

Global Engineered Stone Market Analysis and Forecast 2024-2030

<https://marketpublishers.com/r/GB9789D8B5D7EN.html>

Date: April 2024

Pages: 211

Price: US\$ 4,950.00 (Single User License)

ID: GB9789D8B5D7EN

Abstracts

Summary

Engineered stone is a composite material made of crushed stone bound together by an adhesive, (most commonly polymer resin, with some newer versions using cement mix). The two common stones used in producing these products are marble and quartz. The application of these products depends on the original stone used. For engineered marbles the most common application is indoor flooring and walls, while the quartz based product is used primarily for kitchen countertops. Related materials include geopolymers and cast stone. Unlike terrazzo, the material is factory made in either blocks or slabs, cut and polished by fabricators, and assembled at the worksite.

According to APO Research, The global Engineered Stone market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Engineered Stone is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Engineered Stone is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Engineered Stone is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Engineered Stone is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Engineered Stone include DuPont, Staron (SAMSUNG), LG Hausys, Kuraray, Aristech Acrylics, CXUN, Wanfeng Compound Stone, PengXiang Industry and ChuanQi, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Engineered Stone production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Engineered Stone by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Engineered Stone, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Engineered Stone, also provides the consumption of main regions and countries. Of the upcoming market potential for Engineered Stone, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Engineered Stone sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Engineered Stone market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue,

and price, from 2019 to 2030. Evaluation and forecast the market size for Engineered Stone sales, projected growth trends, production technology, application and end-user industry.

Engineered Stone segment by Company

DuPont

Staron (SAMSUNG)

LG Hausys

Kuraray

Aristech Acrylics

CXUN

Wanfeng Compound Stone

PengXiang Industry

ChuanQi

New SunShine Stone

Leigei Stone

GuangTaiXiang

Relang Industrial

Ordan

Bitto

Meyate Group

Cosentino Group

Caesarstone

Hanwha L&C

Compac

Vicostone

Cambria

Santa Margherita

Quartz Master

SEIEFFE

Quarella

Samsung Radianz

Zhongxun

Sinostone

Baoliya

Qianyun

Engineered Stone segment by Type

Solid Surface

Engineered Quartz Stone

Engineered Stone segment by Application

Kitchen Countertops

Facades

Flooring

Bathroom

Others

Engineered Stone segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.

4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Engineered Stone market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Engineered Stone and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Engineered Stone.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Engineered Stone production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Engineered Stone in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Engineered Stone manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Engineered Stone sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Engineered Stone Market by Type
 - 1.2.1 Global Engineered Stone Market Size by Type, 2019 VS 2023 VS 2030
 - 1.2.2 Solid Surface
 - 1.2.3 Engineered Quartz Stone
- 1.3 Engineered Stone Market by Application
 - 1.3.1 Global Engineered Stone Market Size by Application, 2019 VS 2023 VS 2030
 - 1.3.2 Kitchen Countertops
 - 1.3.3 Facades
 - 1.3.4 Flooring
 - 1.3.5 Bathroom
 - 1.3.6 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

2 ENGINEERED STONE MARKET DYNAMICS

- 2.1 Engineered Stone Industry Trends
- 2.2 Engineered Stone Industry Drivers
- 2.3 Engineered Stone Industry Opportunities and Challenges
- 2.4 Engineered Stone Industry Restraints

3 GLOBAL ENGINEERED STONE PRODUCTION OVERVIEW

- 3.1 Global Engineered Stone Production Capacity (2019-2030)
- 3.2 Global Engineered Stone Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Engineered Stone Production by Region
 - 3.3.1 Global Engineered Stone Production by Region (2019-2024)
 - 3.3.2 Global Engineered Stone Production by Region (2025-2030)
 - 3.3.3 Global Engineered Stone Production Market Share by Region (2019-2030)
- 3.4 North America
- 3.5 Europe
- 3.6 China
- 3.7 Japan
- 3.8 South Korea

3.9 Middle East

4 GLOBAL MARKET GROWTH PROSPECTS

- 4.1 Global Engineered Stone Revenue Estimates and Forecasts (2019-2030)
- 4.2 Global Engineered Stone Revenue by Region
 - 4.2.1 Global Engineered Stone Revenue by Region: 2019 VS 2023 VS 2030
 - 4.2.2 Global Engineered Stone Revenue by Region (2019-2024)
 - 4.2.3 Global Engineered Stone Revenue by Region (2025-2030)
 - 4.2.4 Global Engineered Stone Revenue Market Share by Region (2019-2030)
- 4.3 Global Engineered Stone Sales Estimates and Forecasts 2019-2030
- 4.4 Global Engineered Stone Sales by Region
 - 4.4.1 Global Engineered Stone Sales by Region: 2019 VS 2023 VS 2030
 - 4.4.2 Global Engineered Stone Sales by Region (2019-2024)
 - 4.4.3 Global Engineered Stone Sales by Region (2025-2030)
 - 4.4.4 Global Engineered Stone Sales Market Share by Region (2019-2030)
- 4.5 US & Canada
- 4.6 Europe
- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 5.1 Global Engineered Stone Revenue by Manufacturers
 - 5.1.1 Global Engineered Stone Revenue by Manufacturers (2019-2024)
 - 5.1.2 Global Engineered Stone Revenue Market Share by Manufacturers (2019-2024)
 - 5.1.3 Global Engineered Stone Manufacturers Revenue Share Top 10 and Top 5 in 2023
- 5.2 Global Engineered Stone Sales by Manufacturers
 - 5.2.1 Global Engineered Stone Sales by Manufacturers (2019-2024)
 - 5.2.2 Global Engineered Stone Sales Market Share by Manufacturers (2019-2024)
 - 5.2.3 Global Engineered Stone Manufacturers Sales Share Top 10 and Top 5 in 2023
- 5.3 Global Engineered Stone Sales Price by Manufacturers (2019-2024)
- 5.4 Global Engineered Stone Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- 5.5 Global Engineered Stone Key Manufacturers Manufacturing Sites & Headquarters
- 5.6 Global Engineered Stone Manufacturers, Product Type & Application
- 5.7 Global Engineered Stone Manufacturers Commercialization Time
- 5.8 Market Competitive Analysis

5.8.1 Global Engineered Stone Market CR5 and HHI

5.8.2 2023 Engineered Stone Tier 1, Tier 2, and Tier

6 ENGINEERED STONE MARKET BY TYPE

6.1 Global Engineered Stone Revenue by Type

6.1.1 Global Engineered Stone Revenue by Type (2019 VS 2023 VS 2030)

6.1.2 Global Engineered Stone Revenue by Type (2019-2030) & (US\$ Million)

6.1.3 Global Engineered Stone Revenue Market Share by Type (2019-2030)

6.2 Global Engineered Stone Sales by Type

6.2.1 Global Engineered Stone Sales by Type (2019 VS 2023 VS 2030)

6.2.2 Global Engineered Stone Sales by Type (2019-2030) & (K MT)

6.2.3 Global Engineered Stone Sales Market Share by Type (2019-2030)

6.3 Global Engineered Stone Price by Type

7 ENGINEERED STONE MARKET BY APPLICATION

7.1 Global Engineered Stone Revenue by Application

7.1.1 Global Engineered Stone Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global Engineered Stone Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global Engineered Stone Revenue Market Share by Application (2019-2030)

7.2 Global Engineered Stone Sales by Application

7.2.1 Global Engineered Stone Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global Engineered Stone Sales by Application (2019-2030) & (K MT)

7.2.3 Global Engineered Stone Sales Market Share by Application (2019-2030)

7.3 Global Engineered Stone Price by Application

8 COMPANY PROFILES

8.1 DuPont

8.1.1 DuPont Company Information

8.1.2 DuPont Business Overview

8.1.3 DuPont Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.1.4 DuPont Engineered Stone Product Portfolio

8.1.5 DuPont Recent Developments

8.2 Staron (SAMSUNG)

8.2.1 Staron (SAMSUNG) Company Information

8.2.2 Staron (SAMSUNG) Business Overview

8.2.3 Staron (SAMSUNG) Engineered Stone Sales, Revenue, Price and Gross Margin

(2019-2024)

8.2.4 Staron (SAMSUNG) Engineered Stone Product Portfolio

8.2.5 Staron (SAMSUNG) Recent Developments

8.3 LG Hausys

8.3.1 LG Hausys Company Information

8.3.2 LG Hausys Business Overview

8.3.3 LG Hausys Engineered Stone Sales, Revenue, Price and Gross Margin

(2019-2024)

8.3.4 LG Hausys Engineered Stone Product Portfolio

8.3.5 LG Hausys Recent Developments

8.4 Kuraray

8.4.1 Kuraray Company Information

8.4.2 Kuraray Business Overview

8.4.3 Kuraray Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.4.4 Kuraray Engineered Stone Product Portfolio

8.4.5 Kuraray Recent Developments

8.5 Aristech Acrylics

8.5.1 Aristech Acrylics Company Information

8.5.2 Aristech Acrylics Business Overview

8.5.3 Aristech Acrylics Engineered Stone Sales, Revenue, Price and Gross Margin

(2019-2024)

8.5.4 Aristech Acrylics Engineered Stone Product Portfolio

8.5.5 Aristech Acrylics Recent Developments

8.6 CXUN

8.6.1 CXUN Company Information

8.6.2 CXUN Business Overview

8.6.3 CXUN Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.6.4 CXUN Engineered Stone Product Portfolio

8.6.5 CXUN Recent Developments

8.7 Wanfeng Compound Stone

8.7.1 Wanfeng Compound Stone Company Information

8.7.2 Wanfeng Compound Stone Business Overview

8.7.3 Wanfeng Compound Stone Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.7.4 Wanfeng Compound Stone Engineered Stone Product Portfolio

8.7.5 Wanfeng Compound Stone Recent Developments

8.8 PengXiang Industry

8.8.1 PengXiang Industry Company Information

8.8.2 PengXiang Industry Business Overview

8.8.3 PengXiang Industry Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.8.4 PengXiang Industry Engineered Stone Product Portfolio

8.8.5 PengXiang Industry Recent Developments

8.9 ChuanQi

8.9.1 ChuanQi Company Information

8.9.2 ChuanQi Business Overview

8.9.3 ChuanQi Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.9.4 ChuanQi Engineered Stone Product Portfolio

8.9.5 ChuanQi Recent Developments

8.10 New SunShine Stone

8.10.1 New SunShine Stone Company Information

8.10.2 New SunShine Stone Business Overview

8.10.3 New SunShine Stone Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.10.4 New SunShine Stone Engineered Stone Product Portfolio

8.10.5 New SunShine Stone Recent Developments

8.11 Leigei Stone

8.11.1 Leigei Stone Company Information

8.11.2 Leigei Stone Business Overview

8.11.3 Leigei Stone Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.11.4 Leigei Stone Engineered Stone Product Portfolio

8.11.5 Leigei Stone Recent Developments

8.12 GuangTaiXiang

8.12.1 GuangTaiXiang Company Information

8.12.2 GuangTaiXiang Business Overview

8.12.3 GuangTaiXiang Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.12.4 GuangTaiXiang Engineered Stone Product Portfolio

8.12.5 GuangTaiXiang Recent Developments

8.13 Relang Industrial

8.13.1 Relang Industrial Company Information

8.13.2 Relang Industrial Business Overview

8.13.3 Relang Industrial Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.13.4 Relang Industrial Engineered Stone Product Portfolio

8.13.5 Relang Industrial Recent Developments

8.14 Ordan

8.14.1 Ordan Company Information

8.14.2 Ordan Business Overview

8.14.3 Ordan Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.14.4 Ordan Engineered Stone Product Portfolio

8.14.5 Ordan Recent Developments

8.15 Bitto

8.15.1 Bitto Company Information

8.15.2 Bitto Business Overview

8.15.3 Bitto Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.15.4 Bitto Engineered Stone Product Portfolio

8.15.5 Bitto Recent Developments

8.16 Meyate Group

8.16.1 Meyate Group Company Information

8.16.2 Meyate Group Business Overview

8.16.3 Meyate Group Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.16.4 Meyate Group Engineered Stone Product Portfolio

8.16.5 Meyate Group Recent Developments

8.17 Cosentino Group

8.17.1 Cosentino Group Company Information

8.17.2 Cosentino Group Business Overview

8.17.3 Cosentino Group Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.17.4 Cosentino Group Engineered Stone Product Portfolio

8.17.5 Cosentino Group Recent Developments

8.18 Caesarstone

8.18.1 Caesarstone Company Information

8.18.2 Caesarstone Business Overview

8.18.3 Caesarstone Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.18.4 Caesarstone Engineered Stone Product Portfolio

8.18.5 Caesarstone Recent Developments

8.19 Hanwha L&C

8.19.1 Hanwha L&C Company Information

8.19.2 Hanwha L&C Business Overview

8.19.3 Hanwha L&C Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)

8.19.4 Hanwha L&C Engineered Stone Product Portfolio

- 8.19.5 Hanwha L&C Recent Developments
- 8.20 Compac
 - 8.20.1 Compac Company Information
 - 8.20.2 Compac Business Overview
 - 8.20.3 Compac Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.20.4 Compac Engineered Stone Product Portfolio
 - 8.20.5 Compac Recent Developments
- 8.21 Vicostone
 - 8.21.1 Vicostone Company Information
 - 8.21.2 Vicostone Business Overview
 - 8.21.3 Vicostone Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.21.4 Vicostone Engineered Stone Product Portfolio
 - 8.21.5 Vicostone Recent Developments
- 8.22 Cambria
 - 8.22.1 Cambria Company Information
 - 8.22.2 Cambria Business Overview
 - 8.22.3 Cambria Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.22.4 Cambria Engineered Stone Product Portfolio
 - 8.22.5 Cambria Recent Developments
- 8.23 Santa Margherita
 - 8.23.1 Santa Margherita Company Information
 - 8.23.2 Santa Margherita Business Overview
 - 8.23.3 Santa Margherita Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.23.4 Santa Margherita Engineered Stone Product Portfolio
 - 8.23.5 Santa Margherita Recent Developments
- 8.24 Quartz Master
 - 8.24.1 Quartz Master Company Information
 - 8.24.2 Quartz Master Business Overview
 - 8.24.3 Quartz Master Engineered Stone Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.24.4 Quartz Master Engineered Stone Product Portfolio
 - 8.24.5 Quartz Master Recent Developments
- 8.25 SEIEFFE
 - 8.25.1 SEIEFFE Company Information
 - 8.25.2 SEIEFFE Business Overview

8.25.3 SEIEFFE Engineered Stone Sales, Revenue, Price and Gross Margin
(2019-2024)

8.25.4 SEIEFFE Engineered Stone Product Portfolio

8.25.5 SEIEFFE Recent Developments

8.26 Quarella

8.26.1 Quarella Company Information

8.26.2 Quarella Business Overview

8.26.3 Quarella Engineered Stone Sales, Revenue, Price and Gross Margin
(2019-2024)

8.26.4 Quarella Engineered Stone Product Portfolio

8.26.5 Quarella Recent Developments

8.27 Samsung Radianz

8.27.1 Samsung Radianz Company Information

8.27.2 Samsung Radianz Business Overview

8.27.3 Samsung Radianz Engineered Stone Sales, Revenue, Price and Gross Margin
(2019-2024)

8.27.4 Samsung Radianz Engineered Stone Product Portfolio

8.27.5 Samsung Radianz Recent Developments

8.28 Zhongxun

8.28.1 Zhongxun Company Information

8.28.2 Zhongxun Business Overview

8.28.3 Zhongxun Engineered Stone Sales, Revenue, Price and Gross Margin
(2019-2024)

8.28.4 Zhongxun Engineered Stone Product Portfolio

8.28.5 Zhongxun Recent Developments

8.29 Sinostone

8.29.1 Sinostone Company Information

8.29.2 Sinostone Business Overview

8.29.3 Sinostone Engineered Stone Sales, Revenue, Price and Gross Margin
(2019-2024)

8.29.4 Sinostone Engineered Stone Product Portfolio

8.29.5 Sinostone Recent Developments

8.30 Baoliya

8.30.1 Baoliya Company Information

8.30.2 Baoliya Business Overview

8.30.3 Baoliya Engineered Stone Sales, Revenue, Price and Gross Margin
(2019-2024)

8.30.4 Baoliya Engineered Stone Product Portfolio

8.30.5 Baoliya Recent Developments

8.31 Qianyun

8.31.1 Qianyun Company Information

8.31.2 Qianyun Business Overview

8.31.3 Qianyun Engineered Stone Sales, Revenue, Price and Gross Margin
(2019-2024)

8.31.4 Qianyun Engineered Stone Product Portfolio

8.31.5 Qianyun Recent Developments

9 NORTH AMERICA

9.1 North America Engineered Stone Market Size by Type

9.1.1 North America Engineered Stone Revenue by Type (2019-2030)

9.1.2 North America Engineered Stone Sales by Type (2019-2030)

9.1.3 North America Engineered Stone Price by Type (2019-2030)

9.2 North America Engineered Stone Market Size by Application

9.2.1 North America Engineered Stone Revenue by Application (2019-2030)

9.2.2 North America Engineered Stone Sales by Application (2019-2030)

9.2.3 North America Engineered Stone Price by Application (2019-2030)

9.3 North America Engineered Stone Market Size by Country

9.3.1 North America Engineered Stone Revenue Growth Rate by Country (2019 VS
2023 VS 2030)

9.3.2 North America Engineered Stone Sales by Country (2019 VS 2023 VS 2030)

9.3.3 North America Engineered Stone Price by Country (2019-2030)

9.3.4 U.S.

9.3.5 Canada

10 EUROPE

10.1 Europe Engineered Stone Market Size by Type

10.1.1 Europe Engineered Stone Revenue by Type (2019-2030)

10.1.2 Europe Engineered Stone Sales by Type (2019-2030)

10.1.3 Europe Engineered Stone Price by Type (2019-2030)

10.2 Europe Engineered Stone Market Size by Application

10.2.1 Europe Engineered Stone Revenue by Application (2019-2030)

10.2.2 Europe Engineered Stone Sales by Application (2019-2030)

10.2.3 Europe Engineered Stone Price by Application (2019-2030)

10.3 Europe Engineered Stone Market Size by Country

10.3.1 Europe Engineered Stone Revenue Growth Rate by Country (2019 VS 2023 VS
2030)

10.3.2 Europe Engineered Stone Sales by Country (2019 VS 2023 VS 2030)

10.3.3 Europe Engineered Stone Price by Country (2019-2030)

10.3.4 Germany

10.3.5 France

10.3.6 U.K.

10.3.7 Italy

10.3.8 Russia

11 CHINA

11.1 China Engineered Stone Market Size by Type

11.1.1 China Engineered Stone Revenue by Type (2019-2030)

11.1.2 China Engineered Stone Sales by Type (2019-2030)

11.1.3 China Engineered Stone Price by Type (2019-2030)

11.2 China Engineered Stone Market Size by Application

11.2.1 China Engineered Stone Revenue by Application (2019-2030)

11.2.2 China Engineered Stone Sales by Application (2019-2030)

11.2.3 China Engineered Stone Price by Application (2019-2030)

12 ASIA (EXCLUDING CHINA)

12.1 Asia Engineered Stone Market Size by Type

12.1.1 Asia Engineered Stone Revenue by Type (2019-2030)

12.1.2 Asia Engineered Stone Sales by Type (2019-2030)

12.1.3 Asia Engineered Stone Price by Type (2019-2030)

12.2 Asia Engineered Stone Market Size by Application

12.2.1 Asia Engineered Stone Revenue by Application (2019-2030)

12.2.2 Asia Engineered Stone Sales by Application (2019-2030)

12.2.3 Asia Engineered Stone Price by Application (2019-2030)

12.3 Asia Engineered Stone Market Size by Country

12.3.1 Asia Engineered Stone Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

12.3.2 Asia Engineered Stone Sales by Country (2019 VS 2023 VS 2030)

12.3.3 Asia Engineered Stone Price by Country (2019-2030)

12.3.4 Japan

12.3.5 South Korea

12.3.6 India

12.3.7 Australia

12.3.8 China Taiwan

12.3.9 Southeast Asia

13 MIDDLE EAST, AFRICA AND LATIN AMERICA

13.1 Middle East, Africa and Latin America Engineered Stone Market Size by Type

13.1.1 Middle East, Africa and Latin America Engineered Stone Revenue by Type (2019-2030)

13.1.2 Middle East, Africa and Latin America Engineered Stone Sales by Type (2019-2030)

13.1.3 Middle East, Africa and Latin America Engineered Stone Price by Type (2019-2030)

13.2 Middle East, Africa and Latin America Engineered Stone Market Size by Application

13.2.1 Middle East, Africa and Latin America Engineered Stone Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America Engineered Stone Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America Engineered Stone Price by Application (2019-2030)

13.3 Middle East, Africa and Latin America Engineered Stone Market Size by Country

13.3.1 Middle East, Africa and Latin America Engineered Stone Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Engineered Stone Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Engineered Stone Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel

13.3.7 Argentina

13.3.8 Colombia

13.3.9 Turkey

13.3.10 Saudi Arabia

13.3.11 UAE

14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

14.1 Engineered Stone Value Chain Analysis

14.1.1 Engineered Stone Key Raw Materials

- 14.1.2 Raw Materials Key Suppliers
- 14.1.3 Manufacturing Cost Structure
- 14.1.4 Engineered Stone Production Mode & Process
- 14.2 Engineered Stone Sales Channels Analysis
 - 14.2.1 Direct Comparison with Distribution Share
 - 14.2.2 Engineered Stone Distributors
 - 14.2.3 Engineered Stone Customers

15 CONCLUDING INSIGHTS

16 APPENDIX

- 16.1 Reasons for Doing This Study
- 16.2 Research Methodology
- 16.3 Research Process
- 16.4 Authors List of This Report
- 16.5 Data Source
 - 16.5.1 Secondary Sources
 - 16.5.2 Primary Sources
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Engineered Stone Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 2. Global Engineered Stone Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 3. Solid Surface Major Manufacturers

Table 4. Engineered Quartz Stone Major Manufacturers

Table 5. Global Engineered Stone Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030

Table 6. Kitchen Countertops Major Manufacturers

Table 7. Facades Major Manufacturers

Table 8. Flooring Major Manufacturers

Table 9. Bathroom Major Manufacturers

Table 10. Others Major Manufacturers

Table 11. Engineered Stone Industry Trends

Table 12. Engineered Stone Industry Drivers

Table 13. Engineered Stone Industry Opportunities and Challenges

Table 14. Engineered Stone Industry Restraints

Table 15. Global Engineered Stone Production Growth Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (K MT)

Table 16. Global Engineered Stone Production by Region (2019-2024) & (K MT)

Table 17. Global Engineered Stone Production by Region (2025-2030) & (K MT)

Table 18. Global Engineered Stone Production Market Share by Region (2019-2024)

Table 19. Global Engineered Stone Production Market Share by Region (2025-2030)

Table 20. Global Engineered Stone Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 21. Global Engineered Stone Revenue by Region (2019-2024) & (US\$ Million)

Table 22. Global Engineered Stone Revenue by Region (2025-2030) & (US\$ Million)

Table 23. Global Engineered Stone Revenue Market Share by Region (2019-2024)

Table 24. Global Engineered Stone Revenue Market Share by Region (2025-2030)

Table 25. Global Engineered Stone Sales Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (K MT)

Table 26. Global Engineered Stone Sales by Region (2019-2024) & (K MT)

Table 27. Global Engineered Stone Sales by Region (2025-2030) & (K MT)

Table 28. Global Engineered Stone Sales Market Share by Region (2019-2024)

Table 29. Global Engineered Stone Sales Market Share by Region (2025-2030)

- Table 30. Global Engineered Stone Revenue by Manufacturers (US\$ Million) & (2019-2024)
- Table 31. Global Engineered Stone Revenue Market Share by Manufacturers (2019-2024)
- Table 32. Global Engineered Stone Sales by Manufacturers (US\$ Million) & (2019-2024)
- Table 33. Global Engineered Stone Sales Market Share by Manufacturers (2019-2024)
- Table 34. Global Engineered Stone Sales Price (USD/MT) of Manufacturers (2019-2024)
- Table 35. Global Engineered Stone Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 36. Global Engineered Stone Key Manufacturers Manufacturing Sites & Headquarters
- Table 37. Global Engineered Stone Manufacturers, Product Type & Application
- Table 38. Global Engineered Stone Manufacturers Commercialization Time
- Table 39. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 40. Global Engineered Stone by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)
- Table 41. Global Engineered Stone Revenue by Type 2019 VS 2023 VS 2030 (US\$ Million)
- Table 42. Global Engineered Stone Revenue by Type (2019-2024) & (US\$ Million)
- Table 43. Global Engineered Stone Revenue by Type (2025-2030) & (US\$ Million)
- Table 44. Global Engineered Stone Revenue Market Share by Type (2019-2024)
- Table 45. Global Engineered Stone Revenue Market Share by Type (2025-2030)
- Table 46. Global Engineered Stone Sales by Type 2019 VS 2023 VS 2030 (K MT)
- Table 47. Global Engineered Stone Sales by Type (2019-2024) & (K MT)
- Table 48. Global Engineered Stone Sales by Type (2025-2030) & (K MT)
- Table 49. Global Engineered Stone Sales Market Share by Type (2019-2024)
- Table 50. Global Engineered Stone Sales Market Share by Type (2025-2030)
- Table 51. Global Engineered Stone Price by Type (2019-2024) & (USD/MT)
- Table 52. Global Engineered Stone Price by Type (2025-2030) & (USD/MT)
- Table 53. Global Engineered Stone Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)
- Table 54. Global Engineered Stone Revenue by Application (2019-2024) & (US\$ Million)
- Table 55. Global Engineered Stone Revenue by Application (2025-2030) & (US\$ Million)
- Table 56. Global Engineered Stone Revenue Market Share by Application (2019-2024)
- Table 57. Global Engineered Stone Revenue Market Share by Application (2025-2030)

- Table 58. Global Engineered Stone Sales by Application 2019 VS 2023 VS 2030 (K MT)
- Table 59. Global Engineered Stone Sales by Application (2019-2024) & (K MT)
- Table 60. Global Engineered Stone Sales by Application (2025-2030) & (K MT)
- Table 61. Global Engineered Stone Sales Market Share by Application (2019-2024)
- Table 62. Global Engineered Stone Sales Market Share by Application (2025-2030)
- Table 63. Global Engineered Stone Price by Application (2019-2024) & (USD/MT)
- Table 64. Global Engineered Stone Price by Application (2025-2030) & (USD/MT)
- Table 65. DuPont Company Information
- Table 66. DuPont Business Overview
- Table 67. DuPont Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 68. DuPont Engineered Stone Product Portfolio
- Table 69. DuPont Recent Development
- Table 70. Staron (SAMSUNG) Company Information
- Table 71. Staron (SAMSUNG) Business Overview
- Table 72. Staron (SAMSUNG) Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 73. Staron (SAMSUNG) Engineered Stone Product Portfolio
- Table 74. Staron (SAMSUNG) Recent Development
- Table 75. LG Hausys Company Information
- Table 76. LG Hausys Business Overview
- Table 77. LG Hausys Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 78. LG Hausys Engineered Stone Product Portfolio
- Table 79. LG Hausys Recent Development
- Table 80. Kuraray Company Information
- Table 81. Kuraray Business Overview
- Table 82. Kuraray Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 83. Kuraray Engineered Stone Product Portfolio
- Table 84. Kuraray Recent Development
- Table 85. Aristech Acrylics Company Information
- Table 86. Aristech Acrylics Business Overview
- Table 87. Aristech Acrylics Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 88. Aristech Acrylics Engineered Stone Product Portfolio
- Table 89. Aristech Acrylics Recent Development
- Table 90. CXUN Company Information
- Table 91. CXUN Business Overview

- Table 92. CXUN Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 93. CXUN Engineered Stone Product Portfolio
- Table 94. CXUN Recent Development
- Table 95. Wanfeng Compound Stone Company Information
- Table 96. Wanfeng Compound Stone Business Overview
- Table 97. Wanfeng Compound Stone Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 98. Wanfeng Compound Stone Engineered Stone Product Portfolio
- Table 99. Wanfeng Compound Stone Recent Development
- Table 100. PengXiang Industry Company Information
- Table 101. PengXiang Industry Business Overview
- Table 102. PengXiang Industry Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 103. PengXiang Industry Engineered Stone Product Portfolio
- Table 104. PengXiang Industry Recent Development
- Table 105. ChuanQi Company Information
- Table 106. ChuanQi Business Overview
- Table 107. ChuanQi Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 108. ChuanQi Engineered Stone Product Portfolio
- Table 109. ChuanQi Recent Development
- Table 110. New SunShine Stone Company Information
- Table 111. New SunShine Stone Business Overview
- Table 112. New SunShine Stone Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 113. New SunShine Stone Engineered Stone Product Portfolio
- Table 114. New SunShine Stone Recent Development
- Table 115. Leigei Stone Company Information
- Table 116. Leigei Stone Business Overview
- Table 117. Leigei Stone Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 118. Leigei Stone Engineered Stone Product Portfolio
- Table 119. Leigei Stone Recent Development
- Table 120. GuangTaiXiang Company Information
- Table 121. GuangTaiXiang Business Overview
- Table 122. GuangTaiXiang Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 123. GuangTaiXiang Engineered Stone Product Portfolio

- Table 124. GuangTaiXiang Recent Development
- Table 125. Relang Industrial Company Information
- Table 126. Relang Industrial Business Overview
- Table 127. Relang Industrial Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 128. Relang Industrial Engineered Stone Product Portfolio
- Table 129. Relang Industrial Recent Development
- Table 130. Ordan Company Information
- Table 131. Ordan Business Overview
- Table 132. Ordan Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 133. Ordan Engineered Stone Product Portfolio
- Table 134. Ordan Recent Development
- Table 135. Bitto Company Information
- Table 136. Bitto Business Overview
- Table 137. Bitto Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 138. Bitto Engineered Stone Product Portfolio
- Table 139. Bitto Recent Development
- Table 140. Meyate Group Company Information
- Table 141. Meyate Group Business Overview
- Table 142. Meyate Group Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 143. Meyate Group Engineered Stone Product Portfolio
- Table 144. Meyate Group Recent Development
- Table 145. Cosentino Group Company Information
- Table 146. Cosentino Group Business Overview
- Table 147. Cosentino Group Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 148. Cosentino Group Engineered Stone Product Portfolio
- Table 149. Cosentino Group Recent Development
- Table 150. Caesarstone Company Information
- Table 151. Caesarstone Business Overview
- Table 152. Caesarstone Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 153. Caesarstone Engineered Stone Product Portfolio
- Table 154. Caesarstone Recent Development
- Table 155. Hanwha L&C Company Information
- Table 156. Hanwha L&C Business Overview

Table 157. Hanwha L&C Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 158. Hanwha L&C Engineered Stone Product Portfolio

Table 159. Hanwha L&C Recent Development

Table 160. Compac Company Information

Table 161. Compac Business Overview

Table 162. Compac Engineered Stone Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 163. Compac Engineered Stone Pr

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