

# Global Electrical Contacts and Contacts Materials Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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## Abstracts

### Summary

Electrical contacts are soft, high-conductivity, oxidation-resistant materials used as the makeup of electrical components. They are the materials in a system through which an electrical current flows.

Electrical contacts are generally made from metals with high electrical conductivity. The most commonly used metal surfaces for contact alloys are silver, copper and other auxiliary metal, like gold, platinum, and palladium. Tungsten, nickel, graphite, and molybdenum are materials that enhance the structural properties of highly conductive metals and some are used individually for specialized contacts and components. Compared with National Bureau of Statistics of China and Customs, in this report, the sales volume was counted by using total weight (1 MT = 1 Ton) of contact materials.

According to the industry's definition of electrical contacts and contacts materials, it can be divided into: contact material, multi-layer electrical contacts, and electrical contact elements.

Contact material is made of silver, copper and other raw materials for processing to meet customer demand in the electrical contact performance, physical properties, mechanical properties, chemical properties, etc. It is widely used in circuit breakers, contactors and other low voltage electrical products. The multi-layer electrical and electrical contact elements are further developed on the basis of the contact material to form the electrical contact material.

Multi-layer electrical contacts is made by the contact material and other cheap metal after debugging. The working surface is the contact material. With the combination of cheap metal, in ensuring the electrical contact performance and other basic requirements, it can reduce the utilized amount of precious metals, and significantly reduce the cost of production products. It is widely used in relays, fuses, switches, household appliances and other products.

Electrical contact elements is a deep processing product formed by welding the contact material, the multi-layer electrical contacts and the contacts bridge.

According to APO Research, The global Electrical Contacts and Contacts Materials market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for Electrical Contacts and Contacts Materials is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Electrical Contacts and Contacts Materials is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Electrical Contacts and Contacts Materials is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Electrical Contacts and Contacts Materials is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Electrical Contacts and Contacts Materials include Metalor, DODUCO, Umicore, Toshiba, Chugai Electric, Tanaka, Heesung, MATERION and MITSUBISHI, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for Electrical Contacts and Contacts Materials, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Electrical Contacts and Contacts Materials, also provides the sales of main regions and countries. Of the upcoming market potential for Electrical Contacts and Contacts Materials, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Electrical Contacts and Contacts Materials sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Electrical Contacts and Contacts Materials market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Electrical Contacts and Contacts Materials sales, projected growth trends, production technology, application and end-user industry.

#### Electrical Contacts and Contacts Materials segment by Company

Metalor

DODUCO

Umicore

Toshiba

Chugai Electric

Tanaka

Heesung

MATERION

MITSUBISHI

Nippon Tungsten

Brainin

Fuda

Wenzhou Hongfeng

Longsun

Guilin Coninst

Foshan Tongbao

Shanghai Renmin

Zhejiang Metallurgical

Anping Feichang

Zhejiang Leyin

Shanghai Xiaojing

Electrical Contacts and Contacts Materials segment by Type

Silver-Based Electrical Contacts and Contact Materials

Copper-Based Electrical Contacts and Contact Materials

Electrical Contacts and Contacts Materials segment by Application

Low-Voltage Electrical Contacts and Contacts Materials (Low-voltage products)

Medium and High Voltage Electrical Contacts and Contacts Materials (Medium and High-Voltage Products)

Light Load Electrical Contacts and Contacts Materials (Light Load Products)

## Electrical Contacts and Contacts Materials segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global Electrical Contacts and Contacts Materials status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Electrical Contacts and Contacts Materials market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Electrical Contacts and Contacts Materials significant trends, drivers,

influence factors in global and regions.

6. To analyze Electrical Contacts and Contacts Materials competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Electrical Contacts and Contacts Materials market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Electrical Contacts and Contacts Materials and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Electrical Contacts and Contacts Materials.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

### Chapter Outline

Chapter 1: Provides an overview of the Electrical Contacts and Contacts Materials

market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Electrical Contacts and Contacts Materials industry.

Chapter 3: Detailed analysis of Electrical Contacts and Contacts Materials manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Electrical Contacts and Contacts Materials in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Electrical Contacts and Contacts Materials in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Electrical Contacts and Contacts Materials Sales Value (2019-2030)
  - 1.2.2 Global Electrical Contacts and Contacts Materials Sales Volume (2019-2030)
  - 1.2.3 Global Electrical Contacts and Contacts Materials Sales Average Price (2019-2030)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

### **2 ELECTRICAL CONTACTS AND CONTACTS MATERIALS MARKET DYNAMICS**

- 2.1 Electrical Contacts and Contacts Materials Industry Trends
- 2.2 Electrical Contacts and Contacts Materials Industry Drivers
- 2.3 Electrical Contacts and Contacts Materials Industry Opportunities and Challenges
- 2.4 Electrical Contacts and Contacts Materials Industry Restraints

### **3 ELECTRICAL CONTACTS AND CONTACTS MATERIALS MARKET BY COMPANY**

- 3.1 Global Electrical Contacts and Contacts Materials Company Revenue Ranking in 2023
- 3.2 Global Electrical Contacts and Contacts Materials Revenue by Company (2019-2024)
- 3.3 Global Electrical Contacts and Contacts Materials Sales Volume by Company (2019-2024)
- 3.4 Global Electrical Contacts and Contacts Materials Average Price by Company (2019-2024)
- 3.5 Global Electrical Contacts and Contacts Materials Company Ranking, 2022 VS 2023 VS 2024
- 3.6 Global Electrical Contacts and Contacts Materials Company Manufacturing Base & Headquarters
- 3.7 Global Electrical Contacts and Contacts Materials Company, Product Type & Application
- 3.8 Global Electrical Contacts and Contacts Materials Company Commercialization Time

### 3.9 Market Competitive Analysis

3.9.1 Global Electrical Contacts and Contacts Materials Market CR5 and HHI

3.9.2 Global Top 5 and 10 Company Market Share by Revenue in 2023

3.9.3 2023 Electrical Contacts and Contacts Materials Tier 1, Tier 2, and Tier

### 3.10 Mergers & Acquisitions, Expansion

## 4 ELECTRICAL CONTACTS AND CONTACTS MATERIALS MARKET BY TYPE

### 4.1 Electrical Contacts and Contacts Materials Type Introduction

4.1.1 Silver-Based Electrical Contacts and Contact Materials

4.1.2 Copper-Based Electrical Contacts and Contact Materials

### 4.2 Global Electrical Contacts and Contacts Materials Sales Volume by Type

4.2.1 Global Electrical Contacts and Contacts Materials Sales Volume by Type (2019 VS 2023 VS 2030)

4.2.2 Global Electrical Contacts and Contacts Materials Sales Volume by Type (2019-2030)

4.2.3 Global Electrical Contacts and Contacts Materials Sales Volume Share by Type (2019-2030)

### 4.3 Global Electrical Contacts and Contacts Materials Sales Value by Type

4.3.1 Global Electrical Contacts and Contacts Materials Sales Value by Type (2019 VS 2023 VS 2030)

4.3.2 Global Electrical Contacts and Contacts Materials Sales Value by Type (2019-2030)

4.3.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Type (2019-2030)

## 5 ELECTRICAL CONTACTS AND CONTACTS MATERIALS MARKET BY APPLICATION

### 5.1 Electrical Contacts and Contacts Materials Application Introduction

5.1.1 Low-Voltage Electrical Contacts and Contacts Materials (Low-voltage products)

5.1.2 Medium and High Voltage Electrical Contacts and Contacts Materials (Medium and High-Voltage Products)

5.1.3 Light Load Electrical Contacts and Contacts Materials (Light Load Products)

### 5.2 Global Electrical Contacts and Contacts Materials Sales Volume by Application

5.2.1 Global Electrical Contacts and Contacts Materials Sales Volume by Application (2019 VS 2023 VS 2030)

5.2.2 Global Electrical Contacts and Contacts Materials Sales Volume by Application (2019-2030)

5.2.3 Global Electrical Contacts and Contacts Materials Sales Volume Share by Application (2019-2030)

5.3 Global Electrical Contacts and Contacts Materials Sales Value by Application

5.3.1 Global Electrical Contacts and Contacts Materials Sales Value by Application (2019 VS 2023 VS 2030)

5.3.2 Global Electrical Contacts and Contacts Materials Sales Value by Application (2019-2030)

5.3.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application (2019-2030)

## **6 ELECTRICAL CONTACTS AND CONTACTS MATERIALS MARKET BY REGION**

6.1 Global Electrical Contacts and Contacts Materials Sales by Region: 2019 VS 2023 VS 2030

6.2 Global Electrical Contacts and Contacts Materials Sales by Region (2019-2030)

6.2.1 Global Electrical Contacts and Contacts Materials Sales by Region: 2019-2024

6.2.2 Global Electrical Contacts and Contacts Materials Sales by Region (2025-2030)

6.3 Global Electrical Contacts and Contacts Materials Sales Value by Region: 2019 VS 2023 VS 2030

6.4 Global Electrical Contacts and Contacts Materials Sales Value by Region (2019-2030)

6.4.1 Global Electrical Contacts and Contacts Materials Sales Value by Region: 2019-2024

6.4.2 Global Electrical Contacts and Contacts Materials Sales Value by Region (2025-2030)

6.5 Global Electrical Contacts and Contacts Materials Market Price Analysis by Region (2019-2024)

6.6 North America

6.6.1 North America Electrical Contacts and Contacts Materials Sales Value (2019-2030)

6.6.2 North America Electrical Contacts and Contacts Materials Sales Value Share by Country, 2023 VS 2030

6.7 Europe

6.7.1 Europe Electrical Contacts and Contacts Materials Sales Value (2019-2030)

6.7.2 Europe Electrical Contacts and Contacts Materials Sales Value Share by Country, 2023 VS 2030

6.8 Asia-Pacific

6.8.1 Asia-Pacific Electrical Contacts and Contacts Materials Sales Value (2019-2030)

6.8.2 Asia-Pacific Electrical Contacts and Contacts Materials Sales Value Share by

Country, 2023 VS 2030

6.9 Latin America

6.9.1 Latin America Electrical Contacts and Contacts Materials Sales Value (2019-2030)

6.9.2 Latin America Electrical Contacts and Contacts Materials Sales Value Share by Country, 2023 VS 2030

6.10 Middle East & Africa

6.10.1 Middle East & Africa Electrical Contacts and Contacts Materials Sales Value (2019-2030)

6.10.2 Middle East & Africa Electrical Contacts and Contacts Materials Sales Value Share by Country, 2023 VS 2030

## **7 ELECTRICAL CONTACTS AND CONTACTS MATERIALS MARKET BY COUNTRY**

7.1 Global Electrical Contacts and Contacts Materials Sales by Country: 2019 VS 2023 VS 2030

7.2 Global Electrical Contacts and Contacts Materials Sales Value by Country: 2019 VS 2023 VS 2030

7.3 Global Electrical Contacts and Contacts Materials Sales by Country (2019-2030)

7.3.1 Global Electrical Contacts and Contacts Materials Sales by Country (2019-2024)

7.3.2 Global Electrical Contacts and Contacts Materials Sales by Country (2025-2030)

7.4 Global Electrical Contacts and Contacts Materials Sales Value by Country (2019-2030)

7.4.1 Global Electrical Contacts and Contacts Materials Sales Value by Country (2019-2024)

7.4.2 Global Electrical Contacts and Contacts Materials Sales Value by Country (2025-2030)

7.5 USA

7.5.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.5.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.5.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.6 Canada

7.6.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.6.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.6.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.7 Germany

7.7.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.7.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.7.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.8 France

7.8.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.8.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.8.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.9 U.K.

7.9.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.9.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.9.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.10 Italy

7.10.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.10.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.10.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.11 Netherlands

7.11.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.11.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.11.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.12 Nordic Countries

7.12.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate

(2019-2030)

7.12.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.12.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.13 China

7.13.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.13.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.13.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.14 Japan

7.14.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.14.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.14.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.15 South Korea

7.15.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.15.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.15.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.16 Southeast Asia

7.16.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.16.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.16.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.17 India

7.17.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.17.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.17.3 Global Electrical Contacts and Contacts Materials Sales Value Share by

Application, 2023 VS 2030

7.18 Australia

7.18.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.18.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.18.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.19 Mexico

7.19.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.19.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.19.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.20 Brazil

7.20.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.20.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.20.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.21 Turkey

7.21.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.21.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.21.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.22 Saudi Arabia

7.22.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.22.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.22.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

7.23 UAE

7.23.1 Global Electrical Contacts and Contacts Materials Sales Value Growth Rate (2019-2030)

7.23.2 Global Electrical Contacts and Contacts Materials Sales Value Share by Type, 2023 VS 2030

7.23.3 Global Electrical Contacts and Contacts Materials Sales Value Share by Application, 2023 VS 2030

## **8 COMPANY PROFILES**

### **8.1 Metalor**

8.1.1 Metalor Company Information

8.1.2 Metalor Business Overview

8.1.3 Metalor Electrical Contacts and Contacts Materials Sales, Value and Gross Margin (2019-2024)

8.1.4 Metalor Electrical Contacts and Contacts Materials Product Portfolio

8.1.5 Metalor Recent Developments

### **8.2 DODUCO**

8.2.1 DODUCO Company Information

8.2.2 DODUCO Business Overview

8.2.3 DODUCO Electrical Contacts and Contacts Materials Sales, Value and Gross Margin (2019-2024)

8.2.4 DODUCO Electrical Contacts and Contacts Materials Product Portfolio

8.2.5 DODUCO Recent Developments

### **8.3 Umicore**

8.3.1 Umicore Company Information

8.3.2 Umicore Business Overview

8.3.3 Umicore Electrical Contacts and Contacts Materials Sales, Value and Gross Margin (2019-2024)

8.3.4 Umicore Electrical Contacts and Contacts Materials Product Portfolio

8.3.5 Umicore Recent Developments

### **8.4 Toshiba**

8.4.1 Toshiba Company Information

8.4.2 Toshiba Business Overview

8.4.3 Toshiba Electrical Contacts and Contacts Materials Sales, Value and Gross Margin (2019-2024)

8.4.4 Toshiba Electrical Contacts and Contacts Materials Product Portfolio

8.4.5 Toshiba Recent Developments

### **8.5 Chugai Electric**

8.5.1 Chugai Electric Company Information

8.5.2 Chugai Electric Business Overview

8.5.3 Chugai Electric Electrical Contacts and Contacts Materials Sales, Value and



## Gross Margin (2019-2024)

8.5.4 Chugai Electric Electrical Contacts and Contacts Materials Product Portfolio

8.5.5 Chugai Electric Recent Developments

## 8.6 Tanaka

8.6.1 Tanaka Comapny Information

8.6.2 Tanaka Business Overview

8.6.3 Tanaka Electrical Contacts and Contacts Materials Sales, Value and Gross

## Margin (2019-2024)

8.6.4 Tanaka Electrical Contacts and Contacts Materials Product Portfolio

8.6.5 Tanaka Recent Developments

## 8.7 Heesung

8.7.1 Heesung Comapny Information

8.7.2 Heesung Business Overview

8.7.3 Heesung Electrical Contacts and Contacts Materials Sales, Value and Gross

## Margin (2019-2024)

8.7.4 Heesung Electrical Contacts and Contacts Materials Product Portfolio

8.7.5 Heesung Recent Developments

## 8.8 MATERION

8.8.1 MATERION Comapny Information

8.8.2 MATERION Business Overview

8.8.3 MATERION Electrical Contacts and Contacts Materials Sales, Value and Gross

## Margin (2019-2024)

8.8.4 MATERION Electrical Contacts and Contacts Materials Product Portfolio

8.8.5 MATERION Recent Developments

## 8.9 MITSUBISHI

8.9.1 MITSUBISHI Comapny Information

8.9.2 MITSUBISHI Business Overview

8.9.3 MITSUBISHI Electrical Contacts and Contacts Materials Sales, Value and Gross

## Margin (2019-2024)

8.9.4 MITSUBISHI Electrical Contacts and Contacts Materials Product Portfolio

8.9.5 MITSUBISHI Recent Developments

## 8.10 Nippon Tungsten

8.10.1 Nippon Tungsten Comapny Information

8.10.2 Nippon Tungsten Business Overview

8.10.3 Nippon Tungsten Electrical Contacts and Contacts Materials Sales, Value and

## Gross Margin (2019-2024)

8.10.4 Nippon Tungsten Electrical Contacts and Contacts Materials Product Portfolio

8.10.5 Nippon Tungsten Recent Developments

## 8.11 Brainin

- 8.11.1 Brainin Comapny Information
- 8.11.2 Brainin Business Overview
- 8.11.3 Brainin Electrical Contacts and Contacts Materials Sales, Value and Gross Margin (2019-2024)
- 8.11.4 Brainin Electrical Contacts and Contacts Materials Product Portfolio
- 8.11.5 Brainin Recent Developments
- 8.12 Fuda
  - 8.12.1 Fuda Comapny Information
  - 8.12.2 Fuda Business Overview
  - 8.12.3 Fuda Electrical Contacts and Contacts Materials Sales, Value and Gross Margin (2019-2024)
  - 8.12.4 Fuda Electrical Contacts and Contacts Materials Product Portfolio
  - 8.12.5 Fuda Recent Developments
- 8.13 Wenzhou Hongfeng
  - 8.13.1 Wenzhou Hongfeng Comapny Information
  - 8.13.2 Wenzhou Hongfeng Business Overview
  - 8.13.3 Wenzhou Hongfeng Electrical Contacts and Contacts Materials Sales, Value and Gross Margin (2019-2024)
  - 8.13.4 Wenzhou Hongfeng Electrical Contacts and Contacts Materials Product Portfolio
  - 8.13.5 Wenzhou Hongfeng Recent Developments
- 8.14 Longsun
  - 8.14.1 Longsun Comapny Information
  - 8.14.2 Longsun Business Overview
  - 8.14.3 Longsun Electrical Contacts and Contacts Materials Sales, Value and Gross Margin (2019-2024)
  - 8.14.4 Longsun Electrical Contacts and Contacts Materials Product Portfolio
  - 8.14.5 Longsun Recent Developments
- 8.15 Guilin Coninst
  - 8.15.1 Guilin Coninst Comapny Information
  - 8.15.2 Guilin Coninst Business Overview
  - 8.15.3 Guilin Coninst Electrical Contacts and Contacts Materials Sales, Value and Gross Margin (2019-2024)
  - 8.15.4 Guilin Coninst Electrical Contacts and Contacts Materials Product Portfolio
  - 8.15.5 Guilin Coninst Recent Developments
- 8.16 Foshan Tongbao
  - 8.16.1 Foshan Tongbao Comapny Information
  - 8.16.2 Foshan Tongbao Business Overview
  - 8.16.3 Foshan Tongbao Electrical Contacts and Contacts Materials Sales, Value and

## Gross Margin (2019-2024)

8.16.4 Foshan Tongbao Electrical Contacts and Contacts Materials Product Portfolio

8.16.5 Foshan Tongbao Recent Developments

## 8.17 Shanghai Renmin

8.17.1 Shanghai Renmin Comapny Information

8.17.2 Shanghai Renmin Business Overview

8.17.3 Shanghai Renmin Electrical Contacts and Contacts Materials Sales, Value and

## Gross Margin (2019-2024)

8.17.4 Shanghai Renmin Electrical Contacts and Contacts Materials Product Portfolio

8.17.5 Shanghai Renmin Recent Developments

## 8.18 Zhejiang Metallurgical

8.18.1 Zhejiang Metallurgical Comapny Information

8.18.2 Zhejiang Metallurgical Business Overview

8.18.3 Zhejiang Metallurgical Electrical Contacts and Contacts Materials Sales, Value and Gross Margin (2019-2024)

8.18.4 Zhejiang Metallurgical Electrical Contacts and Contacts Materials Product Portfolio

8.18.5 Zhejiang Metallurgical Recent Developments

## 8.19 Anping Feichang

8.19.1 Anping Feichang Comapny Information

8.19.2 Anping Feichang Business Overview

8.19.3 Anping Feichang Electrical Contacts and Contacts Materials Sales, Value and Gross Margin (2019-2024)

8.19.4 Anping Feichang Electrical Contacts and Contacts Materials Product Portfolio

8.19.5 Anping Feichang Recent Developments

## 8.20 Zhejiang Leyin

8.20.1 Zhejiang Leyin Comapny Information

8.20.2 Zhejiang Leyin Business Overview

8.20.3 Zhejiang Leyin Electrical Contacts and Contacts Materials Sales, Value and Gross Margin (2019-2024)

8.20.4 Zhejiang Leyin Electrical Contacts and Contacts Materials Product Portfolio

8.20.5 Zhejiang Leyin Recent Developments

## 8.21 Shanghai Xiaojing

8.21.1 Shanghai Xiaojing Comapny Information

8.21.2 Shanghai Xiaojing Business Overview

8.21.3 Shanghai Xiaojing Electrical Contacts and Contacts Materials Sales, Value and Gross Margin (2019-2024)

8.21.4 Shanghai Xiaojing Electrical Contacts and Contacts Materials Product Portfolio

8.21.5 Shanghai Xiaojing Recent Developments

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

- 9.1 Electrical Contacts and Contacts Materials Value Chain Analysis
  - 9.1.1 Electrical Contacts and Contacts Materials Key Raw Materials
  - 9.1.2 Raw Materials Key Suppliers
  - 9.1.3 Manufacturing Cost Structure
  - 9.1.4 Electrical Contacts and Contacts Materials Sales Mode & Process
- 9.2 Electrical Contacts and Contacts Materials Sales Channels Analysis
  - 9.2.1 Direct Comparison with Distribution Share
  - 9.2.2 Electrical Contacts and Contacts Materials Distributors
  - 9.2.3 Electrical Contacts and Contacts Materials Customers

## **10 CONCLUDING INSIGHTS**

## **11 APPENDIX**

- 11.1 Reasons for Doing This Study
- 11.2 Research Methodology
- 11.3 Research Process
- 11.4 Authors List of This Report
- 11.5 Data Source
  - 11.5.1 Secondary Sources
  - 11.5.2 Primary Sources

## List Of Tables

### LIST OF TABLES

- Table 1. Electrical Contacts and Contacts Materials Industry Trends
- Table 2. Electrical Contacts and Contacts Materials Industry Drivers
- Table 3. Electrical Contacts and Contacts Materials Industry Opportunities and Challenges
- Table 4. Electrical Contacts and Contacts Materials Industry Restraints
- Table 5. Global Electrical Contacts and Contacts Materials Revenue by Company (US\$ Million) & (2019-2024)
- Table 6. Global Electrical Contacts and Contacts Materials Revenue Share by Company (2019-2024)
- Table 7. Global Electrical Contacts and Contacts Materials Sales Volume by Company (MT) & (2019-2024)
- Table 8. Global Electrical Contacts and Contacts Materials Sales Volume Share by Company (2019-2024)
- Table 9. Global Electrical Contacts and Contacts Materials Average Price (USD/Kg) of Company (2019-2024)
- Table 10. Global Electrical Contacts and Contacts Materials Company Ranking, 2022 VS 2023 VS 2024 & (US\$ Million)
- Table 11. Global Electrical Contacts and Contacts Materials Key Company Manufacturing Base & Headquarters
- Table 12. Global Electrical Contacts and Contacts Materials Company, Product Type & Application
- Table 13. Global Electrical Contacts and Contacts Materials Company Commercialization Time
- Table 14. Global Company Market Concentration Ratio (CR5 and HHI)
- Table 15. Global Electrical Contacts and Contacts Materials by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on Revenue of 2023)
- Table 16. Mergers & Acquisitions, Expansion
- Table 17. Major Companies of Silver-Based Electrical Contacts and Contact Materials
- Table 18. Major Companies of Copper-Based Electrical Contacts and Contact Materials
- Table 19. Global Electrical Contacts and Contacts Materials Sales Volume by Type 2019 VS 2023 VS 2030 (MT)
- Table 20. Global Electrical Contacts and Contacts Materials Sales Volume by Type (2019-2024) & (MT)
- Table 21. Global Electrical Contacts and Contacts Materials Sales Volume by Type (2025-2030) & (MT)

Table 22. Global Electrical Contacts and Contacts Materials Sales Volume Share by Type (2019-2024)

Table 23. Global Electrical Contacts and Contacts Materials Sales Volume Share by Type (2025-2030)

Table 24. Global Electrical Contacts and Contacts Materials Sales Value by Type 2019 VS 2023 VS 2030 (US\$ Million)

Table 25. Global Electrical Contacts and Contacts Materials Sales Value by Type (2019-2024) & (US\$ Million)

Table 26. Global Electrical Contacts and Contacts Materials Sales Value by Type (2025-2030) & (US\$ Million)

Table 27. Global Electrical Contacts and Contacts Materials Sales Value Share by Type (2019-2024)

Table 28. Global Electrical Contacts and Contacts Materials Sales Value Share by Type (2025-2030)

Table 29. Major Companies of Low-Voltage Electrical Contacts and Contacts Materials (Low-voltage products)

Table 30. Major Companies of Medium and High Voltage Electrical Contacts and Contacts Materials (Medium and High-Voltage Products)

Table 31. Major Companies of Light Load Electrical Contacts and Contacts Materials (Light Load Products)

Table 32. Global Electrical Contacts and Contacts Materials Sales Volume by Application 2019 VS 2023 VS 2030 (MT)

Table 33. Global Electrical Contacts and Contacts Materials Sales Volume by Application (2019-2024) & (MT)

Table 34. Global Electrical Contacts and Contacts Materials Sales Volume by Application (2025-2030) & (MT)

Table 35. Global Electrical Contacts and Contacts Materials Sales Volume Share by Application (2019-2024)

Table 36. Global Electrical Contacts and Contacts Materials Sales Volume Share by Application (2025-2030)

Table 37. Global Electrical Contacts and Contacts Materials Sales Value by Application 2019 VS 2023 VS 2030 (US\$ Million)

Table 38. Global Electrical Contacts and Contacts Materials Sales Value by Application (2019-2024) & (US\$ Million)

Table 39. Global Electrical Contacts and Contacts Materials Sales Value by Application (2025-2030) & (US\$ Million)

Table 40. Global Electrical Contacts and Contacts Materials Sales Value Share by Application (2019-2024)

Table 41. Global Electrical Contacts and Contacts Materials Sales Value Share by

Application (2025-2030)

Table 42. Global Electrical Contacts and Contacts Materials Sales by Region: 2019 VS 2023 VS 2030 (MT)

Table 43. Global Electrical Contacts and Contacts Materials Sales by Region (2019-2024) & (MT)

Table 44. Global Electrical Contacts and Contacts Materials Sales Market Share by Region (2019-2024)

Table 45. Global Electrical Contacts and Contacts Materials Sales by Region (2025-2030) & (MT)

Table 46. Global Electrical Contacts and Contacts Materials Sales Market Share by Region (2025-2030)

Table 47. Global Electrical Contacts and Contacts Materials Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 48. Global Electrical Contacts and Contacts Materials Sales Value by Region (2019-2024) & (US\$ Million)

Table 49. Global Electrical Contacts and Contacts Materials Sales Value Share by Region (2019-2024)

Table 50. Global Electrical Contacts and Contacts Materials Sales Value by Region (2025-2030) & (US\$ Million)

Table 51. Global Electrical Contacts and Contacts Materials Sales Value Share by Region (2025-2030)

Table 52. Global Electrical Contacts and Contacts Materials Market Average Price (USD/Kg) by Region (2019-2024)

Table 53. Global Electrical Contacts and Contacts Materials Market Average Price (USD/Kg) by Region (2025-2030)

Table 54. Global Electrical Contacts and Contacts Materials Sales by Country: 2019 VS 2023 VS 2030 (MT)

Table 55. Global Electrical Contacts and Contacts Materials Sales Value by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Table 56. Global Electrical Contacts and Contacts Materials Sales by Country (2019-2024) & (MT)

Table 57. Global Electrical Contacts and Contacts Materials Sales Market Share by Country (2019-2024)

Table 58. Global Electrical Contacts and Contacts Materials Sales by Country (2025-2030) & (MT)

Table 59. Global Electrical Contacts and Contacts Materials Sales Market Share by Country (2025-2030)

Table 60. Global Electrical Contacts and Contacts Materials Sales Value by Country (2019-2024) & (US\$ Million)

- Table 61. Global Electrical Contacts and Contacts Materials Sales Value Market Share by Country (2019-2024)
- Table 62. Global Electrical Contacts and Contacts Materials Sales Value by Country (2025-2030) & (US\$ Million)
- Table 63. Global Electrical Contacts and Contacts Materials Sales Value Market Share by Country (2025-2030)
- Table 64. Metalor Company Information
- Table 65. Metalor Business Overview
- Table 66. Metalor Electrical Contacts and Contacts Materials Sales (MT), Value (US\$ Million), Price (USD/Kg) and Gross Margin (2019-2024)
- Table 67. Metalor Electrical Contacts and Contacts Materials Product Portfolio
- Table 68. Metalor Recent Development
- Table 69. DODUCO Company Information
- Table 70. DODUCO Business Overview
- Table 71. DODUCO Electrical Contacts and Contacts Materials Sales (MT), Value (US\$ Million), Price (USD/Kg) and Gross Margin (2019-2024)
- Table 72. DODUCO Electrical Contacts and Contacts Materials Product Portfolio
- Table 73. DODUCO Recent Development
- Table 74. Umicore Company Information
- Table 75. Umicore Business Overview
- Table 76. Umicore Electrical Contacts and Contacts Materials Sales (MT), Value (US\$ Million), Price (USD/Kg) and Gross Margin (2019-2024)
- Table 77. Umicore Electrical Contacts and Contacts Materials Product Portfolio
- Table 78. Umicore Recent Development
- Table 79. Toshiba Company Information
- Table 80. Toshiba Business Overview
- Table 81. Toshiba Electrical Contacts and Contacts Materials Sales (MT), Value (US\$ Million), Price (USD/Kg) and Gross Margin (2019-2024)
- Table 82. Toshiba Electrical Contacts and Contacts Materials Product Portfolio
- Table 83. Toshiba Recent Development
- Table 84. Chugai Electric Company Information
- Table 85. Chugai Electric Business Overview
- Table 86. Chugai Electric Electrical Contacts and Contacts Materials Sales (MT), Value (US\$ Million), Price (USD/Kg) and Gross Margin (2019-2024)
- Table 87. Chugai Electric Electrical Contacts and Contacts Materials Product Portfolio
- Table 88. Chugai Electric Recent Development
- Table 89. Tanaka Company Information
- Table 90. Tanaka Business Overview
- Table 91. Tanaka Electrical Contacts and Contacts Materials Sales (MT), Value (US\$



Million), Price (USD/Kg) and Gross Margin (2019-2024)

Table 92. Tanaka Electrical Contacts and Contacts Materials Product Portfolio

Table 93. Tanaka Recent Development

Table 94. Heesung Company Information

Table 95. Heesung Business Overview

Table 96. Heesung Electrical Contacts and Contacts Materials Sales (MT), Value (US\$ Million), Price (USD/Kg) and Gross Margin (2019-2024)

Table 97. Heesung Electrical Contacts and Contacts Materials Product Portfolio

Table 98. Heesung Recent Development

Table 99. MATERION Company Information

Table 100. MATERION Business Overview

Table 101. MATERION Electrical Contacts and Contacts Materials Sales (MT), Value (US\$ Million), Price (USD/Kg) and Gross Margin (2019-2024)

Table 102. MATERION Electrical Contacts and Contacts Materials Product Portfolio

Table 103. MATERION Recent Development

Table 104. MITSUBISHI Company Information

Table 105. MITSUBISHI Business Overview

Table 106. MITSUBISHI Electrical Contacts and Contacts Materials Sales (MT), Value (US\$ Million), Price (USD/Kg) and Gross Margin (2019-2024)

Table 107. MITSUBISHI Electrical Contacts and Contacts Materials Product Portfolio

Table 108. MITSUBISHI Recent Development

Table 109. Nippon Tungsten Company Information

Table 110. Nippon Tungsten Business Overview

Table 111. Nippon Tungsten Electrical Contacts and Contacts Materials Sales (MT), Value (US\$ Million), Price (USD/Kg)

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