

# Global Fractional HP Motor Market Analysis and Forecast 2024-2030

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## Abstracts

A fractional horsepower motor (FHP) is an electric motor with a rated output power of 746 Watts or less. There is no defined minimum output, however, it is generally accepted that a motor with a frame size of less than 35mm square can be referred to as a 'micro-motor'.

The term 'fractional' indicates that the motor often has a power rating smaller than one horsepower.

According to APO Research, The global Fractional HP Motor market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Allied Motion Technologies Inc., Johnson Electric, Regal Beloit Corp., ASMO and Maxon Motor AG are the major players in global Fractional HP Motor markets. The top3 has a 6% market share.

China is the largest market of Fractional HP Motor with 25% market share, followed by Europe and North America with 23% and 20%, respectively.

In terms of production side, this report researches the Fractional HP Motor production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Fractional HP Motor by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Fractional HP Motor, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Fractional HP Motor, also provides the consumption of main regions and countries. Of the upcoming market potential for Fractional HP Motor, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Fractional HP Motor sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Fractional HP Motor market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Fractional HP Motor sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Allied Motion Technologies, Johnson Electric, Regal Beloit, ASMO, Maxon Motor, Weg, Minebea, Ametek and Danaher Motion, etc.

#### Fractional HP Motor segment by Company

Allied Motion Technologies

Johnson Electric

Regal Beloit

ASMO

Maxon Motor

Weg

Minebea

Ametek

Danaher Motion

Faulhaber

Nidec Corporation

Baldor Electric

Portescap

Groschopp

Precision Microdrives

#### Fractional HP Motor segment by Type

Fractional HP Brushed Motor

Fractional HP Brushless Motor

#### Fractional HP Motor segment by Application

Motor Vehicles

Household Appliances

Industrial Machinery

Aerospace

## Fractional HP Motor segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Fractional HP Motor market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Fractional HP Motor and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Fractional HP Motor.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the

driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Fractional HP Motor production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Fractional HP Motor in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Fractional HP Motor manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Fractional HP Motor sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.

Chapter 15: The main concluding insights of the report.



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Fractional HP Motor Market by Type
  - 1.2.1 Global Fractional HP Motor Market Size by Type, 2019 VS 2023 VS 2030
  - 1.2.2 Fractional HP Brushed Motor
  - 1.2.3 Fractional HP Brushless Motor
- 1.3 Fractional HP Motor Market by Application
  - 1.3.1 Global Fractional HP Motor Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 Motor Vehicles
  - 1.3.3 Household Appliances
  - 1.3.4 Industrial Machinery
  - 1.3.5 Aerospace
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### **2 FRACTIONAL HP MOTOR MARKET DYNAMICS**

- 2.1 Fractional HP Motor Industry Trends
- 2.2 Fractional HP Motor Industry Drivers
- 2.3 Fractional HP Motor Industry Opportunities and Challenges
- 2.4 Fractional HP Motor Industry Restraints

### **3 GLOBAL FRACTIONAL HP MOTOR PRODUCTION OVERVIEW**

- 3.1 Global Fractional HP Motor Production Capacity (2019-2030)
- 3.2 Global Fractional HP Motor Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Fractional HP Motor Production by Region
  - 3.3.1 Global Fractional HP Motor Production by Region (2019-2024)
  - 3.3.2 Global Fractional HP Motor Production by Region (2025-2030)
  - 3.3.3 Global Fractional HP Motor Production Market Share by Region (2019-2030)
- 3.4 North America
- 3.5 Europe
- 3.6 China
- 3.7 Japan
- 3.8 India
- 3.9 SouthKorea

## **4 GLOBAL MARKET GROWTH PROSPECTS**

- 4.1 Global Fractional HP Motor Revenue Estimates and Forecasts (2019-2030)
- 4.2 Global Fractional HP Motor Revenue by Region
  - 4.2.1 Global Fractional HP Motor Revenue by Region: 2019 VS 2023 VS 2030
  - 4.2.2 Global Fractional HP Motor Revenue by Region (2019-2024)
  - 4.2.3 Global Fractional HP Motor Revenue by Region (2025-2030)
  - 4.2.4 Global Fractional HP Motor Revenue Market Share by Region (2019-2030)
- 4.3 Global Fractional HP Motor Sales Estimates and Forecasts 2019-2030
- 4.4 Global Fractional HP Motor Sales by Region
  - 4.4.1 Global Fractional HP Motor Sales by Region: 2019 VS 2023 VS 2030
  - 4.4.2 Global Fractional HP Motor Sales by Region (2019-2024)
  - 4.4.3 Global Fractional HP Motor Sales by Region (2025-2030)
  - 4.4.4 Global Fractional HP Motor Sales Market Share by Region (2019-2030)
- 4.5 US & Canada
- 4.6 Europe
- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

## **5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

- 5.1 Global Fractional HP Motor Revenue by Manufacturers
  - 5.1.1 Global Fractional HP Motor Revenue by Manufacturers (2019-2024)
  - 5.1.2 Global Fractional HP Motor Revenue Market Share by Manufacturers (2019-2024)
  - 5.1.3 Global Fractional HP Motor Manufacturers Revenue Share Top 10 and Top 5 in 2023
- 5.2 Global Fractional HP Motor Sales by Manufacturers
  - 5.2.1 Global Fractional HP Motor Sales by Manufacturers (2019-2024)
  - 5.2.2 Global Fractional HP Motor Sales Market Share by Manufacturers (2019-2024)
  - 5.2.3 Global Fractional HP Motor Manufacturers Sales Share Top 10 and Top 5 in 2023
- 5.3 Global Fractional HP Motor Sales Price by Manufacturers (2019-2024)
- 5.4 Global Fractional HP Motor Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- 5.5 Global Fractional HP Motor Key Manufacturers Manufacturing Sites & Headquarters
- 5.6 Global Fractional HP Motor Manufacturers, Product Type & Application
- 5.7 Global Fractional HP Motor Manufacturers Commercialization Time

## 5.8 Market Competitive Analysis

5.8.1 Global Fractional HP Motor Market CR5 and HHI

5.8.2 2023 Fractional HP Motor Tier 1, Tier 2, and Tier

## 6 FRACTIONAL HP MOTOR MARKET BY TYPE

### 6.1 Global Fractional HP Motor Revenue by Type

6.1.1 Global Fractional HP Motor Revenue by Type (2019 VS 2023 VS 2030)

6.1.2 Global Fractional HP Motor Revenue by Type (2019-2030) & (US\$ Million)

6.1.3 Global Fractional HP Motor Revenue Market Share by Type (2019-2030)

### 6.2 Global Fractional HP Motor Sales by Type

6.2.1 Global Fractional HP Motor Sales by Type (2019 VS 2023 VS 2030)

6.2.2 Global Fractional HP Motor Sales by Type (2019-2030) & (K Units)

6.2.3 Global Fractional HP Motor Sales Market Share by Type (2019-2030)

### 6.3 Global Fractional HP Motor Price by Type

## 7 FRACTIONAL HP MOTOR MARKET BY APPLICATION

### 7.1 Global Fractional HP Motor Revenue by Application

7.1.1 Global Fractional HP Motor Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global Fractional HP Motor Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global Fractional HP Motor Revenue Market Share by Application (2019-2030)

### 7.2 Global Fractional HP Motor Sales by Application

7.2.1 Global Fractional HP Motor Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global Fractional HP Motor Sales by Application (2019-2030) & (K Units)

7.2.3 Global Fractional HP Motor Sales Market Share by Application (2019-2030)

### 7.3 Global Fractional HP Motor Price by Application

## 8 COMPANY PROFILES

### 8.1 Allied Motion Technologies

8.1.1 Allied Motion Technologies Company Information

8.1.2 Allied Motion Technologies Business Overview

8.1.3 Allied Motion Technologies Fractional HP Motor Sales, Revenue, Price and Gross Margin (2019-2024)

8.1.4 Allied Motion Technologies Fractional HP Motor Product Portfolio

8.1.5 Allied Motion Technologies Recent Developments

### 8.2 Johnson Electric

8.2.1 Johnson Electric Company Information

- 8.2.2 Johnson Electric Business Overview
- 8.2.3 Johnson Electric Fractional HP Motor Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.2.4 Johnson Electric Fractional HP Motor Product Portfolio
- 8.2.5 Johnson Electric Recent Developments
- 8.3 Regal Beloit
  - 8.3.1 Regal Beloit Company Information
  - 8.3.2 Regal Beloit Business Overview
  - 8.3.3 Regal Beloit Fractional HP Motor Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.3.4 Regal Beloit Fractional HP Motor Product Portfolio
  - 8.3.5 Regal Beloit Recent Developments
- 8.4 ASMO
  - 8.4.1 ASMO Company Information
  - 8.4.2 ASMO Business Overview
  - 8.4.3 ASMO Fractional HP Motor Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.4.4 ASMO Fractional HP Motor Product Portfolio
  - 8.4.5 ASMO Recent Developments
- 8.5 Maxon Motor
  - 8.5.1 Maxon Motor Company Information
  - 8.5.2 Maxon Motor Business Overview
  - 8.5.3 Maxon Motor Fractional HP Motor Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.5.4 Maxon Motor Fractional HP Motor Product Portfolio
  - 8.5.5 Maxon Motor Recent Developments
- 8.6 Weg
  - 8.6.1 Weg Company Information
  - 8.6.2 Weg Business Overview
  - 8.6.3 Weg Fractional HP Motor Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.6.4 Weg Fractional HP Motor Product Portfolio
  - 8.6.5 Weg Recent Developments
- 8.7 Minebea
  - 8.7.1 Minebea Company Information
  - 8.7.2 Minebea Business Overview
  - 8.7.3 Minebea Fractional HP Motor Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.7.4 Minebea Fractional HP Motor Product Portfolio
  - 8.7.5 Minebea Recent Developments

## 8.8 Ametek

8.8.1 Ametek Company Information

8.8.2 Ametek Business Overview

8.8.3 Ametek Fractional HP Motor Sales, Revenue, Price and Gross Margin  
(2019-2024)

8.8.4 Ametek Fractional HP Motor Product Portfolio

8.8.5 Ametek Recent Developments

## 8.9 Danaher Motion

8.9.1 Danaher Motion Company Information

8.9.2 Danaher Motion Business Overview

8.9.3 Danaher Motion Fractional HP Motor Sales, Revenue, Price and Gross Margin  
(2019-2024)

8.9.4 Danaher Motion Fractional HP Motor Product Portfolio

8.9.5 Danaher Motion Recent Developments

## 8.10 Faulhaber

8.10.1 Faulhaber Company Information

8.10.2 Faulhaber Business Overview

8.10.3 Faulhaber Fractional HP Motor Sales, Revenue, Price and Gross Margin  
(2019-2024)

8.10.4 Faulhaber Fractional HP Motor Product Portfolio

8.10.5 Faulhaber Recent Developments

## 8.11 Nidec Corporation

8.11.1 Nidec Corporation Company Information

8.11.2 Nidec Corporation Business Overview

8.11.3 Nidec Corporation Fractional HP Motor Sales, Revenue, Price and Gross  
Margin (2019-2024)

8.11.4 Nidec Corporation Fractional HP Motor Product Portfolio

8.11.5 Nidec Corporation Recent Developments

## 8.12 Baldor Electric

8.12.1 Baldor Electric Company Information

8.12.2 Baldor Electric Business Overview

8.12.3 Baldor Electric Fractional HP Motor Sales, Revenue, Price and Gross Margin  
(2019-2024)

8.12.4 Baldor Electric Fractional HP Motor Product Portfolio

8.12.5 Baldor Electric Recent Developments

## 8.13 Portescap

8.13.1 Portescap Company Information

8.13.2 Portescap Business Overview

8.13.3 Portescap Fractional HP Motor Sales, Revenue, Price and Gross Margin

(2019-2024)

8.13.4 Portescap Fractional HP Motor Product Portfolio

8.13.5 Portescap Recent Developments

8.14 Groschopp

8.14.1 Groschopp Company Information

8.14.2 Groschopp Business Overview

8.14.3 Groschopp Fractional HP Motor Sales, Revenue, Price and Gross Margin

(2019-2024)

8.14.4 Groschopp Fractional HP Motor Product Portfolio

8.14.5 Groschopp Recent Developments

8.15 Precision Microdrives

8.15.1 Precision Microdrives Company Information

8.15.2 Precision Microdrives Business Overview

8.15.3 Precision Microdrives Fractional HP Motor Sales, Revenue, Price and Gross Margin (2019-2024)

8.15.4 Precision Microdrives Fractional HP Motor Product Portfolio

8.15.5 Precision Microdrives Recent Developments

## **9 NORTH AMERICA**

9.1 North America Fractional HP Motor Market Size by Type

9.1.1 North America Fractional HP Motor Revenue by Type (2019-2030)

9.1.2 North America Fractional HP Motor Sales by Type (2019-2030)

9.1.3 North America Fractional HP Motor Price by Type (2019-2030)

9.2 North America Fractional HP Motor Market Size by Application

9.2.1 North America Fractional HP Motor Revenue by Application (2019-2030)

9.2.2 North America Fractional HP Motor Sales by Application (2019-2030)

9.2.3 North America Fractional HP Motor Price by Application (2019-2030)

9.3 North America Fractional HP Motor Market Size by Country

9.3.1 North America Fractional HP Motor Revenue Growth Rate by Country (2019 VS 2023 VS 2030)

9.3.2 North America Fractional HP Motor Sales by Country (2019 VS 2023 VS 2030)

9.3.3 North America Fractional HP Motor Price by Country (2019-2030)

9.3.4 U.S.

9.3.5 Canada

## **10 EUROPE**

10.1 Europe Fractional HP Motor Market Size by Type

- 10.1.1 Europe Fractional HP Motor Revenue by Type (2019-2030)
- 10.1.2 Europe Fractional HP Motor Sales by Type (2019-2030)
- 10.1.3 Europe Fractional HP Motor Price by Type (2019-2030)
- 10.2 Europe Fractional HP Motor Market Size by Application
  - 10.2.1 Europe Fractional HP Motor Revenue by Application (2019-2030)
  - 10.2.2 Europe Fractional HP Motor Sales by Application (2019-2030)
  - 10.2.3 Europe Fractional HP Motor Price by Application (2019-2030)
- 10.3 Europe Fractional HP Motor Market Size by Country
  - 10.3.1 Europe Fractional HP Motor Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
  - 10.3.2 Europe Fractional HP Motor Sales by Country (2019 VS 2023 VS 2030)
  - 10.3.3 Europe Fractional HP Motor Price by Country (2019-2030)
  - 10.3.4 Germany
  - 10.3.5 France
  - 10.3.6 U.K.
  - 10.3.7 Italy
  - 10.3.8 Russia

## **11 CHINA**

- 11.1 China Fractional HP Motor Market Size by Type
  - 11.1.1 China Fractional HP Motor Revenue by Type (2019-2030)
  - 11.1.2 China Fractional HP Motor Sales by Type (2019-2030)
  - 11.1.3 China Fractional HP Motor Price by Type (2019-2030)
- 11.2 China Fractional HP Motor Market Size by Application
  - 11.2.1 China Fractional HP Motor Revenue by Application (2019-2030)
  - 11.2.2 China Fractional HP Motor Sales by Application (2019-2030)
  - 11.2.3 China Fractional HP Motor Price by Application (2019-2030)

## **12 ASIA (EXCLUDING CHINA)**

- 12.1 Asia Fractional HP Motor Market Size by Type
  - 12.1.1 Asia Fractional HP Motor Revenue by Type (2019-2030)
  - 12.1.2 Asia Fractional HP Motor Sales by Type (2019-2030)
  - 12.1.3 Asia Fractional HP Motor Price by Type (2019-2030)
- 12.2 Asia Fractional HP Motor Market Size by Application
  - 12.2.1 Asia Fractional HP Motor Revenue by Application (2019-2030)
  - 12.2.2 Asia Fractional HP Motor Sales by Application (2019-2030)
  - 12.2.3 Asia Fractional HP Motor Price by Application (2019-2030)

## 12.3 Asia Fractional HP Motor Market Size by Country

12.3.1 Asia Fractional HP Motor Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

12.3.2 Asia Fractional HP Motor Sales by Country (2019 VS 2023 VS 2030)

12.3.3 Asia Fractional HP Motor Price by Country (2019-2030)

12.3.4 Japan

12.3.5 South Korea

12.3.6 India

12.3.7 Australia

12.3.8 China Taiwan

12.3.9 Southeast Asia

## 13 MIDDLE EAST, AFRICA AND LATIN AMERICA

### 13.1 Middle East, Africa and Latin America Fractional HP Motor Market Size by Type

13.1.1 Middle East, Africa and Latin America Fractional HP Motor Revenue by Type (2019-2030)

13.1.2 Middle East, Africa and Latin America Fractional HP Motor Sales by Type (2019-2030)

13.1.3 Middle East, Africa and Latin America Fractional HP Motor Price by Type (2019-2030)

### 13.2 Middle East, Africa and Latin America Fractional HP Motor Market Size by Application

13.2.1 Middle East, Africa and Latin America Fractional HP Motor Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America Fractional HP Motor Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America Fractional HP Motor Price by Application (2019-2030)

### 13.3 Middle East, Africa and Latin America Fractional HP Motor Market Size by Country

13.3.1 Middle East, Africa and Latin America Fractional HP Motor Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Fractional HP Motor Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Fractional HP Motor Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel



- 13.3.7 Argentina
- 13.3.8 Colombia
- 13.3.9 Turkey
- 13.3.10 Saudi Arabia
- 13.3.11 UAE

## **14 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

- 14.1 Fractional HP Motor Value Chain Analysis
  - 14.1.1 Fractional HP Motor Key Raw Materials
  - 14.1.2 Raw Materials Key Suppliers
  - 14.1.3 Manufacturing Cost Structure
  - 14.1.4 Fractional HP Motor Production Mode & Process
- 14.2 Fractional HP Motor Sales Channels Analysis
  - 14.2.1 Direct Comparison with Distribution Share
  - 14.2.2 Fractional HP Motor Distributors
  - 14.2.3 Fractional HP Motor Customers

## **15 CONCLUDING INSIGHTS**

## **16 APPENDIX**

- 16.1 Reasons for Doing This Study
- 16.2 Research Methodology
- 16.3 Research Process
- 16.4 Authors List of This Report
- 16.5 Data Source
  - 16.5.1 Secondary Sources
  - 16.5.2 Primary Sources
- 16.6 Disclaimer

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