

# Global Flexible Packaging Laminating Adhesives Market Size, Manufacturers, Opportunities and Forecast to 2030

<https://marketpublishers.com/r/G6F4BFDB5FD2EN.html>

Date: April 2024

Pages: 99

Price: US\$ 3,450.00 (Single User License)

ID: G6F4BFDB5FD2EN

## Abstracts

Laminating Adhesives are a range of coatable adhesives used in the manufacture of laminated plastic cards. Different versions are available for screen printing, roller coat and flexible packaging application. In the report, it mainly contains solvent-based, solvent-free and water-based types.

According to APO Research, The global Flexible Packaging Laminating Adhesives market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

In Canada market, Central Canada is the largest Flexible Packaging Laminating Adhesives market with about 55% market share. The West Coast is follower, accounting for about 34% market share.

The key players are 3M, Henkel, H.B. Fuller, Dural Industries, Bond Tech Industries, Sika Automotive GmbH, DIC Corporation etc. Top 3 companies occupied about 68% market share.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Flexible Packaging Laminating Adhesives, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Flexible Packaging Laminating Adhesives.

The Flexible Packaging Laminating Adhesives market size, estimations, and forecasts are provided in terms of sales volume (MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Flexible Packaging Laminating Adhesives market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

3M

Henkel

H.B. Fuller

Dural Industries

Bond Tech Industries

Sika Automotive GmbH

DIC Corporation

### Flexible Packaging Laminating Adhesives segment by Type

Water Based

Solvent Based

Solvent Less

### Flexible Packaging Laminating Adhesives segment by Application

Food Packaging

Medical Packaging

Industrial Packaging

Others

### Flexible Packaging Laminating Adhesives Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the

*Global Flexible Packaging Laminating Adhesives Market Size, Manufacturers, Opportunities and Forecast to 2030*

readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Flexible Packaging Laminating Adhesives market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Flexible Packaging Laminating Adhesives and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Flexible Packaging Laminating Adhesives.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

### Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market

segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Flexible Packaging Laminating Adhesives manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Flexible Packaging Laminating Adhesives in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Flexible Packaging Laminating Adhesives Market Size Estimates and Forecasts (2019-2030)
  - 1.2.2 Global Flexible Packaging Laminating Adhesives Sales Estimates and Forecasts (2019-2030)
- 1.3 Flexible Packaging Laminating Adhesives Market by Type
  - 1.3.1 Water Based
  - 1.3.2 Solvent Based
  - 1.3.3 Solvent Less
- 1.4 Global Flexible Packaging Laminating Adhesives Market Size by Type
  - 1.4.1 Global Flexible Packaging Laminating Adhesives Market Size Overview by Type (2019-2030)
  - 1.4.2 Global Flexible Packaging Laminating Adhesives Historic Market Size Review by Type (2019-2024)
  - 1.4.3 Global Flexible Packaging Laminating Adhesives Forecasted Market Size by Type (2025-2030)
- 1.5 Key Regions Market Size by Type
  - 1.5.1 North America Flexible Packaging Laminating Adhesives Sales Breakdown by Type (2019-2024)
  - 1.5.2 Europe Flexible Packaging Laminating Adhesives Sales Breakdown by Type (2019-2024)
  - 1.5.3 Asia-Pacific Flexible Packaging Laminating Adhesives Sales Breakdown by Type (2019-2024)
  - 1.5.4 Latin America Flexible Packaging Laminating Adhesives Sales Breakdown by Type (2019-2024)
  - 1.5.5 Middle East and Africa Flexible Packaging Laminating Adhesives Sales Breakdown by Type (2019-2024)

### 2 GLOBAL MARKET DYNAMICS

- 2.1 Flexible Packaging Laminating Adhesives Industry Trends
- 2.2 Flexible Packaging Laminating Adhesives Industry Drivers
- 2.3 Flexible Packaging Laminating Adhesives Industry Opportunities and Challenges
- 2.4 Flexible Packaging Laminating Adhesives Industry Restraints

### **3 MARKET COMPETITIVE LANDSCAPE BY COMPANY**

- 3.1 Global Top Players by Flexible Packaging Laminating Adhesives Revenue (2019-2024)
- 3.2 Global Top Players by Flexible Packaging Laminating Adhesives Sales (2019-2024)
- 3.3 Global Top Players by Flexible Packaging Laminating Adhesives Price (2019-2024)
- 3.4 Global Flexible Packaging Laminating Adhesives Industry Company Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Flexible Packaging Laminating Adhesives Key Company Manufacturing Sites & Headquarters
- 3.6 Global Flexible Packaging Laminating Adhesives Company, Product Type & Application
- 3.7 Global Flexible Packaging Laminating Adhesives Company Commercialization Time
- 3.8 Market Competitive Analysis
  - 3.8.1 Global Flexible Packaging Laminating Adhesives Market CR5 and HHI
  - 3.8.2 Global Top 5 and 10 Flexible Packaging Laminating Adhesives Players Market Share by Revenue in 2023
  - 3.8.3 2023 Flexible Packaging Laminating Adhesives Tier 1, Tier 2, and Tier

### **4 FLEXIBLE PACKAGING LAMINATING ADHESIVES REGIONAL STATUS AND OUTLOOK**

- 4.1 Global Flexible Packaging Laminating Adhesives Market Size and CAGR by Region: 2019 VS 2023 VS 2030
- 4.2 Global Flexible Packaging Laminating Adhesives Historic Market Size by Region
  - 4.2.1 Global Flexible Packaging Laminating Adhesives Sales in Volume by Region (2019-2024)
  - 4.2.2 Global Flexible Packaging Laminating Adhesives Sales in Value by Region (2019-2024)
  - 4.2.3 Global Flexible Packaging Laminating Adhesives Sales (Volume & Value), Price and Gross Margin (2019-2024)
- 4.3 Global Flexible Packaging Laminating Adhesives Forecasted Market Size by Region
  - 4.3.1 Global Flexible Packaging Laminating Adhesives Sales in Volume by Region (2025-2030)
  - 4.3.2 Global Flexible Packaging Laminating Adhesives Sales in Value by Region (2025-2030)
  - 4.3.3 Global Flexible Packaging Laminating Adhesives Sales (Volume & Value), Price and Gross Margin (2025-2030)



## **5 FLEXIBLE PACKAGING LAMINATING ADHESIVES BY APPLICATION**

### 5.1 Flexible Packaging Laminating Adhesives Market by Application

- 5.1.1 Food Packaging
- 5.1.2 Medical Packaging
- 5.1.3 Industrial Packaging
- 5.1.4 Others

### 5.2 Global Flexible Packaging Laminating Adhesives Market Size by Application

- 5.2.1 Global Flexible Packaging Laminating Adhesives Market Size Overview by Application (2019-2030)
- 5.2.2 Global Flexible Packaging Laminating Adhesives Historic Market Size Review by Application (2019-2024)
- 5.2.3 Global Flexible Packaging Laminating Adhesives Forecasted Market Size by Application (2025-2030)

### 5.3 Key Regions Market Size by Application

- 5.3.1 North America Flexible Packaging Laminating Adhesives Sales Breakdown by Application (2019-2024)
- 5.3.2 Europe Flexible Packaging Laminating Adhesives Sales Breakdown by Application (2019-2024)
- 5.3.3 Asia-Pacific Flexible Packaging Laminating Adhesives Sales Breakdown by Application (2019-2024)
- 5.3.4 Latin America Flexible Packaging Laminating Adhesives Sales Breakdown by Application (2019-2024)
- 5.3.5 Middle East and Africa Flexible Packaging Laminating Adhesives Sales Breakdown by Application (2019-2024)

## **6 COMPANY PROFILES**

### 6.1 3M

- 6.1.1 3M Company Information
- 6.1.2 3M Business Overview
- 6.1.3 3M Flexible Packaging Laminating Adhesives Sales, Revenue and Gross Margin (2019-2024)
- 6.1.4 3M Flexible Packaging Laminating Adhesives Product Portfolio
- 6.1.5 3M Recent Developments

### 6.2 Henkel

- 6.2.1 Henkel Company Information
- 6.2.2 Henkel Business Overview

6.2.3 Henkel Flexible Packaging Laminating Adhesives Sales, Revenue and Gross Margin (2019-2024)

6.2.4 Henkel Flexible Packaging Laminating Adhesives Product Portfolio

6.2.5 Henkel Recent Developments

6.3 H.B. Fuller

6.3.1 H.B. Fuller Company Information

6.3.2 H.B. Fuller Business Overview

6.3.3 H.B. Fuller Flexible Packaging Laminating Adhesives Sales, Revenue and Gross Margin (2019-2024)

6.3.4 H.B. Fuller Flexible Packaging Laminating Adhesives Product Portfolio

6.3.5 H.B. Fuller Recent Developments

6.4 Dural Industries

6.4.1 Dural Industries Company Information

6.4.2 Dural Industries Business Overview

6.4.3 Dural Industries Flexible Packaging Laminating Adhesives Sales, Revenue and Gross Margin (2019-2024)

6.4.4 Dural Industries Flexible Packaging Laminating Adhesives Product Portfolio

6.4.5 Dural Industries Recent Developments

6.5 Bond Tech Industries

6.5.1 Bond Tech Industries Company Information

6.5.2 Bond Tech Industries Business Overview

6.5.3 Bond Tech Industries Flexible Packaging Laminating Adhesives Sales, Revenue and Gross Margin (2019-2024)

6.5.4 Bond Tech Industries Flexible Packaging Laminating Adhesives Product Portfolio

6.5.5 Bond Tech Industries Recent Developments

6.6 Sika Automotive GmbH

6.6.1 Sika Automotive GmbH Company Information

6.6.2 Sika Automotive GmbH Business Overview

6.6.3 Sika Automotive GmbH Flexible Packaging Laminating Adhesives Sales, Revenue and Gross Margin (2019-2024)

6.6.4 Sika Automotive GmbH Flexible Packaging Laminating Adhesives Product Portfolio

6.6.5 Sika Automotive GmbH Recent Developments

6.7 DIC Corporation

6.7.1 DIC Corporation Company Information

6.7.2 DIC Corporation Business Overview

6.7.3 DIC Corporation Flexible Packaging Laminating Adhesives Sales, Revenue and Gross Margin (2019-2024)

6.7.4 DIC Corporation Flexible Packaging Laminating Adhesives Product Portfolio

## 6.7.5 DIC Corporation Recent Developments

## 7 NORTH AMERICA BY COUNTRY

### 7.1 North America Flexible Packaging Laminating Adhesives Sales by Country

7.1.1 North America Flexible Packaging Laminating Adhesives Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.1.2 North America Flexible Packaging Laminating Adhesives Sales by Country (2019-2024)

7.1.3 North America Flexible Packaging Laminating Adhesives Sales Forecast by Country (2025-2030)

### 7.2 North America Flexible Packaging Laminating Adhesives Market Size by Country

7.2.1 North America Flexible Packaging Laminating Adhesives Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.2.2 North America Flexible Packaging Laminating Adhesives Market Size by Country (2019-2024)

7.2.3 North America Flexible Packaging Laminating Adhesives Market Size Forecast by Country (2025-2030)

## 8 EUROPE BY COUNTRY

### 8.1 Europe Flexible Packaging Laminating Adhesives Sales by Country

8.1.1 Europe Flexible Packaging Laminating Adhesives Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.1.2 Europe Flexible Packaging Laminating Adhesives Sales by Country (2019-2024)

8.1.3 Europe Flexible Packaging Laminating Adhesives Sales Forecast by Country (2025-2030)

### 8.2 Europe Flexible Packaging Laminating Adhesives Market Size by Country

8.2.1 Europe Flexible Packaging Laminating Adhesives Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.2.2 Europe Flexible Packaging Laminating Adhesives Market Size by Country (2019-2024)

8.2.3 Europe Flexible Packaging Laminating Adhesives Market Size Forecast by Country (2025-2030)

## 9 ASIA-PACIFIC BY COUNTRY

### 9.1 Asia-Pacific Flexible Packaging Laminating Adhesives Sales by Country

9.1.1 Asia-Pacific Flexible Packaging Laminating Adhesives Sales Growth Rate

(CAGR) by Country: 2019 VS 2023 VS 2030

9.1.2 Asia-Pacific Flexible Packaging Laminating Adhesives Sales by Country (2019-2024)

9.1.3 Asia-Pacific Flexible Packaging Laminating Adhesives Sales Forecast by Country (2025-2030)

9.2 Asia-Pacific Flexible Packaging Laminating Adhesives Market Size by Country

9.2.1 Asia-Pacific Flexible Packaging Laminating Adhesives Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.2.2 Asia-Pacific Flexible Packaging Laminating Adhesives Market Size by Country (2019-2024)

9.2.3 Asia-Pacific Flexible Packaging Laminating Adhesives Market Size Forecast by Country (2025-2030)

## **10 LATIN AMERICA BY COUNTRY**

10.1 Latin America Flexible Packaging Laminating Adhesives Sales by Country

10.1.1 Latin America Flexible Packaging Laminating Adhesives Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.1.2 Latin America Flexible Packaging Laminating Adhesives Sales by Country (2019-2024)

10.1.3 Latin America Flexible Packaging Laminating Adhesives Sales Forecast by Country (2025-2030)

10.2 Latin America Flexible Packaging Laminating Adhesives Market Size by Country

10.2.1 Latin America Flexible Packaging Laminating Adhesives Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.2.2 Latin America Flexible Packaging Laminating Adhesives Market Size by Country (2019-2024)

10.2.3 Latin America Flexible Packaging Laminating Adhesives Market Size Forecast by Country (2025-2030)

## **11 MIDDLE EAST AND AFRICA BY COUNTRY**

11.1 Middle East and Africa Flexible Packaging Laminating Adhesives Sales by Country

11.1.1 Middle East and Africa Flexible Packaging Laminating Adhesives Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.1.2 Middle East and Africa Flexible Packaging Laminating Adhesives Sales by Country (2019-2024)

11.1.3 Middle East and Africa Flexible Packaging Laminating Adhesives Sales Forecast by Country (2025-2030)

## 11.2 Middle East and Africa Flexible Packaging Laminating Adhesives Market Size by Country

11.2.1 Middle East and Africa Flexible Packaging Laminating Adhesives Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.2.2 Middle East and Africa Flexible Packaging Laminating Adhesives Market Size by Country (2019-2024)

11.2.3 Middle East and Africa Flexible Packaging Laminating Adhesives Market Size Forecast by Country (2025-2030)

## 12 VALUE CHAIN AND SALES CHANNELS ANALYSIS

### 12.1 Flexible Packaging Laminating Adhesives Value Chain Analysis

12.1.1 Flexible Packaging Laminating Adhesives Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Flexible Packaging Laminating Adhesives Production Mode & Process

### 12.2 Flexible Packaging Laminating Adhesives Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Flexible Packaging Laminating Adhesives Distributors

12.2.3 Flexible Packaging Laminating Adhesives Customers

## 13 CONCLUDING INSIGHTS

## 14 APPENDIX

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

## I would like to order

Product name: Global Flexible Packaging Laminating Adhesives Market Size, Manufacturers, Opportunities and Forecast to 2030

Product link: <https://marketpublishers.com/r/G6F4BFDB5FD2EN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6F4BFDB5FD2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

