

# Global Double Block and Bleed Valves Market Analysis and Forecast 2024-2030

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## Abstracts

### Summary

A valve is a device that regulates, directs or controls the flow of a fluid by opening, closing, or partially obstructing various passageways. The term Double Block and Bleed initially meant two separate block valves with a pipe and bleed valve between the valves to check for leakage. According to API 6D “Specification for Pipeline Valves” standards, a double block-and-bleed valve is a “single valve with two seating surfaces that, in the closed position, provides a seal against pressure from both ends of the valve, with a means of venting/bleeding the cavity between the seating surfaces.” Double block and bleed valves are used to achieve positive isolation when performing maintenance activities in a live process plant. Typically two block valves and a bleed valve are manufactured as a single assembly and this double block and bleed valve manifold can be readily installed for isolation purpose. Double block and bleed valves are usually used for critical process service, such as high pressure system or toxic, hydrocarbon or hazardous process fluids. For non-critical service, single block and bleed valve assemblies must be used. Double block and bleed valves are also often used with spectacle blind or blind spacers to provide positive isolation. Double block and bleed valve assemblies allow fewer potential leakage paths compared to traditional multiple valve installations, thus increasing safety of the design.

According to APO Research, The global Double Block and Bleed Valves market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Double Block and Bleed Valves is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast

period of 2025 through 2030.

Asia-Pacific market for Double Block and Bleed Valves is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Double Block and Bleed Valves is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Double Block and Bleed Valves is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Double Block and Bleed Valves include Cameron, CIRCOR, Bonney Forge, AS-Schneider, Oliver Valves, Valbart (Flowserve), L&T Valves, Parker Hannifin and Swagelok, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Double Block and Bleed Valves production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Double Block and Bleed Valves by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Double Block and Bleed Valves, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Double Block and Bleed Valves, also provides the consumption of main regions and countries. Of the upcoming market potential for Double Block and Bleed Valves, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Double Block and Bleed Valves sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Double Block and Bleed Valves market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Double Block and Bleed Valves sales, projected growth trends, production technology, application and end-user industry.

#### Double Block and Bleed Valves segment by Company

Cameron

CIRCOR

Bonney Forge

AS-Schneider

Oliver Valves

Valbart (Flowserve)

L&T Valves

Parker Hannifin

Swagelok

Hy-Lok

DK-Lok

Haskel

Alco Valves (Graco)

Sabre

Western Valve

PBM Valve

Control Seal

Colson

#### Double Block and Bleed Valves segment by Type

Full Bore

Reduced Bore

#### Double Block and Bleed Valves segment by Application

Oil & Gas

Chemical Industry

Power Industry

Others

#### Double Block and Bleed Valves segment by Region

North America

U.S.

Canada

## Europe

Germany

France

U.K.

Italy

Russia

## Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

## Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Double Block and Bleed Valves market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Double Block and Bleed Valves and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Double Block and Bleed Valves.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Double Block and Bleed Valves production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Double Block and Bleed Valves in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the

market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Double Block and Bleed Valves manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Double Block and Bleed Valves sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Double Block and Bleed Valves Market by Type
  - 1.2.1 Global Double Block and Bleed Valves Market Size by Type, 2019 VS 2023 VS 2030
  - 1.2.2 Full Bore
  - 1.2.3 Reduced Bore
- 1.3 Double Block and Bleed Valves Market by Application
  - 1.3.1 Global Double Block and Bleed Valves Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 Oil & Gas
  - 1.3.3 Chemical Industry
  - 1.3.4 Power Industry
  - 1.3.5 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### **2 DOUBLE BLOCK AND BLEED VALVES MARKET DYNAMICS**

- 2.1 Double Block and Bleed Valves Industry Trends
- 2.2 Double Block and Bleed Valves Industry Drivers
- 2.3 Double Block and Bleed Valves Industry Opportunities and Challenges
- 2.4 Double Block and Bleed Valves Industry Restraints

### **3 GLOBAL DOUBLE BLOCK AND BLEED VALVES PRODUCTION OVERVIEW**

- 3.1 Global Double Block and Bleed Valves Production Capacity (2019-2030)
- 3.2 Global Double Block and Bleed Valves Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Double Block and Bleed Valves Production by Region
  - 3.3.1 Global Double Block and Bleed Valves Production by Region (2019-2024)
  - 3.3.2 Global Double Block and Bleed Valves Production by Region (2025-2030)
  - 3.3.3 Global Double Block and Bleed Valves Production Market Share by Region (2019-2030)
- 3.4 North America
- 3.5 Europe

- 3.6 China
- 3.7 India
- 3.8 Korea

## **4 GLOBAL MARKET GROWTH PROSPECTS**

- 4.1 Global Double Block and Bleed Valves Revenue Estimates and Forecasts (2019-2030)
- 4.2 Global Double Block and Bleed Valves Revenue by Region
  - 4.2.1 Global Double Block and Bleed Valves Revenue by Region: 2019 VS 2023 VS 2030
  - 4.2.2 Global Double Block and Bleed Valves Revenue by Region (2019-2024)
  - 4.2.3 Global Double Block and Bleed Valves Revenue by Region (2025-2030)
  - 4.2.4 Global Double Block and Bleed Valves Revenue Market Share by Region (2019-2030)
- 4.3 Global Double Block and Bleed Valves Sales Estimates and Forecasts 2019-2030
- 4.4 Global Double Block and Bleed Valves Sales by Region
  - 4.4.1 Global Double Block and Bleed Valves Sales by Region: 2019 VS 2023 VS 2030
  - 4.4.2 Global Double Block and Bleed Valves Sales by Region (2019-2024)
  - 4.4.3 Global Double Block and Bleed Valves Sales by Region (2025-2030)
  - 4.4.4 Global Double Block and Bleed Valves Sales Market Share by Region (2019-2030)
- 4.5 US & Canada
- 4.6 Europe
- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

## **5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

- 5.1 Global Double Block and Bleed Valves Revenue by Manufacturers
  - 5.1.1 Global Double Block and Bleed Valves Revenue by Manufacturers (2019-2024)
  - 5.1.2 Global Double Block and Bleed Valves Revenue Market Share by Manufacturers (2019-2024)
  - 5.1.3 Global Double Block and Bleed Valves Manufacturers Revenue Share Top 10 and Top 5 in 2023
- 5.2 Global Double Block and Bleed Valves Sales by Manufacturers
  - 5.2.1 Global Double Block and Bleed Valves Sales by Manufacturers (2019-2024)
  - 5.2.2 Global Double Block and Bleed Valves Sales Market Share by Manufacturers

(2019-2024)

5.2.3 Global Double Block and Bleed Valves Manufacturers Sales Share Top 10 and Top 5 in 2023

5.3 Global Double Block and Bleed Valves Sales Price by Manufacturers (2019-2024)

5.4 Global Double Block and Bleed Valves Key Manufacturers Ranking, 2022 VS 2023 VS 2024

5.5 Global Double Block and Bleed Valves Key Manufacturers Manufacturing Sites & Headquarters

5.6 Global Double Block and Bleed Valves Manufacturers, Product Type & Application

5.7 Global Double Block and Bleed Valves Manufacturers Commercialization Time

5.8 Market Competitive Analysis

5.8.1 Global Double Block and Bleed Valves Market CR5 and HHI

5.8.2 2023 Double Block and Bleed Valves Tier 1, Tier 2, and Tier

## **6 DOUBLE BLOCK AND BLEED VALVES MARKET BY TYPE**

6.1 Global Double Block and Bleed Valves Revenue by Type

6.1.1 Global Double Block and Bleed Valves Revenue by Type (2019 VS 2023 VS 2030)

6.1.2 Global Double Block and Bleed Valves Revenue by Type (2019-2030) & (US\$ Million)

6.1.3 Global Double Block and Bleed Valves Revenue Market Share by Type (2019-2030)

6.2 Global Double Block and Bleed Valves Sales by Type

6.2.1 Global Double Block and Bleed Valves Sales by Type (2019 VS 2023 VS 2030)

6.2.2 Global Double Block and Bleed Valves Sales by Type (2019-2030) & (K Units)

6.2.3 Global Double Block and Bleed Valves Sales Market Share by Type (2019-2030)

6.3 Global Double Block and Bleed Valves Price by Type

## **7 DOUBLE BLOCK AND BLEED VALVES MARKET BY APPLICATION**

7.1 Global Double Block and Bleed Valves Revenue by Application

7.1.1 Global Double Block and Bleed Valves Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global Double Block and Bleed Valves Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global Double Block and Bleed Valves Revenue Market Share by Application (2019-2030)

7.2 Global Double Block and Bleed Valves Sales by Application

7.2.1 Global Double Block and Bleed Valves Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global Double Block and Bleed Valves Sales by Application (2019-2030) & (K Units)

7.2.3 Global Double Block and Bleed Valves Sales Market Share by Application (2019-2030)

7.3 Global Double Block and Bleed Valves Price by Application

## **8 COMPANY PROFILES**

### **8.1 Cameron**

8.1.1 Cameron Company Information

8.1.2 Cameron Business Overview

8.1.3 Cameron Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)

8.1.4 Cameron Double Block and Bleed Valves Product Portfolio

8.1.5 Cameron Recent Developments

### **8.2 CIRCOR**

8.2.1 CIRCOR Company Information

8.2.2 CIRCOR Business Overview

8.2.3 CIRCOR Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)

8.2.4 CIRCOR Double Block and Bleed Valves Product Portfolio

8.2.5 CIRCOR Recent Developments

### **8.3 Bonney Forge**

8.3.1 Bonney Forge Company Information

8.3.2 Bonney Forge Business Overview

8.3.3 Bonney Forge Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)

8.3.4 Bonney Forge Double Block and Bleed Valves Product Portfolio

8.3.5 Bonney Forge Recent Developments

### **8.4 AS-Schneider**

8.4.1 AS-Schneider Company Information

8.4.2 AS-Schneider Business Overview

8.4.3 AS-Schneider Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)

8.4.4 AS-Schneider Double Block and Bleed Valves Product Portfolio

8.4.5 AS-Schneider Recent Developments

### **8.5 Oliver Valves**

- 8.5.1 Oliver Valves Company Information
- 8.5.2 Oliver Valves Business Overview
- 8.5.3 Oliver Valves Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.5.4 Oliver Valves Double Block and Bleed Valves Product Portfolio
- 8.5.5 Oliver Valves Recent Developments
- 8.6 Valbart (Flowserve)
  - 8.6.1 Valbart (Flowserve) Company Information
  - 8.6.2 Valbart (Flowserve) Business Overview
  - 8.6.3 Valbart (Flowserve) Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.6.4 Valbart (Flowserve) Double Block and Bleed Valves Product Portfolio
  - 8.6.5 Valbart (Flowserve) Recent Developments
- 8.7 L&T Valves
  - 8.7.1 L&T Valves Company Information
  - 8.7.2 L&T Valves Business Overview
  - 8.7.3 L&T Valves Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.7.4 L&T Valves Double Block and Bleed Valves Product Portfolio
  - 8.7.5 L&T Valves Recent Developments
- 8.8 Parker Hannifin
  - 8.8.1 Parker Hannifin Company Information
  - 8.8.2 Parker Hannifin Business Overview
  - 8.8.3 Parker Hannifin Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.8.4 Parker Hannifin Double Block and Bleed Valves Product Portfolio
  - 8.8.5 Parker Hannifin Recent Developments
- 8.9 Swagelok
  - 8.9.1 Swagelok Company Information
  - 8.9.2 Swagelok Business Overview
  - 8.9.3 Swagelok Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.9.4 Swagelok Double Block and Bleed Valves Product Portfolio
  - 8.9.5 Swagelok Recent Developments
- 8.10 Hy-Lok
  - 8.10.1 Hy-Lok Company Information
  - 8.10.2 Hy-Lok Business Overview
  - 8.10.3 Hy-Lok Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)

- 8.10.4 Hy-Lok Double Block and Bleed Valves Product Portfolio
- 8.10.5 Hy-Lok Recent Developments
- 8.11 DK-Lok
  - 8.11.1 DK-Lok Company Information
  - 8.11.2 DK-Lok Business Overview
  - 8.11.3 DK-Lok Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.11.4 DK-Lok Double Block and Bleed Valves Product Portfolio
  - 8.11.5 DK-Lok Recent Developments
- 8.12 Haskel
  - 8.12.1 Haskel Company Information
  - 8.12.2 Haskel Business Overview
  - 8.12.3 Haskel Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.12.4 Haskel Double Block and Bleed Valves Product Portfolio
  - 8.12.5 Haskel Recent Developments
- 8.13 Alco Valves (Graco)
  - 8.13.1 Alco Valves (Graco) Company Information
  - 8.13.2 Alco Valves (Graco) Business Overview
  - 8.13.3 Alco Valves (Graco) Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.13.4 Alco Valves (Graco) Double Block and Bleed Valves Product Portfolio
  - 8.13.5 Alco Valves (Graco) Recent Developments
- 8.14 Sabre
  - 8.14.1 Sabre Company Information
  - 8.14.2 Sabre Business Overview
  - 8.14.3 Sabre Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.14.4 Sabre Double Block and Bleed Valves Product Portfolio
  - 8.14.5 Sabre Recent Developments
- 8.15 Western Valve
  - 8.15.1 Western Valve Company Information
  - 8.15.2 Western Valve Business Overview
  - 8.15.3 Western Valve Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.15.4 Western Valve Double Block and Bleed Valves Product Portfolio
  - 8.15.5 Western Valve Recent Developments
- 8.16 PBM Valve
  - 8.16.1 PBM Valve Company Information



- 8.16.2 PBM Valve Business Overview
- 8.16.3 PBM Valve Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.16.4 PBM Valve Double Block and Bleed Valves Product Portfolio
- 8.16.5 PBM Valve Recent Developments
- 8.17 Control Seal
  - 8.17.1 Control Seal Company Information
  - 8.17.2 Control Seal Business Overview
  - 8.17.3 Control Seal Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.17.4 Control Seal Double Block and Bleed Valves Product Portfolio
  - 8.17.5 Control Seal Recent Developments
- 8.18 Colson
  - 8.18.1 Colson Company Information
  - 8.18.2 Colson Business Overview
  - 8.18.3 Colson Double Block and Bleed Valves Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.18.4 Colson Double Block and Bleed Valves Product Portfolio
  - 8.18.5 Colson Recent Developments

## **9 NORTH AMERICA**

- 9.1 North America Double Block and Bleed Valves Market Size by Type
  - 9.1.1 North America Double Block and Bleed Valves Revenue by Type (2019-2030)
  - 9.1.2 North America Double Block and Bleed Valves Sales by Type (2019-2030)
  - 9.1.3 North America Double Block and Bleed Valves Price by Type (2019-2030)
- 9.2 North America Double Block and Bleed Valves Market Size by Application
  - 9.2.1 North America Double Block and Bleed Valves Revenue by Application (2019-2030)
  - 9.2.2 North America Double Block and Bleed Valves Sales by Application (2019-2030)
  - 9.2.3 North America Double Block and Bleed Valves Price by Application (2019-2030)
- 9.3 North America Double Block and Bleed Valves Market Size by Country
  - 9.3.1 North America Double Block and Bleed Valves Revenue Growth Rate by Country (2019 VS 2023 VS 2030)
  - 9.3.2 North America Double Block and Bleed Valves Sales by Country (2019 VS 2023 VS 2030)
  - 9.3.3 North America Double Block and Bleed Valves Price by Country (2019-2030)
  - 9.3.4 U.S.
  - 9.3.5 Canada

## **10 EUROPE**

### 10.1 Europe Double Block and Bleed Valves Market Size by Type

10.1.1 Europe Double Block and Bleed Valves Revenue by Type (2019-2030)

10.1.2 Europe Double Block and Bleed Valves Sales by Type (2019-2030)

10.1.3 Europe Double Block and Bleed Valves Price by Type (2019-2030)

### 10.2 Europe Double Block and Bleed Valves Market Size by Application

10.2.1 Europe Double Block and Bleed Valves Revenue by Application (2019-2030)

10.2.2 Europe Double Block and Bleed Valves Sales by Application (2019-2030)

10.2.3 Europe Double Block and Bleed Valves Price by Application (2019-2030)

### 10.3 Europe Double Block and Bleed Valves Market Size by Country

10.3.1 Europe Double Block and Bleed Valves Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

10.3.2 Europe Double Block and Bleed Valves Sales by Country (2019 VS 2023 VS 2030)

10.3.3 Europe Double Block and Bleed Valves Price by Country (2019-2030)

10.3.4 Germany

10.3.5 France

10.3.6 U.K.

10.3.7 Italy

10.3.8 Russia

## **11 CHINA**

### 11.1 China Double Block and Bleed Valves Market Size by Type

11.1.1 China Double Block and Bleed Valves Revenue by Type (2019-2030)

11.1.2 China Double Block and Bleed Valves Sales by Type (2019-2030)

11.1.3 China Double Block and Bleed Valves Price by Type (2019-2030)

### 11.2 China Double Block and Bleed Valves Market Size by Application

11.2.1 China Double Block and Bleed Valves Revenue by Application (2019-2030)

11.2.2 China Double Block and Bleed Valves Sales by Application (2019-2030)

11.2.3 China Double Block and Bleed Valves Price by Application (2019-2030)

## **12 ASIA (EXCLUDING CHINA)**

### 12.1 Asia Double Block and Bleed Valves Market Size by Type

12.1.1 Asia Double Block and Bleed Valves Revenue by Type (2019-2030)

12.1.2 Asia Double Block and Bleed Valves Sales by Type (2019-2030)



- 12.1.3 Asia Double Block and Bleed Valves Price by Type (2019-2030)
- 12.2 Asia Double Block and Bleed Valves Market Size by Application
  - 12.2.1 Asia Double Block and Bleed Valves Revenue by Application (2019-2030)
  - 12.2.2 Asia Double Block and Bleed Valves Sales by Application (2019-2030)
  - 12.2.3 Asia Double Block and Bleed Valves Price by Application (2019-2030)
- 12.3 Asia Double Block and Bleed Valves Market Size by Country
  - 12.3.1 Asia Double Block and Bleed Valves Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
  - 12.3.2 Asia Double Block and Bleed Valves Sales by Country (2019 VS 2023 VS 2030)
  - 12.3.3 Asia Double Block and Bleed Valves Price by Country (2019-2030)
  - 12.3.4 Japan
  - 12.3.5 South Korea
  - 12.3.6 India
  - 12.3.7 Australia
  - 12.3.8 China Taiwan
  - 12.3.9 Southeast Asia

## **13 MIDDLE EAST, AFRICA AND LATIN AMERICA**

- 13.1 Middle East, Africa and Latin America Double Block and Bleed Valves Market Size by Type
  - 13.1.1 Middle East, Africa and Latin America Double Block and Bleed Valves Revenue by Type (2019-2030)
  - 13.1.2 Middle East, Africa and Latin America Double Block and Bleed Valves Sales by Type (2019-2030)
  - 13.1.3 Middle East, Africa and Latin America Double Block and Bleed Valves Price by Type (2019-2030)
- 13.2 Middle East, Africa and Latin America Double Block and Bleed Valves Market Size by Application
  - 13.2.1 Middle East, Africa and Latin America Double Block and Bleed Valves Revenue by Application (2019-2030)
  - 13.2.2 Middle East, Africa and Latin America Double Block and Bleed Valves Sales by Application (2019-2030)
  - 13.2.3 Middle East, Africa and Latin America Double Block and Bleed Valves Price by Application (2019-2030)
- 13.3 Middle East, Africa and Latin America Double Block and Bleed Valves Market Size by Country
  - 13.3.1 Middle East, Africa and Latin America Double Block and Bleed Valves Revenue

## Grow Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Double Block and Bleed Valves Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Double Block and Bleed Valves Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel

13.3.7 Argentina

13.3.8 Colombia

13.3.9 Turkey

13.3.10 Saudi Arabia

13.3.11 UAE

## **14 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

14.1 Double Block and Bleed Valves Value Chain Analysis

14.1.1 Double Block and Bleed Valves Key Raw Materials

14.1.2 Raw Materials Key Suppliers

14.1.3 Manufacturing Cost Structure

14.1.4 Double Block and Bleed Valves Production Mode & Process

14.2 Double Block and Bleed Valves Sales Channels Analysis

14.2.1 Direct Comparison with Distribution Share

14.2.2 Double Block and Bleed Valves Distributors

14.2.3 Double Block and Bleed Valves Customers

## **15 CONCLUDING INSIGHTS**

## **16 APPENDIX**

16.1 Reasons for Doing This Study

16.2 Research Methodology

16.3 Research Process

16.4 Authors List of This Report

16.5 Data Source

16.5.1 Secondary Sources

16.5.2 Primary Sources

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Double Block and Bleed Valves Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Table 2. Global Double Block and Bleed Valves Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Table 3. Full Bore Major Manufacturers
- Table 4. Reduced Bore Major Manufacturers
- Table 5. Global Double Block and Bleed Valves Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030
- Table 6. Oil & Gas Major Manufacturers
- Table 7. Chemical Industry Major Manufacturers
- Table 8. Power Industry Major Manufacturers
- Table 9. Others Major Manufacturers
- Table 10. Double Block and Bleed Valves Industry Trends
- Table 11. Double Block and Bleed Valves Industry Drivers
- Table 12. Double Block and Bleed Valves Industry Opportunities and Challenges
- Table 13. Double Block and Bleed Valves Industry Restraints
- Table 14. Global Double Block and Bleed Valves Production Growth Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (K Units)
- Table 15. Global Double Block and Bleed Valves Production by Region (2019-2024) & (K Units)
- Table 16. Global Double Block and Bleed Valves Production by Region (2025-2030) & (K Units)
- Table 17. Global Double Block and Bleed Valves Production Market Share by Region (2019-2024)
- Table 18. Global Double Block and Bleed Valves Production Market Share by Region (2025-2030)
- Table 19. Global Double Block and Bleed Valves Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 20. Global Double Block and Bleed Valves Revenue by Region (2019-2024) & (US\$ Million)
- Table 21. Global Double Block and Bleed Valves Revenue by Region (2025-2030) & (US\$ Million)
- Table 22. Global Double Block and Bleed Valves Revenue Market Share by Region (2019-2024)
- Table 23. Global Double Block and Bleed Valves Revenue Market Share by Region

(2025-2030)

Table 24. Global Double Block and Bleed Valves Sales Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (K Units)

Table 25. Global Double Block and Bleed Valves Sales by Region (2019-2024) & (K Units)

Table 26. Global Double Block and Bleed Valves Sales by Region (2025-2030) & (K Units)

Table 27. Global Double Block and Bleed Valves Sales Market Share by Region (2019-2024)

Table 28. Global Double Block and Bleed Valves Sales Market Share by Region (2025-2030)

Table 29. Global Double Block and Bleed Valves Revenue by Manufacturers (US\$ Million) & (2019-2024)

Table 30. Global Double Block and Bleed Valves Revenue Market Share by Manufacturers (2019-2024)

Table 31. Global Double Block and Bleed Valves Sales by Manufacturers (US\$ Million) & (2019-2024)

Table 32. Global Double Block and Bleed Valves Sales Market Share by Manufacturers (2019-2024)

Table 33. Global Double Block and Bleed Valves Sales Price (USD/Unit) of Manufacturers (2019-2024)

Table 34. Global Double Block and Bleed Valves Key Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 35. Global Double Block and Bleed Valves Key Manufacturers Manufacturing Sites & Headquarters

Table 36. Global Double Block and Bleed Valves Manufacturers, Product Type & Application

Table 37. Global Double Block and Bleed Valves Manufacturers Commercialization Time

Table 38. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 39. Global Double Block and Bleed Valves by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)

Table 40. Global Double Block and Bleed Valves Revenue by Type 2019 VS 2023 VS 2030 (US\$ Million)

Table 41. Global Double Block and Bleed Valves Revenue by Type (2019-2024) & (US\$ Million)

Table 42. Global Double Block and Bleed Valves Revenue by Type (2025-2030) & (US\$ Million)

Table 43. Global Double Block and Bleed Valves Revenue Market Share by Type

(2019-2024)

Table 44. Global Double Block and Bleed Valves Revenue Market Share by Type (2025-2030)

Table 45. Global Double Block and Bleed Valves Sales by Type 2019 VS 2023 VS 2030 (K Units)

Table 46. Global Double Block and Bleed Valves Sales by Type (2019-2024) & (K Units)

Table 47. Global Double Block and Bleed Valves Sales by Type (2025-2030) & (K Units)

Table 48. Global Double Block and Bleed Valves Sales Market Share by Type (2019-2024)

Table 49. Global Double Block and Bleed Valves Sales Market Share by Type (2025-2030)

Table 50. Global Double Block and Bleed Valves Price by Type (2019-2024) & (USD/Unit)

Table 51. Global Double Block and Bleed Valves Price by Type (2025-2030) & (USD/Unit)

Table 52. Global Double Block and Bleed Valves Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)

Table 53. Global Double Block and Bleed Valves Revenue by Application (2019-2024) & (US\$ Million)

Table 54. Global Double Block and Bleed Valves Revenue by Application (2025-2030) & (US\$ Million)

Table 55. Global Double Block and Bleed Valves Revenue Market Share by Application (2019-2024)

Table 56. Global Double Block and Bleed Valves Revenue Market Share by Application (2025-2030)

Table 57. Global Double Block and Bleed Valves Sales by Application 2019 VS 2023 VS 2030 (K Units)

Table 58. Global Double Block and Bleed Valves Sales by Application (2019-2024) & (K Units)

Table 59. Global Double Block and Bleed Valves Sales by Application (2025-2030) & (K Units)

Table 60. Global Double Block and Bleed Valves Sales Market Share by Application (2019-2024)

Table 61. Global Double Block and Bleed Valves Sales Market Share by Application (2025-2030)

Table 62. Global Double Block and Bleed Valves Price by Application (2019-2024) & (USD/Unit)

Table 63. Global Double Block and Bleed Valves Price by Application (2025-2030) & (USD/Unit)

Table 64. Cameron Company Information

Table 65. Cameron Business Overview

Table 66. Cameron Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 67. Cameron Double Block and Bleed Valves Product Portfolio

Table 68. Cameron Recent Development

Table 69. CIRCOR Company Information

Table 70. CIRCOR Business Overview

Table 71. CIRCOR Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 72. CIRCOR Double Block and Bleed Valves Product Portfolio

Table 73. CIRCOR Recent Development

Table 74. Bonney Forge Company Information

Table 75. Bonney Forge Business Overview

Table 76. Bonney Forge Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 77. Bonney Forge Double Block and Bleed Valves Product Portfolio

Table 78. Bonney Forge Recent Development

Table 79. AS-Schneider Company Information

Table 80. AS-Schneider Business Overview

Table 81. AS-Schneider Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 82. AS-Schneider Double Block and Bleed Valves Product Portfolio

Table 83. AS-Schneider Recent Development

Table 84. Oliver Valves Company Information

Table 85. Oliver Valves Business Overview

Table 86. Oliver Valves Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 87. Oliver Valves Double Block and Bleed Valves Product Portfolio

Table 88. Oliver Valves Recent Development

Table 89. Valbart (Flowserve) Company Information

Table 90. Valbart (Flowserve) Business Overview

Table 91. Valbart (Flowserve) Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 92. Valbart (Flowserve) Double Block and Bleed Valves Product Portfolio

Table 93. Valbart (Flowserve) Recent Development

Table 94. L&T Valves Company Information



- Table 95. L&T Valves Business Overview
- Table 96. L&T Valves Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 97. L&T Valves Double Block and Bleed Valves Product Portfolio
- Table 98. L&T Valves Recent Development
- Table 99. Parker Hannifin Company Information
- Table 100. Parker Hannifin Business Overview
- Table 101. Parker Hannifin Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 102. Parker Hannifin Double Block and Bleed Valves Product Portfolio
- Table 103. Parker Hannifin Recent Development
- Table 104. Swagelok Company Information
- Table 105. Swagelok Business Overview
- Table 106. Swagelok Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 107. Swagelok Double Block and Bleed Valves Product Portfolio
- Table 108. Swagelok Recent Development
- Table 109. Hy-Lok Company Information
- Table 110. Hy-Lok Business Overview
- Table 111. Hy-Lok Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 112. Hy-Lok Double Block and Bleed Valves Product Portfolio
- Table 113. Hy-Lok Recent Development
- Table 114. DK-Lok Company Information
- Table 115. DK-Lok Business Overview
- Table 116. DK-Lok Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 117. DK-Lok Double Block and Bleed Valves Product Portfolio
- Table 118. DK-Lok Recent Development
- Table 119. Haskel Company Information
- Table 120. Haskel Business Overview
- Table 121. Haskel Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 122. Haskel Double Block and Bleed Valves Product Portfolio
- Table 123. Haskel Recent Development
- Table 124. Alco Valves (Graco) Company Information
- Table 125. Alco Valves (Graco) Business Overview
- Table 126. Alco Valves (Graco) Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

- Table 127. Alco Valves (Graco) Double Block and Bleed Valves Product Portfolio
- Table 128. Alco Valves (Graco) Recent Development
- Table 129. Sabre Company Information
- Table 130. Sabre Business Overview
- Table 131. Sabre Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 132. Sabre Double Block and Bleed Valves Product Portfolio
- Table 133. Sabre Recent Development
- Table 134. Western Valve Company Information
- Table 135. Western Valve Business Overview
- Table 136. Western Valve Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 137. Western Valve Double Block and Bleed Valves Product Portfolio
- Table 138. Western Valve Recent Development
- Table 139. PBM Valve Company Information
- Table 140. PBM Valve Business Overview
- Table 141. PBM Valve Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 142. PBM Valve Double Block and Bleed Valves Product Portfolio
- Table 143. PBM Valve Recent Development
- Table 144. Control Seal Company Information
- Table 145. Control Seal Business Overview
- Table 146. Control Seal Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 147. Control Seal Double Block and Bleed Valves Product Portfolio
- Table 148. Control Seal Recent Development
- Table 149. Colson Company Information
- Table 150. Colson Business Overview
- Table 151. Colson Double Block and Bleed Valves Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 152. Colson Double Block and Bleed Valves Product Portfolio
- Table 153. Colson Recent Development
- Table 154. North America Double Block and Bleed Valves Revenue by Type (2019-2024) & (US\$ Million)
- Table 155. North America Double Block and Bleed Valves Revenue by Type (2025-2030) & (US\$ Million)
- Table 156. North America Double Block and Bleed Valves Sales by Type (2019-2024) & (K Units)
- Table 157. North America Double Block and Bleed Valves Sales by Type (2025-2030) &



(K Units)

Table 158. North America Double Block and Bleed Valves Sales Price by Type (2019-2024) & (USD/Unit)

Table 159. North America Double Block and Bleed Valves Sales Price by Type (2025-2030) & (USD/Unit)

Table 160. North America Double Block and Bleed Valves Revenue by Application (2019-2024) & (US\$ Million)

Table 161. North America Double Block and Bleed Valves Revenue by Application (2025-2030) & (US\$ Million)

Table 162. North America Double Block and Bleed Valves Sales by Application (2019-2024) & (K Units)

Table 163. North America Double Block and Bleed Valves Sales by Application (2025-2030) & (K Units)

Table 164. North America Double Block and Bleed Valves Sales Price by Application (2019-2024) & (USD/Unit)

Table 165. North America Double Block and Bleed Valves Sales Price by Application (2025-2030) & (USD/Unit)

Table 166. North America Double Block and Bleed Valves Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 167. North America Double Block and Bleed Valves Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 168. North America Double Block and Bleed Valves Revenue Grow Rate by Country (2025-2030) & (US\$ Million)

Table 169. North America Double Block and Bleed Valves Sales by Country (2019 VS 2023 VS 2030) & (K Units)

Table 170. North America Double Block and Bleed Valves Sales by Country (2019-2024) & (K Units)

Table 171. North America Double Block and Bleed V

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