

# Global Fluorescence Lifetime Imaging Microscopy Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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#### **Abstracts**

#### Summary

Fluorescence-lifetime imaging microscopy or FLIM is an imaging technique for producing an image based on the differences in the exponential decay rate of the fluorescence from a fluorescent sample. It can be used as an imaging technique in confocal microscopy, two-photon excitation microscopy, and multiphoton tomography.

The lifetime of the fluorophore signal, rather than its intensity, is used to create the image in FLIM. This has the advantage of minimizing the effect of photon scattering in thick layers of sample.

In the report, the information about the fluorescence-lifetime imaging microscopy is the new microscopy with FLIM software; the microscopy which updates software system is not included in the report.

According to APO Research, The global Fluorescence Lifetime Imaging Microscopy market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for Fluorescence Lifetime Imaging Microscopy is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Fluorescence Lifetime Imaging Microscopy is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the



forecast period of 2025 through 2030.

The China market for Fluorescence Lifetime Imaging Microscopy is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Fluorescence Lifetime Imaging Microscopy is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Fluorescence Lifetime Imaging Microscopy include Leica, Olympus, Zeiss, Becker & Hickl, HORIBA, PicoQuant, Bruker, Nikon and Lambert, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for Fluorescence Lifetime Imaging Microscopy, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Fluorescence Lifetime Imaging Microscopy, also provides the sales of main regions and countries. Of the upcoming market potential for Fluorescence Lifetime Imaging Microscopy, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Fluorescence Lifetime Imaging Microscopy sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Fluorescence Lifetime Imaging Microscopy market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Fluorescence Lifetime Imaging Microscopy sales, projected growth trends, production technology,



application and end-user industry.

Fluorescence Lifetime Imaging Microscopy segment by Company	
Leica	
Olympus	
Zeiss	
Becker & Hickl	
HORIBA	
PicoQuant	
Bruker	
Nikon	
Lambert	
Jenlab	
Fluorescence Lifetime Imaging Microscopy segment by Type	
Time-Domain	
Frequency-Domain	
Others	
Fluorescence Lifetime Imaging Microscopy segment by Application	
Biology & Medical	
Academic Institutes	



Chemical Industry		
Others		
Fluorescence Lifetime Imaging Microscopy segment by Region		
North America		
U.S.		
Canada		
Europe		
Germany		
France		
U.K.		
Italy		
Russia		
Asia-Pacific		
China		
Japan		
South Korea		
India		
Australia		

China Taiwan



Indo	onesia
Tha	ailand
Mal	laysia
Latin Ameri	rica
Mex	xico
Bra	azil
Arg	gentina
Middle Eas	st & Africa
Turl	rkey
Sau	udi Arabia
UAE	E
Study Objectives	
•	research the global Fluorescence Lifetime Imaging Microscopy status t, involving, sales, revenue, growth rate (CAGR), market share, cast.

- 1. To s and for histor
- 2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions Fluorescence Lifetime Imaging Microscopy market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify Fluorescence Lifetime Imaging Microscopy significant trends, drivers,



influence factors in global and regions.

6. To analyze Fluorescence Lifetime Imaging Microscopy competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

#### Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Fluorescence Lifetime Imaging Microscopy market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Fluorescence Lifetime Imaging Microscopy and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Fluorescence Lifetime Imaging Microscopy.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

#### Chapter Outline

Chapter 1: Provides an overview of the Fluorescence Lifetime Imaging Microscopy



market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Fluorescence Lifetime Imaging Microscopy industry.

Chapter 3: Detailed analysis of Fluorescence Lifetime Imaging Microscopy manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Fluorescence Lifetime Imaging Microscopy in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Fluorescence Lifetime Imaging Microscopy in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.



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