

Global Fiber Optic Sensors Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

<https://marketpublishers.com/r/G65551006CF6EN.html>

Date: April 2024

Pages: 211

Price: US\$ 4,250.00 (Single User License)

ID: G65551006CF6EN

Abstracts

Summary

Fiber optic sensors are fiber-based devices for sensing some quantity, typically temperature or mechanical strain, but sometimes also displacements, vibrations, pressure, acceleration, rotations or concentrations of chemical species.

The general principle of such devices is that light from a laser (often a single-frequency fiber laser) or from a superluminescent source is sent through an optical fiber, experiences subtle changes of its parameters either in the fiber or in one or several fiber Bragg gratings, and then reaches a detector arrangement which measures these changes.

Compared with other types of sensors, fiber optic sensors exhibit a number of advantages:

? They consist of electrically insulating materials (no electric cables are required), which makes possible their use e.g. in high-voltage environments.

? They can be safely used in explosive environments, because there is no risk of electrical sparks, even in the case of defects.

? They are immune to electromagnetic interference (EMI), even to nearby lightning strikes, and do not themselves electrically disturb other devices.

? Their materials can be chemically passive, i.e., do not contaminate their surroundings

and are not subject to corrosion.

? They have a very wide operating temperature range (much wider than is possible for many electronic devices).

? They have multiplexing capabilities: multiple sensors in a single fiber line can be interrogated with a single optical source

According to APO Research, The global Fiber Optic Sensors market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for Fiber Optic Sensors is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Fiber Optic Sensors is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Fiber Optic Sensors is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Fiber Optic Sensors is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Fiber Optic Sensors include Micron Optics, Honeywell, FISO Technologies, Omron, FBGS TECHNOLOGIES GMBH, Proximion, Smart Fibres Limited, Sensornet and ITF Labs / 3SPGroup, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for Fiber Optic Sensors, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Fiber Optic Sensors, also provides the sales of main regions and countries. Of the upcoming market potential for Fiber Optic

Sensors, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Fiber Optic Sensors sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Fiber Optic Sensors market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Fiber Optic Sensors sales, projected growth trends, production technology, application and end-user industry.

Fiber Optic Sensors segment by Company

Micron Optics

Honeywell

FISO Technologies

Omron

FBGS TECHNOLOGIES GMBH

Proximion

Smart Fibres Limited

Sensornet

ITF Labs / 3SPGroup

Keyence

IFOS

NORTHROP GRUMMAN

O/E LAND, Inc

KVH

Photonics Laboratories

Chiral Photonics

FBG TECH

OPTOcon GmbH

Redondo Optics

Broptics

Wutos

Pegasus (Qingdao) Optoelectronics

BEIYANG

Bandweaver

DSC

Fiber Optic Sensors segment by Type

Intensity Modulated Fiber Optic Sensors

Phase Modulated Fiber Optic Sensors

Wavelength Modulated Fiber Optic Sensors

Polarization Modulated Fiber Optic Sensors

Fiber Optic Sensors segment by Application

Oil & Gas

Buildings and Bridges

Tunnels

Dams

Heritage Structures

Power Grid

Aerospace Applications

Fiber Optic Sensors segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global Fiber Optic Sensors status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Fiber Optic Sensors market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Fiber Optic Sensors significant trends, drivers, influence factors in global and regions.
6. To analyze Fiber Optic Sensors competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Fiber Optic Sensors market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Fiber Optic Sensors and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest

developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Fiber Optic Sensors.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Provides an overview of the Fiber Optic Sensors market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Fiber Optic Sensors industry.

Chapter 3: Detailed analysis of Fiber Optic Sensors manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Fiber Optic Sensors in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Fiber Optic Sensors in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

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