

# Global Extracorporeal Shock Wave Therapy Device (ESWT) Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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## Abstracts

Extracorporeal Shock Wave Therapy (ESWT) is a noninvasive, FDA-approved technology that uses shock waves to treat chronic, painful conditions of the musculoskeletal system. The procedure has also proven to be extremely effective for improved penile function. ESWT produces intense, short energy waves that travel faster than the speed of sound. This shock wave, in turn, generates pulses of high pressure sound that travel through the skin, initiating tissue repair. ESWT can often heal even chronic conditions that the body has previously been unable to repair on its own. The weak shock waves interact with deep tissue where they cause mechanical stress and microtrauma that stimulate the body to jump into action.

According to APO Research, The global Extracorporeal Shock Wave Therapy Device (ESWT) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The Extracorporeal shock wave therapy (ESWT) devices have developed for more than twenty years rapidly, currently these devices are widely used in physical therapy room, hospitals, clinics, sports center, corporations, governmental agencies, schools and other medical institutions etc., especially in Europe and North America. Europe and North America are dominating the ESWT market, but to the developing regions, the ESWT devices relatively are new things, especially in China, Southeast Asia, India and the Africa regions. In China, the ESTW devices are mainly used in the first rate hospitals, athletic club, enterprise users and some clinics.

The global ESWT devices market is dominated by few players from Switzerland, UK, Germany, and United States, like Chattanooga (DJO), BTL from UK, Storz Medical and

EMS DolorClast from Switzerland, while MTS Medical, Zimmer MedizinSysteme and Likamed GmbH from Germany. There are several middle and small size players from South Korea, Turkey, Belgium, and China, like Gymna from Belgium, HANIL-TM, HnT Medical and Urontech from Korea, Inceler Medikal from Turkey, while Wikkon, Longest, Xiangyu Medical and Shengchang Medical from China. The key technology of ESWT is in the hand of the top players like Chattanooga (DJO), BTL and EMS DolorClast, and most of Chinese players rely on importing the key critical components and assembled in China, lack of key technologies, high costs, low price, low-quality and full of competition.

In terms of product, the table-top or portable or desktop ESWT devices are the fastest-growing segment due to lightweight, easy to carry and use.

This report presents an overview of global market for Extracorporeal Shock Wave Therapy Device (ESWT), sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Extracorporeal Shock Wave Therapy Device (ESWT), also provides the sales of main regions and countries. Of the upcoming market potential for Extracorporeal Shock Wave Therapy Device (ESWT), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Extracorporeal Shock Wave Therapy Device (ESWT) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Extracorporeal Shock Wave Therapy Device (ESWT) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Extracorporeal Shock Wave Therapy Device (ESWT) sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Chattanooga (DJO), BTL Corporate, Storz Medical, EMS DolorClast, MTS Medical, Zimmer MedizinSysteme, Dornier MedTech GmbH, ASTAR and Richard Wolf GmbH, etc.

## Extracorporeal Shock Wave Therapy Device (ESWT) segment by Company

Chattanooga (DJO)

BTL Corporate

Storz Medical

EMS DolorClast

MTS Medical

Zimmer MedizinSysteme

Dornier MedTech GmbH

ASTAR

Richard Wolf GmbH

Gymna

Likamed GmbH

Incelor Medikal

HANIL-TM

HnT Medical

Urontech

Wikkon

Xiangyu Medical

Shengchang Medical Devices

Shenzhen Oceanus Medical Device

### Extracorporeal Shock Wave Therapy Device (ESWT) segment by Type

Table-top/Portable ESWT

Hand-push Type ESWT

### Extracorporeal Shock Wave Therapy Device (ESWT) segment by Application

Medical Institutions

Physical Therapy and Sports Center

### Extracorporeal Shock Wave Therapy Device (ESWT) segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Study Objectives

*Global Extracorporeal Shock Wave Therapy Device (ESWT) Market Size, Manufacturers, Growth Analysis Industry Fo...*

1. To analyze and research the global Extracorporeal Shock Wave Therapy Device (ESWT) status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Extracorporeal Shock Wave Therapy Device (ESWT) market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Extracorporeal Shock Wave Therapy Device (ESWT) significant trends, drivers, influence factors in global and regions.
6. To analyze Extracorporeal Shock Wave Therapy Device (ESWT) competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

#### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Extracorporeal Shock Wave Therapy Device (ESWT) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Extracorporeal Shock Wave Therapy Device (ESWT) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem,

new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Extracorporeal Shock Wave Therapy Device (ESWT).

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the Extracorporeal Shock Wave Therapy Device (ESWT) market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Extracorporeal Shock Wave Therapy Device (ESWT) industry.

Chapter 3: Detailed analysis of Extracorporeal Shock Wave Therapy Device (ESWT) manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Extracorporeal Shock Wave Therapy Device (ESWT) in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Extracorporeal Shock Wave Therapy Device (ESWT) in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Chapter 10: Concluding Insights.



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