

# Global Diesel Exhaust Fluid (Adblue) Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

<https://marketpublishers.com/r/GC362B34335AEN.html>

Date: April 2024

Pages: 201

Price: US\$ 4,250.00 (Single User License)

ID: GC362B34335AEN

## Abstracts

### Summary

AdBlue (DEF), the worldwide operating fluid for SCR vehicles, is a non-toxic solution that transforms harmful Nitrogen Oxide NOx emissions from diesel-powered vehicles into harmless water vapor and nitrogen. AdBlue (DEF) reduces NOx emissions in the exhaust gas system of SCR-equipped diesel vehicle, be it a truck, a bus, a tractor, a car, a van or an off-road vehicle.

According to APO Research, The global Diesel Exhaust Fluid (Adblue) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for Diesel Exhaust Fluid (Adblue) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Diesel Exhaust Fluid (Adblue) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Diesel Exhaust Fluid (Adblue) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Diesel Exhaust Fluid (Adblue) is estimated to increase from \$ million

in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Diesel Exhaust Fluid (Adblue) include Yara, BASF, CF Industries, GreenChem, Mitsui Chemicals, Kelas, Borealis L.A.T, Sichuan Meifeng and Nissan Chemical, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for Diesel Exhaust Fluid (Adblue), sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Diesel Exhaust Fluid (Adblue), also provides the sales of main regions and countries. Of the upcoming market potential for Diesel Exhaust Fluid (Adblue), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Diesel Exhaust Fluid (Adblue) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Diesel Exhaust Fluid (Adblue) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Diesel Exhaust Fluid (Adblue) sales, projected growth trends, production technology, application and end-user industry.

#### Diesel Exhaust Fluid (Adblue) segment by Company

Yara

BASF

CF Industries

GreenChem

Mitsui Chemicals

Kelas

Borealis L.A.T

Sichuan Meifeng

Nissan Chemical

ENI S.p.A.

Total

Cummins

Shell

BP

Novax

Liaoning Rundi

## Diesel Exhaust Fluid (Adblue) segment by Type

Pack (Below20L)

Pack (20L~200L)

Pack (200L~1000L)

## Diesel Exhaust Fluid (Adblue) segment by Application

Commercial Vehicle

Passenger Car

## Diesel Exhaust Fluid (Adblue) segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Study Objectives

1. To analyze and research the global Diesel Exhaust Fluid (Adblue) status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Diesel Exhaust Fluid (Adblue) market potential and advantage, opportunity and challenge, restraints, and risks.

5. To identify Diesel Exhaust Fluid (Adblue) significant trends, drivers, influence factors in global and regions.

6. To analyze Diesel Exhaust Fluid (Adblue) competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Diesel Exhaust Fluid (Adblue) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Diesel Exhaust Fluid (Adblue) and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Diesel Exhaust Fluid (Adblue).

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

### Chapter Outline

Chapter 1: Provides an overview of the Diesel Exhaust Fluid (Adblue) market, including

product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Diesel Exhaust Fluid (Adblue) industry.

Chapter 3: Detailed analysis of Diesel Exhaust Fluid (Adblue) manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Diesel Exhaust Fluid (Adblue) in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Diesel Exhaust Fluid (Adblue) in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

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