Revenue by Manufacturers (2019-2024)
  - 5.1.2 Global Glass-Fiber Reinforced Gypsum Revenue Market Share by Manufacturers (2019-2024)
  - 5.1.3 Global Glass-Fiber Reinforced Gypsum Manufacturers Revenue Share Top 10 and Top 5 in 2023
- 5.2 Global Glass-Fiber Reinforced Gypsum Sales by Manufacturers
  - 5.2.1 Global Glass-Fiber Reinforced Gypsum Sales by Manufacturers (2019-2024)

5.2.2 Global Glass-Fiber Reinforced Gypsum Sales Market Share by Manufacturers (2019-2024)

5.2.3 Global Glass-Fiber Reinforced Gypsum Manufacturers Sales Share Top 10 and Top 5 in 2023

5.3 Global Glass-Fiber Reinforced Gypsum Sales Price by Manufacturers (2019-2024)

5.4 Global Glass-Fiber Reinforced Gypsum Key Manufacturers Ranking, 2022 VS 2023 VS 2024

5.5 Global Glass-Fiber Reinforced Gypsum Key Manufacturers Manufacturing Sites & Headquarters

5.6 Global Glass-Fiber Reinforced Gypsum Manufacturers, Product Type & Application

5.7 Global Glass-Fiber Reinforced Gypsum Manufacturers Commercialization Time

5.8 Market Competitive Analysis

5.8.1 Global Glass-Fiber Reinforced Gypsum Market CR5 and HHI

5.8.2 2023 Glass-Fiber Reinforced Gypsum Tier 1, Tier 2, and Tier

## **6 GLASS-FIBER REINFORCED GYPSUM MARKET BY TYPE**

6.1 Global Glass-Fiber Reinforced Gypsum Revenue by Type

6.1.1 Global Glass-Fiber Reinforced Gypsum Revenue by Type (2019 VS 2023 VS 2030)

6.1.2 Global Glass-Fiber Reinforced Gypsum Revenue by Type (2019-2030) & (US\$ Million)

6.1.3 Global Glass-Fiber Reinforced Gypsum Revenue Market Share by Type (2019-2030)

6.2 Global Glass-Fiber Reinforced Gypsum Sales by Type

6.2.1 Global Glass-Fiber Reinforced Gypsum Sales by Type (2019 VS 2023 VS 2030)

6.2.2 Global Glass-Fiber Reinforced Gypsum Sales by Type (2019-2030) & (K Sqm)

6.2.3 Global Glass-Fiber Reinforced Gypsum Sales Market Share by Type (2019-2030)

6.3 Global Glass-Fiber Reinforced Gypsum Price by Type

## **7 GLASS-FIBER REINFORCED GYPSUM MARKET BY APPLICATION**

7.1 Global Glass-Fiber Reinforced Gypsum Revenue by Application

7.1.1 Global Glass-Fiber Reinforced Gypsum Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global Glass-Fiber Reinforced Gypsum Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global Glass-Fiber Reinforced Gypsum Revenue Market Share by Application

(2019-2030)

7.2 Global Glass-Fiber Reinforced Gypsum Sales by Application

7.2.1 Global Glass-Fiber Reinforced Gypsum Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global Glass-Fiber Reinforced Gypsum Sales by Application (2019-2030) & (K Sqm)

7.2.3 Global Glass-Fiber Reinforced Gypsum Sales Market Share by Application (2019-2030)

7.3 Global Glass-Fiber Reinforced Gypsum Price by Application

## **8 COMPANY PROFILES**

8.1 Saint-Gobain

8.1.1 Saint-Gobain Company Information

8.1.2 Saint-Gobain Business Overview

8.1.3 Saint-Gobain Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)

8.1.4 Saint-Gobain Glass-Fiber Reinforced Gypsum Product Portfolio

8.1.5 Saint-Gobain Recent Developments

8.2 Formglas

8.2.1 Formglas Company Information

8.2.2 Formglas Business Overview

8.2.3 Formglas Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)

8.2.4 Formglas Glass-Fiber Reinforced Gypsum Product Portfolio

8.2.5 Formglas Recent Developments

8.3 Stromberg Architectural

8.3.1 Stromberg Architectural Company Information

8.3.2 Stromberg Architectural Business Overview

8.3.3 Stromberg Architectural Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)

8.3.4 Stromberg Architectural Glass-Fiber Reinforced Gypsum Product Portfolio

8.3.5 Stromberg Architectural Recent Developments

8.4 Knauf Group

8.4.1 Knauf Group Company Information

8.4.2 Knauf Group Business Overview

8.4.3 Knauf Group Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)

8.4.4 Knauf Group Glass-Fiber Reinforced Gypsum Product Portfolio

- 8.4.5 Knauf Group Recent Developments
- 8.5 Owens Corning
  - 8.5.1 Owens Corning Company Information
  - 8.5.2 Owens Corning Business Overview
  - 8.5.3 Owens Corning Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.5.4 Owens Corning Glass-Fiber Reinforced Gypsum Product Portfolio
  - 8.5.5 Owens Corning Recent Developments
- 8.6 Georgia-Pacific Gypsum
  - 8.6.1 Georgia-Pacific Gypsum Company Information
  - 8.6.2 Georgia-Pacific Gypsum Business Overview
  - 8.6.3 Georgia-Pacific Gypsum Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.6.4 Georgia-Pacific Gypsum Glass-Fiber Reinforced Gypsum Product Portfolio
  - 8.6.5 Georgia-Pacific Gypsum Recent Developments
- 8.7 GRG Technologies
  - 8.7.1 GRG Technologies Company Information
  - 8.7.2 GRG Technologies Business Overview
  - 8.7.3 GRG Technologies Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.7.4 GRG Technologies Glass-Fiber Reinforced Gypsum Product Portfolio
  - 8.7.5 GRG Technologies Recent Developments
- 8.8 Guangzhou Form New Materials
  - 8.8.1 Guangzhou Form New Materials Company Information
  - 8.8.2 Guangzhou Form New Materials Business Overview
  - 8.8.3 Guangzhou Form New Materials Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.8.4 Guangzhou Form New Materials Glass-Fiber Reinforced Gypsum Product Portfolio
  - 8.8.5 Guangzhou Form New Materials Recent Developments
- 8.9 Shanghai Yinqiao Decoration
  - 8.9.1 Shanghai Yinqiao Decoration Company Information
  - 8.9.2 Shanghai Yinqiao Decoration Business Overview
  - 8.9.3 Shanghai Yinqiao Decoration Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.9.4 Shanghai Yinqiao Decoration Glass-Fiber Reinforced Gypsum Product Portfolio
  - 8.9.5 Shanghai Yinqiao Decoration Recent Developments
- 8.10 Yinhu
  - 8.10.1 Yinhu Company Information

- 8.10.2 Yinhu Business Overview
- 8.10.3 Yinhu Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.10.4 Yinhu Glass-Fiber Reinforced Gypsum Product Portfolio
- 8.10.5 Yinhu Recent Developments
- 8.11 Plasterceil Industries
  - 8.11.1 Plasterceil Industries Company Information
  - 8.11.2 Plasterceil Industries Business Overview
  - 8.11.3 Plasterceil Industries Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.11.4 Plasterceil Industries Glass-Fiber Reinforced Gypsum Product Portfolio
  - 8.11.5 Plasterceil Industries Recent Developments
- 8.12 Continental Building Products
  - 8.12.1 Continental Building Products Company Information
  - 8.12.2 Continental Building Products Business Overview
  - 8.12.3 Continental Building Products Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.12.4 Continental Building Products Glass-Fiber Reinforced Gypsum Product Portfolio
  - 8.12.5 Continental Building Products Recent Developments
- 8.13 CHIYODA UTE
  - 8.13.1 CHIYODA UTE Company Information
  - 8.13.2 CHIYODA UTE Business Overview
  - 8.13.3 CHIYODA UTE Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.13.4 CHIYODA UTE Glass-Fiber Reinforced Gypsum Product Portfolio
  - 8.13.5 CHIYODA UTE Recent Developments
- 8.14 Guangzhou City Ping Mei Building Materials
  - 8.14.1 Guangzhou City Ping Mei Building Materials Company Information
  - 8.14.2 Guangzhou City Ping Mei Building Materials Business Overview
  - 8.14.3 Guangzhou City Ping Mei Building Materials Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.14.4 Guangzhou City Ping Mei Building Materials Glass-Fiber Reinforced Gypsum Product Portfolio
  - 8.14.5 Guangzhou City Ping Mei Building Materials Recent Developments
- 8.15 USG
  - 8.15.1 USG Company Information
  - 8.15.2 USG Business Overview
  - 8.15.3 USG Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)

- 8.15.4 USG Glass-Fiber Reinforced Gypsum Product Portfolio
- 8.15.5 USG Recent Developments
- 8.16 Guheng Group
  - 8.16.1 Guheng Group Company Information
  - 8.16.2 Guheng Group Business Overview
  - 8.16.3 Guheng Group Glass-Fiber Reinforced Gypsum Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.16.4 Guheng Group Glass-Fiber Reinforced Gypsum Product Portfolio
  - 8.16.5 Guheng Group Recent Developments

## **9 NORTH AMERICA**

- 9.1 North America Glass-Fiber Reinforced Gypsum Market Size by Type
  - 9.1.1 North America Glass-Fiber Reinforced Gypsum Revenue by Type (2019-2030)
  - 9.1.2 North America Glass-Fiber Reinforced Gypsum Sales by Type (2019-2030)
  - 9.1.3 North America Glass-Fiber Reinforced Gypsum Price by Type (2019-2030)
- 9.2 North America Glass-Fiber Reinforced Gypsum Market Size by Application
  - 9.2.1 North America Glass-Fiber Reinforced Gypsum Revenue by Application (2019-2030)
  - 9.2.2 North America Glass-Fiber Reinforced Gypsum Sales by Application (2019-2030)
  - 9.2.3 North America Glass-Fiber Reinforced Gypsum Price by Application (2019-2030)
- 9.3 North America Glass-Fiber Reinforced Gypsum Market Size by Country
  - 9.3.1 North America Glass-Fiber Reinforced Gypsum Revenue Growth Rate by Country (2019 VS 2023 VS 2030)
  - 9.3.2 North America Glass-Fiber Reinforced Gypsum Sales by Country (2019 VS 2023 VS 2030)
  - 9.3.3 North America Glass-Fiber Reinforced Gypsum Price by Country (2019-2030)
  - 9.3.4 U.S.
  - 9.3.5 Canada

## **10 EUROPE**

- 10.1 Europe Glass-Fiber Reinforced Gypsum Market Size by Type
  - 10.1.1 Europe Glass-Fiber Reinforced Gypsum Revenue by Type (2019-2030)
  - 10.1.2 Europe Glass-Fiber Reinforced Gypsum Sales by Type (2019-2030)
  - 10.1.3 Europe Glass-Fiber Reinforced Gypsum Price by Type (2019-2030)
- 10.2 Europe Glass-Fiber Reinforced Gypsum Market Size by Application
  - 10.2.1 Europe Glass-Fiber Reinforced Gypsum Revenue by Application (2019-2030)

- 10.2.2 Europe Glass-Fiber Reinforced Gypsum Sales by Application (2019-2030)
- 10.2.3 Europe Glass-Fiber Reinforced Gypsum Price by Application (2019-2030)
- 10.3 Europe Glass-Fiber Reinforced Gypsum Market Size by Country
  - 10.3.1 Europe Glass-Fiber Reinforced Gypsum Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
  - 10.3.2 Europe Glass-Fiber Reinforced Gypsum Sales by Country (2019 VS 2023 VS 2030)
  - 10.3.3 Europe Glass-Fiber Reinforced Gypsum Price by Country (2019-2030)
  - 10.3.4 Germany
  - 10.3.5 France
  - 10.3.6 U.K.
  - 10.3.7 Italy
  - 10.3.8 Russia

## **11 CHINA**

- 11.1 China Glass-Fiber Reinforced Gypsum Market Size by Type
  - 11.1.1 China Glass-Fiber Reinforced Gypsum Revenue by Type (2019-2030)
  - 11.1.2 China Glass-Fiber Reinforced Gypsum Sales by Type (2019-2030)
  - 11.1.3 China Glass-Fiber Reinforced Gypsum Price by Type (2019-2030)
- 11.2 China Glass-Fiber Reinforced Gypsum Market Size by Application
  - 11.2.1 China Glass-Fiber Reinforced Gypsum Revenue by Application (2019-2030)
  - 11.2.2 China Glass-Fiber Reinforced Gypsum Sales by Application (2019-2030)
  - 11.2.3 China Glass-Fiber Reinforced Gypsum Price by Application (2019-2030)

## **12 ASIA (EXCLUDING CHINA)**

- 12.1 Asia Glass-Fiber Reinforced Gypsum Market Size by Type
  - 12.1.1 Asia Glass-Fiber Reinforced Gypsum Revenue by Type (2019-2030)
  - 12.1.2 Asia Glass-Fiber Reinforced Gypsum Sales by Type (2019-2030)
  - 12.1.3 Asia Glass-Fiber Reinforced Gypsum Price by Type (2019-2030)
- 12.2 Asia Glass-Fiber Reinforced Gypsum Market Size by Application
  - 12.2.1 Asia Glass-Fiber Reinforced Gypsum Revenue by Application (2019-2030)
  - 12.2.2 Asia Glass-Fiber Reinforced Gypsum Sales by Application (2019-2030)
  - 12.2.3 Asia Glass-Fiber Reinforced Gypsum Price by Application (2019-2030)
- 12.3 Asia Glass-Fiber Reinforced Gypsum Market Size by Country
  - 12.3.1 Asia Glass-Fiber Reinforced Gypsum Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
  - 12.3.2 Asia Glass-Fiber Reinforced Gypsum Sales by Country (2019 VS 2023 VS 2030)



2030)

12.3.3 Asia Glass-Fiber Reinforced Gypsum Price by Country (2019-2030)

12.3.4 Japan

12.3.5 South Korea

12.3.6 India

12.3.7 Australia

12.3.8 China Taiwan

12.3.9 Southeast Asia

## **13 MIDDLE EAST, AFRICA AND LATIN AMERICA**

13.1 Middle East, Africa and Latin America Glass-Fiber Reinforced Gypsum Market Size by Type

13.1.1 Middle East, Africa and Latin America Glass-Fiber Reinforced Gypsum Revenue by Type (2019-2030)

13.1.2 Middle East, Africa and Latin America Glass-Fiber Reinforced Gypsum Sales by Type (2019-2030)

13.1.3 Middle East, Africa and Latin America Glass-Fiber Reinforced Gypsum Price by Type (2019-2030)

13.2 Middle East, Africa and Latin America Glass-Fiber Reinforced Gypsum Market Size by Application

13.2.1 Middle East, Africa and Latin America Glass-Fiber Reinforced Gypsum Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America Glass-Fiber Reinforced Gypsum Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America Glass-Fiber Reinforced Gypsum Price by Application (2019-2030)

13.3 Middle East, Africa and Latin America Glass-Fiber Reinforced Gypsum Market Size by Country

13.3.1 Middle East, Africa and Latin America Glass-Fiber Reinforced Gypsum Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Glass-Fiber Reinforced Gypsum Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Glass-Fiber Reinforced Gypsum Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel

13.3.7 Argentina

- 13.3.8 Colombia
- 13.3.9 Turkey
- 13.3.10 Saudi Arabia
- 13.3.11 UAE

## **14 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

- 14.1 Glass-Fiber Reinforced Gypsum Value Chain Analysis
  - 14.1.1 Glass-Fiber Reinforced Gypsum Key Raw Materials
  - 14.1.2 Raw Materials Key Suppliers
  - 14.1.3 Manufacturing Cost Structure
  - 14.1.4 Glass-Fiber Reinforced Gypsum Production Mode & Process
- 14.2 Glass-Fiber Reinforced Gypsum Sales Channels Analysis
  - 14.2.1 Direct Comparison with Distribution Share
  - 14.2.2 Glass-Fiber Reinforced Gypsum Distributors
  - 14.2.3 Glass-Fiber Reinforced Gypsum Customers

## **15 CONCLUDING INSIGHTS**

## **16 APPENDIX**

- 16.1 Reasons for Doing This Study
- 16.2 Research Methodology
- 16.3 Research Process
- 16.4 Authors List of This Report
- 16.5 Data Source
  - 16.5.1 Secondary Sources
  - 16.5.2 Primary Sources
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Glass-Fiber Reinforced Gypsum Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 2. Global Glass-Fiber Reinforced Gypsum Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 3. GFRG Board Major Manufacturers

Table 4. GFRG Products Major Manufacturers

Table 5. Global Glass-Fiber Reinforced Gypsum Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030

Table 6. Casino and Entertainment Center Major Manufacturers

Table 7. Large Hotel Major Manufacturers

Table 8. Large Public Buildings Major Manufacturers

Table 9. Others Major Manufacturers

Table 10. Glass-Fiber Reinforced Gypsum Industry Trends

Table 11. Glass-Fiber Reinforced Gypsum Industry Drivers

Table 12. Glass-Fiber Reinforced Gypsum Industry Opportunities and Challenges

Table 13. Glass-Fiber Reinforced Gypsum Industry Restraints

Table 14. Global Glass-Fiber Reinforced Gypsum Production Growth Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (K Sqm)

Table 15. Global Glass-Fiber Reinforced Gypsum Production by Region (2019-2024) & (K Sqm)

Table 16. Global Glass-Fiber Reinforced Gypsum Production by Region (2025-2030) & (K Sqm)

Table 17. Global Glass-Fiber Reinforced Gypsum Production Market Share by Region (2019-2024)

Table 18. Global Glass-Fiber Reinforced Gypsum Production Market Share by Region (2025-2030)

Table 19. Global Glass-Fiber Reinforced Gypsum Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 20. Global Glass-Fiber Reinforced Gypsum Revenue by Region (2019-2024) & (US\$ Million)

Table 21. Global Glass-Fiber Reinforced Gypsum Revenue by Region (2025-2030) & (US\$ Million)

Table 22. Global Glass-Fiber Reinforced Gypsum Revenue Market Share by Region (2019-2024)

Table 23. Global Glass-Fiber Reinforced Gypsum Revenue Market Share by Region

(2025-2030)

Table 24. Global Glass-Fiber Reinforced Gypsum Sales Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (K Sqm)

Table 25. Global Glass-Fiber Reinforced Gypsum Sales by Region (2019-2024) & (K Sqm)

Table 26. Global Glass-Fiber Reinforced Gypsum Sales by Region (2025-2030) & (K Sqm)

Table 27. Global Glass-Fiber Reinforced Gypsum Sales Market Share by Region (2019-2024)

Table 28. Global Glass-Fiber Reinforced Gypsum Sales Market Share by Region (2025-2030)

Table 29. Global Glass-Fiber Reinforced Gypsum Revenue by Manufacturers (US\$ Million) & (2019-2024)

Table 30. Global Glass-Fiber Reinforced Gypsum Revenue Market Share by Manufacturers (2019-2024)

Table 31. Global Glass-Fiber Reinforced Gypsum Sales by Manufacturers (US\$ Million) & (2019-2024)

Table 32. Global Glass-Fiber Reinforced Gypsum Sales Market Share by Manufacturers (2019-2024)

Table 33. Global Glass-Fiber Reinforced Gypsum Sales Price (USD/Sqm) of Manufacturers (2019-2024)

Table 34. Global Glass-Fiber Reinforced Gypsum Key Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 35. Global Glass-Fiber Reinforced Gypsum Key Manufacturers Manufacturing Sites & Headquarters

Table 36. Global Glass-Fiber Reinforced Gypsum Manufacturers, Product Type & Application

Table 37. Global Glass-Fiber Reinforced Gypsum Manufacturers Commercialization Time

Table 38. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 39. Global Glass-Fiber Reinforced Gypsum by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)

Table 40. Global Glass-Fiber Reinforced Gypsum Revenue by Type 2019 VS 2023 VS 2030 (US\$ Million)

Table 41. Global Glass-Fiber Reinforced Gypsum Revenue by Type (2019-2024) & (US\$ Million)

Table 42. Global Glass-Fiber Reinforced Gypsum Revenue by Type (2025-2030) & (US\$ Million)

Table 43. Global Glass-Fiber Reinforced Gypsum Revenue Market Share by Type

(2019-2024)

Table 44. Global Glass-Fiber Reinforced Gypsum Revenue Market Share by Type (2025-2030)

Table 45. Global Glass-Fiber Reinforced Gypsum Sales by Type 2019 VS 2023 VS 2030 (K Sqm)

Table 46. Global Glass-Fiber Reinforced Gypsum Sales by Type (2019-2024) & (K Sqm)

Table 47. Global Glass-Fiber Reinforced Gypsum Sales by Type (2025-2030) & (K Sqm)

Table 48. Global Glass-Fiber Reinforced Gypsum Sales Market Share by Type (2019-2024)

Table 49. Global Glass-Fiber Reinforced Gypsum Sales Market Share by Type (2025-2030)

Table 50. Global Glass-Fiber Reinforced Gypsum Price by Type (2019-2024) & (USD/Sqm)

Table 51. Global Glass-Fiber Reinforced Gypsum Price by Type (2025-2030) & (USD/Sqm)

Table 52. Global Glass-Fiber Reinforced Gypsum Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)

Table 53. Global Glass-Fiber Reinforced Gypsum Revenue by Application (2019-2024) & (US\$ Million)

Table 54. Global Glass-Fiber Reinforced Gypsum Revenue by Application (2025-2030) & (US\$ Million)

Table 55. Global Glass-Fiber Reinforced Gypsum Revenue Market Share by Application (2019-2024)

Table 56. Global Glass-Fiber Reinforced Gypsum Revenue Market Share by Application (2025-2030)

Table 57. Global Glass-Fiber Reinforced Gypsum Sales by Application 2019 VS 2023 VS 2030 (K Sqm)

Table 58. Global Glass-Fiber Reinforced Gypsum Sales by Application (2019-2024) & (K Sqm)

Table 59. Global Glass-Fiber Reinforced Gypsum Sales by Application (2025-2030) & (K Sqm)

Table 60. Global Glass-Fiber Reinforced Gypsum Sales Market Share by Application (2019-2024)

Table 61. Global Glass-Fiber Reinforced Gypsum Sales Market Share by Application (2025-2030)

Table 62. Global Glass-Fiber Reinforced Gypsum Price by Application (2019-2024) & (USD/Sqm)

Table 63. Global Glass-Fiber Reinforced Gypsum Price by Application (2025-2030) & (USD/Sqm)

Table 64. Saint-Gobain Company Information

Table 65. Saint-Gobain Business Overview

Table 66. Saint-Gobain Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 67. Saint-Gobain Glass-Fiber Reinforced Gypsum Product Portfolio

Table 68. Saint-Gobain Recent Development

Table 69. Formglas Company Information

Table 70. Formglas Business Overview

Table 71. Formglas Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 72. Formglas Glass-Fiber Reinforced Gypsum Product Portfolio

Table 73. Formglas Recent Development

Table 74. Stromberg Architectural Company Information

Table 75. Stromberg Architectural Business Overview

Table 76. Stromberg Architectural Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 77. Stromberg Architectural Glass-Fiber Reinforced Gypsum Product Portfolio

Table 78. Stromberg Architectural Recent Development

Table 79. Knauf Group Company Information

Table 80. Knauf Group Business Overview

Table 81. Knauf Group Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 82. Knauf Group Glass-Fiber Reinforced Gypsum Product Portfolio

Table 83. Knauf Group Recent Development

Table 84. Owens Corning Company Information

Table 85. Owens Corning Business Overview

Table 86. Owens Corning Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 87. Owens Corning Glass-Fiber Reinforced Gypsum Product Portfolio

Table 88. Owens Corning Recent Development

Table 89. Georgia-Pacific Gypsum Company Information

Table 90. Georgia-Pacific Gypsum Business Overview

Table 91. Georgia-Pacific Gypsum Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 92. Georgia-Pacific Gypsum Glass-Fiber Reinforced Gypsum Product Portfolio

Table 93. Georgia-Pacific Gypsum Recent Development

Table 94. GRG Technologies Company Information

- Table 95. GRG Technologies Business Overview
- Table 96. GRG Technologies Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 97. GRG Technologies Glass-Fiber Reinforced Gypsum Product Portfolio
- Table 98. GRG Technologies Recent Development
- Table 99. Guangzhou Form New Materials Company Information
- Table 100. Guangzhou Form New Materials Business Overview
- Table 101. Guangzhou Form New Materials Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 102. Guangzhou Form New Materials Glass-Fiber Reinforced Gypsum Product Portfolio
- Table 103. Guangzhou Form New Materials Recent Development
- Table 104. Shanghai Yinqiao Decoration Company Information
- Table 105. Shanghai Yinqiao Decoration Business Overview
- Table 106. Shanghai Yinqiao Decoration Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 107. Shanghai Yinqiao Decoration Glass-Fiber Reinforced Gypsum Product Portfolio
- Table 108. Shanghai Yinqiao Decoration Recent Development
- Table 109. Yinhu Company Information
- Table 110. Yinhu Business Overview
- Table 111. Yinhu Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 112. Yinhu Glass-Fiber Reinforced Gypsum Product Portfolio
- Table 113. Yinhu Recent Development
- Table 114. Plasterceil Industries Company Information
- Table 115. Plasterceil Industries Business Overview
- Table 116. Plasterceil Industries Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 117. Plasterceil Industries Glass-Fiber Reinforced Gypsum Product Portfolio
- Table 118. Plasterceil Industries Recent Development
- Table 119. Continental Building Products Company Information
- Table 120. Continental Building Products Business Overview
- Table 121. Continental Building Products Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 122. Continental Building Products Glass-Fiber Reinforced Gypsum Product Portfolio
- Table 123. Continental Building Products Recent Development
- Table 124. CHIYODA UTE Company Information

Table 125. CHIYODA UTE Business Overview

Table 126. CHIYODA UTE Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 127. CHIYODA UTE Glass-Fiber Reinforced Gypsum Product Portfolio

Table 128. CHIYODA UTE Recent Development

Table 129. Guangzhou City Ping Mei Building Materials Company Information

Table 130. Guangzhou City Ping Mei Building Materials Business Overview

Table 131. Guangzhou City Ping Mei Building Materials Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 132. Guangzhou City Ping Mei Building Materials Glass-Fiber Reinforced Gypsum Product Portfolio

Table 133. Guangzhou City Ping Mei Building Materials Recent Development

Table 134. USG Company Information

Table 135. USG Business Overview

Table 136. USG Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 137. USG Glass-Fiber Reinforced Gypsum Product Portfolio

Table 138. USG Recent Development

Table 139. Guheng Group Company Information

Table 140. Guheng Group Business Overview

Table 141. Guheng Group Glass-Fiber Reinforced Gypsum Sales (K Sqm), Revenue (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 142. Guheng Group Glass-Fiber Reinforced Gypsum Product Portfolio

Table 143. Guheng Group Recent Development

Table 144. North America Glass-Fiber Reinforced Gypsum Revenue by Type (2019-2024) & (US\$ Million)

Table 145. North America Glass-Fiber Reinforced Gypsum Revenue by Type (2025-2030) & (US\$ Million)

Table 146. North America Glass-Fiber Reinforced Gypsum Sales by Type (2019-2024) & (K Sqm)

Table 147. North America Glass-Fiber Reinforced Gypsum Sales by Type (2025-2030) & (K Sqm)

Table 148. North America Glass-Fiber Reinforced Gypsum Sales Price by Type (2019-2024) & (USD/Sqm)

Table 149. North America Glass-Fiber Reinforced Gypsum Sales Price by Type (2025-2030) & (USD/Sqm)

Table 150. North America Glass-Fiber Reinforced Gypsum Revenue by Application (2019-2024) & (US\$ Million)



Table 151. North America Glass-Fiber Reinforced Gypsum Revenue by Application (2025-2030) & (US\$ Million)

Table 152. North America Glass-Fiber Reinforced Gypsum Sales by Application (2019-2024) & (K Sqm)

Table 153. North America Glass-Fiber Reinforced Gypsum Sales by Application (2025-2030) & (K Sqm)

Table 154. North America Glass-Fiber Reinforced Gypsum Sales Price by Application (2019-2024) & (USD/Sqm)

Table 155. North America Glass-Fiber Reinforced Gypsum Sales Price by Application (2025-2030) & (USD/Sqm)

Table 156. North America Glass-Fiber Reinforced Gypsum Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 157. North America Glass-Fiber Reinforced Gypsum Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 158. North America Glass-Fiber Reinforced Gypsum Revenue Grow Rate by Country (2025-2030) & (US\$ Million)

Table 159. North America Glass-Fiber Reinforced Gypsum Sales by Country (2019 VS 2023 VS 2030) & (K Sqm)

Table 160. North America Glass-Fiber Reinforced Gypsum Sales by Country (2019-2024) & (K Sqm)

Table 161. North America Glass-Fiber Reinforced Gypsum Sales by Country (2025-2030) & (K Sqm)

Table 162. North America Glass-Fiber Reinforced Gypsum Sales

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