

# Global Electronics Manufacturing Services (EMS) Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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## Abstracts

### Summary

Electronics Manufacturing Services (EMS) is a term used for companies that test, manufacture, distribute, and provide return/repair services for electronic components and assemblies for original equipment manufacturers (OEMs). The concept is also referred to as electronics contract manufacturing (ECM).

According to APO Research, The global Electronics Manufacturing Services (EMS) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for Electronics Manufacturing Services (EMS) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Electronics Manufacturing Services (EMS) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Electronics Manufacturing Services (EMS) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Electronics Manufacturing Services (EMS) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast

period of 2025 through 2030.

The major global companies of Electronics Manufacturing Services (EMS) include HONHAI, Pegatron, Flex Ltd, Jabil, Wistron, Luxshare, BYD Electronics, Huaqin and Quanta, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for Electronics Manufacturing Services (EMS), revenue and gross margin. Analyses of the global market trends, with historic market revenue for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Electronics Manufacturing Services (EMS), also provides the value of main regions and countries. Of the upcoming market potential for Electronics Manufacturing Services (EMS), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Electronics Manufacturing Services (EMS) revenue, market share and industry ranking of main companies, data from 2019 to 2024. Identification of the major stakeholders in the global Electronics Manufacturing Services (EMS) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

All companies have demonstrated varying levels of sales growth and profitability over the past six years, while some companies have experienced consistent growth, others have shown fluctuations in performance. The overall trend suggests a positive outlook for the global Electronics Manufacturing Services (EMS) company landscape, with companies adapting to market dynamics and maintaining profitability amidst changing conditions.

Electronics Manufacturing Services (EMS) segment by Company

HONHAI

Pegatron

Flex Ltd

Jabil

Wistron

Luxshare

BYD Electronics

Huaqin

Quanta

Sanmina

Qisda Corporation

Celestica

USI

Inventec

New KINPO

PLEXUS

Kaifa

Zollner

SIIX

Venture

Fabrinet

MiTAC

Longcheer

UMC

Benchmark

Compal

Wingtech

### Electronics Manufacturing Services (EMS) segment by Type

Electronic Manufacturing

Engineering Services

Test development & Implementation

Logistics Services

Others

### Electronics Manufacturing Services (EMS) segment by Application

Computer

Communications

Consumer

Industrial

Others

## Electronics Manufacturing Services (EMS) segment by Region

### North America

U.S.

Canada

### Europe

Germany

France

U.K.

Italy

Russia

### Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

## Latin America

Mexico

Brazil

Argentina

## Middle East & Africa

Turkey

Saudi Arabia

UAE

## Study Objectives

1. To analyze and research the global Electronics Manufacturing Services (EMS) status and future forecast, involving, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the Electronics Manufacturing Services (EMS) key companies, revenue, market share, and recent developments.
3. To split the Electronics Manufacturing Services (EMS) breakdown data by regions, type, companies, and application.
4. To analyze the global and key regions Electronics Manufacturing Services (EMS) market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Electronics Manufacturing Services (EMS) significant trends, drivers, influence factors in global and regions.
6. To analyze Electronics Manufacturing Services (EMS) competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Electronics Manufacturing Services (EMS) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Electronics Manufacturing Services (EMS) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Electronics Manufacturing Services (EMS).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, global total market size.

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Electronics Manufacturing Services (EMS) industry.

Chapter 3: Detailed analysis of Electronics Manufacturing Services (EMS) company

competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales value of Electronics Manufacturing Services (EMS) in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of key country in the world.

Chapter 7: Sales value of Electronics Manufacturing Services (EMS) in country level. It provides sigma data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 9: Concluding Insights.



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Global Electronics Manufacturing Services (EMS) Market Size, 2019 VS 2023 VS 2030
- 1.3 Global Electronics Manufacturing Services (EMS) Market Size (2019-2030)
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### **2 ELECTRONICS MANUFACTURING SERVICES (EMS) MARKET DYNAMICS**

- 2.1 Electronics Manufacturing Services (EMS) Industry Trends
- 2.2 Electronics Manufacturing Services (EMS) Industry Drivers
- 2.3 Electronics Manufacturing Services (EMS) Industry Opportunities and Challenges
- 2.4 Electronics Manufacturing Services (EMS) Industry Restraints

### **3 ELECTRONICS MANUFACTURING SERVICES (EMS) MARKET BY COMPANY**

- 3.1 Global Electronics Manufacturing Services (EMS) Company Revenue Ranking in 2023
- 3.2 Global Electronics Manufacturing Services (EMS) Revenue by Company (2019-2024)
- 3.3 Global Electronics Manufacturing Services (EMS) Company Ranking, 2022 VS 2023 VS 2024
- 3.4 Global Electronics Manufacturing Services (EMS) Company Manufacturing Base & Headquarters
- 3.5 Global Electronics Manufacturing Services (EMS) Company, Product Type & Application
- 3.6 Global Electronics Manufacturing Services (EMS) Company Commercialization Time
- 3.7 Market Competitive Analysis
  - 3.7.1 Global Electronics Manufacturing Services (EMS) Market CR5 and HHI
  - 3.7.2 Global Top 5 and 10 Company Market Share by Revenue in 2023
  - 3.7.3 2023 Electronics Manufacturing Services (EMS) Tier 1, Tier 2, and Tier
- 3.8 Mergers & Acquisitions, Expansion

### **4 ELECTRONICS MANUFACTURING SERVICES (EMS) MARKET BY TYPE**

#### 4.1 Electronics Manufacturing Services (EMS) Type Introduction

- 4.1.1 Electronic Manufacturing
- 4.1.2 Engineering Services
- 4.1.3 Test development & Implementation
- 4.1.4 Logistics Services
- 4.1.5 Others

#### 4.2 Global Electronics Manufacturing Services (EMS) Sales Value by Type

- 4.2.1 Global Electronics Manufacturing Services (EMS) Sales Value by Type (2019 VS 2023 VS 2030)
- 4.2.2 Global Electronics Manufacturing Services (EMS) Sales Value by Type (2019-2030)
- 4.2.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type (2019-2030)

### **5 ELECTRONICS MANUFACTURING SERVICES (EMS) MARKET BY APPLICATION**

#### 5.1 Electronics Manufacturing Services (EMS) Application Introduction

- 5.1.1 Computer
- 5.1.2 Communications
- 5.1.3 Consumer
- 5.1.4 Industrial
- 5.1.5 Others

#### 5.2 Global Electronics Manufacturing Services (EMS) Sales Value by Application

- 5.2.1 Global Electronics Manufacturing Services (EMS) Sales Value by Application (2019 VS 2023 VS 2030)
- 5.2.2 Global Electronics Manufacturing Services (EMS) Sales Value by Application (2019-2030)
- 5.2.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application (2019-2030)

### **6 ELECTRONICS MANUFACTURING SERVICES (EMS) MARKET BY REGION**

#### 6.1 Global Electronics Manufacturing Services (EMS) Sales Value by Region: 2019 VS 2023 VS 2030

#### 6.2 Global Electronics Manufacturing Services (EMS) Sales Value by Region (2019-2030)

##### 6.2.1 Global Electronics Manufacturing Services (EMS) Sales Value by Region: 2019-2024

6.2.2 Global Electronics Manufacturing Services (EMS) Sales Value by Region (2025-2030)

6.3 North America

6.3.1 North America Electronics Manufacturing Services (EMS) Sales Value (2019-2030)

6.3.2 North America Electronics Manufacturing Services (EMS) Sales Value Share by Country, 2023 VS 2030

6.4 Europe

6.4.1 Europe Electronics Manufacturing Services (EMS) Sales Value (2019-2030)

6.4.2 Europe Electronics Manufacturing Services (EMS) Sales Value Share by Country, 2023 VS 2030

6.5 Asia-Pacific

6.5.1 Asia-Pacific Electronics Manufacturing Services (EMS) Sales Value (2019-2030)

6.5.2 Asia-Pacific Electronics Manufacturing Services (EMS) Sales Value Share by Country, 2023 VS 2030

6.6 Latin America

6.6.1 Latin America Electronics Manufacturing Services (EMS) Sales Value (2019-2030)

6.6.2 Latin America Electronics Manufacturing Services (EMS) Sales Value Share by Country, 2023 VS 2030

6.7 Middle East & Africa

6.7.1 Middle East & Africa Electronics Manufacturing Services (EMS) Sales Value (2019-2030)

6.7.2 Middle East & Africa Electronics Manufacturing Services (EMS) Sales Value Share by Country, 2023 VS 2030

## **7 ELECTRONICS MANUFACTURING SERVICES (EMS) MARKET BY COUNTRY**

7.1 Global Electronics Manufacturing Services (EMS) Sales Value by Country: 2019 VS 2023 VS 2030

7.2 Global Electronics Manufacturing Services (EMS) Sales Value by Country (2019-2030)

7.2.1 Global Electronics Manufacturing Services (EMS) Sales Value by Country (2019-2024)

7.2.2 Global Electronics Manufacturing Services (EMS) Sales Value by Country (2025-2030)

7.3 USA

7.3.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.3.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.3.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

7.4 Canada

7.4.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.4.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.4.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

7.5 Germany

7.5.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.5.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.5.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

7.6 France

7.6.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.6.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.6.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

7.7 U.K.

7.7.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.7.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.7.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

7.8 Italy

7.8.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.8.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.8.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

## 7.9 Netherlands

7.9.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.9.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.9.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

## 7.10 Nordic Countries

7.10.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.10.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.10.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

## 7.11 China

7.11.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.11.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.11.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

## 7.12 Japan

7.12.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.12.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.12.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

## 7.13 South Korea

7.13.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.13.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.13.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

## 7.14 Southeast Asia

7.14.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.14.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type,

## 2023 VS 2030

7.14.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

## 7.15 India

7.15.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.15.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.15.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

## 7.16 Australia

7.16.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.16.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.16.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

## 7.17 Mexico

7.17.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.17.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.17.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

## 7.18 Brazil

7.18.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.18.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.18.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

## 7.19 Turkey

7.19.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.19.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.19.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

## 7.20 Saudi Arabia

7.20.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.20.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.20.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

7.21 UAE

7.21.1 Global Electronics Manufacturing Services (EMS) Sales Value Growth Rate (2019-2030)

7.21.2 Global Electronics Manufacturing Services (EMS) Sales Value Share by Type, 2023 VS 2030

7.21.3 Global Electronics Manufacturing Services (EMS) Sales Value Share by Application, 2023 VS 2030

## **8 COMPANY PROFILES**

8.1 HONHAI

8.1.1 HONHAI Company Information

8.1.2 HONHAI Business Overview

8.1.3 HONHAI Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

8.1.4 HONHAI Electronics Manufacturing Services (EMS) Product Portfolio

8.1.5 HONHAI Recent Developments

8.2 Pegatron

8.2.1 Pegatron Company Information

8.2.2 Pegatron Business Overview

8.2.3 Pegatron Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

8.2.4 Pegatron Electronics Manufacturing Services (EMS) Product Portfolio

8.2.5 Pegatron Recent Developments

8.3 Flex Ltd

8.3.1 Flex Ltd Company Information

8.3.2 Flex Ltd Business Overview

8.3.3 Flex Ltd Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

8.3.4 Flex Ltd Electronics Manufacturing Services (EMS) Product Portfolio

8.3.5 Flex Ltd Recent Developments

8.4 Jabil

8.4.1 Jabil Company Information

- 8.4.2 Jabil Business Overview
- 8.4.3 Jabil Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
- 8.4.4 Jabil Electronics Manufacturing Services (EMS) Product Portfolio
- 8.4.5 Jabil Recent Developments
- 8.5 Wistron
  - 8.5.1 Wistron Company Information
  - 8.5.2 Wistron Business Overview
  - 8.5.3 Wistron Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
  - 8.5.4 Wistron Electronics Manufacturing Services (EMS) Product Portfolio
  - 8.5.5 Wistron Recent Developments
- 8.6 Luxshare
  - 8.6.1 Luxshare Company Information
  - 8.6.2 Luxshare Business Overview
  - 8.6.3 Luxshare Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
  - 8.6.4 Luxshare Electronics Manufacturing Services (EMS) Product Portfolio
  - 8.6.5 Luxshare Recent Developments
- 8.7 BYD Electronics
  - 8.7.1 BYD Electronics Company Information
  - 8.7.2 BYD Electronics Business Overview
  - 8.7.3 BYD Electronics Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
  - 8.7.4 BYD Electronics Electronics Manufacturing Services (EMS) Product Portfolio
  - 8.7.5 BYD Electronics Recent Developments
- 8.8 Huaqin
  - 8.8.1 Huaqin Company Information
  - 8.8.2 Huaqin Business Overview
  - 8.8.3 Huaqin Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
  - 8.8.4 Huaqin Electronics Manufacturing Services (EMS) Product Portfolio
  - 8.8.5 Huaqin Recent Developments
- 8.9 Quanta
  - 8.9.1 Quanta Company Information
  - 8.9.2 Quanta Business Overview
  - 8.9.3 Quanta Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
  - 8.9.4 Quanta Electronics Manufacturing Services (EMS) Product Portfolio



- 8.9.5 Quanta Recent Developments
- 8.10 Sanmina
  - 8.10.1 Sanmina Company Information
  - 8.10.2 Sanmina Business Overview
  - 8.10.3 Sanmina Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
  - 8.10.4 Sanmina Electronics Manufacturing Services (EMS) Product Portfolio
  - 8.10.5 Sanmina Recent Developments
- 8.11 Qisda Corporation
  - 8.11.1 Qisda Corporation Company Information
  - 8.11.2 Qisda Corporation Business Overview
  - 8.11.3 Qisda Corporation Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
  - 8.11.4 Qisda Corporation Electronics Manufacturing Services (EMS) Product Portfolio
  - 8.11.5 Qisda Corporation Recent Developments
- 8.12 Celestica
  - 8.12.1 Celestica Company Information
  - 8.12.2 Celestica Business Overview
  - 8.12.3 Celestica Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
  - 8.12.4 Celestica Electronics Manufacturing Services (EMS) Product Portfolio
  - 8.12.5 Celestica Recent Developments
- 8.13 USI
  - 8.13.1 USI Company Information
  - 8.13.2 USI Business Overview
  - 8.13.3 USI Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
  - 8.13.4 USI Electronics Manufacturing Services (EMS) Product Portfolio
  - 8.13.5 USI Recent Developments
- 8.14 Inventec
  - 8.14.1 Inventec Company Information
  - 8.14.2 Inventec Business Overview
  - 8.14.3 Inventec Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
  - 8.14.4 Inventec Electronics Manufacturing Services (EMS) Product Portfolio
  - 8.14.5 Inventec Recent Developments
- 8.15 New KINPO
  - 8.15.1 New KINPO Company Information
  - 8.15.2 New KINPO Business Overview

8.15.3 New KINPO Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

8.15.4 New KINPO Electronics Manufacturing Services (EMS) Product Portfolio

8.15.5 New KINPO Recent Developments

8.16 PLEXUS

8.16.1 PLEXUS Company Information

8.16.2 PLEXUS Business Overview

8.16.3 PLEXUS Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

8.16.4 PLEXUS Electronics Manufacturing Services (EMS) Product Portfolio

8.16.5 PLEXUS Recent Developments

8.17 Kaifa

8.17.1 Kaifa Company Information

8.17.2 Kaifa Business Overview

8.17.3 Kaifa Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

8.17.4 Kaifa Electronics Manufacturing Services (EMS) Product Portfolio

8.17.5 Kaifa Recent Developments

8.18 Zollner

8.18.1 Zollner Company Information

8.18.2 Zollner Business Overview

8.18.3 Zollner Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

8.18.4 Zollner Electronics Manufacturing Services (EMS) Product Portfolio

8.18.5 Zollner Recent Developments

8.19 SIIX

8.19.1 SIIX Company Information

8.19.2 SIIX Business Overview

8.19.3 SIIX Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

8.19.4 SIIX Electronics Manufacturing Services (EMS) Product Portfolio

8.19.5 SIIX Recent Developments

8.20 Venture

8.20.1 Venture Company Information

8.20.2 Venture Business Overview

8.20.3 Venture Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

8.20.4 Venture Electronics Manufacturing Services (EMS) Product Portfolio

8.20.5 Venture Recent Developments

## 8.21 Fabrinet

8.21.1 Fabrinet Company Information

8.21.2 Fabrinet Business Overview

8.21.3 Fabrinet Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

8.21.4 Fabrinet Electronics Manufacturing Services (EMS) Product Portfolio

8.21.5 Fabrinet Recent Developments

## 8.22 MiTAC

8.22.1 MiTAC Company Information

8.22.2 MiTAC Business Overview

8.22.3 MiTAC Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

8.22.4 MiTAC Electronics Manufacturing Services (EMS) Product Portfolio

8.22.5 MiTAC Recent Developments

## 8.23 Longcheer

8.23.1 Longcheer Company Information

8.23.2 Longcheer Business Overview

8.23.3 Longcheer Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

8.23.4 Longcheer Electronics Manufacturing Services (EMS) Product Portfolio

8.23.5 Longcheer Recent Developments

## 8.24 UMC

8.24.1 UMC Company Information

8.24.2 UMC Business Overview

8.24.3 UMC Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

8.24.4 UMC Electronics Manufacturing Services (EMS) Product Portfolio

8.24.5 UMC Recent Developments

## 8.25 Benchmark

8.25.1 Benchmark Company Information

8.25.2 Benchmark Business Overview

8.25.3 Benchmark Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

8.25.4 Benchmark Electronics Manufacturing Services (EMS) Product Portfolio

8.25.5 Benchmark Recent Developments

## 8.26 Compal

8.26.1 Compal Company Information

8.26.2 Compal Business Overview

8.26.3 Compal Electronics Manufacturing Services (EMS) Revenue and Gross Margin

(2019-2024)

8.26.4 Compal Electronics Manufacturing Services (EMS) Product Portfolio

8.26.5 Compal Recent Developments

8.27 Wingtech

8.27.1 Wingtech Company Information

8.27.2 Wingtech Business Overview

8.27.3 Wingtech Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

8.27.4 Wingtech Electronics Manufacturing Services (EMS) Product Portfolio

8.27.5 Wingtech Recent Developments

## **9 CONCLUDING INSIGHTS**

## **10 APPENDIX**

10.1 Reasons for Doing This Study

10.2 Research Methodology

10.3 Research Process

10.4 Authors List of This Report

10.5 Data Source

10.5.1 Secondary Sources

10.5.2 Primary Sources

## List Of Tables

### LIST OF TABLES

- Table 1. Electronics Manufacturing Services (EMS) Industry Trends
- Table 2. Electronics Manufacturing Services (EMS) Industry Drivers
- Table 3. Electronics Manufacturing Services (EMS) Industry Opportunities and Challenges
- Table 4. Electronics Manufacturing Services (EMS) Industry Restraints
- Table 5. Global Electronics Manufacturing Services (EMS) Revenue by Company (US\$ Million) & (2019-2024)
- Table 6. Global Electronics Manufacturing Services (EMS) Revenue Share by Company (2019-2024)
- Table 7. Global Electronics Manufacturing Services (EMS) Company Ranking, 2022 VS 2023 VS 2024 & (US\$ Million)
- Table 8. Global Electronics Manufacturing Services (EMS) Key Company Manufacturing Base & Headquarters
- Table 9. Global Electronics Manufacturing Services (EMS) Company, Product Type & Application
- Table 10. Global Electronics Manufacturing Services (EMS) Company Commercialization Time
- Table 11. Global Company Market Concentration Ratio (CR5 and HHI)
- Table 12. Global Electronics Manufacturing Services (EMS) by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on Revenue of 2023)
- Table 13. Mergers & Acquisitions, Expansion
- Table 14. Major Companies of Electronic Manufacturing
- Table 15. Major Companies of Engineering Services
- Table 16. Major Companies of Test development & Implementation
- Table 17. Major Companies of Logistics Services
- Table 18. Major Companies of Others
- Table 19. Global Electronics Manufacturing Services (EMS) Sales Value by Type 2019 VS 2023 VS 2030 (US\$ Million)
- Table 20. Global Electronics Manufacturing Services (EMS) Sales Value by Type (2019-2024) & (US\$ Million)
- Table 21. Global Electronics Manufacturing Services (EMS) Sales Value by Type (2025-2030) & (US\$ Million)
- Table 22. Global Electronics Manufacturing Services (EMS) Sales Value Share by Type (2019-2024)
- Table 23. Global Electronics Manufacturing Services (EMS) Sales Value Share by Type

(2025-2030)

Table 24. Major Companies of Computer

Table 25. Major Companies of Communications

Table 26. Major Companies of Consumer

Table 27. Major Companies of Industrial

Table 28. Major Companies of Others

Table 29. Global Electronics Manufacturing Services (EMS) Sales Value by Application 2019 VS 2023 VS 2030 (US\$ Million)

Table 30. Global Electronics Manufacturing Services (EMS) Sales Value by Application (2019-2024) & (US\$ Million)

Table 31. Global Electronics Manufacturing Services (EMS) Sales Value by Application (2025-2030) & (US\$ Million)

Table 32. Global Electronics Manufacturing Services (EMS) Sales Value Share by Application (2019-2024)

Table 33. Global Electronics Manufacturing Services (EMS) Sales Value Share by Application (2025-2030)

Table 34. Global Electronics Manufacturing Services (EMS) Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 35. Global Electronics Manufacturing Services (EMS) Sales Value by Region (2019-2024) & (US\$ Million)

Table 36. Global Electronics Manufacturing Services (EMS) Sales Value Share by Region (2019-2024)

Table 37. Global Electronics Manufacturing Services (EMS) Sales Value by Region (2025-2030) & (US\$ Million)

Table 38. Global Electronics Manufacturing Services (EMS) Sales Value Share by Region (2025-2030)

Table 39. Global Electronics Manufacturing Services (EMS) Sales Value by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Table 40. Global Electronics Manufacturing Services (EMS) Sales Value by Country (2019-2024) & (US\$ Million)

Table 41. Global Electronics Manufacturing Services (EMS) Sales Value Market Share by Country (2019-2024)

Table 42. Global Electronics Manufacturing Services (EMS) Sales Value by Country (2025-2030) & (US\$ Million)

Table 43. Global Electronics Manufacturing Services (EMS) Sales Value Market Share by Country (2025-2030)

Table 44. HONHAI Company Information

Table 45. HONHAI Business Overview

Table 46. HONHAI Electronics Manufacturing Services (EMS) Revenue (US\$ Million)

and Gross Margin (2019-2024)

Table 47. HONHAI Electronics Manufacturing Services (EMS) Product Portfolio

Table 48. HONHAI Recent Development

Table 49. Pegatron Company Information

Table 50. Pegatron Business Overview

Table 51. Pegatron Electronics Manufacturing Services (EMS) Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 52. Pegatron Electronics Manufacturing Services (EMS) Product Portfolio

Table 53. Pegatron Recent Development

Table 54. Flex Ltd Company Information

Table 55. Flex Ltd Business Overview

Table 56. Flex Ltd Electronics Manufacturing Services (EMS) Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 57. Flex Ltd Electronics Manufacturing Services (EMS) Product Portfolio

Table 58. Flex Ltd Recent Development

Table 59. Jabil Company Information

Table 60. Jabil Business Overview

Table 61. Jabil Electronics Manufacturing Services (EMS) Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 62. Jabil Electronics Manufacturing Services (EMS) Product Portfolio

Table 63. Jabil Recent Development

Table 64. Wistron Company Information

Table 65. Wistron Business Overview

Table 66. Wistron Electronics Manufacturing Services (EMS) Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 67. Wistron Electronics Manufacturing Services (EMS) Product Portfolio

Table 68. Wistron Recent Development

Table 69. Luxshare Company Information

Table 70. Luxshare Business Overview

Table 71. Luxshare Electronics Manufacturing Services (EMS) Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 72. Luxshare Electronics Manufacturing Services (EMS) Product Portfolio

Table 73. Luxshare Recent Development

Table 74. BYD Electronics Company Information

Table 75. BYD Electronics Business Overview

Table 76. BYD Electronics Electronics Manufacturing Services (EMS) Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 77. BYD Electronics Electronics Manufacturing Services (EMS) Product Portfolio

Table 78. BYD Electronics Recent Development

Table 79. Huaqin Company Information

Table 80. Huaqin Business Overview

Table 81. Huaqin Electronics Manufacturing Services (EMS) Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 82. Huaqin Electronics Manufacturing Services (EMS) Product Portfolio

Table 83. Huaqin Recent Development

Table 84. Quanta Company Information

Table 85. Quanta Business Overview

Table 86. Quanta Electronics Manufacturing Services (EMS) Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 87. Quanta Electronics Manufacturing Services (EMS) Product Portfolio

Table 88. Quanta Recent Development

Table 89. Sanmina Company Information

Table 90. Sanmina Business Overview

Table 91. Sanmina Electronics Manufacturing Services (EMS) Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 92. Sanmina Electronics Manufacturing Services (EMS) Product Portfolio

Table 93. Sanmina Recent Development

Table 94. Qisda Corporation Company Information

Table 95. Qisda Corporation Business Overview

Table 96. Qisda Corporation Electronics Manufacturing Services (EMS) Sales (), Value (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 97. Qisda Corporation Electronics Manufacturing Services (EMS) Product Portfolio

Table 98. Qisda Corporation Recent Development

Table 99. Celestica Company Information

Table 100. Celestica Business Overview

Table 101. Celestica Electronics Manufacturing Services (EMS) Sales (), Value (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 102. Celestica Electronics Manufacturing Services (EMS) Product Portfolio

Table 103. Celestica Recent Development

Table 104. USI Company Information

Table 105. USI Business Overview

Table 106. USI Electronics Manufacturing Services (EMS) Sales (), Value (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 107. USI Electronics Manufacturing Services (EMS) Product Portfolio

Table 108. USI Recent Development

Table 109. Inventec Company Information

Table 110. Inventec Business Overview



- Table 111. Inventec Electronics Manufacturing Services (EMS) Sales (), Value (US\$ Million), Price (USD million) and Gross Margin (2019-2024)
- Table 112. Inventec Electronics Manufacturing Services (EMS) Product Portfolio
- Table 113. Inventec Recent Development
- Table 114. New KINPO Company Information
- Table 115. New KINPO Business Overview
- Table 116. New KINPO Electronics Manufacturing Services (EMS) Sales (), Value (US\$ Million), Price (USD million) and Gross Margin (2019-2024)
- Table 117. New KINPO Electronics Manufacturing Services (EMS) Product Portfolio
- Table 118. New KINPO Recent Development
- Table 119. PLEXUS Company Information
- Table 120. PLEXUS Business Overview
- Table 121. PLEXUS Electronics Manufacturing Services (EMS) Sales (), Value (US\$ Million), Price (USD million) and Gross Margin (2019-2024)
- Table 122. PLEXUS Electronics Manufacturing Services (EMS) Product Portfolio
- Table 123. PLEXUS Recent Development
- Table 124. Kaifa Company Information
- Table 125. Kaifa Business Overview
- Table 126. Kaifa Electronics Manufacturing Services (EMS) Sales (), Value (US\$ Million), Price (USD million) and Gross Margin (2019-2024)
- Table 127. Kaifa Electronics Manufacturing Services (EMS) Product Portfolio
- Table 128. Kaifa Recent Development
- Table 129. Zollner Company Information
- Table 130. Zollner Business Overview
- Table 131. Zollner Electronics Manufacturing Services (EMS) Sales (), Value (US\$ Million), Price (USD million) and Gross Margin (2019-2024)
- Table 132. Zollner Electronics Manufacturing Services (EMS) Product Portfolio
- Table 133. Zollner Recent Development
- Table 134. SIIX Company Information
- Table 135. SIIX Business Overview
- Table 136. SIIX Electronics Manufacturing Services (EMS) Sales (), Value (US\$ Million), Price (USD million) and Gross Margin (2019-2024)
- Table 137. SIIX Electronics Manufacturing Services (EMS) Product Portfolio
- Table 138. SIIX Recent Development
- Table 139. Venture Company Information
- Table 140. Venture Business Overview
- Table 141. Venture Electronics Manufacturing Services (EMS) Sales (), Value (US\$ Million), Price (USD million) and Gross Margin (2019-2024)
- Table 142. Venture Electronics Manufacturing Services (EMS) Product Portfolio

Table 143. Venture Recent Development

Table 144. Fabrinet Company Information

Table 145. Fabrinet Business Overview

Table 146. Fabrinet Electronics Manufacturing Services (EMS) Sales (), Value (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 147. Fabrinet Electronics Manufacturing Services (EMS) Product Portfolio

Table 148. Fabrinet Recent Development

Table 149. MiTAC Company Information

Table 150. MiTAC Business Overview

Table 151. MiTAC Electronics Manufacturing Services (EMS) Sales (), Value (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 152. MiTAC Electronics Manufacturing Services (EMS) Product Portfolio

Table 153. MiTAC Recent Development

Table 154. Longcheer Company Information

Table 155. Longcheer Business Overview

Table 156. Longcheer Electronics Manufacturing Services (EMS) Sales (), Value (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 157. Longcheer Electronics Manufacturing Services (EMS) Product Portfolio

Table 158. Longcheer Recent Development

Table 159. UMC Company Information

Table 160. UMC Business Overview

Table 161. UMC Electron

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