

Global Diamond-Like Carbon Coating Market Size, Manufacturers, Opportunities and Forecast to 2030

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Abstracts

Summary

Diamond-Like Carbon (DLC) has some of the valuable properties of diamond, including: high hardness, low friction, resistance to wear, chemical inertness, biological compatibility, electrical insulation, optical transparency, and smoothness.

Diamond-Like Carbon (DLC) coating is an amorphous, stable carbon layer that does not react to acids or alkaline. It is highly resistant against oxidation and corrosion. The high density and amorphous structure of DLC inhibit corrosive by-products from penetrating into tools. The chemically inert characteristics of diamond-like coatings dramatically reduce possibility of cold welding and material pickup on the surface of the tool.

DLC coatings are a mixture of sp² and sp³ bonded carbon atoms with a hydrogen concentration between 0 ~ 80%.

This coating provides the highest hardness and abrasion resistance characteristics.

Typical applications include high wear environments involving molds and metal forming.

Note: DLC Coating market is a processing mode industry. The manufacturers in the report are subcontractors of DLC Coating service. The capacity and production volume refers to dealing capacity and process volume of DLC Coated product by Unit. The price of DLC Coating product refers to coating fee per product (instead of the sale price of coated product).

The Diamond-Like Carbon Coating industry can be broken down into several segments,

Hydrogen Free DLC, Hydrogenated DLC, Others, etc.

Across the world, the major players cover Oerlikon Balzers, IHI Group, CemeCon, Morgan Advanced Materials (Diamonex), Miba Group (Teer Coatings), Acree Technologies, IBC Coatings Technologies, Techmetals, Calico Coatings, Stararc Coating, etc.

According to APO Research, The global Diamond-Like Carbon Coating market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Diamond-Like Carbon Coating is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Diamond-Like Carbon Coating is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Diamond-Like Carbon Coating is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Diamond-Like Carbon Coating include Oerlikon Balzers, IHI Group, CemeCon, Morgan Advanced Materials (Diamonex), Miba Group (Teer Coatings), Acree Technologies, IBC Coatings Technologies, Techmetals and Calico Coatings, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Diamond-Like Carbon Coating, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Diamond-Like Carbon Coating.

The Diamond-Like Carbon Coating market size, estimations, and forecasts are provided in terms of sales volume (M Units) and revenue (\$ millions), considering 2023 as the

base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Diamond-Like Carbon Coating market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Oerlikon Balzers

IHI Group

CemeCon

Morgan Advanced Materials (Diamonex)

Miba Group (Teer Coatings)

Acree Technologies

IBC Coatings Technologies

Techmetals

Calico Coatings

Stararc Coating

Creating Nano Technologies

Diamond-Like Carbon Coating segment by Type

Hydrogen Free DLC

Hydrogenated DLC

Diamond-Like Carbon Coating segment by Application

Automobile Components

Tooling Components

Other

Diamond-Like Carbon Coating Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Diamond-Like Carbon Coating market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Diamond-Like Carbon Coating and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Diamond-Like Carbon Coating.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Diamond-Like Carbon Coating manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Diamond-Like Carbon Coating in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Diamond-Like Carbon Coating Market Size Estimates and Forecasts (2019-2030)
 - 1.2.2 Global Diamond-Like Carbon Coating Sales Estimates and Forecasts (2019-2030)
- 1.3 Diamond-Like Carbon Coating Market by Type
 - 1.3.1 Hydrogen Free DLC
 - 1.3.2 Hydrogenated DLC
- 1.4 Global Diamond-Like Carbon Coating Market Size by Type
 - 1.4.1 Global Diamond-Like Carbon Coating Market Size Overview by Type (2019-2030)
 - 1.4.2 Global Diamond-Like Carbon Coating Historic Market Size Review by Type (2019-2024)
 - 1.4.3 Global Diamond-Like Carbon Coating Forecasted Market Size by Type (2025-2030)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America Diamond-Like Carbon Coating Sales Breakdown by Type (2019-2024)
 - 1.5.2 Europe Diamond-Like Carbon Coating Sales Breakdown by Type (2019-2024)
 - 1.5.3 Asia-Pacific Diamond-Like Carbon Coating Sales Breakdown by Type (2019-2024)
 - 1.5.4 Latin America Diamond-Like Carbon Coating Sales Breakdown by Type (2019-2024)
 - 1.5.5 Middle East and Africa Diamond-Like Carbon Coating Sales Breakdown by Type (2019-2024)

2 GLOBAL MARKET DYNAMICS

- 2.1 Diamond-Like Carbon Coating Industry Trends
- 2.2 Diamond-Like Carbon Coating Industry Drivers
- 2.3 Diamond-Like Carbon Coating Industry Opportunities and Challenges
- 2.4 Diamond-Like Carbon Coating Industry Restraints

3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

- 3.1 Global Top Players by Diamond-Like Carbon Coating Revenue (2019-2024)
- 3.2 Global Top Players by Diamond-Like Carbon Coating Sales (2019-2024)
- 3.3 Global Top Players by Diamond-Like Carbon Coating Price (2019-2024)
- 3.4 Global Diamond-Like Carbon Coating Industry Company Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Diamond-Like Carbon Coating Key Company Manufacturing Sites & Headquarters
- 3.6 Global Diamond-Like Carbon Coating Company, Product Type & Application
- 3.7 Global Diamond-Like Carbon Coating Company Commercialization Time
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Diamond-Like Carbon Coating Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Diamond-Like Carbon Coating Players Market Share by Revenue in 2023
 - 3.8.3 2023 Diamond-Like Carbon Coating Tier 1, Tier 2, and Tier

4 DIAMOND-LIKE CARBON COATING REGIONAL STATUS AND OUTLOOK

- 4.1 Global Diamond-Like Carbon Coating Market Size and CAGR by Region: 2019 VS 2023 VS 2030
- 4.2 Global Diamond-Like Carbon Coating Historic Market Size by Region
 - 4.2.1 Global Diamond-Like Carbon Coating Sales in Volume by Region (2019-2024)
 - 4.2.2 Global Diamond-Like Carbon Coating Sales in Value by Region (2019-2024)
 - 4.2.3 Global Diamond-Like Carbon Coating Sales (Volume & Value), Price and Gross Margin (2019-2024)
- 4.3 Global Diamond-Like Carbon Coating Forecasted Market Size by Region
 - 4.3.1 Global Diamond-Like Carbon Coating Sales in Volume by Region (2025-2030)
 - 4.3.2 Global Diamond-Like Carbon Coating Sales in Value by Region (2025-2030)
 - 4.3.3 Global Diamond-Like Carbon Coating Sales (Volume & Value), Price and Gross Margin (2025-2030)

5 DIAMOND-LIKE CARBON COATING BY APPLICATION

- 5.1 Diamond-Like Carbon Coating Market by Application
 - 5.1.1 Automobile Components
 - 5.1.2 Tooling Components
 - 5.1.3 Other
- 5.2 Global Diamond-Like Carbon Coating Market Size by Application
 - 5.2.1 Global Diamond-Like Carbon Coating Market Size Overview by Application

(2019-2030)

5.2.2 Global Diamond-Like Carbon Coating Historic Market Size Review by Application

(2019-2024)

5.2.3 Global Diamond-Like Carbon Coating Forecasted Market Size by Application

(2025-2030)

5.3 Key Regions Market Size by Application

5.3.1 North America Diamond-Like Carbon Coating Sales Breakdown by Application

(2019-2024)

5.3.2 Europe Diamond-Like Carbon Coating Sales Breakdown by Application

(2019-2024)

5.3.3 Asia-Pacific Diamond-Like Carbon Coating Sales Breakdown by Application

(2019-2024)

5.3.4 Latin America Diamond-Like Carbon Coating Sales Breakdown by Application

(2019-2024)

5.3.5 Middle East and Africa Diamond-Like Carbon Coating Sales Breakdown by Application (2019-2024)

6 COMPANY PROFILES

6.1 Oerlikon Balzers

6.1.1 Oerlikon Balzers Company Information

6.1.2 Oerlikon Balzers Business Overview

6.1.3 Oerlikon Balzers Diamond-Like Carbon Coating Sales, Revenue and Gross Margin (2019-2024)

6.1.4 Oerlikon Balzers Diamond-Like Carbon Coating Product Portfolio

6.1.5 Oerlikon Balzers Recent Developments

6.2 IHI Group

6.2.1 IHI Group Company Information

6.2.2 IHI Group Business Overview

6.2.3 IHI Group Diamond-Like Carbon Coating Sales, Revenue and Gross Margin (2019-2024)

6.2.4 IHI Group Diamond-Like Carbon Coating Product Portfolio

6.2.5 IHI Group Recent Developments

6.3 CemeCon

6.3.1 CemeCon Company Information

6.3.2 CemeCon Business Overview

6.3.3 CemeCon Diamond-Like Carbon Coating Sales, Revenue and Gross Margin (2019-2024)

6.3.4 CemeCon Diamond-Like Carbon Coating Product Portfolio

- 6.3.5 CemeCon Recent Developments
- 6.4 Morgan Advanced Materials (Diamonex)
 - 6.4.1 Morgan Advanced Materials (Diamonex) Company Information
 - 6.4.2 Morgan Advanced Materials (Diamonex) Business Overview
 - 6.4.3 Morgan Advanced Materials (Diamonex) Diamond-Like Carbon Coating Sales, Revenue and Gross Margin (2019-2024)
 - 6.4.4 Morgan Advanced Materials (Diamonex) Diamond-Like Carbon Coating Product Portfolio
 - 6.4.5 Morgan Advanced Materials (Diamonex) Recent Developments
- 6.5 Miba Group (Teer Coatings)
 - 6.5.1 Miba Group (Teer Coatings) Company Information
 - 6.5.2 Miba Group (Teer Coatings) Business Overview
 - 6.5.3 Miba Group (Teer Coatings) Diamond-Like Carbon Coating Sales, Revenue and Gross Margin (2019-2024)
 - 6.5.4 Miba Group (Teer Coatings) Diamond-Like Carbon Coating Product Portfolio
 - 6.5.5 Miba Group (Teer Coatings) Recent Developments
- 6.6 Acree Technologies
 - 6.6.1 Acree Technologies Company Information
 - 6.6.2 Acree Technologies Business Overview
 - 6.6.3 Acree Technologies Diamond-Like Carbon Coating Sales, Revenue and Gross Margin (2019-2024)
 - 6.6.4 Acree Technologies Diamond-Like Carbon Coating Product Portfolio
 - 6.6.5 Acree Technologies Recent Developments
- 6.7 IBC Coatings Technologies
 - 6.7.1 IBC Coatings Technologies Company Information
 - 6.7.2 IBC Coatings Technologies Business Overview
 - 6.7.3 IBC Coatings Technologies Diamond-Like Carbon Coating Sales, Revenue and Gross Margin (2019-2024)
 - 6.7.4 IBC Coatings Technologies Diamond-Like Carbon Coating Product Portfolio
 - 6.7.5 IBC Coatings Technologies Recent Developments
- 6.8 Techmetals
 - 6.8.1 Techmetals Company Information
 - 6.8.2 Techmetals Business Overview
 - 6.8.3 Techmetals Diamond-Like Carbon Coating Sales, Revenue and Gross Margin (2019-2024)
 - 6.8.4 Techmetals Diamond-Like Carbon Coating Product Portfolio
 - 6.8.5 Techmetals Recent Developments
- 6.9 Calico Coatings
 - 6.9.1 Calico Coatings Company Information

- 6.9.2 Calico Coatings Business Overview
- 6.9.3 Calico Coatings Diamond-Like Carbon Coating Sales, Revenue and Gross Margin (2019-2024)
- 6.9.4 Calico Coatings Diamond-Like Carbon Coating Product Portfolio
- 6.9.5 Calico Coatings Recent Developments
- 6.10 Stararc Coating
 - 6.10.1 Stararc Coating Company Information
 - 6.10.2 Stararc Coating Business Overview
 - 6.10.3 Stararc Coating Diamond-Like Carbon Coating Sales, Revenue and Gross Margin (2019-2024)
 - 6.10.4 Stararc Coating Diamond-Like Carbon Coating Product Portfolio
 - 6.10.5 Stararc Coating Recent Developments
- 6.11 Creating Nano Technologies
 - 6.11.1 Creating Nano Technologies Company Information
 - 6.11.2 Creating Nano Technologies Business Overview
 - 6.11.3 Creating Nano Technologies Diamond-Like Carbon Coating Sales, Revenue and Gross Margin (2019-2024)
 - 6.11.4 Creating Nano Technologies Diamond-Like Carbon Coating Product Portfolio
 - 6.11.5 Creating Nano Technologies Recent Developments

7 NORTH AMERICA BY COUNTRY

- 7.1 North America Diamond-Like Carbon Coating Sales by Country
 - 7.1.1 North America Diamond-Like Carbon Coating Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 7.1.2 North America Diamond-Like Carbon Coating Sales by Country (2019-2024)
 - 7.1.3 North America Diamond-Like Carbon Coating Sales Forecast by Country (2025-2030)
- 7.2 North America Diamond-Like Carbon Coating Market Size by Country
 - 7.2.1 North America Diamond-Like Carbon Coating Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 7.2.2 North America Diamond-Like Carbon Coating Market Size by Country (2019-2024)
 - 7.2.3 North America Diamond-Like Carbon Coating Market Size Forecast by Country (2025-2030)

8 EUROPE BY COUNTRY

- 8.1 Europe Diamond-Like Carbon Coating Sales by Country

8.1.1 Europe Diamond-Like Carbon Coating Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.1.2 Europe Diamond-Like Carbon Coating Sales by Country (2019-2024)

8.1.3 Europe Diamond-Like Carbon Coating Sales Forecast by Country (2025-2030)

8.2 Europe Diamond-Like Carbon Coating Market Size by Country

8.2.1 Europe Diamond-Like Carbon Coating Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.2.2 Europe Diamond-Like Carbon Coating Market Size by Country (2019-2024)

8.2.3 Europe Diamond-Like Carbon Coating Market Size Forecast by Country (2025-2030)

9 ASIA-PACIFIC BY COUNTRY

9.1 Asia-Pacific Diamond-Like Carbon Coating Sales by Country

9.1.1 Asia-Pacific Diamond-Like Carbon Coating Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.1.2 Asia-Pacific Diamond-Like Carbon Coating Sales by Country (2019-2024)

9.1.3 Asia-Pacific Diamond-Like Carbon Coating Sales Forecast by Country (2025-2030)

9.2 Asia-Pacific Diamond-Like Carbon Coating Market Size by Country

9.2.1 Asia-Pacific Diamond-Like Carbon Coating Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.2.2 Asia-Pacific Diamond-Like Carbon Coating Market Size by Country (2019-2024)

9.2.3 Asia-Pacific Diamond-Like Carbon Coating Market Size Forecast by Country (2025-2030)

10 LATIN AMERICA BY COUNTRY

10.1 Latin America Diamond-Like Carbon Coating Sales by Country

10.1.1 Latin America Diamond-Like Carbon Coating Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.1.2 Latin America Diamond-Like Carbon Coating Sales by Country (2019-2024)

10.1.3 Latin America Diamond-Like Carbon Coating Sales Forecast by Country (2025-2030)

10.2 Latin America Diamond-Like Carbon Coating Market Size by Country

10.2.1 Latin America Diamond-Like Carbon Coating Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.2.2 Latin America Diamond-Like Carbon Coating Market Size by Country (2019-2024)

10.2.3 Latin America Diamond-Like Carbon Coating Market Size Forecast by Country (2025-2030)

11 MIDDLE EAST AND AFRICA BY COUNTRY

11.1 Middle East and Africa Diamond-Like Carbon Coating Sales by Country

11.1.1 Middle East and Africa Diamond-Like Carbon Coating Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.1.2 Middle East and Africa Diamond-Like Carbon Coating Sales by Country (2019-2024)

11.1.3 Middle East and Africa Diamond-Like Carbon Coating Sales Forecast by Country (2025-2030)

11.2 Middle East and Africa Diamond-Like Carbon Coating Market Size by Country

11.2.1 Middle East and Africa Diamond-Like Carbon Coating Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.2.2 Middle East and Africa Diamond-Like Carbon Coating Market Size by Country (2019-2024)

11.2.3 Middle East and Africa Diamond-Like Carbon Coating Market Size Forecast by Country (2025-2030)

12 VALUE CHAIN AND SALES CHANNELS ANALYSIS

12.1 Diamond-Like Carbon Coating Value Chain Analysis

12.1.1 Diamond-Like Carbon Coating Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Diamond-Like Carbon Coating Production Mode & Process

12.2 Diamond-Like Carbon Coating Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Diamond-Like Carbon Coating Distributors

12.2.3 Diamond-Like Carbon Coating Customers

13 CONCLUDING INSIGHTS

14 APPENDIX

14.1 Reasons for Doing This Study

14.2 Research Methodology

- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
 - 14.5.1 Secondary Sources
 - 14.5.2 Primary Sources
- 14.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Major Company of Hydrogen Free DLC

Table 2. Major Company of Hydrogenated DLC

Table 3. Global Diamond-Like Carbon Coating Sales by Type (2019 VS 2023 VS 2030) & (US\$ Million)

Table 4. Global Diamond-Like Carbon Coating Sales by Type (2019-2024) & (M Units)

Table 5. Global Diamond-Like Carbon Coating Sales Market Share in Volume by Type (2019-2024)

Table 6. Global Diamond-Like Carbon Coating Sales by Type (2019-2024) & (US\$ Million)

Table 7. Global Diamond-Like Carbon Coating Sales Market Share in Value by Type (2019-2024)

Table 8. Global Diamond-Like Carbon Coating Price by Type (2019-2024) & (USD/K Units)

Table 9. Global Diamond-Like Carbon Coating Sales by Type (2025-2030) & (M Units)

Table 10. Global Diamond-Like Carbon Coating Sales Market Share in Volume by Type (2025-2030)

Table 11. Global Diamond-Like Carbon Coating Sales by Type (2025-2030) & (US\$ Million)

Table 12. Global Diamond-Like Carbon Coating Sales Market Share in Value by Type (2025-2030)

Table 13. Global Diamond-Like Carbon Coating Price by Type (2025-2030) & (USD/K Units)

Table 14. North America Diamond-Like Carbon Coating Sales by Type (2019-2024) & (M Units)

Table 15. North America Diamond-Like Carbon Coating Sales by Type (2019-2024) & (US\$ Million)

Table 16. Europe Diamond-Like Carbon Coating Sales by Type (2019-2024) & (M Units)

Table 17. Europe Diamond-Like Carbon Coating Sales by Type (2019-2024) & (US\$ Million)

Table 18. Asia-Pacific Diamond-Like Carbon Coating Sales by Type (2019-2024) & (M Units)

Table 19. Asia-Pacific Diamond-Like Carbon Coating Sales by Type (2019-2024) & (US\$ Million)

Table 20. Latin America Diamond-Like Carbon Coating Sales by Type (2019-2024) &

(M Units)

Table 21. Latin America Diamond-Like Carbon Coating Sales by Type (2019-2024) & (US\$ Million)

Table 22. Middle East and Africa Diamond-Like Carbon Coating Sales by Type (2019-2024) & (M Units)

Table 23. Middle East and Africa Diamond-Like Carbon Coating Sales by Type (2019-2024) & (US\$ Million)

Table 24. Diamond-Like Carbon Coating Industry Trends

Table 25. Diamond-Like Carbon Coating Industry Drivers

Table 26. Diamond-Like Carbon Coating Industry Opportunities and Challenges

Table 27. Diamond-Like Carbon Coating Industry Restraints

Table 28. Global Diamond-Like Carbon Coating Sales Revenue by Company (US\$ Million) & (2019-2024)

Table 29. Global Diamond-Like Carbon Coating Revenue Market Share by Company (2019-2024)

Table 30. Global Diamond-Like Carbon Coating Sales by Company (2019-2024) & (M Units)

Table 31. Global Diamond-Like Carbon Coating Sales Share by Company (2019-2024)

Table 32. Global Diamond-Like Carbon Coating Market Price by Company (2019-2024) & (USD/K Units)

Table 33. Global Diamond-Like Carbon Coating Industry Company Ranking, 2022 VS 2023 VS 2024

Table 34. Global Diamond-Like Carbon Coating Key Company Manufacturing Sites & Headquarters

Table 35. Global Diamond-Like Carbon Coating Company, Product Type & Application

Table 36. Global Diamond-Like Carbon Coating Company Commercialization Time

Table 37. Global Company Market Concentration Ratio (CR5 and HHI)

Table 38. Global Diamond-Like Carbon Coating by Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)

Table 39. Global Diamond-Like Carbon Coating Market Size Comparison by Region (US\$ Million): 2019 VS 2023 VS 2030

Table 40. Global Diamond-Like Carbon Coating Sales by Region (2019-2024) & (M Units)

Table 41. Global Diamond-Like Carbon Coating Sales Market Share in Volume by Region (2019-2024)

Table 42. Global Diamond-Like Carbon Coating Sales by Region (2019-2024) & (US\$ Million)

Table 43. Global Diamond-Like Carbon Coating Sales Market Share in Value by Region (2019-2024)

Table 44. Global Diamond-Like Carbon Coating Sales (M Units), Value (US\$ Million), Price (USD/K Units) and Gross Margin (2019-2024)

Table 45. Global Diamond-Like Carbon Coating Sales by Region (2025-2030) & (M Units)

Table 46. Global Diamond-Like Carbon Coating Sales Market Share in Volume by Region (2025-2030)

Table 47. Global Diamond-Like Carbon Coating Sales by Region (2025-2030) & (US\$ Million)

Table 48. Global Diamond-Like Carbon Coating Sales Market Share in Value by Region (2025-2030)

Table 49. Global Diamond-Like Carbon Coating Sales (M Units), Value (US\$ Million), Price (USD/K Units) and Gross Margin (2025-2030)

Table 50. Global Diamond-Like Carbon Coating Sales by Application (2019 VS 2023 VS 2030) & (US\$ Million)

Table 51. Global Diamond-Like Carbon Coating Sales by Application (2019-2024) & (M Units)

Table 52. Global Diamond-Like Carbon Coating Sales Market Share in Volume by Application (2019-2024)

Table 53. Global Diamond-Like Carbon Coating Sales by Application (2019-2024) & (US\$ Million)

Table 54. Global Diamond-Like Carbon Coating Sales Market Share in Value by Application (2019-2024)

Table 55. Global Diamond-Like Carbon Coating Price by Application (2019-2024) & (USD/K Units)

Table 56. Global Diamond-Like Carbon Coating Sales by Application (2025-2030) & (M Units)

Table 57. Global Diamond-Like Carbon Coating Sales Market Share in Volume by Application (2025-2030)

Table 58. Global Diamond-Like Carbon Coating Sales by Application (2025-2030) & (US\$ Million)

Table 59. Global Diamond-Like Carbon Coating Sales Market Share in Value by Application (2025-2030)

Table 60. Global Diamond-Like Carbon Coating Price by Application (2025-2030) & (USD/K Units)

Table 61. North America Diamond-Like Carbon Coating Sales by Application (2019-2024) & (M Units)

Table 62. North America Diamond-Like Carbon Coating Sales by Application (2019-2024) & (US\$ Million)

Table 63. Europe Diamond-Like Carbon Coating Sales by Application (2019-2024) & (M

Units)

Table 64. Europe Diamond-Like Carbon Coating Sales by Application (2019-2024) & (US\$ Million)

Table 65. Asia-Pacific Diamond-Like Carbon Coating Sales by Application (2019-2024) & (M Units)

Table 66. Asia-Pacific Diamond-Like Carbon Coating Sales by Application (2019-2024) & (US\$ Million)

Table 67. Latin America Diamond-Like Carbon Coating Sales by Application (2019-2024) & (M Units)

Table 68. Latin America Diamond-Like Carbon Coating Sales by Application (2019-2024) & (US\$ Million)

Table 69. Middle East and Africa Diamond-Like Carbon Coating Sales by Application (2019-2024) & (M Units)

Table 70. Middle East and Africa Diamond-Like Carbon Coating Sales by Application (2019-2024) & (US\$ Million)

Table 71. Oerlikon Balzers Company Information

Table 72. Oerlikon Balzers Business Overview

Table 73. Oerlikon Balzers Diamond-Like Carbon Coating Sales (M Units), Revenue (US\$ Million), Price (USD/K Units) and Gross Margin (2019-2024)

Table 74. Oerlikon Balzers Diamond-Like Carbon Coating Product Portfolio

Table 75. Oerlikon Balzers Recent Development

Table 76. IHI Group Company Information

Table 77. IHI Group Business Overview

Table 78. IHI Group Diamond-Like Carbon Coating Sales (M Units), Revenue (US\$ Million), Price (USD/K Units) and Gross Margin (2019-2024)

Table 79. IHI Group Diamond-Like Carbon Coating Product Portfolio

Table 80. IHI Group Recent Development

Table 81. CemeCon Company Information

Table 82. CemeCon Business Overview

Table 83. CemeCon Diamond-Like Carbon Coating Sales (M Units), Revenue (US\$ Million), Price (USD/K Units) and Gross Margin (2019-2024)

Table 84. CemeCon Diamond-Like Carbon Coating Product Portfolio

Table 85. CemeCon Recent Development

Table 86. Morgan Advanced Materials (Diamonex) Company Information

Table 87. Morgan Advanced Materials (Diamonex) Business Overview

Table 88. Morgan Advanced Materials (Diamonex) Diamond-Like Carbon Coating Sales (M Units), Revenue (US\$ Million), Price (USD/K Units) and Gross Margin (2019-2024)

Table 89. Morgan Advanced Materials (Diamonex) Diamond-Like Carbon Coating Product Portfolio

- Table 90. Morgan Advanced Materials (Diamonex) Recent Development
- Table 91. Miba Group (Teer Coatings) Company Information
- Table 92. Miba Group (Teer Coatings) Business Overview
- Table 93. Miba Group (Teer Coatings) Diamond-Like Carbon Coating Sales (M Units), Revenue (US\$ Million), Price (USD/K Units) and Gross Margin (2019-2024)
- Table 94. Miba Group (Teer Coatings) Diamond-Like Carbon Coating Product Portfolio
- Table 95. Miba Group (Teer Coatings) Recent Development
- Table 96. Acree Technologies Company Information
- Table 97. Acree Technologies Business Overview
- Table 98. Acree Technologies Diamond-Like Carbon Coating Sales (M Units), Revenue (US\$ Million), Price (USD/K Units) and Gross Margin (2019-2024)
- Table 99. Acree Technologies Diamond-Like Carbon Coating Product Portfolio
- Table 100. Acree Technologies Recent Development
- Table 101. IBC Coatings Technologies Company Information
- Table 102. IBC Coatings Technologies Business Overview
- Table 103. IBC Coatings Technologies Diamond-Like Carbon Coating Sales (M Units), Revenue (US\$ Million), Price (USD/K Units) and Gross Margin (2019-2024)
- Table 104. IBC Coatings Technologies Diamond-Like Carbon Coating Product Portfolio
- Table 105. IBC Coatings Technologies Recent Development
- Table 106. Techmetals Company Information
- Table 107. Techmetals Business Overview
- Table 108. Techmetals Diamond-Like Carbon Coating Sales (M Units), Revenue (US\$ Million), Price (USD/K Units) and Gross Margin (2019-2024)
- Table 109. Techmetals Diamond-Like Carbon Coating Product Portfolio
- Table 110. Techmetals Recent Development
- Table 111. Calico Coatings Company Information
- Table 112. Calico Coatings Business Overview
- Table 113. Calico Coatings Diamond-Like Carbon Coating Sales (M Units), Revenue (US\$ Million), Price (USD/K Units) and Gross Margin (2019-2024)
- Table 114. Calico Coatings Diamond-Like Carbon Coating Product Portfolio
- Table 115. Calico Coatings Recent Development
- Table 116. Stararc Coating Company Information
- Table 117. Stararc Coating Business Overview
- Table 118. Stararc Coating Diamond-Like Carbon Coating Sales (M Units), Revenue (US\$ Million), Price (USD/K Units) and Gross Margin (2019-2024)
- Table 119. Stararc Coating Diamond-Like Carbon Coating Product Portfolio
- Table 120. Stararc Coating Recent Development
- Table 121. Creating Nano Technologies Company Information
- Table 122. Creating Nano Technologies Business Overview

Table 123. Creating Nano Technologies Diamond-Like Carbon Coating Sales (M Units), Revenue (US\$ Million), Price (USD/K Units) and Gross Margin (2019-2024)

Table 124. Creating Nano Technologies Diamond-Like Carbon Coating Product Portfolio

Table 125. Creating Nano Technologies Recent Development

Table 126. North America Diamond-Like Carbon Coating Market Size Growth Rate (CAGR) by Country (M Units): 2019 VS 2023 VS 2030

Table 127. North America Diamond-Like Carbon Coating Sales by Country (2019-2024) & (M Units)

Table 128. North America Diamond-Like Carbon Coating Sales Market Share by Country (2019-2024)

Table 129. North America Diamond-Like Carbon Coating Sales Forecast by Country (2025-2030) & (M Units)

Table 130. North America Diamond-Like Carbon Coating Sales Market Share Forecast by Country (2025-2030)

Table 131. North America Diamond-Like Carbon Coating Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 132. North America Diamond-Like Carbon Coating Market Size by Country (2019-2024) & (US\$ Million)

Table 133. North America Diamond-Like Carbon Coating Market Share by Country (2019-2024)

Table 134. North America Diamond-Like Carbon Coating Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 135. North America Diamond-Like Carbon Coating Market Share Forecast by Country (2025-2030)

Table 136. Europe Diamond-Like Carbon Coating Market Size Growth Rate (CAGR) by Country (M Units): 2019 VS 2023 VS 2030

Table 137. Europe Diamond-Like Carbon Coating Sales by Country (2019-2024) & (M Units)

Table 138. Europe Diamond-Like Carbon Coating Sales Market Share by Country (2019-2024)

Table 139. Europe Diamond-Like Carbon Coating Sales Forecast by Country (2025-2030) & (M Units)

Table 140. Europe Diamond-Like Carbon Coating Sales Market Share Forecast by Country (2025-2030)

Table 141. Europe Diamond-Like Carbon Coating Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 142. Europe Diamond-Like Carbon Coating Market Size by Country (2019-2024) & (US\$ Million)

- Table 143. Europe Diamond-Like Carbon Coating Market Share by Country (2019-2024)
- Table 144. Europe Diamond-Like Carbon Coating Market Size Forecast by Country (2025-2030) & (US\$ Million)
- Table 145. Europe Diamond-Like Carbon Coating Market Share Forecast by Country (2025-2030)
- Table 146. Asia-Pacific Diamond-Like Carbon Coating Market Size Growth Rate (CAGR) by Country (M Units): 2019 VS 2023 VS 2030
- Table 147. Asia-Pacific Diamond-Like Carbon Coating Sales by Country (2019-2024) & (M Units)
- Table 148. Asia-Pacific Diamond-Like Carbon Coating Sales Market Share by Country (2019-2024)
- Table 149. Asia-Pacific Diamond-Like Carbon Coating Sales Forecast by Country (2025-2030) & (M Units)
- Table 150. Asia-Pacific Diamond-Like Carbon Coating Sales Market Share Forecast by Country (2025-2030)
- Table 151. Asia-Pacific Diamond-Like Carbon Coating Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030
- Table 152. Asia-Pacific Diamond-Like Carbon Coating Market Size by Country (2019-2024) & (US\$ Million)
- Table 153. Asia-Pacific Diamond-Like Carbon Coating Market Share by Country (2019-2024)
- Table 154. Asia-Pacific Diamond-Like Carbon Coating Market Size Forecast by Country (2025-2030) & (US\$ Million)
- Table 155. Asia-Pacific Diamond-Like Carbon Coating Market Share Forecast by Country (2025-2030)
- Table 156. Latin America Diamond-Like Carbon Coating Market Size Growth Rate (CAGR) by Country (M Units): 2019 VS 2023 VS 2030
- Table 157. Latin America Diamond-Like Carbon Coating Sales by Country (2019-2024) & (M Units)
- Table 158. Latin America Diamond-Like Carbon Coating Sales Market Share by Country (2019-2024)
- Table 159. Latin America Diamond-Like Carbon Coating Sales Forecast by Country (2025-2030) & (M Units)
- Table 160. Latin America Diamond-Like Carbon Coating Sales Market Share Forecast by Country (2025-2030)
- Table 161. Latin America Diamond-Like Carbon Coating Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030
- Table 162. Latin America Diamond-Like Carbon Coating Market Size by Country

(2019-2024) & (US\$ Million)

Table 163. Latin America Diamond-Like Carbon Coating Market Share by Country (2019-2024)

Table 164. Latin America Diamond-Like Carbon Coating Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 165. Latin America Diamond-Like Carbon Coating Market Share Forecast by Country (2025-2030)

Table 166. Middle East and Africa Diamond-Like Carbon Coating Market Size Growth Rate (CAGR) by Country (M Units): 2019 VS 2023 VS 2030

Table 167. Middle East and Africa Diamond-Like Carbon Coating Sales by Country (2019-2024) & (M Units)

Table 168. Middle East and Africa Diamond-Like Carbon Coating Sales Market Share by Country (2019-2024)

Table 169. Middle East and Africa Diamond-Like Carbon Coating Sales Forecast by Country (2025-2030) & (M Units)

Table 170. Middle East and Africa Diamond-Like Carbon Coating Sales Market Share Forecast by Country (2025-2030)

Table 171. Middle East and Africa Diamond-Like Carbon Coating Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 172. Middle East and Africa Diamond-Like Carbon Coating Market Size by Country (2019-2024) & (US\$ Million)

Table 173. Middle East and Africa Diamond-Like Carbon Coating Market Share by Country (2019-2024)

Table 174. Middle East and Africa Diamond-Like Carbon Coating Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 175. Middle East and Africa Diamond-Like Carbon Coating Market Share Forecast by Country (2025-2030)

Table 176. Key Raw Materials

Table 177. Raw Materials Key Suppliers

Table 178. Diamond-Like Carbon Coating Distributors List

Table 179. Diamond-Like Carbon Coating Customers List

Table 180. Research Programs/Design for This Report

Table 181. Authors List of This Report

Table 182. Secondary Sources

Table 183. Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. Diamond-Like Carbon Coating Product Picture
- Figure 2. Global Diamond-Like Carbon Coating Market Size (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Diamond-Like Carbon Coating Market Size (2019-2030) & (US\$ Million)
- Figure 4. Global Diamond-Like Carbon Coating Sales (2019-2030) & (M Units)
- Figure 5. Product Picture of Hydrogen Free DLC
- Figure 6. Global Hydrogen Free DLC Sales YoY Growth (2019-2030) & (M Units)
- Figure 7. Product Picture of Hydrogenated DLC
- Figure 8. Global Hydrogenated DLC Sales YoY Growth (2019-2030) & (M Units)
- Figure 9. Global Diamond-Like Carbon Coating Market Size Overview by Type (2019-2030) & (US\$ Million)
- Figure 10. Global Diamond-Like Carbon Coating Market Share by Type 2023 VS 2030
- Figure 11. North America Diamond-Like Carbon Coating Sales Market Share in Volume by Type in 2023
- Figure 12. North America Diamond-Like Carbon Coating Sales Market Share in Value by Type in 2023
- Figure 13. Europe Diamond-Like Carbon Coating Sales Market Share in Volume by Type in 2023
- Figure 14. Europe Diamond-Like Carbon Coating Sales Market Share in Value by Type in 2023
- Figure 15. Asia-Pacific Diamond-Like Carbon Coating Sales Market Share in Volume by Type in 2023
- Figure 16. Asia-Pacific Diamond-Like Carbon Coating Sales Market Share in Value by Type in 2023
- Figure 17. Latin America Diamond-Like Carbon Coating Sales Market Share in Volume by Type in 2023
- Figure 18. Latin America Diamond-Like Carbon Coating Sales Market Share in Value by Type in 2023
- Figure 19. Middle East and Africa Diamond-Like Carbon Coating Sales Market Share in Volume by Type in 2023
- Figure 20. Middle East and Africa Diamond-Like Carbon Coating Sales Market Share in Value by Type in 2023
- Figure 21. Global Top 5 and 10 Diamond-Like Carbon Coating Players Market Share by Revenue in 2023

Figure 22. Company Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023

Figure 23. Product Picture of Automobile Components

Figure 24. Global Automobile Components Sales YoY Growth (2019-2030) & (M Units)

Figure 25. Product Picture of Tooling Components

Figure 26. Global Tooling Components Sales YoY Growth (2019-2030) & (M Units)

Figure 27. Product Picture of Other

Figure 28. Global Other Sales YoY Growth (2019-2030) & (M Units)

Figure 29. Global Diamond-Like Carbon Coating Market Size Overview by Application (2019-2030) & (US\$ Million)

Figure 30. Global Diamond-Like Carb

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