

# Global Epoxy Phenol Novolac Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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## Abstracts

Epoxy phenol novolac (EPN) resins contain more than two epoxy groups per molecule and are therefore described as multifunctional epoxy resins. In other words they are polyepoxides obtained by reacting a phenolic novolac resin with epichlorohydrin. When cured, they provide a high cross-link density due to the increased epoxy functionality.

Typically, EPN resins are used in high temperature resistant adhesives, corrosion resistant marine coatings, maintenance coatings, industrial coatings, tank linings, pipe coatings, primers in automotive, coil & appliances, manufacturing of epoxy vinyl esters, etc.

According to APO Research, The global Epoxy Phenol Novolac market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

USA is the largest Epoxy Phenol Novolac market with about 29% market share. China is follower, accounting for about 27% market share.

The key players are Huntsman, GP Chemicals, Aditya Birla Group, DowDuPont, Hexion Inc., DIC, Momentive, Emerald Performance Materials, Kukdo Chemical Industry, CORCHEM, A&C Catalysts, NanYa Plastics, BlueStar, SanMu Group, SINOPEC etc. Top 3 companies occupied about 34% market share.

This report presents an overview of global market for Epoxy Phenol Novolac, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Epoxy Phenol Novolac, also provides the sales of main regions and countries. Of the upcoming market potential for Epoxy Phenol Novolac, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Epoxy Phenol Novolac sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Epoxy Phenol Novolac market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Epoxy Phenol Novolac sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Huntsman, GP Chemicals, Aditya Birla Group, DuPont, Hexion Inc., DIC, Momentive, Emerald Performance Materials and Kukdo Chemical Industry, etc.

### Epoxy Phenol Novolac segment by Company

Huntsman

GP Chemicals

Aditya Birla Group

DuPont

Hexion Inc.

DIC

Momentive

Emerald Performance Materials

Kukdo Chemical Industry

CORCHEM

A&C Catalysts

NanYa Plastics

BlueStar

SanMu Group

SINOPEC

#### Epoxy Phenol Novolac segment by Type

Phenol Type Epoxy Phenol Novolac

O-Cresol Type Epoxy Phenol Novolac

Bisphenol A Type Epoxy Phenol Novolac

#### Epoxy Phenol Novolac segment by Application

Adhesives

Protective Coatings

Composite Materials

Others

## Epoxy Phenol Novolac segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global Epoxy Phenol Novolac status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Epoxy Phenol Novolac market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Epoxy Phenol Novolac significant trends, drivers, influence factors in global and regions.
6. To analyze Epoxy Phenol Novolac competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Epoxy Phenol Novolac market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Epoxy Phenol Novolac and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Epoxy Phenol Novolac.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the Epoxy Phenol Novolac market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Epoxy Phenol Novolac industry.

Chapter 3: Detailed analysis of Epoxy Phenol Novolac manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger,

and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Epoxy Phenol Novolac in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Epoxy Phenol Novolac in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Chapter 10: Concluding Insights.

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