

# Global Enzyme Replacement Therapy Market Size, Manufacturers, Opportunities and Forecast to 2030

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## Abstracts

Enzyme replacement therapy (ERT) is a medical treatment which replaces an enzyme that is deficient or absent in the body. Usually, this is done by giving the patient an intravenous (IV) infusion of a solution containing the enzyme.

According to APO Research, The global Enzyme Replacement Therapy market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Enzyme Replacement Therapy key players include Johnson & Johnson, Allergan, AbbVie, etc. Global top three manufacturers hold a share about 95%.

North America is the largest market, with a share about 70%, followed by Europe, and Asia-Pacific, both have a share over 25 percent.

In terms of product, Oral Agents is the largest segment, with a share nearly 95%. And in terms of application, the largest application is MPS Disease, followed by Gastrointestinal Diseases, Gaucher Disease, Fabry Disease, etc.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Enzyme Replacement Therapy, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Enzyme Replacement Therapy.

The Enzyme Replacement Therapy market size, estimations, and forecasts are provided in terms of sales volume (K Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Enzyme Replacement Therapy market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Sanofi

Takeda

BioMarin

AbbVie

Alexion

Allergan

Horizon Pharma

Johnson & Johnson

Actelion

Recordati Rare Diseases

Pfizer

Digestive Care

Leadiant Biosciences

### Enzyme Replacement Therapy segment by Type

Injectable Agents

Oral Agents

### Enzyme Replacement Therapy segment by Application

Gaucher Disease

Fabry Disease

MPS Disease

Gastrointestinal Disease

Others

### Enzyme Replacement Therapy Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Enzyme Replacement Therapy market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Enzyme Replacement Therapy and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Enzyme Replacement Therapy.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Enzyme Replacement Therapy manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Enzyme Replacement Therapy in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

## Chapter 13: Concluding Insights of the report.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Enzyme Replacement Therapy Market Size Estimates and Forecasts (2019-2030)
  - 1.2.2 Global Enzyme Replacement Therapy Sales Estimates and Forecasts (2019-2030)
- 1.3 Enzyme Replacement Therapy Market by Type
  - 1.3.1 Injectable Agents
  - 1.3.2 Oral Agents
- 1.4 Global Enzyme Replacement Therapy Market Size by Type
  - 1.4.1 Global Enzyme Replacement Therapy Market Size Overview by Type (2019-2030)
  - 1.4.2 Global Enzyme Replacement Therapy Historic Market Size Review by Type (2019-2024)
  - 1.4.3 Global Enzyme Replacement Therapy Forecasted Market Size by Type (2025-2030)
- 1.5 Key Regions Market Size by Type
  - 1.5.1 North America Enzyme Replacement Therapy Sales Breakdown by Type (2019-2024)
  - 1.5.2 Europe Enzyme Replacement Therapy Sales Breakdown by Type (2019-2024)
  - 1.5.3 Asia-Pacific Enzyme Replacement Therapy Sales Breakdown by Type (2019-2024)
  - 1.5.4 Latin America Enzyme Replacement Therapy Sales Breakdown by Type (2019-2024)
  - 1.5.5 Middle East and Africa Enzyme Replacement Therapy Sales Breakdown by Type (2019-2024)

### 2 GLOBAL MARKET DYNAMICS

- 2.1 Enzyme Replacement Therapy Industry Trends
- 2.2 Enzyme Replacement Therapy Industry Drivers
- 2.3 Enzyme Replacement Therapy Industry Opportunities and Challenges
- 2.4 Enzyme Replacement Therapy Industry Restraints

### 3 MARKET COMPETITIVE LANDSCAPE BY COMPANY



- 3.1 Global Top Players by Enzyme Replacement Therapy Revenue (2019-2024)
- 3.2 Global Top Players by Enzyme Replacement Therapy Sales (2019-2024)
- 3.3 Global Top Players by Enzyme Replacement Therapy Price (2019-2024)
- 3.4 Global Enzyme Replacement Therapy Industry Company Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Enzyme Replacement Therapy Key Company Manufacturing Sites & Headquarters
- 3.6 Global Enzyme Replacement Therapy Company, Product Type & Application
- 3.7 Global Enzyme Replacement Therapy Company Commercialization Time
- 3.8 Market Competitive Analysis
  - 3.8.1 Global Enzyme Replacement Therapy Market CR5 and HHI
  - 3.8.2 Global Top 5 and 10 Enzyme Replacement Therapy Players Market Share by Revenue in 2023
  - 3.8.3 2023 Enzyme Replacement Therapy Tier 1, Tier 2, and Tier

## **4 ENZYME REPLACEMENT THERAPY REGIONAL STATUS AND OUTLOOK**

- 4.1 Global Enzyme Replacement Therapy Market Size and CAGR by Region: 2019 VS 2023 VS 2030
- 4.2 Global Enzyme Replacement Therapy Historic Market Size by Region
  - 4.2.1 Global Enzyme Replacement Therapy Sales in Volume by Region (2019-2024)
  - 4.2.2 Global Enzyme Replacement Therapy Sales in Value by Region (2019-2024)
  - 4.2.3 Global Enzyme Replacement Therapy Sales (Volume & Value), Price and Gross Margin (2019-2024)
- 4.3 Global Enzyme Replacement Therapy Forecasted Market Size by Region
  - 4.3.1 Global Enzyme Replacement Therapy Sales in Volume by Region (2025-2030)
  - 4.3.2 Global Enzyme Replacement Therapy Sales in Value by Region (2025-2030)
  - 4.3.3 Global Enzyme Replacement Therapy Sales (Volume & Value), Price and Gross Margin (2025-2030)

## **5 ENZYME REPLACEMENT THERAPY BY APPLICATION**

- 5.1 Enzyme Replacement Therapy Market by Application
  - 5.1.1 Gaucher Disease
  - 5.1.2 Fabry Disease
  - 5.1.3 MPS Disease
  - 5.1.4 Gastrointestinal Disease
  - 5.1.5 Others

## 5.2 Global Enzyme Replacement Therapy Market Size by Application

5.2.1 Global Enzyme Replacement Therapy Market Size Overview by Application (2019-2030)

5.2.2 Global Enzyme Replacement Therapy Historic Market Size Review by Application (2019-2024)

5.2.3 Global Enzyme Replacement Therapy Forecasted Market Size by Application (2025-2030)

## 5.3 Key Regions Market Size by Application

5.3.1 North America Enzyme Replacement Therapy Sales Breakdown by Application (2019-2024)

5.3.2 Europe Enzyme Replacement Therapy Sales Breakdown by Application (2019-2024)

5.3.3 Asia-Pacific Enzyme Replacement Therapy Sales Breakdown by Application (2019-2024)

5.3.4 Latin America Enzyme Replacement Therapy Sales Breakdown by Application (2019-2024)

5.3.5 Middle East and Africa Enzyme Replacement Therapy Sales Breakdown by Application (2019-2024)

## 6 COMPANY PROFILES

### 6.1 Sanofi

6.1.1 Sanofi Company Information

6.1.2 Sanofi Business Overview

6.1.3 Sanofi Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)

6.1.4 Sanofi Enzyme Replacement Therapy Product Portfolio

6.1.5 Sanofi Recent Developments

### 6.2 Takeda

6.2.1 Takeda Company Information

6.2.2 Takeda Business Overview

6.2.3 Takeda Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)

6.2.4 Takeda Enzyme Replacement Therapy Product Portfolio

6.2.5 Takeda Recent Developments

### 6.3 BioMarin

6.3.1 BioMarin Company Information

6.3.2 BioMarin Business Overview

6.3.3 BioMarin Enzyme Replacement Therapy Sales, Revenue and Gross Margin

(2019-2024)

6.3.4 BioMarin Enzyme Replacement Therapy Product Portfolio

6.3.5 BioMarin Recent Developments

6.4 AbbVie

6.4.1 AbbVie Company Information

6.4.2 AbbVie Business Overview

6.4.3 AbbVie Enzyme Replacement Therapy Sales, Revenue and Gross Margin

(2019-2024)

6.4.4 AbbVie Enzyme Replacement Therapy Product Portfolio

6.4.5 AbbVie Recent Developments

6.5 Alexion

6.5.1 Alexion Company Information

6.5.2 Alexion Business Overview

6.5.3 Alexion Enzyme Replacement Therapy Sales, Revenue and Gross Margin

(2019-2024)

6.5.4 Alexion Enzyme Replacement Therapy Product Portfolio

6.5.5 Alexion Recent Developments

6.6 Allergan

6.6.1 Allergan Company Information

6.6.2 Allergan Business Overview

6.6.3 Allergan Enzyme Replacement Therapy Sales, Revenue and Gross Margin

(2019-2024)

6.6.4 Allergan Enzyme Replacement Therapy Product Portfolio

6.6.5 Allergan Recent Developments

6.7 Horizon Pharma

6.7.1 Horizon Pharma Company Information

6.7.2 Horizon Pharma Business Overview

6.7.3 Horizon Pharma Enzyme Replacement Therapy Sales, Revenue and Gross

Margin (2019-2024)

6.7.4 Horizon Pharma Enzyme Replacement Therapy Product Portfolio

6.7.5 Horizon Pharma Recent Developments

6.8 Johnson & Johnson

6.8.1 Johnson & Johnson Company Information

6.8.2 Johnson & Johnson Business Overview

6.8.3 Johnson & Johnson Enzyme Replacement Therapy Sales, Revenue and Gross

Margin (2019-2024)

6.8.4 Johnson & Johnson Enzyme Replacement Therapy Product Portfolio

6.8.5 Johnson & Johnson Recent Developments

6.9 Actelion

- 6.9.1 Actelion Company Information
- 6.9.2 Actelion Business Overview
- 6.9.3 Actelion Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)
- 6.9.4 Actelion Enzyme Replacement Therapy Product Portfolio
- 6.9.5 Actelion Recent Developments
- 6.10 Recordati Rare Diseases
  - 6.10.1 Recordati Rare Diseases Company Information
  - 6.10.2 Recordati Rare Diseases Business Overview
  - 6.10.3 Recordati Rare Diseases Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)
  - 6.10.4 Recordati Rare Diseases Enzyme Replacement Therapy Product Portfolio
  - 6.10.5 Recordati Rare Diseases Recent Developments
- 6.11 Pfizer
  - 6.11.1 Pfizer Company Information
  - 6.11.2 Pfizer Business Overview
  - 6.11.3 Pfizer Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)
  - 6.11.4 Pfizer Enzyme Replacement Therapy Product Portfolio
  - 6.11.5 Pfizer Recent Developments
- 6.12 Digestive Care
  - 6.12.1 Digestive Care Company Information
  - 6.12.2 Digestive Care Business Overview
  - 6.12.3 Digestive Care Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)
  - 6.12.4 Digestive Care Enzyme Replacement Therapy Product Portfolio
  - 6.12.5 Digestive Care Recent Developments
- 6.13 Leadiant Biosciences
  - 6.13.1 Leadiant Biosciences Company Information
  - 6.13.2 Leadiant Biosciences Business Overview
  - 6.13.3 Leadiant Biosciences Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)
  - 6.13.4 Leadiant Biosciences Enzyme Replacement Therapy Product Portfolio
  - 6.13.5 Leadiant Biosciences Recent Developments

## **7 NORTH AMERICA BY COUNTRY**

- 7.1 North America Enzyme Replacement Therapy Sales by Country
  - 7.1.1 North America Enzyme Replacement Therapy Sales Growth Rate (CAGR) by

Country: 2019 VS 2023 VS 2030

7.1.2 North America Enzyme Replacement Therapy Sales by Country (2019-2024)

7.1.3 North America Enzyme Replacement Therapy Sales Forecast by Country (2025-2030)

7.2 North America Enzyme Replacement Therapy Market Size by Country

7.2.1 North America Enzyme Replacement Therapy Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.2.2 North America Enzyme Replacement Therapy Market Size by Country (2019-2024)

7.2.3 North America Enzyme Replacement Therapy Market Size Forecast by Country (2025-2030)

## **8 EUROPE BY COUNTRY**

8.1 Europe Enzyme Replacement Therapy Sales by Country

8.1.1 Europe Enzyme Replacement Therapy Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.1.2 Europe Enzyme Replacement Therapy Sales by Country (2019-2024)

8.1.3 Europe Enzyme Replacement Therapy Sales Forecast by Country (2025-2030)

8.2 Europe Enzyme Replacement Therapy Market Size by Country

8.2.1 Europe Enzyme Replacement Therapy Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.2.2 Europe Enzyme Replacement Therapy Market Size by Country (2019-2024)

8.2.3 Europe Enzyme Replacement Therapy Market Size Forecast by Country (2025-2030)

## **9 ASIA-PACIFIC BY COUNTRY**

9.1 Asia-Pacific Enzyme Replacement Therapy Sales by Country

9.1.1 Asia-Pacific Enzyme Replacement Therapy Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.1.2 Asia-Pacific Enzyme Replacement Therapy Sales by Country (2019-2024)

9.1.3 Asia-Pacific Enzyme Replacement Therapy Sales Forecast by Country (2025-2030)

9.2 Asia-Pacific Enzyme Replacement Therapy Market Size by Country

9.2.1 Asia-Pacific Enzyme Replacement Therapy Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.2.2 Asia-Pacific Enzyme Replacement Therapy Market Size by Country (2019-2024)

9.2.3 Asia-Pacific Enzyme Replacement Therapy Market Size Forecast by Country

(2025-2030)

## **10 LATIN AMERICA BY COUNTRY**

### 10.1 Latin America Enzyme Replacement Therapy Sales by Country

10.1.1 Latin America Enzyme Replacement Therapy Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.1.2 Latin America Enzyme Replacement Therapy Sales by Country (2019-2024)

10.1.3 Latin America Enzyme Replacement Therapy Sales Forecast by Country (2025-2030)

### 10.2 Latin America Enzyme Replacement Therapy Market Size by Country

10.2.1 Latin America Enzyme Replacement Therapy Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.2.2 Latin America Enzyme Replacement Therapy Market Size by Country (2019-2024)

10.2.3 Latin America Enzyme Replacement Therapy Market Size Forecast by Country (2025-2030)

## **11 MIDDLE EAST AND AFRICA BY COUNTRY**

### 11.1 Middle East and Africa Enzyme Replacement Therapy Sales by Country

11.1.1 Middle East and Africa Enzyme Replacement Therapy Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.1.2 Middle East and Africa Enzyme Replacement Therapy Sales by Country (2019-2024)

11.1.3 Middle East and Africa Enzyme Replacement Therapy Sales Forecast by Country (2025-2030)

### 11.2 Middle East and Africa Enzyme Replacement Therapy Market Size by Country

11.2.1 Middle East and Africa Enzyme Replacement Therapy Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.2.2 Middle East and Africa Enzyme Replacement Therapy Market Size by Country (2019-2024)

11.2.3 Middle East and Africa Enzyme Replacement Therapy Market Size Forecast by Country (2025-2030)

## **12 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

### 12.1 Enzyme Replacement Therapy Value Chain Analysis

12.1.1 Enzyme Replacement Therapy Key Raw Materials

- 12.1.2 Key Raw Materials Price
- 12.1.3 Raw Materials Key Suppliers
- 12.1.4 Manufacturing Cost Structure
- 12.1.5 Enzyme Replacement Therapy Production Mode & Process
- 12.2 Enzyme Replacement Therapy Sales Channels Analysis
  - 12.2.1 Direct Comparison with Distribution Share
  - 12.2.2 Enzyme Replacement Therapy Distributors
  - 12.2.3 Enzyme Replacement Therapy Customers

## **13 CONCLUDING INSIGHTS**

## **14 APPENDIX**

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
  - 14.5.1 Secondary Sources
  - 14.5.2 Primary Sources
- 14.6 Disclaimer

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