

# Global Financial Planning Software Market Analysis and Forecast 2024-2030

<https://marketpublishers.com/r/GE0C0765A2A2EN.html>

Date: April 2024

Pages: 147

Price: US\$ 4,950.00 (Single User License)

ID: GE0C0765A2A2EN

## Abstracts

Financial planning is a long-term process of wisely managing your finances so that you can achieve your goals and dreams, while at the same time helping to negotiate the financial barriers that inevitably arise in every stage of life.

According to APO Research, The global Financial Planning Software market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global Financial Planning Software key players include eMoney Advisor, Advicent, PIEtech?, Inc., Money Tree, etc. Global top four manufacturers hold a share over 45%.

USA is the largest market, with a share about 45%, followed by India, and UK, both have a share over 35 percent.

In terms of application, the largest application is SME, followed by Large Enterprise, Personal Purpose, etc.

### Report Includes

This report presents an overview of global market for Financial Planning Software, market size. Analyses of the global market trends, with historic market revenue data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Financial Planning Software, also provides the revenue of main regions and countries. Of the upcoming market potential for Financial Planning Software, and key regions or countries of focus to forecast this

market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Financial Planning Software revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Financial Planning Software market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, revenue, and growth rate, from 2019 to 2030. Evaluation and forecast the market size for Financial Planning Software revenue, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including PIEtech, Inc., EMoney Advisor, Advicent, Money Tree, WealthTec, Oltis Software, Advisor Software, Investnet and InStream Solutions, etc.

#### Financial Planning Software segment by Company

PIEtech, Inc.

EMoney Advisor

Advicent

Money Tree

WealthTec

Oltis Software

Advisor Software

Investnet

InStream Solutions

Wealthcare Capital Management

SunGard WealthStation (FIS)

Advizr

RightCapital

Cheshire Software

Razor Logic Systems

Moneywise Software

Struktur AG

Futurewise Technologies

ESPlanner Inc.

ISoftware Limited

FinPal Pty Ltd

WealthTrace

Sigma Conso

Prevero GmbH (Unit4)

SAP

Financial Planning Software segment by Type

Cloud-based Financial Planning Software

## On-premise Type Financial Planning Software

### Financial Planning Software segment by Application

SME

Large Enterprise

Personal Purpose

Others

### Financial Planning Software segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Study Objectives

1. To analyze and research the global status and future forecast, involving growth rate (CAGR), market share, historical and forecast.
2. To present the key players, revenue, market share, and Recent Developments.

3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Financial Planning Software market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Financial Planning Software and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in market size), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Financial Planning Software.
7. This report helps stakeholders to identify some of the key players in the market and

understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Revenue of Financial Planning Software in global and regional level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 4: Detailed analysis of Financial Planning Software company competitive landscape, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 5: Provides the analysis of various market segments by type, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 6: Provides the analysis of various market segments by application, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 7: Provides profiles of key companies, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Financial Planning Software revenue, gross margin, and recent development, etc.

Chapter 8: North America (US & Canada) by type, by application and by country, revenue for each segment.

Chapter 9: Europe by type, by application and by country, revenue for each segment.

Chapter 10: China type, by application, revenue for each segment.

Chapter 11: Asia (excluding China) type, by application and by region, revenue for each segment.

Chapter 12: Middle East, Africa, and Latin America type, by application and by country, revenue for each segment.

Chapter 13: The main concluding insights of the report.

Chapter 13: The main concluding insights of the report.



## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Financial Planning Software Market by Type
  - 1.2.1 Global Financial Planning Software Market Size by Type, 2019 VS 2023 VS 2030
  - 1.2.2 Cloud-based Financial Planning Software
  - 1.2.3 On-premise Type Financial Planning Software
- 1.3 Financial Planning Software Market by Application
  - 1.3.1 Global Financial Planning Software Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 SME
  - 1.3.3 Large Enterprise
  - 1.3.4 Personal Purpose
  - 1.3.5 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### 2 FINANCIAL PLANNING SOFTWARE MARKET DYNAMICS

- 2.1 Financial Planning Software Industry Trends
- 2.2 Financial Planning Software Industry Drivers
- 2.3 Financial Planning Software Industry Opportunities and Challenges
- 2.4 Financial Planning Software Industry Restraints

### 3 GLOBAL GROWTH PERSPECTIVE

- 3.1 Global Financial Planning Software Market Perspective (2019-2030)
- 3.2 Global Financial Planning Software Growth Trends by Region
  - 3.2.1 Global Financial Planning Software Market Size by Region: 2019 VS 2023 VS 2030
  - 3.2.2 Global Financial Planning Software Market Size by Region (2019-2024)
  - 3.2.3 Global Financial Planning Software Market Size by Region (2025-2030)

### 4 COMPETITIVE LANDSCAPE BY PLAYERS

- 4.1 Global Financial Planning Software Revenue by Players

- 4.1.1 Global Financial Planning Software Revenue by Players (2019-2024)
- 4.1.2 Global Financial Planning Software Revenue Market Share by Players (2019-2024)
- 4.1.3 Global Financial Planning Software Players Revenue Share Top 10 and Top 5 in 2023
- 4.2 Global Financial Planning Software Key Players Ranking, 2022 VS 2023 VS 2024
- 4.3 Global Financial Planning Software Key Players Headquarters & Area Served
- 4.4 Global Financial Planning Software Players, Product Type & Application
- 4.5 Global Financial Planning Software Players Commercialization Time
- 4.6 Market Competitive Analysis
  - 4.6.1 Global Financial Planning Software Market CR5 and HHI
  - 4.6.2 Global Top 5 and 10 Financial Planning Software Players Market Share by Revenue in 2023
  - 4.6.3 2023 Financial Planning Software Tier 1, Tier 2, and Tier

## **5 FINANCIAL PLANNING SOFTWARE MARKET SIZE BY TYPE**

- 5.1 Global Financial Planning Software Revenue by Type (2019 VS 2023 VS 2030)
- 5.2 Global Financial Planning Software Revenue by Type (2019-2030)
- 5.3 Global Financial Planning Software Revenue Market Share by Type (2019-2030)

## **6 FINANCIAL PLANNING SOFTWARE MARKET SIZE BY APPLICATION**

- 6.1 Global Financial Planning Software Revenue by Application (2019 VS 2023 VS 2030)
- 6.2 Global Financial Planning Software Revenue by Application (2019-2030)
- 6.3 Global Financial Planning Software Revenue Market Share by Application (2019-2030)

## **7 COMPANY PROFILES**

- 7.1 PIEtech, Inc.
  - 7.1.1 PIEtech, Inc. Company Information
  - 7.1.2 PIEtech, Inc. Business Overview
  - 7.1.3 PIEtech, Inc. Financial Planning Software Revenue and Gross Margin (2019-2024)
  - 7.1.4 PIEtech, Inc. Financial Planning Software Product Portfolio
  - 7.1.5 PIEtech, Inc. Recent Developments
- 7.2 EMoney Advisor

- 7.2.1 EMoney Advisor Comapny Information
- 7.2.2 EMoney Advisor Business Overview
- 7.2.3 EMoney Advisor Financial Planning Software Revenue and Gross Margin (2019-2024)
- 7.2.4 EMoney Advisor Financial Planning Software Product Portfolio
- 7.2.5 EMoney Advisor Recent Developments
- 7.3 Advicent
  - 7.3.1 Advicent Comapny Information
  - 7.3.2 Advicent Business Overview
  - 7.3.3 Advicent Financial Planning Software Revenue and Gross Margin (2019-2024)
  - 7.3.4 Advicent Financial Planning Software Product Portfolio
  - 7.3.5 Advicent Recent Developments
- 7.4 Money Tree
  - 7.4.1 Money Tree Comapny Information
  - 7.4.2 Money Tree Business Overview
  - 7.4.3 Money Tree Financial Planning Software Revenue and Gross Margin (2019-2024)
  - 7.4.4 Money Tree Financial Planning Software Product Portfolio
  - 7.4.5 Money Tree Recent Developments
- 7.5 WealthTec
  - 7.5.1 WealthTec Comapny Information
  - 7.5.2 WealthTec Business Overview
  - 7.5.3 WealthTec Financial Planning Software Revenue and Gross Margin (2019-2024)
  - 7.5.4 WealthTec Financial Planning Software Product Portfolio
  - 7.5.5 WealthTec Recent Developments
- 7.6 Oltis Software
  - 7.6.1 Oltis Software Comapny Information
  - 7.6.2 Oltis Software Business Overview
  - 7.6.3 Oltis Software Financial Planning Software Revenue and Gross Margin (2019-2024)
  - 7.6.4 Oltis Software Financial Planning Software Product Portfolio
  - 7.6.5 Oltis Software Recent Developments
- 7.7 Advisor Software
  - 7.7.1 Advisor Software Comapny Information
  - 7.7.2 Advisor Software Business Overview
  - 7.7.3 Advisor Software Financial Planning Software Revenue and Gross Margin (2019-2024)
  - 7.7.4 Advisor Software Financial Planning Software Product Portfolio
  - 7.7.5 Advisor Software Recent Developments

## 7.8 Investnet

7.8.1 Investnet Company Information

7.8.2 Investnet Business Overview

7.8.3 Investnet Financial Planning Software Revenue and Gross Margin (2019-2024)

7.8.4 Investnet Financial Planning Software Product Portfolio

7.8.5 Investnet Recent Developments

## 7.9 InStream Solutions

7.9.1 InStream Solutions Company Information

7.9.2 InStream Solutions Business Overview

7.9.3 InStream Solutions Financial Planning Software Revenue and Gross Margin (2019-2024)

7.9.4 InStream Solutions Financial Planning Software Product Portfolio

7.9.5 InStream Solutions Recent Developments

## 7.10 Wealthcare Capital Management

7.10.1 Wealthcare Capital Management Company Information

7.10.2 Wealthcare Capital Management Business Overview

7.10.3 Wealthcare Capital Management Financial Planning Software Revenue and Gross Margin (2019-2024)

7.10.4 Wealthcare Capital Management Financial Planning Software Product Portfolio

7.10.5 Wealthcare Capital Management Recent Developments

## 7.11 SunGard WealthStation (FIS)

7.11.1 SunGard WealthStation (FIS) Company Information

7.11.2 SunGard WealthStation (FIS) Business Overview

7.11.3 SunGard WealthStation (FIS) Financial Planning Software Revenue and Gross Margin (2019-2024)

7.11.4 SunGard WealthStation (FIS) Financial Planning Software Product Portfolio

7.11.5 SunGard WealthStation (FIS) Recent Developments

## 7.12 Advizr

7.12.1 Advizr Company Information

7.12.2 Advizr Business Overview

7.12.3 Advizr Financial Planning Software Revenue and Gross Margin (2019-2024)

7.12.4 Advizr Financial Planning Software Product Portfolio

7.12.5 Advizr Recent Developments

## 7.13 RightCapital

7.13.1 RightCapital Company Information

7.13.2 RightCapital Business Overview

7.13.3 RightCapital Financial Planning Software Revenue and Gross Margin (2019-2024)

7.13.4 RightCapital Financial Planning Software Product Portfolio

- 7.13.5 RightCapital Recent Developments
- 7.14 Cheshire Software
  - 7.14.1 Cheshire Software Company Information
  - 7.14.2 Cheshire Software Business Overview
  - 7.14.3 Cheshire Software Financial Planning Software Revenue and Gross Margin (2019-2024)
  - 7.14.4 Cheshire Software Financial Planning Software Product Portfolio
  - 7.14.5 Cheshire Software Recent Developments
- 7.15 Razor Logic Systems
  - 7.15.1 Razor Logic Systems Company Information
  - 7.15.2 Razor Logic Systems Business Overview
  - 7.15.3 Razor Logic Systems Financial Planning Software Revenue and Gross Margin (2019-2024)
  - 7.15.4 Razor Logic Systems Financial Planning Software Product Portfolio
  - 7.15.5 Razor Logic Systems Recent Developments
- 7.16 Moneywise Software
  - 7.16.1 Moneywise Software Company Information
  - 7.16.2 Moneywise Software Business Overview
  - 7.16.3 Moneywise Software Financial Planning Software Revenue and Gross Margin (2019-2024)
  - 7.16.4 Moneywise Software Financial Planning Software Product Portfolio
  - 7.16.5 Moneywise Software Recent Developments
- 7.17 Struktur AG
  - 7.17.1 Struktur AG Company Information
  - 7.17.2 Struktur AG Business Overview
  - 7.17.3 Struktur AG Financial Planning Software Revenue and Gross Margin (2019-2024)
  - 7.17.4 Struktur AG Financial Planning Software Product Portfolio
  - 7.17.5 Struktur AG Recent Developments
- 7.18 Futurewise Technologies
  - 7.18.1 Futurewise Technologies Company Information
  - 7.18.2 Futurewise Technologies Business Overview
  - 7.18.3 Futurewise Technologies Financial Planning Software Revenue and Gross Margin (2019-2024)
  - 7.18.4 Futurewise Technologies Financial Planning Software Product Portfolio
  - 7.18.5 Futurewise Technologies Recent Developments
- 7.19 ESPlanner Inc.
  - 7.19.1 ESPlanner Inc. Company Information
  - 7.19.2 ESPlanner Inc. Business Overview

7.19.3 ESPlanner Inc. Financial Planning Software Revenue and Gross Margin (2019-2024)

7.19.4 ESPlanner Inc. Financial Planning Software Product Portfolio

7.19.5 ESPlanner Inc. Recent Developments

7.20 ISoftware Limited

7.20.1 ISoftware Limited Company Information

7.20.2 ISoftware Limited Business Overview

7.20.3 ISoftware Limited Financial Planning Software Revenue and Gross Margin (2019-2024)

7.20.4 ISoftware Limited Financial Planning Software Product Portfolio

7.20.5 ISoftware Limited Recent Developments

7.21 FinPal Pty Ltd

7.21.1 FinPal Pty Ltd Company Information

7.21.2 FinPal Pty Ltd Business Overview

7.21.3 FinPal Pty Ltd Financial Planning Software Revenue and Gross Margin (2019-2024)

7.21.4 FinPal Pty Ltd Financial Planning Software Product Portfolio

7.21.5 FinPal Pty Ltd Recent Developments

7.22 WealthTrace

7.22.1 WealthTrace Company Information

7.22.2 WealthTrace Business Overview

7.22.3 WealthTrace Financial Planning Software Revenue and Gross Margin (2019-2024)

7.22.4 WealthTrace Financial Planning Software Product Portfolio

7.22.5 WealthTrace Recent Developments

7.23 Sigma Conso

7.23.1 Sigma Conso Company Information

7.23.2 Sigma Conso Business Overview

7.23.3 Sigma Conso Financial Planning Software Revenue and Gross Margin (2019-2024)

7.23.4 Sigma Conso Financial Planning Software Product Portfolio

7.23.5 Sigma Conso Recent Developments

7.24 Prevero GmbH (Unit4)

7.24.1 Prevero GmbH (Unit4) Company Information

7.24.2 Prevero GmbH (Unit4) Business Overview

7.24.3 Prevero GmbH (Unit4) Financial Planning Software Revenue and Gross Margin (2019-2024)

7.24.4 Prevero GmbH (Unit4) Financial Planning Software Product Portfolio

7.24.5 Prevero GmbH (Unit4) Recent Developments

## 7.25 SAP

7.25.1 SAP Comapny Information

7.25.2 SAP Business Overview

7.25.3 SAP Financial Planning Software Revenue and Gross Margin (2019-2024)

7.25.4 SAP Financial Planning Software Product Portfolio

7.25.5 SAP Recent Developments

## 8 NORTH AMERICA

8.1 North America Financial Planning Software Revenue (2019-2030)

8.2 North America Financial Planning Software Revenue by Type (2019-2030)

8.2.1 North America Financial Planning Software Revenue by Type (2019-2024)

8.2.2 North America Financial Planning Software Revenue by Type (2025-2030)

8.3 North America Financial Planning Software Revenue Share by Type (2019-2030)

8.4 North America Financial Planning Software Revenue by Application (2019-2030)

8.4.1 North America Financial Planning Software Revenue by Application (2019-2024)

8.4.2 North America Financial Planning Software Revenue by Application (2025-2030)

8.5 North America Financial Planning Software Revenue Share by Application (2019-2030)

8.6 North America Financial Planning Software Revenue by Country

8.6.1 North America Financial Planning Software Revenue by Country (2019 VS 2023 VS 2030)

8.6.2 North America Financial Planning Software Revenue by Country (2019-2024)

8.6.3 North America Financial Planning Software Revenue by Country (2025-2030)

8.6.4 U.S.

8.6.5 Canada

## 9 EUROPE

9.1 Europe Financial Planning Software Revenue (2019-2030)

9.2 Europe Financial Planning Software Revenue by Type (2019-2030)

9.2.1 Europe Financial Planning Software Revenue by Type (2019-2024)

9.2.2 Europe Financial Planning Software Revenue by Type (2025-2030)

9.3 Europe Financial Planning Software Revenue Share by Type (2019-2030)

9.4 Europe Financial Planning Software Revenue by Application (2019-2030)

9.4.1 Europe Financial Planning Software Revenue by Application (2019-2024)

9.4.2 Europe Financial Planning Software Revenue by Application (2025-2030)

9.5 Europe Financial Planning Software Revenue Share by Application (2019-2030)

9.6 Europe Financial Planning Software Revenue by Country

9.6.1 Europe Financial Planning Software Revenue by Country (2019 VS 2023 VS 2030)

9.6.2 Europe Financial Planning Software Revenue by Country (2019-2024)

9.6.3 Europe Financial Planning Software Revenue by Country (2025-2030)

9.6.4 Germany

9.6.5 France

9.6.6 U.K.

9.6.7 Italy

9.6.8 Russia

## **10 CHINA**

10.1 China Financial Planning Software Revenue (2019-2030)

10.2 China Financial Planning Software Revenue by Type (2019-2030)

10.2.1 China Financial Planning Software Revenue by Type (2019-2024)

10.2.2 China Financial Planning Software Revenue by Type (2025-2030)

10.3 China Financial Planning Software Revenue Share by Type (2019-2030)

10.4 China Financial Planning Software Revenue by Application (2019-2030)

10.4.1 China Financial Planning Software Revenue by Application (2019-2024)

10.4.2 China Financial Planning Software Revenue by Application (2025-2030)

10.5 China Financial Planning Software Revenue Share by Application (2019-2030)

## **11 ASIA (EXCLUDING CHINA)**

11.1 Asia Financial Planning Software Revenue (2019-2030)

11.2 Asia Financial Planning Software Revenue by Type (2019-2030)

11.2.1 Asia Financial Planning Software Revenue by Type (2019-2024)

11.2.2 Asia Financial Planning Software Revenue by Type (2025-2030)

11.3 Asia Financial Planning Software Revenue Share by Type (2019-2030)

11.4 Asia Financial Planning Software Revenue by Application (2019-2030)

11.4.1 Asia Financial Planning Software Revenue by Application (2019-2024)

11.4.2 Asia Financial Planning Software Revenue by Application (2025-2030)

11.5 Asia Financial Planning Software Revenue Share by Application (2019-2030)

11.6 Asia Financial Planning Software Revenue by Country

11.6.1 Asia Financial Planning Software Revenue by Country (2019 VS 2023 VS 2030)

11.6.2 Asia Financial Planning Software Revenue by Country (2019-2024)

11.6.3 Asia Financial Planning Software Revenue by Country (2025-2030)

11.6.4 Japan



- 11.6.5 South Korea
- 11.6.6 India
- 11.6.7 Australia
- 11.6.8 China Taiwan
- 11.6.9 Southeast Asia

## **12 MIDDLE EAST, AFRICA, LATIN AMERICA**

- 12.1 MEALA Financial Planning Software Revenue (2019-2030)
- 12.2 MEALA Financial Planning Software Revenue by Type (2019-2030)
  - 12.2.1 MEALA Financial Planning Software Revenue by Type (2019-2024)
  - 12.2.2 MEALA Financial Planning Software Revenue by Type (2025-2030)
- 12.3 MEALA Financial Planning Software Revenue Share by Type (2019-2030)
- 12.4 MEALA Financial Planning Software Revenue by Application (2019-2030)
  - 12.4.1 MEALA Financial Planning Software Revenue by Application (2019-2024)
  - 12.4.2 MEALA Financial Planning Software Revenue by Application (2025-2030)
- 12.5 MEALA Financial Planning Software Revenue Share by Application (2019-2030)
- 12.6 MEALA Financial Planning Software Revenue by Country
  - 12.6.1 MEALA Financial Planning Software Revenue by Country (2019 VS 2023 VS 2030)
  - 12.6.2 MEALA Financial Planning Software Revenue by Country (2019-2024)
  - 12.6.3 MEALA Financial Planning Software Revenue by Country (2025-2030)
  - 12.6.4 Mexico
  - 12.6.5 Brazil
  - 12.6.6 Israel
  - 12.6.7 Argentina
  - 12.6.8 Colombia
  - 12.6.9 Turkey
  - 12.6.10 Saudi Arabia
  - 12.6.11 UAE

## **13 CONCLUDING INSIGHTS**

## **14 APPENDIX**

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report

## 14.5 Data Source

### 14.5.1 Secondary Sources

### 14.5.2 Primary Sources

## 14.6 Disclaimer

## I would like to order

Product name: Global Financial Planning Software Market Analysis and Forecast 2024-2030

Product link: <https://marketpublishers.com/r/GE0C0765A2A2EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE0C0765A2A2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970