

# Global Diamond-Like Carbon Coating Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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# **Abstracts**

#### Summary

Diamond-Like Carbon (DLC) has some of the valuable properties of diamond, including: high hardness, low friction, resistance to wear, chemical inertness, biological compatibility, electrical insulation, optical transparency, and smoothness.

Diamond-Like Carbon (DLC) coating is an amorphous, stable carbon layer that does not react to acids or alkaline. It is highly resistant against oxidation and corrosion. The high density and amorphous structure of DLC inhibit corrosive by-products from penetrating into tools. The chemically inert characteristics of diamond-like coatings dramatically reduce possibility of cold welding and material pickup on the surface of the tool.

DLC coatings are a mixture of sp2 and sp3 bonded carbon atoms with a hydrogen concentration between 0 ~ 80%.

This coating provides the highest hardness and abrasion resistance characteristics.

Typical applications include high wear environments involving molds and metal forming.

Note: DLC Coating market is a processing mode industry. The manufacturers in the report are subcontractors of DLC Coating service. The capacity and production volume refers to dealing capacity and process volume of DLC Coated product by Unit. The price of DLC Coating product refers to coating fee per product (instead of the sale price of coated product).



The Diamond-Like Carbon Coating industry can be broken down into several segments, Hydrogen Free DLC, Hydrogenated DLC, Others, etc.

Across the world, the major players cover Oerlikon Balzers, IHI Group, CemeCon, Morgan Advanced Materials (Diamonex), Miba Group (Teer Coatings), Acree Technologies, IBC Coatings Technologies, Techmetals, Calico Coatings, Stararc Coating, etc.

According to APO Research, The global Diamond-Like Carbon Coating market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for Diamond-Like Carbon Coating is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Diamond-Like Carbon Coating is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Diamond-Like Carbon Coating is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Diamond-Like Carbon Coating is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Diamond-Like Carbon Coating include Oerlikon Balzers, IHI Group, CemeCon, Morgan Advanced Materials (Diamonex), Miba Group (Teer Coatings), Acree Technologies, IBC Coatings Technologies, Techmetals and Calico Coatings, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for Diamond-Like Carbon Coating, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.



This report researches the key producers of Diamond-Like Carbon Coating, also provides the sales of main regions and countries. Of the upcoming market potential for Diamond-Like Carbon Coating, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Diamond-Like Carbon Coating sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Diamond-Like Carbon Coating market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Diamond-Like Carbon Coating sales, projected growth trends, production technology, application and end-user industry.

Diamond-Like Carbon Coating segment by Company

Oerlikon Balzers		
IHI Group		
CemeCon		
Morgan Advanced Materials (Diamonex)		
Miba Group (Teer Coatings)		
Acree Technologies		

Techmetals

IBC Coatings Technologies



Calico Coatings			
Stararc Coating			
Creating Nano Technologies			
Diamond-Like Carbon Coating segment by Type			
Hydrogen Free DLC			
Hydrogenated DLC			
Diamond-Like Carbon Coating segment by Application			
Automobile Components			
Tooling Components			
Other			
Diamond-Like Carbon Coating segment by Region			
North America			
U.S.			
Canada			
Europe			
Germany			
France			
U.K.			



		Italy
		Russia
	Asia-P	acific
		China
		Japan
		South Korea
		India
		Australia
		China Taiwan
		Indonesia
		Thailand
		Malaysia
Latin America		America
		Mexico
		Brazil
		Argentina
	Middle	East & Africa
		Turkey
		Saudi Arabia
		IIAE

UAE



# Study Objectives

- 1. To analyze and research the global Diamond-Like Carbon Coating status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
- 2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions Diamond-Like Carbon Coating market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify Diamond-Like Carbon Coating significant trends, drivers, influence factors in global and regions.
- 6. To analyze Diamond-Like Carbon Coating competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

#### Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Diamond-Like Carbon Coating market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Diamond-Like Carbon Coating and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem,



new product development, expansion, and acquisition.

- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Diamond-Like Carbon Coating.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

### **Chapter Outline**

Chapter 1: Provides an overview of the Diamond-Like Carbon Coating market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Diamond-Like Carbon Coating industry.

Chapter 3: Detailed analysis of Diamond-Like Carbon Coating manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Diamond-Like Carbon Coating in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.



Chapter 7: Sales and value of Diamond-Like Carbon Coating in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.



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