

Global Frac Sand Market by Size, by Type, by Application, by Region, History and Forecast 2019-2030

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Abstracts

Summary

Frac sand (or fracking sand) refers to sand and similar small materials that are used during the process of hydraulic fracturing, a method for extracting underground Natural Gas Exploration from shale gas formations. Fracking sand is a “proppant.” A proppant is a material used to “prop” open the underground cracks from which Natural Gas Exploration is harvested during the fracturing process. These gases include petroleum fluids such as oil, Natural Gas Exploration, and Natural Gas Exploration liquids from rock units (that don't have enough pore space allowing fluids to flow to a well).

According to APO Research, The global Frac Sand market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Frac Sand is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Frac Sand is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Frac Sand is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Frac Sand is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Frac Sand include U.S Silica, Fairmount Santrol, Preferred Sands, Badger Mining Corporation, Unimin Corporation, Mammoth Energy Service, Inc., Emerge Energy Services LP, Carbo Ceramics and Hi-Crush Partners LP, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Frac Sand production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Frac Sand by region (region level and country level), by company, by type and by application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Frac Sand, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Frac Sand, also provides the consumption of main regions and countries. Of the upcoming market potential for Frac Sand, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Frac Sand sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Frac Sand market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by type and by application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Frac Sand sales, projected growth trends, production technology, application and end-user industry.

Frac Sand segment by Company

U.S Silica

Fairmount Santrol

Preferred Sands

Badger Mining Corporation

Unimin Corporation

Mammoth Energy Service, Inc.

Emerge Energy Services LP

Carbo Ceramics

Hi-Crush Partners LP

Smart Sand Inc.

Chongqing Changjiang

Frac Sand segment by Type

Northern White Sand

Brown (Brady) Sand

Other

Frac Sand segment by Application

Oil Exploitation

Natural Gas Exploration

Frac Sand segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Frac Sand market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Frac Sand and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Frac Sand.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Provides an overview of the Frac Sand market, including product definition, global market growth prospects, production value, capacity, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Frac Sand industry.

Chapter 3: Detailed analysis of Frac Sand market competition landscape. Including Frac Sand manufacturers' output value, output and average price from 2019 to 2024, as well as competition analysis indicators such as origin, product type, application, merger and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 7: Production/Production Value of Frac Sand by region. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 8: Consumption of Frac Sand in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights of the report.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Frac Sand Production Value Estimates and Forecasts (2019-2030)
 - 1.2.2 Global Frac Sand Production Capacity Estimates and Forecasts (2019-2030)
 - 1.2.3 Global Frac Sand Production Estimates and Forecasts (2019-2030)
 - 1.2.4 Global Frac Sand Market Average Price (2019-2030)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

2 GLOBAL FRAC SAND MARKET DYNAMICS

- 2.1 Frac Sand Industry Trends
- 2.2 Frac Sand Industry Drivers
- 2.3 Frac Sand Industry Opportunities and Challenges
- 2.4 Frac Sand Industry Restraints

3 FRAC SAND MARKET BY MANUFACTURERS

- 3.1 Global Frac Sand Production Value by Manufacturers (2019-2024)
- 3.2 Global Frac Sand Production by Manufacturers (2019-2024)
- 3.3 Global Frac Sand Average Price by Manufacturers (2019-2024)
- 3.4 Global Frac Sand Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Frac Sand Key Manufacturers Manufacturing Sites & Headquarters
- 3.6 Global Frac Sand Manufacturers, Product Type & Application
- 3.7 Global Frac Sand Manufacturers Commercialization Time
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Frac Sand Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Frac Sand Players Market Share by Production Value in 2023
 - 3.8.3 2023 Frac Sand Tier 1, Tier 2, and Tier

4 FRAC SAND MARKET BY TYPE

- 4.1 Frac Sand Type Introduction
 - 4.1.1 Northern White Sand

- 4.1.2 Brown (Brady) Sand
- 4.1.3 Other
- 4.2 Global Frac Sand Production by Type
 - 4.2.1 Global Frac Sand Production by Type (2019 VS 2023 VS 2030)
 - 4.2.2 Global Frac Sand Production by Type (2019-2030)
 - 4.2.3 Global Frac Sand Production Market Share by Type (2019-2030)
- 4.3 Global Frac Sand Production Value by Type
 - 4.3.1 Global Frac Sand Production Value by Type (2019 VS 2023 VS 2030)
 - 4.3.2 Global Frac Sand Production Value by Type (2019-2030)
 - 4.3.3 Global Frac Sand Production Value Market Share by Type (2019-2030)

5 FRAC SAND MARKET BY APPLICATION

- 5.1 Frac Sand Application Introduction
 - 5.1.1 Oil Exploitation
 - 5.1.2 Natural Gas Exploration
- 5.2 Global Frac Sand Production by Application
 - 5.2.1 Global Frac Sand Production by Application (2019 VS 2023 VS 2030)
 - 5.2.2 Global Frac Sand Production by Application (2019-2030)
 - 5.2.3 Global Frac Sand Production Market Share by Application (2019-2030)
- 5.3 Global Frac Sand Production Value by Application
 - 5.3.1 Global Frac Sand Production Value by Application (2019 VS 2023 VS 2030)
 - 5.3.2 Global Frac Sand Production Value by Application (2019-2030)
 - 5.3.3 Global Frac Sand Production Value Market Share by Application (2019-2030)

6 COMPANY PROFILES

- 6.1 U.S Silica
 - 6.1.1 U.S Silica Company Information
 - 6.1.2 U.S Silica Business Overview
 - 6.1.3 U.S Silica Frac Sand Production, Value and Gross Margin (2019-2024)
 - 6.1.4 U.S Silica Frac Sand Product Portfolio
 - 6.1.5 U.S Silica Recent Developments
- 6.2 Fairmount Santrol
 - 6.2.1 Fairmount Santrol Company Information
 - 6.2.2 Fairmount Santrol Business Overview
 - 6.2.3 Fairmount Santrol Frac Sand Production, Value and Gross Margin (2019-2024)
 - 6.2.4 Fairmount Santrol Frac Sand Product Portfolio
 - 6.2.5 Fairmount Santrol Recent Developments

6.3 Preferred Sands

6.3.1 Preferred Sands Company Information

6.3.2 Preferred Sands Business Overview

6.3.3 Preferred Sands Frac Sand Production, Value and Gross Margin (2019-2024)

6.3.4 Preferred Sands Frac Sand Product Portfolio

6.3.5 Preferred Sands Recent Developments

6.4 Badger Mining Corporation

6.4.1 Badger Mining Corporation Company Information

6.4.2 Badger Mining Corporation Business Overview

6.4.3 Badger Mining Corporation Frac Sand Production, Value and Gross Margin (2019-2024)

6.4.4 Badger Mining Corporation Frac Sand Product Portfolio

6.4.5 Badger Mining Corporation Recent Developments

6.5 Unimin Corporation

6.5.1 Unimin Corporation Company Information

6.5.2 Unimin Corporation Business Overview

6.5.3 Unimin Corporation Frac Sand Production, Value and Gross Margin (2019-2024)

6.5.4 Unimin Corporation Frac Sand Product Portfolio

6.5.5 Unimin Corporation Recent Developments

6.6 Mammoth Energy Service, Inc.

6.6.1 Mammoth Energy Service, Inc. Company Information

6.6.2 Mammoth Energy Service, Inc. Business Overview

6.6.3 Mammoth Energy Service, Inc. Frac Sand Production, Value and Gross Margin (2019-2024)

6.6.4 Mammoth Energy Service, Inc. Frac Sand Product Portfolio

6.6.5 Mammoth Energy Service, Inc. Recent Developments

6.7 Emerge Energy Services LP

6.7.1 Emerge Energy Services LP Company Information

6.7.2 Emerge Energy Services LP Business Overview

6.7.3 Emerge Energy Services LP Frac Sand Production, Value and Gross Margin (2019-2024)

6.7.4 Emerge Energy Services LP Frac Sand Product Portfolio

6.7.5 Emerge Energy Services LP Recent Developments

6.8 Carbo Ceramics

6.8.1 Carbo Ceramics Company Information

6.8.2 Carbo Ceramics Business Overview

6.8.3 Carbo Ceramics Frac Sand Production, Value and Gross Margin (2019-2024)

6.8.4 Carbo Ceramics Frac Sand Product Portfolio

6.8.5 Carbo Ceramics Recent Developments

6.9 Hi-Crush Partners LP

6.9.1 Hi-Crush Partners LP Company Information

6.9.2 Hi-Crush Partners LP Business Overview

6.9.3 Hi-Crush Partners LP Frac Sand Production, Value and Gross Margin (2019-2024)

6.9.4 Hi-Crush Partners LP Frac Sand Product Portfolio

6.9.5 Hi-Crush Partners LP Recent Developments

6.10 Smart Sand Inc.

6.10.1 Smart Sand Inc. Company Information

6.10.2 Smart Sand Inc. Business Overview

6.10.3 Smart Sand Inc. Frac Sand Production, Value and Gross Margin (2019-2024)

6.10.4 Smart Sand Inc. Frac Sand Product Portfolio

6.10.5 Smart Sand Inc. Recent Developments

6.11 Chongqing Changjiang

6.11.1 Chongqing Changjiang Company Information

6.11.2 Chongqing Changjiang Business Overview

6.11.3 Chongqing Changjiang Frac Sand Production, Value and Gross Margin (2019-2024)

6.11.4 Chongqing Changjiang Frac Sand Product Portfolio

6.11.5 Chongqing Changjiang Recent Developments

7 GLOBAL FRAC SAND PRODUCTION BY REGION

7.1 Global Frac Sand Production by Region: 2019 VS 2023 VS 2030

7.2 Global Frac Sand Production by Region (2019-2030)

7.2.1 Global Frac Sand Production by Region: 2019-2024

7.2.2 Global Frac Sand Production by Region (2025-2030)

7.3 Global Frac Sand Production by Region: 2019 VS 2023 VS 2030

7.4 Global Frac Sand Production Value by Region (2019-2030)

7.4.1 Global Frac Sand Production Value by Region: 2019-2024

7.4.2 Global Frac Sand Production Value by Region (2025-2030)

7.5 Global Frac Sand Market Price Analysis by Region (2019-2024)

7.6 Regional Production Value Trends (2019-2030)

7.6.1 North America Frac Sand Production Value (2019-2030)

7.6.2 Europe Frac Sand Production Value (2019-2030)

7.6.3 Asia-Pacific Frac Sand Production Value (2019-2030)

7.6.4 Latin America Frac Sand Production Value (2019-2030)

7.6.5 Middle East & Africa Frac Sand Production Value (2019-2030)

8 GLOBAL FRAC SAND CONSUMPTION BY REGION

8.1 Global Frac Sand Consumption by Region: 2019 VS 2023 VS 2030

8.2 Global Frac Sand Consumption by Region (2019-2030)

8.2.1 Global Frac Sand Consumption by Region (2019-2024)

8.2.2 Global Frac Sand Consumption by Region (2025-2030)

8.3 North America

8.3.1 North America Frac Sand Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.3.2 North America Frac Sand Consumption by Country (2019-2030)

8.3.3 U.S.

8.3.4 Canada

8.4 Europe

8.4.1 Europe Frac Sand Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.4.2 Europe Frac Sand Consumption by Country (2019-2030)

8.4.3 Germany

8.4.4 France

8.4.5 U.K.

8.4.6 Italy

8.4.7 Netherlands

8.5 Asia Pacific

8.5.1 Asia Pacific Frac Sand Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.5.2 Asia Pacific Frac Sand Consumption by Country (2019-2030)

8.5.3 China

8.5.4 Japan

8.5.5 South Korea

8.5.6 Southeast Asia

8.5.7 India

8.5.8 Australia

8.6 LAMEA

8.6.1 LAMEA Frac Sand Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.6.2 LAMEA Frac Sand Consumption by Country (2019-2030)

8.6.3 Mexico

8.6.4 Brazil

8.6.5 Turkey

8.6.6 GCC Countries

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS

9.1 Frac Sand Value Chain Analysis

9.1.1 Frac Sand Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 Frac Sand Production Mode & Process

9.2 Frac Sand Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Frac Sand Distributors

9.2.3 Frac Sand Customers

10 CONCLUDING INSIGHTS

11 APPENDIX

11.1 Reasons for Doing This Study

11.2 Research Methodology

11.3 Research Process

11.4 Authors List of This Report

11.5 Data Source

11.5.1 Secondary Sources

11.5.2 Primary Sources

11.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Frac Sand Industry Trends

Table 2. Frac Sand Industry Drivers

Table 3. Frac Sand Industry Opportunities and Challenges

Table 4. Frac Sand Industry Restraints

Table 5. Global Frac Sand Production Value by Manufacturers (US\$ Million) & (2019-2024)

Table 6. Global Frac Sand Production Value Market Share by Manufacturers (2019-2024)

Table 7. Global Frac Sand Production by Manufacturers (K MT) & (2019-2024)

Table 8. Global Frac Sand Production Market Share by Manufacturers

Table 9. Global Frac Sand Average Price (USD/MT) of Manufacturers (2019-2024)

Table 10. Global Frac Sand Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 11. Global Frac Sand Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 12. Global Frac Sand Key Manufacturers Manufacturing Sites & Headquarters

Table 13. Global Frac Sand Manufacturers, Product Type & Application

Table 14. Global Frac Sand Manufacturers Commercialization Time

Table 15. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 16. Global Frac Sand by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2023)

Table 17. Major Manufacturers of Northern White Sand

Table 18. Major Manufacturers of Brown (Brady) Sand

Table 19. Major Manufacturers of Other

Table 20. Global Frac Sand Production by type 2019 VS 2023 VS 2030 (K MT)

Table 21. Global Frac Sand Production by type (2019-2024) & (K MT)

Table 22. Global Frac Sand Production by type (2025-2030) & (K MT)

Table 23. Global Frac Sand Production Market Share by type (2019-2024)

Table 24. Global Frac Sand Production Market Share by type (2025-2030)

Table 25. Global Frac Sand Production Value by type 2019 VS 2023 VS 2030 (K MT)

Table 26. Global Frac Sand Production Value by type (2019-2024) & (K MT)

Table 27. Global Frac Sand Production Value by type (2025-2030) & (K MT)

Table 28. Global Frac Sand Production Value Market Share by type (2019-2024)

Table 29. Global Frac Sand Production Value Market Share by type (2025-2030)

Table 30. Major Manufacturers of Oil Exploitation

Table 31. Major Manufacturers of Natural Gas Exploration

Table 32. Global Frac Sand Production by application 2019 VS 2023 VS 2030 (K MT)

- Table 33. Global Frac Sand Production by application (2019-2024) & (K MT)
- Table 34. Global Frac Sand Production by application (2025-2030) & (K MT)
- Table 35. Global Frac Sand Production Market Share by application (2019-2024)
- Table 36. Global Frac Sand Production Market Share by application (2025-2030)
- Table 37. Global Frac Sand Production Value by application 2019 VS 2023 VS 2030 (K MT)
- Table 38. Global Frac Sand Production Value by application (2019-2024) & (K MT)
- Table 39. Global Frac Sand Production Value by application (2025-2030) & (K MT)
- Table 40. Global Frac Sand Production Value Market Share by application (2019-2024)
- Table 41. Global Frac Sand Production Value Market Share by application (2025-2030)
- Table 42. U.S Silica Company Information
- Table 43. U.S Silica Business Overview
- Table 44. U.S Silica Frac Sand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 45. U.S Silica Frac Sand Product Portfolio
- Table 46. U.S Silica Recent Development
- Table 47. Fairmount Santrol Company Information
- Table 48. Fairmount Santrol Business Overview
- Table 49. Fairmount Santrol Frac Sand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 50. Fairmount Santrol Frac Sand Product Portfolio
- Table 51. Fairmount Santrol Recent Development
- Table 52. Preferred Sands Company Information
- Table 53. Preferred Sands Business Overview
- Table 54. Preferred Sands Frac Sand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 55. Preferred Sands Frac Sand Product Portfolio
- Table 56. Preferred Sands Recent Development
- Table 57. Badger Mining Corporation Company Information
- Table 58. Badger Mining Corporation Business Overview
- Table 59. Badger Mining Corporation Frac Sand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 60. Badger Mining Corporation Frac Sand Product Portfolio
- Table 61. Badger Mining Corporation Recent Development
- Table 62. Unimin Corporation Company Information
- Table 63. Unimin Corporation Business Overview
- Table 64. Unimin Corporation Frac Sand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 65. Unimin Corporation Frac Sand Product Portfolio

Table 66. Unimin Corporation Recent Development

Table 67. Mammoth Energy Service, Inc. Company Information

Table 68. Mammoth Energy Service, Inc. Business Overview

Table 69. Mammoth Energy Service, Inc. Frac Sand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 70. Mammoth Energy Service, Inc. Frac Sand Product Portfolio

Table 71. Mammoth Energy Service, Inc. Recent Development

Table 72. Emerge Energy Services LP Company Information

Table 73. Emerge Energy Services LP Business Overview

Table 74. Emerge Energy Services LP Frac Sand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 75. Emerge Energy Services LP Frac Sand Product Portfolio

Table 76. Emerge Energy Services LP Recent Development

Table 77. Carbo Ceramics Company Information

Table 78. Carbo Ceramics Business Overview

Table 79. Carbo Ceramics Frac Sand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 80. Carbo Ceramics Frac Sand Product Portfolio

Table 81. Carbo Ceramics Recent Development

Table 82. Hi-Crush Partners LP Company Information

Table 83. Hi-Crush Partners LP Business Overview

Table 84. Hi-Crush Partners LP Frac Sand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 85. Hi-Crush Partners LP Frac Sand Product Portfolio

Table 86. Hi-Crush Partners LP Recent Development

Table 87. Smart Sand Inc. Company Information

Table 88. Smart Sand Inc. Business Overview

Table 89. Smart Sand Inc. Frac Sand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 90. Smart Sand Inc. Frac Sand Product Portfolio

Table 91. Smart Sand Inc. Recent Development

Table 92. Chongqing Changjiang Company Information

Table 93. Chongqing Changjiang Business Overview

Table 94. Chongqing Changjiang Frac Sand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 95. Chongqing Changjiang Frac Sand Product Portfolio

Table 96. Chongqing Changjiang Recent Development

Table 97. Global Frac Sand Production by Region: 2019 VS 2023 VS 2030 (K MT)

Table 98. Global Frac Sand Production by Region (2019-2024) & (K MT)

- Table 99. Global Frac Sand Production Market Share by Region (2019-2024)
- Table 100. Global Frac Sand Production Forecast by Region (2025-2030) & (K MT)
- Table 101. Global Frac Sand Production Market Share Forecast by Region (2025-2030)
- Table 102. Global Frac Sand Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 103. Global Frac Sand Production Value by Region (2019-2024) & (US\$ Million)
- Table 104. Global Frac Sand Production Value Forecast by Region (2025-2030) & (US\$ Million)
- Table 105. Global Frac Sand Production Value Share Forecast by Region: (2025-2030) & (US\$ Million)
- Table 106. Global Frac Sand Market Average Price (USD/MT) by Region (2019-2024)
- Table 107. Global Frac Sand Market Average Price (USD/MT) by Region (2025-2030)
- Table 108. Global Frac Sand Consumption by Region: 2019 VS 2023 VS 2030 (K MT)
- Table 109. Global Frac Sand Consumption by Region (2019-2024) & (K MT)
- Table 110. Global Frac Sand Consumption Market Share by Region (2019-2024)
- Table 111. Global Frac Sand Consumption Forecasted by Region (2025-2030) & (K MT)
- Table 112. Global Frac Sand Consumption Forecasted Market Share by Region (2025-2030)
- Table 113. North America Frac Sand Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K MT)
- Table 114. North America Frac Sand Consumption by Country (2019-2024) & (K MT)
- Table 115. North America Frac Sand Consumption by Country (2025-2030) & (K MT)
- Table 116. Europe Frac Sand Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K MT)
- Table 117. Europe Frac Sand Consumption by Country (2019-2024) & (K MT)
- Table 118. Europe Frac Sand Consumption by Country (2025-2030) & (K MT)
- Table 119. Asia Pacific Frac Sand Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K MT)
- Table 120. Asia Pacific Frac Sand Consumption by Country (2019-2024) & (K MT)
- Table 121. Asia Pacific Frac Sand Consumption by Country (2025-2030) & (K MT)
- Table 122. LAMEA Frac Sand Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K MT)
- Table 123. LAMEA Frac Sand Consumption by Country (2019-2024) & (K MT)
- Table 124. LAMEA Frac Sand Consumption by Country (2025-2030) & (K MT)
- Table 125. Key Raw Materials
- Table 126. Raw Materials Key Suppliers
- Table 127. Frac Sand Distributors List
- Table 128. Frac Sand Customers List

Table 129. Research Programs/Design for This Report

Table 130. Authors List of This Report

Table 131. Secondary Sources

Table 132. Primary Sources

List Of Figures

LIST OF FIGURES

Figure 1. Frac Sand Product Picture

Figure 2. Global Frac Sand Production Value (US\$ Million), 2019 VS 2023 VS 2030

Figure 3. Global Frac Sand Production Value (2019-2030) & (US\$ Million)

Figure 4. Global Frac Sand Production Capacity (2019-2030) & (K MT)

Figure 5. Global Frac Sand Production (2019-2030) & (K MT)

Figure 6. Global Frac Sand Average Price (USD/MT) & (2019-2030)

Figure 7. Global Top 5 and 10 Frac Sand Players Market Share by Production Value in 2023

Figure 8. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023

Figure 9. Northern White Sand Picture

Figure 10. Brown (Brady) Sand Picture

Figure 11. Other Picture

Figure 12. Global Frac Sand Production by Type (2019 VS 2023 VS 2030) & (K MT)

Figure 13. Global Frac Sand Production Market Share 2019 VS 2023 VS 2030

Figure 14. Global Frac Sand Production Market Share by Type (2019-2030)

Figure 15. Global Frac Sand Production Value by Type (2019 VS 2023 VS 2030) & (K MT)

Figure 16. Global Frac Sand Production Value Share 2019 VS 2023 VS 2030

Figure 17. Global Frac Sand Production Value Share by Type (2019-2030)

Figure 18. Oil Exploitation Picture

Figure 19. Natural Gas Exploration Picture

Figure 20. Global Frac Sand Production by Application (2019 VS 2023 VS 2030) & (K MT)

Figure 21. Global Frac Sand Production Market Share 2019 VS 2023 VS 2030

Figure 22. Global Frac Sand Production Market Share by Application (2019-2030)

Figure 23. Global Frac Sand Production Value by Application (2019 VS 2023 VS 2030) & (K MT)

Figure 24. Global Frac Sand Production Value Share 2019 VS 2023 VS 2030

Figure 25. Global Frac Sand Production Value Share by Application (2019-2030)

Figure 26. Global Frac Sand Production by Region: 2019 VS 2023 VS 2030 (K MT)

Figure 27. Global Frac Sand Production Market Share by Region: 2019 VS 2023 VS 2030

Figure 28. Global Frac Sand Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 29. Global Frac Sand Production Value Share by Region: 2019 VS 2023 VS

2030

Figure 30. North America Frac Sand Production Value (2019-2030) & (US\$ Million)

Figure 31. Europe Frac Sand Production Value (2019-2030) & (US\$ Million)

Figure 32. Asia-Pacific Frac Sand Production Value (2019-2030) & (US\$ Million)

Figure 33. Latin America Frac Sand Production Value (2019-2030) & (US\$ Million)

Figure 34. Middle East & Africa Frac Sand Production Value (2019-2030) & (US\$ Million)

Figure 35. North America Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 36. North America Frac Sand Consumption Market Share by Country (2019-2030)

Figure 37. U.S. Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 38. Canada Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 39. Europe Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 40. Europe Frac Sand Consumption Market Share by Country (2019-2030)

Figure 41. Germany Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 42. France Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 43. U.K. Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 44. Italy Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 45. Netherlands Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 46. Asia Pacific Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 47. Asia Pacific Frac Sand Consumption Market Share by Country (2019-2030)

Figure 48. China Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 49. Japan Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 50. South Korea Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 51. Southeast Asia Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 52. India Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 53. Australia Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 54. LAMEA Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 55. LAMEA Frac Sand Consumption Market Share by Country (2019-2030)

Figure 56. Mexico Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 57. Brazil Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 58. Turkey Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 59. GCC Countries Frac Sand Consumption and Growth Rate (2019-2030) & (K MT)

Figure 60. Frac Sand Value Chain

Figure 61. Manufacturing Cost Structure

Figure 62. Frac Sand Production Mode & Process

Figure 63. Direct Comparison with Distribution Share

Figure 64. Distributors Profiles

Figure 65. Years Considered

Figure 66. Research Process

Figure 67. Key Executives Interviewed

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