

# Global Flow Cytometers Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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## Abstracts

Flow cytometers (FC or FCM) are automated instruments that quantitate properties of single cells, one cell at a time. They can measure cell size, cell granularity, the amounts of cell components such as total DNA, newly synthesized DNA, gene expression as the amount messenger RNA for a particular gene, amounts of specific surface receptors, amounts of intracellular proteins, or transient signaling events in living cells. Quantities are usually relative, but can be numbers of molecules per cell when absolute values are needed. Typically, up to three to six properties or components are quantitated in a single sample, cell by cell, for about 10,000 cells, in less than one minute (not counting time to prepare the sample, which might be an hour or more).

According to APO Research, The global Flow Cytometers market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

US is the largest Flow Cytometers market with about 70% market share. Europe is follower, accounting for about 15% market share.

The key players are BD, Beckman Coulter, Merck KGaA (Emd millipore), Partec GmbH, Thermo Fisher, Luminex Corp, Miltenyi Biotec, Intellicyt Corp, Sony?Icyt?, Apogee Flow Systems, Advanced Analytical, GE Healthcare, Union Biometrica etc. Top 3 companies occupied about 65% market share.

This report presents an overview of global market for Flow Cytometers, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Flow Cytometers, also provides the sales of main regions and countries. Of the upcoming market potential for Flow Cytometers, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Flow Cytometers sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Flow Cytometers market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Flow Cytometers sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including BD, Beckman Coulter, Merck KGaA (Emd millipore), Partec GmbH, Thermo Fisher, Luminex Corp, Miltenyi Biotec, Intellicyt Corp and Sony (Icyt), etc.

#### Flow Cytometers segment by Company

BD

Beckman Coulter

Merck KGaA (Emd millipore)

Partec GmbH

Thermo Fisher

Luminex Corp

Miltenyi Biotec

Intellicyt Corp

Sony (Icyt)

Apogee Flow Systems

Advanced Analytical

GE Healthcare

Union Biometrica

#### Flow Cytometers segment by Type

Analytical Flow Cytometer

Sorting Flow Cytometer

#### Flow Cytometers segment by Application

Hospital & Clinic

Biotech & Pharmaceutical

Laboratory

Others

#### Flow Cytometers segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global Flow Cytometers status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Flow Cytometers market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Flow Cytometers significant trends, drivers, influence factors in global and regions.
6. To analyze Flow Cytometers competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Flow Cytometers market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Flow Cytometers and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Flow Cytometers.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the Flow Cytometers market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Flow Cytometers industry.

Chapter 3: Detailed analysis of Flow Cytometers manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering

the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Flow Cytometers in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Flow Cytometers in country level. It provides sigma data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Chapter 10: Concluding Insights.

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