

Global Electronics Manufacturing Services (EMS) Market Analysis and Forecast 2024-2030

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Abstracts

Summary

Electronics Manufacturing Services (EMS) is a term used for companies that test, manufacture, distribute, and provide return/repair services for electronic components and assemblies for original equipment manufacturers (OEMs). The concept is also referred to as electronics contract manufacturing (ECM).

According to APO Research, The global Electronics Manufacturing Services (EMS) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Electronics Manufacturing Services (EMS) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Electronics Manufacturing Services (EMS) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Electronics Manufacturing Services (EMS) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Electronics Manufacturing Services (EMS) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global companies of Electronics Manufacturing Services (EMS) include HONHAI, Pegatron, Flex Ltd, Jabil, Wistron, Luxshare, BYD Electronics, Huaqin and Quanta, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

Report Includes

This report presents an overview of global market for Electronics Manufacturing Services (EMS), market size. Analyses of the global market trends, with historic market revenue data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Electronics Manufacturing Services (EMS), also provides the revenue of main regions and countries. Of the upcoming market potential for Electronics Manufacturing Services (EMS), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Electronics Manufacturing Services (EMS) revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Electronics Manufacturing Services (EMS) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, revenue, and growth rate, from 2019 to 2030. Evaluation and forecast the market size for Electronics Manufacturing Services (EMS) revenue, projected growth trends, production technology, application and end-user industry.

Electronics Manufacturing Services (EMS) segment by Company

HONHAI

Pegatron

Flex Ltd

Jabil

Wistron

Luxshare

BYD Electronics

Huaqin

Quanta

Sanmina

Qisda Corporation

Celestica

USI

Inventec

New KINPO

PLEXUS

Kaifa

Zollner

SIIX

Venture

Fabrinet

MiTAC

Longcheer

UMC

Benchmark

Compal

Wingtech

Electronics Manufacturing Services (EMS) segment by Type

Electronic Manufacturing

Engineering Services

Test development & Implementation

Logistics Services

Others

Electronics Manufacturing Services (EMS) segment by Application

Computer

Communications

Consumer

Industrial

Others

Electronics Manufacturing Services (EMS) segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving growth rate (CAGR), market share, historical and forecast.
2. To present the key players, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The

report also focuses on the competitive landscape of the global Electronics Manufacturing Services (EMS) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Electronics Manufacturing Services (EMS) and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in market size), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Electronics Manufacturing Services (EMS).

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Revenue of Electronics Manufacturing Services (EMS) in global and regional level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 4: Detailed analysis of Electronics Manufacturing Services (EMS) company competitive landscape, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 5: Provides the analysis of various market segments by type, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 6: Provides the analysis of various market segments by application, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 7: Provides profiles of key companies, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Electronics Manufacturing Services (EMS) revenue, gross margin, and recent development, etc.

Chapter 8: North America (US & Canada) by type, by application and by country, revenue for each segment.

Chapter 9: Europe by type, by application and by country, revenue for each segment.

Chapter 10: China type, by application, revenue for each segment.

Chapter 11: Asia (excluding China) type, by application and by region, revenue for each segment.

Chapter 12: Middle East, Africa, and Latin America type, by application and by country, revenue for each segment.

Chapter 13: The main concluding insights of the report.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Electronics Manufacturing Services (EMS) Market by Type
 - 1.2.1 Global Electronics Manufacturing Services (EMS) Market Size by Type, 2019 VS 2023 VS 2030
 - 1.2.2 Electronic Manufacturing
 - 1.2.3 Engineering Services
 - 1.2.4 Test development & Implementation
 - 1.2.5 Logistics Services
 - 1.2.6 Others
- 1.3 Electronics Manufacturing Services (EMS) Market by Application
 - 1.3.1 Global Electronics Manufacturing Services (EMS) Market Size by Application, 2019 VS 2023 VS 2030
 - 1.3.2 Computer
 - 1.3.3 Communications
 - 1.3.4 Consumer
 - 1.3.5 Industrial
 - 1.3.6 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

2 ELECTRONICS MANUFACTURING SERVICES (EMS) MARKET DYNAMICS

- 2.1 Electronics Manufacturing Services (EMS) Industry Trends
- 2.2 Electronics Manufacturing Services (EMS) Industry Drivers
- 2.3 Electronics Manufacturing Services (EMS) Industry Opportunities and Challenges
- 2.4 Electronics Manufacturing Services (EMS) Industry Restraints

3 GLOBAL GROWTH PERSPECTIVE

- 3.1 Global Electronics Manufacturing Services (EMS) Market Perspective (2019-2030)
- 3.2 Global Electronics Manufacturing Services (EMS) Growth Trends by Region
 - 3.2.1 Global Electronics Manufacturing Services (EMS) Market Size by Region: 2019 VS 2023 VS 2030
 - 3.2.2 Global Electronics Manufacturing Services (EMS) Market Size by Region (2019-2024)

3.2.3 Global Electronics Manufacturing Services (EMS) Market Size by Region (2025-2030)

4 COMPETITIVE LANDSCAPE BY PLAYERS

4.1 Global Electronics Manufacturing Services (EMS) Revenue by Players

4.1.1 Global Electronics Manufacturing Services (EMS) Revenue by Players (2019-2024)

4.1.2 Global Electronics Manufacturing Services (EMS) Revenue Market Share by Players (2019-2024)

4.1.3 Global Electronics Manufacturing Services (EMS) Players Revenue Share Top 10 and Top 5 in 2023

4.2 Global Electronics Manufacturing Services (EMS) Key Players Ranking, 2022 VS 2023 VS 2024

4.3 Global Electronics Manufacturing Services (EMS) Key Players Headquarters & Area Served

4.4 Global Electronics Manufacturing Services (EMS) Players, Product Type & Application

4.5 Global Electronics Manufacturing Services (EMS) Players Commercialization Time

4.6 Market Competitive Analysis

4.6.1 Global Electronics Manufacturing Services (EMS) Market CR5 and HHI

4.6.2 Global Top 5 and 10 Electronics Manufacturing Services (EMS) Players Market Share by Revenue in 2023

4.6.3 2023 Electronics Manufacturing Services (EMS) Tier 1, Tier 2, and Tier

5 ELECTRONICS MANUFACTURING SERVICES (EMS) MARKET SIZE BY TYPE

5.1 Global Electronics Manufacturing Services (EMS) Revenue by Type (2019 VS 2023 VS 2030)

5.2 Global Electronics Manufacturing Services (EMS) Revenue by Type (2019-2030)

5.3 Global Electronics Manufacturing Services (EMS) Revenue Market Share by Type (2019-2030)

6 ELECTRONICS MANUFACTURING SERVICES (EMS) MARKET SIZE BY APPLICATION

6.1 Global Electronics Manufacturing Services (EMS) Revenue by Application (2019 VS 2023 VS 2030)

6.2 Global Electronics Manufacturing Services (EMS) Revenue by Application

(2019-2030)

6.3 Global Electronics Manufacturing Services (EMS) Revenue Market Share by Application (2019-2030)

7 COMPANY PROFILES

7.1 HONHAI

7.1.1 HONHAI Company Information

7.1.2 HONHAI Business Overview

7.1.3 HONHAI Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

7.1.4 HONHAI Electronics Manufacturing Services (EMS) Product Portfolio

7.1.5 HONHAI Recent Developments

7.2 Pegatron

7.2.1 Pegatron Company Information

7.2.2 Pegatron Business Overview

7.2.3 Pegatron Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

7.2.4 Pegatron Electronics Manufacturing Services (EMS) Product Portfolio

7.2.5 Pegatron Recent Developments

7.3 Flex Ltd

7.3.1 Flex Ltd Company Information

7.3.2 Flex Ltd Business Overview

7.3.3 Flex Ltd Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

7.3.4 Flex Ltd Electronics Manufacturing Services (EMS) Product Portfolio

7.3.5 Flex Ltd Recent Developments

7.4 Jabil

7.4.1 Jabil Company Information

7.4.2 Jabil Business Overview

7.4.3 Jabil Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

7.4.4 Jabil Electronics Manufacturing Services (EMS) Product Portfolio

7.4.5 Jabil Recent Developments

7.5 Wistron

7.5.1 Wistron Company Information

7.5.2 Wistron Business Overview

7.5.3 Wistron Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

- 7.5.4 Wistron Electronics Manufacturing Services (EMS) Product Portfolio
- 7.5.5 Wistron Recent Developments
- 7.6 Luxshare
 - 7.6.1 Luxshare Company Information
 - 7.6.2 Luxshare Business Overview
 - 7.6.3 Luxshare Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
 - 7.6.4 Luxshare Electronics Manufacturing Services (EMS) Product Portfolio
 - 7.6.5 Luxshare Recent Developments
- 7.7 BYD Electronics
 - 7.7.1 BYD Electronics Company Information
 - 7.7.2 BYD Electronics Business Overview
 - 7.7.3 BYD Electronics Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
 - 7.7.4 BYD Electronics Electronics Manufacturing Services (EMS) Product Portfolio
 - 7.7.5 BYD Electronics Recent Developments
- 7.8 Huaqin
 - 7.8.1 Huaqin Company Information
 - 7.8.2 Huaqin Business Overview
 - 7.8.3 Huaqin Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
 - 7.8.4 Huaqin Electronics Manufacturing Services (EMS) Product Portfolio
 - 7.8.5 Huaqin Recent Developments
- 7.9 Quanta
 - 7.9.1 Quanta Company Information
 - 7.9.2 Quanta Business Overview
 - 7.9.3 Quanta Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
 - 7.9.4 Quanta Electronics Manufacturing Services (EMS) Product Portfolio
 - 7.9.5 Quanta Recent Developments
- 7.10 Sanmina
 - 7.10.1 Sanmina Company Information
 - 7.10.2 Sanmina Business Overview
 - 7.10.3 Sanmina Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
 - 7.10.4 Sanmina Electronics Manufacturing Services (EMS) Product Portfolio
 - 7.10.5 Sanmina Recent Developments
- 7.11 Qisda Corporation
 - 7.11.1 Qisda Corporation Company Information

- 7.11.2 Qisda Corporation Business Overview
- 7.11.3 Qisda Corporation Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
- 7.11.4 Qisda Corporation Electronics Manufacturing Services (EMS) Product Portfolio
- 7.11.5 Qisda Corporation Recent Developments
- 7.12 Celestica
 - 7.12.1 Celestica Company Information
 - 7.12.2 Celestica Business Overview
 - 7.12.3 Celestica Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
 - 7.12.4 Celestica Electronics Manufacturing Services (EMS) Product Portfolio
 - 7.12.5 Celestica Recent Developments
- 7.13 USI
 - 7.13.1 USI Company Information
 - 7.13.2 USI Business Overview
 - 7.13.3 USI Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
 - 7.13.4 USI Electronics Manufacturing Services (EMS) Product Portfolio
 - 7.13.5 USI Recent Developments
- 7.14 Inventec
 - 7.14.1 Inventec Company Information
 - 7.14.2 Inventec Business Overview
 - 7.14.3 Inventec Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
 - 7.14.4 Inventec Electronics Manufacturing Services (EMS) Product Portfolio
 - 7.14.5 Inventec Recent Developments
- 7.15 New KINPO
 - 7.15.1 New KINPO Company Information
 - 7.15.2 New KINPO Business Overview
 - 7.15.3 New KINPO Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
 - 7.15.4 New KINPO Electronics Manufacturing Services (EMS) Product Portfolio
 - 7.15.5 New KINPO Recent Developments
- 7.16 PLEXUS
 - 7.16.1 PLEXUS Company Information
 - 7.16.2 PLEXUS Business Overview
 - 7.16.3 PLEXUS Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
 - 7.16.4 PLEXUS Electronics Manufacturing Services (EMS) Product Portfolio

- 7.16.5 PLEXUS Recent Developments
- 7.17 Kaifa
 - 7.17.1 Kaifa Company Information
 - 7.17.2 Kaifa Business Overview
 - 7.17.3 Kaifa Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
 - 7.17.4 Kaifa Electronics Manufacturing Services (EMS) Product Portfolio
 - 7.17.5 Kaifa Recent Developments
- 7.18 Zollner
 - 7.18.1 Zollner Company Information
 - 7.18.2 Zollner Business Overview
 - 7.18.3 Zollner Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
 - 7.18.4 Zollner Electronics Manufacturing Services (EMS) Product Portfolio
 - 7.18.5 Zollner Recent Developments
- 7.19 SIIX
 - 7.19.1 SIIX Company Information
 - 7.19.2 SIIX Business Overview
 - 7.19.3 SIIX Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
 - 7.19.4 SIIX Electronics Manufacturing Services (EMS) Product Portfolio
 - 7.19.5 SIIX Recent Developments
- 7.20 Venture
 - 7.20.1 Venture Company Information
 - 7.20.2 Venture Business Overview
 - 7.20.3 Venture Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
 - 7.20.4 Venture Electronics Manufacturing Services (EMS) Product Portfolio
 - 7.20.5 Venture Recent Developments
- 7.21 Fabrinet
 - 7.21.1 Fabrinet Company Information
 - 7.21.2 Fabrinet Business Overview
 - 7.21.3 Fabrinet Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)
 - 7.21.4 Fabrinet Electronics Manufacturing Services (EMS) Product Portfolio
 - 7.21.5 Fabrinet Recent Developments
- 7.22 MiTAC
 - 7.22.1 MiTAC Company Information
 - 7.22.2 MiTAC Business Overview

7.22.3 MiTAC Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

7.22.4 MiTAC Electronics Manufacturing Services (EMS) Product Portfolio

7.22.5 MiTAC Recent Developments

7.23 Longcheer

7.23.1 Longcheer Company Information

7.23.2 Longcheer Business Overview

7.23.3 Longcheer Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

7.23.4 Longcheer Electronics Manufacturing Services (EMS) Product Portfolio

7.23.5 Longcheer Recent Developments

7.24 UMC

7.24.1 UMC Company Information

7.24.2 UMC Business Overview

7.24.3 UMC Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

7.24.4 UMC Electronics Manufacturing Services (EMS) Product Portfolio

7.24.5 UMC Recent Developments

7.25 Benchmark

7.25.1 Benchmark Company Information

7.25.2 Benchmark Business Overview

7.25.3 Benchmark Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

7.25.4 Benchmark Electronics Manufacturing Services (EMS) Product Portfolio

7.25.5 Benchmark Recent Developments

7.26 Compal

7.26.1 Compal Company Information

7.26.2 Compal Business Overview

7.26.3 Compal Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

7.26.4 Compal Electronics Manufacturing Services (EMS) Product Portfolio

7.26.5 Compal Recent Developments

7.27 Wingtech

7.27.1 Wingtech Company Information

7.27.2 Wingtech Business Overview

7.27.3 Wingtech Electronics Manufacturing Services (EMS) Revenue and Gross Margin (2019-2024)

7.27.4 Wingtech Electronics Manufacturing Services (EMS) Product Portfolio

7.27.5 Wingtech Recent Developments

8 NORTH AMERICA

8.1 North America Electronics Manufacturing Services (EMS) Revenue (2019-2030)

8.2 North America Electronics Manufacturing Services (EMS) Revenue by Type (2019-2030)

8.2.1 North America Electronics Manufacturing Services (EMS) Revenue by Type (2019-2024)

8.2.2 North America Electronics Manufacturing Services (EMS) Revenue by Type (2025-2030)

8.3 North America Electronics Manufacturing Services (EMS) Revenue Share by Type (2019-2030)

8.4 North America Electronics Manufacturing Services (EMS) Revenue by Application (2019-2030)

8.4.1 North America Electronics Manufacturing Services (EMS) Revenue by Application (2019-2024)

8.4.2 North America Electronics Manufacturing Services (EMS) Revenue by Application (2025-2030)

8.5 North America Electronics Manufacturing Services (EMS) Revenue Share by Application (2019-2030)

8.6 North America Electronics Manufacturing Services (EMS) Revenue by Country

8.6.1 North America Electronics Manufacturing Services (EMS) Revenue by Country (2019 VS 2023 VS 2030)

8.6.2 North America Electronics Manufacturing Services (EMS) Revenue by Country (2019-2024)

8.6.3 North America Electronics Manufacturing Services (EMS) Revenue by Country (2025-2030)

8.6.4 U.S.

8.6.5 Canada

9 EUROPE

9.1 Europe Electronics Manufacturing Services (EMS) Revenue (2019-2030)

9.2 Europe Electronics Manufacturing Services (EMS) Revenue by Type (2019-2030)

9.2.1 Europe Electronics Manufacturing Services (EMS) Revenue by Type (2019-2024)

9.2.2 Europe Electronics Manufacturing Services (EMS) Revenue by Type (2025-2030)

9.3 Europe Electronics Manufacturing Services (EMS) Revenue Share by Type

(2019-2030)

9.4 Europe Electronics Manufacturing Services (EMS) Revenue by Application

(2019-2030)

9.4.1 Europe Electronics Manufacturing Services (EMS) Revenue by Application

(2019-2024)

9.4.2 Europe Electronics Manufacturing Services (EMS) Revenue by Application

(2025-2030)

9.5 Europe Electronics Manufacturing Services (EMS) Revenue Share by Application

(2019-2030)

9.6 Europe Electronics Manufacturing Services (EMS) Revenue by Country

9.6.1 Europe Electronics Manufacturing Services (EMS) Revenue by Country (2019 VS 2023 VS 2030)

9.6.2 Europe Electronics Manufacturing Services (EMS) Revenue by Country (2019-2024)

9.6.3 Europe Electronics Manufacturing Services (EMS) Revenue by Country (2025-2030)

9.6.4 Germany

9.6.5 France

9.6.6 U.K.

9.6.7 Italy

9.6.8 Russia

10 CHINA

10.1 China Electronics Manufacturing Services (EMS) Revenue (2019-2030)

10.2 China Electronics Manufacturing Services (EMS) Revenue by Type (2019-2030)

10.2.1 China Electronics Manufacturing Services (EMS) Revenue by Type (2019-2024)

10.2.2 China Electronics Manufacturing Services (EMS) Revenue by Type (2025-2030)

10.3 China Electronics Manufacturing Services (EMS) Revenue Share by Type (2019-2030)

10.4 China Electronics Manufacturing Services (EMS) Revenue by Application (2019-2030)

10.4.1 China Electronics Manufacturing Services (EMS) Revenue by Application (2019-2024)

10.4.2 China Electronics Manufacturing Services (EMS) Revenue by Application (2025-2030)

10.5 China Electronics Manufacturing Services (EMS) Revenue Share by Application

(2019-2030)

11 ASIA (EXCLUDING CHINA)

11.1 Asia Electronics Manufacturing Services (EMS) Revenue (2019-2030)

11.2 Asia Electronics Manufacturing Services (EMS) Revenue by Type (2019-2030)

11.2.1 Asia Electronics Manufacturing Services (EMS) Revenue by Type (2019-2024)

11.2.2 Asia Electronics Manufacturing Services (EMS) Revenue by Type (2025-2030)

11.3 Asia Electronics Manufacturing Services (EMS) Revenue Share by Type
(2019-2030)

11.4 Asia Electronics Manufacturing Services (EMS) Revenue by Application
(2019-2030)

11.4.1 Asia Electronics Manufacturing Services (EMS) Revenue by Application
(2019-2024)

11.4.2 Asia Electronics Manufacturing Services (EMS) Revenue by Application
(2025-2030)

11.5 Asia Electronics Manufacturing Services (EMS) Revenue Share by Application
(2019-2030)

11.6 Asia Electronics Manufacturing Services (EMS) Revenue by Country

11.6.1 Asia Electronics Manufacturing Services (EMS) Revenue by Country (2019 VS
2023 VS 2030)

11.6.2 Asia Electronics Manufacturing Services (EMS) Revenue by Country
(2019-2024)

11.6.3 Asia Electronics Manufacturing Services (EMS) Revenue by Country
(2025-2030)

11.6.4 Japan

11.6.5 South Korea

11.6.6 India

11.6.7 Australia

11.6.8 China Taiwan

11.6.9 Southeast Asia

12 MIDDLE EAST, AFRICA, LATIN AMERICA

12.1 MEALA Electronics Manufacturing Services (EMS) Revenue (2019-2030)

12.2 MEALA Electronics Manufacturing Services (EMS) Revenue by Type (2019-2030)

12.2.1 MEALA Electronics Manufacturing Services (EMS) Revenue by Type
(2019-2024)

12.2.2 MEALA Electronics Manufacturing Services (EMS) Revenue by Type

(2025-2030)

12.3 MEALA Electronics Manufacturing Services (EMS) Revenue Share by Type

(2019-2030)

12.4 MEALA Electronics Manufacturing Services (EMS) Revenue by Application

(2019-2030)

12.4.1 MEALA Electronics Manufacturing Services (EMS) Revenue by Application

(2019-2024)

12.4.2 MEALA Electronics Manufacturing Services (EMS) Revenue by Application

(2025-2030)

12.5 MEALA Electronics Manufacturing Services (EMS) Revenue Share by Application

(2019-2030)

12.6 MEALA Electronics Manufacturing Services (EMS) Revenue by Country

12.6.1 MEALA Electronics Manufacturing Services (EMS) Revenue by Country (2019 VS 2023 VS 2030)

12.6.2 MEALA Electronics Manufacturing Services (EMS) Revenue by Country

(2019-2024)

12.6.3 MEALA Electronics Manufacturing Services (EMS) Revenue by Country

(2025-2030)

12.6.4 Mexico

12.6.5 Brazil

12.6.6 Israel

12.6.7 Argentina

12.6.8 Colombia

12.6.9 Turkey

12.6.10 Saudi Arabia

12.6.11 UAE

13 CONCLUDING INSIGHTS

14 APPENDIX

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Electronics Manufacturing Services (EMS) Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 1. Electronic Manufacturing Major Manufacturers

Table 2. Engineering Services Major Manufacturers

Table 3. Test development & Implementation Major Manufacturers

Table 4. Logistics Services Major Manufacturers

Table 5. Others Major Manufacturers

Table 6. Global Electronics Manufacturing Services (EMS) Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030

Table 7. Computer Major Manufacturers

Table 8. Communications Major Manufacturers

Table 9. Consumer Major Manufacturers

Table 10. Industrial Major Manufacturers

Table 11. Others Major Manufacturers

Table 12. Electronics Manufacturing Services (EMS) Industry Trends

Table 13. Electronics Manufacturing Services (EMS) Industry Drivers

Table 14. Electronics Manufacturing Services (EMS) Industry Opportunities and Challenges

Table 15. Electronics Manufacturing Services (EMS) Industry Restraints

Table 16. Global Electronics Manufacturing Services (EMS) Market Size Growth Rate (CAGR) by Region (US\$ Million): 2019 VS 2023 VS 2030

Table 17. Global Electronics Manufacturing Services (EMS) Market Size by Region (2019-2024) & (US\$ Million)

Table 18. Global Electronics Manufacturing Services (EMS) Market Share by Region (2019-2024)

Table 19. Global Electronics Manufacturing Services (EMS) Market Size by Region (2025-2030) & (US\$ Million)

Table 20. Global Electronics Manufacturing Services (EMS) Market Share by Region (2025-2030)

Table 21. Global Electronics Manufacturing Services (EMS) Revenue by Players (US\$ Million) & (2019-2024)

Table 22. Global Electronics Manufacturing Services (EMS) Revenue Market Share by Players (2019-2024)

Table 23. Global Electronics Manufacturing Services (EMS) Key Players Ranking, 2022 VS 2023 VS 2024

- Table 24. Global Electronics Manufacturing Services (EMS) Key Players Headquarters & Area Served
- Table 25. Global Electronics Manufacturing Services (EMS) Players, Product Type & Application
- Table 26. Global Electronics Manufacturing Services (EMS) Players Commercialization Time
- Table 27. Global Players Market Concentration Ratio (CR5 and HHI)
- Table 28. Global Electronics Manufacturing Services (EMS) by Players Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)
- Table 29. Global Electronics Manufacturing Services (EMS) Revenue by Type 2019 VS 2023 VS 2030 (US\$ Million)
- Table 30. Global Electronics Manufacturing Services (EMS) Revenue by Type (2019-2024) & (US\$ Million)
- Table 31. Global Electronics Manufacturing Services (EMS) Revenue by Type (2025-2030) & (US\$ Million)
- Table 32. Global Electronics Manufacturing Services (EMS) Revenue Market Share by Type (2019-2024) & (US\$ Million)
- Table 33. Global Electronics Manufacturing Services (EMS) Revenue Market Share by Type (2025-2030) & (US\$ Million)
- Table 34. Global Electronics Manufacturing Services (EMS) Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)
- Table 35. Global Electronics Manufacturing Services (EMS) Revenue by Application (2019-2024) & (US\$ Million)
- Table 36. Global Electronics Manufacturing Services (EMS) Revenue by Application (2025-2030) & (US\$ Million)
- Table 37. Global Electronics Manufacturing Services (EMS) Revenue Market Share by Application (2019-2024) & (US\$ Million)
- Table 38. Global Electronics Manufacturing Services (EMS) Revenue Market Share by Application (2025-2030) & (US\$ Million)
- Table 39. HONHAI Company Information
- Table 40. HONHAI Business Overview
- Table 41. HONHAI Electronics Manufacturing Services (EMS) Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 42. HONHAI Electronics Manufacturing Services (EMS) Product Portfolio
- Table 43. HONHAI Recent Development
- Table 44. Pegatron Company Information
- Table 45. Pegatron Business Overview
- Table 46. Pegatron Electronics Manufacturing Services (EMS) Revenue and Gross Margin (US\$ Million) & (2019-2024)

Table 47. Pegatron Electronics Manufacturing Services (EMS) Product Portfolio

Table 48. Pegatron Recent Development

Table 49. Flex Ltd Company Information

Table 50. Flex Ltd Business Overview

Table 51. Flex Ltd Electronics Manufacturing Services (EMS) Revenue and Gross Margin (US\$ Million) & (2019-2024)

Table 52. Flex Ltd Electronics Manufacturing Services (EMS) Product Portfolio

Table 53. Flex Ltd Recent Development

Table 54. Jabil Company Information

Table 55. Jabil Business Overview

Table 56. Jabil Electronics Manufacturing Services (EMS) Revenue and Gross Margin (US\$ Million) & (2019-2024)

Table 57. Jabil Electronics Manufacturing Services (EMS) Product Portfolio

Table 58. Jabil Recent Development

Table 59. Wistron Company Information

Table 60. Wistron Business Overview

Table 61. Wistron Electronics Manufacturing Services (EMS) Revenue and Gross Margin (US\$ Million) & (2019-2024)

Table 62. Wistron Electronics Manufacturing Services (EMS) Product Portfolio

Table 63. Wistron Recent Development

Table 64. Luxshare Company Information

Table 65. Luxshare Business Overview

Table 66. Luxshare Electronics Manufacturing Services (EMS) Revenue and Gross Margin (US\$ Million) & (2019-2024)

Table 67. Luxshare Electronics Manufacturing Services (EMS) Product Portfolio

Table 68. Luxshare Recent Development

Table 69. BYD Electronics Company Information

Table 70. BYD Electronics Business Overview

Table 71. BYD Electronics Electronics Manufacturing Services (EMS) Revenue and Gross Margin (US\$ Million) & (2019-2024)

Table 72. BYD Electronics Electronics Manufacturing Services (EMS) Product Portfolio

Table 73. BYD Electronics Recent Development

Table 74. Huaqin Company Information

Table 75. Huaqin Business Overview

Table 76. Huaqin Electronics Manufacturing Services (EMS) Revenue and Gross Margin (US\$ Million) & (2019-2024)

Table 77. Huaqin Electronics Manufacturing Services (EMS) Product Portfolio

Table 78. Huaqin Recent Development

Table 79. Quanta Company Information

Table 80. Quanta Business Overview

Table 81. Quanta Electronics Manufacturing Services (EMS) Revenue and Gross Margin (US\$ Million) & (2019-2024)

Table 82. Quanta Electronics Manufacturing Services (EMS) Product Portfolio

Table 83. Quanta Recent Development

Table 84. Sanmina Company Information

Table 85. Sanmina Business Overview

Table 86. Sanmina Electronics Manufacturing Services (EMS) Revenue and Gross Margin (US\$ Million) & (2019-2024)

Table 87. Sanmina Electronics Manufacturing Services (EMS) Product Portfolio

Table 88. Sanmina Recent Development

Table 89. Qisda Corporation Company Information

Table 90. Qisda Corporation Business Overview

Table 91. Qisda Corporation Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 92. Qisda Corporation Electronics Manufacturing Services (EMS) Product Portfolio

Table 93. Qisda Corporation Recent Development

Table 94. Celestica Company Information

Table 95. Celestica Business Overview

Table 96. Celestica Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 97. Celestica Electronics Manufacturing Services (EMS) Product Portfolio

Table 98. Celestica Recent Development

Table 99. USI Company Information

Table 100. USI Business Overview

Table 101. USI Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 102. USI Electronics Manufacturing Services (EMS) Product Portfolio

Table 103. USI Recent Development

Table 104. Inventec Company Information

Table 105. Inventec Business Overview

Table 106. Inventec Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 107. Inventec Electronics Manufacturing Services (EMS) Product Portfolio

Table 108. Inventec Recent Development

Table 109. New KINPO Company Information

Table 110. New KINPO Business Overview

Table 111. New KINPO Electronics Manufacturing Services (EMS) Sales (), Revenue

(US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 112. New KINPO Electronics Manufacturing Services (EMS) Product Portfolio

Table 113. New KINPO Recent Development

Table 114. PLEXUS Company Information

Table 115. PLEXUS Business Overview

Table 116. PLEXUS Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 117. PLEXUS Electronics Manufacturing Services (EMS) Product Portfolio

Table 118. PLEXUS Recent Development

Table 119. Kaifa Company Information

Table 120. Kaifa Business Overview

Table 121. Kaifa Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 122. Kaifa Electronics Manufacturing Services (EMS) Product Portfolio

Table 123. Kaifa Recent Development

Table 124. Zollner Company Information

Table 125. Zollner Business Overview

Table 126. Zollner Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 127. Zollner Electronics Manufacturing Services (EMS) Product Portfolio

Table 128. Zollner Recent Development

Table 129. SIIX Company Information

Table 130. SIIX Business Overview

Table 131. SIIX Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 132. SIIX Electronics Manufacturing Services (EMS) Product Portfolio

Table 133. SIIX Recent Development

Table 134. Venture Company Information

Table 135. Venture Business Overview

Table 136. Venture Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 137. Venture Electronics Manufacturing Services (EMS) Product Portfolio

Table 138. Venture Recent Development

Table 139. Fabrinet Company Information

Table 140. Fabrinet Business Overview

Table 141. Fabrinet Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 142. Fabrinet Electronics Manufacturing Services (EMS) Product Portfolio

Table 143. Fabrinet Recent Development

Table 144. MiTAC Company Information

Table 145. MiTAC Business Overview

Table 146. MiTAC Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 147. MiTAC Electronics Manufacturing Services (EMS) Product Portfolio

Table 148. MiTAC Recent Development

Table 149. Longcheer Company Information

Table 150. Longcheer Business Overview

Table 151. Longcheer Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 152. Longcheer Electronics Manufacturing Services (EMS) Product Portfolio

Table 153. Longcheer Recent Development

Table 154. UMC Company Information

Table 155. UMC Business Overview

Table 156. UMC Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 157. UMC Electronics Manufacturing Services (EMS) Product Portfolio

Table 158. UMC Recent Development

Table 159. Benchmark Company Information

Table 160. Benchmark Business Overview

Table 161. Benchmark Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 162. Benchmark Electronics Manufacturing Services (EMS) Product Portfolio

Table 163. Benchmark Recent Development

Table 164. Compal Company Information

Table 165. Compal Business Overview

Table 166. Compal Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 167. Compal Electronics Manufacturing Services (EMS) Product Portfolio

Table 168. Compal Recent Development

Table 169. Wingtech Company Information

Table 170. Wingtech Business Overview

Table 171. Wingtech Electronics Manufacturing Services (EMS) Sales (), Revenue (US\$ Million), Price (USD million) and Gross Margin (2019-2024)

Table 172. Wingtech Electronics Manufacturing Services (EMS) Product Portfolio

Table 173. Wingtech Recent Development

Table 174. North America Electronics Manufacturing Services (EMS) Revenue by Type (2019-2024) & (US\$ Million)

Table 175. North America Electronics Manufacturing Services (EMS) Revenue by

Application (2019-2024) & (US\$ Million)

Table 176. North America Electronics Manufacturing Services (EMS) Revenue by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 177. North America Electronics Manufacturing Services (EMS) Revenue by Country (2019-2024) & (US\$ Million)

Table 178. North America Electronics

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